

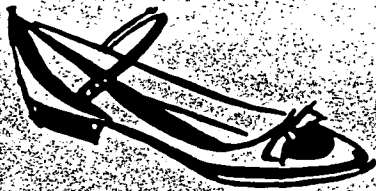
Nonrubber Footwear Quarterly Statistical Report

Investigation No. 332-191

Publication 2868

March 1995

U.S. International Trade Commission



U.S. International Trade Commission

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PREFACE

This series of quarterly reports on the U.S. nonrubber footwear industry is published by the U.S. International Trade Commission pursuant to a request from the Senate Committee on Finance. In a letter received on August 10, 1984, the Committee requested that the Commission institute an investigation under section 332 of the Tariff Act of 1930 (19 U.S.C. 1332) for the purpose of preparing and publishing quarterly reports on nonrubber footwear. In response to this request, the Commission instituted investigation No. 332-191 on August 28, 1984.

The Committee requested the reports in order that it might monitor the condition of the industry on a quarterly basis. The Committee requested that the quarterly reports include data on (1) production and/or shipments, (2) imports, (3) exports, (4) apparent consumption, (5) market share, (6) employment, and (7) unemployment. In addition, the Committee requested that the Commission provide, on an annual basis, information on plant closings in the industry. The Commission publishes information on plant closings in the reports covering the fourth quarter of each year.

HIGHLIGHTS

U.S. production.--U.S. production of nonrubber footwear resumed its long-term decline in 1994, following a modest increase a year earlier (table 1). Domestic output in the fourth quarter of 1994 fell by 4 percent from that in the corresponding period of 1993, bringing the total decline for the year to 9 percent, the biggest drop since 1990. The value of shipments, however, increased by 8 percent in the fourth quarter and by 4 percent for all of 1994, to \$3.9 billion.

Sluggish demand in the U.S. market for nonrubber footwear largely contributed to the 1994 decline in domestic production. Apparent U.S. consumption of nonrubber footwear rose by slightly less than 2 percent in 1994 to 1.2 billion pairs. The share of the market supplied by the U.S. industry declined by 1 percentage point to 11 percent, by quantity, but remained unchanged at 27 percent, by value. The ongoing decline in the industry's employment accelerated to 7 percent in the fourth quarter, bringing the average decline for the year to 4 percent (table 2). According to the Footwear Industries of America (FIA), 14 U.S. plants closed and 3 plants opened during 1994.

U.S. imports.--Imports of nonrubber footwear declined by 1 percent, by volume, in the fourth quarter of 1994, the first quarterly decline in 8 quarters. As a result, imports rose by only 3 percent for all of 1994, to 1.1 billion pairs, valued at \$9.7 billion, the smallest annual increase since at least 1990. The share of the domestic market supplied by imports rose by 1 percentage point, to 89 percent by quantity, while showing no change at 73 percent, by value.

China continued to account for most of the import growth in 1994, increasing its share of the U.S. nonrubber footwear market by 4 percentage points, to 55 percent. Imports from China in all of 1994 increased by 9 percent by volume and by 14 percent by value, to 681 million pairs, valued at \$4.4 billion. In contrast, imports from all other sources combined decreased by 5 percent by volume and by 3 percent by value. China's dominance in the domestic market reflects its extremely low costs, averaging \$6.50 a pair, or just over one-half the average cost of \$12.43 a pair from all other sources.

Imports of nonrubber footwear from all other major low-cost suppliers declined in 1994. Imports from Brazil, the second largest supplier, dropped by 33 percent in the fourth quarter and by 7 percent for all of 1994, to 121 million pairs, valued at \$1.3 billion. The decline in these shipments partly reflected the introduction of Brazil's new exchange rate pegged to the dollar in July 1994. The Brazilian currency subsequently appreciated against the dollar in 1994, which made its products more expensive in the U.S. market.

Imports from Indonesia, the third largest volume supplier, dropped by 7 percent in the fourth quarter and by 6 percent for the year, to 79 million pairs, valued at \$725 million. This decline reflected continued softness in the U.S. market for athletic shoes, the major import category from Indonesia. The declining trend in imports from Korea and Taiwan continued into 1994, as imports from Korea dropped by 33 percent in quantity and by 34 percent in value, and those from Taiwan dropped by 30 percent in quantity and by 27 percent in value. The decline in imports from these two countries largely

resulted from continued migration of their shoe production to lower cost suppliers, especially China.

Favorable exchange rates for Spain and Italy helped spur imports from the European Union (EU) in 1994. Imports of EU nonrubber footwear rose by 23 percent in the fourth quarter and by 29 percent for all of 1994. Spain and Italy, which together supplied 85 percent of U.S. nonrubber footwear imports from the EU in 1994, accounted for most of the increase in EU shipments. Imports from Spain increased by 61 percent, to 24 million pairs, and those from Italy increased by 20 percent, to 42 million pairs. The average price of their shoes fell by 10 percent for Spain and by 3 percent for Italy.

1994 Plant closings

Thom McAn	Wilkesboro, NC
Brown Shoe	Caruthersville, MO
Brown Shoe	Charleston, MO
Brown Shoe	Mountain Grove, MO
Brown Shoe	Piedmont, MO
Brown Shoe	Selmer, TN
Carter Footwear	Blackshear, GA
Colonial Shoe	Salunga, PA
Floresheim Shoe Company	West Plains, MO
Genesco	Danville, KY
Genesco	Fulton, MS
George E. Keith	Bridgewater, MA
Suave Shoe	Miami Lakes, FL
Tobin-Hamilton	Mansfield, MO

1994 Plant openings

Brightwood, Inc.	Pompano, FL
G.W. Shoe Co.	Carrollton, TX
West Plains Shoe Co.	West Plains, MO

Source: Footwear Industries of America.

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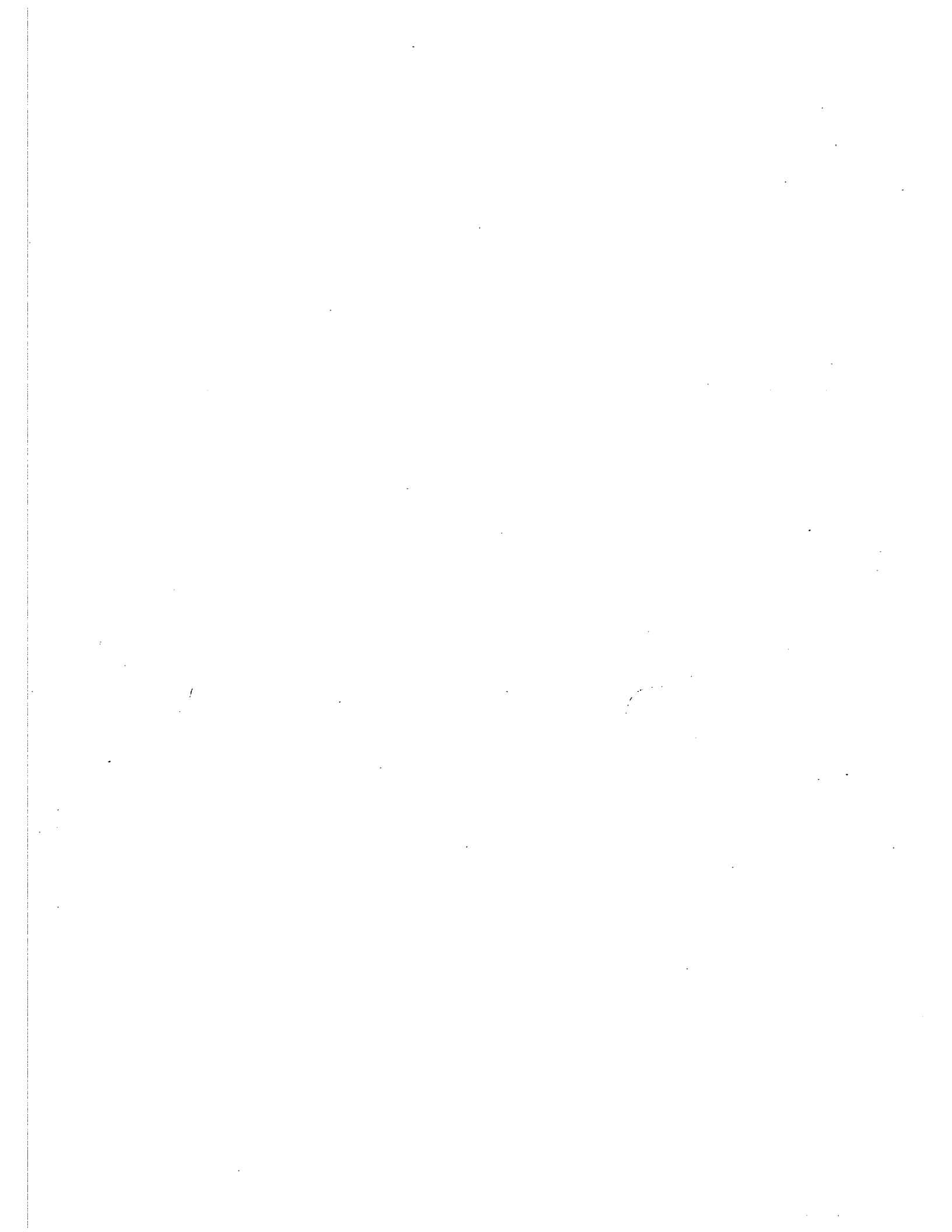


Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1990-94 and by quarters, 1993-94

Period	Production/ shipments ^{2/}	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}			
						Production/ shipments	Imports	Exports	Apparent consumption
	Quantity (million pairs)					-----Percent-----			
1990.....	184.6	897.5	15.2	1,066.9	84	-17	4	5	0
1991.....	169.0	937.2	18.1	1,088.0	86	-8	4	19	2
1992.....	164.8	974.2	21.4	1,117.7	87	-2	4	18	3
1993.....	171.7	1,065.3	20.7	1,216.3	88	4	9	-3	9
1994 3/.....	156.7	1,101.3	22.5	1,235.5	89	-9	3	9	2
1993:									
Jan.-Mar....	43.3	269.2	4.8	307.7	87	5	3	-10	3
Apr.-Jun....	44.6	261.9	5.4	301.1	87	9	18	-2	17
Jul.-Sep....	42.8	296.5	5.4	333.9	89	-2	11	2	9
Oct.-Dec....	41.0	237.8	5.1	273.7	87	4	7	-3	7
1994:3/									
Jan.-Mar....	40.0	283.1	5.5	317.7	89	-8	5	16	3
Apr.-Jun....	39.2	281.8	5.3	315.7	89	-12	8	-3	5
Jul.-Sep....	38.2	301.1	5.5	333.8	90	-11	2	2	-0
Oct.-Dec....	39.3	235.2	6.2	268.4	88	-4	-1	22	-2
	Value (million dollars)					-----Percent-----			
1990.....	3,671.8	8,408.5	254.5	11,825.8	71	-2	13	42	7
1991.....	3,521.4	8,311.9	305.6	11,527.7	72	-4	-1	20	-3
1992.....	3,586.4	8,587.5	341.9	11,832.0	73	2	3	12	3
1993.....	3,753.3	9,256.2	330.8	12,678.7	73	5	8	-3	7
1994 3/.....	3,895.6	9,656.8	379.4	13,173.0	73	4	4	15	4
1993:									
Jan.-Mar....	884.3	2,110.2	73.8	2,920.7	72	11	3	-6	-1
Apr.-Jun....	882.0	2,262.8	82.0	3,062.8	74	8	15	-1	5
Jul.-Sep....	1,013.4	2,746.7	86.7	3,673.3	75	6	9	-9	6
Oct.-Dec....	973.6	2,136.6	88.2	3,021.9	71	-4	0	4	6
1994:3/									
Jan.-Mar....	950.1	2,235.0	85.7	3,099.4	72	7	6	16	6
Apr.-Jun....	901.5	2,384.4	88.2	3,197.8	75	2	5	7	4
Jul.-Sep....	991.0	2,797.8	99.1	3,689.7	76	-2	2	14	0
Oct.-Dec....	1,053.0	2,239.6	106.4	3,186.2	70	8	5	21	5

1/ Percentages based on unrounded data.

2/ "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear.

3/ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2
Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314),
Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear, 1990-94 and by quarters,
1993-94

Period	Employment		Change from year-earlier period			Producer Price Index	Consumer Price Index
	Total	Production	Total employment	Production workers	Unemployment rate ^{1/}		
	-----1,000 workers-----		-----Percent-----			(1982=100)	(1982-84=100)
1990.....	73.9	62.7	-4	-5	8.0	125.6	117.4
1991.....	67.3	56.6	-9	-10	12.3	128.6	120.9
1992.....	64.3	53.5	-4	-5	12.8	132.0	125.0
1993.....	62.9	51.8	-2	-3	9.8	134.4	125.9
1994 2/.....	60.3	49.5	-4	-4	8.2	135.5	126.1
1993:							
Jan.-Mar.....	62.5	51.5	-2	-3	11.0	133.7	126.1
Apr.-Jun.....	62.7	51.7	-3	-4	12.2	134.3	125.9
Jul.-Sep.....	62.8	51.7	-3	-4	7.9	134.8	125.3
Oct.-Dec.....	63.5	52.2	-1	-2	8.1	134.9	126.3
1994:2/							
Jan.-Mar.....	61.5	50.6	-2	-2	19.3	135.3	127.1
Apr.-Jun.....	60.8	50.1	-3	-3	8.3	135.3	127.0
Jul.-Sep.....	59.8	49.0	-5	-5	3.5	135.4	125.7
Oct.-Dec.....	59.0	48.5	-7	-7	1.7	136.1	124.6

1/ Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and therefore, should be used with caution.

2/ Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3
 Nonrubber footwear: U.S. imports for consumption, by principal sources,
 Oct.-Dec. 1992-94, and annual 1992-94

Source	Oct.-Dec.--			Percentage change, Oct. - Dec. 1994 from Oct. Dec. 1993				Percentage change, 1994 from 1993
	1992	1993	1994		1992	1993	1994	
	Quantity (1,000 pairs)							
China.....	121,037	140,224	149,391	6.5	506,057	622,240	680,719	9.4
Brazil.....	25,360	31,235	20,802	- 33.4	106,122	130,001	121,239	- 6.7
Italy.....	7,156	7,868	8,376	6.5	34,798	35,445	42,394	19.6
Indonesia.....	18,846	19,510	18,189	- 6.8	76,806	84,275	79,016	- 6.2
Spain.....	4,027	4,129	6,387	54.7	15,476	15,080	24,256	60.8
Korea.....	11,650	5,217	4,953	- 5.1	70,704	36,490	24,294	- 33.4
Taiwan.....	11,766	7,366	5,687	- 22.8	75,346	46,715	32,705	- 30.0
Thailand.....	6,134	5,157	5,587	8.3	25,500	25,464	24,508	- 3.8
Mexico.....	1,725	1,474	1,505	2.1	6,979	6,639	5,977	- 10.0
Portugal.....	844	867	1,119	29.1	3,523	3,907	4,540	16.2
Canada.....	299	543	800	47.3	848	1,382	1,884	36.3
United Kingdom.....	842	782	714	- 8.4	2,248	2,822	2,833	0.4
Hong Kong.....	3,123	2,866	2,322	- 19.0	13,779	13,464	13,197	- 2.0
India.....	896	1,624	1,117	- 31.2	4,569	6,619	7,950	20.1
Philippines.....	2,460	2,836	2,381	- 16.0	9,185	10,681	11,039	3.4
France.....	211	260	332	27.7	919	1,079	1,300	20.5
Germany.....	674	483	761	57.6	2,619	1,833	2,638	43.9
Dominican Rep.....	755	315	441	40.0	2,740	1,239	963	- 22.3
Romania.....	422	474	463	- 2.3	1,166	1,718	1,874	9.1
Hungary.....	97	164	204	24.4	425	598	756	26.4
All Other.....	3,786	4,358	3,651	- 16.2	14,405	17,566	17,175	- 2.2
Total.....	222,121	237,761	235,193	- 1.1	974,223	1,065,267	1,101,268	3.4
CBI total.....	999	650	815	25.4	3,621	2,501	2,405	- 3.8
European Union tot	13,850	14,508	17,813	22.8	59,904	60,689	78,469	29.3
	Value (1,000 dollars)							
China.....	749,908	900,913	1,018,522	13.1	2,969,726	3,881,544	4,430,717	14.1
Brazil.....	279,730	345,595	233,791	- 32.4	1,098,912	1,396,454	1,251,987	- 10.4
Italy.....	179,608	173,377	220,189	27.0	771,644	742,656	865,975	16.6
Indonesia.....	157,916	171,500	179,572	4.7	606,705	722,119	724,607	0.3
Spain.....	71,866	65,280	104,249	59.7	270,434	243,148	350,894	44.3
Korea.....	195,676	86,664	87,719	- 1.2	1,073,106	621,808	409,194	- 34.2
Taiwan.....	130,322	86,055	68,504	- 20.4	695,603	449,346	327,548	- 27.1
Thailand.....	65,257	57,464	67,436	17.4	263,281	271,112	280,612	3.5
Mexico.....	35,136	25,838	25,965	0.5	119,728	113,450	98,608	- 13.1
Portugal.....	16,480	17,509	25,360	44.8	65,716	72,324	90,684	25.4
Canada.....	8,899	15,520	24,925	60.6	24,399	37,490	58,073	54.9
United Kingdom.....	24,693	23,731	22,894	- 3.5	69,662	82,788	84,187	1.7
Hong Kong.....	26,366	24,752	17,828	- 28.0	104,767	112,700	108,457	- 3.8
India.....	13,921	23,647	15,966	- 32.5	60,519	84,323	88,065	4.4
Philippines.....	11,406	18,821	15,263	- 18.9	48,304	59,509	68,436	15.0
France.....	11,070	14,014	14,873	6.1	45,343	52,975	51,866	2.1
Germany.....	16,067	10,852	12,759	17.6	60,723	40,987	51,979	26.8
Dominican Rep.....	4,737	1,395	8,753	527.5	12,955	4,490	22,428	399.5
Romania.....	3,700	4,817	6,095	26.5	10,485	16,380	22,032	34.5
Hungary.....	2,456	4,330	5,947	37.3	11,763	15,522	21,355	37.6
All Other.....	57,673	64,470	62,973	- 2.3	203,725	235,087	249,140	6.0
Total.....	2,062,897	2,136,555	2,239,594	4.8	8,587,509	9,256,221	9,656,772	4.3
CBI total.....	7,383	5,860	15,014	156.2	23,411	19,847	45,208	127.8
European Union tot	321,904	307,696	403,868	31.3	1,291,493	1,246,176	1,508,879	21.1
	Unit value (per pair)							
China.....	\$6.19	\$6.42	\$6.81	6.1	\$5.86	\$6.23	\$6.50	4.3
Brazil.....	11.03	11.06	11.23	1.5	10.35	10.74	10.32	- 3.9
Italy.....	25.09	22.03	26.28	19.3	22.17	20.95	20.42	- 2.5
Indonesia.....	8.37	8.79	9.87	12.3	7.89	8.56	9.17	7.1
Spain.....	17.84	15.81	16.32	3.2	17.47	16.12	14.46	- 10.3
Korea.....	16.79	16.61	17.71	6.6	15.17	17.04	16.84	- 1.2
Taiwan.....	11.07	11.68	12.04	3.1	9.23	9.61	10.01	4.2
Thailand.....	10.63	11.14	12.07	8.3	10.32	10.64	11.44	7.5
Mexico.....	20.36	17.52	17.25	- 1.5	17.15	17.08	16.49	- 3.5
Portugal.....	19.52	20.19	22.66	12.2	18.65	18.51	19.97	7.9
Canada.....	29.76	28.58	31.15	9.0	28.77	27.12	30.82	13.6
United Kingdom.....	29.32	30.34	31.97	5.4	30.98	29.33	29.71	1.3
Hong Kong.....	8.44	8.63	7.67	- 11.1	7.60	8.37	8.21	- 1.9
India.....	15.53	14.56	14.29	- 1.9	13.24	12.73	11.07	- 13.0
Philippines.....	4.63	6.63	6.41	- 3.3	5.25	5.57	6.19	11.1
France.....	52.46	53.90	44.79	- 16.9	49.33	49.09	39.89	- 18.7
Germany.....	23.83	22.46	16.76	- 25.4	23.18	22.36	19.70	- 11.9
Dominican Rep.....	6.27	4.42	19.84	348.9	4.72	3.62	23.28	543.1
Romania.....	8.76	10.16	13.16	29.5	8.99	9.53	11.75	23.3
Hungary.....	25.31	26.40	29.15	10.4	27.67	25.95	28.24	8.8
All Other.....	15.23	14.79	17.24	16.6	14.14	13.38	14.50	8.4
Total.....	9.28	8.98	9.52	6.0	8.81	8.68	8.76	0.9
CBI total.....	7.39	9.01	18.42	104.4	6.46	7.93	18.79	136.9
European Union tot	23.24	21.20	22.67	6.9	21.55	20.53	19.22	- 6.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4

Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1990-94 and by quarters, 1993-94

Period	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}			
						Production	Imports	Exports	Apparent consumption
	Quantity (million pairs)					-----Percent-----			
Fabric-upper footwear with rubber or plastic soles:									
1990.....	89.7	199.2	8.7	280.3	71	17	5	-13	9
1991.....	97.5	213.4	9.7	301.2	71	9	7	11	7
1992.....	92.7	257.0	9.5	340.2	76	-5	20	-2	13
1993.....	62.5	260.0	9.2	313.3	83	-33	1	-3	-8
1994 2/.....	59.8	300.5	9.6	350.8	86	-4	16	4	12
1993:									
Jan.-Mar...	21.2	89.4	2.8	107.8	83	-31	4	-2	-5
Apr.-Jun...	17.1	71.3	2.2	86.2	83	-37	-2	-6	-12
Jul.-Sep...	11.5	48.8	2.1	58.2	84	-27	8	8	-1
Oct.-Dec...	12.9	50.5	2.2	61.1	83	-34	-5	-11	-13
1994: 2/									
Jan.-Mar...	18.1	93.0	2.4	108.7	86	-14	4	-11	1
Apr.-Jun...	16.3	87.0	2.3	101.0	86	-4	22	5	17
Jul.-Sep...	11.8	58.6	2.2	68.2	86	3	20	6	17
Oct.-Dec...	13.6	61.9	2.6	72.9	85	6	23	20	19
	Quantity (million pairs)					-----Percent-----			
Protective footwear:^{3/}									
1990.....	16.0	8.7	0.8	23.9	37	13	7	24	11
1991.....	15.6	8.0	0.9	22.7	35	-2	-8	17	-5
1992.....	17.8	7.7	0.8	24.8	31	14	-3	-16	9
1993.....	17.8	9.7	0.7	26.7	36	0	25	-2	8
1994 2/.....	18.2	12.0	0.8	29.4	41	2	23	12	10
1993:									
Jan.-Mar...	4.0	1.5	0.2	5.4	28	-14	16	-35	-6
Apr.-Jun...	4.9	2.0	0.2	6.7	30	-2	-7	9	-4
Jul.-Sep...	4.2	3.2	0.2	7.2	44	7	30	43	15
Oct.-Dec...	4.7	3.0	0.2	7.5	40	11	65	-8	28
1994: 2/									
Jan.-Mar...	4.7	1.8	0.1	6.4	28	17	15	-12	18
Apr.-Jun...	4.8	2.5	0.2	7.2	35	-0	25	4	7
Jul.-Sep...	4.2	4.3	0.1	8.3	51	-1	34	-37	16
Oct.-Dec...	4.5	3.4	0.4	7.5	45	-4	15	110	1

1/ Percentages based on unrounded data.

2/ Preliminary.

3/ Data for 1992 and 1993 have been revised based on the 1993 annual report.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 5
Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption,
by principal sources, Oct.-Dec. 1992-94, and annual 1992-94

Source	Oct.-Dec.--			Percentage change, Oct. - Dec. 1994 from Oct. Dec. 1993	1992	1993	1994	Percentage change, Oct. - Dec. 1994 from Oct. Dec. 1993
	1992	1993	1994					
	Quantity (1,000 pairs)							
China.....	30,449	33,452	41,017	22.6	162,972	176,266	211,786	20.2
Korea.....	7,975	4,542	2,808	- 38.2	32,519	23,339	15,621	- 33.1
Indonesia.....	2,361	1,841	4,176	126.8	8,875	10,821	17,259	59.5
Taiwan.....	1,812	1,357	1,044	- 23.1	9,555	7,390	6,022	- 18.5
Thailand.....	2,400	1,727	2,221	28.6	10,023	10,036	9,694	- 3.4
Mexico.....	4,938	4,362	5,623	28.9	19,477	18,717	20,232	8.1
Dominican Rep.....	1,263	1,584	2,584	63.1	2,953	4,495	9,125	103.0
Italy.....	18	63	121	92.1	143	221	430	94.6
Philippines.....	410	368	794	115.8	1,442	3,015	3,145	4.3
Spain.....	18	66	151	128.8	116	243	729	200.0
Brazil.....	168	62	263	324.2	769	794	1,364	71.8
Hong Kong.....	1,200	547	452	- 17.4	6,372	2,522	2,690	6.7
Malaysia.....	45	66	210	218.2	279	249	695	179.1
Germany.....	24	26	36	38.5	235	82	101	23.2
Israel.....	101	135	119	- 11.9	726	781	681	- 12.8
Canada.....	45	93	84	- 9.7	122	258	231	- 10.5
France.....	4	19	13	- 31.6	50	79	114	44.3
Slovenia.....	4	0	15	0.0	11	10	32	220.0
Macao.....	0	0	21	0.0	0	3	46	433.3
Japan.....	8	5	15	200.0	64	74	84	13.5
All Other.....	111	138	94	- 31.9	265	579	407	- 29.7
Total.....	53,364	50,460	61,870	22.6	256,978	259,984	300,497	15.6
CBI total.....	1,263	1,636	2,584	57.9	2,955	4,555	9,131	100.5
European Union tot	74	186	336	80.6	580	680	1,464	115.3
	Value (1,000 dollars)							
China.....	83,188	107,904	160,439	48.7	328,400	518,311	690,887	33.3
Korea.....	113,162	77,300	45,785	- 40.8	415,935	382,642	250,225	- 34.6
Indonesia.....	18,691	20,663	43,136	108.8	55,095	106,467	160,094	50.4
Taiwan.....	26,375	24,176	20,568	- 14.9	111,623	117,338	106,376	- 9.3
Thailand.....	8,683	14,169	17,031	20.2	37,358	57,137	78,407	37.2
Mexico.....	8,657	9,501	11,279	18.7	35,006	36,974	38,579	4.3
Dominican Rep.....	2,976	3,030	5,783	90.9	7,165	8,478	20,120	137.3
Italy.....	629	1,482	2,511	69.4	3,270	5,597	9,237	65.0
Philippines.....	1,571	1,560	2,510	60.9	5,684	10,289	10,747	4.5
Spain.....	243	817	1,533	87.6	955	2,362	6,726	184.8
Brazil.....	528	134	1,420	959.7	1,841	2,087	5,499	163.5
Hong Kong.....	3,155	2,836	1,416	- 50.1	10,908	11,302	13,675	21.0
Malaysia.....	256	436	1,387	218.1	1,211	1,804	4,552	152.3
Germany.....	428	575	805	40.0	1,018	1,857	2,369	27.6
Israel.....	480	999	762	- 23.7	3,327	4,754	4,560	- 4.1
Canada.....	377	586	757	29.2	1,090	1,534	1,714	11.7
France.....	202	706	235	- 66.7	1,177	2,636	2,750	4.3
Slovenia.....	74	2	203	50.0	240	166	464	179.5
Macao.....	0	0	190	0.0	0	15	394	526.7
Japan.....	50	104	113	8.7	308	453	646	42.6
All Other.....	950	1,073	636	- 40.9	2,420	3,765	3,855	2.4
Total.....	270,684	268,064	318,507	18.8	1,024,039	1,275,977	1,411,886	10.7
CBI total.....	2,976	3,175	5,783	82.1	7,176	8,667	20,134	132.3
European Union tot	1,651	3,688	5,274	43.0	6,987	12,900	22,184	72.0
	Unit value (per pair)							
China.....	\$2.73	\$3.22	\$3.91	21.4	\$2.01	\$2.94	\$3.26	10.9
Korea.....	14.18	17.01	16.30	- 4.2	12.79	16.39	16.01	- 2.3
Indonesia.....	7.91	11.22	10.32	- 8.0	6.20	9.83	9.27	- 5.7
Taiwan.....	14.55	17.81	19.70	10.6	11.68	15.87	17.66	11.3
Thailand.....	3.61	8.20	7.66	- 6.6	3.72	5.69	8.08	42.0
Mexico.....	1.75	2.17	2.00	- 7.8	1.79	1.97	1.90	- 3.6
Dominican Rep.....	2.35	1.91	2.23	16.8	2.42	1.88	2.20	17.0
Italy.....	34.94	23.52	20.75	- 11.8	22.86	25.32	21.48	- 15.2
Philippines.....	3.83	4.23	3.16	- 25.3	3.94	3.41	3.41	0.0
Spain.....	13.50	12.37	10.15	- 17.9	8.23	9.72	9.22	- 5.1
Brazil.....	3.14	2.16	5.39	149.5	2.39	2.62	4.03	53.8
Hong Kong.....	2.62	5.18	3.13	- 39.6	1.71	4.48	5.08	13.4
Malaysia.....	5.68	6.60	6.60	0.0	4.34	7.24	6.54	- 9.7
Germany.....	17.83	22.11	22.36	1.1	4.33	22.64	23.45	3.6
Israel.....	4.75	7.40	6.40	- 13.5	4.58	6.08	6.69	10.0
Canada.....	8.37	6.30	9.01	43.0	8.93	5.94	7.41	- 24.7
France.....	50.50	37.15	18.07	- 51.4	23.54	33.36	24.12	- 27.7
Slovenia.....	18.50	.00	13.53	0.0	21.81	16.60	14.50	- 12.7
Macao.....	.00	.00	9.04	0.0	.00	5.00	8.56	71.2
Japan.....	6.25	20.80	7.53	- 63.8	4.81	6.12	7.69	25.7
All Other.....	8.55	7.77	6.74	- 13.3	9.13	6.50	9.47	45.7
Total.....	5.07	5.31	5.14	- 3.2	3.98	4.90	4.69	- 4.3
CBI total.....	2.35	1.94	2.23	14.9	2.42	1.90	2.20	15.8
European Union tot	22.31	19.82	15.69	- 20.8	12.04	18.97	15.15	- 20.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6
Protective footwear: U.S. imports for consumption, by principal sources,
Oct.-Dec. 1992-94, and annual 1992-94

Source	Oct.-Dec.--			Percentage change, Oct. - Dec. 1994 from Oct. - Dec. 1993	1992	1993	1994	Percentage change 1994 from 1993
	1992	1993	1994					
	Quantity (1,000 pairs)							
China.....	984	1,765	2,135	21.0	3,736	5,588	7,164	28.2
Canada.....	298	524	732	39.7	1,287	1,722	2,774	61.1
Korea.....	222	331	200	- 39.6	1,540	1,256	858	- 31.7
Thailand.....	35	38	39	2.6	100	111	213	91.9
Israel.....	29	19	47	147.4	57	56	114	103.6
Italy.....	15	5	14	180.0	28	43	26	- 39.5
Taiwan.....	70	169	68	- 59.8	343	421	361	- 14.3
France.....	3	11	35	218.2	8	71	71	86.8
Germany.....	3	11	15	36.4	57	82	74	- 9.8
Malaysia.....	16	14	8	- 42.9	62	59	34	- 42.4
United Kingdom.....	3	8	9	12.5	14	29	43	48.3
Japan.....	1	0	12	0.0	4	3	14	366.7
Hong Kong.....	5	36	8	- 77.8	30	39	14	- 64.1
Romania.....	0	0	20	0.0	0	0	20	0.0
Indonesia.....	0	0	6	0.0	0	7	11	57.1
Sri Lanka.....	4	0	3	0.0	15	0	7	0.0
Brazil.....	2	5	24	380.0	10	28	52	85.7
Sweden.....	0	0	3	0.0	2	0	11	0.0
Colombia.....	20	18	5	- 72.2	57	94	34	- 63.8
Finland.....	2	1	0	-100.0	3	3	2	- 33.3
All Other.....	80	9	9	0.0	376	113	63	- 44.2
Total.....	1,799	2,971	3,403	14.5	7,738	9,701	11,970	23.4
CBI total.....	21	0	0	0.0	33	43	3	- 93.0
European Union tot	28	41	78	90.2	120	227	235	3.5
	Value (1,000 dollars)							
China.....	3,686	8,479	11,136	31.3	15,245	24,631	36,726	49.1
Canada.....	3,051	4,587	7,003	52.7	10,890	13,832	21,185	53.2
Korea.....	1,963	2,603	1,755	- 32.6	13,521	10,551	7,984	- 24.3
Thailand.....	242	433	424	- 2.1	729	1,091	1,840	68.7
Israel.....	214	155	345	122.6	483	357	808	126.3
Italy.....	202	214	308	43.9	520	668	702	5.1
Taiwan.....	214	404	260	- 35.6	1,057	1,212	1,243	2.6
France.....	63	85	220	158.8	207	248	500	101.6
Germany.....	43	134	175	30.6	478	707	731	3.4
Malaysia.....	226	193	143	- 25.9	768	860	482	- 44.0
United Kingdom.....	59	106	125	17.9	338	368	624	69.6
Japan.....	21	11	96	772.7	57	52	137	163.5
Hong Kong.....	75	185	73	- 60.5	220	211	121	- 42.7
Romania.....	0	0	69	0.0	0	0	69	0.0
Indonesia.....	0	0	59	0.0	0	22	123	459.1
Sri Lanka.....	38	0	37	0.0	110	1	57	600.0
Brazil.....	3	9	35	288.9	14	44	77	75.0
Sweden.....	0	2	30	400.0	1	5	102	940.0
Colombia.....	97	91	29	- 68.1	284	448	183	- 59.2
Finland.....	70	33	23	- 30.3	113	109	85	- 22.0
All Other.....	348	114	76	- 33.3	1,712	651	402	- 38.2
Total.....	10,624	17,848	22,432	25.7	46,755	56,078	74,193	32.3
CBI total.....	33	0	0	0.0	51	77	11	- 85.7
European Union tot	435	638	856	34.2	1,788	2,419	2,825	16.8
	Unit value (per pair)							
China.....	\$3.74	\$4.80	\$5.21	8.5	\$4.08	\$4.40	\$5.12	16.4
Canada.....	10.23	8.75	9.56	9.3	8.46	8.03	7.63	- 5.0
Korea.....	8.84	7.86	8.77	11.6	8.77	8.40	9.30	10.7
Thailand.....	6.91	11.39	10.87	- 4.6	7.29	9.82	8.63	- 12.1
Israel.....	7.37	8.15	7.34	- 9.9	8.47	6.37	7.08	11.1
Italy.....	13.46	42.80	22.00	- 48.6	18.57	15.53	27.00	73.9
Taiwan.....	3.05	2.39	3.82	59.8	3.08	2.87	3.44	19.9
France.....	21.00	7.72	6.28	- 18.7	25.87	6.52	7.04	8.0
Germany.....	14.33	12.18	11.66	- 4.3	8.38	8.62	9.87	14.5
Malaysia.....	14.12	13.78	17.87	29.7	12.38	14.57	14.17	- 2.7
United Kingdom.....	19.66	13.25	13.88	4.8	24.14	12.68	14.51	14.4
Japan.....	21.00	.00	8.00	0.0	14.25	17.33	9.78	- 43.6
Hong Kong.....	15.00	5.13	9.12	77.8	7.33	5.41	8.64	59.7
Romania.....	.00	.00	3.45	0.0	.00	.00	3.45	0.0
Indonesia.....	.00	.00	9.83	0.0	.00	3.14	11.18	256.1
Sri Lanka.....	9.50	.00	12.33	0.0	7.33	.00	8.14	0.0
Brazil.....	1.50	1.80	1.45	- 19.4	1.40	1.57	1.48	- 5.7
Sweden.....	.00	.00	10.00	0.0	.50	.00	9.27	0.0
Colombia.....	4.85	5.05	5.80	14.9	4.98	4.76	5.38	13.0
Finland.....	35.00	33.00	.00	-100.0	37.66	36.33	42.50	17.0
All Other.....	4.35	12.66	8.44	- 33.3	4.55	5.76	6.38	10.8
Total.....	5.90	6.00	6.59	9.8	6.04	5.78	6.19	7.1
CBI total.....	1.57	.00	.00	0.0	1.54	1.79	3.66	104.5
European Union tot	15.53	15.56	10.97	- 29.5	14.90	10.65	12.02	12.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7
Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets,
Oct.-Dec. 1992-94, and annual 1992-94

Market	Oct.-Dec.--			Percentage change, Oct. - Dec. 1994 from Oct. - Dec. 1993	1992	1993	1994	Percentage change, 1994 from 1993
	1992	1993	1994					
	Quantity (1,000 pairs)							
Japan.....	374	493	562	14.0	1,432	1,652	2,319	40.4
Canada.....	422	466	717	53.9	1,833	2,008	2,602	29.6
Mexico.....	759	531	664	25.0	2,879	2,961	2,194	- 25.9
Switzerland.....	62	25	611	344.0	237	158	758	379.7
Germany.....	241	277	299	7.9	942	816	1,409	72.7
France.....	277	202	158	- 21.8	934	983	862	- 12.3
Italy.....	367	243	199	- 18.1	1,034	721	533	- 26.1
United Kingdom.....	332	404	328	- 18.8	1,454	1,562	1,775	13.6
Netherlands.....	48	118	161	36.4	217	266	677	154.5
Brazil.....	9	16	179	18.8	43	89	262	194.4
Chile.....	13	65	169	160.0	58	138	477	245.7
Saudi Arabia.....	39	109	133	22.0	176	240	428	78.3
Hong Kong.....	105	143	108	- 24.5	406	412	511	24.0
Panama.....	168	100	141	41.0	431	415	362	- 12.8
Colombia.....	23	44	70	59.1	71	112	171	52.7
Australia.....	45	51	46	- 9.8	126	217	203	- 6.5
Greece.....	13	28	37	32.1	118	108	78	- 27.8
Dominican Republic.....	21	24	45	87.5	58	102	428	319.6
Belgium.....	53	27	50	85.2	339	327	231	- 29.4
Singapore.....	11	32	35	9.4	89	229	185	- 19.2
All Other.....	1,824	1,664	1,444	- 13.2	8,513	7,156	6,031	- 15.7
Total.....	5,215	5,073	6,164	21.5	21,401	20,684	22,504	8.8
	Value (1,000 dollars)							
Japan.....	11,425	12,367	16,498	33.6	38,687	42,631	61,079	43.3
Canada.....	10,844	12,025	13,037	8.4	45,695	51,718	54,198	4.8
Mexico.....	6,657	5,259	9,817	86.7	19,678	20,165	25,029	24.1
Switzerland.....	1,230	669	8,339	146.5	5,268	3,422	11,922	248.4
Germany.....	3,211	4,449	5,061	13.8	14,791	16,719	23,338	39.6
France.....	6,051	6,381	4,970	- 22.1	24,508	24,601	24,476	- 0.5
Italy.....	5,132	5,236	4,954	- 5.4	23,274	18,383	13,256	- 27.9
United Kingdom.....	5,074	6,147	4,341	- 29.4	24,764	18,111	17,005	- 6.1
Netherlands.....	1,011	2,021	3,278	62.2	4,972	5,295	14,412	172.2
Brazil.....	111	314	2,124	576.4	633	1,370	3,375	146.4
Chile.....	302	495	2,105	325.3	1,354	1,416	5,085	259.1
Saudi Arabia.....	1,075	2,013	2,043	1.5	5,676	4,895	7,213	47.4
Hong Kong.....	2,272	3,039	1,969	- 35.2	7,752	9,065	10,125	11.7
Panama.....	2,345	1,335	1,655	24.0	6,264	4,988	4,581	- 8.2
Colombia.....	512	810	1,518	87.4	1,447	2,134	3,571	67.3
Australia.....	1,314	977	1,218	24.7	3,286	3,652	4,978	36.3
Greece.....	358	729	1,048	43.8	2,684	3,003	2,069	- 31.1
Dominican Republic.....	309	261	1,024	292.3	576	1,419	4,912	246.2
Belgium.....	1,279	900	997	10.8	7,268	8,735	3,250	- 62.8
Singapore.....	326	665	961	44.5	2,357	4,093	4,428	8.2
All Other.....	24,284	22,146	19,479	- 12.0	100,971	84,987	81,087	- 4.6
Total.....	85,132	88,249	106,448	20.6	341,915	330,813	379,397	14.7
	Unit value (per pair)							
Japan.....	\$30.54	\$25.08	\$29.35	17.0	\$27.01	\$25.80	\$26.33	- 2.1
Canada.....	25.69	25.80	18.18	- 29.5	24.92	25.75	20.82	- 19.1
Mexico.....	8.77	9.90	14.78	49.3	6.83	6.81	11.40	67.4
Switzerland.....	19.83	26.76	13.64	- 49.0	22.22	21.65	15.72	- 27.4
Germany.....	13.32	16.06	16.92	5.4	15.70	20.48	16.56	- 19.1
France.....	21.84	31.58	31.45	- 0.4	26.23	25.02	28.39	13.5
Italy.....	13.98	21.54	24.89	15.6	22.50	25.49	24.87	- 2.4
United Kingdom.....	15.28	15.21	13.23	- 13.0	17.03	11.59	9.58	- 17.3
Netherlands.....	21.06	17.12	20.36	18.9	22.91	19.90	21.28	6.9
Brazil.....	12.33	19.62	11.86	- 39.6	14.72	15.39	12.88	- 16.3
Chile.....	23.23	7.61	12.45	63.6	23.34	10.26	10.66	3.9
Saudi Arabia.....	27.56	18.46	15.36	- 16.8	32.25	20.39	16.85	- 17.4
Hong Kong.....	21.63	21.25	18.23	- 14.2	19.09	22.00	19.81	- 10.0
Panama.....	13.95	13.35	11.73	- 12.1	14.53	12.01	12.65	5.3
Colombia.....	22.26	18.40	21.68	17.8	20.38	19.05	20.88	9.6
Australia.....	29.20	19.15	26.47	38.2	26.07	16.82	24.52	45.8
Greece.....	27.53	26.03	28.32	8.8	22.74	27.80	26.52	- 4.6
Dominican Republic.....	14.71	10.87	22.75	109.3	9.93	13.91	11.47	- 17.5
Belgium.....	24.13	33.33	19.94	- 40.2	21.43	26.71	14.06	- 47.4
Singapore.....	29.63	20.78	27.45	32.1	26.48	17.87	23.93	33.9
All Other.....	13.31	13.30	13.48	1.4	11.86	11.87	13.44	13.2
Total.....	16.32	17.39	17.26	- 0.7	15.97	15.99	16.85	5.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

