

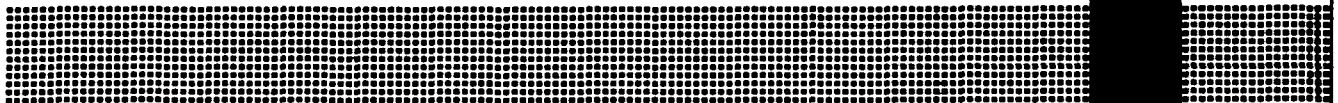
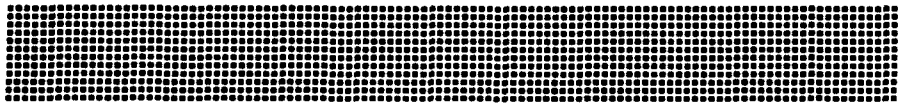
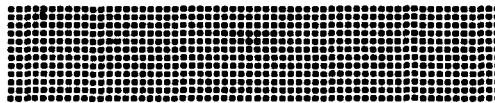
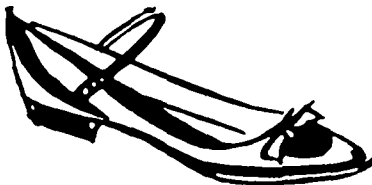
Nonrubber Footwear Quarterly Statistical Report

Investigation No. 332-191

Publication 2683

September 1993

U.S. International Trade Commission



U.S. International Trade Commission

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PREFACE

This series of quarterly reports on the U.S. nonrubber footwear industry is published by the U.S. International Trade Commission pursuant to a request from the Senate Committee on Finance. In a letter received on August 10, 1984, the Committee requested that the Commission institute an investigation under section 332 of the Tariff Act of 1930 (19 U.S.C. 1332) for the purpose of preparing and publishing quarterly reports on nonrubber footwear. In response to this request, the Commission instituted investigation No. 332-191 on August 28, 1984.

The Committee requested the reports in order that it might monitor the condition of the industry on a quarterly basis. The Committee requested that the quarterly reports include data on (1) production and/or shipments, (2) imports, (3) exports, (4) apparent consumption, (5) market share, (6) employment, and (7) unemployment. In addition, the Committee requested that the Commission provide, on an annual basis, information on plant closings in the industry. The Commission publishes information on plant closings in the reports covering the fourth quarter of each year.

HIGHLIGHTS

U.S. production.--Nonrubber footwear output in the second quarter of 1993 rose by 4 percent over that in the corresponding period of 1992, bringing the total increase in the first half to almost 3 percent.¹ The value of U.S. producers' shipments grew by a much greater 19 percent in the second quarter, bringing the total gain in shipments in the first half to almost 21 percent.

Despite the gain in production, the U.S. industry saw its share of the domestic nonrubber footwear market by volume fall slightly in the first half to 12 percent, down from nearly 13 percent in the 1992 period. The industry did, however, expand its market share by value to 29 percent, up from 26 percent. The industry workforce continued to shrink in size in the second quarter, bringing total employment down by 4 percent so far this year.

U.S. imports.--Nonrubber footwear imports accelerated in the second quarter of 1993, rising by 18 percent in volume and by 15 percent in value over those in the 1992 period. Imports so far this year are up by about 9 percent in both volume and value to 531 million pairs valued at nearly \$4.4 billion. Imports' share of the domestic market in the first half rose slightly by volume to 88 percent but fell somewhat by value to 72 percent.

The percentage increase in import volume in the second quarter was the largest quarterly gain since the first quarter of 1986. China continued to generate most of this import growth. Its shipments rose by 39 percent in the second quarter and are up by 28 percent so far this year to almost 300 million pairs valued at \$1.7 billion. Consequently, China captured 49 percent of the U.S. market in the first half. During this period, footwear from China had an average cost of \$5.81 a pair (customs value), which is about one-half of the average cost of \$11.35 for such shoes from all other sources.

Other significant suppliers showing double-digit import growth so far this year are Brazil and Indonesia, both of which moved ahead of Korea and Taiwan in 1992 to become the largest volume suppliers after China. Brazil's shipments rose by 26 percent in the second quarter and are up by 16 percent so far this year to 64 million pairs valued at \$631 million. Imports from Indonesia grew by 31 percent in the second quarter and are up by 23 percent in the first half to 42 million pairs valued at nearly \$350 million.

Once Taiwan and Korea were the major shoe manufacturers in the world, but rising production costs have spurred firms there to move operations offshore, mainly to China and Indonesia. As a result, the total volume of nonrubber footwear imports from Taiwan and Korea fell by slightly more than half between 1990 and 1992. The decline continued in 1993, during which time their combined shipments decreased by 40 percent in the first half to 52 million pairs valued at \$632 million.

¹ The U.S. Department of Commerce, U.S. Bureau of the Census, revised its previously published preliminary figures for nonrubber footwear production for the first quarter of 1993. The revised data show that such production in the first quarter rose by 1 percent over the corresponding period of 1992, rather than having fallen by 4 percent, as reported in USITC Nonrubber Footwear Quarterly Statistical Report, USITC Publication 2654, June 1993.



C O N T E N T S

	<u>Page</u>
Preface	i
Highlights	iii

Statistical tables

1. Nonrubber footwear: U.S. producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1988-92 and by quarters, January 1992-June 1993	1
2. Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1988-92 and by quarters, January 1992-June 1993	2
3. Nonrubber footwear: U.S. imports for consumption, by principal sources, January-June 1991-93, April-June 1991-93, and annual 1991-92	3
4. Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1988-92 and by quarters, January 1992-June 1993	4
5. Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, January-June 1991-93, April-June 1991-93, and annual 1991-92	5
6. Protective footwear: U.S. imports for consumption, by principal sources, January-June 1991-93, April-June 1991-93, and annual 1991-92	6
7. Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, January-June 1991-93, April-June 1991-93, and annual 1991-92	7

Table 1

Nonrubber footwear: U.S. producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1988-92 and by quarters, January 1992-June 1993

Period	Production/ shipments ^{2/}	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}			
						Production/ shipments	Imports	Exports	Apparent consumption
Quantity (million pairs)					-----Percent-----				
1988.....	235.1	903.1	15.6	1,122.6	80	2	-4	7	-3
1989.....	221.8	860.4	14.4	1,067.8	81	-6	-5	-8	-5
1990.....	184.6	897.5	15.2	1,066.9	84	-17	4	5	-0
1991.....	169.0	937.2	18.1	1,088.0	86	-8	4	19	2
1992.....	164.9	974.2	21.4	1,117.7	87	-2	4	18	3
1992:									
Jan.-Mar....	41.2	261.5	5.3	297.5	88	-14	12	18	7
Apr.-Jun....	40.8	222.5	5.6	257.7	86	8	5	17	5
Jul.-Sep....	43.7	268.1	5.3	306.5	87	4	4	15	4
Oct.-Dec....	39.2	222.1	5.2	256.1	87	-5	-5	23	-5
1993:3/									
Jan.-Mar....	41.6	269.2	4.8	306.0	88	1	3	-10	3
Apr.-Jun....	42.5	261.9	5.4	299.0	88	4	18	-2	16
Value (million dollars)					-----Percent-----				
1988.....	3,634.1	7,555.4	217.2	10,972.3	69	0	10	31	6
1989.....	3,752.8	7,438.5	179.4	11,011.9	68	3	-2	-17	0
1990.....	3,671.8	8,408.5	254.5	11,825.8	71	-2	13	42	7
1991.....	3,521.4	8,311.9	305.6	11,527.7	72	-4	-1	20	-3
1992.....	3,562.1	8,587.5	341.9	11,807.7	73	1	3	12	2
1992:									
Jan.-Mar....	788.8	2,044.1	78.7	2,754.2	74	-17	6	12	-1
Apr.-Jun....	814.0	1,970.0	83.2	2,700.9	73	5	3	8	5
Jul.-Sep....	949.0	2,510.6	94.9	3,364.6	75	3	5	16	6
Oct.-Dec....	1,010.3	2,062.9	85.1	2,988.0	69	16	0	11	6
1993:3/									
Jan.-Mar....	966.7	2,110.2	73.8	3,003.0	70	23	3	-6	9
Apr.-Jun....	967.3	2,262.8	82.0	3,148.1	72	19	15	-1	17

1/Percentages based on unrounded data.

2/"Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear.

3/Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2

Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1988-92 and by quarters, January 1992-June 1993

Period	Employment		Change from year-earlier period		Unemployment rate ^{1/}	Producer Price Index (1982=100)	Consumer Price Index (1982-1984=100)
	Total	Production	Total employment	Production workers			
	-----1,000 workers-----		-----Percent-----				
1988.....	82.5	70.2	-2	-3	10.4	115.1	109.9
1989.....	77.3	65.9	-6	-6	9.9	120.8	114.4
1990.....	73.9	62.7	-4	-5	8.0	125.6	117.4
1991.....	67.3	56.6	-9	-10	12.4	128.6	120.9
1992.....	63.8	53.2	-5	-6	12.6	131.0	124.7
1992:							
Jan.-Mar.....	63.6	53.2	-8	-8	11.4	130.5	122.9
Apr.-Jun.....	64.2	53.9	-5	-5	17.0	129.0	125.7
Jul.-Sep.....	64.3	53.3	-4	-6	11.7	132.2	125.2
Oct.-Dec.....	63.2	52.5	-4	-4	10.2	132.3	125.0
1993:2/							
Jan.-Mar.....	61.2	50.7	-4	-5	11.0	133.7	126.2
Apr.-Jun.....	61.3	51.1	-5	-5	12.2	134.1	125.9

^{1/}Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used, and therefore should be used with caution.

^{2/}Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3.--Nonrubber footwear: U.S. imports for consumption, by principal sources, January-June 1991-93, April-June 1991-93, and annual 1991-92

Source	January-June--			Per-centage change, Jan.-June 1993 from Jan.-June 1992	April-June--			Per-centage change, Apr.-June 1993 from Apr.-June 1992			Per-centage change, 1992 from 1991
	1991	1992	1993		1991	1992	1993		1991	1992	
(In thousands of pairs)											
China.....	179,903	233,008	298,966	28.3	86,346	107,680	149,675	39.0	424,542	506,057	19.2
Brazil.....	48,607	55,548	64,497	16.1	23,155	25,244	31,791	25.9	93,601	106,122	13.4
Republic of Korea.....	56,613	38,895	21,517	- 44.7	29,540	19,069	11,059	- 42.0	113,671	70,704	- 37.8
Italy.....	20,432	21,403	19,694	- 8.0	7,828	8,268	9,068	9.7	33,115	34,798	5.1
Indonesia.....	21,165	34,493	42,290	22.6	10,365	15,243	20,017	31.3	51,014	76,806	50.6
Taiwan.....	68,251	48,764	30,640	- 37.2	30,248	21,305	13,717	- 35.6	117,886	75,346	- 36.1
Thailand.....	13,215	13,427	13,949	3.9	6,288	6,551	6,480	- 1.1	24,522	25,500	4.0
Spain.....	9,268	8,284	8,033	- 3.0	4,593	3,875	3,849	- 0.7	17,500	15,476	- 11.6
Mexico.....	3,380	3,275	3,534	7.9	1,705	1,789	1,723	- 3.7	6,436	6,979	8.4
Hong Kong.....	6,125	7,232	6,263	- 13.4	2,845	3,541	3,063	- 13.5	12,653	13,779	8.9
India.....	2,231	2,908	3,393	16.7	906	1,187	1,921	61.8	4,091	4,569	11.7
United Kingdom.....	602	829	1,438	73.5	318	424	685	61.6	1,331	2,248	68.9
Portugal.....	1,664	1,737	1,887	8.6	747	894	975	9.1	3,070	3,523	14.8
Philippines.....	2,940	4,017	3,711	- 7.6	1,596	2,445	1,957	- 20.0	8,411	9,185	9.2
France.....	392	441	480	8.8	162	186	252	35.5	870	919	5.6
Germany.....	751	1,188	761	- 35.9	368	622	286	- 54.0	1,869	2,619	40.1
Colombia.....	2,356	1,891	1,643	- 13.1	1,048	829	857	3.4	3,869	2,836	- 26.7
Canada.....	169	119	268	125.2	122	79	163	106.3	903	848	- 6.1
Hungary.....	311	248	294	18.5	107	110	182	65.5	578	425	- 26.5
Switzerland.....	168	197	167	- 15.2	82	81	95	17.3	428	453	5.8
All Other.....	7,116	6,068	7,581	24.9	3,503	3,076	4,036	31.2	16,786	15,022	- 10.5
Total.....	445,669	483,982	531,016	9.7	211,879	222,508	261,864	17.7	937,156	974,223	4.0
CBI total.....	1,206	1,635	1,245	- 23.9	532	825	622	- 24.6	2,444	3,621	47.0
EC total.....	33,190	33,998	32,573	- 4.2	14,054	14,345	15,289	6.6	57,987	59,904	3.3
(In thousands of dollars)											
China.....	881,136	1,259,948	1,738,669	38.0	443,349	617,310	928,044	50.3	2,257,037	2,969,726	31.6
Brazil.....	454,514	519,452	630,663	21.4	234,697	261,225	341,165	30.6	952,873	1,098,912	15.3
Republic of Korea.....	845,912	574,589	377,102	- 34.4	433,201	280,812	183,710	- 34.6	1,627,009	1,073,106	- 34.0
Italy.....	396,811	384,878	356,392	- 7.4	170,967	177,402	178,526	0.6	774,780	771,644	- 0.4
Indonesia.....	157,849	263,509	349,543	32.6	79,448	125,144	171,400	37.0	398,628	606,705	52.2
Taiwan.....	505,937	387,998	254,542	- 34.4	248,570	186,422	121,661	- 34.7	999,088	695,603	- 30.4
Thailand.....	127,401	134,374	144,273	7.4	64,245	66,487	68,644	3.2	247,863	263,281	6.2
Spain.....	159,823	134,013	126,788	- 5.4	83,729	67,007	64,358	- 4.0	308,510	270,434	- 12.3
Mexico.....	37,976	48,282	57,308	18.7	20,140	28,729	29,065	1.2	78,364	119,728	52.8
Hong Kong.....	44,039	49,951	50,310	0.7	20,579	25,319	25,868	2.2	93,744	104,767	11.8
India.....	24,678	35,105	36,348	3.5	11,736	15,565	20,924	34.4	53,915	60,519	12.2
United Kingdom.....	16,436	25,738	41,376	60.8	8,529	13,771	20,791	51.0	37,749	69,662	84.5
Portugal.....	30,403	31,766	33,193	4.3	14,315	16,974	17,701	4.3	58,613	65,716	12.1
Philippines.....	8,482	22,518	21,304	- 5.4	4,057	12,776	10,956	- 14.2	31,975	48,304	51.1
France.....	15,393	16,863	18,580	10.1	6,254	8,762	8,905	1.6	43,806	45,343	3.5
Germany.....	17,182	26,574	16,985	- 36.1	7,922	14,246	6,438	- 54.8	39,343	60,723	54.3
Colombia.....	14,495	11,324	10,501	- 7.3	7,425	5,447	5,204	- 4.4	30,120	21,302	- 29.3
Canada.....	4,391	3,884	8,034	106.8	3,137	2,647	4,825	82.3	20,431	24,399	19.4
Hungary.....	8,938	7,153	7,513	5.0	3,299	3,400	4,668	37.3	16,808	11,763	- 30.0
Switzerland.....	8,915	10,649	8,440	- 20.7	3,835	5,038	4,383	- 13.0	21,468	24,265	13.0
All Other.....	88,376	65,474	85,120	30.0	45,449	35,492	45,600	28.5	219,777	181,599	- 17.4
Total.....	3,849,099	4,014,052	4,372,995	8.9	1,914,891	1,969,984	2,262,828	14.9	8,511,911	8,587,509	0.9
CBI total.....	10,606	9,211	8,438	- 8.4	5,174	5,432	3,763	- 30.7	18,421	23,411	27.1
EC total.....	638,136	622,646	598,941	- 3.8	292,637	300,146	300,174	0.0	1,269,184	1,291,493	1.8
(per pair)											
China.....	4.89	5.40	5.81	7.6	5.13	5.73	6.20	8.2	5.31	5.86	10.4
Brazil.....	9.35	9.35	9.77	4.5	10.13	10.34	10.73	3.8	10.18	10.35	1.7
Republic of Korea.....	14.94	14.77	17.52	18.6	14.66	14.72	16.61	12.8	14.31	15.17	6.0
Italy.....	19.42	17.98	18.09	0.6	21.84	21.45	19.68	- 8.3	23.39	22.17	- 5.2
Indonesia.....	7.45	7.63	8.26	8.3	7.66	8.20	8.56	4.4	7.81	7.89	1.0
Taiwan.....	7.41	7.95	8.30	4.4	8.21	8.75	8.86	1.3	8.47	9.23	9.0
Thailand.....	9.64	10.00	10.34	3.4	10.21	10.14	10.59	4.4	10.10	10.32	2.2
Spain.....	17.24	16.17	15.78	- 2.4	18.22	17.29	16.71	- 3.4	17.62	17.47	- 0.9
Mexico.....	11.23	14.74	16.21	10.0	11.81	16.05	16.86	5.0	12.17	17.15	40.9
Hong Kong.....	7.19	6.90	8.03	16.4	7.23	7.15	8.44	18.0	7.40	7.60	2.7
India.....	11.06	12.07	10.71	- 11.3	12.95	13.11	10.89	- 16.9	13.17	13.24	0.5
United Kingdom.....	27.30	31.04	28.77	- 7.3	26.82	32.47	30.35	- 6.5	28.36	30.98	9.2
Portugal.....	18.27	18.28	17.59	- 3.8	19.16	18.98	18.15	- 4.4	19.09	18.65	- 2.3
Philippines.....	2.88	5.60	5.74	2.5	2.54	5.22	5.59	7.1	3.80	5.25	38.2
France.....	39.26	38.23	38.70	1.2	38.60	47.10	35.33	- 25.0	50.35	49.33	- 2.0
Germany.....	22.87	22.36	22.31	- 0.2	21.52	22.90	22.51	- 1.7	21.05	23.18	10.1
Colombia.....	6.15	5.98	6.39	6.9	7.08	6.57	6.07	- 7.6	7.78	7.51	- 3.5
Canada.....	25.98	32.63	29.97	- 8.2	25.71	33.50	29.60	- 11.6	22.62	28.77	27.2
Hungary.....	28.73	28.84	25.55	- 11.4	30.83	30.90	25.64	- 17.0	29.07	27.67	- 4.8
Switzerland.....	53.06	54.05	50.53	- 6.5	46.76	62.19	46.13	- 25.8	50.15	53.56	6.8
All Other.....	12.41	10.79	11.22	4.0	12.97	11.53	11.29	- 2.1	13.09	12.08	- 7.7
Total.....	8.63	8.29	8.23	- 0.7	9.03	8.85	8.64	- 2.4	8.86	8.81	- 0.6
CBI total.....	8.79	5.63	6.77	20.2	9.72	6.58	6.04	- 8.2	7.47	6.46	- 13.5
EC total.....	19.22	18.31	18.38	0.4	20.82	20.92	19.63	- 6.2	21.88	21.55	- 1.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4
Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1988-92 and by quarters, January 1992-June 1993

Period	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}				
						Production	Imports	Exports	Apparent consumption	
Quantity (million pairs)					-----Percent-----					
Fabric-upper footwear with rubber or plastic soles:										
1988.....	76.7	157.7	0.9	233.5	68	8	32	12	23	
1989.....	76.8	190.1	10.0	256.9	74	0	21	1013	10	
1990.....	89.7	199.2	8.7	280.2	71	17	5	-13	9	
1991.....	97.5	213.4	9.7	301.2	71	9	7	11	8	
1992.....	94.8	257.0	9.5	342.2	75	-3	20	-2	14	
1992:										
Jan.-Mar...	31.2	85.5	2.8	113.9	75	36	37	9	38	
Apr.-Jun...	27.6	72.9	2.3	98.1	74	6	29	-22	23	
Jul.-Sep...	16.0	45.2	1.9	59.3	76	-29	4	3	-7	
Oct.-Dec...	20.0	53.4	2.5	71.0	75	-23	3	7	-6	
1993:2/										
Jan.-Mar...	22.5	89.4	2.8	109.1	82	-28	5	-2	-4	
Apr.-Jun...	18.1	71.3	2.2	87.3	82	-34	-2	-6	-11	
Quantity (million pairs)					-----Percent-----					
Protective footwear:										
1988.....	13.8	8.9	0.7	22.0	40	24	-7	-13	11	
1989.....	14.1	8.2	0.6	21.6	38	2	-8	-10	-2	
1990.....	16.0	8.7	0.8	23.9	37	13	7	24	11	
1991.....	15.6	8.0	0.9	22.7	35	-2	-8	17	-5	
1992.....	16.1	7.7	0.8	23.1	34	3	-3	-16	2	
1992:										
Jan.-Mar...	4.2	1.3	0.2	5.3	25	12	6	-24	13	
Apr.-Jun...	4.5	2.2	0.2	6.5	33	11	13	-30	13	
Jul.-Sep...	3.6	2.5	0.2	5.9	42	4	-11	25	-3	
Oct.-Dec...	3.8	1.8	0.2	5.4	33	-13	-13	-13	-13	
1993:2/										
Jan.-Mar...	4.1	1.5	0.2	5.5	28	-3	16	-34	3	
Apr.-Jun...	4.9	2.0	0.2	6.8	30	10	-7	9	4	

^{1/}Percentages based on unrounded data.
^{2/}Preliminary.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce

Table 5.--Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, January-June 1991-93, April-June 1991-93, and annual 1991-92

Source	January-June--			Per-centage change, Jan.-June 1993 from Jan.-June 1992	April-June--			Per-centage change, Apr.-June 1993 from Apr.-June 1992	Per-centage change, 1992 from 1991
	1991	1992	1993		1991	1992	1993		
(In thousands of pairs)									
China.....	76,877	107,721	115,863	- 7.6	35,523	49,408	50,336	- 1.9	132,001
Republic of Korea.....	15,171	17,746	13,552	- 23.6	7,365	7,789	6,285	- 19.3	29,686
Taiwan.....	7,212	5,488	4,393	- 20.0	3,374	2,361	1,987	- 15.8	12,784
Indonesia.....	2,014	4,345	5,513	26.9	1,179	2,211	2,775	25.5	4,381
Thailand.....	3,850	5,981	5,950	- 0.5	1,858	2,924	2,634	- 9.9	7,661
Mexico.....	8,150	9,367	9,524	1.7	4,132	4,374	4,627	5.8	17,518
Hong Kong.....	3,519	4,539	1,576	- 65.3	1,935	2,023	498	- 75.4	5,873
Philippines.....	447	617	1,029	66.8	260	397	495	24.7	857
Dominican Republic.....	164	840	1,512	80.0	155	596	857	43.8	566
Israel.....	342	497	451	- 9.3	140	329	178	- 45.9	539
Italy.....	70	92	93	1.1	36	38	38	0.0	124
Spain.....	32	47	127	170.2	23	10	83	730.0	98
Brazil.....	151	448	546	21.9	146	281	286	1.8	355
France.....	36	37	44	18.9	18	12	21	75.0	60
Germany.....	16	205	33	- 83.9	10	0	19	0.0	21
India.....	0	35	50	42.9	0	34	41	20.6	1
Malaysia.....	77	178	160	- 10.1	14	22	45	104.5	136
Canada.....	43	39	53	35.9	32	27	26	- 3.7	126
Japan.....	137	53	50	- 5.7	58	9	45	400.0	178
All Other.....	214	84	151	79.8	91	9	43	377.8	420
Total.....	118,531	158,371	160,687	1.5	56,358	72,862	71,333	- 2.1	213,394
CBI total.....	165	842	1,518	80.3	156	597	862	44.4	571
EC total.....	172	402	330	- 17.9	101	65	169	160.0	331
(In thousands of dollars)									
China.....	119,695	190,811	297,602	56.0	56,209	88,304	136,464	54.5	212,848
Republic of Korea.....	153,775	206,333	212,937	3.2	76,571	97,299	104,737	7.6	312,708
Taiwan.....	59,149	53,430	63,423	18.7	28,607	25,008	29,377	17.5	111,708
Indonesia.....	6,017	22,833	46,442	103.4	3,463	12,089	25,812	113.5	15,542
Thailand.....	14,912	20,837	27,322	31.1	7,533	10,719	13,401	25.0	29,394
Mexico.....	14,193	15,604	17,049	9.3	7,263	7,887	8,774	11.2	32,953
Hong Kong.....	4,486	6,435	5,904	- 8.3	2,197	3,182	2,623	- 17.6	7,907
Philippines.....	1,592	2,730	4,289	57.1	899	1,860	2,175	16.9	3,070
Dominican Republic.....	102	2,414	2,727	13.0	87	1,504	1,533	1.9	699
Israel.....	1,393	2,136	2,371	11.0	669	1,342	1,016	- 24.3	2,632
Italy.....	987	1,904	2,015	5.8	547	1,019	909	- 10.8	2,046
Spain.....	296	524	1,178	124.8	175	144	754	423.6	634
Brazil.....	243	859	1,428	66.2	219	583	721	23.7	695
France.....	833	846	1,394	64.8	392	243	686	182.3	1,208
Germany.....	256	337	135.0	199	6	441	250.0	412	1,018
India.....	4	101	458	353.5	2	99	379	282.8	12
Malaysia.....	352	684	1,126	64.6	56	15	324	60.0	604
Canada.....	328	350	438	25.1	239	248	240	- 3.2	1,034
Japan.....	2,026	242	279	15.3	502	90	173	92.2	2,256
All Other.....	1,095	800	998	23.5	569	189	430	127.2	1,955
Total.....	381,745	530,219	690,468	30.2	186,410	251,859	331,126	31.5	740,325
CBI total.....	108	2,422	2,746	13.4	92	1,511	1,547	2.4	719
EC total.....	2,521	3,847	5,607	45.7	1,435	1,493	2,867	92.0	4,557
(per pair)									
China.....	1.55	1.77	2.56	44.6	1.58	1.78	2.71	52.2	1.61
Republic of Korea.....	10.13	11.62	15.71	35.2	10.39	12.49	16.66	33.4	10.53
Taiwan.....	8.20	9.73	14.43	48.3	8.47	10.59	14.78	39.6	8.73
Indonesia.....	2.98	5.25	8.42	60.4	2.93	5.46	9.30	70.3	3.54
Thailand.....	3.87	3.48	4.59	31.9	4.05	3.66	5.08	38.8	3.83
Mexico.....	1.74	1.66	1.79	7.8	1.75	1.80	1.89	5.0	1.88
Hong Kong.....	1.27	1.41	3.74	165.2	1.13	1.57	5.24	235.0	1.34
Philippines.....	3.56	4.42	4.16	- 5.9	3.45	4.68	4.39	- 6.2	3.58
Dominican Republic.....	0.62	2.87	1.80	- 37.3	0.56	2.52	1.78	- 29.4	1.23
Israel.....	4.07	4.29	5.25	22.4	4.77	4.07	5.70	40.0	4.88
Italy.....	14.10	20.69	21.66	4.7	15.19	26.81	23.92	- 10.8	16.50
Spain.....	9.25	11.14	9.27	- 16.8	7.60	14.40	9.08	- 36.9	6.46
Brazil.....	1.60	1.91	2.61	36.6	1.50	2.07	2.52	21.7	1.95
France.....	23.13	22.86	31.68	38.6	21.77	20.25	32.66	61.3	20.13
Germany.....	16.00	1.64	24.00	343.4	19.90	0.00	23.21	0.0	19.61
India.....	0.00	2.88	9.16	218.1	0.00	2.91	9.24	217.5	12.00
Malaysia.....	4.57	3.84	7.03	83.1	4.00	6.68	7.20	958.8	4.44
Canada.....	7.62	8.97	8.26	- 7.9	7.46	9.18	9.23	0.5	8.20
Japan.....	14.78	4.56	5.58	22.4	8.65	10.00	3.84	- 61.6	12.67
All Other.....	5.11	9.52	6.54	- 31.3	6.25	21.00	10.00	- 52.4	4.65
Total.....	3.22	3.34	4.29	28.4	3.30	3.45	4.64	34.5	3.44
CBI total.....	0.65	2.87	1.80	- 37.3	0.58	2.53	1.79	- 29.2	1.25
EC total.....	14.65	9.56	16.99	77.7	14.20	22.96	16.96	- 26.1	13.76

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Protective footwear: U.S. imports for consumption, by principal sources, January-June 1991-93, April-June 1991-93, and annual 1991-92

Source	January-June--			Per-centage change, Jan.-June 1993 from Jan.-June 1992	April-June--			Per-centage change, Apr.-June 1993 from Apr.-June 1992			Per-centage change, 1992 from 1991
	1991	1992	1993		1991	1992	1993		1991	1992	
(In thousands of pairs)											
China.....	1,167	1,564	2,195	40.3	567	727	1,137	56.4	2,924	3,736	27.8
Canada.....	392	555	678	22.2	199	338	468	38.5	1,124	1,287	14.5
Republic of Korea.....	896	767	297	- 61.3	779	690	246	- 64.3	2,244	1,540	- 31.4
Malaysia.....	39	35	28	- 20.0	14	15	15	0.0	72	62	- 13.9
Taiwan.....	246	196	113	- 42.3	147	139	36	- 74.1	475	343	- 27.8
Colombia.....	30	25	71	184.0	16	17	45	164.7	53	57	7.5
Germany.....	7	46	54	17.4	6	41	16	- 61.0	22	57	159.1
United Kingdom.....	19	9	16	77.8	13	13	13	225.0	41	14	- 65.9
Netherlands.....	6	5	7	40.0	3	5	4	- 20.0	13	12	- 7.7
Israel.....	21	17	24	41.2	11	8	2	- 75.0	33	57	72.7
Italy.....	44	4	2	- 50.0	24	0	0	0.0	65	28	- 56.9
France.....	0	3	14	366.7	0	1	13	200.0	7	8	14.3
Finland.....	0	0	1	0.0	0	1	1	0.0	1	3	200.0
Venezuela.....	14	28	15	- 46.4	7	14	0	- 100.0	21	42	100.0
Thailand.....	41	27	4	- 85.2	22	20	2	- 90.0	159	100	- 37.1
Japan.....	1	2	0	- 100.0	0	2	0	- 100.0	10	4	- 60.0
Spain.....	0	0	6	0.0	0	0	6	0.0	0	0	0.0
Turkey.....	1	2	3	50.0	0	0	1	0.0	2	5	150.0
Yugoslavia.....	0	0	0	0.0	0	0	0	0.0	0	0	0.0
El Salvador.....	25	0	5	0.0	25	0	5	0.0	81	33	- 59.3
All Other.....	209	194	3	- 98.5	82	137	1	- 99.3	644	341	- 47.0
Total.....	3,167	3,486	3,546	1.7	1,923	2,164	2,018	- 6.7	8,001	7,738	- 3.3
CBI total.....	25	0	5	0.0	25	0	5	0.0	81	33	- 59.3
EC total.....	78	69	101	46.4	48	52	54	3.8	150	120	- 20.0
(In thousands of dollars)											
China.....	5,216	6,179	7,700	24.6	2,365	2,872	3,673	27.9	12,503	15,245	21.9
Canada.....	3,453	4,479	5,437	21.4	1,714	2,596	3,455	33.1	9,280	10,890	17.3
Republic of Korea.....	7,333	6,409	2,648	- 58.7	6,503	5,787	2,066	- 64.3	19,535	13,521	- 30.8
Malaysia.....	366	396	377	- 4.8	137	181	204	12.7	687	768	11.8
Taiwan.....	571	584	352	- 39.7	326	293	170	- 42.0	1,607	1,057	- 34.2
Colombia.....	144	127	345	171.7	78	86	227	164.0	242	284	17.4
Germany.....	76	360	340	- 5.6	60	300	157	- 47.7	236	478	102.5
United Kingdom.....	320	262	186	- 29.0	220	114	128	12.3	626	338	- 46.0
Netherlands.....	123	105	156	48.6	67	105	106	1.0	262	239	- 8.8
Israel.....	187	159	126	- 20.8	93	82	32	- 61.0	305	483	58.4
Italy.....	1,550	122	97	- 20.5	781	0	26	0.0	2,230	520	- 76.7
France.....	27	61	96	57.4	13	39	73	87.2	99	207	109.1
Finland.....	27	16	46	187.5	11	13	34	161.5	40	113	182.5
Venezuela.....	26	80	45	- 43.8	11	40	0	- 100.0	46	121	163.0
Thailand.....	304	205	45	- 78.0	204	142	23	- 83.8	1,053	729	- 30.8
Japan.....	11	33	22	- 33.3	4	26	12	- 53.8	48	57	18.8
Spain.....	0	1	19	800.0	0	0	19	0.0	0	1	0.0
Turkey.....	8	11	17	54.5	0	5	7	40.0	19	30	57.9
Yugoslavia.....	0	0	10	0.0	0	0	10	0.0	0	0	0.0
El Salvador.....	39	0	7	0.0	39	0	7	0.0	127	51	- 59.8
All Other.....	795	830	16	- 98.1	377	617	8	- 98.7	2,567	1,614	- 37.1
Total.....	20,584	20,428	18,099	- 11.4	13,012	13,306	10,445	- 21.5	51,520	46,755	- 9.2
CBI total.....	39	0	7	0.0	39	0	7	0.0	127	51	- 59.8
EC total.....	2,103	913	897	- 1.8	1,144	560	510	- 8.9	3,462	1,788	- 48.4
(per pair)											
China.....	4.46	3.95	3.50	- 11.4	4.17	3.95	3.23	- 18.2	4.27	4.08	- 4.4
Canada.....	8.80	8.07	8.01	- 0.7	8.61	7.68	7.38	- 3.9	8.25	8.46	2.5
Republic of Korea.....	8.18	8.35	8.91	6.7	8.34	8.38	8.39	0.1	8.70	8.77	0.8
Malaysia.....	9.38	11.31	13.46	19.0	9.78	12.06	13.60	12.8	9.54	12.38	29.8
Taiwan.....	2.32	2.97	3.11	4.7	2.21	2.10	4.72	124.8	3.38	3.08	- 8.9
Colombia.....	4.80	5.08	4.85	- 4.5	4.87	5.05	5.04	- 0.2	4.56	4.98	9.2
Germany.....	10.85	7.82	6.29	- 19.6	10.00	7.31	9.81	34.2	10.72	8.38	- 21.8
United Kingdom.....	16.84	29.11	11.62	- 60.1	16.92	28.50	9.84	- 65.5	15.26	24.14	58.2
Netherlands.....	20.50	21.00	22.28	6.1	22.33	21.00	26.50	26.2	20.15	19.91	- 1.2
Israel.....	8.90	9.35	5.25	- 43.9	8.45	10.25	16.00	56.1	9.24	8.47	- 8.3
Italy.....	35.22	30.50	48.50	59.0	32.54	.00	.00	0.0	34.30	18.57	- 45.9
France.....	.00	20.33	6.85	- 66.3	.00	39.00	5.61	- 85.6	14.14	25.87	83.0
Finland.....	.00	.00	46.00	0.0	.00	.00	34.00	0.0	40.00	37.66	- 5.9
Venezuela.....	1.85	2.85	3.00	5.3	1.57	2.85	.00	- 100.0	2.19	2.88	31.5
Thailand.....	7.41	7.59	11.25	48.2	9.27	7.10	11.50	62.0	6.62	7.29	10.1
Japan.....	11.00	16.50	.00	- 100.0	.00	13.00	.00	- 100.0	4.80	14.25	196.9
Spain.....	.00	.00	3.16	0.0	.00	.00	3.16	0.0	.00	.00	0.0
Turkey.....	8.00	5.50	5.66	2.9	.00	.00	7.00	0.0	9.50	6.00	- 36.8
Yugoslavia.....	.00	.00	.00	0.0	.00	.00	.00	0.0	.00	.00	0.0
El Salvador.....	1.56	.00	1.40	0.0	1.56	.00	1.40	0.0	1.56	1.54	- 1.3
All Other.....	3.80	4.27	5.33	24.8	4.59	4.50	8.00	77.8	3.98	4.73	18.8
Total.....	6.49	5.86	5.10	- 13.0	6.76	6.14	5.17	- 15.8	6.43	6.04	- 6.1
CBI total.....	1.56	.00	1.40	0.0	1.56	.00	1.40	0.0	1.56	1.54	- 1.3
EC total.....	26.96	13.23	8.88	- 32.9	23.83	10.76	9.44	- 12.3	23.08	14.90	- 35.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, January-June 1991-93, April-June 1991-93, and annual 1991-92

Market	January-June--			Per-centage change, Jan.-June 1993 from Jan.-June 1992	April-June--			Per-centage change, Apr.-June 1993 from Apr.-June 1992	Per-centage change, 1992 from 1991		
	1991	1992	1993		1991	1992	1993				
	(In thousands of pairs)										
Canada.....	1,172	971	903	- 7.0	462	345	441	27.8	2,003	1,833	- 8.5
Japan.....	829	772	774	0.3	396	237	402	69.6	1,675	1,432	- 14.5
France.....	442	439	596	35.8	203	265	280	5.7	792	934	17.9
Italy.....	342	467	303	- 35.1	202	307	149	- 51.5	708	1,034	46.0
Russia.....	0	734	878	19.6	0	604	488	- 19.2	0	1,908	0.0
Mexico.....	1,288	1,489	1,493	13.7	661	827	634	- 23.3	2,558	2,879	12.5
Germany.....	527	484	335	- 30.8	278	219	191	- 12.8	914	942	3.1
United Kingdom....	852	660	427	- 35.3	564	333	241	- 27.6	1,624	1,454	- 10.5
Belgium.....	98	76	155	103.9	44	46	111	141.3	169	339	100.6
Hong Kong.....	143	215	178	- 17.2	72	127	96	- 24.4	298	406	36.2
Argentina.....	225	1,043	160	- 84.7	149	468	75	- 84.0	419	1,273	203.8
Austria.....	9	9	30	233.3	0	5	21	320.0	20	17	- 15.0
Venezuela.....	106	155	152	- 1.9	84	103	62	- 39.8	425	321	- 24.5
Saudi Arabia.....	97	91	87	- 4.4	76	53	49	- 7.5	257	176	- 31.5
Australia.....	51	61	82	34.4	20	32	41	28.1	95	126	32.6
Spain.....	293	409	61	- 85.1	139	104	35	- 66.3	573	543	- 5.2
United Arab Emirat	44	64	50	- 21.9	31	42	22	- 47.6	91	133	46.2
Greece.....	51	70	62	- 11.4	25	54	27	- 50.0	103	118	14.6
Singapore.....	50	44	71	61.4	30	33	32	- 3.0	91	89	- 2.2
Panama.....	84	134	237	76.9	28	56	62	10.7	184	431	134.2
All Other.....	2,549	2,486	2,960	19.1	1,302	1,306	1,976	51.3	5,100	5,001	- 1.9
Total.....	9,262	10,882	10,206	- 6.2	4,777	5,576	5,445	- 2.3	18,108	21,401	18.2
(In thousands of dollars)											
Canada.....	22,313	22,826	25,501	11.7	9,538	10,074	12,645	25.5	42,686	45,695	7.0
Japan.....	19,992	17,332	20,524	18.4	10,241	6,541	10,569	61.6	44,432	38,687	- 12.9
France.....	10,819	10,496	12,767	21.6	5,080	5,599	6,679	19.3	19,951	24,508	22.8
Italy.....	7,267	11,117	8,161	- 26.6	4,037	6,929	4,613	- 33.4	17,982	23,274	29.4
Russia.....	0	6,506	8,303	27.6	0	4,721	4,477	- 5.2	0	17,199	0.0
Mexico.....	6,648	8,426	9,639	14.4	4,193	4,422	4,258	- 3.7	14,603	19,678	34.8
Germany.....	7,337	7,996	6,757	- 15.5	3,663	3,817	4,156	8.9	13,750	14,791	7.6
United Kingdom....	13,132	12,552	7,459	- 40.6	8,494	6,858	3,959	- 42.3	26,687	24,764	- 7.2
Belgium.....	2,919	2,166	4,755	119.5	1,142	1,139	3,349	194.0	4,700	7,268	54.6
Hong Kong.....	3,453	3,723	3,653	- 1.9	2,239	2,192	2,016	- 8.0	6,643	7,752	16.7
Argentina.....	1,680	5,182	2,303	- 55.6	1,224	2,690	1,308	- 51.4	3,911	8,235	110.6
Austria.....	229	255	1,431	461.2	32	149	1,228	724.2	743	473	- 36.3
Venezuela.....	1,966	3,242	2,110	- 34.9	1,416	2,109	1,184	- 43.9	8,543	6,824	- 20.1
Saudi Arabia.....	1,982	3,229	2,001	- 38.0	1,532	1,686	1,124	- 33.3	5,563	5,676	2.0
Australia.....	863	1,461	1,829	25.2	354	842	1,025	21.7	2,273	3,286	44.6
Spain.....	5,508	6,475	1,700	- 73.7	2,700	2,545	909	- 64.3	11,400	9,850	- 13.6
United Arab Emirat	1,063	1,275	1,723	35.1	778	793	899	13.4	2,121	3,219	51.8
Greece.....	1,273	1,507	1,644	9.1	719	1,065	876	- 17.7	2,632	2,684	2.0
Singapore.....	1,405	1,312	1,678	27.9	771	942	794	- 15.7	2,384	2,357	- 1.1
Panama.....	741	1,996	2,870	43.8	327	935	783	- 16.3	2,691	6,264	132.8
All Other.....	36,862	32,772	29,014	- 11.5	18,830	17,116	15,190	- 11.3	71,944	69,419	- 3.5
Total.....	147,461	161,857	155,829	- 3.7	77,319	83,174	82,049	- 1.4	305,647	341,915	11.9
(per pair)											
Canada.....	19.03	23.50	28.24	20.2	20.64	29.20	28.67	- 1.8	21.31	24.92	16.9
Japan.....	24.11	22.45	26.51	18.1	25.86	27.59	26.29	- 4.7	26.52	27.01	1.8
France.....	24.47	23.90	21.42	- 10.4	25.02	21.12	23.85	12.9	25.19	26.23	4.1
Italy.....	21.24	23.80	26.93	13.2	19.98	22.57	30.95	37.1	25.39	22.50	- 11.4
Russia.....	.00	8.86	9.45	6.7	.00	7.81	9.17	17.4	.00	9.01	0.0
Mexico.....	5.16	5.65	5.69	0.7	6.34	5.34	6.71	25.7	5.70	6.83	19.8
Germany.....	13.92	16.52	20.17	22.1	13.17	17.42	21.75	24.9	15.04	15.70	4.4
United Kingdom....	15.41	19.01	17.46	- 8.2	15.06	20.59	16.42	- 20.3	16.43	17.03	3.7
Belgium.....	29.78	28.50	30.67	7.6	25.95	24.76	30.17	21.8	27.81	21.43	- 22.9
Hong Kong.....	24.14	17.31	20.52	18.5	31.09	17.25	21.00	21.7	22.29	19.09	- 14.4
Argentina.....	7.46	4.96	14.39	190.1	8.21	5.74	17.44	203.8	9.33	6.46	- 30.8
Austria.....	25.44	28.33	47.70	68.4	.00	29.80	58.47	96.2	37.15	27.82	- 25.1
Venezuela.....	18.54	20.91	13.88	- 33.6	16.85	20.47	19.09	- 6.7	20.10	21.25	5.7
Saudi Arabia.....	20.43	35.48	23.00	- 35.2	20.15	31.81	22.93	- 27.9	21.64	32.25	49.0
Australia.....	16.92	23.95	22.30	- 6.9	17.70	26.31	25.00	- 5.0	23.92	26.07	9.0
Spain.....	18.79	15.83	27.86	76.0	19.42	24.47	25.97	6.1	19.89	18.13	- 8.8
United Arab Emirat	24.15	19.92	34.46	73.0	25.09	18.88	40.86	116.4	23.30	24.20	3.9
Greece.....	24.96	21.52	26.51	23.2	28.76	19.72	32.44	64.5	25.55	22.74	- 11.0
Singapore.....	28.10	29.81	23.63	- 20.7	25.70	28.54	24.81	- 13.1	26.19	26.48	1.1
Panama.....	8.82	14.89	12.10	- 18.7	11.67	16.69	12.62	- 24.4	14.62	14.53	- 0.6
All Other.....	14.46	13.18	9.80	- 25.6	14.46	13.10	7.68	- 41.4	14.10	13.88	- 1.6
Total.....	15.92	14.87	15.26	2.6	16.18	14.91	15.06	1.0	16.87	15.97	- 5.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

