

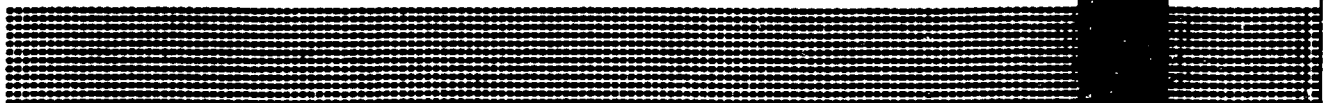
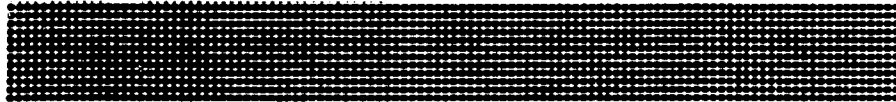
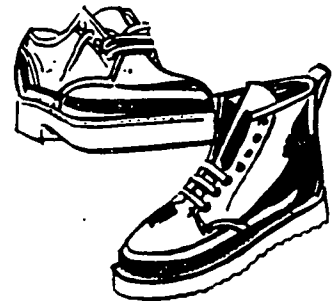
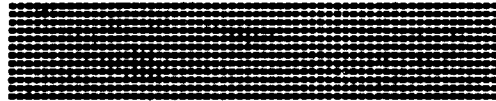
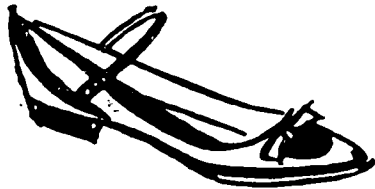
Nonrubber Footwear Quarterly Statistical Report

Investigation No. 332-191

Publication 2808

September 1994

U.S. International Trade Commission



U.S. International Trade Commission

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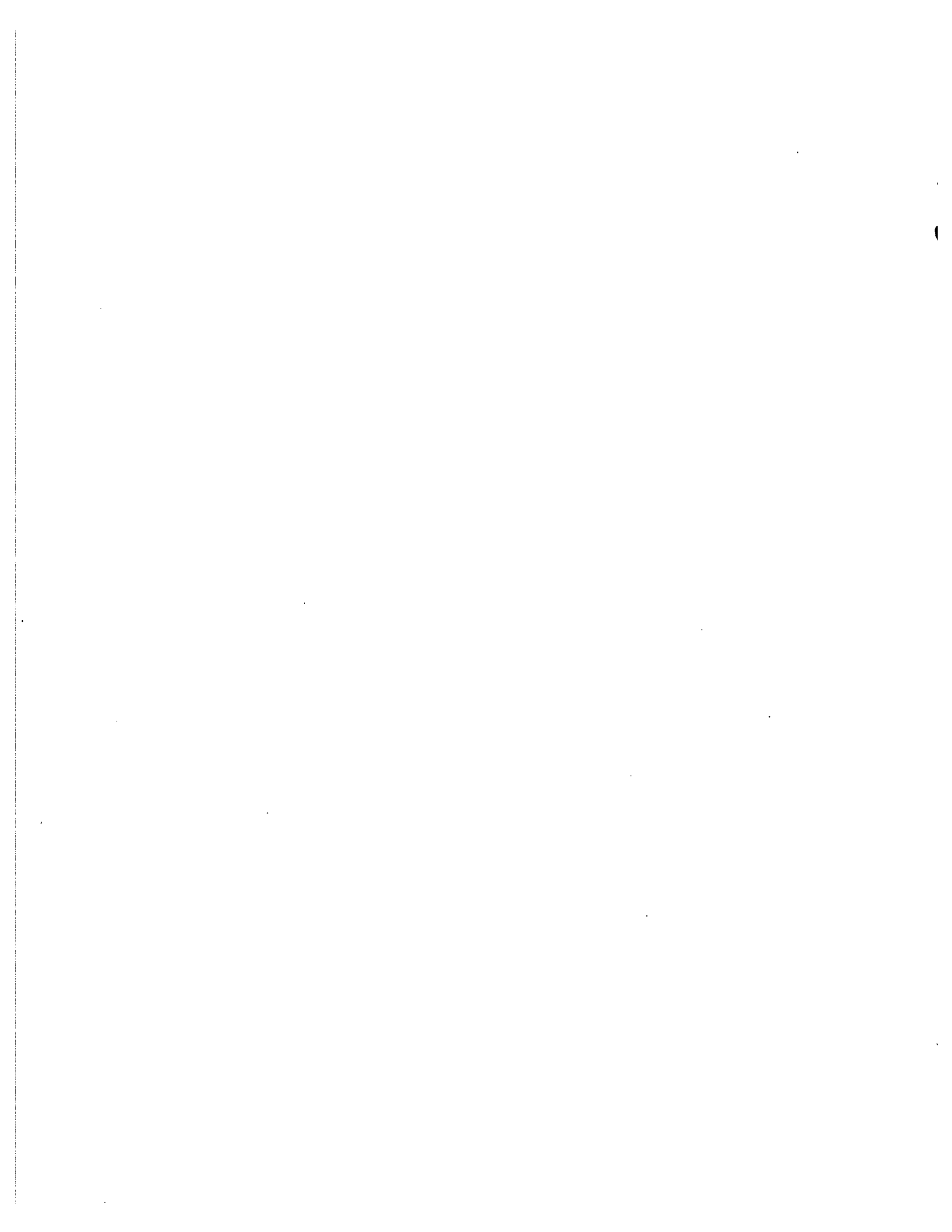
Washington, DC 20436

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PREFACE

This series of quarterly reports on the U.S. nonrubber footwear industry is published by the U.S. International Trade Commission pursuant to a request from the Senate Committee on Finance. In a letter received on August 10, 1984, the Committee requested that the Commission institute an investigation under section 332 of the Tariff Act of 1930 (19 U.S.C. 1332) for the purpose of preparing and publishing quarterly reports on nonrubber footwear. In response to this request, the Commission instituted investigation No. 332-191 on August 28, 1984.

The Committee requested the reports in order that it might monitor the condition of the industry on a quarterly basis. The Committee requested that the quarterly reports include data on (1) production and/or shipments, (2) imports, (3) exports, (4) apparent consumption, (5) market share, (6) employment, and (7) unemployment. In addition, the Committee requested that the Commission provide, on an annual basis, information on plant closings in the industry. The Commission publishes information on plant closings in the reports covering the fourth quarter of each year.

HIGHLIGHTS

U.S. production.--U.S. nonrubber footwear production in the second quarter of 1994 dropped by 12 percent from the corresponding 1993 level, bringing the total decline in the first half of 1994 to 10 percent. The value of U.S. producers' shipments, however, rose by 2 percent in the second quarter, bringing a first half total gain in shipments to 5 percent.¹

As a result of the decline in U.S. output, the U.S. industry's share of the domestic nonrubber footwear market by volume dropped by 2 percentage points to 11 percent in the first half of 1994. The industry's market share by value showed little change from the 27-percent market share of the earlier year. Employment in the domestic industry continued to decline, dropping by 3 percent in the second quarter and by 2 percent in the first half from their respective 1993 levels. Footwear inflation remained low, with price increases at both producers' and consumers' levels averaging about 1 percent in the first half of 1994.

U.S. imports.--U.S. imports of nonrubber footwear by volume increased by 8 percent in the second quarter of 1994, bringing the first-half gain to 6 percent. The share of the U.S. nonrubber footwear market supplied by imports in the first half rose by 2 percentage points by volume to 89 percent but remained unchanged by value at 73 percent.

China supplied 52 percent of the domestic nonrubber footwear market by volume in the first half of 1994, up 1 percentage point from that for all of 1993. Imports of such footwear from China continued to increase, but the rate of growth in imports from China, after averaging 33 percent annually between 1990 and 1993, slowed to 11 percent in the first half of 1994. This slow down could be partly attributed to the moderation in domestic consumption of nonrubber footwear, which grew only 4 percent in the first half, following a 9-percent increase in 1993. The average price of the Chinese footwear in the first half rose by 6 percent to \$6.15 compared with a 3-percent decline in the average price of total imports from all other sources for the period. Nevertheless, Chinese footwear prices averaged only 56 percent of the average price for such shoes from all other sources.

Imports from Brazil, the second largest U.S. supplier, registered a modest 3-percent growth in volume in the second quarter, whereas its first half total registered a 13-percent gain. Imports from Indonesia, the third largest supplier by volume, after averaging a 37-percent annual increase during the past 3 years, declined by 7 percent in the first half, reflecting Indonesia's diminishing importance in the U.S. market caused by sluggish U.S.

¹ The U.S. Bureau of the Census revised its figures for footwear production and shipments for 1993 and the first quarter of 1994. The revised data indicate that nonrubber footwear production in the first quarter declined by 8 percent from the corresponding period of 1993, rather than by 2 percent, as reported in USITC, Nonrubber Footwear Quarterly Statistical Report, USITC publication 2789, June 1994. In addition, the revised data for the value of shipments indicate a 7-percent gain in the first quarter, rather than a 3-percent, as previously reported.

demand for athletic-type footwear that Indonesia supplied in large quantities.

Imports from Italy and Spain, which together accounted for 85 percent of imports supplied by the European Union in 1993, accelerated in 1994. Imports from Italy and Spain increased by 32 and 64 percent, respectively, in the first half. These increases, in large part, are believed to have resulted since 1993 from the 33-to 34-percent appreciation of the U.S. dollar against the currencies of Italy and Spain; such appreciation made shoes from Italy and Spain price competitive in the U.S. market. First half imports from both these countries showed significant declines in unit values, the unit value from Italy declining by 13 percent and that from Spain declining by 20 percent.

Declines in U.S. imports from Korea and Taiwan, once the leading U.S. suppliers, continued. Shipments by volume from Korea fell by 35 percent in the second quarter and by 43 percent in the first half, and those from Taiwan fell by 28 percent in the second quarter and by 32 percent in the first half. Both Korea and Taiwan, hit by mounting operating costs at home, have continued to shift their production facilities to low-cost countries, primarily China.

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Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1989-93 and by quarters, 1993-94

Period	Production/ shipments ^{2/}	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}			
						Production/ shipments	Imports	Exports	Apparent consumption
Quantity (million pairs)					-----Percent-----				
1989.....	221.8	860.4	14.4	1,067.8	81	2	-4	7	-3
1990.....	184.6	897.5	15.2	1,066.9	84	-17	4	5	-0
1991.....	169.0	937.2	18.1	1,088.0	86	-8	4	19	2
1992.....	164.8	974.2	21.4	1,117.7	87	-2	4	18	3
1993.....	171.7	1,065.3	20.7	1,216.3	88	4	9	-3	9
1993:									
Jan.-Mar....	43.3	269.2	4.8	307.7	87	5	3	-10	3
Apr.-Jun....	44.6	261.9	5.4	301.1	87	9	18	-2	17
Jul.-Sep....	42.8	296.5	5.4	333.9	89	-2	11	2	9
Oct.-Dec....	41.0	237.8	5.1	273.7	87	4	7	-3	7
1994:3/									
Jan.-Mar....	40.0	283.1	5.5	317.7	89	-8	5	16	3
Apr.-Jun....	39.3	281.8	5.3	315.7	89	-12	8	-3	5
Value (million dollars)					-----Percent-----				
1989.....	3,752.8	7,438.5	179.4	11,011.9	68	3	-2	-17	0
1990.....	3,671.8	8,408.5	254.5	11,825.8	71	-2	13	42	7
1991.....	3,521.4	8,311.9	305.6	11,527.7	72	-4	-1	20	-3
1992.....	3,586.4	8,587.5	341.9	11,832.0	73	2	3	12	3
1993.....	3,753.3	9,256.2	330.8	12,678.7	73	5	8	-3	7
1993:									
Jan.-Mar....	884.3	2,110.2	73.8	2,920.7	72	11	3	-6	-1
Apr.-Jun....	882.0	2,262.8	82.0	3,062.8	74	8	15	-1	5
Jul.-Sep....	1,013.4	2,746.7	86.7	3,673.3	75	6	9	-9	6
Oct.-Dec....	973.6	2,136.6	88.2	3,021.9	71	-4	0	4	6
1994:3/									
Jan.-Mar....	950.1	2,235.0	85.7	3,099.4	72	7	6	16	6
Apr.-Jun....	900.3	2,384.4	88.2	3,196.5	75	2	5	7	4

1/ Percentages based on unrounded data.

2/ "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear. Data for 1992, 1993, and first quarter of 1994 have been revised based on the 1993 annual report issued in August 1994.

3/ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2

Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1989-93 and by quarters, 1993-94

Period	Employment ^{1/}		Change from year-earlier period		Unemployment rate ^{2/}	Producer Price Index (1982=100)	Consumer Price Index (1982-84=100)
	Total	Production	Total employment	Production workers			
	-----1,000 workers-----		-----Percent-----				
1989.....	77.3	65.9	-6	-6	9.9	120.8	114.4
1990.....	73.9	62.7	-4	-5	8.0	125.6	117.4
1991.....	67.3	56.6	-9	-10	12.3	128.6	120.9
1992.....	64.3	53.5	-4	-5	12.8	132.0	125.0
1993.....	62.9	51.8	-2	-3	9.8	134.4	125.9
1993:							
Jan.-Mar.....	62.5	51.5	-4	-5	11.0	133.7	126.1
Apr.-Jun.....	62.7	51.7	-5	-6	12.2	134.3	125.9
Jul.-Sep.....	62.8	51.7	-5	-5	7.9	134.8	125.3
Oct.-Dec.....	63.5	52.2	-5	-5	8.1	134.9	126.3
1994:3/							
Jan.-Mar.....	61.5	50.6	-2	-2	19.3	135.3	127.1
Apr.-Jun.....	60.7	50.0	-3	-3	8.3	135.5	127.0

1/ Data for 1992, 1993, and first quarter of 1994 were revised by the U.S. Department of Labor in June 1994.

2/ Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and therefore, should be used with caution.

3/ Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3
Nonrubber footwear: U.S. imports for consumption, by principal sources,
Jan.-June 1992-94, Apr.-June 1992-94, and annual 1992-93

Source	Jan.-June--			Per- centage change, Jan.- June 1994 from Jan.- June 1993	April-June--			Per- centage change, Apr.- June 1994 from Apr.- June 1993	Per- centage change, 1993 from 1992			
	1992	1993	1994		1992	1993	1994		1992	1993	1993	
	Quantity (1,000 pairs)											
China.....	233,008	298,966	331,847	11.0	107,680	149,675	168,019	12.3	506,057	622,240	23.0	
Brazil.....	55,548	64,497	72,627	12.6	25,244	31,791	32,834	3.3	106,122	130,001	22.5	
Italy.....	21,403	19,694	26,079	32.4	8,268	9,068	11,663	28.6	34,798	35,445	1.9	
Indonesia.....	34,493	42,290	39,251	- 7.2	15,243	20,017	19,602	- 2.1	76,806	84,275	9.7	
Korea.....	38,895	21,517	12,308	- 42.8	19,069	11,059	7,191	- 35.0	70,704	36,490	- 48.4	
Spain.....	8,284	8,033	15,174	64.0	3,875	3,849	6,710	74.3	15,476	15,080	- 2.6	
Taiwan.....	48,764	30,640	20,761	- 32.2	21,305	13,717	9,849	- 28.2	75,346	46,715	- 38.0	
Thailand.....	13,427	13,949	12,727	- 8.8	6,551	6,480	6,874	6.1	25,500	25,464	- 0.1	
Hong Kong.....	7,232	6,263	6,900	10.2	3,541	3,063	4,354	42.1	13,779	13,464	- 2.3	
Mexico.....	3,275	3,534	3,095	- 12.4	1,789	1,723	1,534	- 11.0	6,979	6,639	- 4.9	
India.....	2,908	3,393	5,150	51.8	1,187	1,921	2,360	22.9	4,569	6,619	44.9	
Portugal.....	1,737	1,887	2,234	18.4	894	975	1,132	16.1	3,523	3,907	10.9	
United Kingdom.....	829	1,438	1,522	5.8	424	685	713	4.1	2,248	2,822	25.5	
Germany.....	1,188	761	1,306	71.6	622	286	696	143.4	2,619	1,833	- 30.0	
Philippines.....	4,017	3,711	4,811	29.6	2,445	1,957	2,269	15.9	9,185	10,681	16.3	
Poland.....	500	1,061	2,022	90.6	356	525	1,157	120.4	1,150	1,959	70.3	
France.....	441	480	663	38.1	186	252	298	18.3	919	1,079	17.4	
Canada.....	119	268	405	51.1	79	163	251	54.0	848	1,382	63.0	
Colombia.....	1,891	1,643	1,426	- 13.2	829	857	697	- 18.7	2,836	2,637	- 7.0	
Hungary.....	248	294	332	12.9	110	182	176	- 3.3	425	598	40.7	
All Other.....	5,765	6,687	6,278	- 6.1	2,800	3,607	3,391	- 6.0	14,325	15,927	11.2	
Total.....	483,982	531,016	564,927	- 6.4	222,508	261,864	281,777	- 7.6	974,223	1,065,267	9.3	
CBI total.....	1,635	1,245	910	- 26.9	825	622	543	- 12.7	3,621	2,501	- 30.9	
European Union tot	33,998	32,573	45,240	38.9	14,345	15,289	21,320	39.4	59,904	60,689	1.3	
	Value (1,000 dollars)											
China.....	1,259,948	1,738,669	2,042,199	17.5	617,310	928,044	1,066,057	- 14.9	2,969,726	3,881,544	30.7	
Brazil.....	519,452	630,663	679,363	7.7	261,225	341,165	323,563	- 5.2	1,098,912	1,396,454	27.1	
Italy.....	384,878	356,392	410,003	15.0	177,402	178,526	211,081	18.2	771,644	742,656	- 3.8	
Indonesia.....	263,509	349,543	349,688	0.0	125,144	171,400	172,366	0.6	606,705	722,119	19.0	
Korea.....	574,589	377,102	201,748	- 46.5	280,812	183,710	113,905	- 38.0	1,073,106	621,808	- 42.1	
Spain.....	134,013	126,788	166,062	31.0	67,007	64,338	88,798	38.0	270,434	243,148	- 10.1	
Taiwan.....	387,998	254,542	172,817	- 32.1	186,422	121,661	84,274	- 30.7	695,603	449,346	- 35.4	
Thailand.....	134,374	144,273	138,155	- 4.2	66,487	68,644	75,535	10.0	263,281	271,112	3.0	
Hong Kong.....	49,951	50,310	56,952	13.2	25,319	25,868	37,779	46.0	104,767	112,700	7.6	
Mexico.....	48,282	57,308	47,903	- 16.4	28,729	29,065	25,290	- 13.0	119,728	113,450	- 5.2	
India.....	35,105	36,348	46,985	29.3	15,565	20,924	24,452	16.9	60,519	84,323	39.3	
Portugal.....	31,766	33,193	41,600	25.3	16,974	17,701	21,089	19.1	65,716	72,324	10.1	
United Kingdom.....	25,738	41,376	42,919	3.7	13,771	20,791	20,272	- 2.5	69,662	82,788	18.8	
Germany.....	26,574	16,985	26,424	55.6	14,246	6,438	14,534	125.8	60,723	40,987	- 32.5	
Philippines.....	22,518	21,304	31,877	49.6	12,776	10,956	14,349	31.0	48,304	59,509	23.2	
Poland.....	5,702	8,674	16,708	92.6	3,866	4,264	9,934	133.0	13,055	18,348	40.5	
France.....	16,863	18,580	18,574	0.0	8,762	8,905	9,103	2.2	45,343	52,975	16.8	
Canada.....	3,884	8,034	13,548	68.6	2,647	4,825	8,555	77.3	24,399	37,490	53.7	
Colombia.....	11,324	10,501	10,850	3.3	5,447	5,206	5,673	9.0	21,302	20,854	- 2.1	
Hungary.....	7,153	7,513	9,717	29.3	3,400	4,668	4,941	5.8	11,763	15,522	32.0	
All Other.....	70,421	84,887	95,299	12.3	36,664	45,719	52,848	15.6	192,809	216,756	12.4	
Total.....	4,014,052	4,372,995	4,619,401	5.6	1,969,984	2,262,828	2,384,406	5.4	8,587,509	9,256,221	7.8	
CBI total.....	9,211	8,438	15,426	82.8	5,432	3,763	9,777	159.8	23,411	19,847	- 15.2	
European Union tot	622,646	598,941	712,110	18.9	300,146	300,174	367,441	22.4	1,291,493	1,246,176	- 3.5	
	Unit value (per pair)											
China.....	\$5.40	\$5.81	\$6.15	- 5.9	\$5.73	\$6.20	\$6.34	- 2.3	\$5.86	\$6.23	6.3	
Brazil.....	9.35	9.77	9.35	- 4.3	10.34	10.73	9.85	- 8.2	10.35	10.74	3.8	
Italy.....	17.98	18.09	15.72	- 13.1	21.45	19.68	18.09	- 8.1	22.17	20.95	- 5.5	
Indonesia.....	7.63	8.26	8.90	7.7	8.20	8.56	8.79	2.7	7.89	8.56	8.5	
Korea.....	14.77	17.52	16.39	- 6.4	14.72	16.61	15.83	- 4.7	15.17	17.04	12.3	
Spain.....	16.17	15.78	12.60	- 20.2	17.29	16.71	13.23	- 20.8	17.47	16.12	- 7.7	
Taiwan.....	7.95	8.30	8.32	0.2	8.75	8.86	8.55	- 3.5	9.23	9.61	4.1	
Thailand.....	10.00	10.34	10.85	4.9	10.14	10.59	10.98	3.7	10.32	10.64	3.1	
Hong Kong.....	6.90	8.03	8.25	2.7	7.15	8.44	8.67	2.7	7.60	8.37	10.1	
Mexico.....	14.74	16.21	15.47	- 4.6	16.05	16.86	16.48	- 2.3	17.15	17.08	- 0.4	
India.....	12.07	10.71	9.12	- 14.8	13.11	10.89	10.36	- 4.9	13.24	12.73	- 3.9	
Portugal.....	18.28	17.59	18.62	5.9	18.98	18.15	18.62	- 2.6	18.65	18.51	- 0.8	
United Kingdom.....	31.04	28.77	28.19	- 2.0	32.47	30.35	28.43	- 6.3	30.98	29.33	- 5.3	
Germany.....	22.36	22.31	20.23	- 9.3	22.90	22.51	20.88	- 7.2	23.18	22.36	- 3.5	
Philippines.....	5.60	5.74	6.62	15.3	5.22	5.59	6.32	13.1	5.25	5.57	6.1	
Poland.....	11.40	8.17	8.26	1.1	10.85	8.12	8.58	5.7	11.35	9.36	- 17.5	
France.....	38.23	38.70	28.01	- 27.6	47.10	35.33	30.54	- 13.6	49.33	49.09	- 0.5	
Canada.....	32.63	29.97	33.45	11.6	33.50	29.60	34.08	15.1	28.77	27.12	- 5.7	
Colombia.....	5.98	6.39	7.60	18.9	6.57	6.07	8.13	33.9	7.51	7.90	5.2	
Hungary.....	28.84	25.55	29.26	14.5	30.90	25.64	28.07	9.5	27.67	25.95	- 6.2	
All Other.....	12.21	12.69	15.17	19.5	13.09	12.67	15.58	23.0	13.45	13.60	1.1	
Total.....	8.29	8.23	8.17	- 0.7	8.85	8.64	8.46	- 2.1	8.81	8.68	- 1.5	
CBI total.....	5.63	6.77	16.95	150.4	6.58	6.04	18.00	198.0	6.46	7.93	22.8	
European Union tot	18.31	18.38	15.74	- 14.4	20.92	19.63	17.23	- 12.2	21.55	20.53	- 4.7	

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4

Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1989-93 and by quarters, 1993-94

Period					Change from year-earlier period ^{2/}				
	Production ^{1/}	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{2/}	Production	Imports	Exports	Apparent consumption
Quantity (million pairs)					-----Percent-----				
Fabric-upper footwear with rubber or plastic soles:									
1989.....	76.8	190.1	10.0	256.9	74	0	21	3/10 ³	10
1990.....	89.7	199.2	8.7	280.3	71	17	5	-13	9
1991.....	97.5	213.4	9.7	301.2	71	9	7	11	7
1992.....	92.7	257.0	9.5	340.2	76	-5	20	-2	13
1993.....	62.5	260.0	9.2	313.3	83	-33	1	-3	-8
1993:									
Jan.-Mar...	21.2	89.4	2.8	107.8	83	-31	4	-2	-5
Apr.-Jun...	17.1	71.3	2.2	86.2	83	-37	-2	-6	-12
Jul.-Sep...	11.5	48.8	2.1	58.2	84	-27	8	8	-1
Oct.-Dec...	12.9	50.5	2.2	61.1	83	-34	-5	-11	-13
1994: 4/									
Jan.-Mar...	18.1	93.0	2.0	109.1	85	-14	4	-26	1
Apr.-Jun...	16.3	87.0	1.9	101.4	86	-4	22	-13	18
Protective footwear:									
1989.....	14.1	8.2	0.6	21.6	38	2	-8	-10	-2
1990.....	16.0	8.7	0.8	23.9	37	13	7	24	11
1991.....	15.6	8.0	0.9	22.7	35	-2	-8	17	-5
1992.....	16.1	7.7	0.8	23.1	34	3	-3	-16	2
1993.....	18.1	9.7	0.7	27.0	36	12	25	-2	17
1993:									
Jan.-Mar...	4.0	1.5	0.2	5.4	28	-14	16	-35	-6
Apr.-Jun...	4.9	2.0	0.2	6.7	30	-2	-7	9	-4
Jul.-Sep...	4.2	3.2	0.2	7.2	44	7	30	43	15
Oct.-Dec...	4.7	3.0	0.2	7.5	40	11	65	-8	28
1994: 4/									
Jan.-Mar...	4.7	1.8	0.1	6.4	28	17	15	-12	18
Apr.-Jun...	4.8	2.5	0.2	7.2	35	-0	25	5	7

1/ Data for 1992, 1993, and first quarter of 1994 have been revised based on the 1993 annual report, issued August 1994

2/ Percentages based on unrounded data.

3/ This increase most probably reflects the change in export classification from the Schedule B to the HTS, and not necessarily an actual increase in export volume.

4/ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce

Table 5
Fabric upper footwear with rubber or plastic soles. U.S. imports for consumption,
by principal sources, Jan.-June 1992-94, Apr.-June 1992-94, and annual 1992-93

Source	Jan.-June--			Per-centage change, Jan.-June 1994 from Jan.-June 1993	April-June--			Per-centage change, Apr.-June 1994 from Apr.-June 1993	Per-centage change, 1993 from 1992		
	1992	1993	1994		1992	1993	1994				
Quantity (1,000 pairs)											
China.....	107,721	115,863	133,089	14.9	49,408	50,336	64,025	- 27.2	162,972	176,266	8.2
Korea.....	17,746	13,552	9,854	- 27.3	7,789	6,285	4,561	- 27.4	32,519	23,339	- 28.2
Indonesia.....	4,345	5,513	9,257	67.9	2,211	2,775	5,315	91.5	8,875	10,821	21.9
Taiwan.....	5,488	4,393	3,558	- 19.0	2,361	1,987	1,639	- 17.5	9,555	7,390	- 22.7
Thailand.....	5,981	5,950	5,434	- 8.7	2,924	2,634	2,736	3.9	10,023	10,036	0.1
Mexico.....	9,367	9,524	9,014	- 5.4	4,374	4,627	3,571	- 22.8	19,477	18,717	- 3.9
Hong Kong.....	4,539	1,576	1,592	1.0	2,023	498	837	68.1	6,372	2,522	- 60.4
Dominican Rep.....	840	1,512	3,968	162.4	596	857	2,168	153.0	2,953	4,495	52.2
Italy.....	92	93	248	166.7	38	38	148	289.5	143	221	54.5
Spain.....	47	127	497	291.3	10	83	260	213.3	116	243	109.5
Philippines.....	617	1,029	1,332	29.4	397	495	630	27.3	1,442	3,015	109.1
Brazil.....	448	546	914	67.4	281	286	550	92.3	769	794	3.3
Israel.....	497	451	380	- 15.7	329	178	187	5.1	726	781	7.6
Malaysia.....	178	160	319	99.4	22	45	127	182.2	279	249	- 10.8
France.....	37	44	89	102.3	12	21	25	19.0	50	79	58.0
Germany.....	205	33	37	12.1	0	19	19	0.0	235	82	- 65.1
Kenya.....	1	0	15	0.0	0	0	15	0.0	5	0	-100.0
Venezuela.....	0	1	51	0.0	0	0	45	0.0	0	3	0.0
Canada.....	39	53	95	79.2	27	26	29	11.5	122	258	111.5
Portugal.....	16	10	36	260.0	1	3	17	466.7	18	30	66.7
All Other.....	155	248	186	- 25.0	51	129	89	- 31.0	317	633	99.7
Total.....	158,371	160,687	179,977	12.0	72,862	71,333	87,001	22.0	256,978	259,984	1.2
CBI total.....	842	1,518	3,970	161.5	597	862	2,170	151.7	2,955	4,555	54.1
European Union tot	402	330	917	177.9	65	169	475	181.1	580	680	17.2
Value (1,000 dollars)											
China.....	190,811	297,602	382,552	28.5	88,304	136,464	184,013	34.8	328,400	518,311	57.8
Korea.....	206,333	212,937	154,472	- 27.5	97,299	104,737	75,517	- 27.9	415,935	382,642	- 8.0
Indonesia.....	22,833	46,442	75,754	63.1	12,089	25,812	40,075	55.3	55,095	106,467	93.2
Taiwan.....	53,430	63,423	60,414	- 4.7	25,008	29,377	27,264	- 7.2	111,623	117,338	5.1
Thailand.....	20,837	27,322	44,394	62.5	10,719	13,401	22,716	69.5	37,358	57,137	52.9
Mexico.....	15,604	17,049	16,395	- 3.8	7,887	8,774	6,812	- 22.4	35,006	36,974	5.6
Hong Kong.....	6,435	5,904	9,059	55.4	3,182	2,623	4,907	87.1	10,908	11,302	3.6
Dominican Rep.....	2,414	2,727	8,264	203.0	1,504	1,533	4,512	194.3	7,165	8,478	18.3
Italy.....	1,904	2,015	4,876	142.0	1,019	909	2,584	184.3	3,270	5,597	71.2
Spain.....	524	1,178	4,345	268.8	144	754	2,369	214.2	955	2,362	147.3
Philippines.....	2,730	4,289	4,681	9.1	1,860	2,175	2,241	3.0	5,684	10,289	81.0
Brazil.....	859	1,428	3,149	120.5	583	721	1,634	126.6	1,841	2,087	13.4
Israel.....	2,136	2,371	2,462	3.8	1,342	1,016	1,199	18.0	3,327	4,754	42.9
Malaysia.....	684	1,126	2,039	81.1	15	324	761	134.9	1,211	1,804	49.0
France.....	846	1,394	2,259	62.1	243	686	701	2.2	1,177	2,636	124.0
Germany.....	337	792	997	25.9	6	441	521	18.1	1,018	1,857	82.4
Kenya.....	10	0	284	0.0	0	0	283	0.0	66	3	- 95.5
Venezuela.....	0	10	320	100.0	0	5	271	320.0	0	22	0.0
Canada.....	350	438	567	29.5	248	240	239	- 0.4	1,090	1,534	40.7
Portugal.....	148	128	404	215.6	14	43	229	432.6	168	304	81.0
All Other.....	986	1,883	1,914	1.6	365	1,082	818	- 24.4	2,734	4,068	48.8
Total.....	530,219	690,468	779,614	12.9	251,839	331,124	379,678	14.7	1,024,039	1,275,977	24.6
CBI total.....	2,422	2,746	8,269	201.1	1,511	1,547	4,516	191.9	7,176	8,667	20.8
European Union tot	3,847	5,607	13,006	132.0	1,493	2,867	6,457	125.2	6,987	12,900	84.6
Unit value (per pair)											
China.....	\$1.77	\$2.56	\$2.87	12.1	\$1.78	\$2.71	\$2.87	5.9	\$2.01	\$2.94	46.3
Korea.....	11.62	15.71	15.67	- 0.3	12.49	16.66	16.55	- 0.7	12.79	16.39	28.1
Indonesia.....	5.25	8.42	8.18	- 2.9	5.46	9.30	7.53	- 19.0	6.20	9.83	58.5
Taiwan.....	9.73	14.43	16.97	17.6	10.59	14.78	16.63	12.5	11.68	15.87	35.9
Thailand.....	3.48	4.59	8.17	78.0	3.66	5.08	8.30	63.4	3.72	5.69	53.0
Mexico.....	1.66	1.79	1.81	1.1	1.80	1.89	1.90	0.5	1.79	1.97	10.1
Hong Kong.....	1.41	3.74	5.69	52.1	1.57	5.26	5.86	11.4	1.71	4.48	162.0
Dominican Rep.....	2.87	1.80	2.08	15.6	2.52	1.78	2.08	16.9	2.42	1.88	- 22.3
Italy.....	20.69	21.66	19.66	- 9.2	26.81	23.92	17.45	- 27.0	22.86	25.32	10.8
Spain.....	11.14	9.27	8.74	- 5.7	14.40	9.08	9.11	0.3	8.23	9.72	18.1
Philippines.....	4.42	4.16	3.51	- 15.6	4.68	4.39	3.55	- 19.1	3.94	3.41	- 13.5
Brazil.....	1.91	2.61	3.44	31.8	2.07	2.52	2.97	17.9	2.39	2.62	9.6
Israel.....	4.29	5.25	6.47	23.2	4.07	5.70	6.41	12.5	4.58	6.08	32.8
Malaysia.....	3.84	7.03	6.39	- 9.1	.68	7.20	5.99	- 16.8	4.34	7.24	66.8
France.....	22.86	31.68	25.38	- 19.9	20.25	32.66	28.04	- 14.1	23.54	33.36	41.7
Germany.....	1.64	24.00	26.94	12.3	.00	23.21	27.42	18.1	4.33	22.64	422.9
Kenya.....	10.00	.00	18.93	0.0	.00	.00	18.86	0.0	13.20	.00	-100.0
Venezuela.....	.00	10.00	6.27	- 37.3	.00	.00	6.02	0.0	.00	7.33	0.0
Canada.....	8.97	8.26	5.96	- 27.8	9.18	9.23	8.24	- 10.7	8.93	5.94	- 33.5
Portugal.....	9.25	12.80	11.22	- 12.3	14.00	14.33	13.47	- 6.0	9.33	10.13	8.6
All Other.....	6.36	7.59	10.29	35.6	7.15	8.38	9.19	9.7	8.62	6.42	- 25.5
Total.....	3.34	4.29	4.33	0.9	3.45	4.64	4.36	- 6.0	3.98	4.90	23.1
CBI total.....	2.87	1.80	2.08	15.6	2.53	1.79	2.08	16.2	2.42	1.90	- 21.5
European Union tot	9.56	16.99	14.18	- 16.5	22.96	16.96	13.59	- 19.9	12.04	18.97	57.6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6
Protective footwear: U.S. imports for consumption, by principal sources,
Jan.-June 1992-94, Apr.-June 1992-94, and annual 1992-93

Source	Jan.-June--			Per- centage change, Jan.- June 1994 from Jan.- June 1993	April-June--			Per- centage change, Apr.- June 1994 from Apr.- June 1993	Per- centage change, 1993 from 1992		
	1992	1993	1994		1992	1993	1994		1992	1993	
	Quantity (1,000 pairs)										
China.....	1,564	2,195	2,380	8.4	727	1,137	1,253	10.2	3,736	5,588	49.6
Canada.....	555	678	1,023	50.9	338	468	747	59.6	1,287	1,722	33.8
Korea.....	767	297	408	37.4	690	246	297	20.7	1,540	1,256	-18.4
Thailand.....	27	4	140	400.0	20	2	43	50.0	100	111	11.0
Taiwan.....	194	113	134	18.6	139	36	101	180.6	343	421	22.7
Netherlands.....	5	7	9	28.6	5	4	9	125.0	12	20	66.7
United Kingdom....	9	16	22	37.5	4	13	13	0.0	14	29	107.1
Germany.....	46	54	32	-40.7	41	16	16	0.0	57	82	43.9
Malaysia.....	35	28	15	-46.4	15	15	8	-46.7	62	59	-4.8
Italy.....	4	2	3	50.0	0	0	1	0.0	28	43	53.6
France.....	3	14	19	35.7	1	13	4	-69.2	8	38	375.0
Colombia.....	25	71	16	-77.5	17	45	9	-80.0	57	94	64.9
Israel.....	17	24	28	16.7	8	2	9	350.0	57	56	-1.8
Hong Kong.....	8	1	5	400.0	1	0	2	0.0	30	39	30.0
Spain.....	0	6	5	-16.7	0	6	4	-33.3	3	6	0.0
Finland.....	0	1	1	0.0	0	0	0	-100.0	0	3	0.0
Japan.....	2	0	1	0.0	2	0	0	0.0	4	3	-25.0
Sweden.....	0	0	4	0.0	0	0	3	0.0	2	0	-100.0
Venezuela.....	28	15	12	-20.0	14	0	3	0.0	42	29	-31.0
Sri Lanka.....	5	0	3	0.0	2	0	0	0.0	15	0	-100.0
European Union tot	182	11	25	127.3	134	7	0	-100.0	332	91	-72.6
All Other.....	3,486	3,546	4,294	21.1	2,164	2,018	2,532	25.5	7,738	9,701	25.4
Total.....	0	5	0	-100.0	0	5	0	-100.0	33	43	30.3
CBI total.....	69	101	92	-8.9	52	54	49	-9.3	120	227	89.2
	Value (1,000 dollars)										
China.....	6,179	7,700	10,731	39.4	2,872	3,673	5,500	49.7	15,245	24,631	61.6
Canada.....	4,479	5,437	7,009	28.9	2,596	3,455	4,505	30.4	10,890	13,832	27.0
Korea.....	6,409	2,648	3,903	47.4	5,787	2,066	2,892	40.0	13,521	10,551	-22.0
Thailand.....	205	45	1,101	346.7	142	23	399	634.8	729	1,091	49.7
Taiwan.....	584	352	556	58.0	583	293	343	101.8	1,057	1,212	14.7
Netherlands.....	105	156	197	26.3	105	106	191	80.2	239	315	31.8
United Kingdom....	262	186	300	61.3	114	128	179	39.8	338	368	8.9
Germany.....	360	340	299	-12.1	300	157	159	1.3	478	707	47.9
Malaysia.....	396	377	193	-48.8	181	204	104	-49.0	768	860	12.0
Italy.....	122	97	146	50.5	0	26	97	273.1	520	668	28.5
France.....	61	96	142	47.9	39	73	62	-15.1	207	248	19.8
Colombia.....	127	345	92	-73.3	86	227	57	-74.9	284	448	57.7
Israel.....	159	126	183	45.2	82	32	55	71.9	483	357	-26.1
Hong Kong.....	29	2	42	0.0	11	2	26	200.0	220	211	-4.1
Spain.....	1	19	31	63.2	0	19	26	36.8	1	19	800.0
Finland.....	16	46	47	2.2	13	34	21	-38.2	113	109	-3.5
Japan.....	33	22	27	22.7	26	12	17	41.7	57	52	-8.8
Sweden.....	0	0	21	0.0	0	0	13	0.0	1	5	400.0
Venezuela.....	80	45	41	-8.9	40	0	12	0.0	121	85	-29.8
Sri Lanka.....	32	1	20	900.0	16	7	600.0	0.0	110	1	-99.1
European Union tot	780	47	45	-4.3	593	29	1	-96.6	1,364	297	-78.2
All Other.....	20,428	18,099	25,135	38.9	13,306	10,445	14,675	40.5	46,755	56,078	19.9
Total.....	0	7	2	-71.4	0	7	0	-100.0	51	77	51.0
CBI total.....	913	897	1,118	24.6	560	510	717	40.6	1,788	2,419	35.3
	Unit value (per pair)										
China.....	\$3.95	\$3.50	\$4.50	28.6	\$3.95	\$3.23	\$4.38	35.6	\$4.08	\$4.40	7.8
Canada.....	8.07	8.01	6.85	-14.5	7.68	7.38	6.03	-18.3	8.46	8.03	-5.1
Korea.....	8.35	8.91	9.56	7.3	8.38	8.39	9.73	16.0	8.77	8.40	-4.2
Thailand.....	7.59	11.25	7.86	-30.1	7.10	11.50	9.27	-19.4	7.29	9.82	34.7
Taiwan.....	2.97	3.11	4.14	33.1	2.10	4.72	3.39	-28.2	3.08	2.87	-6.8
Netherlands.....	21.00	22.28	21.88	-1.8	21.00	26.50	21.22	-19.9	19.91	15.75	-20.9
United Kingdom....	29.11	11.62	13.63	17.3	28.50	9.84	13.76	39.8	24.14	12.68	-47.5
Germany.....	7.82	6.29	9.34	48.5	7.31	9.81	9.93	1.2	8.38	8.62	2.9
Malaysia.....	11.31	13.46	12.86	-4.5	12.06	13.60	13.00	-4.4	12.38	14.57	17.7
Italy.....	30.50	48.50	48.66	0.3	0.00	0.00	97.00	0.0	18.57	15.53	-16.4
France.....	20.33	6.85	7.47	9.1	39.00	5.61	15.50	176.3	25.87	6.52	-74.8
Colombia.....	5.08	4.85	5.75	18.6	5.05	5.04	6.33	25.6	4.98	4.76	-4.4
Israel.....	9.35	5.25	6.53	24.4	10.25	16.00	6.11	-61.8	8.47	6.37	-24.8
Hong Kong.....	3.62	2.00	8.40	320.0	11.00	0.00	13.00	0.0	7.33	5.41	-26.2
Spain.....	0.00	3.16	6.20	96.2	0.00	3.16	6.50	105.7	0.00	3.16	0.0
Finland.....	0.00	46.00	47.00	2.2	0.00	34.00	0.00	-100.0	37.66	36.33	-3.5
Japan.....	16.50	0.00	27.00	0.0	13.00	0.00	0.00	0.0	14.25	17.33	21.6
Sweden.....	0.00	0.00	5.25	0.0	0.00	0.00	4.33	0.0	0.50	0.00	-100.0
Venezuela.....	2.85	3.00	3.41	13.7	2.85	0.00	4.00	0.0	2.88	2.93	1.7
Sri Lanka.....	6.40	0.00	6.66	0.0	8.00	0.00	0.00	0.0	7.33	0.00	-100.0
European Union tot	4.28	4.27	1.80	-57.8	4.42	4.14	0.00	-100.0	4.10	3.26	-20.5
All Other.....	5.86	5.10	5.85	14.7	6.14	5.17	5.79	12.0	6.04	5.78	-4.3
Total.....	0.00	1.40	0.00	-100.0	0.00	1.40	0.00	-100.0	1.54	1.79	16.2
CBI total.....	13.23	8.88	12.15	36.8	10.76	9.44	14.63	55.0	14.90	10.65	-28.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7
Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets,
Jan.-June 1992-94, Apr.-June 1992-94, and annual 1992-93

Market	Jan.-June--			Per- centage change, Jan.- June 1994 from Jan.- June 1993	April-June--			Per- centage change, Apr.- June 1994 from Apr.- June 1993	1992	1993	Per- centage change, 1993 from 1992
	1992	1993	1994		1992	1993	1994				
	Quantity (1,000 pairs)										
Japan.....	772	774	1,067	37.9	237	402	698	73.6	1,432	1,652	15.4
Canada.....	971	903	1,246	38.0	345	441	610	38.3	1,833	2,008	9.5
France.....	439	596	451	- 24.3	265	280	199	- 28.9	934	983	5.2
Germany.....	484	335	824	146.0	219	191	337	76.4	942	816	- 13.4
Mexico.....	1,489	1,693	1,027	- 39.3	827	634	517	- 18.5	2,879	2,961	2.8
United Kingdom.....	660	427	752	76.1	333	241	402	66.8	1,454	1,562	7.4
Hong Kong.....	215	178	283	59.0	127	96	177	84.4	406	412	1.5
Netherlands.....	126	93	410	340.9	56	34	105	208.8	217	266	22.6
Dominican Republic	32	62	360	480.6	10	52	123	136.5	58	102	75.9
Italy.....	467	303	202	- 33.3	307	149	93	- 37.6	1,034	721	- 30.3
Saudi Arabia.....	91	87	189	117.2	53	49	111	126.5	176	240	36.4
Republic of S Afri	51	49	194	295.9	9	35	115	228.6	68	118	73.5
Australia.....	61	82	125	52.4	32	41	58	41.5	126	217	72.2
Singapore.....	44	71	102	43.7	33	32	58	81.3	89	229	157.3
Switzerland.....	139	80	57	- 28.8	55	46	32	- 30.4	237	158	- 33.3
Svalbard, Jan Maye	18	12	79	558.3	10	4	73	725.0	32	17	- 46.9
Spain.....	409	61	117	91.8	104	35	71	102.9	543	149	- 72.6
Poland.....	134	840	58	- 93.1	52	835	56	- 93.3	183	877	379.2
Russia.....	734	878	277	- 68.5	604	488	102	- 79.1	1,908	1,390	- 27.1
United Arab Emirat	64	50	58	16.0	42	22	41	86.4	133	125	- 6.0
All Other.....	3,472	2,621	2,919	11.4	1,845	1,328	1,310	- 1.4	6,704	5,669	- 15.4
Total.....	10,882	10,206	10,807	5.9	5,576	5,445	5,299	- 2.7	21,401	20,684	- 3.4
	Value (1,000 dollars)										
Japan.....	17,332	20,524	25,772	25.6	6,541	10,569	15,437	46.1	38,687	42,631	10.2
Canada.....	22,826	25,501	27,140	6.4	10,074	12,645	13,274	5.0	45,695	51,718	13.2
France.....	10,496	12,767	12,750	- 0.1	5,599	6,679	5,848	- 12.4	24,508	24,601	0.4
Germany.....	7,996	6,757	11,783	74.4	3,817	4,156	4,758	14.5	14,791	16,719	13.0
Mexico.....	8,426	9,639	8,933	- 7.3	4,422	4,258	4,694	10.2	19,678	20,165	2.5
United Kingdom.....	12,552	7,459	8,502	14.0	6,858	3,959	3,724	- 5.9	24,764	18,111	- 26.9
Hong Kong.....	3,723	3,653	5,283	44.6	2,192	2,016	3,398	68.6	7,752	9,065	16.9
Netherlands.....	2,818	2,091	6,852	227.7	1,186	772	2,504	224.4	4,972	5,295	6.5
Dominican Republic	238	895	3,376	277.2	121	759	2,163	185.0	576	1,419	146.4
Italy.....	11,117	8,161	4,240	- 48.0	6,929	4,613	1,950	- 57.7	23,274	18,383	- 21.0
Saudi Arabia.....	3,229	2,001	3,365	68.2	1,686	1,124	1,829	62.7	5,676	4,895	- 13.8
Republic of S Afri	665	746	3,478	366.2	125	445	1,479	232.4	1,189	1,639	37.8
Australia.....	1,461	1,829	2,781	52.1	842	1,025	1,307	27.5	3,286	3,652	11.1
Singapore.....	1,312	1,678	2,693	60.5	942	794	1,263	59.1	2,357	4,093	73.7
Switzerland.....	3,193	1,619	1,751	8.2	1,341	775	1,208	55.9	5,268	3,422	- 35.0
Svalbard, Jan Maye	610	339	1,454	328.9	337	145	1,183	715.9	988	647	- 34.5
Spain.....	6,475	1,700	1,961	15.4	2,545	909	1,170	28.7	9,850	3,414	- 65.3
Poland.....	716	276	1,180	327.5	336	213	1,134	432.4	1,071	525	- 51.0
Russia.....	6,506	8,303	3,068	- 63.0	4,721	4,477	1,125	- 74.9	17,199	13,931	- 19.0
United Arab Emirat	1,275	1,723	1,314	- 23.7	793	899	942	4.8	3,219	2,949	- 8.4
All Other.....	38,882	38,160	36,161	- 5.2	21,756	20,808	17,755	- 14.7	87,104	83,527	- 4.1
Total.....	161,857	155,829	173,845	11.6	83,174	82,049	88,155	7.4	341,915	330,813	- 3.2
	Unit value (per pair)										
Japan.....	\$22.45	\$26.51	\$24.15	- 8.9	\$27.59	\$26.29	\$22.11	- 15.9	\$27.01	\$25.80	- 4.5
Canada.....	23.50	28.24	21.78	- 22.9	29.20	28.67	21.76	- 24.1	24.92	25.75	3.3
France.....	23.90	21.42	28.27	32.0	21.12	23.85	29.38	23.2	26.23	25.02	- 4.6
Germany.....	16.52	20.17	14.29	- 29.2	17.42	21.75	14.11	- 35.1	15.70	20.48	30.4
Mexico.....	5.65	5.69	8.69	52.7	5.34	6.71	9.07	35.2	6.83	6.81	- 0.3
United Kingdom.....	19.01	17.46	11.30	- 35.3	20.59	16.42	9.26	- 43.6	17.03	11.59	- 31.9
Hong Kong.....	17.31	20.52	18.66	- 9.1	17.25	21.00	19.19	- 8.6	19.09	22.00	15.2
Netherlands.....	22.36	22.48	16.71	- 25.7	21.17	22.70	23.84	5.0	22.91	19.90	- 13.1
Dominican Republic	7.43	14.43	9.37	- 35.1	12.10	14.59	17.58	20.5	9.93	13.91	40.1
Italy.....	23.80	26.93	20.99	- 22.1	22.57	30.95	20.96	- 32.3	22.50	25.49	13.3
Saudi Arabia.....	35.48	23.00	17.80	- 22.6	31.81	22.93	16.47	- 28.2	32.25	20.39	- 36.8
Republic of S Afri	13.03	15.22	17.92	17.7	13.88	12.71	12.86	- 1.2	17.48	13.88	- 20.6
Australia.....	23.95	22.30	22.24	- 0.3	26.31	25.00	22.53	- 9.9	26.07	16.82	- 35.5
Singapore.....	29.81	23.63	26.40	11.7	28.54	24.81	21.77	- 12.3	26.48	17.87	- 32.5
Switzerland.....	22.97	20.23	30.71	51.8	24.38	16.84	37.75	124.2	22.22	21.65	- 2.6
Svalbard, Jan Maye	33.88	28.25	18.40	- 34.9	33.70	36.25	16.20	- 55.3	30.87	38.05	23.3
Spain.....	15.83	27.86	16.76	- 39.8	24.47	25.97	16.47	- 36.6	18.13	22.91	26.4
Poland.....	5.34	.32	20.34	256.3	6.46	.25	20.25	0.0	5.85	.59	- 89.9
Russia.....	8.86	9.45	11.07	17.1	7.81	9.17	11.02	20.2	9.01	10.02	11.2
United Arab Emirat	19.92	34.46	22.65	- 34.3	18.88	40.86	22.97	- 43.8	24.20	23.59	- 2.5
All Other.....	11.19	14.55	12.38	- 14.9	11.79	15.66	13.55	- 13.5	12.99	14.73	13.4
Total.....	14.87	15.26	16.08	5.4	14.91	15.06	16.63	10.4	15.97	15.99	0.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

