

**FOREIGN PRODUCERS' QUESTIONNAIRE**  
**LOW ENRICHED URANIUM FROM FRANCE**

*Return completed questionnaire to:*

**UNITED STATES INTERNATIONAL TRADE COMMISSION**  
Office of Investigations, Room 615  
500 E Street, SW, Washington, DC 20436

**So as to be received by the Commission by no later than August 3, 2007**

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its antidumping review concerning low enriched uranium (LEU) from France (inv. No. 731-TA-909 (Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII

<p>Name of firm _____</p> <p>Address _____</p> <p>_____</p> <p>World Wide Web address _____</p> <p>Has your firm produced or exported LEU (as defined in the instruction booklet) at any time since January 1, 2002?</p> <p><input type="checkbox"/> <b>NO</b> (Sign the certification below and promptly return only this page of the questionnaire to the Commission)</p> <p><input type="checkbox"/> <b>YES</b> (Read the instruction booklet carefully, complete all parts of the questionnaire, and return the entire questionnaire to the Commission so as to be received by the date indicated above)</p>
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**CERTIFICATION**

*I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.*

*By signing this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this review in any other import-injury investigations or reviews conducted by the Commission on the same or similar merchandise. (If you do not consent to such use, please note the certification accordingly.)*

*I acknowledge that information submitted in this questionnaire response and throughout this review may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of this review or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.*

\_\_\_\_\_  
Name and Title of Authorized Official

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Authorized Official

\_\_\_\_\_  
Ext.: \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_

\_\_\_\_\_  
E-mail address

**PART I.—GENERAL INFORMATION**

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average **XX** hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1. (a) Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

\_\_\_\_\_ hours \_\_\_\_\_ dollars

(b) We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.

I-2. Provide the name and address of establishment(s) covered by this questionnaire (see pages 3-4 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

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I-3. Please provide the names, street addresses (not P.O. boxes), contacts, telephone numbers, and e-mail addresses of the **FIVE** largest U.S. importers of your firm's LEU in 2006.

No.	Importer's Name	Contact Person	Email	Area code and telephone number	Share of 2006 your exports (%)
1					
2					
3					
4					
5					

**PART I.--GENERAL INFORMATION--Continued**

I-4. In Parts II and III of this questionnaire we request a copy of your company's business plan. Does your company or any related firm have business plans, presentations, business proposals, or any internal documents that describe, discuss, or analyze expected future market conditions for LEU?

- No       Yes--Please provide the requested documents. If you are not providing the requested documents, please explain why not.

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I-5. Does your firm or any related firm produce, have the capability to produce, or have any plans to produce LEU in the United States or other countries?

- No       Yes--Please name the firm(s) and France below and, if U.S. producer(s), ensure that they complete the Commission's producer questionnaire (contact Nathanael Comly, Investigator, 202-205-3174; or [nathanael.comly@usitc.gov](mailto:nathanael.comly@usitc.gov), for copies of that questionnaire).

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I-6. Does your firm or any related firm import or have any plans to import LEU into the United States?

- No       Yes--Please name the firm(s) below and ensure that they complete the Commission's importer questionnaire (contact Nathanael Comly, Investigator, 202-205-3174; or [nathanael.comly@usitc.gov](mailto:nathanael.comly@usitc.gov), for copies of that questionnaire).

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**PART II.--TRADE AND RELATED INFORMATION**

II-1. Has your firm experienced or announced any plant openings, relocations, expansions, acquisitions, consolidations, closures, or prolonged shutdowns because of strikes or equipment failure; curtailment of production because of shortages of materials; or any other change in the character of your operations or organization relating to the production of LEU since February 6, 2002 (the date on which the antidumping duty order under review became effective)?

No             Yes--Supply details as to the time, nature, and significance of such changes.

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II-2. Does your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of LEU in the future?

No             Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portion of business plans or other supporting documentation, that address this issue. **Include in your response a specific projection of your firm's capacity to produce LEU (in SPECIFY UNITS) for 2007 and 2008.**

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II-3. Would your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of LEU in the future if the antidumping duty order on LEU from France were to be revoked?

No             Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portion of business plans or other supporting documentation, that address this issue.

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**PART II—TRADE AND RELATED INFORMATION--Continued**

II-4. Does your firm have any plans to add, expand, curtail, or shut down production capacity and/or production of LEU in France in the future?

- No       Yes--Please describe those plans, including planned dates and capacity/production quantities involved, and the reason(s) for such change(s). If these plans are to add or expand capacity or production, list (in descending order of importance) the markets (countries) to which such additional capacity or production would be directed. If any of the plans to add capacity or production are influenced by expectation of any changes to export restrictions in the United States or other markets, please describe how your plans are affected by such expectations. Provide relevant portion of business plans or other supporting documentation that address this issue. Such documentation should include, but are not limited to, the schedule for any new production facilities (including when the facilities are scheduled to be placed on line), the likely tail assay that any new facility would operate at, your plans for managing the transition from existing facilities to the new facilities, including the accumulation and use of inventories, and the effect that any such new production facility would have on previously existing facilities.

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II-5. Describe the production technology used in the production of LEU in France and identify major production inputs. Also discuss any significant changes in production technology since 2002 (the year the antidumping duty orders under review became effective). In addition, what do you think will be the competitive impact of USEC's American Centrifuge Program?

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II-6. (a) Describe your firm's or any related firm's relationship with the ETC (Enrichment Technology Company, Ltd) joint venture or its owners. Please provide the names of all other entities which are involved in the venture (with shares of ownership). Please also provide a description of the venture.

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(b) Have any of the other owners of the venture supplied you or your customers with LEU in order to meet delivery obligations of your in the United States that would otherwise have been met with subject LEU? If so, please provide details of the quantities supplied (in kgs of U), quantity of SWU in the SWU component of such LEU, the dates provided, the prices paid by you under these arrangements, the manner in which the LEU was supplied, and to which U.S. customers it was provided.

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**PART II—TRADE AND RELATED INFORMATION--Continued**

(c) Do you have any arrangements or agreements with the aforementioned owner or any of its subsidiaries to supply LEU to you or your customers in order to meet delivery obligations of your firm's in the United States in the next five years that would otherwise have to be met with subject LEU? If so, please provide details of the quantities to be supplied (in kgs of U), quantity of SWU in the SWU component of such LEU, the dates on which it will be provided, the prices to be paid by you under these arrangements, the manner in which the LEU will be supplied and the U.S. customers to which it will be provided.

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II-7. Has your firm since 2002 produced, or does your firm anticipate producing in the future, other products on the same equipment and machinery used in the production of LEU?

- No                       Yes--List the following information and report your firm's combined production capacity and production of these products and LEU in the periods indicated.

<u>Product</u>	<u>Period</u>	<u>Basis of allocation of capacity data</u>
<u>LEU</u>	_____	_____
_____	_____	_____
_____	_____	_____

<i>(Quantity in 1,000 kg of enriched U and 1,000 SWUs)</i>					
Item	2002	2003	2004	2005	2006
<b>AVERAGE PRODUCTION CAPACITY</b>					
Quantity in SWUs					
Quantity in kg of enriched U					
<b>PRODUCTION</b>					
Quantity in SWUs					
Quantity in kg of enriched U					

II-8. Has your firm since 2002 produced, or does your firm anticipate producing in the future, other products on the same production and related workers employed to produce LEU?

- No                       Yes--List the following.

<u>Product</u>	<u>Period</u>	<u>Basis of allocation of employment data</u>
_____	_____	_____
_____	_____	_____

**PART II—TRADE AND RELATED INFORMATION--Continued**

II-9. Please describe the constraint(s) that set the limit(s) on your production capacity.

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II-10. (a) What percentage of your firm's total sales in its most recent fiscal year was represented by sales of LEU (under either SWU or EUP contracts)? \_\_\_\_\_ Percent

(b) What percentage of your firm's total deliveries in its most recent fiscal year was represented by sales of LEU (under either SWU or EUP contracts)? \_\_\_\_\_ Percent

II-11. (a) What percentage of your firm's total sales in its most recent fiscal year was represented by sales under EUP contracts? \_\_\_\_\_ Percent

(b) What percentage of your firm's total deliveries in its most recent fiscal year was represented by sales under EUP contracts? \_\_\_\_\_ Percent

(c) Please provide copies of your firm's top three EUP contracts, by volume, (and any amendments) that were entered, negotiated, or amended during the 2002-06 period.

II-12. (a) What percentage of your firm's total sales in its most recent fiscal year was represented by sales under SWU contracts? \_\_\_\_\_ Percent

(b) What percentage of your firm's total deliveries in its most recent fiscal year was represented by sales under SWU contracts? \_\_\_\_\_ Percent

(c) Please provide copies of your firm's top ten SWU contracts, by volume, (and any related amendments) that were entered, negotiated, or amended during the 2002-06 period.

II-13. Does your firm or any related firm have contracts, agreements or other arrangement with producers of natural uranium products in third countries under which your firm can obtain natural uranium for enrichment?

- No             Yes--Please describe these contracts, agreements and other arrangements, including the quantities of natural uranium that you can obtain, and supply supporting documentation.

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**PART II—TRADE AND RELATED INFORMATION--Continued**

II-14. Has your firm, in the last five years, solicited, negotiated, signed, or been solicited to negotiate or sign any firm or conditional contracts with U.S. customers for the supply in the future of any uranium products, including the supply of natural uranium concentrates, natural uranium hexafluoride, or EUP, conversion or enrichment?

- No             Yes--Please describe the contracts, correspondence, proposals, or solicitations.

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II-15. Is your firm able to switch production between LEU and other products in response to a relative price change in the price of LEU vis-a-vis the price of other products, using the same equipment and labor?

- No             Yes--Please identify below the other products, the approximate time and cost involved in switching, and the minimum relative price change required for your firm to switch production to or from LEU.

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II-16. (a) Has your firm or any affiliated party, maintained any inventories of uranium products, including LEU, in the United States (not including inventories held by firms identified in questions I-3, I-5, or I-6 above) since 2002?

- No             Yes--Report the quantity (in 1,000 kilograms of enriched U) of such **end-of-period** inventories below.

2002            2003            2004            2005            2006

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(b) Does your firm, or any affiliated party, maintain any inventories of uranium products, including LEU, in any third countries?

- No             Yes--Supply details as to the size, type, and locations of such inventories.

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**PART II—TRADE AND RELATED INFORMATION--Continued**

II-17. (a) Are your firm's exports of LEU subject to tariff or non-tariff barriers to trade (for example, antidumping or countervailing duty findings or remedies, tariffs, quotas, or regulatory barriers) in any countries other than the United States?

- No       Yes--List the products(s), country(ies), the year each such barrier was imposed, and the type of barrier.

<u>Product</u>	<u>Country</u>	<u>Year imposed</u>	<u>Barrier (if tariff, give rate)</u>
_____	_____	_____	_____
_____	_____	_____	_____

(b) Are your firm's exports of LEU subject to current investigations in any countries other than the United States that might result in tariff or non-tariff barriers to trade?

- No       Yes--List the products(s), country(ies), and the type of barrier.

<u>Product</u>	<u>Country</u>	<u>Type of investigation</u>
_____	_____	_____
_____	_____	_____

II-18. Is your firm aware of any tariff or non-tariff barriers to exports of LEU to France or the European Union, such as, but not limited to, the Corfu Declaration?

- No       Yes--Please describe the barrier, and, if applicable, provide a copy of the Corfu Declaration.

\_\_\_\_\_

\_\_\_\_\_

II-19. Identify export markets (other than the United States) that you have developed or where you have increased your sales of LEU as a result of the antidumping duty orders on LEU from France. Please identify and discuss below.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**PART II—TRADE AND RELATED INFORMATION--Continued**

II-20. Describe the significance of the existing antidumping duty order covering imports of LEU from France in terms of its effect on:

(a) Your firm's production capacity, production, home market shipments, exports to the United States and other markets, and inventories. You may wish to compare your firm's operations before and after the imposition of the order.

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(b) Your firm's contracting practices, terms, coverage, etc.

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II-21. Would your firm anticipate any changes in its production capacity, production, home market shipments, exports to the United States and other markets, or inventories relating to the production of LEU in the future if the antidumping duty order on LEU from France were to be revoked?

- No       Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, for any trends or projections you may provide.

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II-22. Please give the average product and tail assays for the LEU for which you report quantities in questions II-20. If there is a significant variation in these assays, please attach a description of the variation to the appropriate page and identify which quantities reported the variation applies to.

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**PART II—TRADE AND RELATED INFORMATION--Continued**

II-23. Do you produce any LEU by any means other than enrichment of natural UF<sub>6</sub>?

- No                       Yes--Identify the quantities in kg of enriched U produced by the method used (e.g., enrichment of slightly enriched UF<sub>6</sub>, blending down of HEU, etc.).

<b>Quantity in 1,000 kg of enriched U</b>							
<b>Production Method</b>	<b>Calendar years</b>					<b>Jan-June</b>	
	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2006</b>	<b>2007</b>
(Specify): <sup>1</sup> _____							
(Specify): <sup>2</sup> _____							
(Specify): <sup>3</sup> _____							
(Specify): <sup>4</sup> _____							
<sup>1</sup> Provide the typical product assay for the LEU produced: _____ <sup>2</sup> Provide the typical product assay for the LEU produced: _____ <sup>3</sup> Provide the typical product assay for the LEU produced: _____ <sup>4</sup> Provide the typical product assay for the LEU produced: _____							

**PART II—TRADE AND RELATED INFORMATION--Continued**

II-24. Please report production capacity, production, shipments, and inventories of LEU produced by your firm in France since January 1, 2002.

<b>(Quantity in 1,000 SWUs and 1,000 kilograms of enriched U, and value in \$1,000)</b>							
<b>Item</b>	<b>Calendar years</b>					<b>Jan-June</b>	
	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2006</b>	<b>2007</b>
<b>AVERAGE PRODUCTION CAPACITY<sup>1</sup></b>							
<b>BEGINNING-OF-PERIOD INVENTORIES<sup>2</sup>:</b>							
Quantity (kg of enriched U)							
Quantity of SWUs required to produce inventories (SWUs)							
<b>PRODUCTION<sup>3</sup>:</b>							
Quantity (kg of enriched U)							
Quantity of SWUs to produce LEU (SWUs)							
<b>SHIPMENTS OF LEU UNDER SWU CONTRACTS:</b>							
Home market:							
Quantity of SWU sold (SWUs)							
Estimated quantity delivered (kg of enriched U)							
Exports to--							
United States: <sup>4</sup>							
Quantity of SWU sold (SWUs)							
Estimated quantity delivered (kg of enriched U)							
Quantity of natural UF <sub>6</sub> received (kg of U)							
Estimated value of natural UF <sub>6</sub> received							
All other export markets: <sup>5</sup>							
Quantity of SWU sold (SWUs)							
Estimated quantity delivered (kg of enriched U)							
Total exports:							
Quantity of SWU sold (SWUs)							
Estimated quantity delivered (kg of enriched U)							
Total shipments:							
Quantity of SWU sold (SWUs)							
Estimated quantity delivered (kg of enriched U)							
<b>SHIPMENTS OF LEU UNDER EUP CONTRACTS:</b>							
Home market:							
Quantity of EUP sold (kg of enriched U)							
SWU component (estimated SWUs)							

Table continued

**PART II—TRADE AND RELATED INFORMATION--Continued**

II-24.—Table continued

<b>(Quantity in 1,000 SWUs and 1,000 kilograms of enriched U, and value in \$1,000)</b>							
<b>Item</b>	<b>Calendar years</b>					<b>Jan-June</b>	
	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2006</b>	<b>2007</b>
Exports to--							
United States: <sup>4</sup>							
Quantity of EUP sold (kg of enriched U)							
SWU component (estimated SWUs)							
Total value of EUP sold							
Estimated value SWU component							
All other export markets: <sup>5</sup>							
Quantity of SWU sold (SWUs)							
Estimated quantity delivered (kg of enriched U)							
Total exports:							
Quantity of EUP sold (kg of enriched U)							
SWU component (estimated SWUs)							
Total sales:							
Quantity of EUP sold (kg of enriched U)							
SWU component (estimated SWUs)							
<b>END-OF-PERIOD INVENTORIES:</b>							
Quantity (kg of enriched U)							
Quantity of SWUs required to produce inventories (SWUs)							
<p><sup>1</sup> Report the level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (____ hours per week, ____ weeks per year) and time for downtime, maintenance, repair, and cleanup; and a typical or representative product mix). Please explain any changes in reported capacity.</p> <hr/> <p><sup>2</sup> Reconciliation of data.--Please note that the <b>quantities</b> reported above should reconcile as follows: beginning-of-period inventories, plus production, less total shipments, equals end-of-period inventories. Do the data reported reconcile?</p> <p>SWUs            <input type="checkbox"/> Yes   <input type="checkbox"/> No--Please explain: _____</p> <p>Kg of enriched U   <input type="checkbox"/> Yes   <input type="checkbox"/> No--Please explain: _____</p> <p><sup>3</sup> Please estimate the percentage of total production of LEU in France accounted for by your firm's Production in 2006. ____ Percent</p> <p><sup>4</sup> Please estimate the percentage of total exports to the United States of LEU from France accounted for by your firm's exports in 2005. ____ Percent</p> <p><sup>5</sup> Identify principal other export markets and the approximate share of your exports shipped to each market in 2006. _____</p> <hr/>							

**PART II—TRADE AND RELATED INFORMATION--Continued**

II-25 **OTHER END-OF-PERIOD INVENTORIES:** For the specified periods, please report your end-of-period inventories of natural UF<sub>6</sub> feed other listed forms of uranium available to your firm, by ownership (See definitions in the instruction booklet.)

(Quantity in 1,000 kgs of U and 1,000 kgs)							
Item	Calendar years					Jan-June	
	2002	2003	2004	2005	2006	2006	2007
<b>NATURAL UF<sub>6</sub>:</b>							
Inventories owned by your customers <sup>1</sup>							
Inventories owned by your firm where--							
Your firm purchased the material							
Your firm otherwise acquired the material <sup>2</sup>							
Other inventories in your establishments <sup>3</sup>							
<b>OTHER:</b>							
Uranium tails (kgs)							
Uranium concentrates							
Less-enriched LEU							
Reprocessed uranium							
<sup>1</sup> Specify type of customer(s) (e.g. utilities): _____ <sup>2</sup> Please explain how acquired: _____ <sup>3</sup> Who owns this material? _____							

II-26. (a) Please discuss how the following parameters changed during the period of review and how these parameters are expected to change in the foreseeable future.

Load factor \_\_\_\_\_

Tail assay (percent) \_\_\_\_\_

Burn up \_\_\_\_\_

Reactor power \_\_\_\_\_

Overfeeding or underfeeding \_\_\_\_\_

The Global Nuclear Energy Partnership Program \_\_\_\_\_

MOX, recycling, and plutonium disposition \_\_\_\_\_

(b) Please describe the impact of these parameter changes on your firm's production, sales, and profitability.

\_\_\_\_\_

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\_\_\_\_\_

**PART II—TRADE AND RELATED INFORMATION--Continued**

II-27. Please describe how the scheduled termination of the HEU agreement in 2013 will impact your firm.

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II-28. (a) Please discuss how reprocessing of uranium is changing and is likely to change in the foreseeable future in France, the United States and other countries.

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(b) Please describe the impact of these changes on your firm's production, sales, and profitability.

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II-29. (a) Please discuss your progress in completing a gaseous centrifuge plant or any other new enrichment facility, and how this development is likely to impact your operations.

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(b) Please discuss your evolving strategy regarding the disposition of depleted uranium. Has your firm enriched depleted uranium and/or does it plan to do so within the next five years?

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**PART III.—MARKET FACTORS**

III-1. Approximately what share of your firm's sales of its U.S.-produced LEU in 2006 were on a (1) long-term contract basis (multiple deliveries for more than 12 months), (2) short-term contract basis (multiple deliveries up to 12 months), and (3) spot sales basis (for a single delivery)?

<b>Type of sale</b>	<b>Share of sales (percent)</b>
Long term contracts	_____
Short term contracts	_____
Spot sales	_____

III-2. If you sell on a long-term contract basis, please answer the following questions with respect to provisions of a typical long-term contract.

- (a) What is the average duration of a contract? \_\_\_\_\_
- (b) Can prices be renegotiated during the contract period? \_\_\_\_\_
- (c) Does the contract fix quantity, price, or both? \_\_\_\_\_
- (d) Does the contract have a meet or release provision? \_\_\_\_\_

III-3. If you sell on a short-term contract basis, please answer the following questions with respect to provisions of a typical short-term contract.

- (a) What is the average duration of a contract? \_\_\_\_\_
- (b) Can prices be renegotiated during the contract period? \_\_\_\_\_
- (c) Does the contract fix quantity, price, or both? \_\_\_\_\_
- (d) Does the contract have a meet or release provision? \_\_\_\_\_

III-4. What is the average lead time between a customer's order and the date of delivery for your firm's sales of your U.S.-produced LEU?

<b>Source</b>	<b>Share of 2006 sales</b>	<b>Lead time</b>
From inventory	_____	_____
Produced to order	_____	_____
<b>Total</b>	<b>100 %</b>	_____

**PART III.—MARKET FACTORS--Continued**

III-5. To what extent have changes in the prices of raw materials affected your firm's selling prices for LEU during January 2002-June 2007? Also discuss any anticipated changes in your raw material costs in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

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III-6. Have any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of French-produced LEU in the U.S. market since January 1, 2002?

No             Yes—Please note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment volumes and prices.

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III-7. Please discuss your firm's, or affiliated firm's, agreement with any electricity suppliers, such as EDF (Électricité de France), to supply SWU and/or EUP in exchange for electricity, and how this agreement has changed since January 2002.

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III-8. Please discuss the likelihood of future large-scale U.S., Russian, and any other country production and sales of low-enriched uranium product blended-down from highly enriched uranium, including both uranium from existing inventories and/or new production, and identify any technical and/or commercial roadblocks to such production/sales. In addition, discuss any possible changes in your domestic uranium industry that might be expected to result from such production/sales, especially the impact on your domestic producers/facilities that produce uranium concentrates, natural UF<sub>6</sub>, and conversion and enrichment products. Also discuss any impact of such product on any plans of your firm for future uranium production in your country. Specify the time period involved. *Attached additional pages as needed.*

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**PART III.—MARKET FACTORS--Continued**

III-9. (a) Do you anticipate any changes in terms of the availability of French-produced LEU in the U.S. market in the future?

Increase                       No Change                       Decrease

(b) If you anticipate changes in supply, please identify the changes including the time period and the impact of such changes on shipment volumes and prices. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

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III-10. Describe how easily your firm can shift its sales of LEU between the U.S. market and alternative country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints that would prevent or retard your firm from shifting LEU between the U.S. and alternative country markets within a 12-month period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

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III-11. Is the product range, product mix, or marketing of LEU in your home market significantly different from the product range, product mix, or marketing of LEU for export to the United States or to third-country markets? Have there been any significant changes in the product range, product mix, or marketing of LEU in your home market, for export to the United States, or for export to third-country markets since January 1, 2002?

No                       Yes--Please describe and quantify if possible.

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**PART III.—MARKET FACTORS--Continued**

III-12. Please discuss any anticipated changes in terms of the product range, product mix, or marketing of LEU in your home market, for export to the United States, or for export to third-country markets in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

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III-13. (a) Please list in order of importance any products that may be substituted for LEU.

- (i) \_\_\_\_\_
- (ii) \_\_\_\_\_
- (iii) \_\_\_\_\_

(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes.

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(c) Have changes in the prices of these products affected the price for LEU?

- No       Yes--To what degree do changes in their prices affect the price for LEU?  
Does this effect have a time lag? If so, how long is the time lag for each substitute product? Does this vary by type of LEU or final end use?

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**PART III.—MARKET FACTORS--Continued**

III-14. Have there been any changes in the number or types of products that can be substituted for LEU since January 1, 2002?

- No             Yes--Please explain.

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III-15. Do you anticipate any changes in terms of the substitutability of other products for LEU in the future?

- No             Yes--Please describe. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

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III-16. Is the LEU produced by your firm and sold in its home market interchangeable (i.e., can be used in the same applications) with your firm's LEU sold to the United States and/or to third-country markets?

- No             Yes--Identify the market(s) and any differences in the products.

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III-17. Describe the end uses of the LEU that you manufacture and sell to your home market. If these end uses differ from those of the LEU you sell to the U.S. market or to third-country markets, explain.

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**PART III.—MARKET FACTORS--Continued**

III-18. Have there been any changes in the end uses of LEU since January 1, 2002?

- No             Yes--Please describe.

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III-19. Do you anticipate any changes in terms of the end uses of LEU in the future?

- No             Yes--Please describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

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III-20. How has demand within your home market and the United States (and outside the United States, if known) for LEU changed since January 1, 2002?

- Increased             Unchanged             Decreased  
 Other (describe) \_\_\_\_\_

What were the principal factors affecting changes in demand?

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III-21. Do you anticipate any future changes in LEU demand in your home market and the United States and, if known, the rest of the world?

- No             Yes--Please describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

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**PART III.—MARKET FACTORS--Continued**

III-22. Please compare market prices of LEU in your home market, the United States, and third-country markets, if known. Provide specific information as to time periods and regions for any price comparisons.

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III-23. Describe briefly your home market and the EU market for LEU, including the number of, and competition between, producers.

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III-24. Do you face competition from imports of LEU in your home market?

No             Yes--Please identify the country sources of any imports of LEU into your home market.

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III-25. Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss LEU supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including France, and (3) the world as a whole. Of particular interest is such data from January 1, 2002 to the present and forecasts for the future.