U.S. PURCHASERS' QUESTIONNAIRE

HARDWOOD PLYWOOD FROM CHINA

This questionnaire must be received by the Commission by no later than July 29, 2013

See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty/antidumping investigation(s) concerning hardwood plywood from China (Inv. Nos. 701-TA-490 and 731-TA-1204 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from James Fetzer (202-708-5403, james.fetzer@usitc.gov).

City	State _	Zip Co	ode	
World Wide Web ad	ldress		_	
Has your firm purchase foreign) at any time sine	d hardwood plywood (as defined in the January 1, 2010?	he instruction bool	klet) from <u>any</u> source (domestic or	
NO (Sign the	certification below and promptly return of	only this page of the	questionnaire to the Commission)	
	e instruction booklet carefully, complete a naire to the Commission so as to be received.			
	nire via the U.S. International hk: https://dropbox.usitc.gov/o			
hat the information here	CERTIFICA		lote and correct to the best of my kn	wloda
f and understand that the itting this certification I on provided in this ques nission on the same or sin ledge that information its ion, its employees, and of ing the records of this pro	in supplied in response to this quest information submitted is subject to also grant consent for the Committionnaire and throughout this processilar merchandise. Submitted in this questionnaire respontract personnel who are acting increading or related proceedings for the commiss	tionnaire is complaudit and verificant ssion, and its empleeding in any othe ponse and through the capacity of which this inform	lete and correct to the best of my known to by the Commission. ployees and contract personnel, to the derimport-injury proceedings conducted this proceeding may be used to the commission employees, for developation is submitted, or in internal and to U.S.C. Appendix 3. I understand	use the cted by the ping of the city and the
f and understand that the atting this certification I fon provided in this quest insisted on the same or similarly that information its employees, and cing the records of this progress relating to the progress.	in supplied in response to this quest information submitted is subject to also grant consent for the Committionnaire and throughout this processilar merchandise. Submitted in this questionnaire respontract personnel who are acting increading or related proceedings for the commiss	tionnaire is complaudit and verificant ssion, and its empleeding in any othe ponse and through the capacity of which this inform	ation by the Commission. ployees and contract personnel, to the contract personnel, to the contract personnel, to the contract personnel, to the contract personnel, the contract personnel personn	use the cted by by the ping or lits and
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PART I.—GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a.			ne actual number of hou onnaire and completing		ost to your firm of
				hours	dollars
I-1b.	questionnaire		ted in any comments your arity of specific question we address.		
I-2.	questionnaire	(see page 3 of the i	de the name and address nstruction booklet for re e stock exchange and tr	eporting guidelines).	
I-3.	Ownership	Is your firm owned	l, in whole or in part, by	any other firm?	
	☐ No	YesList the	following information.		
	Firm name		Address		Extent of ownership
I-4.	domestic or fo	reign, which are en	xportersDoes your fing agged in importing hardword in exporting hardword in exporting hardword.	dwood plywood from	n China into the
	☐ No	YesList the	following information.		
	Firm name		Address	<u>Affilia</u>	<u>ition</u>

${\bf PART~I.--} \underline{\bf GENERAL~INFORMATION} \textbf{--} Continued$

No YesLis	st the following information.	
Firm name and country	Address	Affiliation
	_	
	your firm have any related firon of hardwood plywood?	ms, either domestic or forei
are engaged in the production		ms, either domestic or foreig
are engaged in the production	on of hardwood plywood?	ms, either domestic or foreign

PART II.--PURCHASES

Contact i	<u>information</u>	Please identif	y the respo	onsible indi	vidual and	the manner	by which (Commissio	n
staff may	contact that in	dividual regar	ding the co	onfidential i	information	submitted i	n this que	stionnaire.	

Name	
Title	
Email	
Telephone	
Fax	

II-1. <u>Purchases.--</u>Report, as indicated below, your firm's purchases (either directly or through a sales agent or broker) of hardwood plywood. Report based on delivery date, not order date.

Item	2010	2011	2012	January- June 2013
Purchases of hardwood plywood produced in The United States: Quantity (1,000 square feet)				
China: Quantity (1,000 square feet)				
All other countries: ¹ Quantity (1,000 square feet)				
¹ Please identify these countries:		-		

II-2. <u>Changes in purchasing patterns.</u>—Please indicate how the relative levels of your firm's purchases of hardwood plywood from different sources have changed in the last three years.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
China						
All other countries						

PART II.--PURCHASES--Continued

II-3.	<u>Purchases from one country only</u> If your firm has purchased hardwood plywood from only
	one country, please explain the reasons for doing so.

II-4. **Supplier identification.--**Please list your firm's **FIVE** largest suppliers for hardwood plywood since 2010. Also, provide the share of the quantity of your firm's total purchases of hardwood plywood that each of these suppliers accounted for in 2012.

No.	Supplier's name	City and state	Share of quantity of 2012 purchases
1			%
2			%
3			%
4			%
5			%

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1.	<u>Firm type.</u> Which of the following best describes your firm as a purchaser of hardwood plywood (check all that apply)?
	☐ End user ☐ Distributor ☐ Other (Describe:)
III-2.	<u>Competition for sales.</u> If you are a <u>distributor</u> or <u>reseller</u> of hardwood plywood, do you compete for sales to your customers with the manufacturers or importers from which you purchase hardwood plywood?
	☐ No ☐ YesPlease describe.
III-3.	<u>Types of customers.</u> If your firm is a <u>distributor</u> or <u>reseller</u> of hardwood plywood, what are the major types of consumers to which you sell hardwood plywood?

If your firm is an end user of PRODUCT, please answer questions III-4 and III-5.

III-4. <u>End uses.</u>--List the top 3 products you make using hardwood plywood **and** estimate the percent of your <u>total production cost</u> that is accounted for by hardwood plywood and by other inputs (such as labor, energy, and other raw materials).

	Share of total cost in each of the product(s) you produce accounted for by				
Product(s) you produce	Hardwood plywood		Other inputs		Total
	%	+	%	=	100%
	%	+	%	=	100%
	%	+	%	=	100%

III-5.	<u>Demar</u>	ıd for end ı	use products			
	(a)	If your firm is an end user of hardwood plywood, has the demand for your firm's final products incorporating hardwood plywood changed since 2010?				
		☐ Increas	sed No change De	crease	d [Fluctuated
	(b)	Has this had any effect on your firm's demand for hardwood plywood?				
		☐ No	YesPlease describ	e.		
III-6.	Substi	tutesCan	other products be substituted	l for ha	ırdwo	od plywood?
		☐ No	YesPlease fill out	the tal	ble be	low.
			End use in which this			nnges in the prices of this substituted the price for hardwood plywood?
	Substi	tute	substitute is used	No	Yes	Explanation
1.						
2.						
3						

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-7. **Demand trends.**-- Indicate how demand within the United States and outside of the United States (if known) for hardwood plywood has changed since January 1, 2010. Describe the principal factors that have affected these changes in demand.

Market	Increase	No change	Decrease	Fluctuate	Factors
Within the United States					
Outside the United States					

	United States an important factor in your firm's purchases of hardwood plywood (check ALL that apply)?
	□ No
	YesPurchases of domestic product are required by law or regulation (for example, government purchases under "Buy American" provisions). This involves percent of all purchases of hardwood plywood.
	YesPurchases of domestic product are not required by law or regulation, but are by your customers. This involves percent of all purchases of hardwood plywood.
	YesPurchases of domestic product are required for other reasons (please specify these reasons below). This involves percent of all purchases of hardwood plywood.

III-9.	Conditions of competition								
		Is the hardwood plywood market subject to business cycles (other than general economy-wide onditions) and/or other conditions of competition distinctive to hardwood plywood?							
	 No (skip to question III-10.) Yes-Business cycles (e.g. seasonal business). Yes-Other distinctive conditions of competition. 								
	If yes, describ	e below.							
	Business cy	/cles							
	Other condi								
(b) Have there been any changes in the business cycles or conditions of competition for hard plywood since January 1, 2010? ☐ No ☐ Yes Please describe.									
III-10.	-10. <u>Decisions based on producer</u> Does your firm, and to the extent that you know, do your customers make purchasing decisions involving hardwood plywood based on the producer of the hardwood plywood you purchase?								
		Always	Usually	Sometimes	Never	If at least sometimes, discuss how your firm/customers determine the producer and why this information is important			
	Your firm								
	Your								

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-11.	<u>Decisions based on country-of-origin.</u> Does your firm, and to the extent that you know, do
	your customers make purchasing decisions involving hardwood plywood based on the country of
	origin of the hardwood plywood you purchase?

	Always	Usually	Sometimes	Never	If at least sometimes, discuss how your firm/customers determine the source and why this information is important
Your firm]	
Tour IIIII					
Your customers					

(a	How frequent	ly do yo	u make pu	rchases of l	hardwood pl	lywood (check one)?

Daily	Weekly	Monthly	Quarterly	Annually	Other	If other, specify

(b)	Have you n 2010?	nade significant changes in your purchasing patterns (e.g., frequency) since
		Yes—Please describe.

III-13. Number of suppliers contacted.--How many suppliers do you generally contact before making a purchase? _____ firms

III-14.	Supplie	er negotiations
	(a)	Do purchases of hardwood plywood usually involve negotiations between supplier and purchaser?
		☐ No ☐ YesPlease describe these negotiations, noting whether purchasers generally quote competing prices as part of the negotiation process.
	(b)	Does your firm tend to vary its purchases from a given supplier within a specified time period based on the price offered for that period?
		☐ No ☐ YesSpecify the time period.
III-15.	Change	e in suppliersHave you changed suppliers since 2010?
	☐ No	YesPlease list the supplier(s), whether the firm was added or dropped, the reasons for the change, and how frequently you change suppliers.
III-16.		appliers. Are you aware of any new suppliers, either foreign or domestic, that have the market since 2010?
	☐ No	YesPlease identify the firms and indicate how you became aware of them

III-17.	Supplier qualification
	(a) Do you require your suppliers to be or to become certified or qualified to sell hardwood plywood to your firm?
	☐ No ☐ Yes percent of purchases in 2012 ☐ Yesall purchases
	(b) Please provide a general description of the certification or qualification process. Briefly describe the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.)
	(c) How long does it take to qualify a new supplier?days
III-18.	<u>Failure to certify</u> Since 2010, have any domestic or foreign producers failed in their attempts to certify or qualify their hardwood plywood with your firm or have any producers lost their approved status?
	☐ No ☐ YesPlease identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification process.

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-19. <u>Purchasing factors</u>.--For the factors listed below, please rate each in terms of its importance in your purchase decision for hardwood plywood.

	Very important	Somewhat important	Not important
Availability			
Core material species (hardwood vs. softwood)			
Delivery time			
Discounts offered			
Extension of credit			
Minimum qty requirements			
Packaging			
Panel thickness			
Price			
Product consistency			
Quality exceeds industry standards			
Quality meets industry standards			
Product range			
Reliability of supply			
Technical support/service			
U.S. transportation costs			
Veneer thickness			

_	<u>Major purchasing factors</u> Please list, in order of their importance, the three major factors generally considered by your firm in deciding from whom to purchase hardwood plywood for any one order (examples include availability, extension of credit, contracts, price, quality, range of							
		e, traditional supplier, etc.)		ice, quanty, range or				
Ī	1.							
•	2.							
•	3.							
	Other factors or con	nmante:						
L	Other factors of con	illicito.						
q	quality of hardwood	plywood?		_				
_								
_								
		ons based on priceHow ed at the lowest price?	often does your firm purc	hase the hardwood				
			I					
	Always	Usually	Sometimes	Never				
	Always	Usually	Sometimes	Never				

III-24.	<u>Lacey Act procedures.</u> — Please describe any procedures you have instituted or implemented regarding your purchases of hardwood plywood to ensure compliance with the Lacey Act.
III-25.	Chain of custody certification and forest certification claim.
	(a) Do you require your suppliers of hardwood plywood to have a chain of custody certification (ex. FSC, PEFC, SFI, etc.)? Explain if necessary below.
	□ No □ Yes
	(b) What percentage (in terms of volume) of the hardwood plywood that you purchase carries a formal certified forest content certification claim (ex. FSC, PEFC, SFI, etc.)?
	percent of purchases in 2012. Explain if necessary below.

III-26.	Supply constraintsHas any supplier refused, declined, or been unable to supply hardwood plywood to your firm since January 1, 2010 (examples include being placed on allocation or "controlled order entry," suppliers declining to accept you as a new customer or renewing your firm as an existing customer, suppliers delivering less than the quantity promised, suppliers being unable to meet timely shipment commitments, etc.)?
	☐ No ☐ Yes Please describe.
III-27.	Veener and panel thickness.—Is the thickness of the veneer an important factor in your
	purchases of hardwood plywood or is the thickness of the entire panel an important purchasing factor? Please explain below. (check all that apply)
	 ☐ The thickness of the veneer is an important factor ☐ The thickness of the entire panel is an important factor ☐ Neither the thickness of the veneer nor the thickness of the entire panel are important factors
III-28.	<u>Veener thickness substitutability.</u> —In any applications where a thicker face veneer product could physically be substituted with a thin face veneer product (less than 0.4 mm), are there any additional product or utilization-related considerations that would limit such a substitution (e.g. suitability for sanding, exposed surfaces, lamination, staining/varnishing, painting, decorative applications, workability etc.) ?
	□ No □ Yes-Explain

PART IV.—PRODUCT COMPARISONS

IV-1.		<u>Country knowledge.</u> Please indicate the countries of origin for hardwood plywood for which your firm has actual marketing/pricing knowledge.									
	United States										
	☐ China	☐ China									
	Other countri	Other countries (specify)									
IV-2.	in other countries as cabinet fronts v Please indicate A, A = the p F = the pr S = the pr N = the p	Interchangeability by country-pairIs hardwood plywood produced in the United States and in other countries interchangeable (<i>i.e.</i> , can they physically be used in the same applications, such as cabinet fronts versus backs)? Please indicate A, F, S, N, or 0 in the table below: A = the products from a specified country-pair are <i>always</i> interchangeable F = the products are <i>frequently</i> interchangeable S = the products are <i>sometimes</i> interchangeable N = the products are <i>never</i> interchangeable 0 = no familiarity with products from a specified country-pair									
	Country-pair	China	Canada	Indonesia	Russia	Other countries					
	United States										
	China										
	Canada										
	Indonesia										
	Russia				><						
				ood that is <i>sometim</i> interchangeable us		changeable,					

PART IV.—PRODUCT COMPARISONS--Continued

IV-3.	Applications of domestic versus subject productIf you purchased hardwood plywood from
	both domestic and Chinese sources, please explain whether or not the plywood from the two
	different sources is used differently in the same applications. (e.g. Does plywood produced in one
	country tend to be used for cabinet fronts while plywood from another country is used for cabinet
	backs?).

IV-4. <u>Factors other than price.</u>--Are differences other than price (*i.e.*, quality, availability, transportation network, product range, technical support, *etc.*) between hardwood plywood produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N =such differences are *never* significant

0 = no familiarity with products from a specified country-pair

Country-pair	China	Canada	Indonesia	Russia	Other countries			
United States								
China								
Canada								
Indonesia								
Russia								
For any country-pair for which factors other than price <i>always</i> or <i>frequently</i> are a significant factor in your firm's sales of hardwood plywood, identify the country-pair and report the advantages or disadvantages imparted by such factors:								

$PART~IV.-\underline{PRODUCT~COMPARISONS}\text{--}Continued$

	ry preferencesDo you or your customers ever specifically order hardwood plywood
ne count	ry in particular over other possible sources of supply?
□ No	YesPlease identify all relevant countries (including the United States and both subject and nonsubject foreign countries) from which you or your customers prefer to order, and indicate why hardwood plywood from these countries is preferred over product from other countries (please note the specific product in your response).
	bility of merchandiseAre certain grades/types/sizes of hardwood plywood available a single source (domestic or foreign, including both subject and nonsubject countries)?
☐ No	YesPlease identify the source and the grade/type/size.
Choice	of product not based on priceIf you purchased hardwood plywood from one source
	th a comparable product was available from another source at a lower price, please explain

PART IV.—PRODUCT COMPARISONS -- Continued

IV-8. <u>Factor country comparisons.</u>--For the factors listed below, please rate how hardwood plywood produced in each country you identified in your response to the first question in Part IV compares with hardwood plywood produced in each of the other countries you identified (including the United States and both subject and nonsubject foreign countries).

	United cor	duct fr d State npared duct fr	s d to	product from United States compared to product from Canada			product from United States compared to product from Indonesia		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Core material species (hardwood vs. softwood)									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Minimum quantity requirements									
Packaging									
Panel thickness									
Price ¹									
Product consistency									
Quality exceeds industry standards									
Quality meets industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Veneer thickness									

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV.—PRODUCT COMPARISONS--Continued

IV-8. Continued.

	product from United States compared to product from Pussia product from United States compared to product from Other			s l to	product from China compared to product from Canada				
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Core material species (hardwood vs. softwood)									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Minimum quantity requirements									
Packaging									
Panel thickness									
Price ¹									
Product consistency									
Quality exceeds industry standards									
Quality meets industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Veneer thickness									

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV.—PRODUCT COMPARISONS--Continued

IV-8. Continued.

	product from China China China Compared to product from product from Indonesia Product from Russia			product from China compared to product from Other					
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Core material species (hardwood vs. softwood)									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Minimum quantity requirements									
Packaging									
Panel thickness									
Price ¹									
Product consistency									
Quality exceeds industry standards									
Quality meets industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Veneer thickness									

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV.—PRODUCT COMPARISONS--Continued

IV-9. <u>Minimum quality.--</u>How often does hardwood plywood from the following countries meet minimum quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know
United States					
China					
Canada					
Indonesia					
Russia					
Other:					
Other:					