

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

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This report was prepared principally by

J. Gail Burns

Dennis L. Rudy, Acting Chief

Textiles, Leather Products, and Apparel Division

**Address all communications to
Kenneth R. Mason, Secretary to the Commission
United States International Trade Commission
Washington, DC 20436**

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HIGHLIGHTS

U.S. production.--Preliminary data indicate that production of nonrubber footwear decreased by 13 percent during the first quarter of 1990, compared with the corresponding period of 1989 to just under 54 million pairs, valued at \$1.1 billion (table 1). This decline followed the resumption of the long-term decline in domestic production in 1989, when output fell to its lowest annual level during the 1980s.

U.S. imports.--U.S. imports of nonrubber footwear in the first quarter of 1990 totaled 232 million pairs, valued at \$1.9 billion, representing increases of 6 percent in quantity and 17 percent in value from year-earlier levels (tables 3 and 4). This marked the second consecutive year-to-year quarterly increase in imports. In contrast, annual imports have declined in each of the past 3 years.

During the first quarter of 1990, imports from Taiwan, the largest volume supplier, totaled 55 million pairs, valued at \$364 million, representing declines of almost 30 percent in quantity and 21 percent in value from year-earlier levels. Shipments from China continued to grow substantially, increasing by 72 percent in quantity to 53 million pairs and more than doubling in value to \$220 million, enabling China to displace Korea as the second largest volume supplier on a quarterly basis. Shipments from Korea partially recovered in the first quarter, rising by 9 percent in quantity, to 36 million pairs, and by 25 percent in value, to \$473 million. Imports from Thailand nearly doubled to 8 million pairs, valued at \$62 million, making the country the sixth largest volume supplier after the three major producers and Brazil and Italy. Imports from Indonesia, which only recently entered the U.S. footwear market, increased almost threefold to 7 million pairs, valued at almost \$50 million, making it the seventh largest volume source (tables 3-5).

U.S. exports.--U.S. exports in the first quarter of 1990 increased by 5 percent over the year-earlier level to 4.1 million pairs, valued at \$62 million. The growth in exports marked the first increase in at least 4 quarters (tables 13 and 14).

Apparent U.S. consumption.--Preliminary data indicate that consumption of nonrubber footwear in the first quarter of 1990 increased by 2 percent from the year-earlier level to 282 million pairs, valued at \$2.9 billion (table 1).

Ratio of imports to consumption.--Preliminary data for the first quarter of 1990 show that imports' share of the U.S. nonrubber footwear market increased by 3 percentage points in quantity to 82 percent, and increased by 1 percentage points in value to 65 percent (table 1).

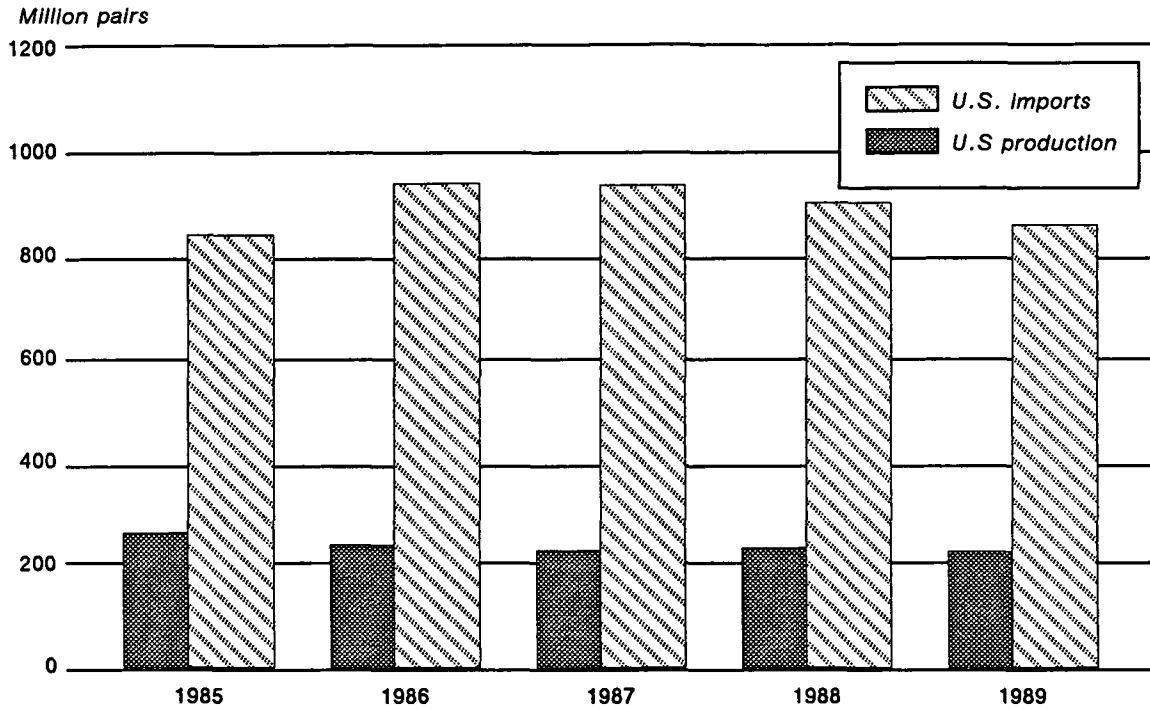
Prices.--The Producer Price Index and the Consumer Price Index for footwear in the first quarter of 1990 increased by 4 percent and 2 percent, respectively, from their year-earlier levels (table 2).

Employment.--Preliminary data show that the total number of persons employed in the U.S. nonrubber footwear industry during the first quarter of 1990 declined by 7 percent from the corresponding 1989 level to an average of 75,500 (table 2).

Rubber footwear.--Preliminary data indicate that, during the first quarter of 1990, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, increased by 14 percent from the corresponding 1989 level to 23 million pairs. Imports increased by a greater 22 percent to 71 million pairs, expanding their share of the market to almost 79 percent (table 6).

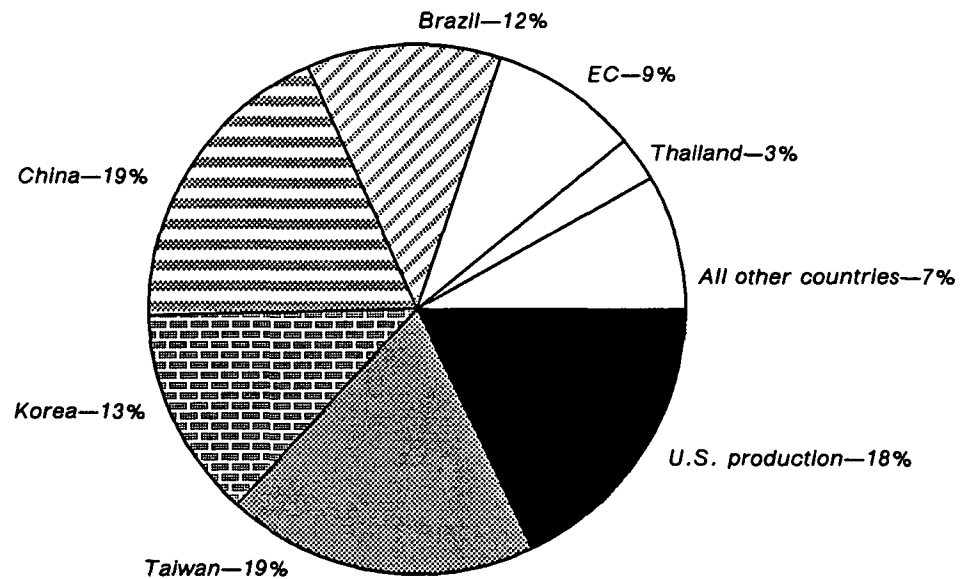
Preliminary data show that U.S. production of protective footwear in the first quarter of 1990 increased by 23 percent to 4.8 million pairs. Imports also increased, rising by 64 percent to 1.8 million pairs.

Nonrubber footwear: U.S. production and imports for consumption, 1985-89



Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

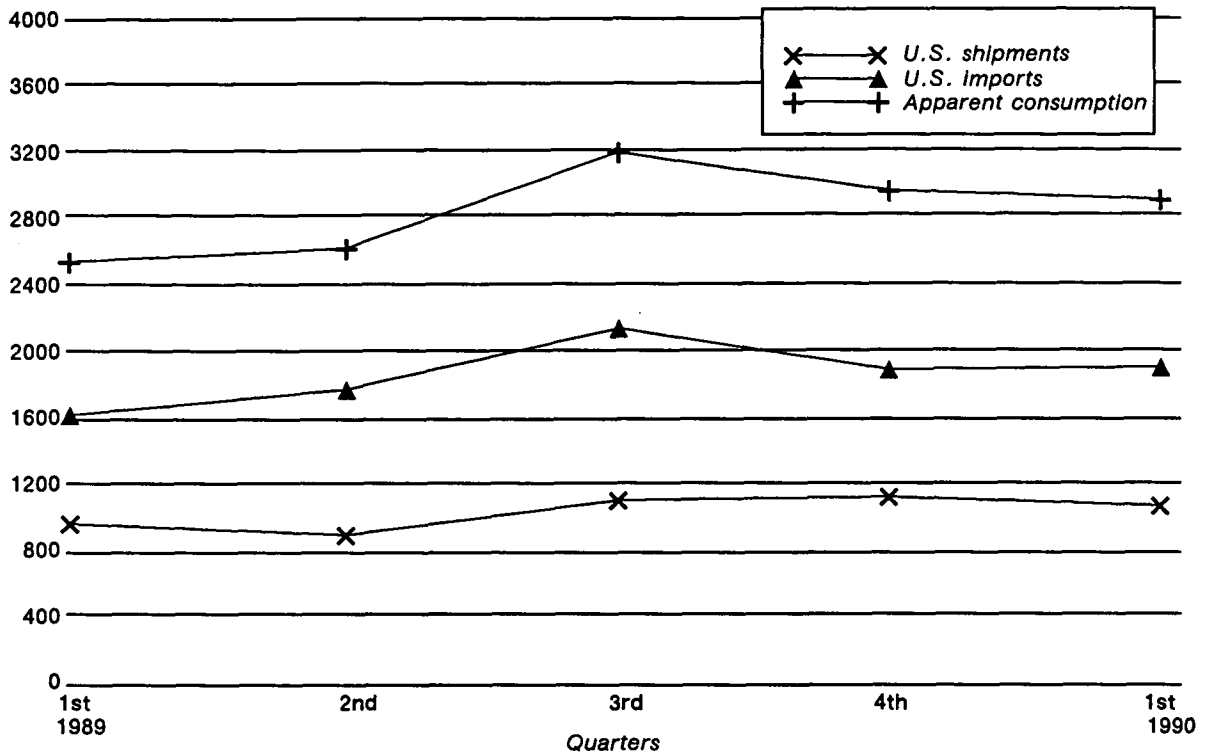
Nonrubber footwear: U.S. market shares, by quantity, January-March 1990



Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1989-90

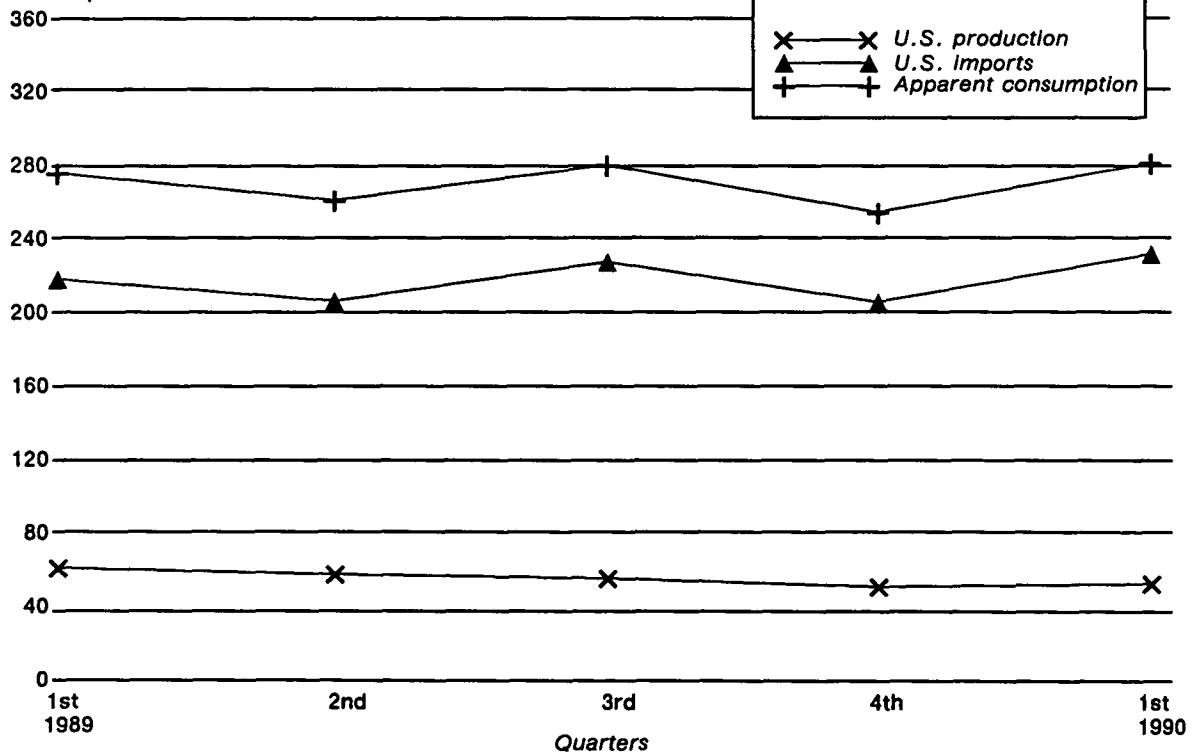
Million dollars



Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1989-90

Million pairs



Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Table 1.--Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1985-89 and, by quarters, 1989-90

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production/ shipments	Imports	Exports	Apparent consumption	
-----Quantity-----										
1985	265.1	842.7	11.3	1,096.5	77	-13	16	28	7	
1986	240.9	940.8	11.9	1,169.8	80	-9	12	5	7	
1987	230.0	937.7	14.6	1,153.1	81	-5	0	23	-1	
1988	235.2	903.1	15.6	1,122.7	80	2	-4	7	-3	
1989*	227.4	860.4	14.4	1,073.4	80	-3	-5	-8	-4	
1989:										
1st quarter*	61.6	218.9	3.9	276.6	79	4	-11	-18	-8	
2nd quarter*	58.1	207.1	3.6	261.6	79	-2	-9	-29	-7	
3rd quarter*	56.1	228.0	3.6	280.5	81	-1	-2	-36	-1	
4th quarter*	51.7	206.4	3.2	254.9	81	-14	5	-42	1	
1990:										
1st quarter*	53.5	232.2	4.1	281.6	82	-13	6	5	2	
-----Value-----										
1985	3,935.2	5,425.7	99.6	9,261.3	59	-11	17	2	3	
1986	3,573.2	6,175.4	117.4	9,631.2	64	-9	14	18	4	
1987	3,485.8	6,862.5	165.2	10,183.1	67	-2	11	41	6	
1988	3,640.7	7,555.4	217.2	10,978.9	69	4	10	31	8	
1989*	4,095.9	7,438.4	179.4	11,354.9	66	13	-2	-17	3	
1989:										
1st quarter*	967.4	1,624.5	40.3	2,551.6	64	18	-12	-34	-2	
2nd quarter*	897.4	1,777.6	44.8	2,630.2	68	13	-4	-30	2	
3rd quarter*	1,105.3	2,143.2	47.4	3,201.1	67	8	-1	-37	3	
4th quarter*	1,125.8	1,893.2	46.3	2,972.7	64	11	11	-31	12	
1990:										
1st quarter*	1,072.7	1,907.2	61.5	2,918.4	65	11	17	53	14	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1985-89 and, by quarters, 1989-90

Period	Employment		Percentage change from year-earlier period		Unemployment rate*	Producer Price Index (1982=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
	-----Thousands-----				---Percent---		
1985	99.3	84.1	-13	-13	15.0	104.8	102.3
1986	88.5	74.6	-11	-11	15.4	106.9	101.9
1987	84.0	72.3	-5	-3	13.3	109.4	105.1
1988	83.6	71.2	0	-2	10.4	115.2	109.9
1989	79.6	67.9	-5	-5	9.9	120.8	114.3
1989:							
1st quarter	81.5	69.5	-4	-4	13.2	119.1	114.0
2nd quarter	81.1	69.2	-4	-4	8.5	120.3	114.1
3rd quarter	78.2	66.9	-5	-5	8.0	121.5	114.3
4rd quarter	77.4	65.9	-7	-7	10.2	123.0	115.0
1990:							
1st quarter**	75.5	64.3	-7	-7	9.3	124.0	115.9

*Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

**Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor.

Table 3.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1988-90 and annual 1988-89

(In thousands of pairs)

Source	January-March--			Percentage change, Jan.-Mar. 1990 from Jan.-Mar. 1989	1988	1989	Percentage change, 1989 from 1988
	1988	1989	1990				
Taiwan.....	98,281	77,322	54,504	- 29.5	345,985	262,130	- 24.2
China.....	20,899	30,929	53,045	71.5	85,644	143,548	67.6
Republic of Korea.....	46,867	33,548	36,424	8.6	192,243	172,811	- 10.1
Brazil.....	31,295	33,122	32,997	- 0.4	112,859	112,833	0.0
Italy.....	17,372	14,325	16,831	17.5	44,466	41,747	- 6.1
Thailand.....	4,051	4,432	8,218	85.4	15,513	20,623	32.9
Indonesia.....	464	1,871	7,299	290.1	3,460	12,059	248.5
Spain.....	6,919	6,159	5,941	- 3.5	23,005	22,616	- 1.7
Hong Kong.....	7,157	4,357	3,939	- 9.6	23,428	16,815	- 28.2
Mexico.....	2,394	2,105	2,801	33.1	8,792	9,270	5.4
Philippines.....	2,238	2,700	2,391	- 11.4	9,819	8,644	- 12.0
India.....	1,399	1,272	1,517	19.3	3,086	3,108	0.7
Yugoslavia.....	774	1,008	957	- 5.1	5,784	5,431	- 6.1
Colombia.....	699	787	916	16.4	1,926	2,416	25.4
Portugal.....	611	502	662	31.9	2,385	2,600	9.0
United Kingdom.....	318	304	398	30.9	1,213	1,163	- 4.1
Guatemala.....	63	150	258	72.0	292	500	71.2
Czechoslovakia.....	378	223	242	8.5	1,327	1,187	- 10.6
West Germany.....	174	330	239	- 27.6	859	1,401	63.1
Poland.....	167	355	192	- 45.9	839	1,067	27.2
Switzerland.....	166	162	174	7.4	783	803	2.6
Romania.....	584	415	168	- 59.5	5,659	4,397	- 22.3
Haiti.....	14	27	160	492.6	52	816	469.2
Chile.....	57	75	159	112.0	529	946	78.8
Hungary.....	280	133	157	18.0	932	522	- 44.0
Macao.....	319	370	155	- 58.1	1,628	1,365	- 16.2
Venezuela.....	88	53	148	179.2	389	441	13.4
France.....	521	355	142	- 60.0	2,087	1,262	- 39.5
Canada.....	257	437	138	- 68.4	2,714	2,255	- 16.9
Argentina.....	66	113	137	21.2	506	672	32.8
All Other.....	1,587	909	832	- 8.5	4,868	4,954	1.8
Total.....	246,475	218,864	232,156	6.1	903,087	860,418	- 4.7
CBI total.....	546	492	733	49.0	2,013	3,325	65.2
EC total.....	26,093	22,094	24,331	10.1	74,600	71,276	- 4.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-March 1988-90 and annual 1988-89

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.-Mar. 1990 from Jan. - Mar. 1989	1988	1989	Percentage change, 1989 from 1988
	1988	1989	1990				
Taiwan.....	565,393	460,198	363,517	- 21.0	2,255,381	1,825,251	- 19.1
China.....	45,714	91,736	219,877	139.7	248,561	562,709	126.4
Republic of Korea.....	494,399	377,043	472,622	25.3	2,081,723	1,946,374	- 6.5
Brazil.....	226,661	243,628	262,079	7.6	949,936	1,003,602	5.6
Italy.....	232,550	193,017	245,435	27.2	824,884	797,670	- 3.3
Thailand.....	20,068	26,572	61,537	131.6	100,117	161,333	61.1
Indonesia.....	3,165	11,890	49,015	312.2	21,726	81,069	273.1
Spain.....	101,354	80,230	84,119	4.8	356,080	334,883	- 6.0
Hong Kong.....	34,751	27,430	23,608	- 13.9	138,046	110,541	- 19.9
Mexico.....	16,934	15,962	19,016	19.1	73,441	76,702	4.4
Philippines.....	6,722	7,661	7,655	- 0.1	34,173	35,128	2.8
India.....	9,952	9,164	12,965	41.5	30,627	33,422	9.1
Yugoslavia.....	10,114	10,258	12,464	21.5	70,897	70,486	- 0.6
Colombia.....	2,270	4,027	4,991	23.9	10,191	16,686	63.7
Portugal.....	9,915	7,895	11,000	39.3	37,639	43,442	15.4
United Kingdom.....	7,703	6,875	9,535	38.7	29,124	29,728	2.1
Guatemala.....	393	607	804	32.5	1,808	2,329	28.8
Czechoslovakia.....	2,830	1,872	2,131	13.8	10,406	10,106	- 2.9
West Germany.....	3,944	6,494	5,298	- 18.4	18,425	27,961	51.8
Poland.....	1,003	2,151	1,593	- 25.9	5,849	8,291	41.8
Switzerland.....	7,559	8,350	6,239	- 25.3	31,015	32,466	4.7
Romania.....	4,000	2,879	1,203	- 58.2	40,736	33,144	- 18.6
Haiti.....	131	147	1,538	946.3	524	7,705	370.4
Chile.....	728	781	2,266	190.1	8,285	16,378	97.7
Hungary.....	4,920	2,952	3,535	19.7	17,332	11,243	- 35.1
Macao.....	434	514	810	57.6	2,736	1,819	- 33.5
Venezuela.....	364	194	857	341.8	1,542	2,362	53.2
France.....	12,477	8,039	6,850	- 14.8	64,809	51,686	- 20.2
Canada.....	2,381	4,707	2,396	- 49.1	32,220	34,106	5.9
Argentina.....	803	1,640	1,975	20.4	7,598	10,881	43.2
All Other.....	12,299	9,529	10,224	7.3	49,591	58,922	18.8
Total.....	1,841,946	1,624,458	1,907,167	17.4	7,555,438	7,438,440	- 1.5
CBI total.....	3,606	3,316	5,771	74.0	14,014	27,587	96.9
EC total.....	370,288	304,580	364,092	19.5	1,340,412	1,294,430	- 3.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 5.--Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-March 1988-90 and annual 1988-89

Source	(per pair)			Percentage change, Jan.-		Percentage change,	
	January-March--			Mar. 1990	1988	1989	1989
	1988	1989	1990	from Jan. - Mar. 1989			from 1988
Taiwan.....	5.75	5.95	6.66	11.9	6.51	6.96	6.9
China.....	2.18	2.96	4.14	39.9	2.90	3.92	35.2
Republic of Korea.....	10.54	11.23	12.97	15.5	10.82	11.26	4.1
Brazil.....	7.24	7.35	7.94	8.0	8.41	8.89	5.7
Italy.....	13.38	13.47	14.58	8.2	18.55	19.10	3.0
Thailand.....	4.95	5.99	7.48	24.9	6.45	7.82	21.2
Indonesia.....	6.82	6.35	6.71	5.7	6.27	6.72	7.2
Spain.....	14.64	13.02	14.15	8.7	15.47	14.80	- 4.3
Hong Kong.....	4.85	6.29	5.99	- 4.8	5.89	6.57	- 11.5
Mexico.....	7.07	7.58	6.78	- 10.6	8.35	8.27	- 1.0
Philippines.....	3.00	2.83	3.20	13.1	3.48	4.06	16.7
India.....	7.11	7.20	8.54	18.6	9.92	10.75	8.4
Yugoslavia.....	13.06	10.17	13.02	28.0	12.25	12.97	5.9
Colombia.....	3.24	5.11	5.44	6.5	5.29	6.90	30.4
Portugal.....	16.22	15.72	16.61	5.7	15.78	16.70	5.8
United Kingdom.....	24.22	22.61	23.95	5.9	24.00	25.56	6.5
Guatemala.....	6.23	4.04	3.11	- 23.0	6.19	4.65	- 24.9
Czechoslovakia.....	7.48	8.39	8.80	4.9	7.84	8.51	8.5
West Germany.....	22.66	19.67	22.16	12.7	21.44	19.95	- 6.9
Poland.....	6.00	6.05	8.29	37.0	6.97	7.77	11.5
Switzerland.....	45.53	51.54	35.85	- 30.4	39.61	40.43	2.1
Romania.....	6.84	6.93	7.16	3.3	7.19	7.53	4.7
Haiti.....	9.35	5.44	9.61	76.7	10.07	9.44	- 6.3
Chile.....	12.77	10.41	14.25	36.9	15.66	17.31	10.5
Hungary.....	17.57	22.19	22.51	1.4	18.59	21.53	15.8
Macao.....	1.36	1.38	5.22	278.3	1.68	1.33	- 20.8
Venezuela.....	4.13	3.66	5.79	58.2	3.96	5.35	35.1
France.....	23.94	22.64	48.23	113.0	31.05	40.95	31.9
Canada.....	9.26	10.77	17.36	61.2	11.87	15.12	27.4
Argentina.....	12.16	14.51	14.41	- 0.7	15.01	16.19	7.9
All Other.....	7.74	10.48	12.28	17.2	10.18	11.89	16.8
Total.....	7.47	7.42	8.21	10.6	8.36	8.64	3.3
CBI total.....	6.60	6.73	7.87	16.9	6.96	8.29	19.1
EC total.....	14.19	13.78	14.96	8.6	17.96	18.16	1.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1985-89 and, by quarters, 1989-90

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production	Imports	Exports	Apparent consumption	
-----Fabric-upper footwear with rubber or plastic soles-----										
1985	54.9	84.8	0.8	138.9	61	-13	-21	-27	-18	
1986	57.9	99.1	1.0	156.0	64	5	17	25	12	
1987	71.0	119.5	0.8	189.7	63	23	21	-20	22	
1988	77.4	157.7	0.9	234.2	67	9	32	12	23	
1989*	78.5	190.1	10.2	258.4	74	1	21	1033	10	
1989:										
1st quarter*	19.8	58.5	2.6	75.7	77	-5	47	1200	25	
2nd quarter*	20.2	51.1	2.7	68.6	74	-10	25	1250	9	
3rd quarter*	18.1	37.6	2.5	53.2	71	10	0	733	-1	
4th quarter*	20.4	42.8	2.4	60.8	70	15	9	1100	7	
1990:										
1st quarter*	22.6	71.4	3.2	90.8	79	14	22	23	20	
-----Protective footwear-----										
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13	
1986	12.2	10.7	0.5	22.4	48	-26	-16	25	-22	
1987	11.1	9.6	0.8	19.9	48	-9	-10	60	-11	
1988	14.7	8.9	0.7	22.9	39	32	-7	-13	15	
1989*	17.2	8.2	0.7	24.7	33	17	-8	0	8	
1989:										
1st quarter*	3.9	1.1	0.1	4.9	22	8	-35	0	-6	
2nd quarter*	3.9	1.7	0.1	5.5	31	-5	-23	-50	-10	
3rd quarter*	4.1	3.3	0.3	7.1	46	32	6	200	16	
4th quarter*	5.3	2.1	0.2	7.2	29	36	11	-33	31	
1990:										
1st quarter*	4.8	1.8	0.1	6.5	28	23	64	0	33	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, January-March 1988-90 and annual 1988-89

(In thousands of pairs)

Source	January-March--			Percentage change, Jan.- Mar. 1990 from Jan. - Mar. 1989	1988	1989	Percentage change, 1989 from 1988
	1988	1989	1990				
China.....	14,239	28,504	43,311	51.9	62,362	95,251	52.7
Republic of Korea.....	10,970	10,167	10,911	- 7.3	40,378	33,840	- 16.2
Taiwan.....	4,517	7,666	6,679	- 12.9	15,274	20,618	35.0
Mexico.....	6,328	6,803	5,343	- 21.5	25,473	23,883	- 6.2
Thailand.....	994	1,261	1,692	34.2	3,808	3,835	0.7
Hong Kong.....	1,542	2,241	1,403	- 37.4	5,311	7,730	45.5
Spain.....	374	406	377	- 7.1	752	1,073	42.7
Indonesia.....	0	197	344	74.6	214	315	47.2
Philippines.....	32	270	311	15.2	506	518	2.4
Sri Lanka.....	355	212	282	33.0	1,195	529	- 55.7
Malaysia.....	66	122	143	17.2	226	346	53.1
Venezuela.....	0	0	110	0.0	5	124	380.0
Italy.....	26	109	82	- 24.8	129	256	98.4
Japan.....	47	58	68	17.2	204	120	- 41.2
Haiti.....	53	89	62	- 30.3	295	406	37.6
Israel.....	0	21	55	161.9	140	164	17.1
Switzerland.....	16	9	52	477.8	105	19	- 81.9
Brazil.....	8	86	37	- 57.0	119	175	47.1
France.....	92	86	28	- 67.4	174	196	12.6
India.....	0	14	20	42.9	1	15	400.0
All Other.....	106	216	75	- 65.3	976	651	- 33.3
Total.....	39,774	58,549	71,397	21.9	157,654	190,076	20.6
CBI total.....	54	135	93	- 31.1	810	627	- 22.6
EC total.....	528	718	501	- 30.2	1,190	1,731	45.5

1/ Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, January-March 1988-90 and annual 1988-89

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.- Mar. 1990 from Jan. - Mar. 1989	1988	1989	Percentage change, 1989 from 1988
	1988	1989	1990				
China.....	17,674	38,657	58,258	50.7	76,006	123,088	61.9
Republic of Korea.....	46,391	57,574	86,037	49.4	187,932	199,411	6.1
Taiwan.....	15,380	30,869	39,718	28.7	57,699	102,081	76.9
Mexico.....	8,454	11,624	10,397	- 10.6	35,762	40,686	13.8
Thailand.....	2,085	3,469	5,139	48.1	8,354	10,417	24.7
Hong Kong.....	2,086	2,891	2,237	- 22.6	7,315	11,080	51.5
Spain.....	1,327	1,521	1,648	8.3	2,716	3,962	45.9
Indonesia.....	3	458	749	63.5	583	849	45.6
Philippines.....	54	761	783	2.9	1,331	1,696	27.4
Sri Lanka.....	1,075	640	864	35.0	3,612	1,612	- 55.4
Malaysia.....	238	422	479	13.5	734	1,053	43.5
Venezuela.....	0	0	115	0.0	6	126	0.0
Italy.....	545	1,368	1,404	2.6	2,500	3,809	52.4
Japan.....	243	304	240	- 21.1	1,256	685	- 45.5
Haiti.....	121	224	94	- 58.0	553	928	67.8
Israel.....	0	52	254	388.5	301	481	59.8
Switzerland.....	39	13	118	807.7	211	39	- 81.5
Brazil.....	51	280	182	- 35.0	370	765	106.8
France.....	630	1,335	293	- 78.1	1,428	3,486	144.1
India.....	0	17	43	152.9	3	18	500.0
All Other.....	535	1,950	432	- 77.8	3,094	4,144	33.9
Total.....	96,941	154,439	209,491	35.6	391,776	510,425	30.3
CBI total.....	128	301	139	- 53.8	1,408	1,424	1.1
EC total.....	2,692	5,938	3,464	- 41.7	7,401	13,866	87.4

1/ Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-March 1988-90 and annual 1988-89

Source	(per pair)							
	January-March--			Percentage change, Jan.-		1989	Percentage change, 1989 from 1988	
	1988	1989	1990	Mar. 1990 from Jan. - Mar. 1989	1988			
China.....	1.24	1.35	1.34	- 0.7	1.21	1.29	6.6	
Republic of Korea.....	4.22	5.66	7.88	39.2	4.65	5.89	26.7	
Taiwan.....	3.40	4.02	5.94	47.8	3.77	4.95	31.3	
Mexico.....	1.33	1.70	1.94	14.1	1.40	1.70	21.4	
Thailand.....	2.09	2.75	3.03	10.2	2.19	2.71	23.7	
Hong Kong.....	1.35	1.29	1.59	23.3	1.37	1.43	4.4	
Spain.....	3.54	3.74	4.37	16.8	3.61	3.69	2.2	
Indonesia.....	.00	2.32	2.17	- 6.5	2.72	2.69	- 1.1	
Philippines.....	1.68	2.81	2.51	- 10.7	2.63	3.27	24.3	
Sri Lanka.....	3.02	3.01	3.06	1.7	3.02	3.04	0.7	
Malaysia.....	3.60	3.45	3.34	- 3.2	3.24	3.04	- 6.2	
Venezuela.....	.00	.00	1.04	0.0	1.20	1.01	- 15.8	
Italy.....	20.96	12.55	17.12	36.4	19.37	14.87	- 23.2	
Japan.....	5.17	5.24	3.52	- 32.8	6.15	5.70	- 7.3	
Haiti.....	2.28	2.51	1.51	- 39.8	1.87	2.28	21.9	
Israel.....	.00	2.47	4.61	86.6	2.15	2.93	36.3	
Switzerland.....	2.43	1.44	2.26	56.9	2.00	2.05	2.5	
Brazil.....	6.37	3.25	4.91	51.1	3.10	4.37	41.0	
France.....	6.84	15.52	10.46	- 32.6	8.20	17.78	116.8	
India.....	.00	1.21	2.15	77.7	3.00	1.20	- 60.0	
All Other.....	5.04	9.02	5.76	- 36.1	3.17	6.36	100.6	
Total.....	2.43	2.63	2.93	11.4	2.48	2.68	8.1	
CBI total.....	2.37	2.22	1.49	- 32.9	1.73	2.27	31.2	
EC total.....	5.09	8.27	6.91	- 16.4	6.21	8.01	29.0	

1/ Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1988-90 and annual 1988-89

Source	(In thousands of pairs)			Percentage change, Jan.-Mar. 1990 from Jan. - Mar. 1989	1988	1989	Percentage change, 1989 from 1988
	January-March--						
	1988	1989	1990				
China.....	224	302	529	75.2	1,276	1,452	13.8
Republic of Korea.....	828	284	420	47.9	4,248	2,524	- 40.6
Canada.....	126	85	323	280.0	453	828	82.8
Taiwan.....	194	232	217	- 6.5	1,242	1,484	19.5
Yugoslavia.....	50	56	131	133.9	435	527	21.1
Malaysia.....	11	23	65	182.6	52	119	128.8
Hong Kong.....	61	45	23	- 48.9	226	166	- 26.5
Brazil.....	36	11	20	81.8	184	91	- 50.5
Thailand.....	14	15	12	- 20.0	177	92	- 48.0
Colombia.....	8	15	9	- 40.0	41	44	7.3
West Germany.....	1	6	8	33.3	40	28	- 30.0
Venezuela.....	0	6	7	16.7	18	27	50.0
Israel.....	9	0	5	0.0	32	38	18.8
United Kingdom.....	30	9	4	- 55.6	97	64	- 34.0
Netherlands.....	25	4	4	0.0	32	11	- 65.6
All Other.....	61	37	9	- 75.7	383	651	70.0
Total.....	1,686	1,137	1,792	57.6	8,943	8,154	- 8.8
CBI total.....	0	0	0	0.0	153	326	113.1
EC total.....	62	46	24	- 47.8	251	226	- 10.0

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.--Protective footwear: Value of U.S. imports for consumption, by principal sources, January-March 1988-90 and annual 1988-89

Source	(In thousands of dollars)						
	January-March--			Percentage change, Jan.-Mar. 1990 from Jan. - Mar. 1989	1988	1989	Percentage change, 1989 from 1988
	1988	1989	1990				
China.....	794	1,347	2,529	87.8	4,392	6,244	42.2
Republic of Korea.....	5,464	2,400	1,708	- 28.8	28,993	18,708	- 35.5
Canada.....	828	590	2,251	281.5	3,299	6,680	102.5
Taiwan.....	640	1,456	353	- 75.8	6,693	6,539	- 2.3
Yugoslavia.....	137	150	480	220.0	1,356	1,732	27.7
Malaysia.....	96	222	558	151.4	380	1,001	163.4
Hong Kong.....	205	212	121	- 42.9	804	587	- 27.0
Brazil.....	66	25	42	68.0	305	154	- 49.5
Thailand.....	14	48	64	33.3	702	497	- 29.2
Colombia.....	35	70	46	- 34.3	176	212	20.5
West Germany.....	13	57	90	57.9	320	234	- 26.9
Venezuela.....	0	12	11	- 8.3	35	56	60.0
Israel.....	74	0	26	0.0	278	350	25.9
United Kingdom.....	346	192	63	- 67.2	1,156	533	- 53.9
Netherlands.....	36	78	66	- 15.4	115	204	77.4
All Other.....	187	248	123	- 50.4	2,391	2,844	18.9
Total.....	8,943	7,113	8,539	20.0	51,403	46,581	- 9.4
CBI total.....	1	0	0	0.0	234	458	95.7
EC total.....	446	497	325	- 34.6	3,118	2,484	- 20.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, January-March 1988-90 and annual 1988-89

Source	(per pair)			Percentage change, Jan.-Mar. 1990 from Jan. - Mar. 1989	1988	1989	Percentage change, 1989 from 1988
	January-March-- 1988	1989	1990				
China.....	3.54	4.46	4.78	7.2	3.44	4.30	25.0
Republic of Korea.....	6.59	8.45	4.06	- 52.0	6.82	7.41	8.7
Canada.....	6.57	6.94	6.96	0.3	7.28	8.06	10.7
Taiwan.....	3.29	6.27	1.62	- 74.2	5.38	4.40	- 18.2
Yugoslavia.....	2.74	2.67	3.66	37.1	3.11	3.28	5.5
Malaysia.....	8.72	9.65	8.58	- 11.1	7.30	8.41	15.2
Hong Kong.....	3.36	4.71	5.26	11.7	3.55	3.53	- 0.6
Brazil.....	1.83	2.27	2.10	- 7.5	1.65	1.69	2.4
Thailand.....	1.00	3.20	5.33	66.6	3.96	5.40	36.4
Colombia.....	4.37	4.66	5.11	9.7	4.29	4.81	12.1
West Germany.....	13.00	9.50	11.25	18.4	8.00	8.35	4.4
Venezuela.....	.00	2.00	1.57	- 21.5	1.94	2.07	6.7
Israel.....	8.22	.00	5.20	0.0	8.68	9.21	6.1
United Kingdom.....	11.53	21.33	15.75	- 26.2	11.91	8.32	- 30.1
Netherlands.....	1.44	19.50	16.50	- 15.4	3.59	18.54	416.4
All Other.....	3.06	6.70	13.66	103.9	6.24	4.36	- 30.1
Total.....	5.30	6.25	4.76	- 23.8	5.74	5.71	- 0.5
CBI total.....	.00	.00	.00	0.0	1.52	1.40	- 7.9
EC total.....	7.19	10.80	13.54	25.4	12.42	10.99	- 11.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-March 1988-90 and annual 1988-89

(In thousands of pairs)

Market	January-March--			Percentage change, Jan.-Mar. 1990 from Jan. - Mar. 1989	1988	1989	Percentage change, 1989 from 1988
	1988	1989	1990				
Mexico.....	198	802	668	- 16.7	1,657	3,171	91.4
Canada.....	312	397	512	29.0	1,115	1,468	31.7
Japan.....	908	685	402	- 41.3	3,209	1,913	- 40.4
Netherlands.....	190	14	339	321.4	383	131	- 65.8
Italy.....	477	213	237	11.3	1,733	986	- 43.1
France.....	122	240	214	- 10.8	463	776	67.6
West Germany.....	154	165	195	18.2	704	449	- 36.2
Sweden.....	78	21	133	533.3	211	111	- 47.4
Taiwan.....	22	36	113	213.9	94	105	11.7
United Kingdom.....	67	86	113	31.4	509	370	- 27.3
Switzerland.....	47	27	108	300.0	217	156	- 28.1
Hong Kong.....	39	24	98	308.3	316	223	- 29.4
Spain.....	69	24	82	241.7	315	149	- 52.7
Saudi Arabia.....	13	16	77	381.3	111	141	27.0
Panama.....	258	54	72	33.3	640	218	- 65.9
All Other.....	970	1,128	748	- 33.7	3,884	3,991	2.8
Total.....	3,923	3,932	4,111	4.6	15,563	14,358	- 7.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-March 1988-90 and annual 1988-89

(In thousands of dollars)

Market	January-March--			Percentage change, Jan.- Mar. 1990 from Jan. - Mar. 1989	1988	1989	Percentage change, 1989 from 1988
	1988	1989	1990				
Mexico.....	1,439	3,257	3,800	16.7	15,239	13,187	- 13.5
Canada.....	5,103	5,392	11,068	105.3	18,785	24,160	28.6
Japan.....	10,819	6,392	7,508	17.5	48,187	29,138	- 39.5
Netherlands.....	2,430	230	1,603	597.0	5,282	1,342	- 74.6
Italy.....	9,388	4,168	5,632	35.1	34,999	18,174	- 48.1
France.....	2,949	3,505	5,685	62.2	11,083	14,989	35.2
West Germany.....	2,573	1,478	2,695	82.3	9,701	5,876	- 39.4
Sweden.....	1,174	562	1,687	200.2	3,714	2,208	- 40.5
Taiwan.....	343	516	1,337	159.1	1,350	1,490	10.4
United Kingdom.....	1,401	2,030	2,616	28.9	10,807	9,259	- 14.3
Switzerland.....	877	620	2,170	250.0	4,159	3,945	- 5.1
Hong Kong.....	961	593	935	57.7	5,222	3,685	- 29.4
Spain.....	840	480	1,354	182.1	4,432	2,777	- 37.3
Saudi Arabia.....	302	470	846	80.0	2,379	2,636	10.8
Panama.....	1,152	561	589	5.0	4,947	3,491	- 29.4
All Other.....	9,019	10,051	11,941	18.8	36,943	42,994	16.4
Total.....	50,771	40,304	61,467	52.5	217,229	179,351	- 17.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-March 1988-90 and annual 1988-89

Market	(per pair)			Percentage change, Jan.- Mar. 1990 from Jan. - Mar. 1989	1988	1989	Percentage change, 1989 from 1988
	January-March--						
	1988	1989	1990				
Mexico.....	7.27	4.06	5.69	40.1	9.20	4.16	- 54.8
Canada.....	16.36	13.58	21.62	59.2	16.85	16.46	- 2.3
Japan.....	11.92	9.33	18.68	100.2	15.02	15.23	1.4
Netherlands.....	12.79	16.43	4.73	- 71.2	13.79	10.24	- 25.7
Italy.....	19.68	19.57	23.76	21.4	20.20	18.43	- 8.8
France.....	24.17	14.60	26.57	82.0	23.94	19.32	- 19.3
West Germany.....	16.71	8.96	13.82	54.2	13.78	13.09	- 5.0
Sweden.....	15.05	26.76	12.68	- 52.6	17.60	19.89	13.0
Taiwan.....	15.59	14.33	11.83	- 17.4	14.36	14.19	- 1.2
United Kingdom.....	20.91	23.60	23.15	- 1.9	21.23	25.02	17.9
Switzerland.....	18.66	22.96	20.09	- 12.5	19.17	25.29	31.9
Hong Kong.....	24.64	24.71	9.54	- 61.4	16.53	16.52	- 0.1
Spain.....	12.17	20.00	16.51	- 17.5	14.07	18.64	32.5
Saudi Arabia.....	23.23	29.38	10.99	- 62.6	21.43	18.70	- 12.7
Panama.....	4.47	10.39	8.18	- 21.3	7.73	16.01	107.1
All Other.....	9.30	8.91	15.96	79.1	9.51	10.77	13.2
Total.....	12.94	10.25	14.95	45.9	13.96	12.49	- 10.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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