NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

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HIGHLIGHTS

U.S. production.--The volume of nonrubber footwear production continued to decline in 1991, by 13 percent from 1990 production. The value of U.S. producers' shipments declined by 6 percent, to $3.5 billion. The U.S. industry, whose share of the domestic nonrubber footwear market sunk to a new annual low of 14 percent by quantity and 28 percent by value in 1991, continued to cut its workforce. Employment in 1991 declined by 9 percent, to an average of 67,000 persons, the lowest in many years.

U.S. imports.--Nonrubber footwear imports rose for the second consecutive year in 1991, by 4 percent over those in 1990, to 937 million pairs, valued at $8.3 billion. As a result, import penetration in the nonrubber footwear market reached a new annual high of 86 percent in 1991.

Import trends in nonrubber footwear have continued to reflect trade patterns prevailing for much of the past 3 years. Imports from China, now the largest supplier by far, continued to accelerate, whereas those from Taiwan and the Republic of Korea, the traditional major sources, declined further. China's shipments in 1991 rose by 59 percent over those in 1990, to almost 425 million pairs, valued at nearly $2.3 billion. Taiwan and Korea were a distant second and third, respectively, with their shipments in 1991 down 30 percent each, to 118 million pairs, valued at just under $1 billion, and to 114 million pairs, valued at $1.6 billion, respectively.

Although Taiwan and Korea remain among the world's largest footwear exporters, their competitive position has eroded in recent years because of rising production costs and relatively strong currencies. As a result, shoe production has been moving out of Taiwan and Korea and into China and, more recently, Indonesia. Aside from China, Indonesia was the only other top 10 supplier to expand its nonrubber footwear shipments to the U.S. market in 1991. Its shipments rose by 54 percent in 1991, to 51 million pairs, valued at almost $400 million.

1991 Factory Closings
(28 total)

A.S. Rigger	Lewiston, ME
Acme Boot Co., Inc.	Waverly, TN
Allen Shoe Co.	Haverhill, MA
Alton Shoe	Farmington, NH
America, Inc.	El Paso, TX
R.G. Barry	Goldsboro, NC
Bloser Baby Shoe Co.	Gettysburg, PA
Brown Shoe Co.	Bernie, MO
Brown Shoe Co.	Charleston, MO
Brown Shoe Co.	Fredericktown, MO
Dae Yang America	Kutztown, PA
Dunbar Boot	El Paso, TX
Durango Boot	Chapel Hill, TN
Elico Shoe	Wilkes Barre, PA
Encore Shoe	Newport, NH
Encore Shoe	Chase City, VA
Etonic-Tretorn	Auburn, ME
Henschel Shoe	Littleton, NH
Imperial Shoe	Rosenburg, TX
Kinney Shoe	Palmyra, PA
Maine Mountain Moc	Franklin, ME
Milton Shoe Mfg. Co.	Milton, PA
Norwich Shoe	Westbury, NY
Richardson Shoe	Keene, NH
Sylvania Shoe Mfg.	Greencastle, PA
U.S. Shoe	Greenfield, OH
U.S. Shoe	Falmouth, KY
B.B. Walker Shoe	Victoria, VA

1991 Plant Openings

Dakota Cinch	Hot Springs, SD
Dunbar Boot	Waverly, TN

Source: Footwear Industries of America (FIA) data based on various sources.

Table 1.--Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1986-91 and, by quarters, 1990-91

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments1/	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period: Production/ shipments	Imports	Exports	Apparent consumption
	Quantity								
1986	240.9	940.8	11.9	1,169.8	80	-9	12	5	7
1987	230.0	937.7	14.6	1,153.1	81	-5	0	23	-1
1988	235.1	903.1	15.6	1,122.6	80	2	-4	7	-3
1989	221.8	860.4	14.4	1,067.8	81	-6	-5	-8	-5
1990	198.3	897.5	15.2	1,080.6	83	-11	4	6	1
1991*	172.0	937.2	18.1	1,091.1	86	-13	4	19	1
1990:									
1st quarter	53.0	232.2	4.1	281.1	83	-12	6	5	4
2nd quarter	51.0	221.3	3.6	268.7	82	-11	7	0	6
3rd quarter	49.0	236.8	3.5	282.3	84	-10	4	-3	0
4th quarter	45.3	207.2	4.0	248.5	83	-9	0	25	-4
1991:									
1st quarter*	47.6	233.8	4.5	276.9	84	-10	1	10	-1
2nd quarter*	41.8	211.9	4.8	248.9	85	-18	-4	33	-7
3rd quarter*	41.9	257.7	4.6	295.0	87	-14	9	31	4
4th quarter*	40.8	233.8	4.2	270.4	86	-10	13	5	9
	Value								
1986	3,573.2	6,175.4	117.4	9,631.2	64	-9	14	18	4
1987	3,639.2	6,862.5	165.2	10,336.5	66	2	11	41	7
1988	3,634.1	7,555.4	217.2	10,972.3	69	0	10	31	6
1989	3,752.8	7,438.5	179.4	11,011.9	68	3	-2	-17	0
1990	3,737.8	8,408.5	254.5	11,891.8	71	0	13	42	8
1991*	3,522.3	8,311.9	305.6	11,528.6	72	-6	-1	20	-3
1990:									
1st quarter	840.7	1,907.2	61.5	2,686.4	71	-5	17	53	9
2nd quarter	848.1	2,033.0	63.3	2,817.8	72	3	14	41	10
3rd quarter	990.9	2,391.5	62.1	3,320.3	72	-2	12	30	7
4th quarter	1,058.1	2,076.7	67.7	3,067.1	68	3	10	46	7
1991:									
1st quarter*	953.3	1,934.2	70.1	2,817.4	69	13	1	14	5
2nd quarter*	776.2	1,914.9	77.3	2,613.8	73	-8	-6	22	-7
3rd quarter*	919.3	2,395.8	81.6	3,233.5	74	-7	0	31	-3
4th quarter*	873.6	2,067.0	76.6	2,864.0	72	-17	0	13	-7

1/ "Quantity" represents U.S. production; "value" represents shipments of domestically manufactured footwear.

*Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1986-91 and, by quarters, 1990-91

Period	Employment		Percentage change from year-earlier period		Unemployment rate*	Producer Price Index (1982=100)	Consumer Price Index (1982-1984=100)
	Total	Production workers	Total employment	Production workers			
	---Thousands---				---Percent---		
1986	88.5	74.6	-11	-11	15.3	106.9	101.9
1987	84.0	72.3	-5	-3	13.3	109.4	105.1
1988	82.6	70.4	-2	-3	10.4	115.1	109.9
1989	77.6	66.2	-6	-6	9.9	120.8	114.4
1990	73.9	62.7	-5	-5	8.0	125.6	117.4
1991*	67.1	56.4	-9	-10	12.3	128.6	120.9
1990:							
1st quarter	75.5	64.3	-4	-4	9.3	125.0	114.8
2nd quarter	75.6	64.3	-4	-4	7.4	125.6	118.1
3rd quarter	73.5	62.1	-4	-5	6.5	125.9	117.0
4th quarter	70.9	59.9	-7	-8	8.9	126.1	119.5
1991:							
1st quarter	68.0	57.3	-10	-11	13.9	127.1	118.8
2nd quarter	67.1	56.6	-11	-12	17.8	128.6	121.3
3rd quarter	67.2	56.3	-9	-9	10.1	129.3	120.6
4th quarter**	66.0	55.4	-7	-8	7.7	129.4	122.9

*Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

**Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor.

Table 3.--Nonrubber footwear: U.S. imports for consumption, by principal sources, October-December 1989-91, and annual 1989-91

Source	October-December--			Percentage change, Oct. - Dec. 1991 from Oct. - Dec. 1990				Percentage change, 1991 from 1990
	1989	1990	1991		1989	1990	1991	
	(In thousands of pairs)							
China	40,996	74,448	117,177	57.4	143,548	267,397	424,542	58.8
Republic of Korea	41,401	35,854	23,525	- 34.4	172,811	163,047	113,671	- 30.3
Taiwan	53,333	32,689	23,419	- 28.4	262,130	169,111	117,886	- 30.3
Brazil	26,111	19,891	22,713	14.2	112,833	103,277	93,601	- 9.4
Italy	10,079	8,324	6,873	- 17.4	41,747	45,698	33,115	- 27.5
Indonesia	4,758	9,606	15,022	56.4	12,059	33,125	51,014	54.0
Spain	6,205	4,971	4,488	- 9.7	22,616	20,905	17,500	- 16.3
Thailand	5,711	6,148	5,269	- 14.3	20,623	28,194	24,522	- 13.0
Hong Kong	4,322	3,265	2,864	- 12.3	16,815	13,970	12,653	- 9.4
Mexico	2,292	1,348	1,414	4.9	9,270	8,194	6,436	- 21.5
Yugoslavia	1,144	1,288	865	- 32.8	5,431	5,590	4,519	- 19.2
Portugal	665	842	777	- 7.7	2,600	3,360	3,070	- 8.6
India	701	755	887	17.5	3,108	3,949	4,091	3.6
France	287	208	220	5.8	1,262	876	870	- 0.7
Germany	284	310	531	71.3	1,401	1,105	1,869	69.1
United Kingdom	370	383	395	3.1	1,163	1,405	1,331	- 5.3
Philippines	2,175	2,015	2,638	30.9	8,644	9,245	8,411	- 9.0
Colombia	591	578	825	42.7	2,416	3,018	3,869	28.2
Switzerland	176	131	115	- 12.2	803	756	428	- 43.4
Canada	665	434	420	- 3.2	2,255	1,285	903	- 29.7
All Other	4,133	3,719	3,314	- 10.9	16,875	14,016	12,844	- 8.4
Total	206,409	207,217	233,763	12.8	860,421	897,532	937,156	4.4
CBI total	915	514	644	25.3	3,325	2,115	2,464	16.5
EC total	18,021	15,084	13,373	- 11.3	71,276	73,624	57,987	- 21.2
	(In thousands of dollars)							
China	172,598	376,818	646,173	71.5	562,709	1,278,513	2,257,037	76.5
Republic of Korea	490,058	537,794	325,785	- 39.4	1,946,374	2,226,084	1,627,009	- 26.9
Taiwan	402,589	297,287	222,928	- 25.0	1,825,251	1,345,463	999,088	- 25.7
Brazil	252,954	215,987	238,114	10.2	1,003,602	1,005,995	952,873	- 5.3
Italy	205,416	223,466	187,683	- 16.0	797,670	959,588	774,780	- 19.3
Indonesia	32,222	73,091	119,382	63.3	81,069	237,515	398,628	67.8
Spain	92,571	92,467	78,971	- 14.6	334,883	356,814	308,510	- 13.5
Thailand	47,782	60,813	54,907	- 9.7	161,333	249,130	247,863	- 0.5
Hong Kong	28,254	24,933	20,675	- 17.1	110,541	98,704	93,744	- 5.0
Mexico	19,597	19,779	19,305	- 2.4	76,702	77,819	78,364	0.7
Yugoslavia	17,114	21,811	14,440	- 33.8	70,486	86,075	75,647	- 12.1
Portugal	11,600	16,128	15,056	- 6.6	43,442	57,705	58,613	1.6
India	10,194	10,602	14,051	32.5	33,422	41,124	53,915	31.1
France	13,671	11,618	12,305	5.9	51,686	45,212	43,806	- 3.1
Germany	5,262	7,973	11,473	43.9	27,961	25,412	39,343	54.8
United Kingdom	9,845	12,489	12,459	- 0.2	29,728	40,628	37,749	- 7.1
Philippines	9,664	5,110	12,315	141.0	35,128	27,482	31,975	16.3
Colombia	4,825	4,897	7,466	52.5	16,686	22,764	30,120	32.3
Switzerland	7,830	7,601	5,862	- 22.9	32,466	32,566	21,468	- 34.1
Canada	11,678	11,071	8,256	- 25.4	34,106	29,999	20,431	- 31.9
All Other	47,498	45,002	39,415	- 12.4	163,198	163,868	160,939	- 1.8
Total	1,893,230	2,076,747	2,067,032	- 0.5	7,438,453	8,408,472	8,311,911	- 1.1
CBI total	7,922	4,372	3,566	- 18.4	27,587	19,553	18,421	- 5.8
EC total	341,044	365,466	320,401	- 12.3	1,294,430	1,491,407	1,269,184	- 14.9
	(per pair)							
China	4.21	5.06	5.51	8.9	3.92	4.78	5.31	11.1
Republic of Korea	11.83	14.99	13.84	- 7.7	11.26	13.65	14.31	4.8
Taiwan	7.54	9.09	9.51	4.6	6.96	7.95	8.47	6.5
Brazil	9.68	10.85	10.48	- 3.4	8.89	9.74	10.18	4.5
Italy	20.38	26.84	27.30	1.7	19.10	20.99	23.39	11.4
Indonesia	6.77	7.60	7.94	4.5	6.72	7.17	7.81	8.9
Spain	14.91	18.60	17.59	- 5.4	14.80	17.06	17.62	3.3
Thailand	8.36	9.89	10.42	5.4	7.82	8.83	10.10	14.4
Hong Kong	6.53	7.63	7.21	- 5.5	6.57	7.06	7.40	4.8
Mexico	8.55	14.67	13.65	- 7.0	8.27	9.49	12.17	28.2
Yugoslavia	14.95	16.93	16.69	- 1.4	12.97	15.39	16.73	8.7
Portugal	17.44	19.15	19.37	1.1	16.70	17.17	19.09	11.2
India	14.54	14.04	15.84	12.8	10.75	10.41	13.17	26.5
France	47.63	55.85	55.93	0.1	40.95	51.61	50.35	- 2.4
Germany	18.52	25.71	21.60	- 16.0	19.95	22.99	21.05	- 8.4
United Kingdom	26.60	32.60	31.54	- 3.3	25.56	28.91	28.36	- 1.9
Philippines	4.44	2.53	4.66	84.2	4.06	2.97	3.80	27.9
Colombia	8.16	8.47	9.04	6.7	6.90	7.54	7.78	3.2
Switzerland	44.48	58.02	50.97	- 12.2	40.43	43.07	50.15	16.4
Canada	17.56	25.50	19.65	- 22.9	15.12	23.34	22.62	- 3.1
All Other	11.49	12.10	11.89	- 1.7	9.67	11.69	12.53	7.2
Total	9.17	10.02	8.84	- 11.8	8.64	9.36	8.86	- 5.3
CBI total	8.65	8.50	5.53	- 34.9	8.29	9.24	7.47	- 19.2
EC total	18.92	24.22	23.95	- 1.1	18.16	20.25	21.88	8.0

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.—Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1986-91 and, by quarters, 1990-91

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period: Production	Imports	Exports	Apparent consumption
	Fabric-upper footwear with rubber or plastic soles								
1986	57.9	99.1	1.0	156.0	64	5	17	25	12
1987	71.0	119.5	0.8	189.7	63	23	21	-20	22
1988	76.7	157.7	0.9	233.5	68	8	32	12	23
1989	76.8	190.1	10.0	256.9	74	0	21	1011	10
1990	79.0	199.2	8.7	269.5	74	3	5	-13	5
1991*	87.0	213.4	9.7	290.7	73	10	7	11	8
1990:									
1st quarter	22.2	71.4	2.9	90.7	79	14	22	12	20
2nd quarter	22.0	58.4	1.9	78.5	74	11	14	-30	15
3rd quarter	15.8	32.5	1.9	46.4	70	-11	-14	-24	-12
4th quarter	18.9	36.9	2.0	53.8	69	-5	-14	-9	-11
1991:									
1st quarter*	20.5	62.2	2.6	80.1	78	-8	-13	-10	-12
2nd quarter*	23.2	56.4	3.0	76.6	74	5	-3	58	-2
3rd quarter*	20.0	43.3	1.9	61.4	71	27	33	0	32
4th quarter*	23.3	51.6	2.3	72.6	71	23	40	15	35
	Protective footwear								
1986	12.2	10.7	0.5	22.4	48	-26	-16	25	-22
1987	11.1	9.6	0.8	19.9	48	-9	-10	60	-11
1988	13.8	8.9	0.7	22.0	40	24	-7	-13	11
1989	14.1	8.2	0.6	21.7	38	2	-8	-14	-1
1990	15.4	8.7	0.8	23.3	37	9	6	33	7
1991*	15.5	8.0	0.9	22.6	35	1	-8	12	-3
1990:									
1st quarter	3.8	1.8	0.2	5.4	33	15	64	100	26
2nd quarter	3.8	2.0	0.2	5.6	36	27	20	100	23
3rd quarter	3.4	2.7	0.2	5.9	46	0	-18	-33	-8
4th quarter	4.5	2.2	0.2	6.5	34	5	5	0	5
1991:									
1st quarter*	3.8	1.2	0.3	4.7	26	0	-33	50	-13
2nd quarter*	4.0	1.9	0.3	5.6	34	5	-7	50	-1
3rd quarter*	3.4	2.8	0.1	6.1	46	0	4	-50	3
4th quarter*	4.3	2.1	0.2	6.2	34	-4	-5	0	-5

*Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 5.--Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, October-December 1989-91, and annual 1989-91

Source	October-December--			Percentage change, Oct. - Dec. 1991 from Oct. - Dec. 1990	1989	1990	1991	Percentage change, 1991 from 1990
	1989	1990	1991					
	(In thousands of pairs)							
Republic of Korea	8,426	8,001	7,761	- 3.0	33,840	34,106	29,686	- 13.0
China	22,025	19,633	30,767	56.7	95,251	115,502	132,001	14.3
Taiwan	3,904	3,052	2,645	- 13.3	20,618	17,305	12,784	- 26.1
Mexico	4,980	3,814	4,915	28.9	23,883	17,306	17,518	1.2
Thailand	636	1,031	1,950	89.1	3,835	5,995	7,661	27.8
Indonesia	103	132	1,378	943.9	315	691	4,381	534.0
Hong Kong	1,735	643	1,241	93.0	7,730	4,066	5,873	44.4
Philippines	165	163	239	46.6	518	998	857	- 14.1
Israel	27	33	80	142.4	164	249	539	116.5
Japan	14	70	36	- 48.6	120	188	178	- 5.3
Italy	47	28	26	- 7.1	256	166	124	- 25.3
France	11	17	13	- 23.5	196	73	60	- 17.8
Canada	6	27	50	85.2	57	32	126	293.8
Dominican Republic	88	98	164	67.3	197	188	566	201.1
Brazil	21	1	132	100.0	175	53	355	569.8
Spain	171	30	25	- 16.7	1,073	714	98	- 86.3
Malaysia	2	21	58	176.2	346	430	136	- 68.4
Yugoslavia	0	1	8	700.0	8	26	18	- 30.8
Austria	0	0	1	0.0	0	3	4	33.3
Switzerland	5	14	37	164.3	19	70	70	0.0
All Other	425	102	30	- 70.6	1,465	1,069	351	- 67.2
Total	42,800	36,920	51,567	39.7	190,076	199,241	213,394	7.1
CBI total	246	98	164	67.3	627	273	571	109.2
EC total	247	99	73	- 26.3	1,731	1,018	331	- 67.5
	(In thousands of dollars)							
Republic of Korea	57,019	73,907	80,564	9.0	199,411	290,143	312,708	7.8
China	29,033	28,985	52,453	81.0	123,088	156,775	212,848	35.8
Taiwan	21,944	21,712	26,211	20.7	102,081	122,112	111,708	- 8.5
Mexico	8,669	7,259	9,636	32.7	40,686	35,010	32,953	- 5.9
Thailand	1,580	3,981	6,964	74.9	10,417	19,718	29,394	49.1
Indonesia	318	585	6,216	962.6	849	1,928	15,542	706.1
Hong Kong	2,931	1,518	1,903	25.4	11,080	7,740	7,907	2.2
Philippines	506	439	818	86.3	1,696	2,713	3,070	13.2
Israel	79	164	521	217.7	481	1,080	2,632	143.7
Japan	97	1,041	207	- 80.1	685	1,778	2,256	26.9
Italy	903	460	462	0.4	3,809	2,764	2,046	- 26.0
France	416	439	175	- 60.1	3,486	1,239	1,208	- 2.5
Canada	106	195	458	134.9	288	283	1,034	265.4
Dominican Republic	184	77	264	242.9	440	173	699	304.0
Brazil	132	9	221	355.6	765	254	695	173.6
Spain	679	277	170	- 38.6	3,962	3,284	634	- 80.7
Malaysia	7	84	251	198.8	1,053	1,345	604	- 55.1
Yugoslavia	0	22	153	595.5	122	171	422	146.8
Austria	0	32	65	103.1	1	141	165	17.0
Switzerland	21	16	75	368.8	39	138	132	- 4.3
All Other	975	358	218	- 39.1	5,976	3,323	1,660	- 50.0
Total	125,608	141,571	188,012	32.8	510,425	652,124	740,325	13.5
CBI total	545	77	268	248.1	1,424	307	719	134.2
EC total	2,141	1,380	932	- 32.5	13,866	7,976	4,557	- 42.9
	(per pair)							
Republic of Korea	6.76	9.23	10.38	12.5	5.89	8.50	10.53	23.9
China	1.31	1.47	1.70	15.6	1.29	1.35	1.61	19.3
Taiwan	5.62	7.11	9.90	39.2	4.95	7.05	8.73	23.8
Mexico	1.74	1.90	1.96	3.2	1.70	2.02	1.88	- 6.9
Thailand	2.48	3.86	3.57	- 7.5	2.71	3.28	3.83	16.8
Indonesia	3.08	4.43	4.51	1.8	2.69	2.79	3.54	26.9
Hong Kong	1.68	2.36	1.53	- 35.2	1.43	1.90	1.34	- 29.5
Philippines	3.06	2.69	3.42	27.1	3.27	2.71	3.58	32.1
Israel	2.92	4.96	6.51	31.3	2.93	4.33	4.88	12.7
Japan	6.92	14.87	5.75	- 61.3	5.70	9.45	12.67	34.1
Italy	19.21	16.42	17.76	8.2	14.87	16.65	16.50	- 0.9
France	37.81	25.82	13.46	- 47.9	17.78	16.97	20.13	18.6
Canada	17.66	7.22	9.16	26.9	5.05	8.84	8.20	- 7.2
Dominican Republic	2.09	.78	1.60	105.1	2.23	.92	1.23	33.7
Brazil	6.28	9.00	1.67	- 81.4	4.37	4.79	1.95	- 59.3
Spain	3.97	9.23	6.80	- 26.3	3.69	4.59	6.46	40.7
Malaysia	3.50	4.00	4.32	8.0	3.04	3.12	4.44	42.3
Yugoslavia	.00	22.00	19.12	- 13.1	15.25	6.57	23.44	256.8
Austria	.00	.00	65.00	0.0	.00	47.00	41.25	- 12.2
Switzerland	4.20	1.14	2.02	77.2	2.05	1.97	1.88	- 4.6
All Other	2.29	3.50	7.26	107.4	4.07	3.10	4.72	52.3
Total	2.93	3.83	3.64	- 5.0	2.68	3.27	3.46	5.8
CBI total	2.21	.78	1.63	109.0	2.27	1.12	1.25	11.6
EC total	8.66	13.93	12.76	- 8.4	8.01	7.83	13.76	75.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Protective footwear: U.S. imports for consumption, by principal sources, October-December 1989-91, and annual 1989-91

Source	October-December--			Percentage change, Oct. - Dec. 1991 from Oct. - Dec. 1990	1989	1990	1991	Percentage change, 1991 from 1990
	1989	1990	1991					
	(In thousands of pairs)							
Republic of Korea	534	846	476	- 43.7	2,524	2,865	2,244	- 21.7
China	381	551	962	74.6	1,452	2,212	2,924	32.2
Canada	337	204	238	16.7	828	1,047	1,124	7.4
Italy	29	17	14	- 17.6	96	110	65	- 40.9
Taiwan	251	158	78	- 50.6	1,484	984	475	- 51.7
Czechoslovakia	0	0	83	0.0	0	0	247	0.0
Thailand	32	102	30	- 70.6	92	205	159	- 22.4
Malaysia	20	31	16	- 48.4	119	169	72	- 57.4
United Kingdom	6	6	15	150.0	64	35	41	17.1
Mexico	24	20	59	195.0	178	80	124	55.0
Israel	12	27	2	- 92.6	38	67	33	- 50.7
Netherlands	0	2	4	100.0	11	18	13	- 27.8
Poland	0	6	21	250.0	6	6	51	750.0
Colombia	14	9	14	55.6	44	36	53	47.2
Germany	0	3	11	266.7	28	32	22	- 31.3
Brazil	67	32	12	- 62.5	91	94	90	- 4.3
Hong Kong	21	33	5	- 84.8	166	126	48	- 61.9
El Salvador	24	34	14	- 58.8	196	124	81	- 34.7
France	7	0	6	0.0	22	6	7	16.7
Japan	1	2	3	50.0	9	17	10	- 41.2
All Other	313	94	2	- 97.9	699	493	107	- 78.3
Total	2,080	2,188	2,076	- 5.1	8,156	8,734	8,001	- 8.4
CBI total	55	36	14	- 61.1	326	127	81	- 36.2
EC total	44	31	52	67.7	226	203	150	- 26.1
	(In thousands of dollars)							
Republic of Korea	3,968	7,058	4,404	- 37.6	18,708	22,359	19,535	- 12.6
China	1,736	2,703	3,812	41.0	6,244	9,667	12,503	29.3
Canada	2,860	1,884	2,036	8.1	6,680	8,279	9,280	12.1
Italy	442	324	450	38.9	1,223	1,506	2,230	48.1
Taiwan	559	576	273	- 52.6	6,539	2,466	1,607	- 34.8
Czechoslovakia	0	0	381	0.0	0	0	1,102	0.0
Thailand	204	655	208	- 68.2	497	1,291	1,053	- 18.4
Malaysia	157	373	153	- 59.0	1,001	1,638	687	- 58.1
United Kingdom	44	107	218	103.7	533	511	626	22.5
Mexico	94	72	209	190.3	601	231	435	88.3
Israel	107	128	23	- 82.0	350	411	305	- 25.8
Netherlands	2	55	81	47.3	204	262	262	0.0
Poland	0	24	91	279.2	61	24	245	920.8
Colombia	63	41	60	46.3	212	175	242	38.3
Germany	9	33	122	269.7	234	437	236	- 46.0
Brazil	111	61	37	- 39.3	154	168	193	14.9
Hong Kong	63	134	20	- 85.1	587	506	167	- 67.0
El Salvador	33	52	23	- 55.8	277	192	127	- 33.9
France	91	18	61	238.9	269	125	99	- 20.8
Japan	10	21	31	47.6	51	95	48	- 49.5
All Other	981	353	29	- 91.8	2,170	1,932	530	- 72.6
Total	11,541	14,682	12,733	- 13.3	46,603	52,284	51,520	- 1.5
CBI total	85	61	23	- 62.3	458	201	127	- 36.8
EC total	590	539	936	73.7	2,484	2,852	3,462	21.4
	(per pair)							
Republic of Korea	7.43	8.34	9.25	10.9	7.41	7.80	8.70	11.5
China	4.55	4.90	3.96	- 19.2	4.30	4.37	4.27	- 2.3
Canada	8.48	9.23	8.55	- 7.4	8.06	7.90	8.25	4.4
Italy	15.24	19.05	32.14	68.7	12.73	13.69	34.30	150.5
Taiwan	2.22	3.64	3.50	- 3.8	4.40	2.50	3.38	35.2
Czechoslovakia	.00	.00	4.59	0.0	.00	.00	4.46	0.0
Thailand	6.37	6.42	6.93	7.9	5.40	6.29	6.62	5.2
Malaysia	7.85	12.03	9.56	- 20.5	8.41	9.69	9.54	- 1.5
United Kingdom	7.33	17.83	14.53	- 18.5	8.32	14.60	15.26	4.5
Mexico	3.91	3.60	3.54	- 1.7	3.37	2.88	3.50	21.5
Israel	8.91	4.74	11.50	142.6	9.21	6.13	9.24	50.7
Netherlands	.00	27.50	20.25	- 26.4	18.54	14.55	20.15	38.5
Poland	.00	4.00	4.33	8.3	10.16	4.00	4.80	20.0
Colombia	4.50	4.55	4.28	- 5.9	4.81	4.86	4.56	- 6.2
Germany	.00	11.00	11.09	0.8	8.35	13.65	10.72	- 21.5
Brazil	1.65	1.90	3.08	62.1	1.69	1.78	2.14	20.2
Hong Kong	3.00	4.06	4.00	- 1.5	3.53	4.01	3.47	- 13.5
El Salvador	1.37	1.52	1.64	7.9	1.41	1.54	1.56	1.3
France	13.00	.00	10.16	0.0	12.22	20.83	14.14	- 32.1
Japan	10.00	10.50	10.33	- 1.6	5.66	5.58	4.80	- 14.0
All Other	3.13	3.75	14.50	286.7	3.10	3.91	4.95	26.6
Total	5.54	6.71	6.13	- 8.6	5.71	5.98	6.43	7.5
CBI total	1.54	1.69	1.64	- 3.0	1.40	1.58	1.56	- 1.3
EC total	13.40	17.38	18.00	3.6	10.99	14.04	23.08	64.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, October-December 1989-91, and annual 1989-91

Market	October-December--			Percentage change, Oct. - Dec. 1991 from Oct. - Dec. 1990	1989	1990	1991	Percentage change, 1991 from 1990
	1989	1990	1991					
	(In thousands of pairs)							
Japan	358	394	327	- 17.0	1,913	1,695	1,675	- 1.2
Canada	263	483	320	- 33.7	1,468	2,001	2,003	0.1
United Kingdom	72	192	288	50.0	370	674	1,624	140.9
France	278	206	140	- 32.0	776	748	792	5.9
Italy	260	154	220	42.9	986	741	708	- 4.5
Mexico	611	404	651	61.1	3,171	1,888	2,558	35.5
Germany	118	216	194	- 10.2	449	748	915	22.3
Spain	56	141	161	14.2	149	484	574	18.6
USSR	0	26	122	369.2	0	74	538	627.0
Venezuela	27	88	168	90.9	158	223	425	90.6
Netherlands	22	73	101	38.4	131	508	394	- 22.4
Switzerland	58	106	84	- 20.8	156	411	290	- 29.4
Hong Kong	59	50	72	44.0	223	279	299	7.2
Saudi Arabia	22	28	87	210.7	141	229	257	12.2
Belgium	17	71	47	- 33.8	72	198	169	- 14.6
Argentina	0	41	52	26.8	0	44	420	854.5
Bahamas	56	66	56	- 15.2	301	263	219	- 16.7
Taiwan	27	129	42	- 67.4	105	292	167	- 42.8
Panama	56	61	91	49.2	218	204	185	- 9.3
Israel	4	15	109	626.7	17	58	144	148.3
All Other	816	1,023	907	- 11.3	3,553	3,412	3,750	9.9
Total	3,179	3,966	4,240	6.9	14,358	15,174	18,109	19.3
	(In thousands of dollars)							
Japan	7,717	8,180	9,846	20.4	29,138	33,338	44,433	33.3
Canada	4,830	9,669	8,249	- 14.7	24,160	41,727	42,686	2.3
United Kingdom	2,021	2,997	5,148	71.8	9,259	13,322	26,688	100.3
France	4,713	6,202	3,546	- 42.8	14,989	21,271	19,952	- 6.2
Italy	5,037	3,396	5,183	52.6	18,174	16,983	17,983	5.9
Mexico	3,091	3,248	5,086	56.6	13,187	12,903	14,604	13.2
Germany	1,487	3,040	3,408	12.1	5,876	12,030	13,750	14.3
Spain	903	2,800	3,415	22.0	2,777	9,126	11,400	24.9
USSR	0	632	1,053	66.6	0	1,827	8,570	369.1
Venezuela	327	1,541	3,951	156.4	862	3,470	8,543	146.2
Netherlands	360	1,501	1,843	22.8	1,342	4,998	7,979	59.6
Switzerland	1,278	2,063	2,368	14.8	3,945	8,799	6,950	- 21.0
Hong Kong	1,235	1,366	1,592	16.5	3,685	5,308	6,643	25.2
Saudi Arabia	479	718	2,436	239.3	2,636	4,099	5,563	35.7
Belgium	667	1,698	1,111	- 34.6	2,276	4,514	4,701	4.1
Argentina	13	238	1,027	331.5	15	303	3,911	190.8
Bahamas	805	899	810	- 9.9	3,596	3,105	3,024	- 2.6
Taiwan	250	1,277	929	- 27.3	1,490	3,779	2,992	- 20.8
Panama	1,181	973	1,652	69.8	3,491	2,783	2,691	- 3.3
Israel	75	191	760	297.9	212	760	1,351	77.8
All Other	9,981	15,057	13,164	- 12.6	38,240	50,043	51,233	2.4
Total	46,449	67,687	76,577	13.1	179,351	254,486	305,648	20.1
	(per pair)							
Japan	21.56	20.76	30.11	45.0	15.23	19.67	26.53	34.9
Canada	18.37	20.02	25.78	28.8	16.46	20.85	21.31	2.2
United Kingdom	28.07	15.61	17.88	14.5	25.02	19.77	16.43	- 16.9
France	16.95	30.11	25.33	- 15.9	19.32	28.44	25.19	- 11.4
Italy	19.37	22.05	23.56	6.8	18.43	22.92	25.40	10.8
Mexico	5.06	8.04	7.81	- 2.9	4.16	6.83	5.71	- 16.4
Germany	12.60	14.07	17.57	24.9	13.09	16.08	15.03	- 6.5
Spain	16.13	19.86	21.21	6.8	18.64	18.86	19.86	5.3
USSR	.00	24.31	8.63	- 64.5	.00	24.69	15.93	- 35.5
Venezuela	12.11	17.51	23.52	34.3	5.46	15.56	20.10	29.2
Netherlands	16.36	20.56	18.25	- 11.2	10.24	9.84	20.25	105.8
Switzerland	22.03	19.46	28.19	44.9	25.29	21.41	23.97	12.0
Hong Kong	20.93	27.32	22.11	- 19.1	16.52	19.03	22.22	16.8
Saudi Arabia	21.77	25.64	28.00	9.2	18.70	17.90	21.65	20.9
Belgium	39.24	23.92	23.64	- 1.2	31.61	22.80	27.82	22.0
Argentina	.00	5.80	19.75	240.5	.00	6.89	9.31	35.1
Bahamas	14.38	13.62	14.46	6.2	11.95	11.81	13.81	16.9
Taiwan	9.26	9.90	22.12	123.4	14.19	12.94	17.92	38.5
Panama	21.09	15.95	18.15	13.8	16.01	13.64	14.55	6.7
Israel	18.75	12.73	6.97	- 45.2	12.47	13.10	9.38	- 28.4
All Other	12.23	14.72	14.51	- 1.4	10.76	14.67	13.66	- 6.9
Total	14.61	17.07	18.06	5.8	12.49	16.77	16.88	0.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.