

FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE
CERTAIN WELDED LARGE DIAMETER LINE PIPE FROM JAPAN AND MEXICO

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615
500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than May 22, 2007

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its reviews of the antidumping duty orders on certain welded large diameter line pipe from Japan and Mexico (Inv. Nos. 731-TA-919 and 920 (Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

Name of firm _____

Address _____

World Wide Web address _____

Has your firm produced or exported certain welded large diameter line pipe (as defined in the instruction booklet) at any time since January 1, 2001?

NO (Sign the certification below and promptly return only this page of the questionnaire to the Commission)

YES (Read the instruction booklet carefully, complete all parts of the questionnaire, sign the certification, and return the entire questionnaire to the Commission)

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By signing this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout these reviews in any other import-injury investigations or reviews conducted by the Commission on the same or similar merchandise. (If you do not consent to such use, please note the certification accordingly.)

I acknowledge that information submitted in this questionnaire response and throughout these reviews may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of these reviews or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name and Title of Authorized Official

Date

Signature of Authorized Official

() _____
Phone

() _____
Fax

E-mail address

PART I.--GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 30 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1. (a) Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

_____ hours _____ dollars

I-1. (b) We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.

I-2. Provide the name and address of establishment(s) covered by this questionnaire (see the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

I-3. Please provide the names, street addresses (not P.O. boxes), contacts, telephone numbers, and e-mail addresses of the **FIVE** largest U.S. importers of your firm's certain welded large diameter line pipe since 2001.

1) _____

2) _____

3) _____

4) _____

5) _____

PART I.--GENERAL QUESTIONS--Continued

I-4. In Parts II and III of this questionnaire we request a copy of your company's business plan. Does your company or any related firm have a business plan or any internal documents that describe, discuss, or analyze expected future market conditions for certain welded large diameter line pipe (including by way of example, reports or studies relating to contemplated investments, plant closings or shutdowns for maintenance or any other reasons; budgets or forecasts of economic activity)?

No Yes--Please provide the requested documents. If you are not providing the requested documents, please explain why not.

I-5. (a) Does your firm or any related firm produce, have the capability to produce, or have any plans to produce certain welded large diameter line pipe in the United States or other countries?

No Yes--Please name the firm(s) and country(ies) below and, if U.S. producer(s), ensure that they complete the Commission's producer questionnaire (contact Dana Lofgren, Investigator at (202) 205-3185 or dana.lofgren@usitc.gov for copies of that questionnaire).

(b) Have any related firms listed in response to the above question jointly bid with your firm on an order for the U.S. market for certain welded large diameter line pipe, or has your firm outsourced or subcontracted to such related firm(s) any portion of an order you received for the U.S. certain welded large diameter line pipe market?

No Yes--Please provide the following information.

Year	Quantity bid by your firm	Quantity jointly bid by your affiliated producer	Quantity of your bid outsourced/ subcontracted to your affiliated producer

PART I.--GENERAL QUESTIONS--Continued

I-6. Does your firm or any related firm import or have any plans to import certain welded large diameter line pipe into the United States?

- No Yes--Please name the firm(s) below and ensure that they complete the Commission's importer questionnaire (contact Dana Lofgren, Investigator at (202) 205-3185 or dana.lofgren@usitc.gov for copies of that questionnaire).

PART II.--TRADE AND RELATED INFORMATION

II-1. Has your firm experienced any plant openings, relocations, expansions, acquisitions, consolidations, closures, or prolonged shutdowns because of strikes or equipment failure; curtailment of production because of shortages of materials or other reasons including revision of labor agreements (including pension or health care obligations for retirees or current employees); or any other change in the character of your operations or organization relating to the production of certain welded large diameter line pipe since 2001?

- No Yes--Supply details as to the time, nature, and significance of such changes.

II-2. Does your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of certain welded large diameter line pipe in the future?

- No Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue. **Include in your response a specific projection of your firm's capacity to produce certain welded large diameter line pipe (in short tons) for 2007 and 2008.**

PART II.--TRADE AND RELATED INFORMATION--Continued

II-3. Would your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of certain welded large diameter line pipe in the future if the antidumping duty orders on welded large diameter line pipe from Japan and Mexico were to be revoked?

- No Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

II-4. Does your firm have any plans to add, expand, curtail, or shut down production capacity and/or production of certain welded large diameter line pipe in Japan or Mexico in the future?

- No Yes--Please describe those plans, including planned dates and capacity/production quantities involved, and the reason(s) for such change(s). If the plans are to add or expand capacity or production, list (in descending order of importance) the markets (countries) to which such additional capacity or production would be directed. Provide relevant portions of business plans or other supporting documentation that addresses this issue.

II-5. Describe the production technology used in the production of certain welded large diameter line pipe in Japan and/or Mexico and identify major production inputs. Also discuss any significant changes in production technology since 2001.

PART II.--TRADE AND RELATED INFORMATION--Continued

II-6. (a) Please identify the characteristics of the certain welded large diameter pipe products produced by your firm, as follows (use additional pages as necessary).

Size (inches in outside diameter (O.D.) _____ to _____

Wall thickness (inches). _____ to _____

Welding (check all that apply) _____ ERW

_____ Longitudinal SAW

_____ Double seam SAW

_____ Helical (spiral) SAW

Length (feet). _____ to _____

API specs. and grades. _____ to _____

(b) Describe the limitations on the certain welded large diameter line pipe that your firm is capable of producing, including the constraints that set limits on your production capability. Use additional pages as necessary.

(c) Report in the table below your firm's existing backlog or order book volume at year-end, and as of the end of June 2006 and June 2007 (*in short tons*). The existing backlog or order book volume means the volume your firm is committed to produce (i.e., your committed capacity).

December 2001	December 2002	December 2003	December 2004	December 2005	December 2006	June 2006	June 2007 ¹

¹ Please provide the requested data for June 2007 immediately following June 30.

PART II.--TRADE AND RELATED INFORMATION--Continued

II-7. Has your firm since 2001 produced, or does your firm anticipate producing in the future, other products on the same equipment and machinery used in the production of certain welded large diameter line pipe?

- No Yes---List the following information for each production step and report your firm's combined production capacity and production of these products and certain welded large diameter line pipe in the periods indicated. Use additional pages if necessary.

Item	2001	2002	2003	2004	2005	2006
Annual capacity for all products (short tons)						
Production (short tons): Subject products						
Standard pipe ¹						
Structural pipe						
OCTG						
Other line pipe ²						
Other ³						
All products						

¹ Used for low-pressure conveyance of air, steam, gas, water, oil or other fluids and for mechanical applications.

² Welded line pipe 16 inches OD or less and/or 64 inches OD or greater.

³ Please describe: _____

II-8. Please indicate the maximum length (feet) of certain welded large diameter line pipe that your firm can manufacture, without joining two or more sections of pipe, for the following OD and wall thickness combinations.

Item/wall thickness	Outside diameter			
	18 in. ≤ 24 in. OD	> 24 in. ≤ 30 in. OD	> 30 in. ≤ 42 in. OD	> 42 in. OD
ERW:				
< 0.500 in.				
≥ 0.500 in. ≤ 0.625 in.				
> 0.625 in. ≤ 1.000 in.				
> 1.000 in.				
SAW (including spiral weld):				
< 0.500 in.				
≥ 0.500 in. ≤ 0.625 in.				
> 0.625 in. ≤ 1.000 in.				
> 1.000 in.				

PART II.--TRADE AND RELATED INFORMATION--Continued

II-9. What percentage of your firm's total sales in its most recent fiscal year was represented by sales of certain welded large diameter line pipe?
_____ Percent

II-10. Is your firm able to switch production between certain welded large diameter line pipe and other products in response to a relative price change in the price of certain welded large diameter line pipe vis-à-vis the price of other products, using the same equipment and labor?

- No Yes--Please identify below the other products, the approximate time and cost involved in switching, and the minimum relative price change required for your firm to switch production to or from certain welded large diameter line pipe.

II-11. Has your firm maintained any inventories of certain welded large diameter line pipe in the United States (not including inventories held by firms identified in questions I-3, I-5, or I-6 above¹) since 2001?

- No Yes--Report the quantity (in short tons) of such end-of-period inventories below.

<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>
_____	_____	_____	_____
<u>2005</u>	<u>2006</u>	<u>Jan.-June 07⁽¹⁾</u>	
_____	_____	_____	

¹ Please provide the requested data for January-June 2007 immediately following June 30, 2007.

¹ Such firms will report inventories in the Commission's importer or producer questionnaire.

PART II.--TRADE AND RELATED INFORMATION--Continued

II-12. Identify export markets (other than the United States) that you have developed or where you have increased your sales of certain welded large diameter line pipe since 2001. Please identify and discuss below.

II-13. (a) Are your firm's exports of certain welded large diameter line pipe subject to tariff or non-tariff barriers to trade (for example, antidumping or countervailing duty findings or remedies, tariffs, quotas, or regulatory barriers) in any countries other than the United States?

No Yes--List the products(s), country(ies), the year each such barrier was imposed, and the type of barrier.

Product	Country	Year imposed	Barrier (if tariff, or duty, give rate)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(b) Are your firm's exports of certain welded large diameter line pipe subject to current investigations in any countries other than the United States that might result in tariff or non-tariff barriers to trade?

No Yes--List the products(s), country(ies), and type of investigation.

Product	Country	Type of investigation
_____	_____	_____
_____	_____	_____
_____	_____	_____

PART II.--TRADE AND RELATED INFORMATION--Continued

II-14. Describe the significance of the existing antidumping duty orders covering imports of certain welded large diameter line pipe from Japan and Mexico in terms of their effect on your firm's production capacity, production, home market shipments, exports to the United States and other markets, and inventories. You may wish to compare your firm's operations before and after the imposition of the orders.

II-15. Would your firm anticipate any changes in its production capacity, production, home market shipments, exports to the United States and other markets, or inventories relating to the production of certain welded large diameter line pipe in the future if the antidumping duty orders on welded large diameter line pipe from Japan and Mexico were to be revoked?

No Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, for any trends or projections you may provide.

PART II.--TRADE AND RELATED INFORMATION--Continued

II-16a. Please report production capacity, production, shipments, and inventories of certain welded large diameter line pipe produced by your firm in Japan and/or Mexico in 2001-06. Report separately for ERW and SAW (including spiral weld) products produced by your firm, photocopying this page as necessary. (See definitions in the instruction booklet.)

ERW large diameter line pipe SAW large diameter line pipe (including spiral weld)

<i>(Quantity in short tons, value in 1,000 U.S. dollars)</i>						
Item	2001	2002	2003	2004	2005	2006
AVERAGE PRODUCTION CAPACITY¹ <i>(quantity)</i>						
BEGINNING-OF-PERIOD INVENTORIES² <i>(quantity)</i>						
PRODUCTION³ <i>(quantity)</i>						
SHIPMENTS:						
Home market:						
Internal consumption/transfers <i>(quantity)</i>						
Commercial shipments:						
<i>Quantity</i>						
<i>Value</i>						
Exports to--						
United States:⁴						
<i>Quantity</i>						
<i>Value</i>						
All other export markets:						
European Union:⁵						
<i>Quantity</i>						
<i>Value</i>						
Asia (other than China):⁶						
<i>Quantity</i>						
<i>Value</i>						
China:						
<i>Quantity</i>						
<i>Value</i>						
Other:⁷						
<i>Quantity</i>						
<i>Value</i>						
Total exports :						
<i>Quantity</i>						
<i>Value</i>						
Total shipments:						
<i>Quantity</i>						
<i>Value</i>						
END-OF-PERIOD INVENTORIES <i>(quantity)</i>						

Table continued on next page.

PART II.--TRADE AND RELATED INFORMATION--Continued

II-16a.--Continued

¹ The production capacity (see definitions in instructions booklet) reported is based on operating _____ hours per week, _____ weeks per year. Please describe the methodology used to calculate production capacity, and explain any changes in reported capacity (use additional pages as necessary).

² Reconciliation of data.--Please note that the quantities reported above should reconcile as follows: beginning-of-period inventories, plus production, less total shipments, equals end-of-period inventories. Do the data reported reconcile?

Yes No--Please explain: _____

³ Please estimate the percentage of total production of certain welded large diameter line pipe in Japan or Mexico accounted for by your firm's production in 2006: _____ Percent

⁴ Please estimate the percentage of total exports to the United States of certain large diameter line pipe from Japan or Mexico accounted for by your firm's exports in 2006: _____ Percent

⁵ Identify principal *European Union* export markets. _____

⁶ Identify principal *Asian* (other than China) export markets. _____

⁷ Identify principal *other* export markets. _____

PART II.--TRADE AND RELATED INFORMATION--Continued

II-16b. Please report production capacity, production, shipments, and inventories of certain welded large diameter line pipe produced by your firm in Japan and/or Mexico in **January-June 2006 and January-June 2007**. Report separately for ERW and SAW (including spiral weld) products produced by your firm, photocopying this page as necessary. (See definitions in the instruction booklet.) **Data for January-June 2006 and January-June 2007 reported on this page should be submitted to the Commission separately in a supplemental response. These data are due to the Commission by no later than August 3, 2007.**

ERW large diameter line pipe

SAW large diameter line pipe (including spiral weld)

<i>(Quantity in short tons, value in 1,000 U.S. dollars)</i>		
Item	January-June 2006	January-June 2007
AVERAGE PRODUCTION CAPACITY (<i>quantity</i>)		
BEGINNING-OF-PERIOD INVENTORIES ¹ (<i>quantity</i>)		
PRODUCTION (<i>quantity</i>)		
SHIPMENTS:		
Home market:		
Internal consumption/transfers (<i>quantity</i>)		
Commercial shipments: <i>Quantity</i>		
<i>Value</i>		
Exports to--		
United States: <i>Quantity</i>		
<i>Value</i>		
All other export markets: European Union: <i>Quantity</i>		
<i>Value</i>		
Asia (other than China): <i>Quantity</i>		
<i>Value</i>		
China: <i>Quantity</i>		
<i>Value</i>		
Other: <i>Quantity</i>		
<i>Value</i>		
Total exports: <i>Quantity</i>		
<i>Value</i>		
Total shipments: <i>Quantity</i>		
<i>Value</i>		
END-OF-PERIOD INVENTORIES (<i>quantity</i>)		

PART II.--TRADE AND RELATED INFORMATION--Continued

II-16c. Please report your firm's **PROJECTIONS (assume the orders remain in effect)** for production capacity, production, shipments, and inventories of certain welded large diameter line pipe expected to be produced by your firm in Japan or Mexico during calendar years 2007-08. **Report separately for ERW and SAW (including spiral weld) products produced by your firm, photocopying this page as necessary. (See definitions in the instruction booklet.)**

ERW large diameter line pipe

SAW large diameter line pipe (including spiral weld)

<i>(Quantity in short tons, value in 1,000 U.S. dollars)</i>		
Item	If the orders remain in effect	
	2007	2008
AVERAGE PRODUCTION CAPACITY ¹ (<i>quantity</i>)		
BEGINNING-OF-PERIOD INVENTORIES ² (<i>quantity</i>)		
PRODUCTION ³ (<i>quantity</i>)		
SHIPMENTS:		
Home market:		
Internal consumption/transfers (<i>quantity</i>)		
Commercial shipments: <i>Quantity</i>		
<i>Value</i>		
Exports to--		
United States: ⁴ <i>Quantity</i>		
<i>Value</i>		
European Union: ⁵ <i>Quantity</i>		
<i>Value</i>		
Asia (other than China) ⁴ : <i>Quantity</i>		
<i>Value</i>		
China: <i>Quantity</i>		
<i>Value</i>		
Other: ⁷ <i>Quantity</i>		
<i>Value</i>		
Total exports: <i>Quantity</i>		
<i>Value</i>		
Total shipments: <i>Quantity</i>		
<i>Value</i>		
END-OF-PERIOD INVENTORIES (<i>quantity</i>)		

See footnotes on page 11.

PART II.--TRADE AND RELATED INFORMATION--Continued

II-17a. Total shipments of certain welded large diameter line pipe by grade, size and wall thickness. Report your firm's total shipments of certain large diameter line pipe produced in Japan and/or Mexico. Totals reported below should equal the total of shipments reported on page 10. Report separately for ERW and SAW (including spiral weld) products shipped by your firm, photocopying this page as necessary.

ERW large diameter line pipe SAW large diameter line pipe (including spiral weld)

(Quantity in short tons)						
Item	2001	2002	2003	2004	2005	2006
Shipments by GRADE--						
A and A-25						
B and X-42						
X-46-56						
X-60-69						
X-70-79						
X-80-99						
X-100 and above						
Other ¹						
Total shipments						
Shipments by SIZE--						
> 16 inches O.D. ≤ 24 inches OD						
> 24 inches O.D. ≤ 30 inches OD						
>30 inches OD ≤ 42 inches OD						
> 42 inches OD < 64 inches OD						
Total shipments						
Shipments by WALL THICKNESS--						
> 0.500 inch:						
≥0.500 inch ≤0.625 inch						
>0.625 inch ≤ 1.000 inch						
Total shipments						
¹ Please describe. _____						

PART II.--TRADE AND RELATED INFORMATION--Continued

II-17b. Total shipments of certain welded large diameter line pipe by grade, size and wall thickness. Report your firm's total shipments of certain large diameter line pipe produced in Japan and/or Mexico in **January-June 2006** and **January-June 2007**. **Data for January-June 2006 and January-June 2007 reported on this page should be submitted to the Commission *separately* in a supplemental response. These data are due to the Commission by no later than **August 3, 2007**.** Totals reported below should equal the total of shipments reported on page 12. Report separately for ERW and SAW (including spiral weld) products shipped by your firm, photocopying this page as necessary.

ERW large diameter line pipe

SAW large diameter line pipe (including spiral weld)

<i>(Quantity in short tons)</i>		
Item	January-June 2006	January-June 2007
Shipments by GRADE--		
A and A-25		
B and X-42		
X-46-56		
X-60-69		
X-70-79		
X-80-99		
X-100 and above		
Other ¹		
Total shipments		
Shipments by SIZE--		
> 16 inches O.D. ≤ 24 inches OD		
> 24 inches O.D. ≤ 30 inches OD		
>30 inches OD ≤ 42 inches OD		
> 42 inches OD < 64 inches OD		
Total shipments		
Shipments by WALL THICKNESS--		
> 0.500 inch:		
≥0.500 inch ≤0.625 inch		
>0.625 inch ≤1.000 inch		
Total shipments		
¹ Please describe. _____		

PART II.--TRADE AND RELATED INFORMATION--Continued

II-18. Report your firm's exports to the United States of certain welded large diameter line pipe produced in the reported country that are excluded from these investigations. Totals reported below should not be included in the total of exports to the United States reported on pages 10 and 12. Report separately for ERW and SAW (including spiral weld) products exported to the United States by your firm, photocopy this page as necessary.

ERW large diameter line pipe

(Quantity in short tons)						
Item	2001	2002	2003	2004	2005	2006
Excluded products						

ERW large diameter line pipe

(Quantity in short tons)		
Item	January-June 2006	January-June 2007¹
Excluded products		

¹ Data reported in this table should be submitted to the Commission *separately* in a supplemental response. These data are due to the Commission by no later than August 3, 2007.

SAW large diameter line pipe (including spiral weld)

(Quantity in short tons)						
Item	2001	2002	2003	2004	2005	2006
Excluded products						

SAW large diameter line pipe (including spiral weld)

(Quantity in short tons)		
Item	January-June 2006	January-June 2007
Excluded products		

¹ Data reported in this table should be submitted to the Commission *separately* in a supplemental response. These data are due to the Commission by no later than August 3, 2007.

PART III.--MARKET FACTORS

In your responses to questions in this section, please distinguish as appropriate between ERW pipe, spiral-welded SAW pipe, and longitudinally-welded SAW pipe.

III-1. (a) Approximately what share of your firm's sales of certain welded large diameter line pipe to U.S. customers in 2006 were on a (1) long-term contract basis (multiple deliveries for 12 months or more), (2) short-term contract basis (multiple deliveries up to 12 months), and (3) spot sales basis (for a single delivery)?

Type of sale	Share of sales (percent)
Long-term contracts	
Short-term contracts	
Spot sales	

(b) Has the percentage of contract vs. spot sales increased, decreased, or stayed the same since 2001? If the percentage of contract vs. sales differed during the period (e.g. increased in 2002 but decreased in 2003), please identify all periods in which the percentage of contract vs. spot sales changed, indicating whether this percentage increased, decreased or stayed the same.

Increased Unchanged Decreased

III-2. If you sell on a long-term contract basis, please answer the following questions with respect to provisions of a typical long-term contract.

(a) What is the average duration of a contract? _____

(b) Can prices be renegotiated during the contract period? _____

(c) Since 2001, approximately what percent of your firm's contracts involved requests for price renegotiation? _____

(d) Does the contract fix quantity, price, or both? _____

(e) Since 2001, have you imposed any surcharges or other price increases (including price escalation clauses) during the pendency of your contracts? If so, please identify the amounts of the surcharge or price increase, the period of time during which it was effective, and the reason for the surcharge or price increase.

(f) Do prices vary within the duration of a contract in response to changes in spot prices?

No Yes--Please describe the relationship of contract prices to spot prices.

PART III.--MARKET FACTORS

III-2. (g) Does the contract have a meet-or-release provision? _____

(h) If contracts have a meet-or-release clause, has your firm actually changed prices during the period in which the contract was in place? Yes _____ No _____. If yes, please estimate the percentage of your firm's contract sales since 2001 in which a price change took place while the contract was still in place. Please note in your response the time period when this price change occurred and what caused the change. Attach additional pages if necessary.

III-3. If you sell on a short-term contract basis, please answer the following questions with respect to provisions of a typical short-term contract.

(a) What is the average duration of a contract? _____

(b) Can prices be renegotiated during the contract period? _____

(c) Since 2001, approximately what percent of your firm's contracts involved requests for price renegotiation? _____

(d) Does the contract fix quantity, price, or both? _____

(e) Since 2001, have you imposed any surcharges or other price increases (including price escalation clauses) during the pendency of your contracts? If so, please identify the amounts of the surcharge or price increase, the period of time during which it was effective, and the reason for the surcharge or price increase.

(f) Do prices vary within the duration of a contract in response to changes in spot prices?

No

Yes--Please describe the relationship of contract prices to spot prices.

(g) Does the contract have a meet-or-release provision? _____

(h) If contracts have a meet-or-release clause, has your firm actually changed prices during the period in which the contract was in place? Yes _____ No _____. If yes, please estimate the percentage of your firm's contract sales since 2001 in which a price change took place while the contract was still in place. Please note in your response the time period when this price change occurred and what caused the change. Attach additional pages if necessary.

PART III.--MARKET FACTORS--Continued

III-4. (a) What is the average lead time between a U.S. customer's order and the date of delivery for your firm's sales of certain welded large diameter line pipe? Has the average lead time increased, decreased, or stayed the same since 2001?

Source	Share of 2006 sales	Lead time
From inventory		
Produced to order		
Total	100%	

(b) Has the average lead time increased, decreased, or stayed the same since 2001? If changes in lead times differed during the period (e.g. increased in 2002 but decreased in 2003), please identify all periods in which lead times changed, indicating whether lead times increased, decreased, or stayed the same.

Increased
 Unchanged
 Decreased

III-5. To what extent have changes in the prices of raw materials affected your firm's selling prices for certain welded large diameter line pipe since 2001? Also discuss any anticipated changes in your raw material costs in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-6. Have any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of Japanese and/or Mexican-produced certain welded large diameter line pipe in the U.S. market?

No
 Yes--Please note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment volumes and prices.

PART III.--MARKET FACTORS--Continued

III-7. (a) Do you anticipate any changes in terms of the availability of Japanese and/or Mexican-produced certain welded large diameter line pipe in the U.S. market in the future?

- Increase No Change Decrease

(b) Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue, regardless of your answer in part (a). If you anticipate changes in supply, please identify the changes including the time period and the impact of such changes on shipment volumes and prices.

III-8. Describe how easily your firm can shift its sales of certain welded large diameter line pipe between the U.S. market and alternative country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints (including any third-country trade barriers such as tariffs, quotas, or other non-tariff barriers) that would prevent or retard your firm from shifting certain welded large diameter line pipe between the U.S. and alternative country markets within a 12-month period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-9. Is the product range, product mix, or marketing of certain welded large diameter line pipe in your home market significantly different from the product range, product mix, or marketing of certain welded large diameter line pipe for export to the United States or to third-country markets? Have there been any significant changes in the product range, product mix, or marketing of certain welded large diameter line pipe in your home market, for export to the United States, or for export to third-country markets since 2001?

- No Yes--Please describe and quantify if possible.

PART III.--MARKET FACTORS--Continued

III-10. Please discuss any anticipated changes in terms of the product range, product mix, or marketing of certain welded large diameter line pipe in your home market, for export to the United States, or for export to third-country markets in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-11. (a) Please list in order of importance any products that may be substituted for certain welded large diameter line pipe.

(1) _____ (2) _____ (3) _____

(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes.

(c) Have changes in the prices of these products affected the price for certain welded large diameter line pipe?

No Yes--To what degree do changes in their prices affect the price for certain welded large diameter line pipe? Does this effect have a time lag? If so, how long is the time lag for each substitute product? Does this vary by type of certain welded large diameter line pipe or final end use?

III-12. Have there been any changes in the number or types of products that can be substituted for certain welded large diameter line pipe since 2001?

No Yes--Please explain.

PART III.--MARKET FACTORS--Continued

III-13. Do you anticipate any changes in terms of the substitutability of other products for certain welded large diameter line pipe in the future?

- No Yes--Please describe. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-14. Is the certain welded large diameter line pipe produced by your firm and sold in its home market interchangeable (i.e., can be used in the same applications) with your firm's certain welded large diameter line pipe sold to the United States and/or to third-country markets?

- Yes No--Identify the market(s) and any differences in the products.

III-15. Describe the end uses of the certain welded large diameter line pipe that you manufacture and sell to your home market. If these end uses differ from those of the certain welded large diameter line pipe you sell to the U.S. market or to third-country markets, explain.

III-16. Have there been any changes in the end uses of certain welded large diameter line pipe since 2001?

- No Yes--Please describe.

PART III.--MARKET FACTORS--Continued

III-17. Do you anticipate any changes in terms of the end uses of certain welded large diameter line pipe in the future?

- No Yes--Please describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-18. (a) How has demand within your home market for certain welded large diameter line pipe changed since 2001?

- Increased Unchanged Decreased

Other (describe) _____

What were the principal factors affecting changes in demand?

(b) How has demand within the United States for certain welded large diameter line pipe changed since 2001?

- Increased Unchanged Decreased

Other (describe) _____

What were the principal factors affecting changes in demand?

(c) How has demand in the rest of the world, if known, for certain welded large diameter line pipe changed since 2001?

- Increased Unchanged Decreased

Other (describe) _____

What were the principal factors affecting changes in demand?

PART III.--MARKET FACTORS--Continued

III-19. Do you anticipate that demand for certain welded large diameter line pipe will increase, decrease, or remain the same for the foreseeable future:

In the United States? Increase Decrease Remain the same Other

In the rest of the world? Increase Decrease Remain the same Other

If "Other", please describe: _____

If you answered "Increase" or "Decrease" to either question, please provide the basis for your answer, including underlying assumptions, and time period, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-20. Please compare market prices of certain welded large diameter line pipe in your home market, the United States, and third-country markets, if known. Provide specific information as to time periods and regions for any price comparisons.

III-21. Describe briefly your home market for certain welded large diameter line pipe, including the number of, and competition between, producers.

III-22. Do you face competition from imports of certain welded large diameter line pipe in your home market?

No Yes--Please identify the country sources of any imports of certain welded large diameter line pipe into your home market.

III-23. Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss certain welded large diameter line pipe supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including Japan and Mexico, and (3) the world as a whole. Of particular interest is such data from December 2001 to the present and forecasts for the future.

PART III.--MARKET FACTORS--Continued

III-24. Does your firm sell certain welded large diameter line pipe over the internet?

No

Yes--Please describe, noting the estimated percentage of your firm's total sales of certain welded large diameter line pipe in 2006 accounted for by internet sales.

PART IV.—SPIRAL-WELDED LINE PIPE--TRADE INFORMATION

IV-1a. Please report production capacity, production, shipments, and inventories of certain **spiral** welded large diameter line pipe produced by your firm in Japan and/or Mexico in 2001-06. Report **only** for **spiral** welded large diameter line pipe products produced by your firm, (see definitions in the instruction booklet).

<i>(Quantity in short tons, value in 1,000 U.S. dollars)</i>						
Item	2001	2002	2003	2004	2005	2006
AVERAGE PRODUCTION CAPACITY ¹ <i>(quantity)</i>						
BEGINNING-OF-PERIOD INVENTORIES ² <i>(quantity)</i>						
PRODUCTION ³ <i>(quantity)</i>						
SHIPMENTS:						
Home market:						
Internal consumption/transfers <i>(quantity)</i>						
Commercial shipments: <i>Quantity</i>						
<i>Value</i>						
Exports to--						
United States: ⁴ <i>Quantity</i>						
<i>Value</i>						
All other export markets: European Union: ⁵ <i>Quantity</i>						
<i>Value</i>						
Asia (other than China): ⁶ <i>Quantity</i>						
<i>Value</i>						
China: <i>Quantity</i>						
<i>Value</i>						
Other: ⁷ <i>Quantity</i>						
<i>Value</i>						
Total exports : <i>Quantity</i>						
<i>Value</i>						
Total shipments: <i>Quantity</i>						
<i>Value</i>						
END-OF-PERIOD INVENTORIES <i>(quantity)</i>						

Table continued on next page.

PART IV.—SPIRAL-WELDED LINE PIPE--TRADE INFORMATION—Continued

¹ The production capacity (see definitions in instructions booklet) reported is based on operating _____ hours per week, _____ weeks per year. Please describe the methodology used to calculate production capacity, and explain any changes in reported capacity (use additional pages as necessary).

² Reconciliation of data.--Please note that the quantities reported above should reconcile as follows: beginning-of-period inventories, plus production, less total shipments, equals end-of-period inventories. Do the data reported reconcile?

Yes No--Please explain: _____

³ Please estimate the percentage of total production of certain **spiral** welded large diameter line pipe in Japan or Mexico accounted for by your firm's production in 2006: _____ Percent

⁴ Please estimate the percentage of total exports to the United States of certain **spiral** large diameter line pipe from Japan or Mexico accounted for by your firm's exports in 2006: _____ Percent

⁵ Identify principal *European Union* export markets. _____

⁶ Identify principal *Asian* (other than China) export markets. _____

⁷ Identify principal *other* export markets. _____

PART IV.—SPIRAL-WELDED LINE PIPE--TRADE INFORMATION—Continued

IV-1b. Please report production capacity, production, shipments, and inventories of certain **spiral** welded large diameter line pipe produced by your firm in Japan and/or Mexico during the specified periods. **Data for January-June 2006 and January-June 2007 reported on this page should be submitted to the Commission *separately* in a supplemental response. These data are due to the Commission by no later than August 3, 2007.** (See definitions in the instruction booklet.)

(Quantity in short tons, value in 1,000 U.S. dollars)		
Item	January-June 2006	January-June 2007
AVERAGE PRODUCTION CAPACITY (<i>quantity</i>)		
BEGINNING-OF-PERIOD INVENTORIES ¹ (<i>quantity</i>)		
PRODUCTION (<i>quantity</i>)		
SHIPMENTS:		
Home market:		
Internal consumption/transfers (<i>quantity</i>)		
Commercial shipments: <i>Quantity</i>		
<i>Value</i>		
Exports to--		
United States: <i>Quantity</i>		
<i>Value</i>		
All other export markets: European Union: <i>Quantity</i>		
<i>Value</i>		
Asia (other than China): <i>Quantity</i>		
<i>Value</i>		
China: <i>Quantity</i>		
<i>Value</i>		
Other: <i>Quantity</i>		
<i>Value</i>		
Total exports: <i>Quantity</i>		
<i>Value</i>		
Total shipments: <i>Quantity</i>		
<i>Value</i>		
END-OF-PERIOD INVENTORIES (<i>quantity</i>)		