

# **NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT**

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Washington, DC 20436**



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# C O N T E N T S

	<u>Page</u>
Highlights.....	1
Plant closings.....	2

## Statistical tables

1. Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1985-90 and, by quarters, 1989-90.....	3
2. Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1985-90 and, by quarters, 1989-90.....	4
3. Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90.....	5
4. Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90.....	6
5. Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90.....	7
6. Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1985-90 and, by quarters, 1989-90.....	8
7. Fabric-upper footwear with rubber or plastic soles: Quantity of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90.....	9
8. Fabric-upper footwear with rubber or plastic soles: Value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90.....	10
9. Fabric-upper footwear with rubber or plastic soles: Average unit value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90.....	11
10. Protective footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90.....	12
11. Protective footwear: Value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90.....	13
12. Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90.....	14
13. Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, October-December 1988-90, and annual 1988-90.....	15
14. Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, October-December 1988-90, and annual 1988-90.....	16
15. Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, October-December 1988-90, and annual 1988-90.....	17



## HIGHLIGHTS

**U.S. production.**—Nonrubber footwear output continued on a downward path in 1990, declining by 11 percent from 1989 to 200 million pairs, the lowest in several decades. During the past 5 years, nonrubber footwear production has fallen by a fourth, or 65 million pairs. The value of U.S. shipments, on the other hand, rose for the third consecutive year, rising 16 percent in 1990 to \$4.4 billion (table 1).

**U.S. imports.**—The 3-year decline in nonrubber footwear imports came to an end in 1990, when they rose by 4 percent over 1989 to 897 million pairs, valued at \$8.4 billion (table 1). However, the volume remained below the record 1986 level of 941 million pairs. The partial recovery in imports, coupled with the decline in U.S. production, pushed import penetration in the nonrubber footwear market up 3 percentage points to a high of 83 percent.

China surpassed Taiwan and Korea as the largest volume supplier of nonrubber footwear in 1990, when its shipments rose by 86 percent over 1989 and by more than 200 percent from 2 years ago (tables 3-5). The 267 million pairs from China in 1990 are nearly 100 million more than imports from Taiwan, which continued their slide, falling 35 percent. Imports from Korea, the largest dollar source for the second consecutive year, fell 6 percent in 1990 and are down 15 percent in 2 years. Shoe production is moving out of Taiwan and Korea because of rising production costs, exacerbated by appreciating currencies, and into China and other low-cost countries, especially Indonesia and Thailand, recent market entrants that now rank as the sixth and seventh largest sources, respectively. Imports from Indonesia climbed 175 percent in 1990 and are up nearly ninefold from 2 years ago. Thai shipments rose by 37 percent in 1990 and are up 82 percent in 2 years.

**U.S. employment.**—Employment in the U.S. nonrubber footwear industry continued downward in 1990 (table 2). Average employment was down 8 percent from 1989, to 70,800 employees, or about half the workforce in 1980.

**Rubber footwear.**—Imports' share of the market for fabric-upper footwear with rubber or plastic soles (e.g., sneakers and joggers) remained unchanged in 1990 from the 1989 level of 74 percent (table 6). Imports of such shoes rose by only 5 percent, the smallest gain in 5 years. Preliminary data show that U.S. production of the fabric-upper footwear rose by 2 percent. In the protective footwear market, import penetration fell for the third consecutive year in 1990, to 37 percent. However, import volume that year rose for the first time in at least 6 years, increasing by 6 percent over 1989. U.S. output rose a much greater 13 percent.

**Plant closings.**—The Footwear Industries of America (FIA), the trade association for the U.S. nonrubber footwear industry, provided a list showing that 47 plants ceased operations in 1990 (page 2). The Commission did not independently verify this information.

# 1990 Factory Closings

(47 Total)

Adidas	Kutztown, PA
Admos Shoe	Brooklyn, NY
Agen's Baby	El Monte, CA
Alert Shoe Corp.	New York, NY
Al-Gor Shoe Corp.	Rochester, NH
Apache of California	Los Angeles, CA
B & B Manufacturing, Inc.	Washington, GA
Billen Shoe Co., Inc.	Lewiston, ME
Billen Shoe Co., Inc.	Lynn, MA
Brown Shoe Company	Benton, MO
Brown Shoe Company	Charleston, MO
Buffalo Shoe Mfg. Co.	Seattle, WA
Buttercup Stitching, Inc.	Dequeen, AR
C & S Shoe Co., Inc.	Saugerties, NY
Converse, Inc.	Canovanas, PR
Cool Feet	Pasadena, CA
Dunn & McCarthy, Inc.	Auburn, NY
E.T. Wright	Maytown, PA
E.T. Wright	New Bedford, MA
Endicott Johnson	Chapel Hill, TN
Endicott Johnson	Forest City, PA
Endicott Johnson	Mildred, PA
Flamingo Manufacturers	Hialeah, FL
Fernado Ramos	Los Angeles, CA
Gem Products, Inc.	Rib Lake, WI
Hyer Boot	El Paso, TX
J.L. Coombs	Phillips, ME
Jerry Miller I.D. Shoes	Whitman, MA
Johnny L.A. Shoe, Inc.	Los Angeles, CA
K-Swiss Shoe Company	Pacoima, CA
Laramie Boot	El Paso, TX
Leather 'N Things	S. El Monte, CA
Lesande Shoe Co., Inc.	Haverhill, MA
Maine Woods	Livermore Falls, ME
McQuinn Moccasin	Moir, NY
Musebeck Shoe	Cedar Grove, WI
Omni Upward Co.	The Woodlands, TX
Palama Shoe Co., Inc.	Hololulu, HI
Rocky Mountain Footwear, Ltd.	Gunnison, CO
Romeo Magli	N. Hollywood, CA
Shore-To-Shore Sandal Co.	Lynn Haven, FL
Singman Footwear, Inc.	Brooklyn, NY
Steffy Shoe Co.	Lebanon, PA
Timberland	Bangor, ME
Thom Brown	Lindenhurst, NY
Town & Country Shoes	Sedalia, MO
Wolverine World Wide	Presque Island, ME

Source: Footwear Industries of America (FIA) data based on various sources.

Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1985-90 and, by quarters, 1989-90

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ ship- ments	Imports	Exports	Apparent consump- tion	Ratio (percent) of imports to consump- tion	Percentage change from year-earlier period			
						Produc- tion/ ship- ments	Imports	Exports	Apparent consump- tion
Quantity									
1985 .....	265.1	842.7	11.3	1,096.5	77	-13	16	28	7
1986 .....	240.9	940.8	11.9	1,169.8	80	-9	12	5	7
1987 .....	230.0	937.7	14.6	1,153.1	81	-5	0	23	-1
1988 .....	235.1	903.1	15.6	1,122.6	80	2	-4	7	-3
1989 .....	224.5	860.4	14.4	1,070.5	80	-5	-5	-8	-5
1990* .....	200.1	897.5	15.2	1,082.4	83	-11	4	6	1
1989:									
1st quarter .....	61.1	218.9	3.9	276.1	79	4	-11	-18	-8
2nd quarter .....	57.7	207.1	3.6	261.2	79	-2	-9	-29	-7
3rd quarter .....	55.4	228.0	3.6	279.8	81	-1	-2	-36	-1
4th quarter .....	50.5	206.4	3.2	253.7	81	-14	5	-42	1
1990:									
1st quarter* .....	52.8	232.2	4.1	280.9	83	-14	6	5	2
2nd quarter* .....	51.4	221.3	3.6	269.1	82	-11	7	0	3
3rd quarter* .....	49.7	236.8	3.5	283.0	84	-10	4	-3	1
4th quarter* .....	46.2	207.2	4.0	249.4	83	-9	0	25	-2
Value									
1985 .....	3,935.2	5,425.7	99.6	9,261.3	59	-11	17	2	3
1986 .....	3,573.2	6,175.4	117.4	9,631.2	64	-9	14	18	4
1987 .....	3,485.8	6,862.5	165.2	10,183.1	67	-2	11	41	6
1988 .....	3,640.7	7,555.4	217.2	10,978.9	69	4	10	31	8
1989 .....	3,823.5	7,438.4	179.4	11,082.5	67	5	-2	-17	1
1990* .....	4,448.8	8,408.5	254.5	12,602.8	67	16	13	42	14
1989:									
1st quarter .....	903.0	1,624.5	40.3	2,487.2	65	18	-12	-34	-2
2nd quarter .....	837.8	1,777.6	45.0	2,570.4	69	13	-4	-30	2
3rd quarter .....	1,031.8	2,143.2	47.6	3,127.4	69	8	-1	-37	3
4th quarter .....	1,050.9	1,893.2	46.4	2,897.7	65	11	11	-31	12
1990:									
1st quarter* .....	1,000.6	1,907.2	61.5	2,846.3	67	11	17	53	14
2nd quarter* .....	1,009.4	2,033.0	63.3	2,979.1	68	20	14	41	16
3rd quarter* .....	1,179.4	2,391.5	62.1	3,508.8	68	14	12	30	12
4th quarter* .....	1,259.4	2,076.7	67.7	3,268.4	64	20	10	46	13

\*Preliminary.

Note.—Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Table 2

Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1985-90 and, by quarters, 1989-90

Period	Employment		Percentage change from year-earlier period		Unemployment rate*	Producer Price Index (1984=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
	— Thousands —				Percent		
1985 .....	99.3	84.1	-13	-13	15.0	101.4	102.3
1986 .....	88.5	74.6	-11	-11	15.4	108.0	101.9
1987 .....	84.0	72.3	-5	-3	13.3	111.8	105.1
1988 .....	82.6	70.4	-2	-3	10.4	119.5	109.9
1989 .....	76.6	65.3	-7	-7	9.9	120.9	114.4
1990* .....	70.8	60.1	-8	-8	8.0	125.6	117.4
1989:							
1st quarter .....	78.7	67.1	-4	-4	13.2	118.8	113.0
2nd quarter .....	78.0	66.5	-4	-4	8.5	120.1	114.7
3rd quarter .....	75.2	64.3	-5	-5	8.0	121.5	113.4
4th quarter .....	74.4	63.4	-7	-7	10.2	123.0	116.3
1990:							
1st quarter .....	72.6	61.8	-8	-8	9.3	125.0	114.8
2nd quarter .....	72.3	61.6	-7	-7	7.4	125.6	118.1
3rd quarter .....	70.3	59.3	-7	-8	6.5	125.9	117.0
4th quarter** .....	68.0	57.4	-9	-9	8.9	126.0	119.5

\*Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

\*\*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor.



Table 3.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, October--December 1988-90, and annual 1988-90

(In thousands of pairs)								
Source	October-December--		Percentage change,		1988	1989	1990	Percentage change, 1990 from 1989
	1988	1989	1990	Oct. - Dec. 1989				
China.....	21,851	40,996	74,448	81.6	85,644	143,548	267,397	86.3
Republic of Korea.....	38,175	41,401	35,854	-13.4	192,243	172,811	163,047	-5.7
Taiwan.....	73,612	53,333	32,689	-38.7	345,985	262,130	169,111	-35.5
Brazil.....	25,956	26,111	19,891	-23.8	112,859	112,833	103,277	-8.5
Indonesia.....	1,360	4,758	9,606	101.9	3,460	12,059	33,125	174.7
Italy.....	9,417	10,079	8,324	-17.4	44,466	41,747	45,698	9.5
Thailand.....	3,661	5,711	6,148	7.7	15,513	20,623	28,194	36.7
Spain.....	5,811	6,205	4,971	-19.9	23,005	22,616	20,905	-7.6
Hong Kong.....	4,706	4,322	3,265	-24.5	23,428	16,815	13,970	-16.9
Philippines.....	2,474	2,175	2,015	-7.4	9,819	8,644	9,245	7.0
Mexico.....	2,066	2,292	1,348	-41.2	8,792	9,270	8,194	-11.6
Yugoslavia.....	1,342	1,144	1,288	12.6	5,784	5,431	5,590	2.9
Portugal.....	439	665	842	26.6	2,385	2,600	3,360	29.2
India.....	465	701	755	7.7	3,086	3,108	3,949	27.1
Romania.....	978	655	646	-1.4	5,659	4,397	2,562	-21.7
Colombia.....	366	591	578	-2.2	1,926	2,416	3,018	24.9
Canada.....	834	665	434	-34.7	2,714	2,255	1,285	-43.0
United Kingdom.....	303	370	383	3.5	1,213	1,163	1,405	20.8
Poland.....	254	225	332	47.6	839	1,067	746	-30.1
Venezuela.....	103	193	325	68.4	389	923	109.3	109.3
Germany.....	210	284	310	9.2	859	1,401	1,105	-21.1
Chile.....	240	296	274	-7.4	529	946	1,145	21.0
Macao.....	495	246	261	6.1	1,628	1,365	1,000	-26.7
Argentina.....	144	197	258	31.0	506	672	1,015	51.0
Hungary.....	155	220	254	15.5	932	522	821	-57.3
France.....	437	287	208	-27.5	2,087	1,262	876	-30.6
Czechoslovakia.....	423	305	208	-31.8	1,327	1,187	1,032	-13.1
Uruguay.....	82	231	179	-22.5	427	715	837	17.1
Costa Rica.....	131	84	173	106.0	481	447	479	7.2
Switzerland.....	170	176	131	-25.6	783	803	756	-5.9
All Other.....	865	1,475	805	-45.4	4,303	5,107	3,451	-32.4
Total.....	197,506	206,408	207,217	0.4	903,087	860,418	897,532	4.3
CBI total.....	410	915	514	-43.8	2,013	3,325	2,115	-36.4
EC total.....	16,711	18,021	15,084	-16.3	74,600	71,276	73,624	3.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90

Source	(In thousands of dollars)					Percentage change, 1990 from 1989		
	October-December--		Percentage change, Oct. - Dec. 1990 from Oct. - Dec. 1989		1988			
	1988	1989	1990	1989				
China.....	73,757	172,598	376,818	118.3	248,561	562,709	1,278,513	127.2
Republic of Korea.....	434,278	490,058	537,794	9.7	2,081,723	1,946,374	2,226,084	14.4
Taiwan.....	499,997	402,589	297,287	- 26.2	2,255,381	1,825,251	1,345,463	- 26.3
Brazil.....	220,855	252,954	215,987	- 14.6	949,936	1,003,602	1,005,995	0.2
Indonesia.....	8,182	32,222	73,091	126.8	21,726	81,069	237,515	193.0
Italy.....	179,649	205,416	223,466	8.8	824,884	797,670	959,588	20.3
Thailand.....	27,791	47,782	60,813	27.3	100,117	161,333	249,130	54.4
Spain.....	89,230	92,571	92,467	- 0.1	356,080	334,883	356,814	6.5
Hong Kong.....	32,353	28,254	24,933	- 11.8	138,046	110,541	98,704	- 10.7
Philippines.....	8,371	9,664	5,110	- 47.1	34,173	35,128	27,482	- 21.8
Mexico.....	18,969	19,597	19,779	0.9	73,441	76,702	77,819	1.5
Yugoslavia.....	15,915	17,114	21,811	27.4	70,897	70,486	86,075	22.1
Portugal.....	7,251	11,600	16,128	39.0	37,639	43,442	57,705	32.8
India.....	6,039	10,194	10,602	4.0	30,627	33,422	41,124	23.0
Romania.....	7,297	5,643	5,748	1.9	40,736	33,144	20,622	- 37.8
Colombia.....	2,739	4,825	4,897	1.5	10,191	16,686	22,764	36.4
Canada.....	9,917	11,678	11,071	- 5.2	32,220	34,106	29,999	- 12.0
United Kingdom.....	7,532	9,845	12,489	26.9	29,124	29,728	40,628	36.7
Poland.....	1,844	1,881	2,550	35.6	5,849	8,291	6,485	- 21.8
Venezuela.....	417	1,193	2,033	70.4	1,542	2,362	5,565	135.6
Germany.....	4,118	5,262	7,973	51.5	18,425	27,961	25,412	- 9.1
Chile.....	3,285	5,656	4,615	- 18.4	8,285	16,378	18,514	13.0
Macao.....	712	641	740	15.4	2,736	1,819	3,721	104.6
Argentina.....	2,539	3,474	4,979	43.3	7,598	10,881	17,444	60.3
Hungary.....	2,872	4,969	6,700	34.8	17,332	11,243	20,983	86.6
France.....	16,579	13,671	11,618	- 15.0	64,809	51,686	45,212	- 12.5
Czechoslovakia.....	3,441	2,730	2,160	- 20.9	10,406	10,106	10,148	0.4
Uruguay.....	1,265	3,824	3,274	- 14.4	7,478	11,419	15,140	32.6
Costa Rica.....	944	461	1,273	176.1	4,299	3,175	4,760	49.9
Switzerland.....	6,222	7,830	7,601	- 2.9	31,015	32,466	32,566	0.3
All Other.....	9,054	17,015	10,926	- 35.8	40,146	54,363	40,480	- 25.5
Total.....	1,703,427	1,893,224	2,076,747	9.7	7,555,438	7,438,440	8,408,472	13.0
CBI total.....	2,802	7,922	4,372	- 44.8	14,014	27,587	19,553	- 29.1
EC total.....	306,204	341,044	365,466	7.2	1,340,412	1,294,430	1,491,407	15.2

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 5.--Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90

Source	October-December--		(per pair)			Percentage change, 1990 from 1989	
			Percentage change,		1990		
	1988	1989	1990	Oct. - Dec. 1990 from Oct. - Dec. 1989			
China.....	3.37	4.21	5.06	20.2	3.92	4.78	21.9
Republic of Korea.....	11.37	11.83	14.99	26.7	11.26	13.65	21.2
Taiwan.....	6.79	7.54	9.09	20.6	6.51	7.95	14.2
Brazil.....	8.50	9.68	10.85	12.1	8.41	9.74	9.6
Indonesia.....	6.01	6.77	7.60	12.3	6.27	7.17	6.7
Italy.....	19.07	20.38	26.84	31.7	18.55	20.99	9.9
Thailand.....	7.59	8.36	9.89	18.3	6.45	8.83	12.9
Spain.....	15.35	14.91	18.60	24.7	15.47	17.06	15.3
Hong Kong.....	6.87	6.53	7.63	16.8	5.89	7.06	7.5
Philippines.....	3.38	4.44	2.53	- 43.0	4.06	2.97	- 26.8
Mexico.....	9.27	8.55	14.67	71.6	8.35	9.69	16.8
Yugoslavia.....	11.85	14.95	16.93	13.2	12.97	15.39	18.7
Portugal.....	16.51	17.44	19.15	9.8	15.78	17.17	2.8
India.....	12.98	14.54	14.04	- 3.4	9.92	10.41	- 3.2
Romania.....	7.46	8.61	8.89	3.3	7.53	8.04	6.8
Colombia.....	7.48	8.16	8.47	3.8	5.29	7.54	9.3
Canada.....	11.89	17.56	25.50	45.2	11.87	23.34	54.4
United Kingdom.....	24.85	26.60	32.60	22.6	24.00	28.91	13.1
Poland.....	7.25	8.36	7.68	- 8.1	6.97	8.69	11.8
Venezuela.....	4.04	6.18	6.25	1.1	3.96	6.02	12.5
Germany.....	19.60	18.52	25.71	38.8	21.44	22.99	15.2
Chile.....	13.68	19.10	16.84	- 11.8	15.66	16.16	- 6.6
Macao.....	1.43	2.60	2.83	8.8	1.68	3.72	179.7
Argentina.....	17.63	17.63	19.29	9.4	15.01	17.18	6.1
Hungary.....	18.52	22.58	26.37	16.8	18.59	25.55	18.7
France.....	37.93	47.63	55.85	17.3	31.05	51.61	26.0
Czechoslovakia.....	8.13	8.95	10.38	16.0	7.84	9.83	15.5
Uruguay.....	15.42	16.55	18.29	10.5	17.51	18.08	13.2
Costa Rica.....	7.20	5.48	7.35	34.1	8.93	9.93	39.9
Switzerland.....	36.60	44.48	58.02	30.4	39.61	43.07	6.5
All Other.....	10.46	11.53	13.57	17.7	9.32	11.72	10.2
Total.....	8.62	9.17	10.02	9.3	8.64	9.36	8.3
CBI total.....	6.83	8.65	8.50	- 1.7	6.96	9.24	11.5
EC total.....	18.32	18.92	24.22	28.0	17.96	20.25	11.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

**Table 6**  
**Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1985-90 and, by quarters, 1989-90**

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production	Imports	Exports	Apparent consumption
Fabric-upper footwear with rubber or plastic soles									
1985	54.9	84.8	0.8	138.9	61	-13	-21	-27	-18
1986	57.9	99.1	1.0	156.0	64	5	17	25	12
1987	71.0	119.5	0.8	189.7	63	23	21	-20	22
1988	76.7	157.7	0.9	233.5	68	8	32	12	23
1989	76.8	190.1	10.0	256.9	74	0	21	1,011	10
1990*	78.7	199.2	8.7	269.2	74	2	5	-13	5
1989:									
1st quarter	19.4	58.5	2.6	75.3	78	-5	47	1,200	25
2nd quarter	19.8	51.1	2.7	68.2	75	-10	25	1,250	9
3rd quarter	17.7	37.6	2.5	52.8	71	10	0	733	-1
4th quarter	19.9	42.8	2.2	60.5	71	15	9	1,100	7
1990:									
1st quarter*	22.1	71.4	2.9	90.6	79	14	22	12	20
2nd quarter*	22.0	58.4	1.9	78.5	74	11	14	-30	15
3rd quarter*	15.8	32.5	1.9	46.4	70	-11	-14	-24	-12
4th quarter*	18.8	36.9	2.0	53.7	69	-6	-14	-9	-11
Protective footwear									
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13
1986	12.2	10.7	0.5	22.4	48	-26	-16	25	-22
1987	11.1	9.6	0.8	19.9	48	-9	-10	60	-11
1988	13.8	8.9	0.7	22.0	40	24	-7	-13	11
1989	13.7	8.2	0.6	21.3	38	-1	-8	-14	-3
1990*	15.5	8.7	0.8	23.4	37	13	6	33	10
1989:									
1st quarter	3.1	1.1	0.1	4.1	27	8	-35	0	-6
2nd quarter	3.1	1.7	0.1	4.7	36	-5	-23	-50	-10
3rd quarter	3.3	3.3	0.3	6.3	52	32	6	200	16
4th quarter	4.2	2.1	0.2	6.1	34	36	11	-33	31
1990:									
1st quarter*	3.8	1.8	0.2	5.4	33	23	64	100	32
2nd quarter*	3.8	2.0	0.2	5.6	36	23	23	100	21
3rd quarter*	3.4	2.7	0.2	5.9	46	3	-18	-33	-6
4th quarter*	4.5	2.2	0.2	6.5	34	7	5	0	7

\*Preliminary.

Note.—Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90

Source	(In thousands of pairs)					Percentage change, 1990 from 1989		
	October-December--		Percentage change, Oct. - Dec. 1990 from Oct. - Dec. 1989		1990			
	1988	1989	1988	1989				
							1990	
China.....	17,056	22,025	19,633	- 10.9	62,362	95,251	115,502	21.3
Republic of Korea.....	8,438	8,426	8,001	- 5.0	40,378	33,840	34,106	0.8
Mexico.....	6,880	4,980	3,814	- 23.4	25,473	23,883	17,306	- 27.5
Taiwan.....	3,901	3,904	3,052	- 21.8	15,274	20,618	17,305	- 16.1
Thailand.....	644	636	1,031	62.1	3,808	3,835	5,995	56.3
Hong Kong.....	1,110	1,735	643	- 62.9	5,311	7,730	4,066	- 47.4
Philippines.....	141	165	163	- 1.2	506	518	998	92.7
Indonesia.....	162	103	132	28.2	214	315	691	119.4
Dominican Republic.....	228	88	98	11.4	512	197	188	- 4.6
Japan.....	92	14	70	400.0	204	120	188	56.7
Pakistan.....	0	39	49	25.6	0	47	63	34.0
Israel.....	106	27	33	22.2	140	164	249	51.8
Spain.....	89	171	30	- 82.5	752	1,073	714	- 33.5
Italy.....	23	47	28	- 40.4	129	256	166	- 35.2
Canada.....	7	6	27	350.0	102	57	32	- 63.9
Malaysia.....	43	2	21	950.0	226	346	430	24.3
France.....	42	11	17	54.5	174	196	73	- 62.8
United Kingdom.....	22	8	17	112.5	84	73	33	- 54.8
Sri Lanka.....	114	69	14	- 79.7	1,195	529	572	8.1
Switzerland.....	4	5	14	180.0	105	19	70	268.4
All Other.....	200	329	25	- 92.4	698	997	484	- 51.5
Total.....	39,313	42,800	36,920	- 13.7	157,654	190,076	199,241	4.8
CBI total.....	318	246	98	- 60.2	810	627	273	- 56.5
EC total.....	208	247	99	- 59.9	1,190	1,731	1,018	- 41.2

1/ Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90

(In thousands of dollars)

Source	October-December--		Percentage change,		1988	1989	1990	Percentage change, 1990 from 1989
	1988	1989	Oct. - Dec. 1988	Oct. - Dec. 1989				
China.....	22,156	29,033	28,985	- 0.2	76,006	123,088	156,775	27.4
Republic of Korea.....	42,602	57,019	73,907	29.6	187,932	199,411	290,143	45.5
Mexico.....	9,865	8,669	7,259	- 16.3	35,762	40,686	35,010	- 14.0
Taiwan.....	14,995	21,944	21,712	- 1.1	57,699	102,081	122,112	19.6
Thailand.....	1,530	1,580	3,981	152.0	8,354	10,417	19,718	89.3
Hong Kong.....	1,516	2,931	1,518	- 48.2	7,315	11,080	7,740	- 30.1
Philippines.....	428	506	439	- 13.2	1,331	1,696	2,713	60.0
Indonesia.....	447	318	585	84.0	583	849	1,928	127.1
Dominican Republic.....	357	184	77	- 58.2	830	440	173	- 60.7
Japan.....	360	97	1,041	973.2	1,256	685	1,778	159.6
Pakistan.....	0	27	24	- 11.1	0	37	28	- 24.3
Israel.....	197	79	164	107.6	301	481	1,080	124.5
Spain.....	380	679	277	- 59.2	2,716	3,962	3,284	- 17.1
Italy.....	326	903	460	- 49.1	2,500	3,809	2,764	- 27.4
Canada.....	104	106	195	84.0	592	288	283	- 1.7
Malaysia.....	149	7	84	100.0	734	1,053	1,345	27.7
France.....	415	416	439	5.5	1,428	3,486	1,239	- 64.5
United Kingdom.....	84	51	129	152.9	363	537	241	- 55.1
Sri Lanka.....	355	206	43	- 79.1	3,612	1,612	1,786	10.8
Switzerland.....	45	21	16	- 23.8	211	39	138	253.8
All Other.....	743	822	224	- 72.7	2,242	4,678	1,834	- 60.8
Total.....	97,065	125,608	141,571	12.7	391,777	510,425	652,124	27.8
CBI total.....	498	545	77	- 85.9	1,408	1,424	307	- 78.4
EC total.....	1,399	2,141	1,380	- 35.5	7,401	13,866	7,976	- 42.5

1/ Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90

Source	(per pair)					Percentage change, 1990 from 1989		
	October-December--		Percentage change, Oct. 1990 from Oct. 1989		1990			
	1988	1989	1990	1988			1989	
China.....	1.29	1.31	1.47	12.2	1.21	1.29	1.35	4.7
Republic of Korea.....	5.04	6.76	9.23	36.5	4.65	5.89	8.50	44.3
Mexico.....	1.43	1.74	1.90	9.2	1.40	1.70	2.02	18.8
Taiwan.....	3.84	5.62	7.11	26.5	3.77	4.95	7.05	42.4
Thailand.....	2.37	2.48	3.86	55.6	2.19	2.71	3.28	21.0
Hong Kong.....	1.36	1.68	2.36	40.5	1.37	1.43	1.90	32.9
Philippines.....	3.03	3.06	2.69	- 12.1	2.63	3.27	2.71	- 17.1
Indonesia.....	2.75	3.08	4.43	- 62.7	2.72	2.69	2.79	- 3.7
Dominican Republic.....	1.56	2.09	7.8	- 62.7	1.62	2.23	9.2	- 58.7
Japan.....	3.91	6.92	14.87	114.9	6.15	5.70	9.45	65.8
Pakistan.....	.00	.69	.48	- 30.4	.00	.78	4.33	- 43.6
Israel.....	1.85	2.92	4.96	69.9	2.15	2.93	4.33	47.8
Spain.....	4.26	3.97	9.23	132.5	3.61	3.69	4.59	24.4
Italy.....	14.17	19.21	16.42	- 14.5	19.37	14.87	16.65	12.0
Canada.....	14.85	17.66	7.22	- 59.1	5.80	5.05	8.84	75.0
Malaysia.....	3.46	3.50	4.00	14.3	3.24	3.04	3.12	2.6
France.....	9.88	37.81	25.82	- 31.7	8.20	17.78	16.97	- 4.6
United Kingdom.....	3.81	6.37	7.58	19.0	4.32	7.35	7.30	- 0.7
Sri Lanka.....	3.11	2.98	3.07	3.0	3.02	3.04	3.12	- 3.9
Switzerland.....	11.25	4.20	1.14	- 72.9	2.00	2.05	1.97	- 3.9
All Other.....	3.71	2.59	8.96	259.8	3.21	4.69	3.78	- 19.4
Total.....	2.46	2.93	3.83	50.7	2.48	2.68	3.27	22.0
CBI total.....	1.56	2.21	.78	- 64.7	1.73	2.27	1.12	- 50.7
EC total.....	6.72	8.66	13.93	60.9	6.21	8.01	7.83	- 2.2

1/ Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90

(In thousands of pairs)							
Source	October-December--		1990	Percentage change,		Percentage change, 1990 from 1989	
	1988	1989		Oct. - Dec. 1990 from Oct. - Dec. 1989	1988		1989
Republic of Korea.....							
China.....	621	534	846	58.4	2,524	13.5	
Canada.....	385	381	551	44.6	1,452	52.3	
Taiwan.....	105	337	204	-39.5	1,047	26.4	
Thailand.....	339	251	158	-37.1	1,242	-33.7	
Yugoslavia.....	64	32	102	218.8	177	122.8	
El Salvador.....	165	266	67	-74.8	435	-19.0	
Hong Kong.....	26	24	34	41.7	527	-36.7	
Brazil.....	11	21	33	57.1	153	-24.1	
Malaysia.....	57	67	32	52.2	166	3.3	
Israel.....	10	20	31	55.0	91	42.0	
Mexico.....	14	12	27	125.0	52	67	
Venezuela.....	47	24	20	-16.7	32	80	
Italy.....	6	13	18	38.5	115	-55.1	
Colombia.....	26	29	17	-41.4	18	40	
All Other.....	9	14	9	-35.7	96	110	
Total.....	45	50	31	-38.0	44	36	
CBI total.....	1,937	2,080	2,188	5.2	283	-50.2	
EC total.....	26	55	36	-34.5	8,154	7.1	
EEC total.....	64	44	31	-29.5	326	-61.0	
					226	-10.2	

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.



Table 11.--Protective footwear: Value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90

Source	(In thousands of dollars)					Percentage change, 1990 from 1989		
	October-December--		Percentage change, Oct. - Dec. 1990 from Oct. - Dec. 1989		1990			
	1988	1989	1990	1988			1989	
Republic of Korea.....	4,472	3,968	7,058	77.9	28,993	18,708	22,359	19.5
China.....	1,235	1,736	2,703	55.7	4,392	6,244	9,667	54.8
Canada.....	2,975	2,860	1,884	- 34.1	3,299	6,680	8,279	23.9
Taiwan.....	2,165	559	576	3.0	6,693	6,539	2,466	- 62.3
Thailand.....	204	289	655	221.1	702	1,497	1,291	159.8
Yugoslavia.....	559	849	257	- 69.7	1,356	1,732	1,638	- 5.4
El Salvador.....	31	33	52	57.6	232	277	192	- 30.7
Hong Kong.....	56	63	134	112.7	804	587	506	- 13.8
Brazil.....	83	111	61	- 45.0	305	154	168	9.1
Malaysia.....	103	157	373	137.6	380	1,001	1,638	63.6
Israel.....	120	107	128	19.6	278	350	411	17.4
Mexico.....	171	94	72	- 23.4	283	601	231	- 61.6
Venezuela.....	12	24	41	70.8	35	56	82	46.4
Italy.....	653	442	324	- 26.7	1,373	1,223	1,506	23.1
Colombia.....	60	63	41	- 34.9	176	212	175	- 17.5
All Other.....	512	265	315	18.9	2,094	1,715	1,667	- 2.8
Total.....	11,482	11,541	14,682	27.2	51,603	46,581	52,284	12.2
CBI total.....	31	85	61	- 28.2	234	458	201	- 56.1
EC total.....	1,041	590	539	- 8.6	3,118	2,484	2,852	14.8

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1988-90, and annual 1988-90

Source	(per pair)						Percentage change, 1990 from 1989
	October-December--			Percentage change, Oct. - Dec. 1990 from Oct. - Dec. 1989		1990	
	1988	1989	1990	1988	1989		
Republic of Korea.....							
China.....	7.20	7.43	8.34	12.2	6.82	7.41	7.6
Canada.....	3.20	4.55	4.90	7.7	3.44	4.30	4.37
Taiwan.....	9.28	8.48	9.23	8.8	7.28	8.06	7.90
Thailand.....	6.38	2.22	3.64	64.0	5.38	4.40	2.50
Yugoslavia.....	4.51	6.37	6.42	0.8	3.96	5.40	6.29
El Salvador.....	3.38	3.19	3.83	20.1	3.11	3.28	3.83
Hong Kong.....	1.19	1.37	1.52	10.9	1.51	1.41	1.54
Brazil.....	5.09	3.00	4.06	35.3	3.55	3.53	4.01
Malaysia.....	1.45	1.65	1.90	15.2	1.65	1.69	1.78
Israel.....	10.30	7.85	12.03	53.2	7.30	8.41	9.69
Mexico.....	8.57	8.91	4.74	- 46.8	8.68	9.21	6.13
Venezuela.....	3.63	3.91	3.60	-	2.46	3.37	2.88
Italy.....	2.00	1.84	2.27	23.4	1.94	2.07	2.05
Colombia.....	25.11	15.24	19.05	25.0	19.33	12.73	13.69
All Other.....	4.44	4.50	4.55	1.1	4.29	4.81	4.86
Total.....	11.37	5.30	10.16	91.7	9.83	6.06	11.82
CBI total.....	5.92	5.54	6.71	21.1	5.74	5.71	5.98
EEC total.....	1.19	1.54	1.69	9.7	1.52	1.40	1.58
EEC total.....	16.26	13.40	17.38	29.7	12.42	10.99	14.04

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, October-December 1988-90, and annual 1988-90

Market	(In thousands of pairs)									
	October-December--			Percentage change, Oct. - Dec. 1990 from Oct. - Dec. 1989	1988	1989	1990	Percentage change, 1990 from 1989		
	1988	1989	1990							
Canada.....	212	263	483	83.7	1,115	1,468	2,001	36.3		
Mexico.....	648	611	404	- 33.9	1,657	3,171	1,888	- 40.5		
Japan.....	671	358	394	10.1	3,209	1,913	1,695	- 11.4		
Germany.....	194	118	216	83.1	704	449	748	66.6		
Brazil.....	32	5	210	100.0	40	121	288	138.0		
France.....	105	278	206	- 25.9	463	776	748	- 3.6		
United Kingdom.....	103	72	192	166.7	509	370	674	82.2		
Italy.....	300	260	154	- 40.8	1,733	986	741	- 24.8		
Spain.....	115	56	141	151.8	315	149	484	224.8		
Taiwan.....	49	27	129	377.8	94	105	292	178.1		
Switzerland.....	79	58	106	82.8	217	156	411	163.5		
Venezuela.....	9	27	88	225.9	56	158	223	41.1		
Netherlands.....	58	22	73	231.8	383	131	508	287.8		
Belgium.....	13	17	71	317.6	142	72	198	175.0		
Bahamas.....	52	56	66	17.9	196	301	263	- 12.6		
All Other.....	1,335	952	1,033	8.5	4,729	4,032	4,013	- 0.5		
Total.....	3,976	3,179	3,966	24.8	15,563	14,358	15,174	5.7		

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

