

**NONRUBBER FOOTWEAR:
FIRST ANNUAL SURVEYS OF PRODUCERS
AND IMPORTERS CALENDAR YEARS
1976 AND 1977**

**Report to the President on
Investigation No. 332-93
Under Section 332 of the
Tariff Act of 1930,
as Amended**



USITC PUBLICATION 889

MAY 1978

UNITED STATES INTERNATIONAL TRADE COMMISSION

COMMISSIONERS

Daniel Minchew, Chairman

Joseph O. Parker, Vice Chairman

George M. Moore

Catherine Bedell

Italo H. Ablondi

Bill Alberger

Kenneth R. Mason, Secretary to the Commission

This report was prepared principally by

J. Gail Burns

Assisted by

Paul Nagao and Debra Jackson

Textiles, Leather Products, and Apparel Division

Office of Industries
Norris A. Lynch, Director

**Address all communications to
Office of the Secretary
United States International Trade Commission
Washington, D. C. 20436**



NEWS

UNITED STATES INTERNATIONAL TRADE COMMISSION • Office of the Secretary • Washington, D.C. 20436

(202) 523-0161

For Release
May 31, 1978

CONTACT: Gail Burns
(202) 523-0200

USITC 78-060

USITC REPORTS RESULTS OF ANNUAL SURVEYS OF PRODUCERS AND IMPORTERS OF NONRUBBER FOOTWEAR

The United States International Trade Commission has completed its first annual surveys of U.S. producers and importers of nonrubber footwear in connection with the quantitative limitations imposed on imports of nonrubber footwear from the Republics of China and Korea. The surveys, required by Presidential Proclamation No. 4510, cover the years 1976 and 1977.

Major findings of the survey indicate that nonrubber footwear producers' net operating profits on their manufacturing operations declined from \$210.9 million in 1976 to 153.2 million in 1977, or by 27 percent.

Nonrubber footwear prices of producers and importers were higher in 1977 than in 1976. Categories showing significant shifts from lower to higher prices were men's and women's leather dress and casual shoes, women's plastic dress and casual leather shoes, and children's shoes with fiber uppers.

Data reported in the U.S.I.T.C. survey, which represent approximately 80 percent of total U.S. shipments, show a decline of 4 percent from 335.3 million pairs to 321.3 million pairs between 1976 and 1977. Producers reported inventories of nonrubber footwear were 37.2 million pairs at yearend 1977, compared with 40.8 million pairs at yearend 1976, a decline of 9 percent. U.S. importers' inventories were reported as relatively unchanged in

More

USITC REPORTS RESULTS OF ANNUAL SURVEYS OF PRODUCERS
AND IMPORTERS OF NONRUBBER FOOTWEAR

2

1977. U.S. nonrubber footwear production capacity declined by almost 3 percent, while capacity utilization fell from 76 to 71 percent between 1976 and 1977.

Capital expenditures reported by U.S. producers of nonrubber footwear increased 6 percent to \$49.9 million in 1977 over 1976. Research and development expenditures increased (9 percent) from \$6.7 million to \$7.3 million during the same period.

Copies of the report, Annual Surveys of Producers and Importers of Non-Rubber Footwear, containing information developed under Investigation 332-93, may be obtained by calling (202) 523-5778 or from the Office of the Secretary, U.S.I.T.C., 701 E Street, N.W., Washington, D.C. 20436.

oOo

Summary Highlights of the First Annual Surveys of U.S. Producers
and Importers of Nonrubber Footwear

The U.S.I.T.C. reports the major findings of its first annual surveys on nonrubber footwear, as required by Presidential Proclamation No. 4510 with regard to the quantitative limitations imposed on imports of nonrubber footwear from the Republics of China and Korea.

Shipments and unfilled orders.--Data reported in the U.S.I.T.C. survey, which represent approximately 80 percent of total U.S. shipments, show a decline of 4 percent from 335.3 million pairs to 321.3 million pairs between 1976 and 1977 (table 1). In value, shipments declined from \$3.52 billion in 1976 to \$3.35 billion in 1977, or by 4.8 percent. However, the value of shipments of \$1.74 billion during July-December 1977 was 8 percent higher than that in January-June 1977 (table 9). Producers' unfilled orders increased from 55.0 million pairs as of January 1, 1977, to 66.7 million pairs as of January 1, 1978, an increase of 21. percent (table 10).

Profits.--For U.S. producers of nonrubber footwear reporting financial data, the ratio of their operating profits to net sales on their entire footwear operations (manufacturing, purchasing, and retailing footwear) was 9.1 percent in 1976 and 7.1 percent in 1977 (table 7). The ratio for only their footwear manufacturing operations was 6.6 percent in 1977, compared with 9.2 percent in 1976 (table 8). The decline in the ratio was greater for the larger producers (those producing 10 million pairs or more annually) than for smaller producers.

Prices.--Prices were higher for both importers and producers in 1977 compared to 1976. Among the categories showing significant shifts from lower to higher price ranges are:

Men's dress and casual footwear of leather,
Women's dress and casual footwear of leather,
Women's dress and casual footwear of plastics, and
Children's footwear of fibers.

Imports of nonrubber footwear were down slightly in this period.

U.S. producers' and importers' inventories.--The year-end inventories reported by U.S. producers, in terms of quantity, declined 8.7 percent from 1976 to 1977, or from 40.8 million pairs to 37.2 million pairs; in terms of value, they declined by about 1 percent, or from \$250.3 million to \$248.3 million. Imports accounted for about 5 percent of producers' annual inventories (table 11).

U.S. importers' year-end inventories, in terms of quantity, increased 1 percent, from 26.5 million pairs in 1976 to 26.8 million pairs in 1977; in value terms, they declined fractionally from \$157.3 million to \$156.4 million. The average unit value of importers' inventories declined from \$5.93 per pair in 1976 to \$5.83 per pair in 1977; for producers' inventories, the unit value increased from \$6.14 per pair to \$6.68 per pair (table 17).

Capacity and utilization of capacity.--U.S. producers' manufacturing capacity dropped 2.7 percent from 1976 to 1977, from 556.5 million pairs to 541.5 million pairs (table 12). Utilization of this capacity declined from 76 percent to 71 percent during the same period (table 13). The utilization of capacity in 1977 was the lowest of any year in the 1970-77 period, except for 1975.

Capital expenditures and expenditures for research and development.--U.S. producers' capital expenditures increased from 47.1 million in 1976 to \$49.9 million in 1977, or by 6 percent (table 15). Expenditures for research and development increased 8.6 percent, from \$6.7 million to \$7.3 million, during the same period.

Industry structure.--Data from the U.S. Bureau of the Census indicate that the number of nonrubber footwear producers declined from 597 in 1969 to 341 in 1976. Also, the production of nonrubber footwear has become more concentrated. In 1969, 21 producers accounted for 37 percent of total U.S. nonrubber footwear production; in 1976, 23 producers accounted for 56 percent of the total.

C O N T E N T S

Tables	<u>Page</u>
1. Nonrubber footwear: Shipments of U.S. producers and U.S. imports for consumption (importers), by types, 1976 and 1977-----	1
2. Footwear of leather: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977-----	2
3. Footwear of plastics: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977-----	7
4. Footwear of fibers: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977-----	12
5. Slippers: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977-----	14
6. Other nonrubber footwear: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977-----	16
7. Profit-and-loss experience of 100 U.S. producers of nonrubber footwear on their total footwear operations, which includes manufacturing, purchasing, and retailing operations, by ranges of production, accounting years 1976 and 1977-----	17
8. Profit-and-loss experience of 96 U.S. producers of nonrubber footwear on their footwear manufacturing operations only, by range of yearly production, accounting years 1976 and 1977-----	18
9. Total value of shipments of domestically made footwear: January-June 1977 and July-December 1977-----	19
10. Nonrubber footwear: U.S. producers' unfilled orders, by types, as of January 1, 1977, and January 1, 1978-----	20
11. Nonrubber footwear: Year-end inventories of U.S. producers, by types of footwear and share of domestic producers' inventories accounted for by imports, 1976 and 1977-----	21

CONTENTS

	Tables	<u>Page</u>
12.	Nonrubber footwear: Utilization of U.S. plant capacity, by types, 1970-77-----	22
13.	Nonrubber footwear: Utilization of U.S. plant capacity, 1970-77-----	22
14.	Nonrubber footwear: Number of U.S. producers and their share of total U.S. production, by ranges of production, 1969 and 1974-76---	23
15.	Nonrubber footwear: U.S. producers' capital and research and devel- opment expenditures, 1976 and 1977-----	24
16.	U.S. importers' wholesale value of shipments: January-June and July- December 1977-----	25
17.	Imported footwear: U.S. importers' year-end inventories, by types and materials, 1976 and 1977-----	26

Table 1.--Nonrubber footwear: Shipments of U.S. producers and U.S. imports for consumption (importers), by types, 1976 and 1977

(Data reported represent approximately 80 percent of total U.S. producers' shipments; U.S. imports for consumption based on official statistics of the U.S. Department of Commerce)

Item	U.S. producers' shipments		Increase or decrease, 1977 over 1976	U.S. imports for consumption		Increase or decrease, 1977 over 1976
	1976	1977	1976	1976	1977	1976
	1,000 pairs	1,000 pairs	Percent	1,000 pairs	1,000 pairs	Percent
Nonrubber footwear, total-----	335,329	321,302	-4	370,001	368,069	-1
Footwear with leather uppers, except athletic and work, total-----	153,087	142,192	-7	141,755	110,435	-22
Men's, youths', and boys'-----	70,272	64,997	-8	30,903*	25,510*	-18
Women's and misses'-----	60,499	58,582	-3	96,393*	75,538*	-22
Children's and infants'-----	22,316	18,613	-17	14,459*	9,387*	-35
Footwear with plastic uppers, except athletic and work, total-----	77,508	74,665	-4	132,970	133,340	1/
Men's, youths', and boys'-----	15,395	15,799	+3	11,435*	13,467*	+18
Women's and misses'-----	54,238	49,626	-9	108,769*	107,605*	-1
Children's and infants'-----	7,875	9,240	+17	12,766*	12,268*	-4
Footwear with uppers of fibers, total-----	72,631	71,669	-1	17,838	18,837	+6
Men's, youths', and boys'-----	19,054	17,249	-10	2,158*	3,862*	+79
Women's and misses'-----	46,501	49,826	+7	13,770*	12,677*	-8
Children's and infants'-----	7,076	4,594	-35	1,910*	2,298*	+20
Work shoes, total-----	19,227	19,311	1/	9,675*	10,052*	+4
Leather uppers-----	19,041	19,137	1	4,732	5,078	+7
Plastic uppers-----	186	174	-7	4,943*	4,974*	+1
Athletic footwear, except those with fiber uppers, total-----	9,171	9,906	+8	56,226*	73,527*	+31
Leather uppers-----	5,616	6,720	+20	34,702	51,385	+48
Plastic uppers-----	3,555	3,186	-10	21,524*	22,142*	+3
Other nonrubber footwear, total-----	3,705	3,559	-4	11,537	21,878	+90

1/ An increase of less than 0.5 percent.

Source: U.S. producers' shipments compiled from data submitted in response to questionnaires of the U.S. International Trade Commission. U.S. imports for consumption based on official statistics of the U.S. Department of Commerce.

* Estimation based on responses to the U.S. International Trade Commission importers' questionnaire; the data was calculated directly from sample results; totals for specific breakdowns or data items of U.S. importers' shipments were derived by applying these percentages to totals obtained from official statistics of the U.S. Department of Commerce.

Note.--Total shipments of footwear of fibers include some shoes with soles vulcanized to fabric uppers.

Table 2.--Footwear of leather: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Type and price range	Shipments of--						Type and price range	Shipments of--					
	U.S. producers			U.S. importers				U.S. producers			U.S. importers		
	1976	1977		1976	1977			1976	1977		1976	1977	
		Jan.-June	July-Dec.		Jan.-June	July-Dec.			Jan.-June	July-Dec.			
Men's dress and casual footwear:							Other men's athletic footwear:						
Total quantity							Total quantity						
1,000 pairs--	49,776	23,418	23,693	10,732	5,366	4,850	1,000 pairs--	1,248	896	923	15,347	12,140	9,250
Less than \$6.01-----	1 %	1/ %	1 %	31 %	20 %	20 %	Less than \$6.01-----	1/ %	8 %	6 %	62 %	59 %	53 %
\$6.01-\$10.00-----	17	17	17	36	48	41	\$6.01-\$10.00-----	76	78	74	26	31	34
\$10.01-\$14.00-----	38	33	31	13	11	15	\$10.01-\$14.00-----	9	6	9	4	3	5
\$14.01-\$18.00-----	19	23	24	9	9	11	\$14.01-\$18.00-----	7	3	4	7	6	7
\$18.01-\$22.00-----	13	12	13	9	9	10	\$18.01-\$22.00-----	2	2	3	1	1	1
\$22.01 and over-----	12	15	14	2	3	3	\$22.01 and over-----	6	3	4	1/	1/	1/
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100
Men's boots, except work boots:							Other men's footwear, except slippers:						
Total quantity							Total quantity						
1,000 pairs--	10,357	4,627	4,754	1,290	646	841	1,000 pairs--	107	38	78	305	285	95
Less than \$6.01-----	1/ %	1/ %	1/ %	8 %	5 %	10 %	Less than \$6.01-----	5 %	7 %	2 %	89 %	92 %	78 %
\$6.01-\$10.00-----	4	4	4	23	18	19	\$6.01-\$10.00-----	3	3	1/	3	3	1
\$10.01-\$14.00-----	12	10	11	51	49	36	\$10.01-\$14.00-----	0	0	39	1	1/	0
\$14.01-\$18.00-----	20	23	21	9	18	21	\$14.01-\$18.00-----	14	21	8	7	5	20
\$18.01-\$22.00-----	44	34	35	5	4	8	\$18.01-\$22.00-----	9	7	8	1/	1/	1
\$22.01 and over-----	20	29	29	4	6	6	\$22.01 and over-----	69	62	43	1/	1/	0
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100
Men's athletic footwear designed for sports:							Men's work oxfords:						
Total quantity							Total quantity						
1,000 pairs--	2,715	1,193	1,159	1,719	869	712	1,000 pairs--	15,033	7,306	7,641	1,105	534	426
Less than \$6.01-----	4 %	2 %	1 %	15 %	4 %	11 %	Less than \$6.01-----	1/ %	1/ %	1/ %	5 %	1 %	0 %
\$6.01-\$9.00-----	13	13	11	14	15	10	\$6.01-\$9.00-----	3	3	3	73	94	93
\$9.01-\$12.00-----	19	20	20	23	23	21	\$9.01-\$12.00-----	14	11	11	22	4	7
\$12.01-\$15.00-----	19	43	48	29	35	31	\$12.01-\$15.00-----	19	16	13	1/	0	0
\$15.01-\$22.00-----	7	7	5	17	21	24	\$15.01-\$22.00-----	33	40	40	1/	1	0
\$22.01 and over-----	16	15	15	2	2	3	\$22.01 and over-----	31	30	33	0	0	0
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100

See footnotes at end of table.

Table 2.--Footwear of leather: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977--Continued

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Shipments of--							Shipments of--						
U.S. producers				U.S. importers			U.S. producers				U.S. importers		
Type and price range	1977		1976	1977		1976	1976	1977		1976	1977		
	Jan.-June	July-Dec.		Jan.-June	July-Dec.			Jan.-June	July-Dec.				
Men's work shoes, ankle height or higher:							Youths' and boys' work oxfords:						
Total quantity							Total quantity						
1,000 pairs--	3,139	1,601	1,722	3,099	1,912	2,078	1,000 pairs--	660	302	385	60	2	1/
Less than \$6.01-----	1/	%	1/	%	1/	%	Less than \$4.01-----	0%	0%	0%	90%	0%	0%
\$6.01-\$9.00-----	14	13	12	40	45	29	\$4.01-\$6.00-----	45	36	41	10	50	0
\$9.01-\$12.00-----	22	21	19	43	46	51	\$6.01-\$8.00-----	28	30	26	0	50	1/
\$12.01-\$15.00-----	12	12	12	15	3	14	\$8.01-\$10.00-----	1/	1/	1/	0	0	0
\$15.01-\$22.00-----	26	28	30	1	3	4	\$10.01 and over-----	27	34	33	0	0	0
\$22.01 and over-----	26	26	27	0	0	0	Total-----	100	100	100	100	100	100
Total-----	100	100	100	100	100	100							
Youths' and boys' dress and casual footwear:							Youths' and boys' work shoes, ankle height or higher:						
Total quantity							Total quantity						
1,000 pairs--	7,853	3,170	3,244	2,815	1,389	1,045	1,000 pairs--	209	89	91	197	29	46
Less than \$4.01-----	1%	1%	1%	18%	16%	10%	Less than \$4.01-----	0%	0%	0%	9%	0%	0%
\$4.01-\$6.00-----	15	15	6	44	37	45	\$4.01-\$6.00-----	58	63	68	64	3	26
\$6.01-\$8.00-----	45	51	53	25	32	20	\$6.01-\$8.00-----	17	17	10	14	66	17
\$8.01-\$10.00-----	15	9	14	8	7	13	\$8.01-\$10.00-----	4	3	2	11	31	48
\$10.01 and over-----	24	24	26	5	8	12	\$10.01 and over-----	21	17	20	2	0	9
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100
Youths' and boys' boots, except work boots:							Youths' and boys' athletic footwear designed for sports: 2/						
Total quantity							Total quantity						
1,000 pairs--	1,436	323	705	278	64	115	1,000 pairs--	262	182	119	230	58	52
Less than \$4.01-----	0%	0%	0%	9%	3%	8%	Less than \$4.01-----	0%	0%	0%	0%	2%	2%
\$4.01-\$6.00-----	0	0	0	40	63	16	\$4.01-\$6.00-----	0	0	0	10	10	21
\$6.01-\$8.00-----	1	13	16	2	1/	1	\$6.01-\$8.00-----	46	26	38	33	22	15
\$8.01-\$10.00-----	31	29	19	14	0	19	\$8.01-\$10.00-----	36	62	45	26	28	31
\$10.01 and over-----	68	58	65	35	34	56	\$10.01 and over-----	18	12	17	31	38	31
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100

See footnotes at end of table.

Table 2.--Footwear of leather: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977--Continued

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Shipments of--							Shipments of--						
U.S. producers			U.S. importers				U.S. producers			U.S. importers			
Type and price range	1977		1976	1977		1976	1976	1977		1976	1977		
	1976	Jan.-June		July-Dec.	Jan.-June			July-Dec.	Jan.-June		July-Dec.		
Other youths' and boys' athletic footwear: 3/							Women's sandals:						
Total quantity							Total quantity						
1,000 pairs--	373	352	591	8,644	7,230	5,707	1,000 pairs--	4,742	2,507	2,255	2,889	12,161	5,965
Less than \$4.01-----	3%	7%	9%	13%	3%	3%	Less than \$4.01-----	1%	1%	1%	16%	14%	11%
\$4.01-\$6.00-----	87	14	10	70	77	80	\$4.01-\$7.00-----	20	26	29	26	27	32
\$6.01-\$8.00-----	1	70	57	14	16	13	\$7.01-\$10.00-----	25	30	30	40	37	33
\$8.01-\$10.00-----	3	6	5	3	4	4	\$10.01-\$13.00-----	52	29	35	5	6	4
\$10.01 and over-----	6	3	19	1/	1/	1/	\$13.01-\$16.00-----	1/	11	3	9	8	9
Total-----	100	100	100	100	100	100	\$16.01-\$22.00-----	2	3	2	4	8	11
							\$22.01 and over-----	0	0	0	1/	1/	1/
							Total-----	100	100	100	100	100	100
Other youths' and boys' footwear, except slippers:							Women's boots:						
Total quantity							Total quantity						
1,000 pairs--	51	35	7	no shipments reported			1,000 pairs--	3,560	2,408	3,385	3,516	1,567	3,506
Less than \$4.01-----	0%	0%	0%				Less than \$4.01-----	0%	0%	1/	%	1/	%
\$4.01-\$6.00-----	0	0	0				\$4.01-\$7.00-----	2	1/	1	5	1/	3
\$6.01-\$8.00-----	95	90	14				\$7.01-\$10.00-----	11	4	6	7	3	4
\$8.01-\$10.00-----	0	0	0				\$10.01-\$13.00-----	17	11	15	4	4	4
\$10.01 and over-----	5	10	86				\$13.01-\$16.00-----	17	21	19	9	18	10
Total-----	100	100	100				\$16.01-\$22.00-----	33	47	28	62	58	53
							\$22.01 and over-----	20	17	31	13	17	26
							Total-----	100	100	100	100	100	100
Women's dress and casual footwear:							Women's athletic footwear designed for sports: 2/						
Total quantity							Total quantity						
1,000 pairs--	44,935	20,278	21,212	19,367	8,617	9,133	1,000 pairs--	600	300	264	370	108	71
Less than \$4.01-----	1/	%	1/	%	1/	%	Less than \$4.01-----	0%	0%	0%	4%	4%	3%
\$4.01-\$7.00-----	23	17	19	29	22	23	\$4.01-\$7.00-----	12	15	13	38	34	21
\$7.01-\$10.00-----	28	29	26	33	32	32	\$7.01-\$10.00-----	20	17	19	27	15	24
\$10.01-\$13.00-----	31	35	26	13	8	9	\$10.01-\$13.00-----	24	24	30	14	19	24
\$13.01-\$16.00-----	15	14	24	11	14	13	\$13.01-\$16.00-----	30	18	21	13	23	22
\$16.01-\$22.00-----	3	4	4	8	17	18	\$16.01-\$22.00-----	6	19	10	3	4	5
\$22.01 and over-----	1/	1	1	3	4	4	\$22.01 and over-----	8	7	7	1	1	1
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100

See footnotes at end of table.

Table 2.--Footwear of leather: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977--Continued

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Type and price range	Shipments of--						Type and price range	Shipments of--					
	U.S. producers			U.S. importers				U.S. producers			U.S. importers		
	1976	1977		1976	1977			1976	1977		1976	1977	
		Jan.-June	July-Dec.		Jan.-June	July-Dec.			Jan.-June	July-Dec.			
Other women's athletic footwear: 3/							Misses' sandals:						
Total quantity							Total quantity						
1,000 pairs--	329	177	245	2,160	1,223	665	1,000 pairs--	765	329	91	1,533	920	215
Less than \$4.01-----	0%	0%	0%	13%	0%	3%	Less than \$3.01-----	0%	0%	0%	45%	32%	43%
\$4.01-\$7.00-----	11	25	25	72	70	75	\$3.01-\$5.00-----	1	1	4	33	44	25
\$7.01-\$10.00-----	76	62	66	6	19	10	\$5.01-\$7.00-----	90	87	93	16	19	26
\$10.01-\$13.00-----	12	13	9	2	3	2	\$7.01-\$9.00-----	4	5	2	2	2	1
\$13.01-\$16.00-----	1/	0	0	7	2	3	\$9.01-\$11.00-----	5	1/	1/	1	1/	1
\$16.01-\$22.00-----	1	1/	1/	0	6	7	\$11.01 and over-----	1/	7	1	3	3	4
\$22.01 and over-----	0	1/	1/	0	0	1/	Total-----	100	100	100	100	100	100
Total-----	100	100	100	100	100	100	Misses' boots:						
Other women's footwear, except slippers:							Total quantity						
Total quantity							1,000 pairs--	261	128	268	29	9	24
1,000 pairs--	305	63	61	4	151	200	Less than \$3.01-----	0%	0%	0%	0%	0%	0%
Less than \$4.01-----	0%	0%	0%	0%	99%	100%	\$3.01-\$5.00-----	0	0	0	10	22	0
\$4.01-\$7.00-----	4	10	10	100	1	0	\$5.01-\$7.00-----	23	20	44	7	0	0
\$7.01-\$10.00-----	12	16	1/	0	0	0	\$7.01-\$9.00-----	1	5	2	0	0	0
\$10.01-\$13.00-----	2	5	3	0	0	0	\$9.01-\$11.00-----	1/	3	9	14	22	63
\$13.01-\$16.00-----	56	11	25	0	0	0	\$11.01 and over-----	76	72	45	69	56	37
\$16.01-\$22.00-----	7	5	5	0	0	0	Total-----	100	100	100	100	100	100
\$22.01 and over-----	19	53	57	0	0	0	Misses' athletic footwear designed for sports: 2/						
Total-----	100	100	100	100	100	100	Total quantity						
Misses' dress and casual footwear:							1,000 pairs--	8	3	2	9	no shipments reported	
Total quantity							Less than \$3.01-----	0%	0%	0%	0%		
1,000 pairs--	4,692	2,022	2,147	1,057	464	594	\$3.01-\$5.00-----	0	0	0	0		
Less than \$3.01-----	0%	0%	0%	4%	4%	2%	\$5.01-\$7.00-----	0	0	0	100		
\$3.01-\$5.00-----	6	4	4	25	21	9	\$7.01-\$9.00-----	0	0	0	0		
\$5.01-\$7.00-----	24	31	27	25	22	34	\$9.01-\$11.00-----	100	100	100	0		
\$7.01-\$9.00-----	40	29	29	16	19	15	\$11.01 and over-----	1/	1/	1/	1/		
\$9.01-\$11.00-----	27	31	34	3	19	19	Total-----	100	100	100	100		
\$11.01 and over-----	3	5	6	27	15	21							
Total-----	100	100	100	100	100	100							

See footnotes at end of table.

Table 2.--Footwear of leather: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977--Continued

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Shipments of--							Shipments of--						
U.S. producers			U.S. importers				U.S. producers			U.S. importers			
Type and price range	1977		1976	1977		1976	Type and price range	1977		1976	1977		1976
	1976	Jan.-June		July-Dec.	Jan.-June			July-Dec.	1976		Jan.-June	July-Dec.	
Other misses' athletic footwear: 3/							All children's footwear, except slippers:						
Total quantity							Total quantity						
1,000 pairs--	81	133	181	515	228	173	1,000 pairs--	15,865	6,260	6,121	3,577	1,933	1,128
Less than \$3.01-----	0%	0%	0%	1/	0%	0%	Less than \$3.01-----	1/	1/	1/	42%	37%	20%
\$3.01-\$5.00-----	0	18	3	32	22	72	\$3.01-\$5.00-----	5	9	7	40	43	43
\$5.01-\$7.00-----	100	82	93	68	78	28	\$5.01-\$7.00-----	58	52	55	16	17	31
\$7.01-\$9.00-----	0	0	4	0	0	0	\$7.01-\$9.00-----	30	30	26	2	2	4
\$9.01-\$11.00-----	0	0	0	0	0	0	\$9.01-\$11.00-----	7	8	11	1/	1	1
\$11.01 and over-----	0	0	0	0	0	0	\$11.01 and over-----	1/	1	1	0	1/	1
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100
Other misses' footwear, except slippers:							All infants' footwear, except slippers:						
Total quantity							Total quantity						
1,000 pairs--	no shipments reported			no shipments reported			1,000 pairs--	5,904	2,861	2,724	2,649	1,478	900
Less than \$3.01-----							Less than \$2.01-----	0%	0%	0%	8%	12%	4%
\$3.01-\$5.00-----							\$2.01-\$3.00-----	7	10	10	27	33	7
\$5.01-\$7.00-----							\$3.01-\$4.00-----	1	1	1	10	15	12
\$7.01-\$9.00-----							\$4.01-\$5.00-----	6	5	4	54	40	76
\$9.01-\$11.00-----							\$5.01-\$6.00-----	7	4	4	1	1/	1
\$11.01 and over-----							\$6.01-\$7.00-----	52	54	52	0	1/	0
Total-----							\$7.01 and over-----	27	26	29	0	0	0
							Total-----	100	100	100	100	100	100

1/ Less than 0.5 percent.

2/ Includes such footwear as ski boots, golf shoes, and spike shoes designed for and limited to certain sports.

3/ Includes such footwear as joggers' and athletic leisure shoes.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 3.--Footwear of plastics: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Type and price range	Shipments of--						Type and price range	Shipments of--					
	U.S. producers			U.S. importers				U.S. producers			U.S. importers		
	1976	1977		1976	1977			1976	1977		1976	1977	
		Jan.-June	July-Dec.		Jan.-June	July-Dec.			Jan.-June	July-Dec.			
Men's dress and casual footwear:							Other men's athletic footwear: 3/						
Total quantity							Total quantity						
1,000 pairs--	8,161	3,859	3,883	2,840	2,349	1,578	1,000 pairs--	471	21	93	4,277	3,001	1,904
Less than \$6.01-----	43%	42%	45%	97%	98%	93%	Less than \$6.01-----	34%	100%	52%	95%	92%	92%
\$6.01-\$10.00-----	40	36	34	2	2	6	\$6.01-\$10.00-----	66	0	48	5	6	6
\$10.01-\$14.00-----	10	14	14	1	1/	1	\$10.01-\$14.00-----	0	0	0	0	1	1
\$14.01-\$18.00-----	6	7	6	0	0	0	\$14.01-\$18.00-----	0	0	0	1/	1/	1/
\$18.01-\$22.00-----	1	1	1	0	0	0	\$18.01-\$22.00-----	0	0	0	0	1	1
\$22.01 and over-----	1/	1/	1/	1/	1/	1/	\$22.01 and over-----	0	0	0	0	0	0
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100
Men's boots, except work boots:							Other men's footwear, except slippers:						
Total quantity							Total quantity						
1,000 pairs--	777	339	379	164	83	110	1,000 pairs--	no shipments reported			1,000	957	574
Less than \$6.01-----	3%	4%	7%	88%	77%	89%	Less than \$6.01-----				100%	100%	100%
\$6.01-\$10.00-----	58	60	50	12	22	11	\$6.01-\$10.00-----				0	0	0
\$10.01-\$14.00-----	36	16	23	0	1	0	\$10.01-\$14.00-----				1/	0	0
\$14.01-\$18.00-----	3	10	7	0	0	0	\$14.01-\$18.00-----				0	0	0
\$18.01-\$22.00-----	0	7	8	0	0	0	\$18.01-\$22.00-----				0	0	0
\$22.01 and over-----	0	3	5	0	0	0	\$22.01 and over-----				0	0	0
Total-----	100	100	100	100	100	100	Total-----				100	100	100
Men's athletic footwear designed for sports: 2/							Men's work oxfords:						
Total quantity							Total quantity						
1,000 pairs--	1,115	708	553	2,059	1,282	1,004	1,000 pairs--	20	11	10	195	57	133
Less than \$6.01-----	59%	67%	44%	66%	73%	65%	Less than \$6.01-----	0%	0%	0%	88%	74%	93%
\$6.01-\$10.00-----	39	30	54	21	18	8	\$6.01-\$9.00-----	91	92	73	9	19	1/
\$10.01-\$14.00-----	1	1	1	2	2	8	\$9.01-\$12.00-----	0	0	0	3	7	7
\$14.01-\$18.00-----	1	1	1	1	2	3	\$12.01-\$15.00-----	0	0	0	0	0	0
\$18.01-\$22.00-----	0	0	0	0	1/	1	\$15.01-\$22.00-----	9	8	27	0	0	0
\$22.01 and over-----	0	1	1/	10	5	15	\$22.01 and over-----	0	0	0	0	0	0
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100

See footnotes at end of table.

Table 3.--Footwear of plastics: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977--Continued

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Shipments of--							Shipments of--								
U.S. producers							U.S. importers								
Type and price range	1977			1976	1977			Type and price range	1977			1976	1977		
	1976	Jan.-June	July-Dec.		1976	Jan.-June	July-Dec.		1976	Jan.-June	July-Dec.		1976	Jan.-June	July-Dec.
Men's work shoes, ankle height or higher:							Youths' and boys' work oxfords:								
Total quantity							Total quantity								
1,000 pairs--	77	59	8	1,893	1,007	1,210	1,000 pairs--	no shipments reported			16	11	5		
Less than \$6.01-----	36%	36%	0%	43%	37%	37%	Less than \$4.01-----				38%	0%	80%		
\$6.01-\$9.00-----	52	56	22	40	36	44	\$4.01-\$6.00-----				62	100	20		
\$9.01-\$12.00-----	0	0	0	14	15	7	\$6.01-\$8.00-----				0	0	0		
\$12.01-\$15.00-----	0	0	0	2	7	6	\$8.01-\$10.00-----				0	0	0		
\$15.01-\$22.00-----	1	2	11	1	5	6	\$10.01 and over-----				0	0	0		
\$22.01 and over-----	11	6	67	0	0	0	Total-----				100	100	100		
Total-----	100	100	100	100	100	100									
Youths' and boys' dress and casual footwear:							Youths' and boys' work shoes, ankle height or higher:								
Total quantity							Total quantity								
1,000 pairs--	3,947	2,790	2,345	798	534	342	1,000 pairs--	89	43	43	575	217	339		
Less than \$4.01-----	65%	73%	67%	80%	71%	55%	Less than \$4.01-----	0%	0%	0%	23%	9%	3%		
\$4.01-\$6.00-----	6	11	14	13	20	22	\$4.01-\$6.00-----	0	0	0	32	24	44		
\$6.01-\$8.00-----	23	13	15	1	4	11	\$6.01-\$8.00-----	29	25	25	19	13	11		
\$8.01-\$10.00-----	5	3	4	1	2	4	\$8.01-\$10.00-----	70	75	75	16	18	11		
\$10.01 and over-----	1	1/	1/	5	3	8	\$10.01 and over-----	1	0	0	10	36	31		
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100		
Youths' and boys' boots, except work boots:							Youths' and boys' athletic footwear designed for sports: 2/								
Total quantity							Total quantity								
1,000 pairs--	1,305	329	634	260	62	193	1,000 pairs--	384	268	188	1,057	677	436		
Less than \$4.01-----	23%	37%	28%	61%	19%	8%	Less than \$4.01-----	91%	91%	84%	31%	19%	6%		
\$4.01-\$6.00-----	0	0	0	33	81	85	\$4.01-\$6.00-----	0	1	1	50	63	69		
\$6.01-\$8.00-----	50	27	39	5	0	3	\$6.01-\$8.00-----	1/	1/	1/	11	12	13		
\$8.01-\$10.00-----	18	12	9	0	0	4	\$8.01-\$10.00-----	9	6	15	3	1	3		
\$10.01 and over-----	9	24	24	1	0	0	\$10.01 and over-----	1/	2	1/	5	5	9		
Total-----	100	100	100	100	100	100	1,000 pairs--	100	100	100	100	100	100		

See footnotes at end of table.

Table 3.--Footwear of plastics: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and total quantity of shipments, by types, 1976, January-June 1977, and July-December 1977--Continued

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Type and price range	Shipments of--						Type and price range	Shipments of--					
	U.S. producers			U.S. importers				U.S. producers			U.S. importers		
	1977		1976	1977		1976		1977		1976	1977		1976
	Jan.-June	July-Dec.		Jan.-June	July-Dec.			Jan.-June	July-Dec.		Jan.-June	July-Dec.	
Other youths' and boys' athletic footwear: 3/							Women's sandals:						
Total quantity							Total quantity						
1,000 pairs--	868	279	379	3,513	2,243	1,722	1,000 pairs--	4,568	2,301	3,002	29,525	19,689	9,321
Less than \$4.01-----	72%	98%	90%	42%	43%	38%	Less than \$4.01-----	6%	10%	3%	87%	88%	85%
\$4.01-\$6.00-----	28	1	3	52	52	55	\$4.01-\$7.00-----	42	57	34	11	10	12
\$6.01-\$8.00-----	0	1	7	6	5	7	\$7.01-\$10.00-----	9	18	10	2	2	3
\$8.01-\$10.00-----	0	0	0	0	0	0	\$10.01-\$13.00-----	43	15	53	1/	1/	1/
\$10.01 and over-----	0	0	0	0	0	0	\$13.01-\$16.00-----	0	0	0	1/	1/	0
Total-----	100	100	100	100	100	100	\$16.01-\$22.00-----	0	0	0	0	1/	0
							\$22.01 and over-----	0	0	0	0	0	0
Other youths' and boys' footwear, except slippers:							Total-----	100	100	100	100	100	100
Total quantity							Women's boots:						
1,000 pairs--	no shipments reported			60	27	10	Total quantity						
Less than \$4.01-----				100%	96%	100%	1,000 pairs--	1,992	1,569	1,819	918	805	2,076
\$4.01-\$6.00-----				0	4	0	Less than \$4.01-----	0%	0%	0%	4%	3%	1/
\$6.01-\$8.00-----				0	0	0	\$4.01-\$7.00-----	1/	1/	1/	24	11	23
\$8.01-\$10.00-----				0	0	0	\$7.01-\$10.00-----	18	9	12	55	69	59
\$10.01 and over-----				0	0	0	\$10.01-\$13.00-----	34	27	34	7	12	10
Total-----				100	100	100	\$13.01-\$16.00-----	19	29	29	3	1	2
							\$16.01-\$22.00-----	27	32	22	6	2	4
Women's dress and casual footwear:							\$22.01 and over-----	2	3	3	1	2	2
Total quantity							Total-----	100	100	100	100	100	100
1,000 pairs--	39,784	17,780	15,321	20,223	12,738	10,832	Women's athletic footwear designed for sports: 2/-----						
Less than \$4.01-----	4%	6%	6%	61%	69%	56%	Total quantity						
\$4.01-\$7.00-----	44	40	40	30	24	32	1,000 pairs--	430	203	428	152	102	129
\$7.01-\$10.00-----	37	30	33	8	7	11	Less than \$4.01-----	0%	0%	0%	15%	6%	34%
\$10.01-\$13.00-----	12	23	19	1	1/	1	\$4.01-\$7.00-----	18	65	22	22	68	20
\$13.01-\$16.00-----	3	1	2	1/	1/	0	\$7.01-\$10.00-----	77	31	76	0	0	0
\$16.01-\$22.00-----	0	0	0	0	0	0	\$10.01-\$13.00-----	5	4	2	0	0	0
\$22.01 and over-----	0	0	0	1/	1/	0	\$13.01-\$16.00-----	0	0	0	0	0	0
Total-----	100	100	100	100	100	100	\$16.01-\$22.00-----	0	0	0	0	0	0
							\$22.01 and over-----	0	0	0	63	26	46
							Total-----	100	100	100	100	100	100

See footnotes at end of table.

Table 3.--Footwear of plastics: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977--Continued

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Shipments of--							Shipments of--								
U.S. producers			U.S. importers				U.S. producers			U.S. importers					
Type and price range	1976	1977		1976	1977		1976	1977		1976	1977				
		Jan.-June	July-Dec.		Jan.-June	July-Dec.		Jan.-June	July-Dec.						
Other women's athletic footwear: 3/															
Total quantity															
1,000 pairs--	58	no	5	358	471	263				71	71	16	3,462	2,852	1,088
Less than \$4.01-----	41%	ship-	0%	29%	24%	23%				0%	75%	0%	88%	85%	87%
\$4.01-\$7.00-----	59	ments	100	71	76	77				0	0	0	11	13	13
\$7.01-\$10.00-----	0	re-	0	0	0	0				100	25	100	1	2	0
\$10.01-\$13.00-----	0	ported	0	0	0	0				0	0	0	1/	1/	0
\$13.01-\$16.00-----	0		0	0	0	0				0	0	0	0	1/	0
\$16.01-\$22.00-----	0		0	0	0	0				0	0	0	0	0	0
\$22.01 and over-----	0		0	0	0	0				0	0	0	0	0	0
Total-----	100		100	100	100	100				100	100	100	100	100	100
Other women's footwear, except slippers:															
Total quantity															
1,000 pairs--	no shipments reported			1,988	1,603	1,512				251	149	223	351	173	779
Less than \$4.01-----				100%	100%	100%				0%	0%	24%	0%	2%	2%
\$4.01-\$7.00-----				0	0	0				0	0	0	47	18	19
\$7.01-\$10.00-----				0	0	0				4	13	8	37	69	60
\$10.01-\$13.00-----				0	0	0				41	53	34	15	11	11
\$13.01-\$16.00-----				0	0	0				0	0	0	1	0	3
\$16.01-\$22.00-----				0	0	0				55	34	34	1/	0	5
\$22.01 and over-----				0	0	0				100	100	100	100	100	100
Total-----				100	100	100									
Misses' dress and casual footwear:															
Total quantity															
1,000 pairs--	2,616	1,377	1,210	2,600	1,073	1,351				31	10	33	9	21	4
Less than \$3.01-----	5%	9%	12%	55%	43%	37%				0%	0%	0%	0%	7%	4%
\$3.01-\$5.00-----	22	17	18	23	34	43				0	0	0	100	93	96
\$5.01-\$7.00-----	41	44	39	19	21	20				0	0	0	0	0	0
\$7.01-\$9.00-----	30	28	30	3	2	1/				100	100	100	0	0	0
\$9.01-\$11.00-----	2	2	1	0	0	0				0	0	0	0	0	0
\$11.01 and over-----	0	1/	1/	1/	0	0				0	0	0	0	0	0
Total-----	100	100	100	100	100	100				100	100	100	100	100	100
Misses' sandals:															
Total quantity															
1,000 pairs--															
Less than \$3.01-----															
\$3.01-\$5.00-----															
\$5.01-\$7.00-----															
\$7.01-\$9.00-----															
\$9.01-\$11.00-----															
\$11.01 and over-----															
Total-----															
Misses' athletic footwear designed for sports: 2/															
Total quantity															
1,000 pairs--															
Less than \$3.01-----															
\$3.01-\$5.00-----															
\$5.01-\$7.00-----															
\$7.01-\$9.00-----															
\$9.01-\$11.00-----															
\$11.01 and over-----															
Total-----															

See footnotes at end of table.

Table 3.--Footwear of plastics: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977--Continued

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Type and price range	Shipments of--						Type and price range	Shipments of--					
	U.S. producers			U.S. importers				U.S. producers			U.S. importers		
	1976	1977		1976	1977			1976	1977		1976	1977	
		Jan.-June	July-Dec.		Jan.-June	July-Dec.			Jan.-June	July-Dec.		Jan.-June	July-Dec.
Other misses' athletic footwear: 3/	:	:	:	:	:	:	All children's footwear, except slippers:	:	:	:	:	:	:
Total quantity	:	:	:	:	:	:	Total quantity	:	:	:	:	:	:
1,000 pairs--	198	no	18	115	76	56	1,000 pairs--	4,650	2,308	3,875	5,652	3,718	2,298
Less than \$3.01-----	0%	ship-	0%	11%	18%	12%	Less than \$3.01-----	3%	9%	5%	85%	82%	50%
\$3.01-\$5.00-----	6	ments	85	25	26	14	\$3.01-\$5.00-----	68	58	79	10	16	30
\$5.01-\$7.00-----	94	re-	15	64	56	74	\$5.01-\$7.00-----	18	20	9	4	1	17
\$7.01-\$9.00-----	0	ported:	0	0	0	0	\$7.01-\$9.00-----	6	9	4	1/	1	1
\$9.01-\$11.00-----	0	:	0	0	0	0	\$9.01-\$11.00-----	4	3	2	1	1/	1
\$11.01 and over-----	0	:	0	0	0	0	\$11.01 and over-----	1	1	1	1/	1/	1
Total-----	100	:	100	100	100	100	Total-----	100	100	100	100	100	100
Other misses' footwear, except slippers:	:	:	:	:	:	:	All infants' footwear, except slippers:	:	:	:	:	:	:
Total quantity	:	:	:	:	:	:	Total quantity	:	:	:	:	:	:
1,000 pairs--	no shipments reported	:	94	91	38	:	1,000 pairs--	2,575	1,195	1,163	1,831	1,135	923
Less than \$3.01-----	:	:	100%	100%	97%	:	Less than \$2.01-----	5%	13%	18%	28%	34%	10%
\$3.01-\$5.00-----	:	:	0	0	0	:	\$2.01-\$3.00-----	65	63	61	63	54	56
\$5.01-\$7.00-----	:	:	0	0	0	:	\$3.01-\$4.00-----	14	7	7	4	8	8
\$7.01-\$9.00-----	:	:	0	0	0	:	\$4.01-\$5.00-----	5	4	2	3	2	11
\$9.01-\$11.00-----	:	:	0	0	2	:	\$5.01-\$6.00-----	3	1	1/	1	2	2
\$11.01 and over-----	:	:	0	0	1	:	\$6.01-\$7.00-----	5	4	4	1	0	11
Total-----	:	:	100	100	100	:	\$7.01 and over-----	3	8	8	0	1/	2
							Total-----	100	100	100	100	100	100

1/ Less than 0.5 percent.

2/ Includes such footwear as ski boots, golf shoes, and spike shoes designed for and limited to certain sports.

3/ Includes such footwear as joggers' and athletic leisure shoes.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 4.--Footwear of fibers: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Shipments of--							Shipments of--								
U.S. producers			U.S. importers				U.S. producers			U.S. importers					
Type and price range	1977		1976	1977		1976	1976	1977		1976	1977		1976	1977	
	1976	Jan.-June		July-Dec.	Jan.-June			July-Dec.	Jan.-June		July-Dec.	Jan.-June		July-Dec.	
Men's dress and casual:							Youths' and boys',								
Total quantity							other than dress								
1,000 pairs--	2,213	1,909	806	307	380	464	and casual:								
Less than \$2.01-----	0%	0%	0%	3%	33%	5%	Total quantity								
\$2.01-\$4.00-----	8	0	0	21	6	6	1,000 pairs--	6,539	3,052	2,769	530	846	491		
\$4.01-\$6.00-----	8	53	50	40	31	47	Less than \$2.01-----	10%	38%	21%	1%	0%	1%		
\$6.01-\$8.00-----	50	29	28	23	16	23	\$2.01-\$3.00-----	63	40	61	40	27	3		
\$8.01-\$10.00-----	17	9	9	9	11	17	\$3.01-\$4.00-----	0	0	0	24	23	29		
\$10.01 and over-----	17	9	13	4	3	2	\$4.01-\$6.00-----	1	1	1	16	26	28		
Total-----	100	100	100	100	100	100	\$6.01-\$8.00-----	16	13	11	14	15	26		
							\$8.01 and over-----	10	8	6	6	9	13		
Men's, other than dress							Total-----	100	100	100	100	100	100		
and casual:							Women's dress and casual:								
Total quantity							Total quantity								
1,000 pairs--	1,983	1,170	812	937	884	936	1,000 pairs--	7,663	5,029	2,867	5,984	3,586	2,741		
Less than \$2.01-----	0%	0%	0%	23%	24%	9%	Less than \$2.01-----	0%	0%	0%	31%	27%	8%		
\$2.01-\$4.00-----	1/	1/	1/	6	7	3	\$2.01-\$3.00-----	11	13	4	17	20	30		
\$4.01-\$6.00-----	1/	7	6	47	16	45	\$3.01-\$4.00-----	35	34	32	17	22	18		
\$6.01-\$8.00-----	5	5	1/	11	30	25	\$4.01-\$5.00-----	14	16	14	14	13	7		
\$8.01-\$10.00-----	59	56	59	8	9	8	\$5.01-\$6.00-----	17	11	16	6	6	8		
\$10.01 and over-----	36	32	35	5	14	10	\$6.01-\$7.00-----	2	8	11	3	4	8		
Total-----	100	100	100	100	100	100	\$7.01 and over-----	21	18	23	12	8	21		
							Total-----	100	100	100	100	100	100		
Youths' and boys' dress							Women's, other than								
and casual:							dress and casual:								
Total quantity							Total quantity								
1,000 pairs--	3,374	1,265	510	318	137	145	1,000 pairs--	1,322	696	794	2,853	1,936	918		
Less than \$2.01-----	0%	0%	0%	0%	1%	7%	Less than \$2.01-----	62%	71%	31%	19%	14%	6%		
\$2.01-\$3.00-----	0	0	0	31	10	4	\$2.01-\$3.00-----	1/	25	24	46	43	42		
\$3.01-\$4.00-----	5	0	0	36	48	36	\$3.01-\$4.00-----	0	0	0	10	10	15		
\$4.01-\$6.00-----	50	55	55	24	31	41	\$4.01-\$5.00-----	0	0	0	4	7	10		
\$6.01-\$8.00-----	35	35	35	7	8	9	\$5.01-\$6.00-----	1/	1/	1/	7	4	5		
\$8.01 and over-----	10	10	10	2	2	3	\$6.01-\$7.00-----	1	1/	1/	9	7	6		
Total-----	100	100	100	100	100	100	\$7.01 and over-----	37	4	45	5	15	16		
							Total-----	100	100	100	100	100	100		

See footnotes at end of table.

Table 4.--Footwear of fibers: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977--Continued

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Type and price range	Shipments of--						Type and price range	Shipments of--					
	U.S. producers			U.S. importers				U.S. producers			U.S. importers		
	1976	1977		1976	1977			1976	1977		1976	1977	
		Jan.-June	July-Dec.		Jan.-June	July-Dec.			Jan.-June	July-Dec.		Jan.-June	July-Dec.
Misses' dress and casual:							Children's:						
Total quantity							Total quantity						
1,000 pairs--	1,515	775	309	501	466	294	1,000 pairs--	1,701	720	311	822	708	545
Less than \$2.01-----	0%	1/	0%	35%	10%	8%	Less than \$2.01-----	46%	28%	32%	27%	11%	2%
\$2.01-\$3.00-----	20	20	10	30	55	27	\$2.01-\$3.00-----	48	54	50	39	64	47
\$3.01-\$4.00-----	40	40	35	32	28	44	\$3.01-\$4.00-----	3	11	11	31	17	27
\$4.01-\$5.00-----	25	25	30	1	4	3	\$4.01-\$5.00-----	2	3	3	3	5	23
\$5.01-\$7.00-----	10	10	15	1	2	16	\$5.01-\$7.00-----	1	4	4	1/	3	1
\$7.01 and over-----	5	5	10	1	1	2	\$7.01 and over-----	0	0	0	0	0	1/
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100
Misses', other than dress and casual:							Infants':						
Total quantity							Total quantity						
1,000 pairs--	2,069	302	210	674	315	100	1,000 pairs--	989	441	390	592	478	236
Less than \$2.01-----	100%	97%	95%	17%	29%	0%	Less than \$2.01-----	78%	78%	78%	56%	34%	21%
\$2.01-\$3.00-----	0	0	0	49	42	72	\$2.01-\$3.00-----	20	20	20	36	64	40
\$3.01-\$4.00-----	0	0	0	24	16	28	\$3.01-\$4.00-----	2	2	2	7	2	30
\$4.01-\$5.00-----	0	0	0	2	1	0	\$4.01-\$5.00-----	0	0	0	1	0	0
\$5.01-\$7.00-----	0	3	5	8	11	0	\$5.01-\$7.00-----	0	0	0	0	0	9
\$7.01 and over-----	0	0	0	1/	1	0	\$7.01 and over-----	0	0	0	0	0	0
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100

1/ Less than 0.5 percent.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Note.--Shipments of footwear of fibers include some shoes with soles vulcanized to fabric uppers.

Table 5.--Slippers: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Shipments of--							Shipments of--						
U.S. producers							U.S. importers						
Type and price range	1977			1977			Type and price range	1977			1977		
	1976	Jan.-June	July-Dec.	1976	Jan.-June	July-Dec.		1976	Jan.-June	July-Dec.	1976	Jan.-June	July-Dec.
Men's, with uppers of leather:							Children's and infants', with uppers of leather:						
Total quantity							Total quantity						
1,000 pairs--	653	155	658	41	6	126	1,000 pairs--	547	58	589	12	no shipments reported	
Less than \$1.01-----	0%	0%	0%	0%	0%	0%	Less than \$1.01-----	0%	0%	0%	100%		
\$1.01-\$2.00-----	0	0	0	0	0	1	\$1.01-\$2.00-----	0	0	0	0		
\$2.01-\$3.00-----	0	0	0	71	0	0	\$2.01-\$3.00-----	100	100	100	0		
\$3.01-\$4.00-----	13	6	11	10	83	93	\$3.01-\$4.00-----	0	0	0	0		
\$4.01 and over-----	87	94	89	19	17	6	\$4.01 and over-----	0	0	0	0		
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100		
Youths' and boys', with uppers of leather:							Men's, with uppers of plastics:						
Total quantity							Total quantity						
1,000 pairs--	39	7	86	no shipments reported			1,000 pairs--	1,136	376	790	1,535	1,174	943
Less than \$1.01-----	0%	0%	0%				Less than \$1.01-----	0%	0%	0%	19%	8%	0%
\$1.01-\$2.00-----	0	0	0				\$1.01-\$2.00-----	25	15	11	41	42	22
\$2.01-\$3.00-----	0	0	0				\$2.01-\$3.00-----	46	56	58	36	44	67
\$3.01-\$4.00-----	63	63	83				\$3.01-\$4.00-----	28	27	28	1	2	8
\$4.01 and over-----	37	37	17				\$4.01 and over-----	1	2	3	3	4	3
Total-----	100	100	100				Total-----	100	100	100	100	100	100
Women's and misses', with uppers of leather:							Youths' and boys', with uppers of plastics:						
Total quantity							Total quantity						
1,000 pairs--	1,239	228	1,200	161	118	141	1,000 pairs--	69	32	43	75	120	31
Less than \$1.01-----	0%	0%	0%	0%	0%	0%	Less than \$1.01-----	0%	0%	0%	11%	0%	0%
\$1.01-\$2.00-----	0	0	0	11	47	72	\$1.01-\$2.00-----	40	63	44	53	2	23
\$2.01-\$3.00-----	0	0	0	21	4	2	\$2.01-\$3.00-----	31	34	48	28	38	48
\$3.01-\$4.00-----	28	11	20	65	49	26	\$3.01-\$4.00-----	29	3	8	0	58	0
\$4.01 and over-----	72	89	80	3	0	0	\$4.01 and over-----	0	0	0	8	2	29
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100

See footnotes at end of table.

Table 5.--Slippers: Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977--Continued

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Type and price range	Shipments of--						Type and price range	Shipments of--					
	U.S. producers			U.S. importers				U.S. producers			U.S. importers		
	1976	1977		1976	1977			1976	1977		1976	1977	
		Jan.-June	July-Dec.		Jan.-June	July-Dec.			Jan.-June	July-Dec.			
Women's and misses', with uppers of plastics:							Youths' and boys', with uppers of fibers:						
Total quantity							Total quantity						
1,000 pairs--	4,956	1,788	3,000	5,180	3,516	3,136	1,000 pairs--	136	32	65	6	10	6
Less than \$1.01-----	0%	0%	0%	13%	23%	7%	Less than \$1.01-----	0%	0%	0%	0%	0%	33%
\$1.01-\$2.00-----	61	57	60	57	42	36	\$1.01-\$2.00-----	62	0	0	100	90	67
\$2.01-\$3.00-----	8	9	10	26	20	31	\$2.01-\$3.00-----	34	100	100	0	10	0
\$3.01-\$4.00-----	1	1	2	1	15	26	\$3.01-\$4.00-----	4	0	0	0	0	0
\$4.01 and over-----	30	33	28	3	1/	1/	\$4.01 and over-----	0	0	0	0	0	0
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100
Children's and infants', with uppers of plastics:							Women's and misses', with uppers of fibers:						
Total quantity							Total quantity						
1,000 pairs--	650	248	451	130	142	73	1,000 pairs--	33,932	14,279	24,565	4,281	2,181	1,931
Less than \$1.01-----	0%	0%	0%	24%	59%	44%	Less than \$1.01-----	0%	0%	0%	11%	17%	2%
\$1.01-\$2.00-----	100	100	100	57	41	37	\$1.01-\$2.00-----	68	82	50	72	61	81
\$2.01-\$3.00-----	0	0	0	19	0	19	\$2.01-\$3.00-----	29	14	44	16	20	17
\$3.01-\$4.00-----	0	0	0	0	0	0	\$3.01-\$4.00-----	2	3	4	1	2	1/
\$4.01 and over-----	0	0	0	0	0	0	\$4.01 and over-----	1	1	2	0	0	0
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100
Men's, with uppers of fibers:							Children's and infants', with uppers of fibers:						
Total quantity							Total quantity						
1,000 pairs--	4,809	1,918	2,941	137	89	26	1,000 pairs--	4,386	1,326	1,406	584	298	352
Less than \$1.01-----	0%	0%	0%	9%	0%	15%	Less than \$1.01-----	25	31	54	37	63	30
\$1.01-\$2.00-----	5	6	6	88	92	69	\$1.01-\$2.00-----	73	68	40	63	37	70
\$2.01-\$3.00-----	89	82	72	3	8	16	\$2.01-\$3.00-----	2	1	6	0	0	0
\$3.01-\$4.00-----	6	12	18	0	0	0	\$3.01-\$4.00-----	1/	1/	0	0	0	0
\$4.01 and over-----	1/	1/	4	0	0	0	\$4.01 and over-----	0	0	0	0	0	0
Total-----	100	100	100	100	100	100	Total-----	100	100	100	100	100	100

1/ Less than 0.5 percent.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 6.--Other nonrubber footwear: 1/ Percentage distribution of shipments of U.S. producers and importers, by types and price ranges (per pair), and quantity of shipments, by types, 1976, January-June 1977, and July-December 1977

(Data reported in tables 2-6 represent approximately 80 percent of total U.S. producers shipments of nonrubber footwear and approximately 60 percent of U.S. importers shipments of nonrubber footwear)

Shipments of--							Shipments of--						
U.S. producers							U.S. importers						
Type and price range	1977			1977			Type and price range	1977			1977		
	1976	Jan.-June	July-Dec.	1976	Jan.-June	July-Dec.		1976	Jan.-June	July-Dec.	1976	Jan.-June	July-Dec.
Men's:							Misses':						
Total quantity							Total quantity						
1,000 pairs--	689	323	349	820	904	304	1,000 pairs--	no shipments reported			222	289	80
Less than \$2.01	0%	0%	0%	87%	95%	92%	Less than \$2.01				68%	75%	70%
\$2.01-\$4.00	15	15	29	5	2	1	\$2.01-\$3.00				5	14	6
\$4.01-\$6.00	0	0	0	5	2	2	\$3.01-\$4.00				25	10	16
\$6.01-\$8.00	0	0	0	2	0	2/	\$4.01-\$5.00				2	1	8
\$8.01-\$10.00	0	0	0	2/	0	0	\$5.01-\$6.00				0	0	0
\$10.01 and over	85	85	71	1	1	5	\$6.01-\$7.00				0	0	0
Total	100	100	100	100	100	100	\$7.01 and over				0	0	0
							Total				100	100	100
Youths' and boys':							Children's:						
Total quantity							Total quantity						
1,000 pairs--	no shipments reported			173	180	38	1,000 pairs--	77	29	70	29	54	8
Less than \$2.01				86%	100%	92%	Less than \$2.01	87%	91%	90%	15%	82%	23%
\$2.01-\$4.00				6	2/	3	\$2.01-\$3.00	13	9	10	68	18	77
\$4.01-\$6.00				7	0	1	\$3.01-\$4.00	0	0	0	17	0	0
\$6.01-\$8.00				2/	0	2/	\$4.01-\$5.00	0	0	0	0	0	0
\$8.01-\$10.00				0	0	0	\$5.01-\$7.00	0	0	0	0	0	0
\$10.01 and over				1	0	4	\$7.01 and over	0	0	0	0	0	0
Total				100	100	100	Total	100	100	100	100	100	100
Women's:							Infants':						
Total quantity							Total quantity						
1,000 pairs--	2,939	1,198	1,590	3,718	3,481	2,053	1,000 pairs--	no shipments reported			7	1	no
Less than \$2.01	0%	9%	7%	50%	72%	38%	Less than \$2.01				91%	0%	ship-
\$2.01-\$3.00	21	21	32	3	4	1	\$2.01-\$3.00				0	0	ments
\$3.01-\$4.00	4	4	6	15	12	8	\$3.01-\$4.00				0	0	re-
\$4.01-\$5.00	1	2/	2/	7	6	10	\$4.01-\$5.00				0	0	ported
\$5.01-\$6.00	1	2/	2/	4	2	7	\$5.01-\$7.00				0	0	
\$6.01-\$7.00	2/	2/	2/	7	2/	5	\$7.01 and over				9	100	
\$7.01 and over	73	66	55	14	4	31	Total				100	100	
Total	100	100	100	100	100	100							

1/ Includes footwear not covered in tables 2-5, such as those in chief value of wood or cork. Excludes disposable and rubber footwear.

2/ Less than 0.5 percent.

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Table 7.--Profit-and-loss experience of 100 U.S. producers of nonrubber footwear ^{1/} on their total footwear operations, which includes manufacturing, purchasing, and retailing operations, by range of production, accounting years 1976 and 1977

Range of production and year	Net sales	Cost of goods sold	Gross profit	Selling, administrative, and general expenses	Net operating profit	Other income or (other expenses)	Net profit before taxes	Total stockholders' equity	Ratio of net operating profit to net sales	Return on stockholders' equity before taxes
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	Percent	Percent
Less than 200,000 pairs:										
1976-----	39,962	30,740	9,222	7,371	1,851	(78)	1,773	8,032	4.6	22.1
1977-----	42,300	32,308	9,992	8,086	1,906	29	1,935	8,911	4.5	21.7
200,000 to 499,999 pairs:										
1976-----	58,115	44,270	13,845	11,238	2,607	(568)	2,039	15,056	4.5	13.5
1977-----	61,434	45,495	15,939	12,157	3,782	(1,045)	2,737	15,167	6.2	18.0
500,000 to 999,999 pairs:										
1976-----	182,258	150,467	31,791	27,323	4,468	(1,725)	2,743	33,758	2.5	8.1
1977-----	190,737	158,470	32,267	29,108	3,159	(1,024)	2,135	44,512	1.7	4.8
1,000,000 to 1,999,999 pairs:										
1976-----	380,033	287,940	92,093	70,069	22,024	(2,681)	19,343	96,468	5.8	20.1
1977-----	392,973	302,628	90,345	73,886	16,459	(3,741)	12,718	102,525	4.2	12.4
2,000,000 to 3,999,999 pairs:										
1976-----	605,015	452,338	152,677	99,912	52,765	(4,057)	48,708	175,276	8.7	27.8
1977-----	645,220	485,571	159,649	108,909	50,740	(3,127)	47,613	197,089	7.9	24.2
4,000,000 to 9,999,999 pairs:										
1976-----	324,029	239,098	84,931	58,844	26,087	(1,652)	24,435	94,341	8.1	25.9
1977-----	351,572	265,143	86,429	63,569	22,860	(2,633)	20,227	102,045	6.5	19.8
10,000,000 pairs and over:										
1976-----	1,683,401	1,195,992	487,409	299,301	188,108	(6,652)	181,456	2/	11.2	2/
1977-----	1,736,830	1,263,152	473,678	330,939	142,739	(6,147)	136,592	2/	8.2	2/
Total, all categories:										
1976-----	3,272,813	2,400,845	871,968	574,058	297,910	(17,413)	280,497	2/	9.1	2/
1977-----	3,421,066	2,552,767	868,299	626,654	241,645	(17,688)	223,957	2/	7.1	2/

^{1/} Accounting for approximately 290 million pairs, or 74 percent, of total U.S. production in 1977. 5 producers could not report profit-and-loss experience for 1977 and therefore were excluded from the above table for 1976. Total 1976 profit-and-loss experience reported by the 5 producers which represent 2 percent of total U.S. production were: net sales, 222,390 thousand dollars; cost of goods sold, 142,096 thousand dollars; gross profit, 80,294 thousand dollars; selling, administrative, and general expenses, 70,497 thousand dollars; net operating profit, 9,797 thousand dollars; other income, 202 thousand dollars; net profit before taxes, 9,999 thousand dollars; total stockholders' equity, 76,690 thousand dollars; ratio of net operating profit to net sales, 4.4 percent; and return on owners' equity before taxes, 13.0 percent.

^{2/} Total stockholders' equity for multiproduct enterprises could not be properly allocated to footwear operations.

Source: Compiled from data submitted in response to U.S. producers' questionnaires of the U.S. International Trade Commission.

Table 8.--Profit-and-loss experience of 96 U.S. producers of nonrubber footwear 1/ on their footwear manufacturing operations only, by range of production, accounting years 1976 and 1977

Range of production and year	Net sales	Cost of goods sold	Gross profit	Selling, administrative, and general expenses	Net operating profit	Other income or (other expenses)	Net profit before taxes	Total stockholders' equity 2/	Ratio of net operating profit to net sales	Return on stockholders' equity before taxes
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	Percent	Percent
Less than 200,000 pairs:										
1976-----	32,790	26,285	6,505	5,366	1,139	(95)	1,043	6,494	3.5	16.1
1977-----	34,396	27,632	6,764	5,795	969	11	980	7,019	2.8	14.0
200,000 to 499,999 pairs:										
1976-----	56,975	44,266	12,709	11,238	1,471	(568)	903	15,056	2.6	6.0
1977-----	60,317	45,492	14,825	12,157	2,668	(1,045)	1,623	15,167	4.4	10.7
500,000 to 999,999 pairs:										
1976-----	180,555	149,134	31,421	27,054	4,367	(1,722)	2,645	33,758	2.4	7.8
1977-----	187,854	156,320	31,534	28,529	3,005	(1,000)	2,005	44,512	1.6	4.5
1,000,000 to 1,999,999 pairs:										
1976-----	260,285	207,757	52,528	38,439	14,089	(1,039)	13,050	79,706	5.4	16.4
1977-----	278,039	223,070	54,969	41,918	13,051	(2,123)	10,928	85,723	4.7	12.7
2,000,000 to 3,999,999 pairs:										
1976-----	403,740	314,154	89,586	56,335	33,251	(2,770)	30,481	119,839	8.2	25.4
1977-----	435,086	342,175	92,911	61,714	31,197	(2,163)	29,034	136,941	7.2	21.2
4,000,000 to 9,999,999 pairs:										
1976-----	261,641	203,475	58,166	35,343	22,823	(1,635)	21,188	89,397	8.7	23.7
1977-----	278,629	222,268	56,361	38,481	17,880	(2,629)	15,251	96,932	6.4	15.7
10,000,000 pairs and over:										
1976-----	1,218,797	907,025	311,772	166,078	145,694	(4,131)	141,563	2/	12.0	2/
1977-----	1,213,361	937,493	275,868	180,223	95,645	(2,248)	93,397	2/	7.9	2/
Total, all categories:										
1976-----	2,414,783	1,852,096	562,687	339,853	222,834	(11,961)	210,873	2/	9.2	2/
1977-----	2,487,682	1,954,450	533,232	368,817	164,415	(11,197)	153,218	2/	6.6	2/

1/ Accounting for approximately 270 million pairs or about 70 percent, of total U.S. production in 1977.

2/ Total stockholders' equity for multiproduct enterprises could not be properly allocated to footwear production.

Source: Compiled from data submitted in response to U.S. producers' questionnaires of the U.S. International Trade Commission.

Table 9.--Total value of shipments of domestically made footwear: January-June 1977 and July-December 1977

(In millions of dollars)

Type of nonrubber footwear	1977		
	Jan.-June	July-Dec.	Total
Of leather:			
Men's-----	\$ 703.9	\$ 754.0	\$1,457.9
Youths' and boys'-----	42.8	52.7	95.5
Women's and misses'-----	357.0	420.0	777.0
Children's and infants'-----	60.0	58.8	118.8
Of plastics:			
Men's-----	51.2	52.2	103.4
Youths' and boys'-----	22.2	25.2	47.4
Women's and misses'-----	203.8	217.1	420.9
Children's and infants'-----	20.1	19.1	39.2
With uppers of fibers, except those with uppers and soles of wool felt:			
Men's-----	35.6	25.6	61.2
Youths' and boys'-----	37.9	47.5	85.4
Women's and misses'-----	54.4	48.6	103.0
Children's and infants'-----	5.0	5.2	10.2
Other, except disposable footwear designed for one-time use:			
Men's-----	1.0	1.1	2.1
Youths' and boys'-----	2.9	2.2	5.1
Women's and misses'-----	13.0	11.1	24.1
Children's and infants'-----	1/	1/	1/
Total-----	1,610.8	1,740.4	3,351.2

1/ Less than \$50,000.

Source: Compiled from data submitted in response to producers' questionnaires of the U.S. International Trade Commission. Official statistics of the U.S. Department of Commerce reported that total shipments of domestically made footwear amounted to \$3.52 billion in 1976.

Note.--Individual items may not add to the totals shown, because some producers were unable to differentiate by types.

Table 10.--Nonrubber footwear: U.S. producers' unfilled orders, by types, as of January 1, 1977, and January 1, 1978

(In thousands of pairs)

Type of nonrubber footwear	Unfilled orders on hand as of January 1--	
	1977	1978
Of leather:		
Men's-----	9,828	10,667
Youths' and boys'-----	1,234	1,440
Women's and misses'-----	12,877	16,188
Children's and infants'-----	1,547	1,712
Of plastics:		
Men's-----	1,864	2,147
Youths' and boys'-----	1,600	1,941
Women's and misses'-----	12,357	14,689
Children's and infants'-----	1,482	1,653
With uppers of fibers, except those with uppers and soles of wool felt:		
Men's-----	2,062	2,448
Youths' and boys'-----	2,047	1,399
Women's and misses'-----	7,281	8,980
Children's and infants'-----	697	1,017
Other, except disposable footwear designed for one-time use:		
Men's-----	0	597
Youths' and boys'-----	0	400
Women's and misses'-----	154	1,293
Children's and infants'-----	0	118
Total-----	55,030	66,689

Source: Compiled from data submitted in response to producers' questionnaires of the U.S. International Trade Commission.

Note.--Individual items may not add to totals shown because some producers were unable to differentiate by types.

Table 11.--Nonrubber footwear: Year-end inventories of U.S. producers, by types of footwear and share of domestic producers' inventories accounted for by imports, 1976 and 1977

Type	1976				1977			
	Quantity		Value		Quantity		Value	
	Total	Imports' share	Total	Imports' share	Total	Imports' share	Total	Imports' share
	<u>1,000</u> <u>pairs</u>	<u>Percent</u>	<u>1,000</u> <u>dollars</u>	<u>Percent</u>	<u>1,000</u> <u>pairs</u>	<u>Percent</u>	<u>1,000</u> <u>dollars</u>	<u>Percent</u>
Athletic footwear-----	3,381	1.5	23,727	3.4	3,368	2.1	24,305	6.3
Work shoes-----	2,515	4.1	24,021	3.1	2,285	4.6	24,664	3.7
House slippers-----	6,123	11.4	8,949	8.0	5,706	13.3	9,276	9.3
All other nonrubber footwear for--								
Men, youths, and boys-----	11,426	2.6	103,020	4.4	10,232	3.6	103,870	6.0
Women and misses-----	11,450	7.9	78,614	4.6	10,355	6.6	75,859	4.9
Children and infants-----	5,866	.9	11,968	1.3	5,250	1.1	10,370	1.9
Total-----	40,761	5.2	250,299	4.2	37,196	5.5	248,344	5.4

Source: Compiled from data submitted in response to questionnaires of the U.S. International Trade Commission.

Note.--Of the total value of U.S. producers' shipments of \$3.35 billion in 1977, companies representing 73 percent of the total value of U.S. shipments, or \$2.4 billion, reported inventories. The remaining companies did not complete this section of the questionnaire.

Table 12.--Nonrubber footwear: Utilization of U.S. plant capacity, by types, 1970-77

(In percent)

Year	Men's shoes	Women's shoes	All other shoes	Total shoes	Slippers	Total nonrubber footwear
1970	87.8	72.9	74.6	76.7	73.6	76.1
1971	87.6	71.3	76.9	76.6	79.1	77.0
1972	89.3	73.4	78.6	78.9	75.7	78.3
1973	82.8	73.2	74.6	76.2	70.2	74.7
1974	77.0	77.0	69.6	75.0	65.9	73.1
1975	74.1	75.2	65.8	72.4	56.5	69.1
1976	83.5	78.2	77.7	79.6	60.5	75.9
1977	78.9	72.9	64.8	72.5	64.1	71.0

Source: American Footwear Industries Association.

Table 13.--Nonrubber footwear: Utilization of U.S. plant capacity, 1970-77

Item	1970	1971	1972	1973	1974	1975	1976	1977
Plant capacity								
million pairs--	738.6	695.8	673.0	653.4	619.4	598.2	556.5	541.5
Actual production								
million pairs--	562.3	535.8	526.7	488.3	453.0	413.1	422.5	384.3
Utilization of capacity								
percent--	76.1	77.0	78.3	74.7	73.1	69.1	75.9	71.0

Source: American Footwear Industries Association.

Table 14.--Nonrubber footwear: Number of U.S. producers and their share of total U.S. production, by ranges of production, 1969 and 1974-76

		Producers manufacturing--					
Year	Total	Less than 200,00 pairs	200,000 to 499,999 pairs	500,000 to 999,999 pairs	1,000,000 to 1,999,999 pairs	2,000,000 to 3,999,999 pairs	4,000,000 pairs and over
Number of producers							
1969	597	192	146	113	93	32	21
1974	409	139	105	65	57	22	21
1975	376	129	92	71	42	23	21
1976	341	120	80	60	37	21	23
Percent of total production							
1969	100	2	8	14	24	15	37
1974	100	2	8	10	17	13	50
1975	100	2	7	12	14	15	50
1976	100	2	6	10	13	13	56

Source: Compiled from unpublished data of the U.S. Bureau of the Census.

Table 15.--Nonrubber footwear: U.S. producers' capital and research and development expenditures, 1976 and 1977

(In thousands of dollars)

Type of expenditure	1976	1977
Capital expenditures for--		
New plants <u>1</u> /-----	1,648	4,258
Additions to existing plants <u>1</u> /-----	4,150	5,904
Machinery, equipment, and fixtures <u>2</u> /-----	26,007	25,813
Leased machinery and equipment-----	14,812	12,523
Environmental improvements-----	448	1,371
Total capital expenditures-----	47,065	49,869
Research and development expenditures-----	6,721	7,299

1/ Includes land and land improvements.

2/ Excludes leased items.

Source: Compiled from data submitted in response to U.S. producers' questionnaires of the U.S. International Trade Commission.

Table 16.--U.S. importers' wholesale value of shipments:
January-June and July-December 1977

(In millions of dollars)

Item	1977		
	Jan.-June	July-Dec.	Total
Nonrubber footwear:			
Of leather:			
Men's-----	\$ 143.9	\$ 133.3	\$ 277.2
Youths' and boys'-----	39.7	37.5	77.2
Women's and misses'-----	179.3	185.7	365.0
Children's and infants'-----	12.1	8.9	21.0
Of plastics, except protective and rubber:			
Men's-----	31.2	29.4	60.6
Youths' and boys'-----	12.3	9.6	21.9
Women's and misses'-----	115.0	118.3	230.7
Children's and infants'-----	9.6	9.8	19.4
With uppers of fibers, except those with uppers and soles of wool felt:			
Mens'-----	5.4	7.0	12.6
Youths' and boys'-----	3.5	3.4	6.9
Women's and misses'-----	26.4	23.0	50.7
Children's and infants'-----	2.4	2.4	4.8
Other, except disposable footwear designed for one-time use:			
Men's-----	2.7	1.5	4.2
Youths' and boys'-----	1.0	0.7	1.7
Women's and misses'-----	11.8	12.0	23.8
Children's and infants'-----	0.5	0.4	0.9
Rubber and plastic footwear: ^{1/}			
Waterproof (protective):			
Men's-----	5.6	16.9	22.5
Youths' and boys'-----	3.8	7.1	10.9
Women's and misses'-----	2.7	2.4	5.1
Children's and infants'-----	0.2	1.0	1.2
Fabric:			
Men's-----	3.2	1.9	5.1
Youths' and boys'-----	2.2	4.8	7.0
Women's and misses'-----	13.2	13.9	27.1
Children's and infants'-----	1.5	1.1	2.6
Total, all footwear-----	654.2	652.1	1,306.1

^{1/} Represents footwear classified under TSUS items 700.51, 700.52, 700.53, and 700.60.

Source: Compiled from data submitted in response to importers' questionnaires of the U.S. International Trade Commission.

Note.--Individual items may not add to the totals shown, because some importers were unable to differentiate by types. Total value of shipments reported for nonrubber footwear represent about three-fourths of the total U.S. imports of such footwear in 1977.

Table 17.--Imported footwear: U.S. importers' year-end inventories, by types and materials, 1976 and 1977 ^{1/}

Type	1976	1977
	Quantity (1,000 pairs)	
Nonrubber footwear:		
Athletic-----	3,120	3,285
Work-----	436	602
House slippers-----	1,730	1,604
Other nonrubber footwear for--		
Men, youths, and boys-----	2,510	2,744
Women and misses-----	8,494	9,941
Children and infants-----	556	624
Rubber and plastic footwear for-- ^{2/}		
Men, youths, and boys-----	1,735	1,757
Women and misses-----	6,505	4,787
Children and infants-----	1,380	1,375
Total-----	26,522	26,816
	Value (1,000 dollars)	
Nonrubber:		
Athletic-----	22,222	29,270
Work-----	3,321	5,134
House slippers-----	2,539	2,353
Other nonrubber footwear for--		
Men, youths, and boys-----	17,534	20,644
Women and misses-----	49,382	49,928
Children and infants-----	1,862	2,327
Rubber and plastic footwear for-- ^{2/}		
Men, youths, and boys-----	8,618	9,787
Women and misses-----	15,056	12,452
Children and infants-----	3,505	3,877
Total-----	157,335	156,407

^{1/} Excludes inventories allocated to customer accounts.

^{2/} Includes weatherproof and protective footwear and fabric upper footwear having rubber or plastic soles vulcanized to the uppers.

Source: Compiled from data submitted in response to importers' questionnaires of the U.S. International Trade Commission.

Note.--Individual items may not add to totals shown because some importers were unable to differentiate by types. Of the total value of U.S. importers' shipments of \$1.6 billion in 1977, companies with a total of \$737.8 million reported inventories.

Library Cataloging Data

U.S. International Trade Commission.

Nonrubber footwear: first annual surveys of producers and importers, calendar years 1976 and 1977. Report to the President on Investigation no. 332-93 under section 332 of the Tariff act of 1930, as amended. Washington, 1978.

illus. 28 cm. (USITC
Publication 889)

1. Boots and shoes--Trade and manufacture--U.S.
2. Boots and shoes--Tariff--U.S. I. Title:
Nonrubber footwear.

UNITED STATES
INTERNATIONAL TRADE COMMISSION
WASHINGTON, D.C. 20436

OFFICIAL BUSINESS

ADDRESS CORRECTION REQUESTED

Postage And Fees Paid
U.S. International Trade Commission



ADDRESS CHANGE

- Remove from List
 - Change as Shown
- Please detach address label and mail to address shown above.