

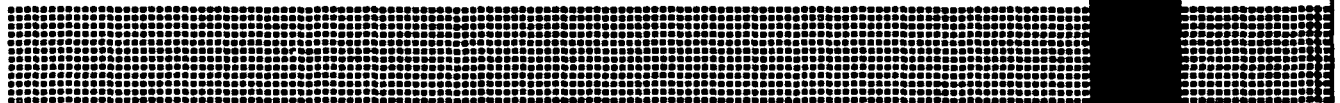
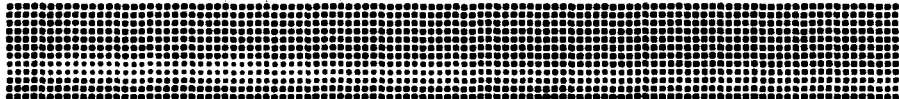
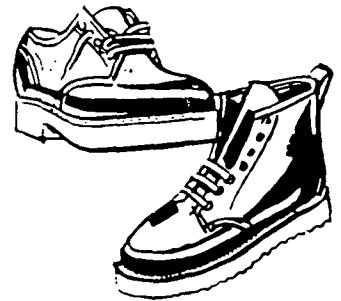
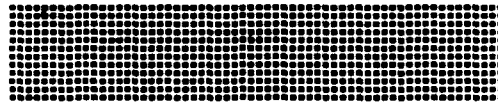
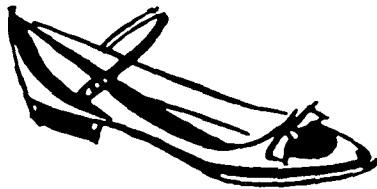
Nonrubber Footwear Quarterly Statistical Report

Investigation No. 332-191

Publication 2711

December 1993

U.S. International Trade Commission



U.S. International Trade Commission

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This report was prepared principally by

Jackie W. Jones
Energy, Chemicals, and Textiles Division

**Address all communications to
Secretary to the Commission
United States International Trade Commission
Washington, DC 20436**

U.S. International Trade Commission

Washington, DC 20436

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PREFACE

This series of quarterly reports on the U.S. nonrubber footwear industry is published by the U.S. International Trade Commission pursuant to a request from the Senate Committee on Finance. In a letter received on August 10, 1984, the Committee requested that the Commission institute an investigation under section 332 of the Tariff Act of 1930 (19 U.S.C. 1332) for the purpose of preparing and publishing quarterly reports on nonrubber footwear. In response to this request, the Commission instituted investigation No. 332-191 on August 28, 1984.

The Committee requested the reports in order that it might monitor the condition of the industry on a quarterly basis. The Committee requested that the quarterly reports include data on (1) production and/or shipments, (2) imports, (3) exports, (4) apparent consumption, (5) market share, (6) employment, and (7) unemployment. In addition, the Committee requested that the Commission provide, on an annual basis, information on plant closings in the industry. The Commission publishes information on plant closings in the reports covering the fourth quarter of each year.

HIGHLIGHTS

U.S. production.--The slight pickup in nonrubber footwear output in the first half of 1993 came to an end in the third quarter when production fell by about 6 percent from the level of the corresponding 1992 period. As a result, U.S. output so far this year is down by nearly 1 percent. The value of U.S. producers' shipments, however, rose by almost 17 percent over that of the year-earlier period, bringing the total gain so far this year to 19 percent (table 1).

The U.S. industry continued to lose market share in volume terms, but gained some in value terms. The share of the domestic market supplied by imports so far this year is up 1 percentage point by volume, to slightly more than 88 percent, but down 2 percentage points by value, to just under 72 percent. Employment in the domestic industry also continued to decline, by 4 percent so far this year (table 2).

U.S. imports.--The growth in the volume of nonrubber footwear imports slowed somewhat in the third quarter of 1993, averaging almost 11 percent on a year-over-year basis versus growth of 18 percent for the preceding quarter. So far this year, imports are up by 10 percent in volume to nearly 828 million pairs, valued at \$7.1 billion.

China continued to generate much of this import growth. Its shipments rose by 20 percent in the third quarter and are up by 25 percent so far this year, to 482 million pairs, valued at almost \$3.0 billion. As a result, China expanded its share of the domestic market to 51 percent, from 45 percent for all of 1992. Nonrubber footwear from China in the first three quarters of 1993, on average, cost \$6.18 a pair (customs value), or roughly one-half the average cost of \$11.98 for such shoes from all other sources (table 3).

Nonrubber footwear imports from Brazil and Indonesia, both of which surpassed Korea and Taiwan in 1992 to become the largest volume suppliers after China, showed divergent trends during the third quarter. Shipments from Brazil rose by 36 percent, whereas those from Indonesia fell by 4 percent, the first decline on a year-to-year basis since that country emerged as an important supplier several years ago. Nevertheless, imports from Indonesia so far this year are up by 12 percent, to 65 million pairs, valued at \$551 million, largely as a result of a surge in shipments during the preceding quarter. Those from Brazil are up by 22 percent to 99 million pairs valued at almost \$1.1 billion.

Taiwan and Korea, once the major shoe suppliers, continued to experience substantial declines in their nonrubber footwear exports to the United States. Their combined shipments, having fallen by slightly more than half between 1990 and 1992, are down by 42 percent so far this year, to 71 million pairs valued at \$898 million. Shoe producers in Taiwan and Korea, faced with rising operating costs and strong currencies, have been moving production offshore, especially to China and Indonesia.

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Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, apparent consumption, 1988-92 and by quarters, Jan. 1992-Sept. 1993

Period	Production/ shipments ^{2/}	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}			
						Production/ shipments	Imports	Exports	Apparent consumption
Quantity (million pairs)					-----Percent-----				
1988.....	235.1	903.1	15.6	1,122.6	80	2	-4	7	-3
1989.....	221.8	860.4	14.4	1,067.8	81	-6	-5	-8	-5
1990.....	184.6	897.5	15.2	1,066.9	84	-17	4	5	-0
1991.....	169.0	937.2	18.1	1,088.0	86	-8	4	19	2
1992.....	164.9	974.2	21.4	1,117.7	87	-2	4	18	3
1992:									
Jan.-Mar....	41.2	261.5	5.3	297.5	88	-14	12	18	7
Apr.-Jun....	40.8	222.5	5.6	257.7	86	8	5	17	5
Jul.-Sep....	43.7	268.1	5.3	306.5	87	4	4	15	4
Oct.-Dec....	39.2	222.1	5.2	256.1	87	-5	-5	23	-5
1993:3/									
Jan.-Mar....	41.6	269.2	4.8	306.0	88	1	3	-10	3
Apr.-Jun....	42.5	261.9	5.4	299.0	88	4	18	-2	16
Jul.-Sep....	40.9	296.5	5.4	332.0	89	-6	11	2	8
Value (million dollars)					-----Percent-----				
1988.....	3,634.1	7,555.4	217.2	10,972.3	69	0	10	31	6
1989.....	3,752.8	7,438.5	179.4	11,011.9	68	3	-2	-17	0
1990.....	3,671.8	8,408.5	254.5	11,825.8	71	-2	13	42	7
1991.....	3,521.4	8,311.9	305.6	11,527.7	72	-4	-1	20	-3
1992.....	3,562.1	8,587.5	341.9	11,807.7	73	1	3	12	2
1992:									
Jan.-Mar....	788.8	2,044.1	78.7	2,754.2	74	-17	6	12	-1
Apr.-Jun....	814.0	1,970.0	83.2	2,700.9	73	5	3	8	5
Jul.-Sep....	949.0	2,510.6	94.9	3,364.6	75	3	5	16	6
Oct.-Dec....	1,010.3	2,062.9	85.1	2,988.0	69	16	0	11	6
1993:3/									
Jan.-Mar....	966.7	2,110.2	73.8	3,003.0	70	23	3	-6	9
Apr.-Jun....	967.3	2,262.8	82.0	3,148.1	72	19	15	-1	17
Jul.-Sep....	1,107.5	2,746.7	86.7	3,767.5	73	17	9	-9	12

1/Percentages based on unrounded data.

2/"Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear.

3/Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2

Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1988-92 and by quarters, Jan. 1992-Sept. 1993

Period	Employment		Change from year-earlier period		Unemployment rate ^{1/}	Producer Price Index	Consumer Price Index
	Total	Production	Total employment	Production workers			
	-----1,000 workers-----		-----Percent-----			(1982=100)	(1982-1984=100)
1988.....	82.5	70.2	-2	-3	10.4	115.1	109.9
1989.....	77.3	65.9	-6	-6	9.9	120.8	114.4
1990.....	73.9	62.7	-4	-5	8.0	125.6	117.4
1991.....	67.3	56.6	-9	-10	12.3	128.6	120.9
1992.....	63.8	53.2	-5	-6	12.8	132.0	125.0
1992:							
Jan.-Mar.....	63.6	53.2	-8	-8	11.4	131.3	123.7
Apr.-Jun.....	64.2	53.9	-5	-5	17.0	131.6	124.7
Jul.-Sep.....	64.3	53.3	-4	-6	11.7	132.5	125.8
Oct.-Dec.....	63.2	52.5	-4	-4	10.2	132.7	125.5
1993:2/							
Jan.-Mar.....	61.2	50.7	-4	-5	11.0	133.7	126.2
Apr.-Jun.....	61.3	50.8	-5	-6	12.2	134.3	125.9
Jul.-Sept....	61.4	50.7	-5	-5	7.9	134.8	125.2

^{1/}Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used, and therefore should be used with caution.

^{2/}Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3
Nonrubber footwear: U.S. imports for consumption, by principal sources,
Jan.-Sept. 1991-93, July-Sept. 1991-93, and annual 1991-92

Source	Jan.-Sept.--			Per-centage change, Jan.-Sept 1993 from Jan.-Sept 1992	July-Sept.--			Per-centage change, July-Sept 1993 from July-Sept 1992	1991	1992	Per-centage change, 1992 from 1991
	1991	1992	1993		1991	1992	1993				
	Quantity (1,000 pairs)										
China.....	307,364	385,020	482,016	25.2	127,461	152,011	183,050	20.4	424,542	506,057	19.2
Brazil.....	70,888	80,762	98,766	22.3	22,280	25,213	34,268	35.9	93,601	106,122	13.4
Italy.....	26,242	27,642	27,577	- 0.2	5,810	6,239	7,883	26.4	33,115	34,798	5.1
Indonesia.....	35,991	57,959	64,765	11.7	14,825	23,465	22,474	- 4.2	51,014	76,806	50.6
Republic of Korea.....	90,145	59,053	31,272	- 47.0	33,532	20,157	9,754	- 51.6	113,671	70,704	- 37.8
Taiwan.....	94,467	63,580	39,349	- 38.1	26,215	14,815	8,709	- 41.2	117,886	75,346	- 36.1
Thailand.....	19,253	19,365	20,306	4.9	6,038	5,938	6,357	7.1	24,522	25,500	4.0
Spain.....	13,011	11,449	10,951	- 4.3	3,743	3,165	2,918	- 7.8	17,500	15,476	- 11.6
Hong Kong.....	9,788	10,655	10,598	- 0.5	3,663	3,423	4,334	26.6	12,653	13,779	8.9
Mexico.....	5,021	5,254	5,164	- 1.7	1,641	1,978	1,629	- 17.6	6,436	6,979	8.4
India.....	3,203	3,672	4,995	36.0	971	763	1,601	109.8	4,091	4,569	11.7
Portugal.....	2,292	2,678	3,040	13.5	628	940	1,152	22.6	3,070	3,523	14.8
France.....	649	708	818	15.5	257	266	338	27.1	870	919	5.6
Philippines.....	5,772	6,724	7,844	16.7	2,831	2,706	4,132	52.7	8,411	9,185	9.2
United Kingdom.....	936	1,406	2,039	45.0	333	576	601	4.3	1,331	2,248	68.9
Canada.....	483	548	839	53.1	313	429	570	32.9	903	1,096	21.3
Germany.....	1,337	1,944	1,349	- 30.6	586	756	587	- 22.4	1,869	2,619	40.1
Romania.....	651	744	1,244	67.2	344	480	752	56.7	904	1,166	29.0
Switzerland.....	312	348	292	- 16.1	144	151	124	- 17.9	428	453	5.8
Uruguay.....	573	777	749	- 3.6	237	368	333	- 9.5	744	1,096	47.3
All Other.....	15,002	11,806	13,523	14.5	5,861	4,269	4,911	15.0	19,585	16,021	- 18.2
Total.....	703,392	752,102	827,506	10.0	257,723	266,119	296,490	10.6	937,156	974,223	4.0
CBI total.....	1,819	2,622	1,851	- 29.4	612	987	606	- 38.6	2,464	3,621	47.0
EC total.....	44,614	46,053	46,181	0.3	11,423	12,055	13,607	12.9	57,987	59,904	3.3
	Value (1,000 dollars)										
China.....	1,610,863	2,219,818	2,980,630	34.3	729,726	959,870	1,241,961	29.4	2,257,037	2,969,726	31.6
Brazil.....	714,759	819,182	1,050,858	28.3	260,245	299,730	420,195	40.2	952,873	1,098,912	15.3
Italy.....	587,096	592,035	569,278	- 3.8	190,284	207,157	212,885	2.8	774,780	771,644	- 0.4
Indonesia.....	279,245	448,789	550,619	22.7	121,396	185,279	201,075	8.5	398,628	606,705	52.2
Republic of Korea.....	1,301,223	877,430	535,143	- 39.0	455,311	302,861	158,041	- 47.8	1,627,009	1,073,106	- 34.0
Taiwan.....	776,159	565,281	363,290	- 35.7	270,222	177,282	108,747	- 38.7	999,088	695,603	- 30.4
Thailand.....	192,956	198,024	213,647	7.9	65,555	63,649	69,374	9.0	247,863	263,281	6.2
Spain.....	229,539	198,567	177,868	- 10.4	69,716	64,553	51,080	- 20.9	308,510	270,434	- 12.3
Hong Kong.....	73,068	78,400	87,948	12.2	29,028	28,449	37,637	32.3	93,744	104,767	11.8
Mexico.....	59,059	84,592	87,611	3.6	21,082	36,309	30,302	- 16.5	78,364	119,728	52.8
India.....	39,863	46,597	60,676	30.2	15,184	11,491	24,327	111.7	53,915	60,519	12.2
Portugal.....	43,556	49,235	54,815	11.3	13,152	17,469	21,621	23.8	58,613	65,716	12.1
France.....	31,500	34,272	38,960	13.7	16,107	17,409	20,380	17.1	43,806	45,343	3.5
Philippines.....	19,660	36,898	40,687	10.3	11,177	14,379	19,383	34.8	31,975	48,304	51.1
United Kingdom.....	25,289	44,969	59,057	31.3	8,853	19,230	17,681	- 8.1	37,749	69,662	84.5
Canada.....	12,175	15,499	21,969	41.7	7,783	11,614	13,934	20.0	20,431	24,399	19.4
Germany.....	27,869	44,655	30,134	- 32.5	10,687	18,081	13,148	- 27.3	39,343	60,723	54.3
Romania.....	5,822	6,785	11,563	70.4	2,935	4,383	7,035	60.5	8,175	10,485	28.3
Switzerland.....	15,606	17,813	14,887	- 16.4	6,690	7,163	6,446	- 10.0	21,468	24,265	13.0
Uruguay.....	11,613	13,124	12,032	- 8.3	5,198	6,641	6,039	- 9.1	14,259	17,570	23.2
All Other.....	187,947	132,637	157,983	19.1	85,439	57,571	65,369	13.5	244,271	186,608	- 23.6
Total.....	6,244,879	6,524,612	7,119,665	9.1	2,395,776	2,510,560	2,746,670	9.4	8,311,911	8,587,509	3.3
CBI total.....	14,855	16,028	13,986	- 12.7	4,249	6,816	5,548	- 18.6	18,421	23,411	27.1
EC total.....	948,782	969,589	938,480	- 3.2	310,646	346,942	339,538	- 2.1	1,269,184	1,291,493	1.8
	Unit value (per pair)										
China.....	\$5.24	\$5.76	\$6.18	7.3	\$5.72	\$6.31	\$6.78	7.4	\$5.31	\$5.86	10.4
Brazil.....	10.08	10.14	10.63	4.8	11.68	11.88	12.26	3.2	10.18	10.35	1.7
Italy.....	22.37	21.41	20.64	- 3.6	32.75	33.20	27.00	- 18.7	23.39	22.17	- 5.2
Indonesia.....	7.75	7.74	8.50	9.8	8.18	7.89	8.94	13.3	7.81	7.89	1.0
Republic of Korea.....	14.43	14.85	17.11	15.2	13.57	15.02	16.20	7.9	14.31	15.17	6.0
Taiwan.....	8.21	8.89	9.23	3.8	10.30	11.96	12.48	4.3	8.47	9.23	9.0
Thailand.....	10.02	10.22	10.52	2.9	10.85	10.71	10.91	1.9	10.10	10.32	2.2
Spain.....	17.64	17.34	16.24	- 6.3	18.62	20.39	17.50	- 14.2	17.62	17.47	- 0.9
Hong Kong.....	7.46	7.35	8.29	12.8	7.92	8.31	8.68	4.5	7.40	7.60	2.7
Mexico.....	11.76	16.10	16.96	5.3	12.84	18.35	18.60	1.4	12.17	17.15	40.9
India.....	12.44	12.68	12.14	- 4.3	15.63	15.06	15.19	0.9	13.17	13.24	0.5
Portugal.....	19.00	18.38	18.03	- 1.9	20.94	18.58	18.76	1.0	19.09	18.65	- 2.3
France.....	48.53	48.40	47.62	- 1.6	62.67	65.44	60.29	- 7.9	50.35	49.33	- 2.0
Philippines.....	3.40	5.48	5.18	- 5.5	3.94	5.31	4.69	- 11.7	3.80	5.25	38.2
United Kingdom.....	27.01	31.98	28.96	- 9.4	26.58	33.38	29.41	- 11.9	28.36	30.98	9.2
Canada.....	25.20	28.28	26.18	- 7.4	24.86	27.07	24.44	- 9.7	22.62	28.77	27.2
Germany.....	20.84	22.97	22.33	- 2.8	18.23	23.91	22.39	- 6.4	21.05	23.18	10.1
Romania.....	8.94	9.11	9.29	2.0	8.53	9.13	9.35	2.4	9.04	8.99	- 0.6
Switzerland.....	50.01	51.18	50.98	- 0.4	46.45	47.43	51.98	9.6	50.15	53.56	6.8
Uruguay.....	20.26	16.89	16.06	- 4.9	21.93	18.04	18.13	0.5	19.16	16.03	- 16.3
All Other.....	12.52	11.23	11.68	4.0	14.57	13.48	13.31	- 1.3	12.47	11.64	- 6.7
Total.....	8.87	8.67	8.60	- 0.8	9.29	9.36	9.26	- 1.1	8.86	8.81	- 0.6
CBI total.....	8.16	6.11	7.55	23.6	6.94	6.90	9.15	32.6	7.47	6.46	- 13.5
EC total.....	21.26	21.05	20.32	- 3.5	27.19	28.77	24.95	- 13.3	21.88	21.55	- 1.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4

Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1988-92 and by quarters, Jan. 1992-Sept. 1993

Period	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}				
						Production	Imports	Exports	Apparent consumption	
Quantity (million pairs)					-----Percent-----					
Fabric-upper footwear with rubber or plastic soles:										
1988.....	76.7	157.7	0.9	233.5	68	8	32	12	23	
1989.....	76.8	190.1	10.0	256.9	74	0	21	1013	10	
1990.....	89.7	199.2	8.7	280.3	71	17	5	-13	9	
1991.....	97.5	213.4	9.7	301.2	71	9	7	11	7	
1992.....	94.8	257.0	9.5	342.2	75	-3	20	-2	14	
1992:										
Jan.-Mar...	31.2	85.5	2.8	113.9	75	36	38	9	38	
Apr.-Jun...	27.6	72.9	2.3	98.1	74	6	29	-22	23	
Jul.-Sep...	16.0	45.2	1.9	59.3	76	-29	4	3	-7	
Oct.-Dec...	20.0	53.4	2.5	70.9	75	-23	3	7	-6	
1993:2/										
Jan.-Mar...	22.5	89.4	2.8	109.1	82	-28	4	-2	-4	
Apr.-Jun...	18.1	71.3	2.2	87.3	82	-34	-2	-6	-11	
Jul.-Sep...	12.2	48.8	2.1	58.9	83	-24	8	8	-1	
Quantity (million pairs)					-----Percent-----					
Protective footwear:										
1988.....	13.8	8.9	0.7	22.0	40	24	-7	-13	11	
1989.....	14.1	8.2	0.6	21.6	38	2	-8	-10	-2	
1990.....	16.0	8.7	0.8	23.9	37	13	7	24	11	
1991.....	15.6	8.0	0.9	22.7	35	-2	-8	17	-5	
1992.....	16.1	7.7	0.8	23.1	34	3	-3	-16	2	
1992:										
Jan.-Mar...	4.2	1.3	0.2	5.3	25	12	6	-24	13	
Apr.-Jun...	4.5	2.2	0.2	6.5	33	11	13	-30	13	
Jul.-Sep...	3.6	2.5	0.2	5.9	42	4	-11	25	-3	
Oct.-Dec...	3.8	1.8	0.2	5.4	33	-13	-13	-13	-13	
1993:2/										
Jan.-Mar...	4.1	1.5	0.2	5.5	28	-3	16	-34	3	
Apr.-Jun...	4.9	2.0	0.2	6.8	30	10	-7	9	4	
Jul.-Sep...	4.3	3.2	0.2	7.3	44	19	30	43	23	

^{1/}Percentages based on unrounded data.

^{2/}Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce

Table 5
Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption,
by principal sources, Jan.-Sept. 1991-93, July-Sept. 1991-93, and annual 1991-92

Source	Jan.-Sept.--			Per- centage change, Jan.- Sept 1993 from Jan.- Sept 1992	July-Sept.--			Per- centage change, July- Sept 1993 from July- Sept 1992	Per- centage change, 1992 from 1991		
	1991	1992	1993		1991	1992	1993		1991	1992	1991
	Quantity (1,000 pairs)										
China.....	101,233	132,523	142,814	7.8	24,356	24,801	26,950	8.7	132,001	162,972	23.5
Republic of Korea.....	21,924	24,543	18,796	- 23.4	6,753	6,797	5,244	- 22.8	29,686	32,519	9.5
Indonesia.....	3,003	6,514	8,980	37.9	989	2,168	3,466	59.9	4,381	8,875	102.6
Taiwan.....	10,138	7,743	6,033	- 22.1	2,926	2,255	1,639	- 27.3	12,784	9,555	- 25.3
Thailand.....	5,710	7,622	8,308	9.0	1,860	1,641	2,358	43.7	7,661	10,023	30.8
Mexico.....	12,603	14,539	14,355	- 1.3	4,453	5,171	4,830	- 6.6	17,518	19,477	11.2
Philippines.....	617	1,032	2,646	156.4	169	414	1,616	290.3	857	1,442	68.3
Dominican Republic.....	402	1,690	2,910	72.2	238	849	1,398	64.7	566	2,953	421.7
Hong Kong.....	4,632	5,171	1,975	- 61.8	1,113	631	399	- 36.8	5,873	6,372	8.5
Italy.....	97	124	157	26.6	27	31	64	106.5	124	143	15.3
Israel.....	458	624	646	3.5	115	127	195	53.5	539	726	34.7
France.....	47	46	60	30.4	10	8	16	100.0	60	50	- 16.7
Brazil.....	222	600	732	22.0	71	152	185	21.7	355	769	116.6
Canada.....	75	77	164	113.0	32	37	111	200.0	126	122	- 3.2
Germany.....	19	211	56	- 73.5	2	6	22	266.7	21	235	19.0
Spain.....	72	98	177	80.6	39	50	49	- 2.0	98	116	18.4
Norway.....	0	0	175	0.0	0	0	172	0.0	0	1	0.0
Malaysia.....	77	234	183	- 21.8	0	55	22	- 60.0	136	279	105.1
India.....	0	35	70	114.3	1	0	24	0.0	1	43	200.0
Slovenia.....	0	6	10	66.7	0	6	10	66.7	0	11	0.0
All Other.....	486	173	261	50.9	134	35	55	57.1	588	285	- 52.2
Total.....	161,826	203,614	209,523	2.9	43,295	45,242	48,836	7.9	213,394	256,978	20.4
CBI total.....	407	1,692	2,919	72.5	241	850	1,401	64.8	571	2,955	417.5
EC total.....	257	505	493	- 2.4	84	103	163	58.3	331	580	75.2
	Value (1,000 dollars)										
China.....	160,394	245,211	410,406	67.4	40,699	54,400	112,804	107.4	212,848	328,400	54.3
Republic of Korea.....	232,144	302,772	305,341	0.8	78,368	96,439	92,404	- 4.2	312,708	415,935	33.0
Indonesia.....	9,325	36,403	85,804	135.7	3,307	13,570	39,361	190.1	15,542	55,095	254.5
Taiwan.....	85,496	85,247	93,162	9.3	26,347	31,817	29,738	- 6.5	111,708	111,623	- 0.1
Thailand.....	22,430	28,675	42,967	49.8	7,517	7,838	15,645	99.6	29,394	37,358	27.1
Mexico.....	23,317	26,349	27,472	4.3	9,123	10,745	10,423	- 3.0	32,953	35,066	6.2
Philippines.....	2,252	4,112	8,728	112.3	660	1,382	4,439	221.2	3,070	5,684	85.1
Dominican Republic.....	435	4,188	5,448	30.1	332	1,774	2,720	53.3	699	7,165	925.0
Hong Kong.....	6,004	7,752	8,465	9.2	1,518	1,317	2,560	94.4	7,907	10,908	38.0
Italy.....	1,584	2,640	4,115	55.9	596	735	2,099	185.6	2,046	3,270	59.8
Israel.....	2,111	2,846	3,754	31.9	717	710	1,383	94.8	2,632	3,327	26.4
France.....	1,033	974	1,929	98.0	199	128	534	317.2	1,208	1,177	- 2.6
Brazil.....	473	1,313	1,952	48.7	230	453	523	15.5	695	1,841	164.9
Canada.....	576	713	948	33.0	248	362	509	40.6	1,034	1,090	5.4
Germany.....	348	589	1,281	117.5	92	252	488	93.7	412	1,018	147.1
Spain.....	464	711	1,545	117.3	168	186	367	97.3	634	955	50.6
Norway.....	19	19	331	642.1	0	15	317	13.3	23	36	56.5
Malaysia.....	352	954	1,367	43.3	0	270	241	- 10.7	604	1,211	100.5
India.....	12	105	676	543.8	7	3	218	166.7	12	210	650.0
Slovenia.....	0	166	164	- 1.2	0	166	154	- 7.2	0	240	0.0
All Other.....	3,535	1,603	2,048	27.8	432	564	507	- 10.1	4,188	2,482	- 40.7
Total.....	552,312	753,354	1,007,912	33.8	170,567	223,135	317,443	42.3	740,325	1,024,039	38.3
CBI total.....	451	4,199	5,491	30.8	343	1,777	2,744	54.4	719	7,176	898.1
EC total.....	3,624	5,335	9,211	72.7	1,103	1,487	3,604	142.4	4,557	6,987	53.3
	Unit value (per pair)										
China.....	\$1.58	\$1.85	\$2.87	55.1	\$1.67	\$2.19	\$4.18	90.9	\$1.61	\$2.01	24.8
Republic of Korea.....	10.58	12.33	16.24	31.7	11.60	14.18	17.62	24.3	10.53	12.79	21.5
Indonesia.....	3.10	5.58	9.55	71.1	3.34	6.25	11.35	81.6	3.54	6.20	75.1
Taiwan.....	8.43	11.00	15.44	40.4	9.00	14.10	18.14	28.7	8.73	11.68	33.8
Thailand.....	3.92	3.76	5.17	37.5	4.04	4.77	6.63	39.0	3.83	3.72	- 2.9
Mexico.....	1.85	1.81	1.91	5.5	2.04	2.07	2.15	3.9	1.88	1.79	- 4.8
Philippines.....	3.64	3.98	3.29	- 17.3	3.90	3.33	2.74	- 17.7	3.58	3.94	10.1
Dominican Republic.....	1.08	2.47	1.87	- 24.3	1.39	2.08	1.94	- 6.7	1.23	2.42	96.7
Hong Kong.....	1.29	1.49	4.28	187.2	1.36	2.08	6.41	208.2	1.34	1.71	27.6
Italy.....	16.32	21.29	26.21	23.1	22.07	23.70	32.79	38.4	16.50	22.86	38.5
Israel.....	4.60	4.56	5.81	27.4	6.23	5.59	7.09	26.8	4.88	4.58	- 6.1
France.....	21.97	21.17	32.15	51.9	19.90	16.00	33.37	108.6	20.13	23.54	16.9
Brazil.....	2.13	2.18	2.66	22.0	3.23	2.98	2.82	- 5.4	1.95	2.39	22.6
Canada.....	7.68	9.25	5.78	- 37.5	7.75	9.78	4.58	- 53.2	8.20	8.93	8.9
Germany.....	18.31	2.79	22.87	719.7	46.00	42.00	22.18	- 47.2	19.61	4.33	- 77.9
Spain.....	6.44	7.25	8.72	20.3	4.30	3.72	7.48	101.1	6.46	8.23	27.4
Norway.....	.00	.00	1.89	0.0	.00	.00	1.84	0.0	.00	36.00	0.0
Malaysia.....	4.57	4.07	7.46	83.3	.00	4.90	10.95	123.5	4.44	4.34	- 2.3
India.....	12.00	3.00	9.01	200.3	7.00	.00	9.08	0.0	12.00	4.88	- 59.3
Slovenia.....	.00	27.66	16.40	- 40.7	.00	27.66	15.40	- 44.3	.00	21.81	0.0
All Other.....	7.27	9.26	7.84	- 15.3	3.22	16.11	9.21	- 42.8	7.00	8.70	24.3
Total.....	3.41	3.69	4.81	30.4	3.93	4.93	6.50	31.8	3.44	3.98	15.0
CBI total.....	1.10	2.48	1.88	- 24.2	1.42	2.09	1.95	- 6.7	1.25	2.42	93.6
EC total.....	14.10	10.56	18.68	76.9	13.13	14.43	22.11	53.2	13.76	12.04	- 12.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6
Protective footwear: U.S. imports for consumption, by principal sources,
Jan.-Sept. 1991-93, July-Sept. 1991-93, and annual 1991-92

Source	Jan.-Sept.--			Per- centage change, Jan.- Sept 1993 from Jan.- Sept 1992	July-Sept.--			Per- centage change, July- Sept 1993 from July- Sept 1992	Per- centage change, 1992 from 1991		
	1991	1992	1993		1991	1992	1993		1991	1992	
	Quantity (1,000 pairs)										
China.....	1,962	2,752	3,822	38.9	795	1,187	1,626	37.0	2,924	3,736	27.8
Canada.....	885	989	1,198	21.1	492	433	519	19.9	1,124	1,287	14.5
Republic of Korea.....	1,768	1,317	925	- 29.8	871	550	627	14.0	2,244	1,540	- 31.4
Taiwan.....	397	272	252	- 7.4	151	75	139	85.3	475	343	- 27.8
Malaysia.....	56	46	45	- 2.2	16	11	17	54.5	72	62	- 13.9
Thailand.....	128	64	72	12.5	86	37	68	83.8	159	100	- 37.1
Germany.....	11	53	71	34.0	3	6	17	183.3	22	57	159.1
Italy.....	50	13	38	192.3	6	8	36	350.0	65	28	- 56.9
Colombia.....	38	37	75	102.7	7	11	4	- 63.6	53	57	7.5
United Kingdom.....	26	11	21	90.9	6	1	5	400.0	41	14	- 65.9
Netherlands.....	8	8	16	100.0	2	3	8	166.7	13	12	- 7.7
Israel.....	31	28	36	28.6	10	11	11	0.0	33	57	72.7
France.....	1	5	27	440.0	0	2	12	500.0	7	8	14.3
Belgium/Luxembourg.....	0	0	4	0.0	0	0	4	0.0	0	0	0.0
El Salvador.....	67	12	43	258.3	41	12	38	216.7	81	33	- 59.3
Finland.....	0	1	2	100.0	0	0	1	0.0	1	3	200.0
Venezuela.....	21	28	25	- 10.7	7	0	9	0.0	21	42	100.0
Japan.....	6	2	2	50.0	5	0	2	0.0	10	4	- 60.0
Brazil.....	78	7	22	214.3	19	7	22	214.3	90	10	- 88.9
Hong Kong.....	42	25	3	- 88.0	34	16	1	- 93.8	48	30	- 37.5
All Other.....	340	260	21	- 91.9	196	72	8	- 88.9	507	306	- 39.6
Total.....	5,925	5,938	6,729	13.3	2,758	2,452	3,183	29.8	8,001	7,338	- 8.3
CBI total.....	67	12	43	258.3	41	12	38	216.7	81	33	- 59.3
EC total.....	98	92	185	101.1	20	22	83	277.3	150	120	- 20.0
	Value (1,000 dollars)										
China.....	8,690	11,559	16,151	39.7	3,474	5,379	8,450	57.1	12,503	15,245	21.9
Canada.....	7,243	7,838	9,245	18.0	3,790	3,358	3,808	13.4	9,280	10,890	17.3
Republic of Korea.....	15,131	11,558	7,948	- 31.2	7,797	5,149	5,299	2.9	19,535	13,521	- 30.8
Taiwan.....	1,334	843	807	- 4.3	762	259	455	75.7	1,607	1,057	- 34.2
Malaysia.....	533	542	667	23.1	167	145	289	99.3	687	768	11.8
Thailand.....	845	486	657	35.2	540	281	612	117.8	1,053	729	- 30.8
Germany.....	114	434	572	31.8	38	74	232	213.5	236	478	102.5
Italy.....	1,779	317	453	42.9	228	194	356	83.5	2,230	520	- 76.7
Colombia.....	181	186	356	91.4	36	58	11	- 81.0	242	284	17.4
United Kingdom.....	407	278	262	- 5.8	87	16	75	368.8	626	338	- 46.0
Netherlands.....	180	173	221	27.7	57	67	65	- 3.0	262	239	- 8.8
Israel.....	282	268	201	- 25.0	94	109	75	- 31.2	305	483	58.4
France.....	37	144	163	13.2	9	82	66	- 19.5	99	207	109.1
Belgium/Luxembourg.....	5	3	86	766.7	0	3	86	766.7	7	3	- 57.1
El Salvador.....	103	18	77	327.8	64	18	69	283.3	127	51	- 59.8
Finland.....	30	43	75	74.4	3	26	29	11.5	40	113	182.5
Venezuela.....	46	80	72	- 10.0	20	0	26	0.0	46	121	163.0
Japan.....	17	35	41	17.1	5	2	18	800.0	48	57	18.8
Brazil.....	156	11	35	218.2	24	11	34	209.1	193	14	- 92.7
Hong Kong.....	146	144	25	- 82.6	115	115	23	- 80.0	167	220	31.7
All Other.....	1,517	1,161	104	- 91.0	881	346	43	- 87.6	2,219	1,408	- 36.5
Total.....	38,786	36,131	38,230	5.8	18,201	15,702	20,131	28.2	51,520	46,755	- 9.2
CBI total.....	103	18	77	327.8	64	18	69	283.3	127	51	- 59.8
EC total.....	2,525	1,353	1,780	31.6	421	439	883	101.1	3,462	1,788	- 48.4
	Unit value (per pair)										
China.....	\$4.42	\$4.20	\$4.22	0.5	\$4.36	\$4.53	\$5.19	14.6	\$4.27	\$4.08	- 4.4
Canada.....	8.18	7.92	7.71	- 2.7	7.70	7.75	7.33	- 5.4	8.25	8.46	2.5
Republic of Korea.....	8.55	8.77	8.59	- 2.1	8.95	9.36	8.45	- 9.7	8.70	8.77	0.8
Taiwan.....	3.36	3.09	3.20	3.6	5.04	3.45	3.27	- 5.2	3.38	3.08	- 8.9
Malaysia.....	9.51	11.78	14.82	25.8	10.43	13.18	17.00	29.0	9.54	12.38	29.8
Thailand.....	6.40	7.59	9.12	20.2	6.27	7.59	9.00	18.6	6.62	7.29	10.1
Germany.....	10.36	8.18	8.05	- 1.6	12.66	12.33	13.64	10.6	10.72	8.38	- 21.8
Italy.....	35.58	24.38	11.92	- 51.1	38.00	24.25	9.88	- 59.3	34.30	18.57	- 45.9
Colombia.....	4.76	5.02	4.74	- 5.6	5.14	5.27	2.75	- 47.8	4.56	4.98	9.2
United Kingdom.....	15.65	25.27	12.47	- 50.7	14.50	16.00	15.00	- 6.3	15.26	24.14	58.2
Netherlands.....	22.50	21.62	13.81	- 36.1	28.50	22.33	8.12	- 63.6	20.15	19.91	- 1.2
Israel.....	9.09	9.57	5.58	- 41.7	9.40	9.90	6.81	- 31.2	9.24	8.47	- 8.3
France.....	37.00	28.80	6.03	- 79.1	.00	41.00	5.50	- 86.6	14.14	25.87	83.0
Belgium/Luxembourg.....	.00	.00	21.50	0.0	.00	.00	21.50	0.0	.00	.00	0.0
El Salvador.....	1.53	1.50	1.79	19.3	1.56	1.50	1.81	20.7	1.56	1.54	- 1.3
Finland.....	.00	43.00	37.50	- 12.8	.00	.00	29.00	0.0	40.00	37.66	- 5.9
Venezuela.....	2.19	2.85	2.88	1.1	2.85	.00	2.88	0.0	2.19	2.88	31.5
Japan.....	2.83	17.50	13.66	- 21.9	1.00	.00	9.00	0.0	4.80	14.25	196.9
Brazil.....	2.00	1.57	1.59	1.3	1.26	1.57	1.54	- 1.9	2.14	1.40	- 34.6
Hong Kong.....	3.47	5.76	8.33	44.6	3.38	7.18	23.00	220.3	3.47	7.33	111.2
All Other.....	4.46	4.46	4.95	11.0	4.49	4.80	5.37	11.9	4.37	4.60	5.3
Total.....	6.54	6.08	5.48	- 6.6	6.59	6.40	6.32	- 1.3	6.43	6.04	- 6.1
CBI total.....	1.53	1.50	1.79	19.3	1.56	1.50	1.81	20.7	1.56	1.54	- 1.3
EC total.....	25.76	14.70	9.62	- 34.6	21.05	19.95	10.63	- 46.7	23.08	14.90	- 35.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7
Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets,
Jan.-Sept. 1991-93, July-Sept. 1991-93, and annual 1991-92

Market	Jan.-Sept.--			Per- centage change, Jan.- Sept 1993 from Jan.- Sept 1992	July-Sept.--			Per- centage change, July- Sept 1993 from July- Sept 1992	Per- centage change, 1992 from 1991		
	1991	1992	1993		1991	1992	1993		1991	1992	1991
	Quantity (1,000 pairs)										
Canada.....	1,683	1,411	1,542	9.3	510	439	638	45.3	2,003	1,833	- 8.5
Japan.....	1,348	1,058	1,158	9.5	519	285	384	34.7	1,675	1,432	- 14.5
Germany.....	720	700	538	- 23.1	192	215	203	- 5.6	914	942	3.1
France.....	652	657	780	18.7	209	217	183	- 15.7	792	934	17.9
Mexico.....	1,907	2,119	2,430	14.7	618	630	737	17.0	2,558	2,879	12.5
Italy.....	488	667	478	- 28.3	146	200	174	- 13.0	708	1,034	46.0
United Kingdom....	1,336	1,121	1,158	3.3	483	461	730	58.4	1,624	1,454	- 10.5
Russia.....	0	1,358	1,151	- 15.2	0	623	273	- 56.2	0	1,908	0.0
Belgium.....	122	284	300	4.9	23	210	144	- 31.4	169	339	100.6
Hong Kong.....	227	301	268	- 11.0	83	86	90	4.7	298	406	36.2
Singapore.....	76	77	197	155.8	26	35	125	278.8	91	89	- 2.2
Argentina.....	367	1,233	226	- 81.7	142	190	66	- 65.3	419	1,273	203.8
Netherlands.....	293	168	147	- 12.5	29	42	54	28.6	394	217	- 44.9
Switzerland.....	205	175	133	- 24.0	39	35	53	51.4	290	237	- 18.3
Venezuela.....	257	216	209	- 3.2	151	61	56	- 8.2	425	321	- 24.5
Bahamas.....	163	159	172	8.2	78	46	72	56.5	219	225	2.7
Jamaica.....	119	47	103	119.1	45	20	55	175.0	148	68	- 54.1
Lebanon.....	56	64	88	37.5	24	39	47	20.5	85	73	- 14.1
Saudi Arabia.....	169	137	130	- 5.1	71	45	42	- 6.7	257	176	- 31.5
Australia.....	75	80	166	107.5	24	19	83	336.8	95	126	32.6
All Other.....	3,597	4,140	4,226	2.1	1,184	1,396	1,185	- 15.1	4,937	5,423	9.8
Total.....	13,868	16,185	15,610	- 3.6	4,606	5,303	5,404	1.9	18,108	21,401	18.2
	Value (1,000 dollars)										
Canada.....	34,437	34,850	39,692	13.9	12,123	12,023	14,191	- 18.0	42,686	45,695	7.0
Japan.....	34,587	27,261	30,264	11.0	14,594	9,929	9,740	- 1.9	44,432	38,687	- 12.9
Germany.....	10,341	11,580	12,269	5.9	3,004	3,583	5,512	53.8	13,750	14,791	7.6
France.....	16,405	18,456	18,220	- 1.3	5,586	7,960	5,452	- 31.5	19,951	24,508	22.8
Mexico.....	9,517	13,021	14,906	14.5	2,868	4,595	5,267	14.6	14,603	19,678	34.8
Italy.....	12,800	18,142	13,146	- 27.5	5,533	7,024	4,985	- 29.0	17,982	23,274	29.4
United Kingdom....	21,539	19,690	11,964	- 39.2	8,407	7,137	4,504	- 36.9	26,687	24,764	- 7.2
Russia.....	0	12,014	11,627	- 3.2	0	5,507	3,323	- 39.7	0	17,199	0.0
Belgium.....	3,589	5,989	7,835	30.8	669	3,823	3,079	- 19.5	4,700	7,268	54.6
Hong Kong.....	5,051	5,479	6,025	10.0	1,597	1,756	2,372	35.1	6,643	7,752	16.7
Singapore.....	1,961	2,031	3,427	68.7	556	718	1,749	143.6	2,384	2,357	- 1.1
Argentina.....	2,884	7,621	3,884	- 49.0	1,204	2,438	1,580	- 35.2	3,911	8,235	110.6
Netherlands.....	6,135	3,960	3,274	- 17.3	804	1,142	1,182	3.5	7,978	4,972	- 37.7
Switzerland.....	4,582	4,037	2,753	- 31.8	961	844	1,133	34.2	6,950	5,268	- 24.2
Venezuela.....	4,592	4,664	3,184	- 31.7	2,626	1,421	1,074	- 24.4	8,543	6,824	- 20.1
Bahamas.....	2,214	2,044	2,470	20.8	971	637	1,049	64.7	3,023	3,018	- 0.2
Jamaica.....	1,056	1,163	1,697	45.9	328	557	984	76.7	1,350	1,496	10.8
Lebanon.....	1,637	1,339	1,725	28.8	722	741	916	23.6	2,047	1,661	- 18.9
Saudi Arabia.....	3,127	4,600	2,882	- 37.3	1,145	1,371	880	- 35.8	5,563	5,676	2.0
Australia.....	1,535	1,972	2,675	35.6	672	510	846	65.9	2,273	3,286	44.6
All Other.....	51,073	56,859	48,636	- 14.5	17,232	21,199	16,906	- 20.3	70,182	75,495	7.6
Total.....	229,071	256,783	242,564	- 5.5	81,609	94,925	86,734	- 8.6	305,647	341,915	11.9
	Unit value (per pair)										
Canada.....	\$20.46	\$24.69	\$25.74	4.3	\$23.77	\$27.38	\$22.24	- 18.8	\$21.31	\$24.92	16.9
Japan.....	25.65	25.76	26.13	1.4	28.11	34.83	25.36	- 27.2	26.52	27.01	1.8
Germany.....	14.36	16.54	22.80	37.8	15.64	16.66	27.15	63.0	15.04	15.70	4.4
France.....	25.16	28.09	23.35	- 16.9	26.72	36.68	29.79	- 18.8	25.19	26.23	4.1
Mexico.....	4.99	6.14	6.13	- 0.2	4.64	7.29	7.14	- 2.1	5.70	6.83	19.8
Italy.....	26.22	27.19	27.50	1.1	37.89	35.12	28.64	- 18.5	25.39	22.50	- 11.4
United Kingdom....	16.12	17.56	10.33	- 41.2	17.40	15.48	6.16	- 60.2	16.43	17.03	3.7
Russia.....	.00	8.84	10.10	14.3	.00	8.83	12.17	37.8	.00	9.01	0.0
Belgium.....	29.41	20.94	26.11	24.7	29.08	18.20	21.38	17.5	27.81	21.43	- 22.9
Hong Kong.....	22.25	18.20	22.48	23.5	19.24	20.41	26.35	29.1	22.29	19.09	- 14.4
Singapore.....	25.80	26.37	17.39	- 34.1	21.38	21.75	13.99	- 35.7	26.19	26.48	1.1
Argentina.....	7.85	6.18	17.18	178.0	8.47	12.83	23.93	86.5	9.33	6.46	- 30.8
Netherlands.....	20.93	23.57	22.27	- 5.5	27.72	27.19	21.88	- 19.5	20.24	22.91	13.2
Switzerland.....	22.35	23.06	20.69	- 10.3	24.64	24.11	21.37	- 11.4	23.96	22.22	- 7.3
Venezuela.....	17.86	21.59	15.23	- 29.5	17.39	23.29	19.17	- 17.7	20.10	21.25	5.7
Bahamas.....	13.58	12.85	14.36	11.8	12.44	13.84	14.56	5.2	13.80	13.41	- 2.8
Jamaica.....	8.87	24.74	16.47	- 33.4	7.28	27.85	17.89	- 35.8	9.12	22.00	141.2
Lebanon.....	29.23	20.92	19.60	- 6.3	30.08	19.00	19.48	2.5	24.08	22.75	- 5.5
Saudi Arabia.....	18.50	33.57	22.16	- 34.0	16.12	30.46	20.95	- 31.2	21.64	32.25	49.0
Australia.....	20.46	24.65	16.11	- 34.6	28.00	26.84	10.19	- 62.0	23.92	26.07	9.0
All Other.....	14.19	13.73	11.50	- 16.2	14.55	15.18	14.26	- 6.1	14.21	13.92	- 2.0
Total.....	16.51	15.86	15.53	- 2.1	17.71	17.90	16.04	- 10.4	16.87	15.97	- 5.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

