FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE RAW IN-SHELL PISTACHIOS FROM IRAN

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615 500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than August 12, 2005

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its antidumping review investigation concerning raw in-shell pistachios from Iran (inv. No. 731-TA-287 (Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

HAS YOUR INSTRUCTION NO (S) YES (F) The restriction of the second of the control of the contro	FIRM PRODUCED OR EXPORTE ON BOOKLET) SINCE SEPTEMES Sign the certification below and promposed the instruction booklet carefully, eturn the entire questionnaire to the Communication herein supplied in response to that the information submitted is suffication I also grant consent for the Communication in the Communication is a submitted in the communica	ptly return only this page of the question, complete all parts of the questionnaire.	AS DEFINED IN THE nnaire to the Commission) , sign the certification, and rrect to the best of my knowledge an
INSTRUCTION OF STATE OF THE STA	Sign the certification below and promp Read the instruction booklet carefully, eturn the entire questionnaire to the Co CI rmation herein supplied in response to that the information submitted is su ication I also grant consent for the Co	ptly return only this page of the question, complete all parts of the questionnaire ommission) ERTIFICATION o this questionnaire is complete and con	nnaire to the Commission) , sign the certification, and rrect to the best of my knowledge an
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me and Title of Au	uthorized Official	Date	
nature of Authoriz	zed Official	() Phone	() Fax

PART I.--GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 20 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

Please report below the actual number of hours required an reply to this questionnaire and completing the form.	id the cost to your firm	of preparing the
-	hours	dollars
We are interested in any comments you may have for impressed the clarity of specific questions. Please attach such comments above address.		
Provide the name and address of establishment(s) covered instruction booklet for reporting guidelines). If your firm i stock exchange and trading symbol.		
Please provide the names and addresses of the FIVE larges shell pistachios in 2003.	st U.S. importers of yo	ur firm's raw in-
In Parts II and III of this questionnaire we request a copy of your company or any related firm have a business plan or a discuss, or analyze expected future market conditions for reproduction forecasts (including forecasts of yield, production)	any internal documents aw in-shell pistachios	s that describe, or long-term
		providing the

PART I.--GENERAL QUESTIONS--Continued

•	irm or any related firm produce, have the capability to produce, or have any plans to vin-shell pistachios in the United States or other countries?
No	YesPlease name the firm(s) and country(ies) below and, if U.S. producer(s), ensure that they complete the Commission's producer questionnaire (contact Fred Fischer for copies of that questionnaire).
Does your for the United S	irm or any related firm import or have any plans to import raw in-shell pistachios into States?
No	YesPlease name the firm(s) below and ensure that they complete the Commission's importer questionnaire (contact Fred Fischer for copies of that questionnaire).
II <u>TRADE</u>	AND RELATED INFORMATION
consolidation hurricanes), any other ch	rm experienced any plant openings, relocations, expansions, acquisitions, ons, closures, or prolonged shutdowns because of strikes, weather (including or equipment failure; curtailment of production because of shortages of materials; or nange in the character of your operations or organization relating to the production of pistachios since 1986?
No	YesSupply details as to the time, nature, and significance of such changes.

No	changes and provide underlying assumptions, along with releventions of business plans or other supporting documentation, address this issue. Include in your response a specific projection your firm's capacity to produce raw in-shell pistachios (in pounds) for 2005 and 2006. Would your firm anticipate any changes in the character of your operations or organizary noted above) relating to the production of raw in-shell pistachios in the future if the antiduty order on raw in-shell pistachios from Iran were to be revoked? No YesSupply details as to the time, nature, and significance of such and provide underlying assumptions, along with relevant port business plans or other supporting documentation, that address issue. Does your firm have any plans to add, expand, curtail, or shut down production capacity production of raw in-shell pistachios in Iran in the future? No YesPlease describe those plans, including planned dates and capa production quantities involved, and the reason(s) for such chat the plans are to add or expand capacity or production, list (in descending order of importance) the markets (countries) to whadditional capacity or production would be directed. Provide portions of business plans or other supporting documentation		ipate any changes in the character of your operations or organization (as g to the production of raw in-shell pistachios in the future?
noted above) relating to the production of raw in-shell pistachios in the future if the antidumpiduty order on raw in-shell pistachios from Iran were to be revoked? YesSupply details as to the time, nature, and significance of such change and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue. Does your firm have any plans to add, expand, curtail, or shut down production capacity and/oproduction of raw in-shell pistachios in Iran in the future? No YesPlease describe those plans, including planned dates and capacity/production quantities involved, and the reason(s) for such change(s), the plans are to add or expand capacity or production, list (in descending order of importance) the markets (countries) to which su additional capacity or production would be directed. Provide relevations of business plans or other supporting documentation that	noted above) relating to the production of raw in-shell pistachios in the future if the antiduty order on raw in-shell pistachios from Iran were to be revoked? No YesSupply details as to the time, nature, and significance of such and provide underlying assumptions, along with relevant port business plans or other supporting documentation, that address issue. Does your firm have any plans to add, expand, curtail, or shut down production capacity production of raw in-shell pistachios in Iran in the future? No YesPlease describe those plans, including planned dates and capa production quantities involved, and the reason(s) for such chathe plans are to add or expand capacity or production, list (in descending order of importance) the markets (countries) to whadditional capacity or production would be directed. Provide portions of business plans or other supporting documentation	□ _{No} □	changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue. Include in your response a specific projection your firm's capacity to produce raw in-shell pistachios (in 1,000)
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II-6.		Since 1999, has your firm produced, or does your firm anticipate producing in the future, other products on the same equipment and machinery used in the production of raw in-shell pistachios?								
	□ No □ Yes	production	lowing inform capacity and n the periods	production of						
	<u>Product</u>	<u>Peri</u>	<u>od</u>	Basis 1	for allocation	of capacity	<u>data</u>			
		_								
		- <u>-</u>								
	(Qu	antity in 1.000) pounds, prod	essed weight	basis)					
	(Qu	antity in 1,000) pounds, prod	essed weight Calenda	-					
	(Qua	antity in 1,000 1999	pounds, prod 2000		-	2003	2004			
/ERAGE			<u> </u>	Calenda	nr years	2003	2004			
	Item PRODUCTION CAPACITY		<u> </u>	Calenda	nr years	2003	2004			
VERAGE RODUCT II-7.	Item PRODUCTION CAPACITY	1999 m produced,	2000 or does your	Calenda 2001 firm anticipat	2002 e producing in	in the future,				
RODUCT	PRODUCTION CAPACITY ION Since 1999, has your fir products using the same pistachios?	n produced,	2000 or does your	Calenda 2001 firm anticipatorkers employ	2002 e producing in	in the future,	other			

PART II.--TRADE AND RELATED INFORMATION--Continued II-8. Please describe the constraint(s) that set the limit(s) on your production capacity. What percentage of your firm's total sales in its most recent fiscal year was represented by sales II-9. of raw in-shell pistachios? Percent II-10. Is your firm able to switch production between raw in-shell pistachios and other products in response to a relative price change in the price of raw in-shell pistachios vis-a-vis the price of other products, using the same equipment and labor? No Yes--Please identify below the other products, the approximate time and cost involved in switching, and the minimum relative price change required for your firm to switch production to or from raw in-shell pistachios. Has your firm maintained any inventories of raw in-shell pistachios in the United States (not including inventories held by firms identified in questions I-3, I-5, or I-6 above¹) since 1999? Yes--Report the quantity (in thousand pounds) of such end-of-period No inventories below. (Quantity in 1,000 pounds, processed weight basis) Calendar years Item 1999 2000 2001 2002 2003 2004 U.S. inventory (a) Are your firm's exports of raw in-shell pistachios subject to tariff or non-tariff barriers to II-12. trade (for example, antidumping or countervailing duty findings or remedies, tariffs, quotas, or regulatory barriers) in any countries other than the United States? Yes--List the products(s), country(ies), the year each such barrier was No imposed, and the type of barrier. Barrier (if tariff, **Product Country** Year imposed give rate)

¹ Such firms will report inventories in the Commission's importer or producer questionnaire.

II-12.	•	•	Il pistachios subject to current investigations in any t might result in tariff or non-tariff barriers to trade?
	\square_{No}	YesList the product	es(s), country(ies), and type of investigation.
	Product	Country	Type of investigation
II-13.	have increased	your sales of raw in-shell	nited States) that you have developed or where you pistachios as a result of the antidumping duty order on identify and discuss below.
II-14.	in-shell pistachi production, hom	os from Iran in terms of it ne market shipments, expo	antidumping duty order covering U.S. imports of raw as effect on your firm's production capacity, orts to the United States and other markets, and our firm's operations before and after the imposition of
II-15.	shipments, expo	orts to the United States ar	n its production capacity, production, home market and other markets, or inventories relating to the ne future if the antidumping duty order on raw in-shell
	No	and provide und	as to the time, nature, and significance of such changes derlying assumptions, along with relevant portions of or other supporting documentation, for any trends or may provide.

Please report production capacity, production, shipments, and inventories of raw in-shell pistachios produced by your firm in Iran during the specified crop years.

	Crop years (September 1-August 31)						
ltem	1999/2000	2000/01	2001/02	2002/03	2003/04	2004/05	
AVERAGE PRODUCTION CAPACITY¹ (quantity)							
BEGINNING-OF-PERIOD INVENTORIES ² (quantity)							
PRODUCTION ³ (quantity)							
SHIPMENTS:	•	•	•	•	•	•	
Home market:							
Internal consumption/transfers (quantity)							
Commercial shipments: Quantity							
Value							
Exports to							
United States: ⁴ <i>Quantity</i>							
Value							
All other export markets: European Union: ⁵ <i>Quantity</i>							
Value							
Asia: ⁶ <i>Quantity</i>							
Value							
Other: ⁷ <i>Quantity</i>							
Value							
Subtotal, all other export markets: Quantity							
Value							
Total exports (quantity)							
Total shipments (quantity)							
END-OF-PERIOD INVENTORIES (quantity)							
¹ The production capacity (see definitions in instruction Please describe the methodology used to calculate pronecessary).						s per year. I pages as	
² Reconciliation of dataPlease note that the quanting production, less total shipments, equals end-of-period				beginning-of-p	eriod inventorie	s, plus	
Yes NoPlease explain:	af many har all all all	stankina in Inc			- dti '- 000	4.	
³ Please estimate the percentage of total production Percent	or raw in-shell pis	stachios in Iran	accounted for b	y your tirm's pro	oauction in 2004	+:	
⁴ Please estimate the percentage of total exports to t 2004:	he United States	of raw in-shell	pistachios from	Iran accounted	for by your firm	's exports in	
Percent							
 Identify principal European Union export markets. Identify principal Asian export markets. Identify principal other export markets. 							

Share of sales (percent)

PART III.--MARKET FACTORS

Type of sale

III-1. Approximately what share of your firm's sales of raw in-shell pistachios to U.S. customers in 2004 were on a (1) long-term contract basis (multiple deliveries for more than 12 months), (2) short-term contract basis (multiple deliveries up to 12 months), and (3) spot sales basis (for a single delivery)?

Long	g-term contracts	
Short	rt-term contracts	
Spot	t sales	
III-2.	If you sell on a long-term contract basis, please ar provisions of a typical long-term contract.	swer the following questions with respect to
	(a) What is the average duration of a contract?	
	(b) Can prices be renegotiated during the contract	period?
	(c) Does the contract fix quantity, price, or both?	
	(d) Does the contract have a meet or release provi	sion?
III-3.	If you sell on a short-term contract basis, please a provisions of a typical short-term contract.	nswer the following questions with respect to
	(a) What is the average duration of a contract?	
	(b) Can prices be renegotiated during the contract	period?
	(c) Does the contract fix quantity, price, or both?	
	(d) Does the contract have a meet or release provi	sion?

				T
	firm's sales of raw in-shell	pistachios?		
III-4.	What is the average lead tir	ne between a U.S.	customer's order	and the date of delivery for your

Source	Share of 2004 sales	Lead time
From inventory		
Produced to order		
Total	100%	

$PART~III.--\underline{MARKET~FACTORS}-Continued$

costs in the fu would be resp	nt have changes in the prices of raw materials affected your firm's selling prices for estachios since 1986? Also discuss any anticipated changes in your raw material ature, identifying the time period(s) involved and the factor(s) that you believe consible for such changes. Provide any underlying assumptions, along with relevant usiness plans or other supporting documentation, that address this issue.
prices of ener production; te	nges occurred in any other factors affecting supply (e.g., changes in availability or gy or labor; transportation conditions; production capacity and/or methods of echnology; export markets; or alternative production opportunities) that affected the fran-produced raw in-shell pistachios in the U.S. market since 1986?
No	YesPlease note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment volumes and prices
	aticipate any changes in terms of the availability of Iran-produced raw in-shell the U.S. market in the future?
Increase	No Change Decrease
the impact of	icipate changes in supply, please identify the changes including the time period and such changes on shipment volumes and prices. Provide any underlying along with relevant portions of business plans or other supporting documentation, his issue.
market and al sales arranger	reasily your firm can shift its sales of raw in-shell pistachios between the U.S. ternative country markets. In your discussion, please describe any contracts, other ments, or other constraints (including any third-country trade barriers such as tariffs er non-tariff barriers) that would prevent or retard your firm from shifting Raw in-

PART III.--MARKET FACTORS-Continued

III-9.	Is the product range, product mix, or marketing of raw in-shell pistachios in your home market significantly different from the product range, product mix, or marketing of raw in-shell pistachios for export to the United States or to third-country markets? Have there been any significant changes in the product range, product mix, or marketing of raw in-shell pistachios in your home market, for export to the United States, or for export to third-country markets since 1986?
	No YesPlease describe and quantify if possible.
III-10.	Please discuss any anticipated changes in terms of the product range, product mix, or marketing of raw in-shell pistachios in your home market, for export to the United States, or for export to third-country markets in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
III-11.	(a) Please list in order of importance any products that may be substituted for raw in-shell pistachios.
	(1) (2) (3)
	(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes.
	(c) Have changes in the prices of these products affected the price for raw in-shell pistachios? No Yes—To what degree do changes in their prices affect the price for raw in-shell pistachios? Does this effect have a time lag? If so, how long is the time lag for each substitute product? Does this vary by type of raw in-shell pistachios or final end use?

$PART~III.--\underline{MARKET~FACTORS}-Continued$

III-12.	2. Have there been any changes in the number or types of products that can be substituted in-shell pistachios since 1986?	
	□No	YesPlease explain.
III-13.	Do you anticipa pistachios in th	ate any changes in terms of the substitutability of other products for raw in-shell e future?
	No	YesPlease describe. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
III-14.	interchangeable	shell pistachios produced by your firm and sold in its home market e (i.e., can be used in the same applications) with your firm's raw in-shell to the United States and/or to third-country markets?
	Yes	NoIdentify the market(s) and any differences in the products.
III-15.	market. If thes	ad uses of the raw in-shell pistachios that you manufacture and sell to your home e end uses differ from those of the raw in-shell pistachios you sell to the U.S. ird-country markets, explain.

Foreign Producers'/Exporters' Questionnaire - Raw In-Shell Pistachios / Inv. No. 731-TA-287 (Review)

$PART~III.--\underline{MARKET~FACTORS}-Continued$

III-16.	Have there been any changes in the end uses of raw in-shell pistachios since 1986?
	No YesPlease describe.
III-17.	Do you anticipate any changes in terms of the end uses of raw in-shell pistachios in the future? No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
III-18.	How has demand within your home market and the United States (and outside the United States, if known) for raw in-shell pistachios changed since 1986?
	Other (describe)
	What were the principal factors affecting changes in demand?
III-19.	Do you anticipate any changes in raw in-shell pistachios demand in your home market and the United States and, if known, the rest of the world?
	No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

PART III.--MARKET FACTORS-Continued

III-20.	and third-country markets, if known. Provide specific information as to time periods, regions for any price comparisons, level of trade for which comparisons are provided (such as retail prices, wholesale prices, prices paid to growers, or prices paid to processors/dryers by distributors), and the terms of sale and delivery (such as whether all prices used for comparison are on an f.o.b., c.i.f., or delivered basis).
III-21.	Describe briefly your home market for raw in-shell pistachios, including the number of, and competition between, producers.
III-22.	Do you face competition from imports of raw in-shell pistachios in your home market? No YesPlease identify the country sources of any imports of raw in-shell
	pistachios into your home market.
III-23.	Please provide as a separate attachment to this request any studies, surveys, etc. of which you are aware that quantify and/or otherwise discuss raw in-shell pistachios supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including Iran, and (3) the world as a whole. Of particular interest is such data from 1986 to the present and forecasts for the future.
III-24.	Does your firm sell raw in-shell pistachios over the internet?
	No YesPlease describe, noting the estimated percentage of your firm's total sales of Raw in-shell pistachios in 2004 accounted for by internet sales.