

**NONRUBBER FOOTWEAR:
U.S. PRODUCTION, EXPORTS,
IMPORTS FOR CONSUMPTION,
APPARENT U.S. CONSUMPTION,
EMPLOYMENT, PRODUCERS'
PRICE INDEX, AND
CONSUMER PRICE INDEX**

**SECOND CALENDAR
QUARTER 1979**

**Report to the President on
Investigation No. 332-93
Under Section 332
of the Tariff Act of 1930,
as Amended**

**USITC PUBLICATION 997
AUGUST 1979**



UNITED STATES INTERNATIONAL TRADE COMMISSION

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USITC PUBLISHES NINTH QUARTERLY REPORT ON CERTAIN STATISTICS FOR NONRUBBER FOOTWEAR

The United States International Trade Commission has completed its ninth quarterly statistical report on nonrubber footwear pursuant to Presidential Proclamation No. 4510 in connection with the orderly marketing agreements (OMA's) between the United States and Taiwan and the Republic of Korea. The report, covering 1977, 1978, and the first and second quarters of 1979, provides information on U.S. production, exports, imports for consumption, apparent domestic consumption, employment, and producers' and consumer price indexes.

The report shows that domestic production of nonrubber footwear for the second quarter of 1979 was 99.0 million pairs, a decline of 12 percent from that in the corresponding period of 1978. U.S. consumption of nonrubber footwear in April-June 1979--202.6 million pairs--was 4 percent greater than that in April-June 1978.

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USITC PUBLISHES NINTH QUARTERLY REPORT
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NONRUBBER FOOTWEAR

- 2 -

In the second quarter of 1979, imports of nonrubber footwear continued to account for more than 50 percent of the U.S. market. Second quarter 1979 imports of nonrubber footwear amounted to 102.7 million pairs, or 26 percent more than in the corresponding period of 1978. Second quarter 1979 imports from the controlled countries--Taiwan and Korea--showed a substantial increase of 30 percent over those in the corresponding period of last year as did second quarter 1979 imports from the uncontrolled countries which increased by 23 percent over the same period last year. Italy and Taiwan showed the largest gain from foreign suppliers in the second quarter of 1979.

The unemployment rate of domestic shoe workers was 8.5 percent in the second quarter of 1979 compared to 12.2 percent in the first quarter of this year and 8.0 percent in the second quarter of last year, representing an increase of 18 percent over the rate in the first half of last year. The Producers' Price Index for footwear rose to 216.0 in the second quarter of this year, compared with 181.2 a year ago.

The report is sent to the Special Representative for Trade Negotiations, who is responsible for monitoring the OMA's implemented by the Presidential proclamation.

Copies of the report (USITC Publication 997) can be obtained by calling (202) 523-5178, or from the Office of the Secretary, 701 E Street NW., Washington, D.C. 20436.

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C O N T E N T S

	<u>Page</u>
Summary highlights of economic conditions in the nonrubber footwear industry in the second calendar quarter of 1979-----	1
Statistical tables:	
1. Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, January 1977-June 1979-----	3
2. Nonrubber footwear: Average number of employees, total and production workers, by months, January 1977-June 1979-----	4
3. Unemployment rate for the leather and leather products industry (SIC 31), producers' price index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1977-June 1979-----	5
4. Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, by years, 1968-78-----	6
5. Nonrubber footwear: U.S. imports for consumption, by principal sources, January-June 1979, by quarters, and January-December 1977 and 1978-----	7
6. Nonrubber footwear: Value of U.S. imports for consumption by principal sources, by quarters, January-June 1977-79, and January-December 1977 and 1978-----	8
7. Nonrubber footwear: Unit values of U.S. imports for consumption, by principal sources, by quarters, January-June 1977-79, and January-December 1977 and 1978-----	9
8. Status of quotas on U.S. imports of nonrubber footwear from Korea and Taiwan for the 2d quota year beginning July 1, 1978 as of August 10, 1979-----	10
9. Status of quotas on U.S. imports of nonrubber footwear from Korea and Taiwan for the 3rd quota year beginning July 1, 1979 as of August 10, 1979-----	10
10. Certain rubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-June 1979, by quarters, and January-December 1977 and 1978-----	11
11. Certain rubber footwear: Value of U.S. imports for consumption, by principal sources, January-June 1979, by quarters, and January-December 1977 and 1978-----	12
12. Certain rubber footwear: Unit values of U.S. imports for consumption, by principal sources, January-June 1979, by quarters, and January-December 1977-1978-----	13
13. Nonrubber footwear: U.S. exports of domestic merchandise, by countries, 1977 and 1978, April-June 1977-79 and January-June 1977-79-----	14
Charts-----	15

Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the Second Calendar Quarter of 1979

U.S. production.--Based on preliminary data, domestic production of nonrubber footwear was 99.0 million pairs in April-June 1979, or 12 percent lower than that in the corresponding period of last year (table 1).

U.S. imports.--Nonrubber footwear imports amounted to 102.7 million pairs in April-June 1979, or 26 percent more than in the corresponding period of 1978 (table 5).

Ratio of imports to consumption.--In the second quarter of 1979, imports of nonrubber footwear accounted for 51 percent of the U.S. market compared with 43 percent in the same period in 1978. For the first half of 1979, imports share of the U.S. market was 51 percent compared with 46 percent during the same period in 1978.

Source of imports.--Imports from the controlled countries--Taiwan and the Republic of Korea--as well as from the uncontrolled countries increased substantially in April-June 1979 over imports in April-June 1978. Second quarter 1979 imports from Taiwan and Korea increased 30 percent to 34.8 million pairs from 26.7 million pairs in the second quarter of 1978. Imports from the uncontrolled countries increased from 55.0 million pairs during the second quarter of 1978 to 67.9 million pairs in the second quarter of 1979, or by 23 percent. The largest share of this increase was accounted for by Italy, whose shipments to the United States increased from 12.9 million pairs in the second quarter of 1978 to 25.9 million pairs in the corresponding period of 1979. During the same periods, Taiwan's footwear exports to the United States increased from 21.4 million pairs to 29.5 million pairs. The Philippines, El Salvador, Singapore, and Greece also showed substantial percentage gains during this period, but from relatively small base figures. U.S. footwear imports from Spain and Hong Kong declined during the period.

Overall, the uncontrolled countries increased their share of total U.S. imports of nonrubber footwear from 37 percent in April-June 1977 to 66 percent in April-June 1979 (table 5).

Prices.--The Producers' Price Index for footwear increased to 216.0 in April-June 1979 from 181.2 in the corresponding period of 1978. The Consumer Price Index for footwear increased from 163.0 in the second quarter of 1978 to 175.3 in the second quarter of 1979.

Employment and unemployment rate.--Preliminary May 1979 employment data show that there were 149,700 employees in the nonrubber footwear industry, a drop of 9,600 employees from the May 1978 level and 12,700 employees from the May 1977 level (table 2). The unemployment rate 1/ for the second quarter of 1979 was 8.5 percent, compared to the 12.2 percent rate in the first quarter of this year (table 3).

1/ Monthly unemployment-rate data are subject to considerable fluctuation because of the small sample used. Consequently, they should be used with caution.

Table 1.--Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, January 1977-June 1979

Month	Production 1/				Imports				Apparent consumption 2/				Ratio of imports to consumption		
	1977	1978	1979	Change, 1979 over 1978	1977	1978	1979	Change, 1979 over 1978	1977	1978	1979	Change, 1979 over 1978	1977	1978	1979
	1,000 pairs			Percent	1,000 pairs			Percent	1,000 pairs			Percent	Percent		
January	34,455	34,510	35,668	3	33,829	36,659	39,245	7	68,284	71,169	74,913	5	50	52	52
February	34,096	34,778	33,448	-4	33,360	31,495	32,607	4	67,456	66,273	66,055	3/	49	48	49
March	37,242	39,892	37,034	-7	36,895	33,367	38,469	15	74,137	73,259	75,503	3	50	46	51
Total or average	105,793	109,180	106,150	-3	104,084	101,521	110,321	9	209,877	210,701	216,471	3	50	48	51
April	33,994	35,780	31,918	-11	32,097	27,892	33,925	22	66,091	63,672	65,843	3	49	44	52
May	35,169	39,486	35,355	-10	25,968	26,066	32,393	24	61,137	65,552	67,748	3	42	40	48
June	35,586	36,768	31,701*	-14	32,289	29,327	37,267	27	67,875	66,095	68,968	4	48	44	54
Total or average	104,749	112,034	98,974*	-12	90,354	83,285	103,585	24	195,103	195,319	202,559	4	46	43	51
6-month total or average	210,542	221,214	205,123*	-7	194,438	184,806	213,906	16	404,980	406,020	419,029	3	48	46	51
July	26,577	26,114			36,457	32,071			63,034	58,185			58	55	
August	37,045	37,090			38,111	33,088			75,156	70,178			51	47	
September	35,207	34,181			23,376	29,834			58,583	64,015			40	47	
Total or average	98,829	97,385			97,944	94,993			196,773	192,378			50	49	
9-month total or average	309,371	318,599			292,382	279,799			601,753	598,398			49	47	
October	36,046	36,348			21,678	30,841			57,724	67,189			38	46	
November	35,482	33,826			22,746	31,656			58,228	65,482			39	48	
December	32,827	30,175			31,262	31,220			64,089	61,395			49	51	
Total or average	104,355	100,349			75,686	93,717			180,041	194,066			42	48	
Grand total or yearly average	413,726	418,948			368,068	373,516			781,794	792,464			47	47	

1/ Production data is based on Bureau of the Census latest revisions.

2/ Apparent consumption figures do not include deductions for exports of 5.4 million pairs in 1977 and 6.9 million in 1978. In 1978, total exports accounted for 1.8 percent of total U.S. production.

3/ Less than 0.5 percent.

* Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--All figures in this table exclude zoris and disposable footwear; wool felt footwear is included.

U.S. International Trade Commission
August 1979

Table 2.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1977-June 1979

Month	All employees				Production workers			
	1977	1978	1979	Change, 1979 over 1978	1977	1978	1979	Change, 1979 over 1978
	Thousands			Percent	Thousands			Percent
January	156.0	154.4	149.3	-3	135.6	134.7	129.2	-4
February	155.3	156.0	147.9	-5	135.2	135.8	<u>1/</u> 127.8	-6
March	156.3	155.9	147.4	-5	135.8	135.9	127.0	-7
Average	155.9	155.4	148.2	-5	135.5	135.5	128.0	-6
April	158.8	157.4	146.9	-7	138.0	137.5	126.2	-8
May	162.4	159.3	<u>1/</u> 149.7	-6	141.5	139.5	<u>1/</u> 129.0	-8
June	161.4	162.2			140.7	142.3		
Average	160.9	159.6			140.1	139.8		
6-month average	158.4	157.5			137.8	137.7		
July	148.2	148.8			129.3	130.0		
August	155.6	158.1			135.6	138.5		
September	152.7	156.6			132.4	136.7		
Average	152.2	154.5			132.4	135.1		
October	156.2	154.1			135.3	133.7		
November	157.1	153.9			137.1	133.3		
December	156.8	152.1			136.1	131.4		
Average	156.7	153.4			136.2	132.8		
6-month average	154.5	154.0			134.3	134.0		
Yearly average	156.4	155.7			136.1	135.8		

1/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor.

Note.--Data have been adjusted to reflect new 1977 benchmark revision and Standard Industrial Classification recoding.

Table 3.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producers' price index for footwear (BLS code 043), and consumer price index for footwear of leather and non-leather, by months, January 1977-June 1979

Month	Unemployment rate			Producers' price index (1967=100.0) 2/			Consumer price index (1967=100.0) 2/		
	1977	1978	1979	1977	1978	1979	1977	1978	1979
	-----Percent-----								
January	12.6	9.0	8.4	164.5	173.8	196.9	153.2	158.8	168.7
February	14.7	13.1	13.6	165.9	176.2	203.6	154.4	159.3	168.9
March	11.9	6.8	14.7	166.7	176.2	210.5	155.4	160.7	171.6
Average	13.1	9.6	12.2	165.7	175.4	203.7	154.3	159.6	169.7
April	16.6	10.0	9.3	167.7	180.5	212.6	156.2	161.7	174.2
May	11.6	7.8	8.8	168.2	181.4	215.8	157.0	163.4	175.0
June	9.6	6.3	7.4	168.6	181.6	219.7	156.8	163.8	176.7
Average	12.6	8.0	8.5	168.2	181.2	216.0	156.7	163.0	175.3
6-month average	12.8	8.8	10.4	167.0	178.3	209.8	155.5	161.3	172.5
July	8.3	9.0		170.3	182.2		155.9	162.1	
August	10.6	12.3		170.4	184.5		157.3	163.5	
September	12.3	8.4		170.5	186.5		158.1	165.7	
Average	10.4	9.9		170.4	184.4		157.1	163.8	
October	9.1	8.6		171.7	191.2		159.1	167.8	
November	7.2	5.0		172.1	192.7		159.9	169.1	
December	7.5	9.5		172.1	194.9		159.6	169.6	
Average	7.9	7.7		172.0	192.9		159.5	168.8	
6-month average	9.2	8.8		171.2	188.6		158.3	166.3	
Yearly average	11.0	8.8		169.1	183.5		156.9	163.8	

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Data unadjusted for seasonal variation.

Source: Unemployment rate compiled from official statistics of the U.S. Department of Labor; price indexes compiled from official statistics of the U.S. Bureau of Labor Statistics.

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, and unemployment rate, 1968-78

Year	Production	Imports ^{1/}	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees ^{2/}	Unemployment rate ^{3/}	
	Million pairs				Percent	Thousands	Thousands	Percent
1968-----	642.4	181.5	2.4	821.5	22	233.4	204.1	4.0
1969-----	577.0	202.2	2.3	776.9	26	226.3	197.1	4.6
1970-----	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971-----	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972-----	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973-----	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974-----	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975-----	413.1	287.8	4.6	696.3	41	157.7	136.4	12.9
1976-----	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977-----	413.7	368.1	5.4	776.4	47	156.4	136.1	11.0
1978-----	418.9	373.5	6.9	785.5	48	155.7	135.8	8.8

^{1/} Excludes disposable footwear and zoris.

^{2/} For 1972-78, data have been adjusted to reflect new 1977 benchmark revision and Standard Industrial Classification recoding.

^{3/} For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled from official statistics of the U.S. Department of Commerce and the U.S. Department of Labor.

U.S. International Trade Commission
August 1979

Table 5.--Nonrubber footwear: 1/ U.S. imports for consumption, by principal sources, January-June of 1977-79, by quarters, and January-December 1977 and 1978

Source	January-March--			April-June--			Change, Apr.-June 1979 over Apr.-June 1978	January-December--		
	1977	1978	1979	1977	1978	1979		1977	1978	Share of total 1978
	-----1,000 pairs-----						Percent	---1,000 pairs---		Percent
Total, all countries-----	103,813	101,264	109,763	89,217	81,783	102,670	26	364,007	368,713	100.0
Controlled countries, total-----	63,634	46,142	35,568	56,128	26,737	34,790	30	222,522	145,268	39.4
Taiwan-----	47,756	38,186	30,540	43,049	21,423	29,471	38	166,111	116,791	31.7
Republic of Korea-----	15,878	7,956	5,028	13,079	5,314	5,319	1	56,411	28,477	7.7
Uncontrolled countries, total---	40,179	55,122	74,195	33,089	55,046	67,880	23	141,485	223,445	60.6
Italy-----	13,636	16,318	27,881	8,901	12,913	25,921	101	39,674	62,931	17.1
Spain-----	8,799	10,002	8,211	6,939	9,216	6,420	-30	31,270	37,458	10.2
Brazil-----	4,212	6,721	9,516	4,390	6,501	8,362	29	17,609	27,427	7.4
France-----	818	1,109	838	892	1,087	674	-38	3,398	4,268	1.2
Hong Kong-----	1,875	5,188	6,957	1,977	8,306	6,140	-26	8,715	28,342	7.7
Romania-----	994	1,557	1,120	1,026	1,511	1,414	-6	3,745	5,968	1.6
Yugoslavia-----	778	974	609	601	634	507	-20	2,891	2,963	.8
Mexico-----	711	987	1,590	974	1,348	1,521	13	3,126	5,262	1.4
Poland-----	1,077	1,563	787	601	1,137	595	-48	3,173	4,611	1.3
Canada-----	276	175	188	325	377	316	-16	1,500	1,749	.5
Greece-----	854	746	1,463	589	717	1,474	106	2,722	3,127	.8
Japan-----	1,042	2,024	1,220	1,229	2,164	1,066	-51	5,121	6,634	1.8
Austria-----	222	770	818	281	787	374	-52	1,535	2,741	.7
West Germany-----	286	466	145	394	321	221	-31	1,278	1,465	.4
Philippines-----	159	884	4,302	153	2,427	4,198	73	692	8,277	2.2
Uruguay-----	725	510	467	585	451	119	-74	2,574	2,081	.6
Ireland-----	199	263	153	190	288	198	-31	820	976	.3
United Kingdom-----	164	236	176	197	231	297	-29	812	1,019	.3
Sweden-----	91	283	356	256	422	367	-13	812	1,459	.4
India-----	1,590	1,588	1,171	1,268	1,243	978	-21	3,514	3,603	1.0
Argentina-----	351	283	295	366	280	71	-75	1,567	1,365	.4
Czechoslovakia-----	240	247	231	239	314	226	-28	1,017	1,170	.3
Singapore-----	2/	4	1,988	0	163	1,578	868	1	1,187	.3
El Salvador-----	0	120	950	2/	241	1,630	576	13	410	.1
All other-----	1,080	2,104	2,763	716	1,967	3,213	63	3,906	6,952	1.9

1/ Excludes wool felt footwear, zoris, and disposable footwear.

2/ Less than 500 pair.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-June of 1977-79, by quarters, and January-December, 1977 and 1978

Source	January-March--			April-June--			Change, Apr.-June 1979 over Apr.-June 1978	January-December		
	1977	1978	1979	1977	1978	1979		1977	1978	Share of total 1978
	-----1,000 dollars-----						Percent	---1,000 dollars---		Percent
Total, all countries-----	392,729	460,220	583,483	360,923	441,864	563,724	28	1,591,279	2,047,264	100.0
Controlled countries, total-----	149,581	133,495	138,304	132,983	113,826	144,206	27	572,613	554,360	27.1
Taiwan-----	85,004	91,383	102,568	82,272	80,396	105,201	31	346,490	386,469	18.9
Republic of Korea-----	64,577	42,112	35,736	50,711	33,430	39,004	17	226,123	167,891	8.2
Uncontrolled countries, total---	243,148	326,725	445,179	227,940	328,038	419,518	28	1,018,666	1,492,904	72.9
Italy-----	95,736	123,632	193,636	75,841	106,337	178,879	68	360,860	550,314	26.9
Spain-----	52,232	62,518	70,396	49,331	64,307	63,563	-1	212,861	278,087	13.6
Brazil-----	23,334	36,392	58,471	30,198	39,430	57,974	47	120,724	178,933	8.7
France-----	7,814	12,077	13,957	7,964	13,026	11,521	-12	34,529	54,908	2.7
Hong Kong-----	1,921	6,554	9,565	2,426	10,037	9,161	-9	12,552	39,239	1.9
Romania-----	5,252	8,945	6,946	5,320	8,743	9,956	14	20,423	35,033	1.7
Yugoslavia-----	8,058	11,755	8,419	6,583	8,153	6,814	-16	31,733	37,513	1.8
Mexico-----	4,409	5,596	9,016	4,758	7,782	9,420	21	19,724	32,565	1.6
Poland-----	4,265	6,328	3,641	2,585	6,056	3,426	-43	13,625	21,967	1.1
Canada-----	3,115	2,532	3,266	4,529	5,265	6,029	15	20,185	25,225	1.2
Greece-----	4,944	5,033	10,397	3,617	5,047	9,848	95	18,820	23,516	1.1
Japan-----	2,404	4,927	3,741	3,049	4,937	2,461	-50	13,012	17,551	.9
Austria-----	1,237	4,117	5,443	2,149	4,690	2,945	-37	10,911	19,413	.9
West Germany-----	3,254	5,664	2,384	4,548	4,604	3,192	-31	15,954	19,580	1.0
Philippines-----	324	1,957	10,146	699	4,542	10,639	134	3,276	19,029	.9
Uruguay-----	3,914	3,266	3,086	4,547	4,370	1,098	-75	20,695	18,726	.9
Ireland-----	2,349	3,610	2,293	2,318	4,182	3,292	-21	10,290	13,643	.7
United Kingdom-----	2,143	3,397	3,082	2,372	3,801	4,083	7	11,210	15,854	.8
Sweden-----	1,445	2,804	3,317	2,172	3,502	3,529	1	7,835	12,625	.6
India-----	3,577	3,782	3,240	2,684	3,151	2,988	-5	8,103	9,494	.5
Argentina-----	2,864	2,407	2,723	3,588	2,753	800	-71	15,488	13,519	.7
Czechoslovakia-----	1,439	1,949	1,876	1,636	2,671	1,938	-27	6,580	9,484	.5
Singapore-----	6	9	3,015	0	190	2,179	1,047	8	1,917	.1
El Salvador-----	0	170	1,417	1	383	1,913	399	54	701	2/
All other-----	7,112	7,304	11,706	5,025	10,079	11,872	18	29,214	44,068	2.2

1/ Excludes wool felt footwear, zoris, and disposable footwear. 2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: 1/ Unit values of U.S. imports for consumption, by principal sources, January-June of 1977-79, by quarters, and January-December, 1977 and 1978

Source	January-March--			April-June--			Change, Apr.-June 1979 over Apr.-June 1978	January- December--		Change, 1978 over 1977	
	1977	1978	1979	1977	1978	1979		1977	1978		
	Per pair						Percent	Per pair		Percent	
Average, all countries	\$3.78	\$4.54	\$5.32	\$4.05	\$5.40	\$5.49	2	\$4.37	\$5.55	27.0	
Controlled countries, average	2.35	2.89	3.89	2.37	4.26	4.14	-3	2.57	3.82	48.6	
Taiwan	1.78	2.39	3.36	1.91	3.75	3.57	-5	2.09	3.31	58.4	
Republic of Korea	4.07	5.29	7.11	3.88	6.29	7.33	17	4.01	5.90	47.1	
Uncontrolled countries, average	6.05	5.93	6.00	6.89	5.96	6.18	4	7.20	6.68	-7.2	
Italy	7.02	7.58	6.95	8.52	8.23	6.90	-16	9.10	8.74	-4.0	
Spain	5.94	6.25	8.57	7.11	6.98	9.90	42	6.81	7.42	9.0	
Brazil	5.54	5.41	6.14	6.88	6.07	6.93	14	6.86	6.52	-5.0	
France	9.55	10.89	16.66	8.93	11.98	17.09	43	10.16	12.87	26.7	
Hong Kong	1.02	1.26	1.37	1.23	1.21	1.49	23	1.44	1.38	-4.2	
Romania	5.28	5.75	6.20	5.19	5.79	7.04	22	5.45	5.87	7.7	
Yugoslavia	10.36	12.07	13.82	10.95	12.86	13.44	5	10.98	12.66	15.3	
Mexico	6.20	5.67	5.67	4.89	5.77	6.19	7	6.31	6.19	-1.9	
Poland	3.96	4.05	4.63	4.30	5.33	5.76	8	4.29	4.76	11.0	
Canada	11.29	14.47	17.37	13.94	13.97	19.08	36	13.46	14.42	7.1	
Greece	5.79	6.75	7.11	6.14	7.04	6.68	-5	6.91	7.52	8.8	
Japan	2.31	2.43	3.07	2.48	2.28	2.31	1	2.54	2.65	4.3	
Austria	5.57	5.35	6.65	7.65	5.96	7.87	32	7.11	7.08	-4	
West Germany	11.38	12.15	16.44	11.54	14.34	14.47	1	12.48	13.37	7.1	
Philippines	2.04	2.21	2.36	4.57	1.87	2.53	35	4.73	2.30	-51.4	
Uruguay	5.40	6.40	6.61	7.77	9.69	9.23	-5	8.04	9.00	11.9	
Ireland	11.80	13.73	14.99	12.20	14.52	16.63	15	12.55	13.98	11.4	
United Kingdom	13.07	14.39	17.51	12.04	16.45	13.75	-16	13.81	15.56	12.7	
Sweden	15.88	9.91	9.32	8.48	8.30	9.62	16	9.65	8.65	-10.4	
India	2.25	2.38	2.77	2.12	2.53	3.06	21	2.31	2.64	14.3	
Argentina	8.16	8.51	9.23	9.80	9.83	11.27	15	9.88	9.90	.2	
Czechoslovakia	6.00	7.89	8.12	6.85	8.51	8.58	1	6.47	8.11	25.3	
Singapore	16.00	2.25	1.52	-	1.17	1.38	18	8.00	1.61	-80	
El Salvador	2/	-	1.42	1.49	3/ 16.05	1.59	1.17	-26	4.15	1.71	-59
All other	6.59	3.47	4.24	7.02	5.12	3.70	-28	7.48	6.34	15.6	

1/ Excludes wool felt footwear, zoris, and disposable footwear. 2/ Based on 360 pairs, valued at \$5,760. 3/ Based on 64 pairs, valued at \$1,027.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Data revised on the basis of rounded figures.

QUOTA UPDATE

Table 8.--Status of quotas on U.S. imports of nonrubber footwear from Korea and Taiwan for the 2nd quota year, beginning July 1, 1978 as of August 10, 1979

TSUS item No.	Country and article	Quota quantity for 3rd quota year <u>1/</u>	Charges from July 1, 1978, to April 10, 1979 <u>2/</u>	Percent of 3rd quota year filled
		<u>1,000 pairs</u>	<u>1,000 pairs</u>	
	Taiwan:			
923.90	Leather footwear-----	11,000	11,000	100
923.91	Vinyl and plastic footwear-----	105,088	103,950	99
923.92	Other footwear-----	8,913	8,913	100
	Total-----	125,000	123,863	99
	Republic of Korea:			
923.93	Leather footwear, (except athletic)--	12,507	11,692	93
923.94	Athletic and other footwear-----	20,585	16,861	82
	Total-----	33,092	28,553	86

1/ July 1, 1979 to June 30, 1980.

2/ Shipments exported prior to June 30, 1979, and entered within 90 days of the end of the quota year, will be charged to the 2nd quota year totals. If the quotas still remain unfilled by that time, 11 percent of the quota in each category can be carried forward to the next year.

Source: U.S. Customs Service.

Table 9.--Status of quotas on U.S. imports of nonrubber footwear from Korea and Taiwan for the 3rd quota year, beginning July 1, 1979, as of August 10, 1979

TSUS item No.	Country and article	Quota quantity for 3rd quota year <u>1/</u>	Charges from July 1, 1979, to August 10, 1979	Percent of 3rd quota year filled
		<u>1,000 pairs</u>	<u>1,000 pairs</u>	
	Taiwan:			
923.90	Leather footwear-----	10,240	595	6
923.91	Vinyl and plastic footwear-----	109,820	2,696	2
923.92	Other footwear-----	7,940	1,072	14
	Total-----	128,000	4,363	3
	Republic of Korea:			
923.93	Leather footwear, (except athletic)--	13,090	325	2
923.94	Athletic and other footwear-----	24,410	84	2/
	Total-----	37,500	409	1

1/ July 1, 1979 to June 30, 1980.

2/ Less than .05 percent.

Source: U.S. Customs Service.

Table 10.—Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-June of 1977-79, by quarters, and January-December, 1977 and 1978

Source	January-March--			April-June--			Change, Apr.-June 1979 over Apr.-June 1978	January-December--		
	1977	1978	1979	1977	1978	1979		1977	1978	Share of total, 1978
	1,000 pairs						Percent	1,000 pairs		
										Percent
Republic of Korea----	8,310	14,180	14,698	4,468	17,342	11,830	-32	24,733	59,470	34.4
Taiwan-----	23,144	31,787	22,278	15,630	28,397	13,131	-54	61,037	94,770	54.9
Italy-----	1,345	1,324	865	614	675	626	-7	2,684	3,050	1.8
Spain-----	1,136	1,342	582	667	520	402	-23	2,504	2,272	1.3
France-----	396	485	174	253	304	136	-55	983	1,335	.8
Japan-----	792	797	546	419	842	252	-70	2,599	3,130	1.8
Mexico-----	1,413	980	2/	1,543	523	1	-100	6,121	1,629	.9
West Germany-----	107	68	20	103	88	8	-91	287	244	.1
Greece-----	349	168	31	230	78	6	-92	731	291	.2
Hong Kong-----	171	476	309	221	529	394	-26	1,005	1,644	1.0
China-----	255	642	903	188	591	1,451	146	1,322	2,860	1.7
Sweden-----	70	112	0	41	2	0	-100	115	115	.1
Philippines-----	159	114	106	134	196	230	17	332	386	.2
Malaysia-----	142	169	157	205	174	106	-39	602	651	.4
Haiti-----	33	65	0	30	51	23	-55	204	129	.1
Czechoslovakia-----	0	49	0	0	12	0	-100	32	100	.1
India-----	8	48	35	21	36	7	-81	36	89	.1
Singapore-----	12	0	76	0	0	36	100	12	4	
All other-----	106	121	65	186	127	74	-42	672	538	
Total-----	37,948	52,927	40,845	24,953	50,487	28,713	-43	106,011	172,707	100.0

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Less than 100 pairs.

3/ Less than 0.05 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
August 1979

Table 11.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-June of 1977-79, by quarters, and January-December, 1977 and 1978

Source	January-March--			April-June--			Change, Apr.-June 1979 over Apr.-June 1978	January-December--		
	1977	1978	1979	1977	1978	1979		1977	1978	Share of total, 1978
	-----1,000 dollars-----						Percent	-----1,000 dollars-----		
										Percent
Republic of Korea----	29,778	61,539	74,407	16,956	77,128	60,271	-22	86,484	265,809	48.9
Taiwan-----	30,765	57,211	54,670	21,961	58,039	31,838	-45	94,514	202,716	37.3
Italy-----	7,765	8,429	3,840	3,517	3,685	2,304	-37	16,156	16,990	3.1
Spain-----	5,965	6,178	2,733	3,139	1,949	2,042	5	12,080	10,001	1.8
France-----	3,327	4,700	1,589	2,159	2,656	1,318	-50	8,360	11,998	2.2
Japan-----	2,206	4,314	4,513	2,063	5,135	1,907	-63	9,235	18,051	3.3
Mexico-----	1,283	885	2/	1,475	457	5	-99	5,682	1,507	.3
West Germany-----	1,190	860	260	1,128	1,276	140	-89	3,209	3,409	.6
Greece-----	1,932	859	215	1,299	499	21	-96	4,120	1,633	.3
Hong Kong-----	249	665	413	294	831	539	-35	1,233	2,458	.5
China-----	223	530	1,296	157	511	2,970	481	1,103	2,451	.5
Sweden-----	604	488	-	367	14	-	-100	1,009	502	.1
Philippines-----	479	481	264	493	732	876	20	1,732	1,402	.3
Malaysia-----	317	335	276	419	316	211	-33	1,255	1,354	.2
Haiti-----	80	123	-	44	89	32	-64	327	227	3/
Czechoslovakia-----	-	119	-	-	30	-	-100	79	250	3/
India-----	39	111	57	44	84	23	-73	104	213	3/
Singapore-----	41	0	180	0	0	58	100	41	4	3/
All other-----	618	832	398	858	480	340	-29	3,034	3,156	.6
Total-----	86,861	148,659	145,111	56,373	153,911	104,895	-32	249,757	544,131	100.0

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Less than \$1,000.

3/ Less than 0.05 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
August 1979

Table 12.--Certain rubber footwear: 1/ Unit values of U.S. imports for consumption, by principal sources, January-June of 1977-79; and January-December 1977 and 1978

Source	January-March--			April-June--			Change, Apr.-June 1979 over Apr.-June 1978	January-December--		Change, 1978 over 1977
	1977	1978	1979	1977	1978	1979		1977	1978	
	Per pair						Percent	Per pair		Percent
Republic of Korea----	\$3.58	\$4.34	\$5.06	\$3.79	\$4.45	\$5.09	14	\$3.50	\$4.47	27.7
Taiwan-----	1.33	1.80	2.45	1.41	2.04	2.42	19	1.55	2.14	38.1
Italy-----	5.77	6.37	4.44	5.73	5.46	3.68	-33	6.02	5.57	-7.5
Spain-----	5.25	4.60	4.70	4.71	3.75	5.08	35	4.82	4.40	-8.7
France-----	8.40	9.69	9.13	8.53	8.74	9.69	11	8.50	8.99	5.8
Japan-----	2.78	5.41	8.27	4.92	6.10	7.57	24	3.55	5.77	62.5
Mexico-----	.91	.90	-	.96	.87	5.00	475	.93	.93	0
West Germany-----	11.12	12.65	13.00	10.95	14.50	17.50	21	11.18	13.98	25.0
Greece-----	5.54	5.11	6.94	5.65	6.40	3.50	-45	5.64	5.62	-.4
Hong Kong-----	1.46	1.40	1.34	1.33	1.57	1.37	-13	1.23	1.50	22.0
China-----	.87	.83	1.44	.84	.86	2.05	138	.83	.86	3.6
Sweden-----	8.63	4.36	-	8.95	7.00	-	-100	8.77	4.38	-50.1
Philippines-----	3.01	4.22	2.49	3.68	3.73	3.81	2	5.22	3.63	-30.5
Malaysia-----	2.23	1.98	1.76	2.04	1.82	1.99	9	2.08	2.08	0
Haiti-----	2.42	1.89	-	1.47	1.75	1.39	-21	1.60	1.76	10.0
Czechoslovakia-----	-	2.43	-	-	2.50	-	-100	2.47	2.49	.8
India-----	4.88	2.31	1.63	2.10	2.33	3.29	41	2.89	2.38	-17.6
Singapore-----	3.42	-	2.37	0	0	1.61	100	3.42	1.00	-71
All other-----	5.83	6.88	6.12	4.61	3.78	4.59	21	4.51	5.87	30.2
Total-----	2.29	2.81	3.55	2.26	3.05	3.65	20	2.36	3.15	33.5

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

Source: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
August 1979

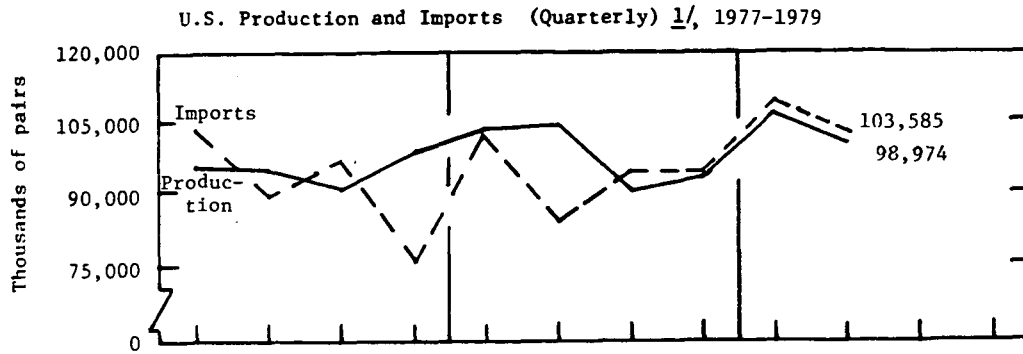
Table 13.--Nonrubber footwear: U.S. exports of domestic merchandise, by countries 1977-78
April-June 1977-79 and January-June 1977-79

Source	1977	1978	April - June			Percent change Apr.-June 1979/78	January - June			Percent change Jan.-June 1979/78
			1977	1978	1979		1977	1978	1979	
	-----1,000 pairs-----			Percent			---1,000 pairs---			Percent
Canada-----	1,869	1,646	470	498	385	-23	1,006	964	852	-12
Mexico-----	251	498	58	151	160	6	100	248	275	11
Venezuela-----	312	432	67	103	86	-17	132	162	234	44
Japan-----	255	396	86	81	114	41	131	169	223	32
Bahamas-----	322	356	80	82	115	40	168	160	224	40
Netherlands Antilles-----	206	251	45	35	89	154	87	107	169	58
United Kingdom-----	149	207	45	42	38	-10	69	86	95	10
West Germany-----	77	206	14	19	54	184	25	52	115	121
Honduras-----	106	186	21	45	34	-24	43	79	83	5
France-----	72	165	16	27	30	11	44	53	97	83
Columbia-----	36	159	4	42	37	-12	6	50	62	24
Dominican Republic-----	45	151	12	44	40	-9	17	63	74	17
Belize-----	70	145	4	40	25	-38	14	59	54	-8
Bermuda-----	143	144	29	32	27	-16	63	77	61	-21
Leeward and Windward Island---	85	133	31	12	28	133	46	60	44	-27
Trinidad-----	78	131	11	24	46	92	39	58	93	60
El Salvador-----	8	108	1	14	1	-93	1	89	89	0
Netherlands-----	53	104	19	15	11	-27	25	42	32	-24
Switzerland-----	64	87	6	10	17	70	16	20	27	35
Haiti-----	13	70	1	16	3	-81	3	34	15	-56
Norway-----	63	70	16	13	12	-8	43	51	69	35
Hong Kong-----	30	61	15	15	15	0	22	21	27	29
Liberia-----	83	61	31	27	23	-15	39	33	30	-9
Saudi Arabia-----	119	58	25	9	32	256	25	13	45	246
Surinam-----	57	57	9	8	36	350	14	15	59	293
All other-----	847	1,052	236	230	307	33	477	396	660	67
Total-----	5,411	6,935	1,352	1,634	1,767	8	2,654	3,162	3,809	20

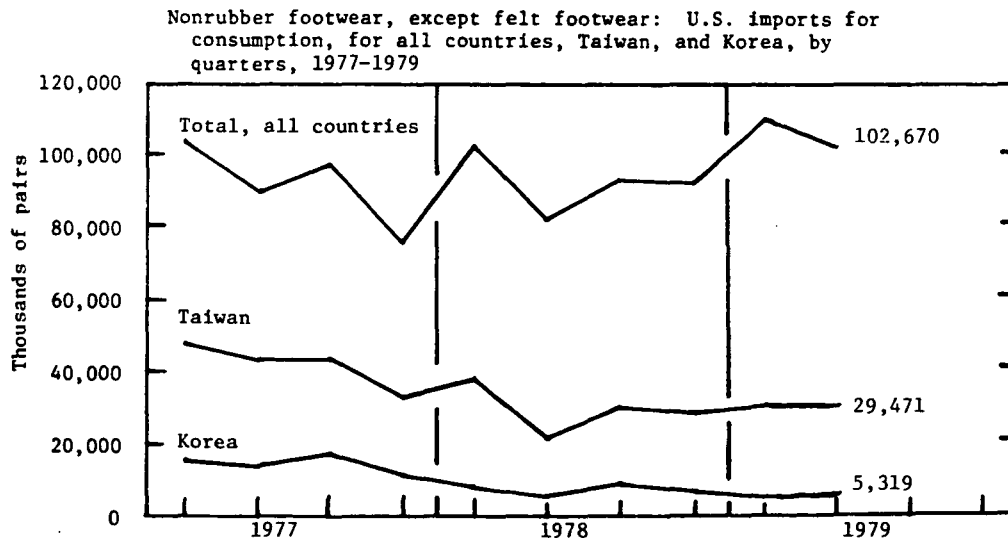
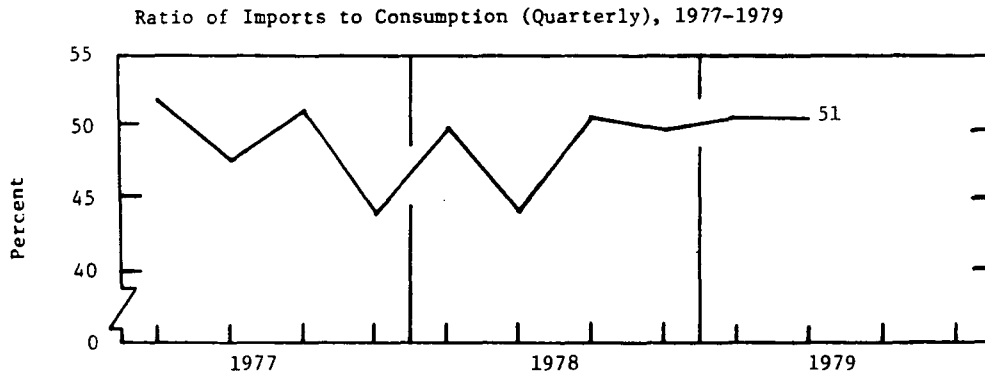
Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

NONRUBBER FOOTWEAR INDICATORS



^{1/} Includes wool felt footwear (700.75).

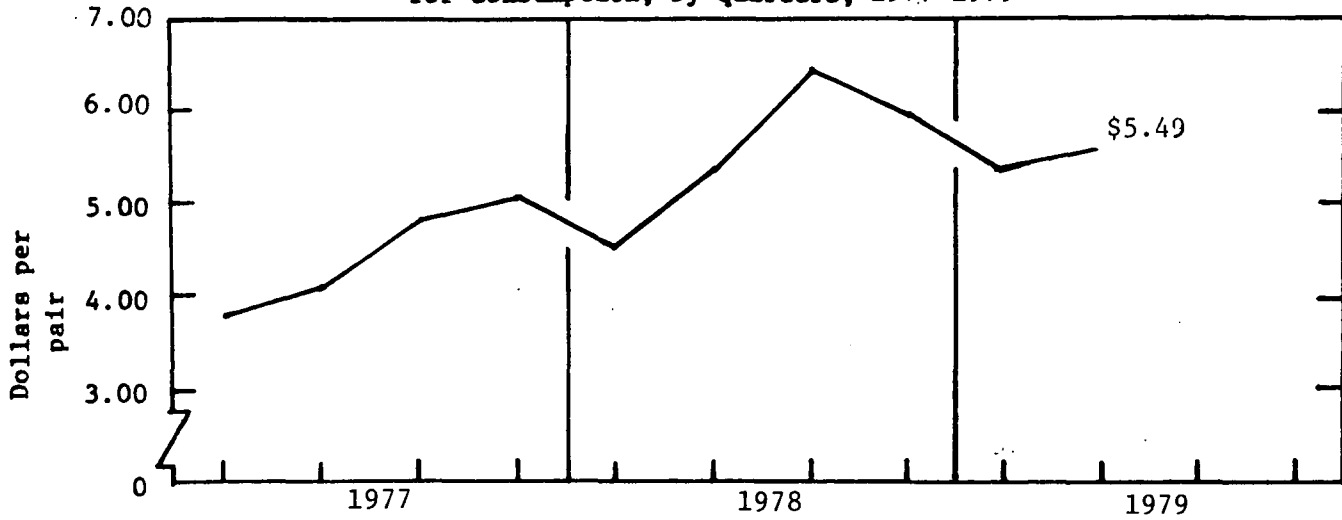


Source: U.S. Department of Commerce.

Note.--Wool felt footwear (TSUS item 700.75) is not a restraint item under the OMAs between the United States and the Republics of Korea and China.

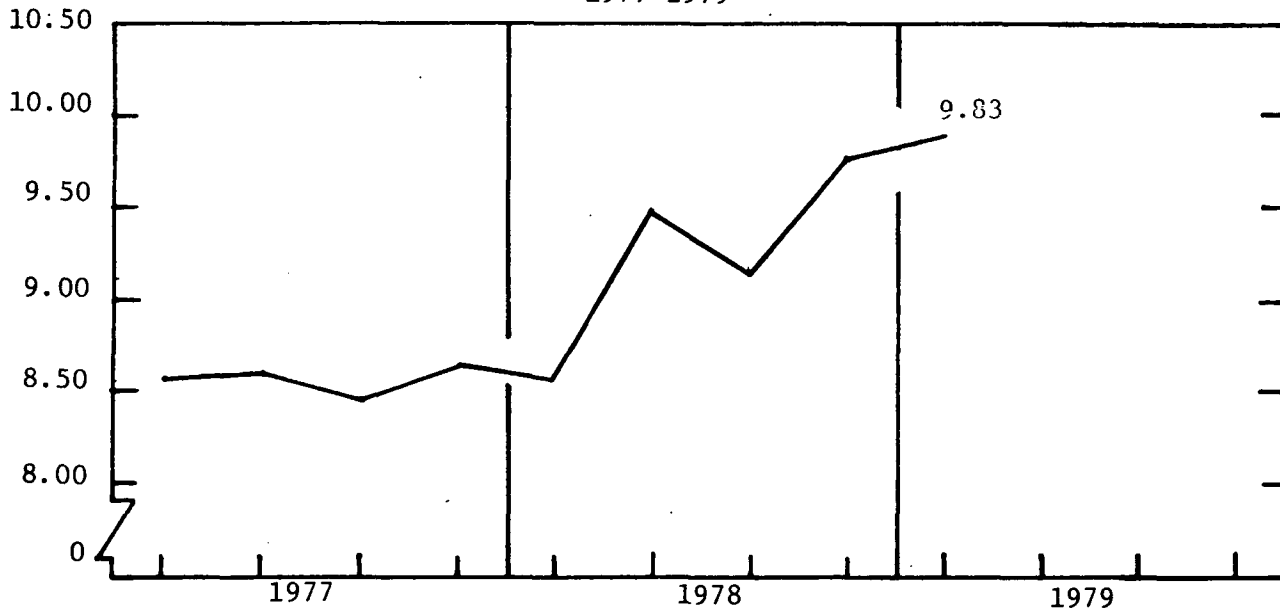
Prepared by Office of Industries, U.S.I.T.C.

Nonrubber footwear: Average unit value 1/ per pair of U.S. imports for consumption, by quarters, 1977-1979



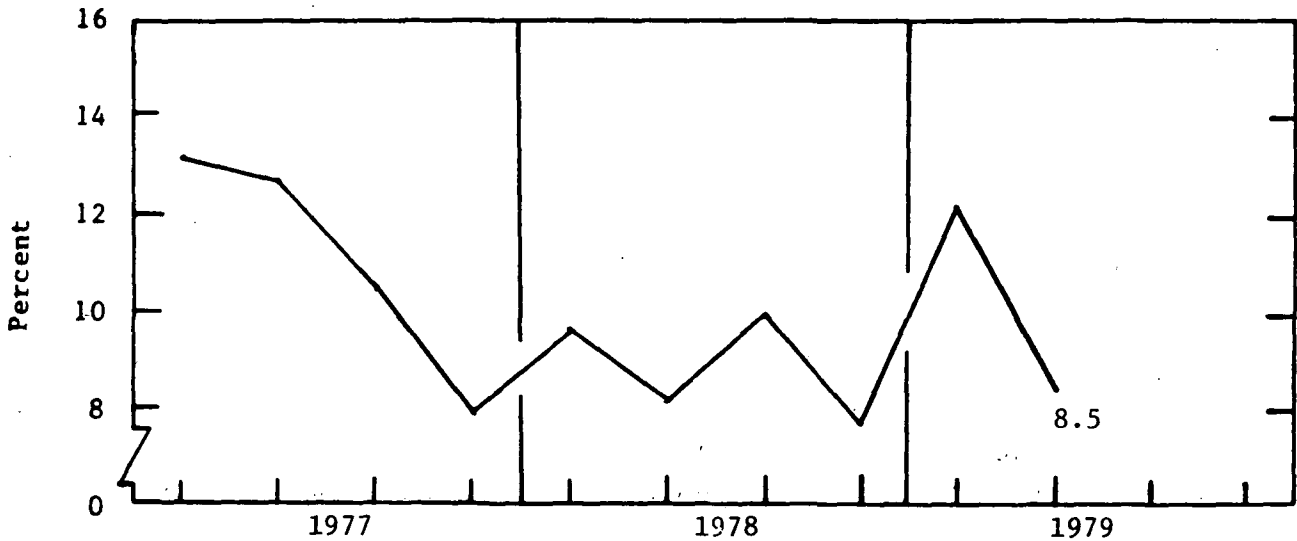
1/ Unit value of imports (f.a.s. value) represents the transaction value of imports at the foreign port of exportation.

Nonrubber footwear: Average unit value 1/ of U.S. shipments, by quarters, 1977-1979



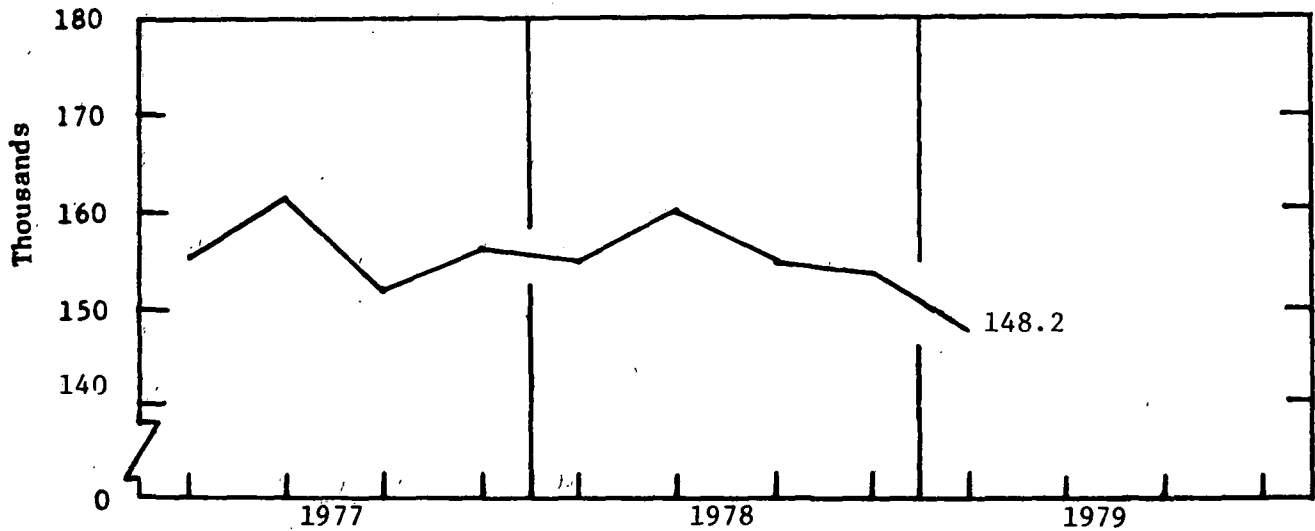
1/ Unit value of U.S. shipments represents f.o.b. factory price less discounts and actual returns.

Unemployment rate for the leather and leather products industry (SIC 31),
1/ quarterly, 1977-1979

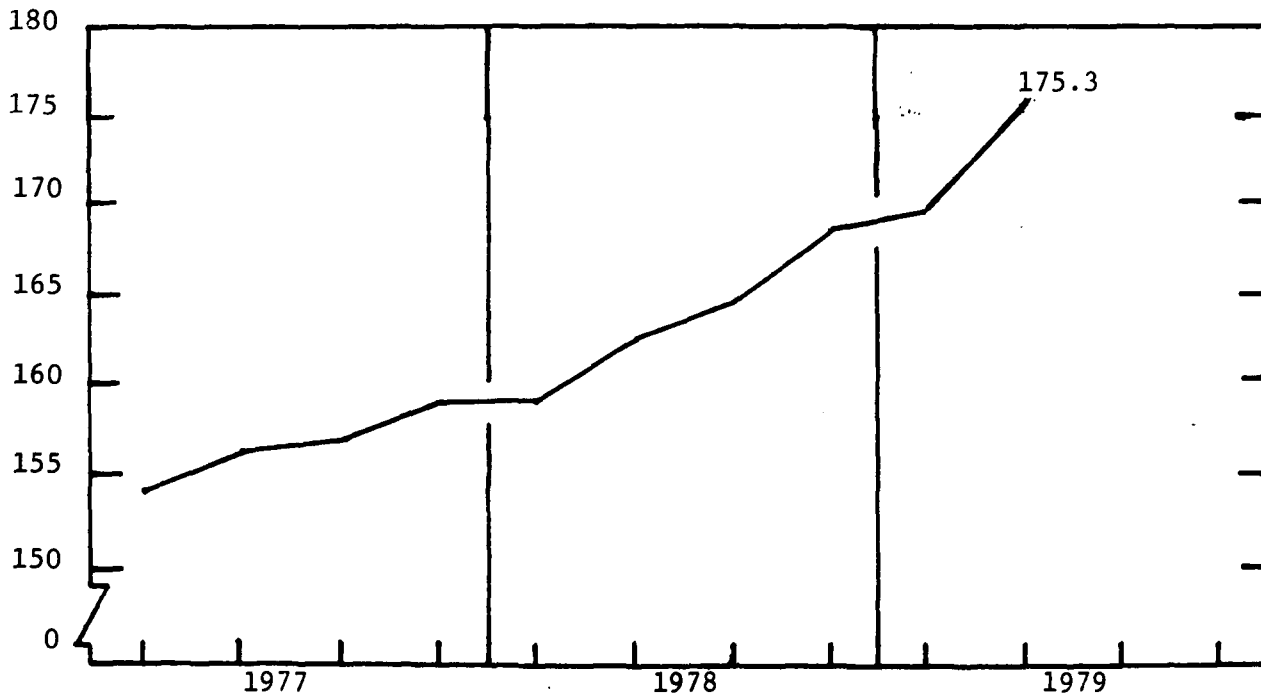


1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

Nonrubber footwear: Average number of all employees,
quarterly, 1977-1979



Index
1967 = 100 Consumer Price Index for Footwear of Leather and Nonleather



Source: U.S. Departments of Commerce and Labor.

Prepared by Office of Industries, U.S.I.T.C.

Library Cataloging Data

U.S. International Trade Commission

Nonrubber footwear: U.S. production, imports for consumption, apparent U.S. consumption, employment, producers' price index, and consumer price index, second calendar quarter 1979. Report to the President on Investigation no. 332-93 under section 332 of the Tariff act of 1930, as amended. Washington, 1979.

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