FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE AMMONIUM NITRATE FROM RUSSIA

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615 500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than November 15, 2005

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review investigation concerning the suspended investigation on ammonium nitrate from Russia (inv. No. 731-TA-856 (Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

Name of a	
World W	/ide Web address
Has your f 1, 2000?	irm produced or exported ammonium nitrate (as defined in the instruction booklet) at any time since January
	(Sign the certification below and promptly return only this page of the questionnaire to the Commission)
YES	(Read the instruction booklet carefully, complete all parts of the questionnaire, sign the certification, and return the entire questionnaire to the Commission)

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By signing this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this review in any other import-injury investigations or reviews conducted by the Commission on the same or similar merchandise. (If you do not consent to such use, please note the certification accordingly.)

I acknowledge that information submitted in this questionnaire response and throughout this review may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of this review or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name and Title of Authorized Official	Date	
Circuit and Arthunized Official	() Dhara	()
Signature of Authorized Official	Phone	Fax

E-mail address

PART I.--GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 30 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

_____hours _____dollars

- I-1b. We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.
- I-2. Provide the name and address of establishment(s) covered by this questionnaire (see page 3 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

I-3a. Please provide the names and addresses of the **<u>FIVE</u>** largest U.S. importers of your firm's ammonium nitrate in 2004. If you did not export ammonium nitrate to the United States in 2004, provide the names and addresses of the **<u>FIVE</u>** largest purchasers of your firm's ammonium nitrate to non-U.S. markets in 2004.

PART I.--GENERAL QUESTIONS--Continued

I-3b. Did your firm seek an export quota allocation under the Suspension Agreement in any year since the Suspension Agreement came into effect in 2000? If so, please provide the requested information for each year in the table below.

Year	Application for export allocation submitted?	Export volume requested (in metric tons)	Export volume allocation received (in metric tons)
2000			
2001			
2002			
2003			
2004			
2005			

I-4. In Parts II and III of this questionnaire we request a copy of your company's business plan. Does your company or any related firm have a business plan or any internal documents that describe, discuss, or analyze expected future market conditions for ammonium nitrate?

No

Yes--Please provide the requested documents. If you are not providing the requested documents, please explain why not.

I-5. Does your firm or any related firm produce, have the capability to produce, or have any plans to produce ammonium nitrate in the United States or other countries?

No

Yes--Please name the firm(s) and country(ies) below and, if U.S. producer(s), ensure that they complete the Commission's producer questionnaire (contact Karen Taylor for copies of that questionnaire).

PART I.--<u>GENERAL QUESTIONS</u>--Continued

I-6.	Does your firm or any related firm import or have any plans to import ammonium nitrate into the United States?
	No YesPlease name the firm(s) below and ensure that they complete the Commission's importer questionnaire (contact Karen Taylor for copies of that questionnaire).
PART	TI <u>TRADE AND RELATED INFORMATION</u>
II-1.	Has your firm experienced any plant openings, relocations, expansions, acquisitions, consolidations, closures, or prolonged shutdowns because of strikes or equipment failure; curtailment of production because of shortages of materials; or any other change in the character of your operations or organization relating to the production of ammonium nitrate since May 19, 2000 (the date on which the antidumping investigation was suspended)?
	No YesSupply details as to the time, nature, and significance of such changes.
II-2.	Does your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of ammonium nitrate in the future?
	No YesSupply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue. Include in your response a specific projection of your firm's capacity to produce ammonium nitrate (in metric tons) for 2005 and 2006.

II-4.

PART II.--TRADE AND RELATED INFORMATION-Continued

II-3. Would your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of ammonium nitrate in the future if the suspended investigation on ammonium nitrate from Russia were to be terminated?

No	YesSupply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
•	firm have any plans to add, expand, curtail, or shut down production capacity and/or of ammonium nitrate in Russia in the future?
No	YesPlease describe those plans, including planned dates and capacity/ production quantities involved, and the reason(s) for such change(s). If

the plans are to add or expand capacity or production, list (in

descending order of importance) the markets (countries) to which such additional capacity or production would be directed. Provide relevant portions of business plans or other supporting documentation that

II-5. Describe the production technology used in the production of ammonium nitrate in Russia and identify major production inputs. Also discuss any significant changes in production technology since 2000 (the year in which the antidumping investigation was suspended).

addresses this issue.

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-6. Has your firm since 2000 produced, or does your firm anticipate producing in the future, other products on the same equipment and machinery used in the production of ammonium nitrate?

No Yes--List the following information and report your firm's combined production capacity and production of these products and ammonium nitrate in the periods indicated.

Product	Period	Basis for allocation of capacity data

(Quantity	/ in metric	tons)			
Item	2000	2001	2002	2003	2004
AVERAGE PRODUCTION CAPACITY					
PRODUCTION					

II-7. Has your firm since 2000 produced, or does your firm anticipate producing in the future, other products using the same production and related workers employed to produce ammonium nitrate?

No Yes--List the following information.

Product

Basis for allocation of employment data

II-8. Please describe the constraint(s) that set the limit(s) on your production capacity.

Period

II-9. What percentage of your firm's total sales in its most recent fiscal year was represented by sales of ammonium nitrate?

Percent

PART II.--TRADE AND RELATED INFORMATION--Continued

II-10.	Is your firm able to switch production between ammonium nitrate and other products in response
	to a relative price change in the price of ammonium nitrate vis-a-vis the price of other products,
	using the same equipment and labor?

Yes--Please identify below the other products, the approximate time and cost involved in switching, and the minimum relative price change required for your firm to switch production to or from ammonium nitrate.

II-11. Has your firm maintained any inventories of ammonium nitrate in the United States (not including inventories held by firms identified in questions I-3, I-5, or I-6 above¹) since 2000?

No	YesReport the quantity (in metric tons) of such end-of-period
	inventories below.

<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>

- II-12. (a) Are your firm's exports of ammonium nitrate subject to tariff or non-tariff barriers to trade (for example, antidumping or countervailing duty findings or remedies, tariffs, quotas, or regulatory barriers) in any countries other than the United States?
 - No

No

No

Yes--List the products(s), country(ies), the year each such barrier was imposed, and the type of barrier.

Product	Country	Barrier (if tariff, give rate)

(b) Are your firm's exports of ammonium nitrate subject to current investigations in any countries other than the United States that might result in tariff or non-tariff barriers to trade?

YesList the products(s), country(ies), and type of investigation.

Product	Country	Type of investigation

¹ Such firms will report inventories in the Commission's importer or producer questionnaire.

PART II.--TRADE AND RELATED INFORMATION--Continued

II-13. Identify export markets (other than the United States) that you have developed or where you have increased your sales of ammonium nitrate as a result of the suspension of the antidumping investigation on ammonium nitrate from Russia. Please identify and discuss below. In addition, please specifically identify and discuss any export markets that you have developed for "NP 33-3-0," "stabilized ammonium nitrate," "nitric phosphate," or any other form of "stabilized" ammonium nitrate product.

II-14. Describe the significance of the suspension of the antidumping investigation on imports of ammonium nitrate from Russia in terms of its effect on your firm's production capacity, production, home market shipments, exports to the United States and other markets, and inventories. You may wish to compare your firm's operations before and after the suspension agreement.

II-15. Would your firm anticipate any changes in its production capacity, production, home market shipments, exports to the United States and other markets, or inventories relating to the production of ammonium nitrate in the future if the suspended antidumping investigation on ammonium nitrate from Russia were to be terminated?

No

Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, for any trends or projections you may provide.

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-16a. Please report production capacity, production, shipments, and inventories of ammonium nitrate produced by your firm in Russia in 2000-2004.

(<i>Quantity</i> in metric t	ons, value in	1,000 0.5. doi	ars)		
Item	2000	2001	2002	2003	2004
AVERAGE PRODUCTION CAPACITY ¹ (quantity)					
BEGINNING-OF-PERIOD INVENTORIES ² (quantity)					
PRODUCTION ³ (quantity)					
SHIPMENTS:		•			•
Home market:					
Internal consumption/transfers (<i>quantity</i>)					
Commercial shipments: Quantity					
Value					
Exports to					
United States: ⁴ <i>Quantity</i>					
Value					
All other export markets: European Union 25:⁵ <i>Quantity</i>					
Value					
Asia: ⁶ Quantity					
Value					
Other: ⁷ <i>Quantity</i>					
Value					
Subtotal, all other export markets: <i>Quantity</i>					
Value					
Total exports (quantity)					
Total shipments (quantity)					
END-OF-PERIOD INVENTORIES (quantity)					
¹ The production capacity (see definitions in instructions book ber year. Please describe the methodology used to calculate p additional pages as necessary).				rs per week, in reported capa	weeks acity (use
² <u>Reconciliation of data</u> Please note that the quantities repo olus production, less total shipments, equals end-of-period inve	entories. Do the	e data reported	reconcile?		
 ³ Please estimate the percentage of total production of ammong Percent ⁴ Please estimate the percentage of total exports to the Unite exports in 2004: Percent ⁵ Includes Austria, Belgium, Cyprus, Czech Republic, Denma 	d States of amr rk, Estonia, Fin	nonium nitrate fi land, France, Ge	om Russia acc ermany, Greece	counted for by y e, Hungary, Irela	our firm's and, Italy,
_atvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Slovak dentify principal <i>European Union</i> export markets ⁶ Identify principal <i>Asian</i> export markets.	kia, Slovenia, S	pain, Sweden, th			

II-16b. Please report production capacity, production, shipments, and inventories of ammonium nitrate produced by your firm in Russia in January-September 2004 and January-September 2005.

(<i>Quantity</i> in metric to	ns, <i>value</i> in 1,000 U.S. dollars)
Item	January-September 2004	January-September 2005
AVERAGE PRODUCTION CAPACITY ¹ (quantity)		
BEGINNING-OF-PERIOD INVENTORIES ² (quantity)		
PRODUCTION ³ (quantity)		
SHIPMENTS:		
Home market:		
Internal consumption/transfers (<i>quantity</i>)		
Commercial shipments: <i>Quantity</i>		
Value		
Exports to		
United States: ^₄ <i>Quantity</i>		
Value		
All other export markets: European Union 25: ⁵ <i>Quantity</i>		
Value		
Asia:⁵ <i>Quantity</i>		
Value		
Other: ⁷ <i>Quantity</i>		
Value		
Subtotal, all other export markets: <i>Quantity</i>		
Value		
Total exports (<i>quantity</i>)		
Total shipments (<i>quantity</i>)		
END-OF-PERIOD INVENTORIES (quantity)		
¹ The production capacity (see definitions in instructions b per year. Please describe the methodology used to calculate p additional pages as necessary).		
² <u>Reconciliation of data</u> Please note that the quantities replus production, less total shipments, equals end-of-period inverses Yes NoPlease explain: ³ Please estimate the percentage of total production of ammon Percent ⁴ Please estimate the percentage of total exports to the United exports in 2004: Percent ⁵ Includes Austria, Belgium, Cyprus, Czech Republic, Denmar	ntories. Do the data reported reconcil nium nitrate in Russia accounted for by d States of ammonium nitrate from Rus	e? y your firm's production in 2004:
Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Slovak Identify principal <i>European Union</i> export markets. ⁶ Identify principal <i>Asian</i> export markets.	ia, Slovenia, Spain, Sweden, the Nethe	
⁷ Identify principal <i>other</i> export markets.		

PART II.--TRADE AND RELATED INFORMATION--Continued

II-17. Did your firm export to the United States a Russian fertilizer product containing 33 percent nitrogen and 3 percent phosphorus (known as "NP 33-3-0" or "stabilized ammonium nitrate" or "nitric phosphate") at any time since January 1, 2000?

No

Yes–Indicate below the amounts exported of this product in each year and period. Any exports of this product should be included in the data you provided in response to questions II-16a and II-16b.

		(Qua	<i>ntity</i> in shor	t tons)		
		Calendar yea	r		January-S	eptember
<u>2000</u> <u>2001</u> <u>2002</u> <u>2003</u> <u>2004</u> <u>2004</u>		<u>2005</u>				

PART III.--MARKET FACTORS

III-1. Approximately what share of your firm's sales of ammonium nitrate to U.S. customers in 2004 was on a (1) long-term contract basis (multiple deliveries for more than 12 months), (2) short-term contract basis (multiple deliveries up to 12 months), and (3) spot sales basis (for a single delivery)?

Type of sale	Share of sales (percent)
Long-term contracts	
Short-term contracts	
Spot sales	

III-2. If you sell on a long-term contract basis, please answer the following questions with respect to provisions of a typical long-term contract.

(a) What is the average duration of a contract?

(b) Can prices be renegotiated during the contract period?

(c) Does the contract fix quantity, price, or both?

(d) Does the contract have a meet or release provision?

PART III.--<u>MARKET FACTORS</u>-Continued

- III-3. If you sell on a short-term contract basis, please answer the following questions with respect to provisions of a typical short-term contract.
 - (a) What is the average duration of a contract?
 - (b) Can prices be renegotiated during the contract period?
 - (c) Does the contract fix quantity, price, or both?
 - (d) Does the contract have a meet or release provision?
- III-4. What is the average lead time between a U.S. customer's order and the date of delivery for your firm's sales of ammonium nitrate?

Source	Share of 2004 sales	Lead time
From inventory		
Produced to order		
Total	100%	

III-5. To what extent have changes in the prices of raw materials affected your firm's selling prices for ammonium nitrate during January 2000-September 2005? Also discuss any anticipated changes in your raw material costs in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-6. Have any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of Russian-produced ammonium nitrate in the U.S. market since 2000?

No

Yes--Please note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment volumes and prices.

PART III.--<u>MARKET FACTORS</u>-Continued

III-7. (a) Do you anticipate any changes in terms of the availability of Russian-produced ammonium nitrate in the U.S. market in the future?

	Increase
	mercase

No Change	No)	Change
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Decrease

(b) If you anticipate changes in supply, please identify the changes including the time period and the impact of such changes on shipment volumes and prices. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-8. Describe how easily your firm can shift its sales of ammonium nitrate between the U.S. market and alternative country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints (including any third-country trade barriers such as tariffs, quotas, or other non-tariff barriers) that would prevent or retard your firm from shifting ammonium nitrate between the U.S. and alternative country markets within a 12-month period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

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III-9. Is the product range, product mix, or marketing of ammonium nitrate in your home market
significantly different from the product range, product mix, or marketing of ammonium nitrate for
export to the United States or to third-country markets? Have there been any significant changes
in the product range, product mix, or marketing of ammonium nitrate in your home market, for
export to the United States, or for export to third-country markets since 2000?
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No

Yes--Please describe and quantify if possible.

III-10. Please discuss any anticipated changes in terms of the product range, product mix, or marketing of ammonium nitrate in your home market, for export to the United States, or for export to third-country markets in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

Foreign Producers'/Exporters' Questionnaire - Ammonium Nitrate

PART III.--<u>MARKET FACTORS</u>-Continued

No

No

III-11. (a) Please list in order of importance any products that may be substituted for ammonium nitrate.

(1) _____ (2) _____ (3) _____

(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes. Pleaes also indicate any factors that limit the extent to which each possible substitute product may serve as a substitute for ammonium nitrate, including, e.g., application equipment, crop type, weather conditions, etc. Please also discuss in detail any product/application advantages or disadvantages of ammonium nitrate as compared to any substitute products that you identify.

(c) Have changes in the prices of these products affected the price for ammonium nitrate?

Yes-To what degree do changes in their prices affect the price for ammonium nitrate? Does this effect have a time lag? If so, how long is the time lag for each substitute product? Does this vary by type of ammonium nitrate or final end use?

III-12. Have there been any changes in the number or types of products that can be substituted for ammonium nitrate since 2000?

No	YesPlease explain.	

III-13. Do you anticipate any changes in terms of the substitutability of other products for ammonium nitrate in the future?

YesPlease describe. Provide any underlying assumptions, along with
relevant portions of business plans or other supporting documentation, that
address this issue.

III-14.	Is the ammonium nitrate produced by your firm and sold in its home market interchangeable (i.e.,
	can be used in the same applications) with your firm's ammonium nitrate sold to the United
	States and/or to third-country markets?

III-15. Describe the end uses of the ammonium nitrate that you manufacture and sell to your home market. If these end uses differ from those of the ammonium nitrate you sell to the U.S. market or to third-country markets, explain.

III-16. Have there been any changes in the end uses of ammonium nitrate since 2000?

No Yes--Please describe.

III-17. Do you anticipate any changes in terms of the end uses of ammonium nitrate in the future?

No	YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-18.	How has demand within your home market and the United States (and outside the United States, if known) for ammonium nitrate changed since 2000?
	Increased Unchanged Decreased
	Other (describe)
	What were the principal factors affecting changes in demand?
III-19.	Do you anticipate any future changes in ammonium nitrate demand in your home market and the United States and, if known, the rest of the world?
	No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
III-20.	Please compare market prices of ammonium nitrate in your home market, the United States, and third-country markets, if known. Provide specific information as to time periods and regions for any price comparisons.
III-21.	Describe briefly your home market for ammonium nitrate, including the number of, and competition between, producers.

III-22.	Do you face competition from imports of ammonium nitrate in your home market?
	No YesPlease identify the country sources of any imports of ammonium nitrate into your home market.
III-23.	Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss ammonium nitrate supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including Russia, and (3) the world as a whole. Of particular interest are such data from 2000 to the present and forecasts for the future.
III-24.	Does your firm sell ammonium nitrate over the internet?
	No YesPlease describe, noting the estimated percentage of your firm's total sales of ammonium nitrate in 2004 accounted for by internet sales.