FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE

STAINLESS STEEL WIRE ROD FROM ITALY, JAPAN, KOREA, SPAIN, AND TAIWAN

This questionnaire must be received by the Commission by no later than February 10, 2010

See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its reviews of the antidumping duty orders concerning stainless steel wire rod from Italy, Japan, Korea, Spain, and Taiwan (Inv. Nos. 731-TA-770-773 and 775 (Second Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

Name of firm		
World Wide Web :	address	
Has your firm product since January 1, 2004	ed or exported stainless steel wire rod (as defi	ned in the instruction booklet) at any time
YES (Read to	ne certification below and promptly return only thi he instruction booklet carefully, complete all parts nnaire to the Commission so as to be received by t	s of the questionnaire, and return the entire
	CERTIFICATION	
nd belief and understand that the second that the second that the second this certification of this question of the commission of acknowledge that information	the information submitted is subject to audit of also grant consent for the Commission, of the commission, of the same or similar merchandise. It is a submitted in this questionnaire response	and its employees and contract personnel, to use the in any other import-injury investigations or review and throughout these reviews may be used by the
aintaining the records of these	reviews or related proceedings for which to grams and operations of the Commission p	capacity of Commission employees, for developing o his information is submitted, or in internal audits an ursuant to 5 U.S.C. Appendix 3. I understand that a
ame of Authorized Official	Title of Authorized Official	Date
ame of Authorized Official	Title of Authorized Official Phone: ()	

PART I.--GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 30 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

	hoursdollar
I-1b.	OMB feedbackWe are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to you response or send them to the above address.
I-2.	Establishments coveredProvide the name and address of establishment(s) covered by this questionnaire (see page 3 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.
I-3.	<u>U.S. importers</u> Please provide the names, street addresses (not P.O. boxes), contacts, teleph numbers, and e-mail addresses of the <u>FIVE</u> largest U.S. importers of your firm's stainless stee wire rod in 2000

No.	Importer's name	Contact person	E-mail address	Area code and telephone number	Share of your 2009 exports (%)
1					
2					
3					
4					
5					

PART I.--GENERAL INFORMATION--Continued

□ No	YesPlease name the firm(s) and country(ies) below and, if U.S. producer(s ensure that they complete the Commission's producer questionnaire (contact Edward Petronzio (edward.petronzio@usitc.gov) for copies of that questionnaire).
	tionDoes your firm or any related firm import or have any plans to import wire rod into the United States?
□ No	YesPlease name the firm(s) below and ensure that they complete the Commission's importer questionnaire (contact Edward Petronzio (edward.petronzio@usitc.gov) for copies of that questionnaire).
business plan.	nIn Parts II and III of this questionnaire we request a copy of your company's. Does your company or any related firm have a business plan or any internal at describe, discuss, or analyze expected future market conditions for stainless stee.
	YesPlease provide the requested documents. If you are not providing the

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Edward Petronzio (202-205-3176, edward.petronzio@usitc.gov). Supply all data requested on a <u>calendar-year</u> basis.

II-1.	Contact information related information?	<u>(Trade)</u> Who	should be contacted regarding the requested trade and
	Company contact:		
		Name and tit	le
		()	
		Phone number	er E-mail address
II-2.			eate whether your firm has experienced any of the following of stainless steel wire rod since January 1, 2004?
	(check as many as ap	propriate)	(please describe)
	plant openings		
	plant closings		
	relocations		
	expansions		
	acquisitions		
	consolidations		
	prolonged shutdov importation curtailme		
	revised labor agree	ements	
	other (e.g., techno	logy)	

PART II.--TRADE AND RELATED INFORMATION--Continued

□ No	a b is c	nd provide underlying usiness plans or other ssue. Include in your	time, nature, and significance of such charassumptions, along with relevant portions supporting documentation that address this response a specific projection of your fainless steel wire rod (in short tons) for
anticipate any relating to the	changes in the production of	e character of your operations of stainless steel wire ro	the order is revokedWould your firm erations or organization (as noted above) of in the future if the antidumping duty orga, Spain, and/or Taiwan were to be revoked.
□ No	a b	nd provide underlying	ime, nature, and significance of such chan assumptions, along with relevant portions supporting documentation that address this
firm anticipat	e producing in	the future, other prod	as your firm since 2004 produced, or does ucts on the same equipment and machiner
used in the pr	YesLi	_	nation and report your firm's combined d production of these products and stainles riods indicated.
Product		Period	Basis for allocation of capacity da

PART II.--TRADE AND RELATED INFORMATION--Continued

II-5. Same equipment, machinery, and workers.--Continued

(Quantity in short tons)									
Item	2004	2005	2006	2007 2	2008	2009			
Overall Production Capacity									
Production of: Stainless steel wire rod									
Other product									
Other product 2									

other produ	<u>a shifting.</u> Is your firm able to switch production between stainless steel wire rod are acts in response to a relative change in the price of stainless steel wire rod vis-a-vis the products, using the same equipment and labor?
□ No	YesPlease identify the other products, the approximate time and cost involved in switching, and the minimum relative price change require for your firm to switch production to or from stainless steel wire rod.
	alesWhat percentage of your firm's total sales in its most recent fiscal year was I by sales of stainless steel wire rod?
- Probonice	Percent

PART II.--TRADE AND RELATED INFORMATION--Continued

		(Quantit	y in short to	ons)			
	Item	2004	2005	2006	2007	2008	
Inver	ntory						
<u>Barri</u>	ers						
(a)	Are your firm's exports of trade (for example, antiduquotas, or regulatory barrill No Yes	mping or cou	ntervailing ountries of cts(s), cou	g duty find her than th untry(ies),	lings or rem e United St	edies, tari ates?	
	Product	Product Country Year imposed		imposed	Barrier (give ı		
(b)	Are your firm's exports o countries other than the U trade?						
	No Yes	List the produ	cts(s), cou	ıntry(ies),	and type of	investigat	
	Product	•	ountry		Type of investigation		

PART II.--TRADE AND RELATED INFORMATION--Continued

antidumping Spain, and/o market ships	e of antidumping duty ordersDescribe the significance of the existing g duty orders covering imports of stainless steel wire rod from Italy, Japan, Kor or Taiwan in terms of its effect on your firm's production capacity, production, ments, exports to the United States and other markets, and inventories. You may your firm's operations before and after the imposition of the orders.
production of markets, or antidumping	I changes if orders are revokedWould your firm anticipate any changes in it capacity, production, home market shipments, exports to the United States and conventories relating to the production of stainless steel wire rod in the future if the gluty orders on stainless steel wire rod from Italy, Japan, Korea, Spain, and/or et to be revoked?
□ No	Yes-Supply details as to the time, nature, and significance of such char and provide underlying assumptions, along with relevant portion business plans or other supporting documentation for any trends projections you may provide.

PART II.--TRADE AND RELATED INFORMATION--Continued

II-14a. <u>Trade data (ITALY)</u>.-- Report production capacity, production, shipments, and inventories of stainless steel wire rod produced by your firm in **ITALY** during the specified periods. (See definitions in the instruction booklet.)

ITALY (excluding Acciaierie Valbruna S.p.A.)

0:	iantity (in sho	rt tone) and \	Jalua (in 1 000	dollare)					
- Qi	Quantity (in short tons) and Value (in 1,000 dollars) Calendar year								
Item	2004	2005	2006	2007	2008	2009			
Average production capacity ¹ (A)	2004	2000	2000	2007	2000	2003			
Beginning-of-period inventories (B)									
Production ² (C)									
Home market shipments: Internal consumption/transfers quantity (D)									
Commercial shipments quantity (E)									
value (F)									
Export shipments: to the United States: ³ quantity (G)									
value (H)									
to the European Union: ⁴ quantity (I)									
value (J)									
to Asia: ⁵ <i>quantity</i> (K)									
value (L)									
to all other markets: ⁶ <i>quantity</i> (M)									
value (N)									
Total exports (quantity) (O)									
Total shipments (quantity) (P)									
End-of-period inventories (Q)									
The production capacity (see def weeks per year. Please descrireported capacity.	initions in instru be the method	uction booklet) ology used to	reported is ba calculate produ	sed on operatinuction capacity,	g hours and explain an	per week, y changes in			
² Please estimate the percentage production in 2009: Percent ³ Please estimate the percentage by your firm's exports in 2009: ⁴ Identify your principal <i>European</i> ⁵ Identify your principal <i>Asian</i> exports in 2009:	of total exports Percent Union export mort markets:	to the United		•					

PART II.--TRADE AND RELATED INFORMATION--Continued

II-14b. <u>Trade data (JAPAN)</u>.-- Report production capacity, production, shipments, and inventories of stainless steel wire rod produced by your firm in **JAPAN** during the specified periods. (See definitions in the instruction booklet.)

JAPAN (excluding Hitachi Metals Ltd.)

Qı	uantity (in sho	ort tons) and \	/alue (in 1,000	dollars)				
	Calendar year							
Item	2004	2005	2006	2007	2008	2009		
Average production capacity ¹ (A)								
Beginning-of-period inventories (B)								
Production ² (C)								
Home market shipments: Internal consumption/transfers quantity (D)								
Commercial shipments quantity (E)								
value (F)								
Export shipments: to the United States: ³ quantity (G)								
value (H)								
to the European Union: ⁴ quantity (I)								
value (J)								
to Asia: ⁵ <i>quantity</i> (K)								
value (L)								
to all other markets: ⁶ <i>quantity</i> (M)								
value (N)								
Total exports (quantity) (O)								
Total shipments (quantity) (P)								
End-of-period inventories (Q)								
The production capacity (see def weeks per year. Please descr reported capacity.						per week, y changes in		
² Please estimate the percentage production in 2009: Percent ³ Please estimate the percentage for by your firm's exports in 2009: ⁴ Identify your principal <i>European</i> ⁵ Identify your principal <i>Asian</i> exp ⁶ Identify your principal <i>other</i> expo	of total exports Percent Union export nort markets:	s to the United						

PART II.--TRADE AND RELATED INFORMATION--Continued

II-14c. <u>Trade data (KOREA).--</u> Report production capacity, production, shipments, and inventories of stainless steel wire rod produced by your firm in **KOREA** during the specified periods. (See definitions in the instruction booklet.)

KOREA

	arrency (iii orio	it tollo, alla v	alue (in 1,000	dar year		
Item	2004	2005	2006	2007	2008	2009
	2004	2005	2000	2007	2006	2009
Average production capacity ¹ (A)						
Beginning-of-period inventories (B)						
Production ² (C)						
Home market shipments: Internal consumption/transfers quantity (D)						
Commercial shipments quantity (E)						
value (F)						
Export shipments: to the United States: ³ quantity (G)						
value (H)						
to the European Union: ⁴ quantity (I)						
value (J)						
to Asia: ⁵ <i>quantity</i> (K)						
value (L)						
to all other markets: ⁶ quantity (M)						
value (N)						
Total exports (quantity) (O)						
Total shipments (quantity) (P)						
End-of-period inventories (Q)						
The production capacity (see define weeks per year. Please describe reported capacity. Please estimate the percentage of production in 2009: Percent Percent Percentage of production in 2009: Per	of total product of total exports Percent Union export n	tion of stainles	s steel wire roo	ction capacity,	and explain ar	our firm's

PART II.--TRADE AND RELATED INFORMATION--Continued

II-14d. <u>Trade data (SPAIN)</u>.-- Report production capacity, production, shipments, and inventories of stainless steel wire rod produced by your firm in **SPAIN** during the specified periods. (See definitions in the instruction booklet.)

SPAIN

	aritity (iii 3iic	rt toris, and v	alue (in 1,000			
H	2004	2005	1	dar year	2000	2000
Item	2004	2005	2006	2007	2008	2009
Average production capacity ¹ (A)						
Beginning-of-period inventories (B)						
Production ² (C)						
Home market shipments: Internal consumption/transfers quantity (D)						
Commercial shipments quantity (E)						
value (F)						
Export shipments: to the United States: ³ quantity (G)						
value (H)						
to the European Union: ⁴ quantity (I)						
value (J)						
to Asia: ⁵ <i>quantity</i> (K)						
value (L)						
to all other markets: ⁶ quantity (M)						
value (N)						
Total exports (quantity) (O)						
Total shipments (quantity) (P)						
End-of-period inventories (Q)						
The production capacity (see define weeks per year. Please describe reported capacity. Please estimate the percentage of production in 2009: Percent Percent Percentage of production in 2009: Per	of total product of total exports Percent Union export n	tion of stainles	s steel wire roo	ction capacity,	and explain ar	ny changes in

PART II.--TRADE AND RELATED INFORMATION--Continued

II-14e. <u>Trade data (TAWAIN).--</u> Report production capacity, production, shipments, and inventories of stainless steel wire rod produced by your firm in **TAIWAN** during the specified periods. (See definitions in the instruction booklet.)

TAIWAN (excluding Yieh Hsing Enterprise Ltd.)

Qı	uantity (in sho	ort tons) and \	/alue (in 1,000	dollars)		
			Calend	dar year		
Item	2004	2005	2006	2007	2008	2009
Average production capacity ¹ (A)						
Beginning-of-period inventories (B)						
Production ² (C)						
Home market shipments: Internal consumption/transfers quantity (D)						
Commercial shipments quantity (E)						
value (F)						
Export shipments: to the United States: ³ quantity (G)						
value (H)						
to the European Union: ⁴ quantity (I)						
value (J)						
to Asia: ⁵ <i>quantity</i> (K)						
value (L)						
to all other markets: ⁶ <i>quantity</i> (M)						
value (N)						
Total exports (quantity) (O)						
Total shipments (quantity) (P)						
End-of-period inventories (Q)						
The production capacity (see def weeks per year. Please descrireported capacity.	initions in instruite the method	uction booklet ology used to	reported is ba calculate produ	sed on operatinuction capacity,	g hours and explain an	per week, y changes in
² Please estimate the percentage production in 2009: Percent ³ Please estimate the percentage for by your firm's exports in 2009: ⁴ Identify your principal <i>European</i> ⁵ Identify your principal <i>Asian</i> expose Identify your principal <i>other</i> expose Production in 2009:	of total exports Percent Union export nort markets:	s to the United				

PART II.--TRADE AND RELATED INFORMATION--Continued

II-15.	Reconciliation	of trade	data.—

(a)	The quantities reported in questions II-14a through II-14e should reconcile as follows in each period (<i>i.e.</i> , in each column):						
	Reconciliation $B + C - D - E - G - I - K - M = Q$ Do these data reconcile? \square Yes \square NoPlease explain:						
(b)	Further, the quantities reported for end-of-period inventories should equal the beginning-of-period inventories reported in the subsequent calendar year (<i>i.e.</i> , line Q of year 2004 should equal line B of year 2005). Do these data reconcile for each adjacent calendar year?						
	☐ Yes. ☐ NoPlease explain:						

PART III.--MARKET FACTORS

Further information on this part of the questionnaire can be obtained from John Benedetto (202-205-3270, john.benedetto@usitc.gov).

III-1.	<u>Contact information (Market)</u> Who should be contacted regarding the requested market factors information?						
	Compa	any contact:					
			Name and title				
			()				
			Phone number	E-mail addre	ess		_
III-2.	to U.S.	Contract versus spotApproximately what share of your firm's sales of stainless steel wire rod to U.S. customers in 2009 were on a (1) long-term contract basis (multiple deliveries for more than 12 months), (2) short-term contract basis (multiple deliveries up to 12 months), and (3) spot sales basis (for a single delivery)?					
		Type of sale	2	Share of sales (p	oercent)		
		Long-term c	contracts				
		Short-term c	contracts				
		Spot sales					
III-3.			covisionsIf you sell on the respect to provisions				wer the
	(a)	What is the av	erage duration of a con	tract?			
	(b)	Can prices be	renegotiated during the	contract period?	Yes	☐ No	
	(c)	Does the contr	ract fix quantity, price,	or both? 🗌 Quan	ntity 🔲	Price	Both
	(d)	Does the contr	ract have a meet or relea	ase provision?	Yes	☐ No	
III-4.			provisionsIf you sell th respect to provisions				nswer the
	(a)	What is the av	erage duration of a con	tract?			
	(b)	Can prices be	renegotiated during the	contract period?	Yes	☐ No	
	(c)	Does the contr	ract fix quantity, price,	or both? Quan	ntity 🔲	Price	Both
	(d)	Does the contr	ract have a meet or relea	ase provision?	Yes	☐ No	

PART III.--MARKET FACTORS--Continued

III-5. <u>Lead times.--</u>What was the average lead time between a customer's order and the date of delivery for your firm's sales of its stainless steel wire rod from Italy, Japan, Korea, Spain, and/or Taiwan to its home market, to the U.S. market, and to third country markets during 2004-09? Also report the percentage shares of your firm's 2009 shipments of its stainless steel wire rod from Italy, Japan, Korea, Spain, and/or Taiwan to each market shown below that was shipped from its U.S. inventory and directly from foreign production.

	Share of shipment,	
	quantity in 2009	Lead time
Source	(Percent)	(Days)
	Sales to the hon	ne market:
From home market inventory		
Produced to order		
Total	100 %	
	Sales to the U.S	. market:
From home market inventory		
Produced to order		
Total	100 %	
	Sales to third-cou	ntry markets:
From home market inventory		
Produced to order		
Total	100 %	

PART III.--MARKET FACTORS--Continued

	elieve would be responsible for such changes. Provide any underlying assumptions, a relevant portions of business plans or other supporting documentation that address this
suppl produ produ	Iges in factors affecting supply Have any changes occurred in any other factors affecting y (e.g., changes in availability or prices of energy or labor; transportation conditions; action capacity and/or methods of production; technology; export markets; or alternative action opportunities) that affected the availability of stainless steel wire rod produced in Japan, Korea, Spain and/or Taiwan in the U.S. market since 2004?
□ N	YesPlease note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment vol and prices.
	ability of SUBJECT import supply
	Do you anticipate any changes in terms of the availability of stainless steel wire rooproduced in Italy, Japan, Korea, Spain and/or Taiwan in the U.S. market in the future.
	Do you anticipate any changes in terms of the availability of stainless steel wire roo

PART III.--MARKET FACTORS--Continued

III-9.	Product shiftingDescribe how easily your firm can shift its sales of stainless steel wire rod between the U.S. market and alternative country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints (including any third-country trade barriers such as tariffs, quotas, or other non-tariff barriers) that would prevent or retard your firm from shifting stainless steel wire rod between the U.S. and alternative country markets within a 12-month period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation that address this issue.
III-10.	<u>Product changes.</u> Is the product range, product mix, or marketing (including sales over the internet) of stainless steel wire rod in your home market significantly different from the product range, product mix, or marketing of stainless steel wire rod for export to the United States or to third-country markets? Have there been any significant changes in the product range, product mix, or marketing of stainless steel wire rod in your home market, for export to the United States, or for export to third-country markets since 2004?
	☐ No ☐ YesPlease describe and quantify if possible.
	Differences in product range, product mix, or marketing:
	Changes in product range, product mix, or marketing:

${\bf PART~III.--} \underline{{\bf MARKET~FACTORS}} \textbf{--} Continued$

III-11.	1. Anticipated product changesPlease discuss any anticipated changes in terms of the product range, product mix, or marketing (including sales over the internet) of stainless steel wire rod in your home market, for export to the United States, or for export to third-country markets in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation that address this issue.								
III-12.	steel wire rod. For eac uses for which they are	h possible substitute product, pe substitutes and indicate wheth	lease give oner changes	at may be substituted for stainless examples of applications and end in the price of the substitute and the length of any time lag of					
	Have changes in the prices of th substitute affected the price for stai Substitute Description Substitute Description								
1.			□ No	YesPlease explain.					
2.			□ No	YesPlease explain.					
3.			□ No	YesPlease explain.					
4.			☐ No	YesPlease explain.					
5.			□ No	YesPlease explain.					

$PART~III.--\underline{MARKET~FACTORS}--Continued$

III-13.	<u>Changes in substitutes.</u> Have there been any changes in the number or types of products that can be substituted for stainless steel wire rod since 2004?						
	□ No	YesPlease explain.					
III-14.		nanges in substitutesDo you anticipate any changes in terms of the of other products for stainless steel wire rod in the future?					
	No	YesPlease describe. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation that address this issue.					
II-15.	market intercha	fility Is the stainless steel wire rod produced by your firm and sold in its home angeable (<i>i.e.</i> , can be used in the same applications) with your firm's stainless steel the United States and/or to third-country markets?					
	Yes	NoIdentify the market(s) and any differences in the products.					
III-16.	your home mar	scribe the end uses of the stainless steel wire rod that you manufacture and sell to ket. If these end uses differ from those of the stainless steel wire rod you sell to tor to third-country markets. Please explain how and why they are different.					

PART III.--MARKET FACTORS--Continued

III-17.	<u>Changes in end uses</u> Have there been any changes in the end uses of stainless steel wire rod since 2004?									
	☐ No ☐ YesPlease des	cribe.								
III-18.	Anticipated changes in end usesstainless steel wire rod in the future	<u>Anticipated changes in end uses.</u> Do you anticipate any changes in terms of the end uses of stainless steel wire rod in the future?								
	No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation that address this issue.									
II-19.	<u>Demand trends.</u> How has the demand for stainless steel wire rod changed since 2004? What principal factors affect changes in demand?									
		Increased	No change	<u>Decreased</u>	Fluctuated					
	Demand in:									
	Your home market									
	The United States									
	Other markets									

PART III.--MARKET FACTORS--Continued

III-20. <u>Anticipated demand trends.</u>-- How do you anticipate demand will change for stainless steel wire rod in the future? What principal factors will affect these changes in demand?

		<u>Increase</u>	No change	<u>Decrease</u>	<u>Fluctuate</u>
]	Demand in: Your home market The United States Other markets				
_					
_					
th	rice differencesPlease compare ne United States, and third-country eriods and regions for any price co	markets, if known			

PART III.--MARKET FACTORS--Continued

III-23.	<u>Import competition</u> Do you face competition from imports of stainless steel wire rod in your home market?					
	□ No	YesPlease identify the country sources of any imports of stainless steel wire rod into your home market.				
III-24.		sPlease provide as a separate attachment to this request any studies, surveys, etc are of that quantify and/or otherwise discuss stainless steel wire rod supply				
	each of the othe	fuction capacity and capacity utilization) and demand in (1) the United States, (2) or major producing/consuming countries, including Italy, Japan, Korea, Spain and the world as a whole. Of particular interest is such data from 2004 to the present or the future.				