

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

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on Finance on Investigation
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Washington, DC 20436**

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HIGHLIGHTS

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear in 1989 decreased by 3 percent in terms of quantity from the previous year's level to 227 million pairs, the lowest level during the 1980's. However, the value of U.S. producers' shipments increased by 13 percent to \$4.1 billion (table 1).

U.S. imports.¹--U.S. imports of nonrubber footwear in 1989 totaled 860 million pairs, valued at \$7.4 billion, representing a 5-percent decline in volume and a 2-percent drop in value from the previous year's levels. This marked the third consecutive year that the volume of imports of nonrubber footwear has declined (table 1).

The ongoing shift in trade among suppliers continued in 1989, as the decline in imports from Taiwan and Korea, the major suppliers, was offset in part by the rapid growth in shipments from China and several other Asian sources. Imports from Taiwan fell by 24 percent from the 1988 level to 262 million pairs (valued at \$1.8 billion) and those from Korea dropped by 10 percent to 173 million pairs (\$1.9 billion). Imports from the European Community (EC), whose member states together constitute the third largest source of imports in terms of value, declined by almost 5 percent to 71 million pairs (\$1.3 billion). Imports from China in 1989 increased by 68 percent to 144 million pairs (\$563 million). Shipments from Thailand and Indonesia also showed substantial growth, increasing to 21 million and 12 million pairs, respectively (tables 3-5).

U.S. exports.--Exports in 1989 fell by 34 percent from the year-earlier level to 14 million pairs, valued at \$179 million (tables 13-15).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in 1989 declined by 4 percent from the year-earlier level to slightly less than 1.1 billion pairs, valued at \$11.4 billion (table 1).

Ratio of imports to consumption.--Preliminary data for 1989 show that imports' share of the U.S. nonrubber footwear market decreased by 1 percentage point in quantity to 80 percent, and declined by 3 percentage points in value to 66 percent (table 1).

¹ Effective January 1, 1989, the Harmonized Tariff Schedule of the United States (HTS) replaced the Tariff Schedules of the United States (TSUS) as the tariff code applicable to imports. The conversion of the TSUS into the HTS resulted in changes in the classification of certain footwear products, in which some footwear previously classified as nonrubber now falls within a rubber footwear category. Thus, the TSUS/HTS conversion will affect a comparison of changes in import and export levels between 1989 and preceding years.

Prices.--The Producer Price Index and the Consumer Price Index for footwear in 1989 increased by 6 percent and 4 percent, respectively, from their year-earlier levels (table 2).

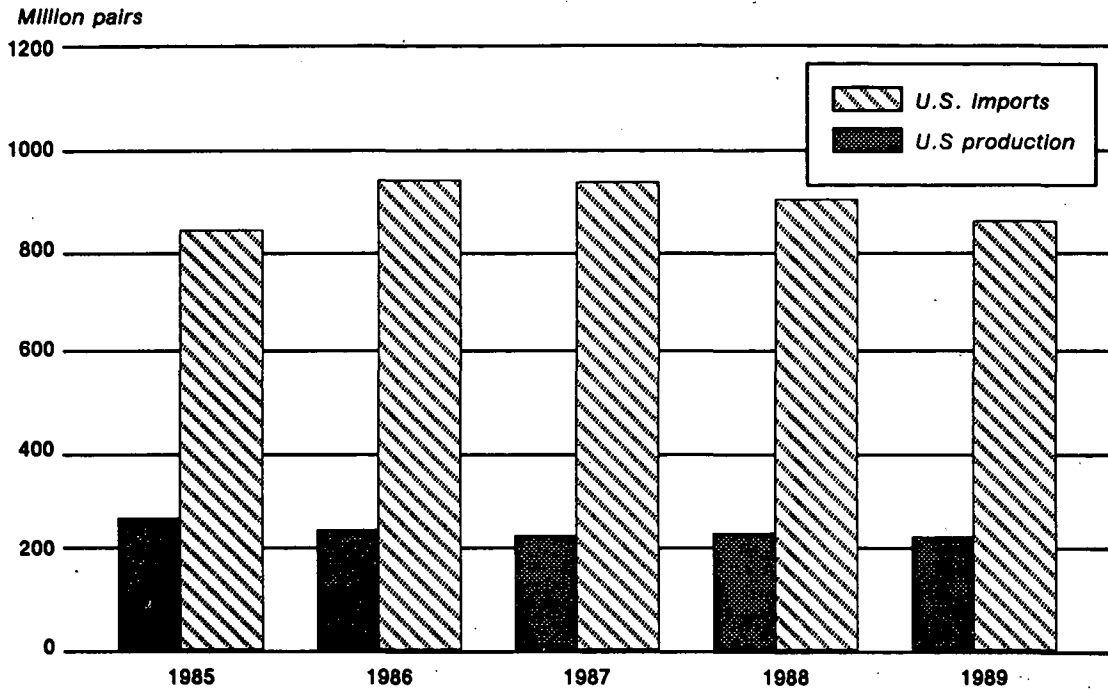
Employment.--Preliminary data show that in 1989 the total number of persons employed in the U.S. nonrubber footwear industry declined by 5 percent from the 1988 level to an average of 79,600 (table 2).

Rubber footwear.--Preliminary 1989 data indicate that U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, increased by only 1 percent from the 1988 level to 79 million pairs. Imports, however, climbed by 21 percent to 190 million pairs, capturing 74 percent of that market (table 6).

Preliminary data show that U.S. production of protective footwear in 1989 increased by 17 percent to 17.2 million pairs. Imports, on the other hand, declined by nearly 9 percent to 8.2 million pairs (table 6).

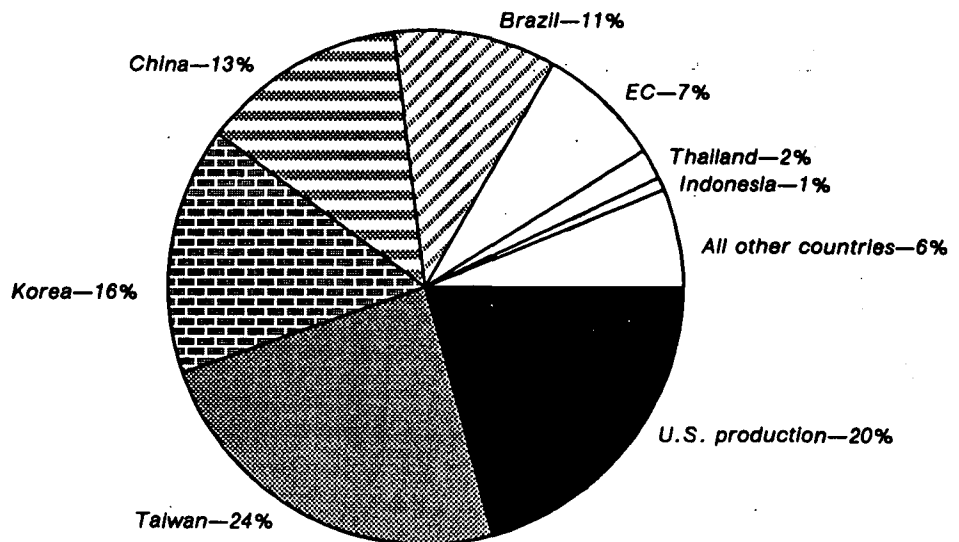
Plant closings.--The Footwear Industries of America (FIA), the nonrubber footwear industry's trade association, provided a list showing that 22 factories ceased operations in 1989 (see appendix, page 20). The Commission did not verify independently the information on plant closings that was provided by FIA.

Nonrubber footwear: U.S. production and imports for consumption, 1985-89



Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

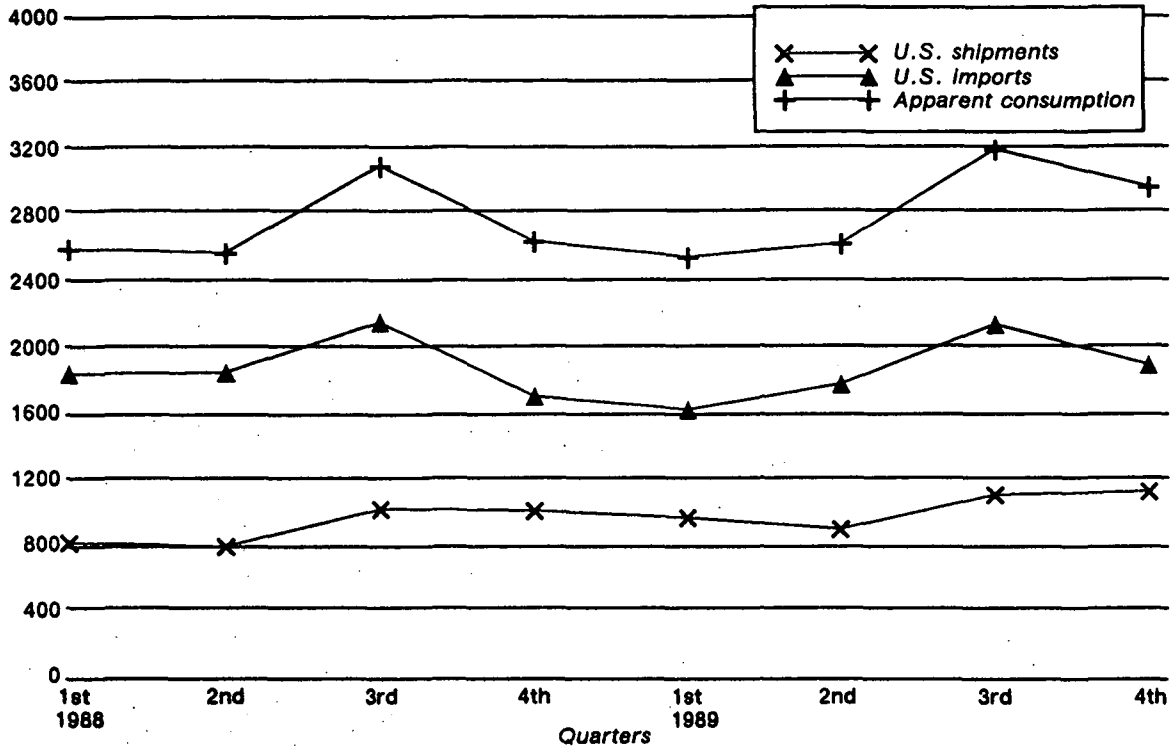
Nonrubber footwear: U.S. market shares, by quantity, 1989



Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1988-89

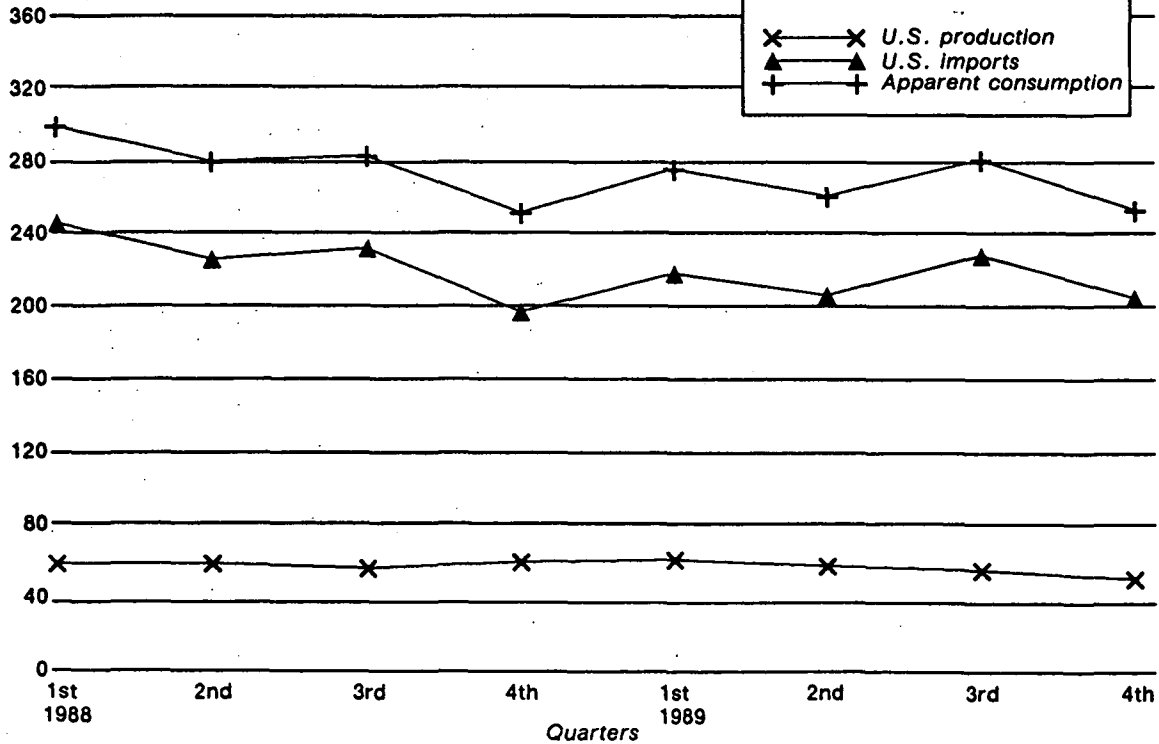
Million dollars



Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1988-89

Million pairs



Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Table 1.--Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1985-89 and, by quarters, 1988-89

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production/ shipments	Imports	Exports	Apparent consumption	
-----Quantity-----										
1985	265.1	842.7	11.3	1,096.5	77	-13	16	28	7	
1986	240.9	940.8	11.9	1,169.8	80	-9	12	5	7	
1987	230.0	937.7	14.6	1,153.1	81	-5	0	23	-1	
1988	235.2	903.1	21.8	1,116.5	81	2	-4	49	-3	
1989*	227.4	860.4	14.3	1,073.5	80	-3	-5	-34	-4	
1988:										
1st quarter	59.1	246.5	5.5	300.1	82	-3	-6	14	-5	
2nd quarter	59.2	226.5	5.1	280.6	81	-8	-7	59	-8	
3rd quarter	56.7	232.6	5.6	283.7	82	-6	5	49	2	
4th quarter	60.2	197.5	5.5	252.2	78	3	-6	32	-4	
1989:										
1st quarter*	61.6	218.9	3.9	276.6	79	4	-11	-29	-8	
2nd quarter*	58.1	207.1	3.6	261.6	79	-2	-9	-29	-7	
3rd quarter*	56.1	228.0	3.6	280.5	81	-1	-2	-36	-1	
4th quarter*	51.7	206.4	3.2	254.9	81	-14	5	-42	1	
-----Value-----										
1985	3,935.2	5,425.7	99.6	9,261.3	59	-11	17	2	3	
1986	3,573.2	6,175.4	117.4	9,631.2	64	-9	14	18	4	
1987	3,485.8	6,862.5	165.2	10,183.1	67	-2	11	41	6	
1988	3,640.7	7,555.4	267.8	10,928.3	69	4	10	62	7	
1989*	4,095.9	7,438.4	178.7	11,355.6	66	13	-2	-33	4	
1988:										
1st quarter	817.3	1,841.9	60.7	2,598.5	71	6	17	61	12	
2nd quarter	792.0	1,850.6	64.3	2,578.3	72	0	10	71	6	
3rd quarter	1,020.7	2,159.5	75.8	3,104.4	70	7	16	74	12	
4th quarter	1,010.7	1,703.4	67.0	2,647.1	64	12	-2	44	2	
1989:										
1st quarter*	967.4	1,624.5	40.2	2,551.7	64	18	-12	-34	-2	
2nd quarter*	897.4	1,777.6	44.8	2,630.2	68	13	-4	-30	2	
3rd quarter*	1,105.3	2,143.2	47.4	3,201.1	67	8	-1	-37	3	
4th quarter*	1,125.8	1,893.2	46.3	2,972.7	64	11	11	-31	12	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1985-89 and, by quarters, 1988-89

Period	Employment		Percentage change from year-earlier period		Unemployment rate*	Producer Price Index (1982=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
	-----Thousands-----		---Percent---				
1985	99.3	84.1	-13	-13	15.0	104.8	102.3
1986	88.5	74.6	-11	-11	15.4	106.9	101.9
1987	84.0	72.3	-5	-3	13.3	109.4	105.1
1988	83.6	71.2	0	-2	10.4	115.2	109.9
1989**	79.6	67.9	-5	-5	9.9	120.8	114.3
1988:							
1st quarter	84.9	72.3	5	5	12.4	113.8	107.4
2nd quarter	84.4	72.0	-1	-2	11.3	114.5	108.8
3rd quarter	82.4	70.1	-5	-7	3.6	116.0	110.1
4th quarter	82.8	70.5	-6	-7	13.2	117.3	113.4
1989:							
1st quarter**	81.5	69.5	-4	-4	13.2	119.1	114.0
2nd quarter**	81.1	69.2	-4	-4	8.5	120.3	114.1
3rd quarter**	78.2	66.9	-5	-5	8.0	121.5	114.3
4rd quarter**	77.4	65.9	-7	-7	10.2	122.9	115.0

*Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

**Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor.

Table 3.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1987-89, and annual 1987-89

(In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	Percentage change, 1989 from 1988
	1987	1988	1989					
Taiwan.....	84,938	73,612	53,333	- 27.5	427,044	345,985	262,130	- 24.2
Republic of Korea.....	46,183	38,175	41,401	8.5	191,835	192,243	172,811	- 10.1
China.....	11,483	21,841	40,996	87.7	47,314	85,644	143,548	67.6
Brazil.....	29,054	25,956	26,111	0.6	108,240	112,859	112,833	0.0
Italy.....	9,397	9,417	10,079	7.0	47,732	44,466	41,747	- 6.1
Spain.....	7,342	5,811	6,205	6.8	28,222	23,005	22,616	- 1.7
Thailand.....	2,790	3,661	5,711	56.0	7,765	15,513	20,623	32.9
Indonesia.....	88	1,360	4,758	249.9	133	3,460	12,059	248.5
Hong Kong.....	5,588	4,706	4,322	- 8.2	28,602	23,428	16,815	- 28.2
Mexico.....	1,830	2,046	2,292	12.0	7,080	8,792	9,270	5.4
Philippines.....	2,013	2,474	2,175	- 12.1	6,902	9,819	8,644	- 12.0
Yugoslavia.....	902	1,342	1,144	- 14.8	3,823	5,784	5,431	- 6.1
India.....	574	465	701	50.8	3,631	3,086	3,108	0.7
Canada.....	733	834	665	- 20.3	2,868	2,714	2,255	- 16.9
Portugal.....	521	439	665	51.5	2,096	2,385	2,600	9.0
Romania.....	801	978	655	- 33.0	3,341	5,659	4,397	- 22.3
Colombia.....	270	366	591	61.5	1,056	1,926	2,416	25.4
United Kingdom.....	359	303	370	22.1	1,095	1,213	1,163	- 4.1
Czechoslovakia.....	429	423	305	- 27.9	1,142	1,327	1,187	- 10.6
Chile.....	75	240	296	23.3	340	529	946	78.8
France.....	691	437	287	- 34.3	4,448	2,087	1,262	- 39.5
West Germany.....	282	210	284	35.2	1,092	859	1,401	63.1
Haiti.....	1	2	280	900.0	14	52	816	469.2
Dominican Republic.....	99	104	259	149.0	411	559	1,067	90.9
Macao.....	246	495	246	- 50.3	1,193	1,628	1,365	- 16.2
Uruguay.....	118	82	231	181.7	579	427	715	67.4
Poland.....	152	254	225	- 11.4	823	839	1,067	27.2
Hungary.....	357	155	220	41.9	828	932	522	- 44.0
Argentina.....	287	144	197	36.8	1,061	506	672	32.8
Venezuela.....	64	103	193	87.4	174	389	441	13.4
All Other.....	1,624	1,059	1,195	12.8	6,817	4,957	4,474	- 9.7
Total.....	209,308	197,506	206,408	4.5	937,715	903,087	860,418	- 4.7
CBI total.....	535	410	915	123.2	2,071	2,013	3,325	65.2
EC total.....	18,737	16,711	18,021	7.8	85,657	74,600	71,276	- 4.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, October-December 1987-89, and annual 1987-89

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	Percentage change, 1989 from 1988
	1987	1988	1989					
Taiwan.....	532,506	499,997	402,589	- 19.5	2,337,951	2,255,381	1,825,251	- 19.1
Republic of Korea.....	451,250	434,278	490,058	12.8	1,584,689	2,081,723	1,946,374	- 6.5
China.....	31,211	73,757	172,598	134.0	96,838	248,561	562,709	126.4
Brazil.....	242,853	220,855	252,954	14.5	919,153	949,936	1,003,602	5.6
Italy.....	191,063	179,649	205,416	14.3	845,506	824,884	797,670	- 3.3
Spain.....	105,834	89,230	92,571	3.7	378,259	356,080	334,883	- 6.0
Thailand.....	15,135	27,791	47,782	71.9	39,541	100,117	161,333	61.1
Indonesia.....	624	8,182	32,222	293.8	1,037	21,726	81,069	273.1
Hong Kong.....	30,965	32,353	28,254	- 12.7	121,866	138,046	110,541	- 19.9
Mexico.....	17,798	18,969	19,597	3.3	60,267	73,441	76,702	4.4
Philippines.....	7,879	8,371	9,664	15.4	23,474	34,173	35,128	2.8
Yugoslavia.....	11,678	15,915	17,114	7.5	45,091	70,897	70,486	- 0.6
India.....	6,781	6,039	10,194	68.8	30,766	30,627	33,422	9.1
Canada.....	9,608	9,917	11,678	17.8	31,417	32,220	34,106	5.9
Portugal.....	8,470	7,251	11,600	60.0	32,711	37,639	43,442	15.4
Romania.....	6,510	7,297	5,643	- 22.7	23,277	40,736	33,144	- 18.6
Colombia.....	1,637	2,739	4,825	76.2	5,664	10,191	16,686	63.7
United Kingdom.....	9,325	7,532	9,845	30.7	25,656	29,124	29,728	2.1
Czechoslovakia.....	3,043	3,441	2,730	- 20.7	8,973	10,406	10,106	- 2.9
Chile.....	1,208	3,285	5,656	72.2	4,890	8,285	16,378	97.7
France.....	17,219	16,579	13,671	- 17.5	99,032	64,809	51,686	- 20.2
West Germany.....	5,440	4,118	5,262	27.8	20,809	18,425	27,961	51.8
Haiti.....	1	20	2,997	885.0	38	524	7,705	370.4
Dominican Republic.....	463	417	2,127	410.1	1,898	2,184	8,259	278.2
Macao.....	336	712	641	- 10.0	1,009	2,736	1,819	- 33.5
Uruguay.....	2,570	1,265	3,824	202.3	9,118	7,478	11,419	52.7
Poland.....	1,008	1,844	1,881	2.0	5,315	5,849	8,291	41.8
Hungary.....	6,117	2,872	4,969	73.0	13,319	17,332	11,243	- 35.1
Argentina.....	3,699	2,539	3,474	36.8	12,580	7,598	10,881	43.2
Venezuela.....	268	417	1,193	186.1	926	1,542	2,362	53.2
All Other.....	19,983	15,782	20,183	27.9	81,459	72,752	74,039	1.8
Total.....	1,742,499	1,703,427	1,893,224	11.1	6,862,545	7,555,438	7,438,440	- 1.5
CBI total.....	3,520	2,802	7,922	182.7	11,280	14,014	27,587	96.9
EC total.....	340,042	306,204	341,044	11.4	1,418,473	1,340,412	1,294,430	- 3.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 5.--Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1987-89, and annual 1987-89

Source	(per pair)			Percentage change, Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	Percentage change, 1989 from 1988
	October-December--							
	1987	1988	1989					
Taiwan.....	6.26	6.79	7.54	11.0	5.47	6.51	6.96	6.9
Republic of Korea.....	9.77	11.37	11.83	4.0	8.26	10.82	11.26	4.1
China.....	2.71	3.37	4.21	24.9	2.04	2.90	3.92	35.2
Brazil.....	8.35	8.50	9.68	13.9	8.49	8.41	8.89	5.7
Italy.....	20.33	19.07	20.38	6.9	17.71	18.55	19.10	3.0
Spain.....	14.41	15.35	14.91	- 2.9	13.40	15.47	14.80	- 4.3
Thailand.....	5.42	7.59	8.36	10.1	5.09	6.45	7.82	21.2
Indonesia.....	7.09	6.01	6.77	12.6	7.79	6.27	6.72	7.2
Hong Kong.....	5.54	6.87	6.53	- 4.9	4.26	5.89	6.57	11.5
Mexico.....	9.72	9.27	8.55	- 7.8	8.51	8.35	8.27	- 1.0
Philippines.....	3.91	3.38	4.44	31.4	3.40	3.48	4.06	16.7
Yugoslavia.....	12.94	11.85	14.95	26.2	11.79	12.25	12.97	5.9
India.....	11.81	12.98	14.54	12.0	8.47	9.92	10.75	8.4
Canada.....	13.10	11.89	17.56	47.7	10.95	11.87	15.12	27.4
Portugal.....	16.25	16.51	17.44	5.6	15.60	15.78	16.70	5.8
Romania.....	8.12	7.46	8.61	15.4	6.96	7.19	7.53	4.7
Colombia.....	6.06	7.48	8.16	9.1	5.36	5.29	6.90	30.4
United Kingdom.....	25.97	24.85	26.60	7.0	23.43	24.00	25.56	6.5
Czechoslovakia.....	7.09	8.13	8.95	10.1	7.85	7.84	8.51	8.5
Chile.....	16.10	13.68	19.10	39.6	14.38	15.66	17.31	10.5
France.....	24.91	37.93	47.63	25.6	22.26	31.05	40.95	31.9
West Germany.....	19.29	19.60	18.52	- 5.5	19.05	21.44	19.95	- 6.9
Haiti.....	1.00	10.00	10.70	7.0	2.71	10.07	9.44	- 6.3
Dominican Republic.....	4.67	4.00	8.21	105.3	4.61	3.90	7.74	98.5
Macao.....	1.36	1.43	2.60	81.8	.84	1.68	1.33	- 20.8
Uruguay.....	21.77	15.42	16.55	7.3	15.74	17.51	15.97	- 8.8
Poland.....	6.63	7.25	8.36	15.3	6.45	6.97	7.77	11.5
Hungary.....	17.13	18.52	22.58	21.9	16.08	18.59	21.53	15.8
Argentina.....	12.88	17.63	17.63	0.0	11.85	15.01	16.19	7.9
Venezuela.....	4.18	4.04	6.18	53.0	5.32	3.96	5.35	35.1
All Other.....	12.30	14.90	16.88	13.3	11.94	14.67	16.54	12.7
Total.....	8.32	8.62	9.17	6.4	7.31	8.36	8.64	3.3
CBI total.....	6.57	6.83	8.65	26.6	5.44	6.96	8.29	19.1
EC total.....	18.14	18.32	18.92	3.3	16.55	17.96	18.16	1.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1985-89 and, by quarters, 1988-89

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production	Imports	Exports	Apparent consumption	
-----Fabric-upper footwear with rubber or plastic soles-----										
1985	54.9	84.8	0.8	138.9	61	-13	-21	-27	-18	
1986	57.9	99.1	1.0	156.0	64	5	17	25	12	
1987	71.0	119.5	0.8	189.7	63	23	21	-20	22	
1988*	77.4	157.7	0.9	234.2	67	9	32	12	23	
1989*	78.5	190.1	10.2	258.4	74	1	21	1033	10	
1988:										
1st quarter*	20.8	39.8	0.2	60.4	66	29	21	-33	24	
2nd quarter*	22.4	40.8	0.2	63.0	65	17	28	0	24	
3rd quarter*	16.5	37.7	0.3	53.9	70	4	41	50	27	
4th quarter*	17.7	39.3	0.2	56.8	69	1	40	0	25	
1989:										
1st quarter*	19.8	58.5	2.6	75.7	77	-5	47	1200	25	
2nd quarter*	20.2	51.1	2.7	68.6	74	-10	25	1250	9	
3rd quarter*	18.1	37.6	2.5	53.2	71	10	0	733	-1	
4th quarter*	20.4	42.8	2.4	60.8	70	15	9	1100	7	
-----Protective footwear-----										
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13	
1986	12.2	10.7	0.5	22.4	48	-26	-16	25	-22	
1987	11.1	9.6	0.8	19.9	48	-9	-10	60	-11	
1988*	14.7	8.9	0.7	22.9	39	32	-7	-12	15	
1989*	17.2	8.2	0.7	24.7	33	17	-8	0	8	
1988:										
1st quarter*	3.6	1.7	0.1	5.2	33	26	21	0	25	
2nd quarter*	4.1	2.2	0.2	6.1	36	45	-8	100	20	
3rd quarter*	3.1	3.1	0.1	6.1	51	27	-18	0	0	
4th quarter*	3.9	1.9	0.3	5.5	35	-5	-10	200	-10	
1989:										
1st quarter*	3.9	1.1	0.1	4.9	22	8	-35	0	-6	
2nd quarter*	3.9	1.7	0.1	5.5	31	-5	-23	-50	-10	
3rd quarter*	4.1	3.3	0.3	7.1	46	32	6	200	16	
4th quarter*	5.3	2.1	0.2	7.2	29	36	11	-33	31	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December 1987-89, and annual 1987-89

(In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	Percentage change, 1989 from 1988
	1987	1988	1989					
China.....	6,545	17,056	22,025	29.1	32,245	62,362	95,251	52.7
Republic of Korea.....	9,783	8,438	8,426	- 0.1	33,577	40,378	33,840	- 16.2
Mexico.....	5,686	6,880	4,980	- 27.6	24,062	25,473	23,883	- 6.2
Taiwan.....	3,633	3,901	3,904	0.1	18,794	15,274	20,618	35.0
Hong Kong.....	707	1,110	1,735	56.3	3,367	5,311	7,730	45.5
Thailand.....	532	644	636	- 1.2	1,269	3,808	3,835	0.7
Spain.....	105	89	171	92.1	933	752	1,073	42.7
Philippines.....	60	141	165	17.0	548	506	518	2.4
Haiti.....	127	90	155	72.2	306	295	406	37.6
Venezuela.....	0	0	122	0.0	45	5	124	380.0
Indonesia.....	0	162	103	- 36.4	6	214	315	47.2
Dominican Republic.....	259	228	88	- 61.4	1,071	512	197	- 61.5
Sri Lanka.....	239	114	69	- 39.5	1,101	1,195	529	- 55.7
Italy.....	36	23	47	104.3	140	129	256	98.4
Pakistan.....	0	0	39	0.0	0	0	47	0.0
Israel.....	27	106	27	- 74.5	30	140	164	17.1
Brazil.....	2	27	21	- 22.2	227	119	175	47.1
Japan.....	46	92	14	- 84.8	214	204	120	- 41.2
France.....	50	42	11	- 73.8	153	174	196	12.6
United Kingdom.....	9	22	8	- 63.6	67	84	73	- 13.1
All Other.....	179	137	44	- 67.9	1,349	712	714	0.3
Total.....	28,035	39,313	42,800	8.9	119,512	157,654	190,076	20.6
CBI total.....	388	318	246	- 22.6	1,413	810	627	- 22.6
EC total.....	267	208	247	18.8	1,460	1,190	1,731	45.5

1/ Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, October-December 1987-89, and annual 1987-89

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	Percentage change, 1989 from 1988
	1987	1988	1989					
China.....	7,369	22,156	29,033	31.0	37,458	76,006	123,088	61.9
Republic of Korea.....	42,027	42,602	57,019	33.8	133,123	187,932	199,411	6.1
Mexico.....	7,582	9,865	8,669	- 12.1	32,873	35,762	40,686	13.8
Taiwan.....	13,771	14,995	21,944	46.3	62,001	57,699	102,081	76.9
Hong Kong.....	1,211	1,516	2,931	93.3	5,209	7,315	11,080	51.5
Thailand.....	1,038	1,530	1,580	3.3	2,521	8,354	10,417	24.7
Spain.....	368	380	679	78.7	2,737	2,716	3,962	45.9
Philippines.....	167	428	506	18.2	837	1,331	1,696	27.4
Haiti.....	353	137	353	157.7	651	553	928	67.8
Venezuela.....	0	1	122	100.0	131	6	126	0.0
Indonesia.....	0	447	318	- 28.9	8	583	849	45.6
Dominican Republic.....	384	357	184	- 48.5	1,489	830	440	- 47.0
Sri Lanka.....	710	355	206	- 42.0	3,236	3,612	1,612	- 55.4
Italy.....	457	326	903	177.0	2,563	2,500	3,809	52.4
Pakistan.....	1	0	27	0.0	1	0	37	0.0
Israel.....	49	197	79	- 59.9	82	301	481	59.8
Brazil.....	9	164	132	- 19.5	186	370	765	106.8
Japan.....	358	360	97	- 73.1	2,079	1,256	685	- 45.5
France.....	529	415	416	0.2	1,955	1,428	3,486	144.1
United Kingdom.....	39	84	51	- 39.3	264	363	537	47.9
All Other.....	1,049	740	348	- 53.0	5,135	2,850	4,240	48.8
Total.....	77,483	97,065	125,608	29.4	294,549	391,777	510,425	30.3
CBI total.....	747	498	545	9.4	2,219	1,408	1,424	1.1
EC total.....	1,710	1,399	2,141	53.0	8,282	7,401	13,866	87.4

1/ Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, October-December 1987-89, and annual 1987-89

(per pair)

Source	October-December--			Percentage change, Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	Percentage change, 1989 from 1988
	1987	1988	1989					
China.....	1.12	1.29	1.31	1.6	1.16	1.21	1.29	6.6
Republic of Korea.....	4.29	5.04	6.76	34.1	3.96	4.65	5.89	26.7
Mexico.....	1.33	1.43	1.74	21.7	1.36	1.40	1.70	21.4
Taiwan.....	3.79	3.84	5.62	46.4	3.29	3.77	4.95	31.3
Hong Kong.....	1.71	1.36	1.68	23.5	1.54	1.37	1.43	4.4
Thailand.....	1.95	2.37	2.48	4.6	1.98	2.19	2.71	23.7
Spain.....	3.50	4.26	3.97	- 6.8	2.93	3.61	3.69	2.2
Philippines.....	2.78	3.03	3.06	1.0	1.52	2.63	3.27	24.3
Haiti.....	2.77	1.52	2.27	49.3	2.12	1.87	2.28	21.9
Venezuela.....	.00	.00	1.00	0.0	2.91	1.20	1.01	- 15.8
Indonesia.....	.00	2.75	3.08	12.0	1.33	2.72	2.69	- 1.1
Dominican Republic.....	1.48	1.56	2.09	34.0	1.39	1.62	2.23	37.7
Sri Lanka.....	2.97	3.11	2.98	- 4.2	2.93	3.02	3.04	0.7
Italy.....	12.69	14.17	19.21	35.6	18.30	19.37	14.87	- 23.2
Pakistan.....	.00	.00	.69	0.0	.00	.00	.78	0.0
Israel.....	1.81	1.85	2.92	57.8	2.73	2.15	2.93	36.3
Brazil.....	4.50	6.07	6.28	3.5	.81	3.10	4.37	41.0
Japan.....	7.78	3.91	6.92	77.0	9.71	6.15	5.70	- 7.3
France.....	10.58	9.88	37.81	282.7	12.77	8.20	17.78	116.8
United Kingdom.....	4.33	3.81	6.37	67.2	3.94	4.32	7.35	70.1
All Other.....	5.86	5.40	7.90	46.3	3.80	4.00	5.93	48.3
Total.....	2.76	2.46	2.93	19.1	2.46	2.48	2.68	8.1
CBI total.....	1.92	1.56	2.21	41.7	1.57	1.73	2.27	31.2
EC total.....	6.40	6.72	8.66	28.9	5.67	6.21	8.01	29.0

1/ Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1987-89, and annual 1987-89

(In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	Percentage change, 1989 from 1988
	1987	1988	1989					
Republic of Korea.....	1,189	621	534	- 14.0	5,475	4,248	2,524	- 40.6
China.....	100	385	381	- 1.0	589	1,276	1,452	13.8
Canada.....	133	105	337	221.0	335	453	828	82.8
Yugoslavia.....	59	165	266	61.2	168	435	527	21.1
Taiwan.....	336	339	251	- 26.0	1,900	1,242	1,484	19.5
Brazil.....	58	57	67	17.5	125	184	91	- 50.5
Thailand.....	52	64	32	- 50.0	146	177	92	- 48.0
Dominican Republic.....	0	0	31	0.0	10	0	129	0.0
Italy.....	27	26	29	11.5	138	71	96	35.2
Mexico.....	0	47	24	- 48.9	0	115	178	54.8
El Salvador.....	8	26	24	- 7.7	87	153	196	28.1
Hong Kong.....	9	11	21	90.9	171	226	166	- 26.5
Malaysia.....	2	10	20	100.0	8	52	119	128.8
Colombia.....	7	9	14	55.6	55	41	44	7.3
Venezuela.....	0	6	13	116.7	18	18	27	50.0
All Other.....	68	59	31	- 47.5	389	246	192	- 22.0
Total.....	2,054	1,937	2,080	7.4	9,621	8,943	8,154	- 8.8
CBI total.....	8	26	55	111.5	98	153	326	113.1
EC total.....	82	64	44	- 31.3	337	251	226	- 10.0

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.--Protective footwear: Value of U.S. imports for consumption, by principal sources, October-December 1987-89, and annual 1987-89

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	Percentage change, 1989 from 1988
	1987	1988	1989					
Republic of Korea.....	7,052	4,472	3,968	- 11.3	30,435	28,993	18,708	- 35.5
China.....	349	1,235	1,736	40.6	1,608	4,392	6,244	42.2
Canada.....	858	975	2,860	193.3	2,182	3,299	6,680	102.5
Yugoslavia.....	171	559	849	51.9	434	1,356	1,732	27.7
Taiwan.....	1,163	2,165	559	- 74.2	6,710	6,693	6,539	- 2.3
Brazil.....	82	83	111	33.7	196	305	154	- 49.5
Thailand.....	107	289	204	- 29.4	440	702	497	- 29.2
Dominican Republic.....	1	0	52	0.0	13	1	180	900.0
Italy.....	240	653	442	- 32.3	1,251	1,373	1,223	- 10.9
Mexico.....	0	171	94	- 45.0	0	283	601	112.4
El Salvador.....	5	31	33	6.5	63	232	277	19.4
Hong Kong.....	14	56	63	12.5	338	804	587	- 27.0
Malaysia.....	33	103	157	52.4	91	380	1,001	163.4
Colombia.....	34	40	63	57.5	160	176	212	20.5
Venezuela.....	0	12	24	100.0	65	35	56	60.0
All Other.....	676	632	320	- 49.4	2,903	2,372	1,884	- 20.6
Total.....	10,791	11,482	11,541	0.5	46,897	51,403	46,581	- 9.4
CBI total.....	8	31	85	174.2	79	234	458	95.7
EC total.....	810	1,041	590	- 43.3	3,167	3,118	2,484	- 20.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1987-89, and annual 1987-89

Source	(per pair)			Percentage change, Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	Percentage change, 1989 from 1988
	October-December--							
	1987	1988	1989					
Republic of Korea.....	5.93	7.20	7.43	3.2	5.55	6.82	7.41	8.7
China.....	3.49	3.20	4.55	42.2	2.73	3.44	4.30	25.0
Canada.....	6.45	9.28	8.48	- 8.6	6.51	7.28	8.06	10.7
Yugoslavia.....	2.89	3.38	3.19	- 5.6	2.58	3.11	3.28	5.5
Taiwan.....	3.46	6.38	2.22	- 65.2	3.53	5.38	4.40	- 18.2
Brazil.....	1.41	1.45	1.65	13.8	1.56	1.65	1.69	2.4
Thailand.....	2.05	4.51	6.37	41.2	3.01	3.96	5.40	36.4
Dominican Republic.....	.00	.00	1.67	0.0	1.30	.00	1.39	0.0
Italy.....	8.88	25.11	15.24	- 39.3	9.06	19.33	12.73	- 34.1
Mexico.....	.00	3.63	3.91	7.7	.00	2.46	3.37	37.0
El Salvador.....	.62	1.19	1.37	15.1	.72	1.51	1.41	- 6.6
Hong Kong.....	1.55	5.09	3.00	- 41.1	1.97	3.55	3.53	- 0.6
Malaysia.....	16.50	10.30	7.85	- 23.8	11.37	7.30	8.41	15.2
Colombia.....	4.85	4.44	4.50	1.4	2.90	4.29	4.81	12.1
Venezuela.....	.00	2.00	1.84	- 8.0	3.61	1.94	2.07	6.7
All Other.....	9.94	10.71	10.32	- 3.6	7.46	9.64	9.81	1.8
Total.....	5.25	5.92	5.54	- 6.4	4.87	5.74	5.71	- 0.5
CBI total.....	1.00	1.19	1.54	29.4	.80	1.52	1.40	- 7.9
EC total.....	9.87	16.26	13.40	- 17.6	9.39	12.42	10.99	- 11.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, October-December 1987-89, and annual 1987-89

(In thousands of pairs)

Market	October-December--			Percentage change, Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	Percentage change, 1989 from 1988
	1987	1988	1989					
Mexico.....	851	1,455	610	- 58.1	3,503	5,342	3,171	- 40.6
Japan.....	1,115	840	357	- 57.5	2,996	3,479	1,912	- 45.0
France.....	104	120	277	130.8	387	541	775	43.3
Canada.....	218	391	263	- 32.7	914	1,827	1,468	- 19.6
Italy.....	307	300	259	- 13.7	1,417	1,752	985	- 43.8
Jamaica.....	25	31	150	383.9	113	136	325	139.0
West Germany.....	95	203	117	- 42.4	363	772	449	- 41.8
United Kingdom.....	61	124	72	- 41.9	289	736	369	- 49.9
Hong Kong.....	81	141	58	- 58.9	199	354	222	- 37.3
Switzerland.....	32	79	57	- 27.8	245	223	155	- 30.5
Bahamas.....	69	70	55	- 21.4	210	276	301	9.1
Spain.....	25	145	55	- 62.1	145	485	148	- 69.5
Panama.....	115	129	55	- 57.4	419	684	218	- 68.1
Netherlands Antilles.....	0	74	54	- 27.0	0	310	189	- 39.0
Ecuador.....	15	9	53	488.9	25	24	71	195.8
All Other.....	1,075	1,426	672	- 52.9	3,408	4,843	3,558	- 26.5
Total.....	4,195	5,546	3,174	- 42.8	14,641	21,791	14,326	- 34.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, October-December 1987-89, and annual 1987-89

(In thousands of dollars)

Market	October-December--			Percentage change, Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	Percentage change, 1989 from 1988
	1987	1988	1989					
Mexico.....	1,527	9,637	3,090	- 67.9	3,935	29,601	13,186	- 55.5
Japan.....	15,307	14,883	7,716	- 48.2	47,521	53,732	29,138	- 45.8
France.....	2,360	3,201	4,712	47.2	8,699	12,216	14,989	22.7
Canada.....	3,583	6,089	4,829	- 20.7	12,911	29,769	24,159	- 18.8
Italy.....	5,738	5,553	5,037	- 9.3	29,194	35,446	18,173	- 48.7
Jamaica.....	175	224	958	327.7	794	921	2,785	202.4
West Germany.....	1,322	2,017	1,487	- 26.3	6,130	10,633	5,875	- 44.7
United Kingdom.....	1,193	2,782	2,020	- 27.4	6,045	13,627	9,259	- 32.1
Hong Kong.....	1,004	1,952	1,235	- 36.7	2,954	5,631	3,685	- 34.6
Switzerland.....	892	1,098	1,278	16.4	4,983	4,208	3,944	- 6.3
Bahamas.....	663	810	805	- 0.6	2,107	3,045	3,596	18.1
Spain.....	244	2,239	903	- 59.7	1,988	7,402	2,776	- 62.5
Panama.....	1,203	1,441	1,181	- 18.0	3,866	5,533	3,490	- 36.9
Netherlands Antilles.....	0	652	455	- 30.2	0	2,356	1,558	- 33.9
Ecuador.....	57	152	264	73.7	175	209	670	220.6
All Other.....	11,096	14,269	10,341	- 27.5	33,929	53,435	41,360	- 22.6
Total.....	46,371	67,006	46,317	- 30.9	165,238	267,771	178,651	- 33.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, October-December 1987-89, and annual 1987-89

Market	October-December--			(per pair)				
				Percentage change,				Percentage change,
	1987	1988	1989	Oct. - Dec. 1989 from Oct. - Dec. 1988	1987	1988	1989	1989 from 1988
Mexico.....	1.79	6.62	5.06	- 23.6	1.12	5.54	4.15	- 25.1
Japan.....	13.72	17.71	21.61	22.0	15.86	15.44	15.23	- 1.4
France.....	22.69	26.67	17.01	- 36.2	22.47	22.58	19.34	- 14.3
Canada.....	16.43	15.57	18.36	17.9	14.12	16.29	16.45	1.0
Italy.....	18.69	18.51	19.44	5.0	20.60	20.23	18.44	- 8.8
Jamaica.....	7.00	7.22	6.38	- 11.6	7.02	6.77	8.56	26.4
West Germany.....	13.91	9.93	12.70	27.9	16.88	13.77	13.08	- 5.0
United Kingdom.....	19.55	22.43	28.05	25.1	20.91	18.51	25.09	35.5
Hong Kong.....	12.39	13.84	21.29	53.8	14.84	15.90	16.59	4.3
Switzerland.....	27.87	13.89	22.42	61.4	20.33	18.86	25.44	34.9
Bahamas.....	9.60	11.57	14.63	26.4	10.03	11.03	11.94	8.3
Spain.....	9.76	15.44	16.41	6.3	13.71	15.26	18.75	22.9
Panama.....	10.46	11.17	21.47	92.2	9.22	8.08	16.00	98.0
Netherlands Antilles.....	.00	8.81	8.42	- 4.4	.00	7.60	8.24	8.4
Ecuador.....	3.80	16.88	4.98	- 70.5	7.00	8.70	9.43	8.4
All Other.....	10.32	10.00	15.38	53.8	9.95	11.03	11.62	5.3
Total.....	11.05	12.08	14.59	20.8	11.28	12.28	12.47	1.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

**SUMMARY OF NONRUBBER FOOTWEAR
Plant Closings, 1981-1988**

1981	38
1982	33
1983	42
1984	105
1985	58
1986	70
1987	25
1988	16

FACTORY CLOSINGS FROM 1-15-89 THROUGH 1-2-90

Sheboygan Shoe Mfg. Co.	Sheboygan, WI
B-G Shoe Co.	Lititz, PA
Sunshine Sandals	Melbourne, FL
Sandhill Fabricators, Inc.	
Div. of McRae Industries	Raeford, NC
Davers Corp.	
Div. of Osceola	Osceola, AR
Carroll Shoe Co.	Summerville, WV
Mark Manufacturing, Inc.	Fort Worth, TX
Leverenz Shoe Co.	Sheboygan, WI
Gem Products, Inc.	
Div. of Master	Rib Lake, WI
Kinney Shoe Co.	Romney, WV
Lesande Shoe Co., Inc.	Haverhill, MA
Florida Shoe, Inc.	Miami, FL
CDR Footwear	Keene, NH
Cardone & Baker, Inc.	New York, NY
Oberhamer Shoe Co.	St. Paul, MN
Parry Footwear, Inc.	Chelsea, MA
Joy Footwear Corp.	Hialeah, FL
Bart Shoe Co., Inc.	Union, MO
MC Originals	New York, NY
Revelations Shoe Corp.	Exeter, PA
Juvenile Shoe Corp.	Aurora, MO
Kessler Shoe Co.	Westminster, MD

Source: Footwear Industries of America (FIA) data based on various sources.