FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE CERTAIN CIRCULAR WELDED CARBON QUALITY LINE PIPE FROM CHINA, KOREA, AND MEXICO

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615-F 500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than November 10, 2004

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its antidumping investigations concerning certain circular welded carbon quality line pipe ("line pipe") from China, Korea, and Mexico (invs. Nos. 731-TA-1073-1075 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

World W	ide Web address
Has your fi	rm produced or exported line pipe (as defined in the instruction booklet) since January 1, 2001?
\square_{NO}	(Sign the certification below and promptly return only this page of the questionnaire to the Commission)
YES	(Read the instruction booklet carefully, complete all parts of the questionnaire, sign the certification, and return the entire questionnaire to the Commission)
	CERTIFICATION
	CERTIFICATION
	CERTIFICATION formation herein supplied in response to this questionnaire is complete and correct to the best of my knowled and that the information submitted is subject to audit and verification by the Commission.
and underst ning this cer led in this q	formation herein supplied in response to this questionnaire is complete and correct to the best of my knowled
and underst ning this cer led in this q nission on th nowledge the nission, its e aining the re igations rela	formation herein supplied in response to this questionnaire is complete and correct to the best of my knowled and that the information submitted is subject to audit and verification by the Commission. tification I also grant consent for the Commission, and its employees and contract personnel, to use the infor questionnaire and throughout these investigations in any other import-injury investigations conducted
and underst ning this cer led in this q nission on th nowledge the nission, its e aining the re igations rela	formation herein supplied in response to this questionnaire is complete and correct to the best of my knowled and that the information submitted is subject to audit and verification by the Commission. tification I also grant consent for the Commission, and its employees and contract personnel, to use the informationnaire and throughout these investigations in any other import-injury investigations conducted as same or similar merchandise. (If you do not consent to such use, please note the certification accordingly information submitted in this questionnaire response and throughout these investigations may be used imployees, and contract personnel who are acting in the capacity of Commission employees, for develop cords of these investigations or related proceedings for which this information is submitted, or in internal auditing to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand to

PART I.--GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 20 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

-1a.	Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.						
	hours dollars						
-1b.	We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.						
-2.	Provide the name and address of establishment(s) covered by this questionnaire (see page 3 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.						
-3.	Please provide the names and addresses of the FIVE largest U.S. importers of your firm's line pipe in 2003.						

PART I.--GENERAL QUESTIONS--Continued

I-4.	Does your firm or any r produce line pipe in the	•	e, have the capability to produce, or hat ther countries?	ve any plans to
	□ No □ Yes	producer(s), ensu questionnaire (co	firm(s) and country(ies) below and, if ware that they complete the Commission ontact Fred Ruggles (<u>fred.ruggles@usit</u> pies of that questionnaire).	's producer
I-5.	Does your firm or any r States?	elated firm import	or have any plans to import line pipe ir	nto the United
	□ No □ Yes	Commission's in	firm(s) below and ensure that they comporter questionnaire (contact Fred Russitc.gov or 202-205-3187 for copies).	
PART	II <u>TRADE AND REL</u>	ATED INFORM	ATION	
II-1.	Does your firm have an production of line pipe		and, curtail, or shut down production c	apacity and/or
	□ No □ Yes	production quant the plans are to a descending order	hose plans, including planned dates and tities involved, and the reason(s) for sudd or expand capacity or production, litrof importance) the markets (countries ity or production would be directed.	ch change(s). If ist (in
II-2.			sales in its most recent fiscal year repr may be less than 100 percent):	esented by sales
	<u>Product</u>	<u>Percent</u>	<u>Product</u>	Percent
	Subject line pipe Welded large diameter		Welded standard/structural pipe	
	line pipe (>16" O.D.)		Welded oil country tubular good	ds

PART II.--TRADE AND RELATED INFORMATION—Continued

	ltam	С	alendar yea	rs	January-S	Septembe
	ltem	2001	2002	2003	2003	2004
	ual capacity for all products ort tons) ¹					
	duction (s <i>hort tons</i>): Subject line pipe products					
5	Standard/structural pipe ²					
L	Large diameter line pipe ³					
(OCTG					
(Other ⁴					
	All products					
per nd per rod apa	Report the level of production that y diffied periods. Assume normal operate; normal operating levels (hours publicate; normal operating levels (hours publicating hours per week,week uction capability, explain any change acity data are allocated (e.g., product	ting conditions (in the conditions of the conditions). It is per year. Pleates in reported capion). Use addition	i.e., using equi per year) and t . The producti use describe th pacity, and ind onal pages as	pment and mac ime for downtin on capability re e methodology icate the basis necessary.	chinery in place ne, maintenand ported is based used to calcula	e and ready ce, repair, d on ate
per nd per rod apa	ified periods. Assume normal opera ate; normal operating levels (hours p cleanup; and a typical or represental ating hours per week,week uction capability, explain any change	ating conditions (in the per week/weeks product mix). It is per year. Pleates in reported callion). Use addition	i.e., using equiper year) and to The productions describe the pacity, and independent pages as outside diame	pment and mac ime for downtin on capability re e methodology icate the basis necessary.	chinery in place ne, maintenand ported is based used to calcula	e and ready ce, repair, d on ate
per per nd per rod apa	cified periods. Assume normal operate; normal operating levels (hours per cleanup; and a typical or representate ating hours per week,week uction capability, explain any change city data are allocated (e.g., product welded standard/structural pipe 16 Welded line pipe greater than 16 inc	eting conditions (in the per week/weeks product mix), as per year. Pleates in reported caption). Use addition inches or less in the ches in outside descriptions.	i.e., using equiper year) and to the production of the production of the pacity, and independent of the pacity and indepe	pment and mac ime for downtin on capability re e methodology icate the basis necessary. ter.	chinery in place ne, maintenance ported is based used to calcula on which the re	e and ready se, repair, d on ate eported
per per per per orod apa	ified periods. Assume normal operate; normal operating levels (hours possessed periods), and a typical or representate ating hours per week,week uction capability, explain any change acity data are allocated (e.g., product welded standard/structural pipe 16 Welded line pipe greater than 16 incention Please describe: Has your firm maintained any inventories held by firms identified to the pipe greater than 16 incention when the pipe greater than 16 incention well as your firm maintained and inventories held by firms identified to the pipe greater than 16 incention when the pipe greate	eting conditions (in the per week/weeks product mix), as per year. Pleates in reported caption). Use addition inches or less in the ches in outside descriptions.	i.e., using equiper year) and to The productions describe the pacity, and independent pages as outside diameter. The production of the pacity, and independent pages as outside diameter.	pment and macime for downtin on capability re e methodology icate the basis necessary. ter. e United State I-5 above 1 si	chinery in place the, maintenance ported is based used to calculate on which the research services (not includince 2001?	e and ready se, repair, d on ate eported
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per per rod apa 2 3 4	ified periods. Assume normal operate; normal operating levels (hours possessed periods), and a typical or representate ating hours per week,week uction capability, explain any change acity data are allocated (e.g., product welded standard/structural pipe 16 Welded line pipe greater than 16 incention Please describe: Has your firm maintained any inventories held by firms identified to well a support of the pipe greater than 16 incentions are described.	ating conditions (in per week/weeks product mix), as per year. Pleas in reported capion). Use addition inches or less in ches in outside defined in question apport the quantitatories below.	i.e., using equiper year) and to The productions describe the pacity, and independent on all pages as outside diameter. The production of	pment and macime for downting on capability remethodology icate the basis necessary. ter. e United State I-5 above 1 singless of such e	chinery in place the, maintenance ported is based used to calculation which the results (not includince 2001? Ind-of-period Septem	e and ready se, repair, d on ate eported

¹ Such firms will report inventories in the Commission's importer or producer questionnaire.

PART II.--TRADE AND RELATED INFORMATION—Continued

In addition, please discuss the impact of the following developments with respect to your firmulation pipe operations (1) during 2001 - 2003 and (2) since December 31, 2003: (I) The imposition, modification, and termination of the U.S. safeguard action on line pipe; (II) The imposition, modification, and partial termination of the U.S. safeguard action on well pipe other than OCTG and line pipe; (III) The imposition, modification, and partial termination of the U.S. safeguard action on flaterolled steel; (IV) Changes in the availability and prices of direct inputs (e.g., hot-rolled steel) and upstream aterials (e.g., steel scrap); and (V) The closure or relocation of line pipe capacity in the United States generally as well as or regional basis. (VI) Demand trends among key end users in the United States; and/or (VII) Changes in international freight rates.			
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you wish to simply update your response for developments in 2004, please check this b	line pipe operations (1) du (I) The imposition, modifi (II) The imposition, modifi pipe other than OCTG and (III) The imposition, modifi rolled steel; (IV) Changes in the availar materials (e.g., steel scrap (V) The closure or relocate	ring 2001 - 2003 and (2) since December cation, and termination of the U.S. safeguication, and partial termination of the U.S. line pipe; fication, and partial termination of the U.S. bility and prices of direct inputs (e.g., hoto; and on of line pipe capacity in the United Sta	31, 2003: nard action on line pipe; S. safeguard action on we S. safeguard action on flat- t-rolled steel) and upstreates generally as well as of
	(VII) Changes in internation of the control of the	onal freight rates. ed these issues in the preliminary phase	e of these investigations
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	(VII) Changes in internation of the control of the	onal freight rates. ed these issues in the preliminary phase	e of these investigations
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	(VII) Changes in international If your firm address	onal freight rates. ed these issues in the preliminary phase	e of these investigations
	(VII) Changes in internation If your firm address	onal freight rates. ed these issues in the preliminary phase	e of these investigations

PART II.--TRADE AND RELATED INFORMATION—Continued

between line pipe and standard pipe .—Please describe the differences and similarities between line pipe and standard pipe for the following factors:
(a) physical properties ; (b) manufacturing processes —where and how they are made, and
whether there are common facilities and employees; and (c) end uses —include a discussion of the
interchangeability of the products in specific, representative end uses and provide an estimate of
how often the products actually are used in such applications. Please indicate if your response
differs for line pipe that is single-certified/stencilled vs. multiple-certified/stencilled and
explain how your response would differ for each factor. Use additional pages as necessary.
(a) Physical properties:
(b) Manufacturing processes:
(c) End uses:

PART II.--TRADE AND RELATED INFORMATION--Continued

II-9. Please report production capacity firm in the subject country during				ventories o	of line pipe	produced	by your
China	g the speci	Korea		\square_{M}	Iexico		
Ciilia	(Quar	ntity in sho		171	exico		
			ual Experi	ence		Projec	ctions ¹
Item				Jan.	-Sept.		2205
	2001	2002	2003	2003	2004	2004	2005
AVERAGE PRODUCTION CAPACITY ²							
BEGINNING-OF-PERIOD INVENTORIES ³							
PRODUCTION⁴		1					
SHIPMENTS:				•		•	
Internal consumption/transfers		T		<u></u>			
Home market sales							
Exports to							
United States: ⁵ Quantity							
Value (1,000 U.S. dollars)							
All other export markets ⁶ Quantity							
Value (1,000 U.S. dollars)							
Total exports							
Total shipments							
END-OF-PERIOD INVENTORIES							
¹ Report the basis for your firm's projections							
² Report the level of production that your estable Assume normal operating conditions (i.e., using equivalent week/weeks per year) and time for downtime, maint capability reported is based on operating hours production capability, and explain any changes in respectively.	uipment and tenance, repa per week, _	machinery in pair, and clean weeks per	place and realup; and a typic year. Please	ady to operate pical or represe e describe the	e; normal oper entative produ e methodology	rating levels (uct mix). The	(hours per production
³ Reconciliation of dataPlease note that the oppoduction, less total shipments, equals end-of-periodic yes NoPlease explain: ⁴ Please estimate the percentage of total production.	iod inventorie	es. Do the dat	a, Korea, or M	econcile?		•	
⁵ Please estimate the percentage of total expo firm's exports in 2003.		Percer	line pipe from	n China, Kore	a, or Mexico a	accounted for	by your
⁶ Identify principal <i>other</i> export markets.							