

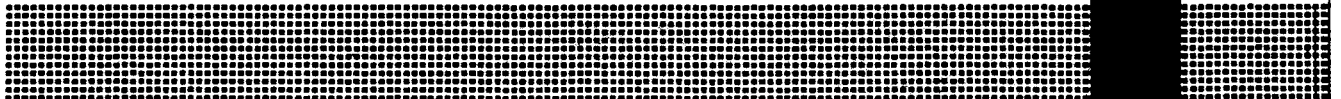
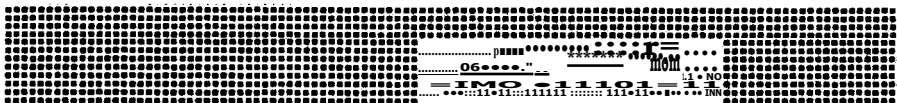
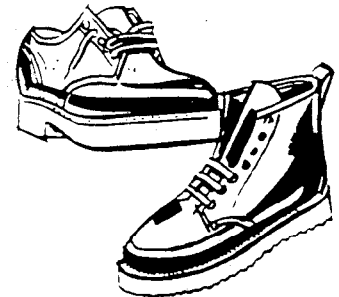
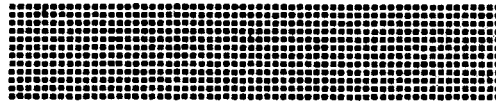
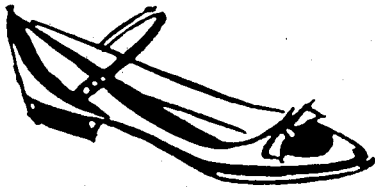
Nonrubber Footwear Quarterly Statistical Report

Investigation No. 332-191

Publication 2789

June 1994

U.S. International Trade Commission



U.S. International Trade Commission

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This report was prepared principally by

Jackie W. Jones
Energy, Chemicals, and Textiles Division

Address all communications to
Secretary to the Commission
United States International Trade Commission
Washington, DC 20436

U.S. International Trade Commission

Washington, DC 20436

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PREFACE

This series of quarterly reports on the U.S. nonrubber footwear industry is published by the U.S. International Trade Commission pursuant to a request from the Senate Committee on Finance. In a letter received on August 10, 1984, the Committee requested that the Commission institute an investigation under section 332 of the Tariff Act of 1930 (19 U.S.C. 1332) for the purpose of preparing and publishing quarterly reports on nonrubber footwear. In response to this request, the Commission instituted investigation No. 332-191 on August 28, 1984.

The Committee requested the reports in order that it might monitor the condition of the industry on a quarterly basis. The Committee requested that the quarterly reports include data on (1) production and/or shipments, (2) imports, (3) exports, (4) apparent consumption, (5) market share, (6) employment, and (7) unemployment. In addition, the Committee requested that the Commission provide, on an annual basis, information on plant closings in the industry. The Commission publishes information on plant closings in the reports covering the fourth quarter of each year.

HIGHLIGHTS

U.S. production. --U.S. nonrubber footwear output in the first quarter of 1994 fell by 2 percent from the corresponding level in 1993, to 41 million pairs (table 1). In contrast, the value of U.S. producers' shipments rose by 3 percent to almost \$1 billion.

The U.S. industry's share of the domestic market for nonrubber footwear dropped by 1 percentage point in the first quarter to 11 percent. Employment continued its downward trend, dropping by 2 percent in the first quarter to an average of 60,200 persons (table 2).

U.S. imports.-- U.S. imports of nonrubber footwear continued to grow in the first quarter of 1994, rising by 5 percent over the year-earlier level, to 283 million pairs valued at \$2.2 billion. The share of the domestic nonrubber footwear market supplied by imports expanded by 1 percentage point to 89 percent.

A large part of the increased imports in the first quarter came from China, which now supplies just over half the domestic market for nonrubber footwear. Imports of such footwear from China in the first quarter rose by 10 percent in volume, but by a much greater 20 percent in value, to 164 million pairs valued at \$976 million (table 3). The average cost of the Chinese footwear rose by nearly 10 percent, to \$5.95 a pair, which was well below the \$10.55 average for all other sources.

Brazil solidified its ranking as the second largest U.S. supplier of nonrubber footwear in the 1994 first quarter, when its shipments increased by 22 percent to 40 million pairs valued at \$356 million. Brazil accounted for almost 13 percent of the domestic market in the first quarter, primarily supplying moderately priced leather footwear.

Indonesia remained the third largest volume supplier of nonrubber footwear in the first quarter of 1994, although its shipments declined by 12 percent from the year-earlier level to just under 20 million pairs valued at \$177 million. The decrease marked a continuation of Indonesia's relative decline in recent quarters, partly reflecting sluggish U.S. demand for leather jogging shoes that Indonesia had shipped in large quantities.

Imports from Italy, the third largest supplier by value, continued to recover during the first quarter of 1994, following a steep decline in shipments in 1991. Imports rose by 36 percent to 14 million pairs valued at \$199 million.

Taiwan and Korea, once the major shoe suppliers, continued to experience significant declines in their nonrubber footwear shipments to the United States. Shipments from Taiwan fell by 36 percent in the first quarter of 1994 and those from Korea fell by 51 percent. Shoe production in these two countries, faced with escalating operating costs and strong currencies, has been moving offshore, especially to China and other low-cost suppliers.

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Table 1

Nonrubber footwear: U.S. producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1989-93 and by quarters, 1993-94

Period	Production/ shipments ^{2/}	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}			
						Production/ shipments	Imports	Exports	Apparent consumption
	Quantity (million pairs)					Percent			
1989	221.8	860.4	14.4	1,067.8	81	2	-4	7	-3
1990	184.6	897.5	15.2	1,066.9	84	-17	4	5	-0
1991	169.0	937.2	18.1	1,088.0	86	-8	4	19	2
1992	164.9	974.2	21.4	1,117.7	87	-2	4	18	3
1993	163.8	1,065.3	20.7	1,208.3	88	-1	9	-3	8
1993:									
Jan.-Mar	41.6	269.2	4.8	306.0	88	1	3	-10	3
Apr.-Jun	42.5	261.9	5.4	298.9	88	4	18	-2	16
Jul.-Sep	40.7	296.5	5.4	331.8	89	-7	11	2	8
Oct.-Dec	39.3	237.8	5.1	271.9	87	0	7	-3	6
1994:3/ Jan.-Mar	40.6	283.1	5.5	318.2	89	-2	5	16	4
	value (million dollars)					Percent			
1989	3,752.8	7,438.5	179.4	11,011.9	68	3	-2	-17	0
1990	3,671.8	8,408.5	254.5	11,825.8	71	-2	13	42	7
1991	3,521.4	8,311.9	305.6	11,527.7	72	-4	-1	20	-3
1992	3,562.1	8,587.5	341.9	11,807.7	73	1	3	12	2
1993	4,101.8	9,256.2	330.8	13,027.2	71	15	8	-3	10
1993:									
Jan.-Mar	966.7	2,110.2	73.8	3,003.0	70	23	3	-6	-1
Apr.-Jun	964.1	2,262.8	82.0	3,144.9	72	18	15	-1	5
Jul.-Sep	1,107.5	2,746.7	86.7	3,767.4	73	17	9	-9	6
Oct.-Dec	1,063.6	2,136.6	88.2	3,111.9	69	5	0	4	6
1994:3/ Jan.-Mar	999.5	2,235.0	85.7	3,148.8	71	3	6	16	5

1/ Percentages based on unrounded data.

2/ "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear.

3/ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2

Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1989-93 and by quarters, 1993-94

Period	Employment		Change from year-earlier period			Producer Price Index (1982=100)	Consumer Price Index (1982-84=100)
	Total	Production	Total employment	Production workers	Unemployment rate ^{1/}		
	--- 1,000 workers		Percent				
1989	77.3	65.9	-6	-6	9.9	120.8	114.4
1990	73.9	62.7	-4	-5	8.0	125.6	117.4
1991	67.3	56.6	-9	-10	12.3	128.6	120.9
1992	63.8	53.2	-5	-6	12.8	132.0	125.0
1993	61.5	50.8	-4	-5	9.8	134.4	125.9
1993:							
Jan.-Mar	61.2	50.7	-4	-5	11.0	133.7	126.1
Apr.-Jun	61.3	50.8	-5	-6	12.2	134.3	125.9
Jul.-Sep	61.4	50.7	-5	-5	7.9	134.8	125.3
Oct.-Dec	62.1	51.1	-5	-5	8.1	134.9	126.3
1994: ^{2/}							
Jan.-Mar	60.2	49.8	-2	-2	19.2	135.4	127.1

^{1/} Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and, therefore, should be used with caution.

^{2/} Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3
Nonrubber footwear, U.S. imports for consumption, by principal sources,
Jan.-Mar. 1992-94 and annual 1992-93

Source	Jan.-Mar.--			Percentage change, Jan.-Mar. 1994 from Jan.-Mar. 1993		Percentage change, 1993 from 1992		
	1992	1993	1994	1992	1993	1992	1993	
	Quantity (1,000 pairs)							
China	25,	4,	16,	=28	9.	06,0	622,240	23.0
Brazil	30,304	32,706	39,792	21.7		106,122	130,001	22.5
Italy	13,134	10,625	14,416	35.7		34,798	35,445	1.9
Indonesia	19,250	22,273	19,649	- 11.8		76,806	84,275	9.7
Taiwan	27,459	16,922	10,912	- 35.5		75,346	46,715	- 38.0
Republic of Korea	19,826	10,457	5,116	- 51.1		70,704	36,490	- 48.4
Spain	4,408	4,183	6,464	54.5		15,476	15,080	- 2.6
Thailand	6,876	7,468	5,852	- 21.6		25,500	25,464	- 0.1
United Kingdom	4,405	752	809	7.6		2,248	2,822	25.5
Mexico	1,485	1,811	1,561	- 13.8		6,979	6,639	- 4.9
India	1,720	1,471	2,789	89.6		4,569	6,619	44.9
Portugal	843	911	1,101	20.9		3,523	3,907	10.9
Hong Kong	3,691	3,199	2,545	- 20.4		13,779	13,464	- 2.3
Philippines	1,571	1,753	2,542	45.0		9,185	10,681	16.3
Germany	565	474	609	28.5		2,619	1,833	- 30.0
France	255	228	365	60.1		919	1,079	17.4
Poland	143	536	864	61.2		1,150	1,959	70.3
Colombia	1,062	785	728	- 7.3		2,836	2,637	- 7.0
Canada	39	105	153	45.7		848	1,382	63.0
Hungary	137	112	155	38.4		425	598	40.7
All Other	964	079	2,887	- 6.2		14,325	15,927	11.2
Total	2,1473	9,152	83,149	5.2		974,223	1,065,267	9.3
CBI total	809	622	367	- 41.0		3,621	2,501	- 30.9
European Union tot	19,652	17,284	23,919	38.4		59,904	60,689	1.3
	Value (1,000 dollars)							
China	642,638	810,625	976,142	20.4		2,969,726	3,881,544	30.7
Brazil	258,226	289,497	355,800	22.9		1,098,912	1,396,454	27.1
Italy	207,476	177,865	198,921	11.8		771,644	742,656	- 3.8
Indonesia	139,365	178,143	177,321	- 0.5		606,705	722,119	19.0
Taiwan	201,576	132,881	88,543	- 33.4		695,603	449,346	- 35.4
Republic of Korea	293,776	193,391	87,843	- 54.6		1,073,106	621,808	- 42.1
Spain	67,005	62,449	77,263	23.7		270,434	243,148	- 10.1
Thailand	67,886	75,629	62,619	- 17.2		263,281	271,112	3.0
United Kingdom	11,967	20,584	22,647	10.0		69,662	82,788	18.8
Mexico	19,553	28,243	22,613	- 19.9		119,728	113,450	- 5.2
India	19,540	15,423	22,533	46.1		60,519	84,323	39.3
Portugal	14,791	15,492	20,511	32.4		65,716	72,324	10.1
Hong Kong	24,631	24,442	19,172	- 21.6		104,767	112,700	7.6
Philippines	9,742	10,348	17,527	69.4		48,304	59,509	23.2
Germany	12,327	10,547	11,890	12.7		60,723	40,987	- 32.5
France	8,101	9,675	9,471	- 2.1		45,343	52,975	16.8
Poland	1,836	4,409	6,774	53.6		13,055	18,348	40.5
Colombia	5,877	5,294	5,176	- 2.2		21,302	20,854	- 2.1
Canada	1,237	3,209	4,992	55.6		24,399	37,490	53.7
Hungary	3,753	2,845	4,776	67.9		11,763	15,522	32.0
All Other	33,756	39,167	42,450	8.4		192,809	216,756	12.4
Total	2,044,067	2,110,166	2,234,994	5.9		8,587,509	9,256,221	7.8
CBI total	3,779	4,674	5,649	20.9		23,411	19,847	- 15.2
European Union tot	322,500	298,766	344,668	15.4		1,291,493	1,246,176	- 3.5
	Unit value (per pair)							
China	\$5.12	\$5.42	\$5.95	9.8		\$5.86	\$6.23	6.3
Brazil	8.52	8.85	8.94	1.0		10.35	10.74	3.8
Italy	15.79	16.74	13.79	- 17.6		22.17	20.95	- 5.5
Indonesia	7.18	7.99	9.02	12.9		7.89	8.56	8.5
Taiwan	7.34	7.85	8.11	3.3		9.23	9.61	4.1
Republic of Korea	14.81	18.49	17.17	- 7.1		15.17	17.04	12.3
Spain	15.20	14.92	11.95	- 19.9		17.47	16.12	- 7.7
Thailand	9.87	10.12	10.70	5.7		10.32	10.64	3.1
United Kingdom	29.54	27.37	27.99	2.3		30.98	29.33	- 5.3
Mexico	13.16	15.59	14.48	- 7.1		17.15	17.08	- 0.4
India	11.36	10.48	8.07	- 23.0		13.24	12.73	- 3.9
Portugal	17.54	17.00	18.62	9.5		18.65	18.51	- 0.8
Hong Kong	6.67	7.64	7.53	- 1.4		7.60	8.37	10.1
Philippines	6.20	5.90	6.89	16.8		5.25	5.57	6.1
Germany	21.81	22.25	19.52	- 12.3		23.18	22.36	- 3.5
France	31.76	42.43	25.94	- 38.9		49.33	49.09	- 0.5
Poland	12.83	8.22	7.84	- 4.6		11.35	9.36	- 17.5
Colombia	5.53	6.74	7.10	5.3		7.51	7.90	5.2
Canada	31.71	30.56	32.62	6.7		28.77	27.12	- 5.7
Hungary	27.39	25.40	30.81	21.3		27.67	25.95	- 6.2
All Other	11.48	12.72	14.70	15.6		13.45	13.60	1.1
Total	7.81	7.84	7.89	0.6		8.81	8.68	- 1.5
CBI total	4.67	7.51	15.39	104.9		6.46	7.93	22.8
European Union tot	16.41	17.28	14.40	- 16.7		21.55	20.53	- 4.7

SOURCE, Compiled from official statistics of the U.S. Department of Commerce.

Table 4
 Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1989-93 and by quarters, 1993-94

Period	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}				
						Production	Imports	Exports	Apparent consumption	
	Quantity (million pairs)					Percent				
Fabric-upper footwear with rubber or plastic soles:										
1989	76.8	190.1	10.0	256.9	74	0	21	1013	10	
1990	89.7	199.2	8.7	280.3	71	17	5	-13	9	
1991	97.5	213.4	9.7	301.2	71	9	7	11	7	
1992	94.8	257.0	9.5	342.2	75	-3	20	-2	14	
1993	66.4	260.0	9.2	317.2	82	-30	1	-3	-7	
1993:										
Jan.-Mar	22.5	89.4	2.8	109.1	82	-28	4	-2	-4	
Apr.-Jun	18.1	71.3	2.2	87.3	82	-34	-2	-6	-11	
Jul.-Sep	12.2	48.8	2.1	58.9	83	-24	8	8	-1	
Oct.-Dec	13.6	50.5	2.2	61.9	81	-32	-5	-11	-13	
1994: 2/										
Jan.-Mar	19.5	93.0	2.0	110.4	84	-13	4	-26	1	
Protective footwear:										
1989	14.1	8.2	0.6	21.6	38	2	-8	-10	-2	
1990	16.0	8.7	0.8	23.9	37	13	7	24	11	
1991	15.6	8.0	0.9	22.7	35	-2	-8	17	-5	
1992	16.1	7.7	0.8	23.1	34	3	-3	-16	2	
1993	18.1	9.7	0.7	27.0	36	12	25	-2	17	
1993:										
Jan.-Mar	4.1	1.5	0.2	5.5	28	-3	16	-35	3	
Apr.-Jun	4.9	2.0	0.2	6.8	30	10	-7	9	4	
Jul.-Sep	4.3	3.2	0.2	7.3	44	19	30	43	23	
Oct.-Dec	4.7	3.0	0.2	7.5	39	25	65	-8	39	
1994: 2/										
Jan.-Mar	5.5	1.8	0.1	7.1	25	35	15	-12	31	

1/ Percentages based on unrounded data.

2/ Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 5
 Fabric upper footwear with rubber or plastic soles, U.S. imports for consumption,
 by principal sources, Jan.-Mar. 1992-94 and annual 1992-93

Source	Jan.-Mar.--		1994		Percentage change, Jan. - Mar. 1994 from Jan. - Mar. 1993		Percentage change, 1993 from 1992	
	1992	1993	1994	1994	1993	1993	1992	
China	58,31	7,26	69,064	5.4	1,2,9	176,266	8.2	
Republic of Korea	9,957	7,267	5,293	- 27.2	32,519	23,339	28.2	
Indonesia	2,134	2,737	3,942	44.0	8,875	10,821	21.9	
Taiwan	3,126	2,405	1,919	- 20.2	9,555	7,390	22.7	
Thailand	3,056	3,315	2,698	- 18.6	10,023	10,036	0.1	
Mexico	4,993	4,896	5,443	11.2	19,477	18,717	3.9	
Hong Kong	2,516	1,077	754	- 30.0	6,372	2,522	60.4	
Dominican Republic	244	655	1,799	174.7	2,953	4,495	52.2	
Philippines	220	534	702	31.5	1,442	3,015	109.1	
Italy	54	54	100	85.2	143	221	54.5	
Spain	37	44	237	438.6	116	243	109.5	
France	25	22	63	186.4	50	79	58.0	
Brazil	167	259	363	40.2	769	794	3.3	
Malaysia	156	115	192	67.0	279	249	- 10.8	
Israel	167	272	193	- 29.0	726	781	7.6	
Germany	205	13	18	38.5	235	82	- 65.1	
Austria	2	0	6	0.0	5	12	140.0	
Canada	12	26	66	153.8	122	258	111.5	
Slovenia	0	0	17	0.0	11	10	- 9.1	
Portugal	14	6	19	216.7	18	30	66.7	
All Other	103	118	79	- 33.1	306	614	100.7	
Total	85,508	89,153	92,976	4.1	256,978	259,984	1.2	
CBI total	244	656	1,800	174.4	2,955	4,555	54.1	
European Union tot	337	160	442	176.3	580	680	17.2	
Value (1,000 dollars)								
China	102,507	161,138	198,539	23.2	328,400	518,311	57.8	
Republic of Korea	109,033	108,199	78,955	- 27.0	415,935	382,642	- 8.0	
Indonesia	10,744	20,629	35,679	73.0	55,095	106,467	93.2	
Taiwan	28,421	34,046	33,149	- 2.6	111,623	117,338	5.1	
Thailand	10,117	13,921	21,680	55.7	37,358	57,137	52.9	
Mexico	7,717	8,274	9,582	15.8	35,006	36,974	5.6	
Hong Kong	3,253	3,281	4,152	26.5	10,908	11,302	3.6	
Dominican Republic	909	1,194	3,751	214.2	7,165	8,478	18.3	
Philippines	870	2,114	2,439	15.4	5,684	10,289	81.0	
Italy	885	1,106	2,291	107.1	3,270	5,597	71.2	
Spain	380	423	1,976	367.1	955	2,362	147.3	
France	602	708	1,558	120.1	1,177	2,636	124.0	
Brazil	275	707	1,515	114.3	1,841	2,087	13.4	
Malaysia	668	801	1,278	59.6	1,211	1,804	49.0	
Israel	793	1,354	1,262	- 6.8	3,327	4,754	42.9	
Germany	330	351	476	35.6	1,018	1,857	82.4	
Austria	111	19	373	863.2	324	343	5.9	
Canada	102	198	327	65.2	1,090	1,534	40.7	
Slovenia	0	2	260	900.0	240	166	- 30.8	
Portugal	133	85	175	105.9	168	304	81.0	
All Other	784	784	511	- 34.8	2,235	3,586	60.4	
Total	276.05	359,342	399,936	11.3	1,024,039	1,275,977	24.6	
CBI total	910	1,199	3,752	212.9	7,176	8,667	20.8	
European Union tot	2,354	2,740	6,548	139.0	6,987	12,900	84.6	
Unit value (per pair)								
China	\$1.75	\$2.45	\$2.87	17.1	\$2.01	\$2.94	46.3	
Republic of Korea	10.95	14.88	14.91	0.2	12.79	16.39	28.1	
Indonesia	5.03	7.53	9.05	20.2	6.20	9.83	58.5	
Taiwan	9.09	14.15	17.27	22.0	11.68	15.87	35.9	
Thailand	3.31	4.19	8.03	91.6	3.72	5.69	53.0	
Mexico	1.54	1.68	1.76	4.8	1.79	1.97	10.1	
Hong Kong	1.29	3.04	5.50	80.9	1.71	4.48	162.0	
Dominican Republic	3.72	1.82	2.08	14.3	2.42	1.88	- 22.3	
Philippines	3.95	3.95	3.47	- 12.2	3.94	3.41	- 13.5	
Italy	16.38	20.48	22.91	11.9	22.86	25.32	10.8	
Spain	10.27	9.61	8.33	- 13.3	8.23	9.72	18.1	
France	24.08	32.18	24.73	- 23.2	23.54	33.36	41.7	
Brazil	1.64	2.72	4.17	53.3	2.39	2.62	9.6	
Malaysia	4.28	6.96	6.65	- 4.5	4.34	7.24	66.8	
Israel	4.74	4.97	6.53	31.4	4.58	6.08	32.8	
Germany	1.60	27.00	26.44	- 2.1	4.33	22.64	422.9	
Austria	55.50	.00	62.16	0.0	64.80	28.58	- 55.9	
Canada	8.50	7.61	4.95	- 35.0	8.93	5.94	- 33.5	
Slovenia	.00	.00	15.29	0.0	21.81	16.60	- 23.9	
Portugal	9.50	14.16	9.21	- 35.0	9.33	10.13	8.6	
All Other	5.04	6.64	6.46	- 2.7	7.30	5.84	- 20.0	
Total	3.25	4.02	4.30	7.0	3.98	4.90	23.1	
CBI total	3.72	1.82	2.08	14.3	2.42	1.90	- 21.5	
European Union tot	6.98	17.12	14.81	- 13.5	12.04	18.97	57.6	

SOURCE, Compiled from official statistics of the U.S. Department of Commerce.

Table 6
Protective footwear: U.S. imports for consumption, by principal sources,
Jan.-Mar. 1992-94 and annual 1992-93

Source	Jan.-Mar.--			Percentage change, Jan.-Mar. 1994 from 1993		Percentage change, 1993 from 1992	
	992	993	1994	Ma	99	99	from 1992
China		0	1,26	0	6.4	6	49.6
Canada	217	209	276	32.1	1,287	1,722	33.8
Republic of Korea	76	50	110	120.0	1,540	1,256	- 18.4
Thailand	7	2	97	750.0	100	111	11.0
Taiwan	56	76	32	- 57.9	343	421	22.7
Germany	5	37	15	- 59.5	57	82	43.9
Israel	8	22	19	- 13.6	57	56	- 1.8
United Kingdom	5	3	9	200.0	14	29	107.1
Malaysia	20	12	7	- 41.7	62	59	- 4.8
France	1	1	14	300.0	8	38	375.0
Italy	4	1	1	0.0	28	43	53.6
Colombia	8	2	6	76.9	57	94	64.9
Venezuela	14	1	8	46.7	42	29	- 31.0
Finland	0	0	0	0.0	3	3	0.0
India	0	0	20	0.0	0	0	0.0
Hong Kong	7	0	2	0.0	30	39	30.0
Indonesia	0	0	0	0.0	0	7	0.0
Sri Lanka	3	0	2	0.0	15	0	-100.0
Japan	0	0	0	0.0	4	3	- 25.0
Sweden	0	0	0	0.0	2	0	-100.0
All other	48	4	4	0.0	344	112	- 67.4
Total	21	0	0	15.4	38	701	25.4
CBI total	0	0	0	0.0	33	43	30.3
European Union tot	17	4	42	- 10.6	120	227	89.2
000 * o l a s l							
China	0	0	5,21	29.9	1,24	4,631	61.6
Canada	1,882	1,981	2,504	26.4	10,890	13,832	27.0
Republic of Korea	621	582	1,011	73.7	13,521	10,551	- 22.0
Thailand	62	21	702	242.9	729	1,091	49.7
Taiwan	290	181	212	17.1	1,057	1,212	14.7
Germany	59	183	140	- 23.5	478	707	47.9
Israel	76	94	128	36.2	483	357	- 26.1
United Kingdom	147	58	121	108.6	338	368	8.9
Malaysia	215	173	88	- 49.1	768	860	12.0
France	22	23	79	243.5	207	248	19.8
Italy	122	71	48	- 32.4	520	668	28.5
Colombia	40	118	34	- 71.2	284	448	57.7
Venezuela	40	45	28	- 37.8	121	85	- 29.8
Finland	2	1	25	127.3	113	109	- 3.5
India	0	0	25	0.0	0	0	0.0
Hong Kong	17	0	15	0.0	220	211	- 4.1
Indonesia	0	3	13	333.3	0	22	0.0
Sri Lanka	16	0	13	0.0	110	1	- 99.1
Japan	6	10	9	- 10.0	57	52	- 8.8
Sweden	0	0	8	0.0	1	5	400.0
All other	188	64	16	- 75.0	1,605	610	- 62.0
Total	7,122	7,653	10,460	36.7	46,755	56,078	19.9
CBI total	0	0	2	0.0	51	77	51.0
European Union tot	353	386	400	3.6	1,788	2,419	35.3
unit value (per pair)							
China	\$3.95	\$3.80	\$4.64	22.1	\$4.08	\$4.40	7.8
Canada	8.67	9.47	9.07	- 4.2	8.46	8.03	- 5.1
Republic of Korea	8.17	11.64	9.19	- 21.0	8.77	8.40	- 4.2
Thailand	8.85	10.50	7.23	- 31.1	7.29	9.82	34.7
Taiwan	5.17	2.38	6.62	178.2	3.08	2.87	- 6.8
Germany	11.80	4.94	9.33	88.9	8.38	8.62	2.9
Israel	9.50	4.27	6.73	57.6	8.47	6.37	- 24.8
United Kingdom	29.40	19.33	13.44	- 30.5	24.14	12.68	- 47.5
Malaysia	10.75	14.41	12.57	- 12.8	12.38	14.57	17.7
France	22.00	23.00	5.64	- 75.5	25.87	6.52	- 74.8
Italy	30.50	71.00	48.00	- 32.4	18.57	15.53	- 16.4
Colombia	5.00	4.53	5.66	24.9	4.98	4.76	- 4.4
Venezuela	2.85	3.00	3.50	16.7	2.88	2.93	1.7
Finland	.00	.00	.00	0.0	37.66	36.33	- 3.5
India	.00	.00	1.25	0.0	.00	.00	0.0
Hong Kong	2.42	.00	7.50	0.0	7.33	5.41	26.2
Indonesia	.00	.00	.00	0.0	.00	3.14	0.0
Sri Lanka	5.33	.00	6.50	0.0	7.33	.00	-100.0
Japan	.00	.00	.00	0.0	14.25	17.33	21.6
Sweden	.00	.00	.00	0.0	.50	.00	-100.0
All other	1.91	10.66	4.00	62.5	4.66	5.44	16.7
Total	5.39	5.01	5.93	18.4	6.04	5.78	- 4.3
CBI total	.00	.00	.00	0.0	1.54	1.79	16.2
European Union tot	20.76	8.21	9.52	16.0	14.90	10.65	- 28.5

SOURCE. Compiled from official statistics of the U.S. Department of Commerce.

Table 7
 Nonrubber footwear, U.S. exports of domestic merchandise, by principal markets,
 Jan.-Mar. 1992-94 and annual 1992-93

Market	Jan.-Mar.--		Percentage change, Jan.-		992	993	Percentage change, 1993 from 1992
	99	993	1994	Mar. 1994 from Jan. - Mar. 199			
Canada		4.	636	38.0	1,83	1,008	9.
Japan	535	371	369	- 0.5	1,432	1,652	15.4
Germany	265	143	486	239.9	942	816	- 13.4
France	174	316	251	- 20.6	934	983	5.2
United Kingdom...	326	185	349	88.6	1,454	1,562	7.4
Netherlands	69	59	304	415.3	217	266	22.6
Mexico	661	1,058	509	- 51.9	2,879	2,961	2.8
Italy	159	153	108	- 29.4	1,034	721	- 30.3
Republic of S Afri	42	14	79	464.3	68	118	73.5
Russia	130	389	175	- 55.0	1,908	1,390	- 27.1
Hong Kong	87	82	106	29.3	406	412	1.5
Saudi Arabia	37	38	78	105.3	176	240	36.4
Australia	28	41	67	63.4	126	217	72.2
Singapore	10	39	44	12.8	89	229	157.3
Dominican Republic	21	9	236	522.2	58	102	75.9
Belgium	29	43	119	176.7	339	327	- 3.5
Spain	304	25	45	80.0	543	149	- 72.6
Guadeloupe	2	14	34	142.9	23	67	191.3
Byelarus	0	22	138	527.3	271	120	- 55.7
Paraguay	7	7	41	485.7	47	64	36.2
All Other	1,784	1,280	1,322	3.3	6,610	6,268	- 5.2
Total	5,305	4,760	5,508	15.7	21,401	20,684	- 3.4
	Value (1,000 dollars)						
Canada	12,751	12,855	13,865	7.9	45,695	51,718	13.2
Japan	10,790	9,955	10,334	3.8	38,687	42,631	10.2
Germany	4,179	2,600	7,025	170.2	14,791	16,719	13.0
France	4,896	6,088	6,901	13.4	24,508	24,601	0.4
United Kingdom...	5,693	3,499	4,778	36.6	24,764	18,111	- 26.9
Netherlands	1,631	1,319	4,348	229.6	4,972	5,295	6.5
Mexico	4,004	5,381	4,238	- 21.2	19,678	20,165	2.5
Italy	4,188	3,548	2,289	- 35.5	23,274	18,383	- 21.0
Republic of S Afri	539	301	1,998	563.8	1,189	1,639	37.8
Russia	1,784	3,825	1,943	- 49.2	17,199	13,931	- 19.0
Hong Kong	1,531	1,636	1,884	15.2	7,752	9,065	16.9
Saudi Arabia	1,543	877	1,536	75.1	5,676	4,895	- 13.8
Australia	618	803	1,474	83.6	3,286	3,652	11.1
Singapore	370	883	1,429	61.8	2,357	4,093	73.7
Dominican Republic	116	136	1,213	791.9	576	1,419	146.4
Belgium	1,027	1,406	1,014	- 27.9	7,268	8,735	20.2
Spain	3,930	790	790	0.0	9,850	3,414	- 65.3
Guadeloupe	93	341	778	128.2	763	1,621	112.5
Byelarus	0	219	757	245.7	2,935	1,356	- 53.8
Paraguay	194	146	755	417.1	928	1,245	34.2
All Other	18,798	17,163	16,331	- 4.8	85,757	78,113	- 8.9
Total	78,683	73,780	85,690	16.1	341,915	330,813	- 3.2
	Unit value (per pair)						
Canada	\$20.36	\$27.88	\$21.80	- 21.8	\$24.92	\$25.75	3.3
Japan	20.16	26.63	28.00	4.4	27.01	25.80	- 4.5
Germany	15.76	18.18	14.45	- 20.5	15.70	20.48	30.4
France	28.13	19.26	27.49	42.7	26.23	25.02	- 4.6
United Kingdom...	17.46	18.91	13.69	- 27.6	17.03	19.9g	31.9
Netherlands	23.63	22.35	14.30	- 36.0	22. '0	6.81	- 13.1
Mexico	6.05	5.08	8.32	63.8	6.83	6.81	- 0.3
Italy	26.33	25.18	21.19	- 8.6	22.50	19.9g	- 13.3
Republic of S Afri	12.83	21.50	25.29	17.6	17.48	15.11	- 20.6
Russia	13.72	9.83	11.10	12.9	9.01	10.11	11.2
Hong Kong	17.59	19.95	17.77	- 10.9	19.09	22.00	15.2
Saudi Arabia	41.70	23.07	19.69	- 14.7	32.25	20.39	- 36.8
Australia	22.07	22.00	22.00	12.4	26.07	16.82	- 35.5
Singapore	37.00	22.64	32.47	43.4	26.48	17.87	- 32.5
Dominican Republic	5.52	5.13	5.13	- 66.0	9.93	13.91	40.1
Belgium	35.41	32.69	8.52	- 73.9	21.43	26.71	24.6
Spain	12.92	31.60	17.55	- 44.5	18.13	22.91	26.4
Guadeloupe	46.50	24.35	22.88	- 6.0	24.19	24.19	- 27.1
Byelarus00	9.95	5.48	- 44.9	?(1.111	11.30	4.3
Paraguay	27.71	20.85	18.41	- 11.7	19.74	19.45	- 1.5
All Other	10.53	13.40	12.35	- 7.8	12.97	12.46	- 3.9
Total	14.83	15.50	15.55	0.3	15.97	15.99	0.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

