

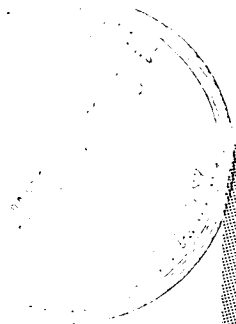
# NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

Report to the Senate Committee  
on Finance on Investigation  
No. 332-191, Under Section  
332 of the Tariff Act  
of 1930

USITC PUBLICATION 2199

JUNE 1989

United States International Trade Commission  
Washington, DC 20436



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## HIGHLIGHTS

U.S. production.--Preliminary data indicate that production of nonrubber footwear during the first quarter of 1989 increased by 2 percent compared with the corresponding period of 1988 to 56 million pairs, valued at \$989 million (table 1).

U.S. imports.<sup>1</sup>--U.S. imports in the first quarter of 1989 totaled 217 million pairs, valued at \$1.6 billion, representing declines of 12 percent in quantity and 14 in value from year-earlier levels (tables 3 and 4).

During the first quarter of 1989, imports from Taiwan, the largest supplier, totaled 77 million pairs, valued at \$446 million, representing declines of about 21 percent from year-earlier levels. Shipments from Korea, the second largest source, totaled 33 million pairs, valued at \$367 million, reflecting declines of 30 and 26 percent, respectively. Imports from Brazil increased by roughly 6 percent in quantity and in value to 33 million pairs, valued at \$242 million. Shipments from China, the fourth largest supplier, continued to grow substantially, increasing by 48 percent in quantity and doubling in value to 31 million pairs, valued at \$91 million. Shipments from Indonesia registered the greatest percentage growth during the first quarter, increasing by 303 percent in quantity to 1.9 million pairs, valued at \$12 million (tables 3-5).

U.S. exports.--U.S. exports in the first quarter of 1989 totaled 4.2 million pairs, representing a 12-percent decline from the year-earlier level (table 1).

Apparent U.S. consumption.-- Preliminary data indicate that apparent consumption of nonrubber footwear in the first quarter of 1989 declined by 9 percent from the year-earlier level to 268 million pairs, valued at \$2.5 billion (table 1).

Ratio of imports to consumption.--Preliminary data for the first quarter of 1989 show that imports' share of the U.S. nonrubber footwear market declined by 2 percentage point in quantity, to 81 percent, and by 7 percentage points in value, to 63 percent (table 1).

Prices.--The Producer Price Index and the Consumer Price Index for footwear in the first quarter of 1989 increased by 5 percent and 6 percent, respectively, from their year-earlier levels (table 2).

Employment and unemployment rate.--Preliminary data show that the total

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<sup>1</sup> Effective January 1, 1989, the Harmonized Tariff Schedule of the United States (HTS) replaced the Tariff Schedules of the United States (TSUS) as the tariff code applicable to goods imported into the United States. The conversion of the TSUS into the HTS resulted in changes in the classification of certain footwear products, in which some footwear previously classified as nonrubber now falls within a rubber footwear category. Thus, the TSUS/HTS conversion will affect a comparison of changes in import levels between 1989 and preceding years. No corresponding changes were made to the domestic industry database as the result of the TSUS/HTS conversion.

Employment and unemployment rate.--Preliminary data show that the total number of persons employed in the U.S. nonrubber footwear industry during the first quarter of 1989 declined by 11 percent from the corresponding 1988 level to an average of 81,500 (table 2). The unemployment rate in the leather and leather products industry for the first quarter averaged 13.5 percent, compared with 15.3 percent a year ago. 1/

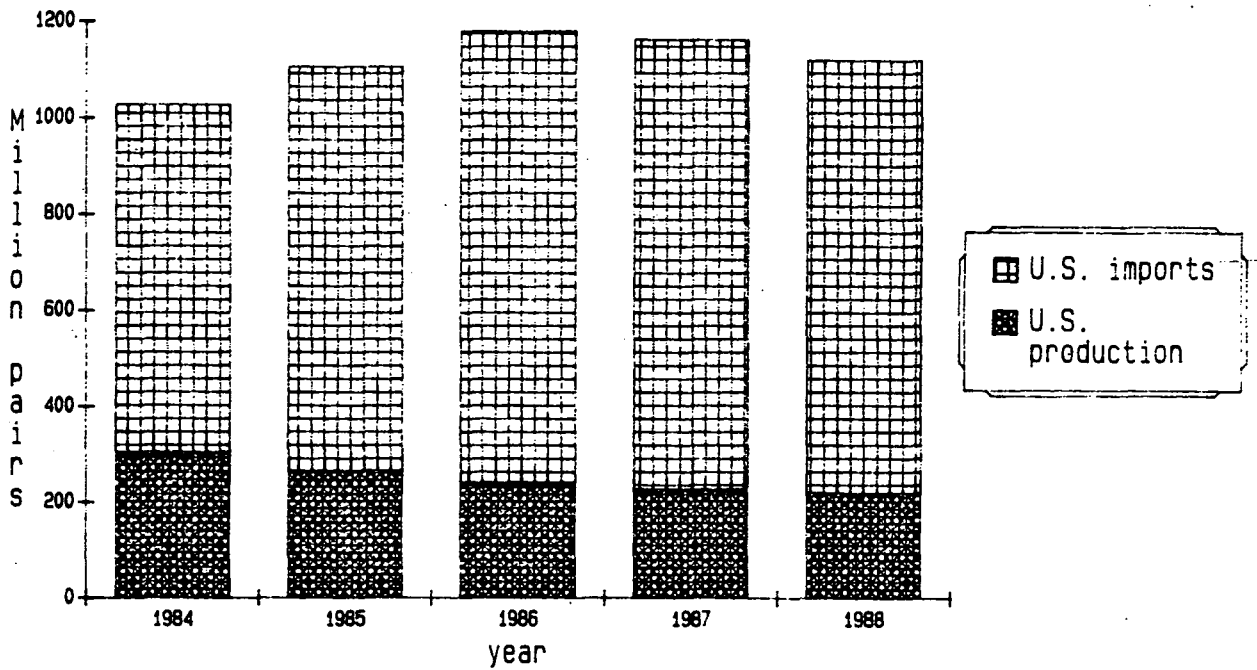
Rubber footwear.--Preliminary data indicate that, during the first quarter of 1989, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, decreased by 5 percent over the corresponding 1988 level to 20 million pairs. Imports, on the other hand, increased by 47 percent to 59 million pairs (table 6).

Preliminary data show that U.S. production of protective footwear in the first quarter of 1989 remained unchanged at 3.9 million pairs. Imports, however, fell by 35 percent to 1.1 million pairs (table 6).

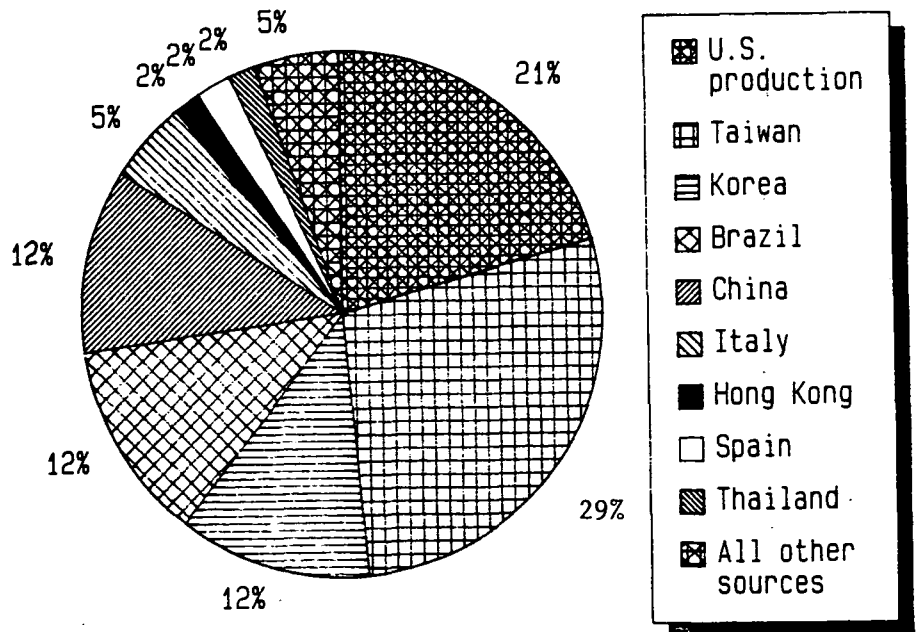
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1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used, and consequently, should be used with caution.

Nonrubber footwear: U.S. production and imports for consumption, 1984-88

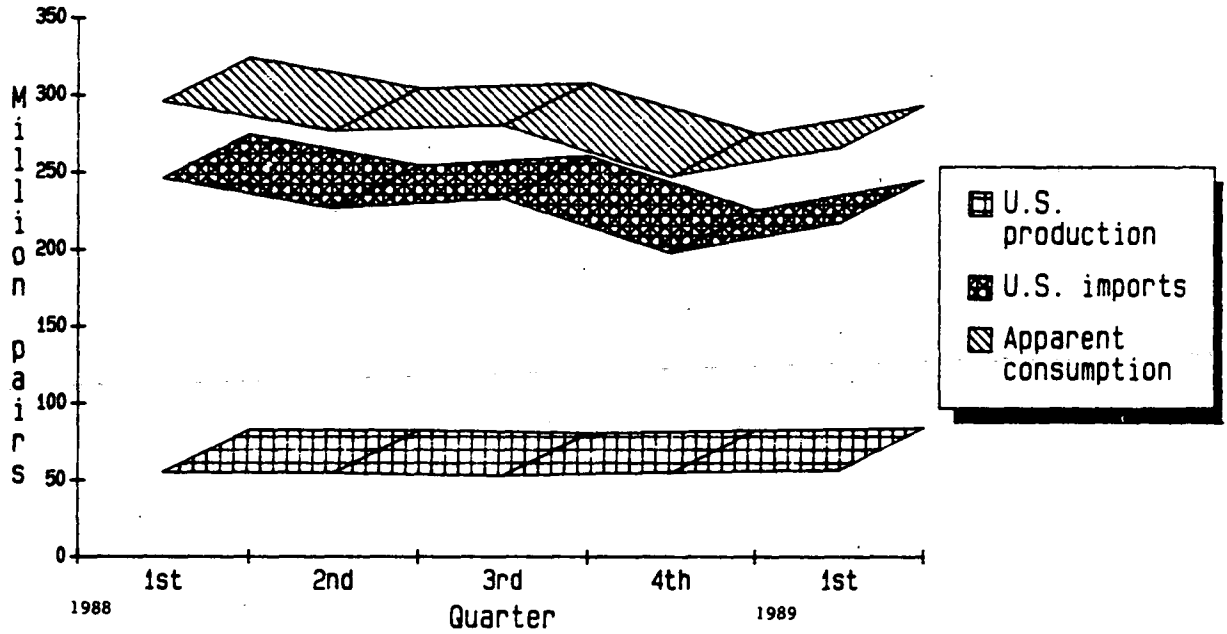


Nonrubber footwear: U.S. market shares, by quantity, January-March 1989

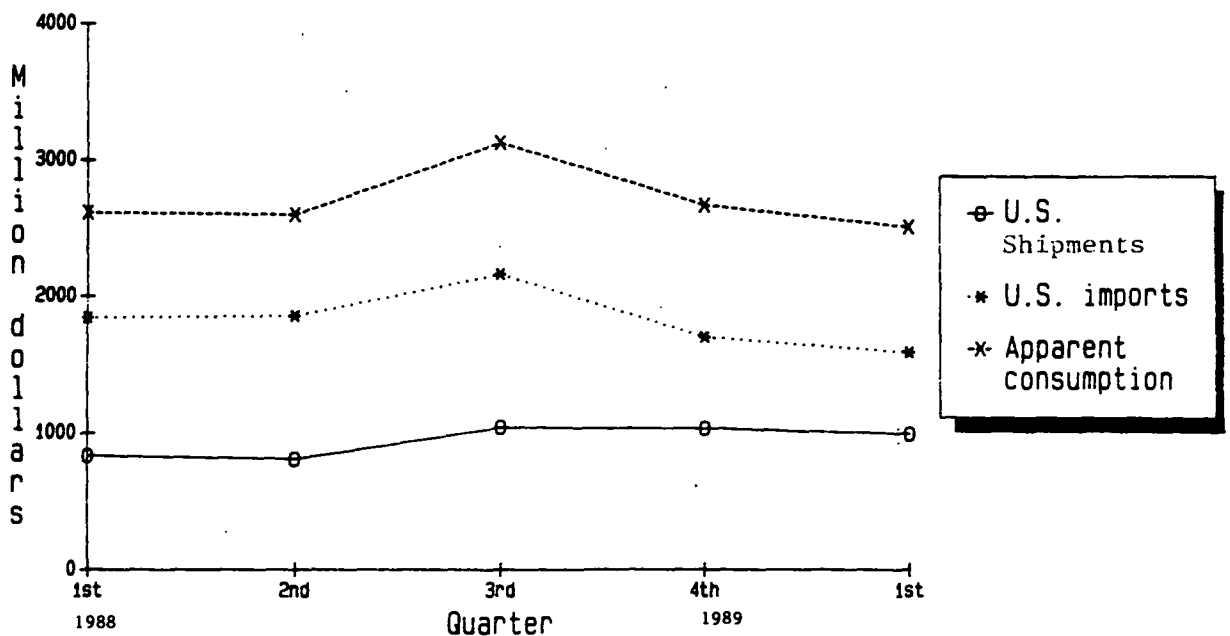


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1988-89



Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1988-89



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.



Table 1.—Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1984-88, and, by quarters, 1988-89

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production/ shipments	Imports	Exports	Apparent consumption	
-----Quantity-----										
1984	303.2	725.9	8.8	1,020.3	71	-11	25	19	12	
1985	265.1	842.7	11.3	1,096.5	77	-13	16	28	7	
1986	240.9	940.8	11.9	1,169.8	80	-9	12	5	7	
1987	225.9	937.7	14.6	1,149.0	82	-6	0	23	-2	
1988*	217.6	903.1	21.8	1,098.9	82	-4	-4	49	-4	
1988:										
1st quarter*	55.2	246.5	5.5	296.2	83	-3	-6	14	-5	
2nd quarter*	54.8	226.5	5.1	276.2	82	-8	-7	59	-8	
3rd quarter*	52.9	232.6	5.6	279.9	83	-6	5	49	2	
4th quarter*	54.8	197.5	5.5	246.8	80	3	-6	32	-4	
1989:										
1st quarter*	56.4	216.9	4.2	269.1	81	2	-12	-24	-9	
-----Value-----										
1984	4,426.2	4,651.4	97.3	8,980.3	52	-8	27	8	7	
1985	3,935.2	5,425.7	99.6	9,261.3	59	-11	17	2	3	
1986	3,573.2	6,175.4	117.4	9,631.2	64	-9	14	18	4	
1987	3,485.8	6,842.5	165.2	10,183.1	67	-2	11	41	6	
1988*	3,710.0	7,555.4	267.8	10,997.6	69	6	10	62	8	
1988:										
1st quarter*	832.9	1,841.9	60.7	2,614.1	70	6	17	61	12	
2nd quarter*	807.1	1,850.6	64.3	2,593.4	71	0	10	71	6	
3rd quarter*	1,040.1	2,159.5	75.8	3,123.8	69	7	16	74	12	
4th quarter*	1,033.2	1,703.4	67.0	2,669.6	64	12	-2	44	2	
1989:										
1st quarter*	988.8	1,589.5	48.4	2,529.9	63	19	-14	-20	-3	

\*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1984-88 and, by quarters, 1988-89

Period	Employment		Percentage change from year-earlier period		Unemployment rate**	Producer Price Index (1982=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
	-----Thousands-----		---Percent---				
1984	114.8	97.6	-10	-10	14.4	102.7	101.1
1985	100.0	84.6	-13	-13	12.2	104.8	102.4
1986	92.5	78.3	-8	-7	13.7	106.9	102.0
1987	89.0	76.6	-4	-2	12.0	109.4	105.2
1988*	87.3	74.4	-2	-3	13.7	115.4	109.9
1988:							
1st quarter*	91.4	78.1	5	5	15.3	113.8	106.4
2nd quarter*	87.0	74.1	-1	-2	13.7	114.5	109.4
3rd quarter*	85.1	72.4	-5	-7	11.2	116.0	109.3
4th quarter*	85.8	73.0	-6	-7	14.4	117.3	114.6
1988:							
1st quarter*	81.5	69.5	-11	-11	13.5	119.1	113.0

\*Preliminary.

\*\*The unemployment data are for the leather and leather products industry. Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor.

TABLE 3.--NONRUBBER FOOTWEAR: QUANTITY OF U.S. IMPORTS FOR CONSUMPTION, BY PRINCIPAL SOURCES, JANUARY-MARCH 1987-89 AND ANNUAL 1987-88

(IN THOUSANDS OF PAIRS)

SOURCE	JANUARY-MARCH--			PERCENTAGE CHANGE, JAN.- MAR. 1989 FROM JAN. - MAR. 1988	1987	1988	PER CHA 198 FRO 198
	1987	1988	1989				
TAIWAN.....	129,578	98,281	76,862	- 21.8	427,044	345,985	- 19
BRAZIL.....	26,295	31,295	33,020	5.5	108,240	112,859	4
REPUBLIC OF KOREA.....	44,132	46,867	32,759	- 30.1	191,835	192,243	0
CHINA.....	13,046	20,899	30,871	47.7	47,314	85,644	81
ITALY.....	18,125	17,372	14,259	- 17.9	47,732	44,466	- 6
SPAIN.....	7,851	6,919	6,125	- 11.5	28,222	23,005	- 18
HONG KONG.....	8,986	7,157	4,329	- 39.5	28,602	23,428	- 18
THAILAND.....	1,714	4,051	4,233	4.5	7,765	15,513	99
PHILIPPINES.....	1,784	2,238	2,700	20.6	6,902	9,819	42
MEXICO.....	1,169	2,394	2,098	- 12.4	7,080	8,792	24
INDONESIA.....	1	464	1,869	302.8	133	3,460	501
INDIA.....	1,312	1,399	1,251	- 10.6	3,631	3,086	- 15
YUGOSLAVIA.....	709	774	974	25.8	3,823	5,784	51
COLOMBIA.....	225	699	787	12.6	1,056	1,926	82
PORTUGAL.....	497	611	487	- 20.3	2,096	2,385	13
CANADA.....	369	257	436	69.6	2,868	2,714	- 5
ROMANIA.....	534	584	413	- 29.3	3,341	5,659	69
MACAO.....	306	319	370	16.0	1,193	1,628	36
POLAND.....	169	167	355	112.6	823	839	1
WEST GERMANY.....	207	174	303	74.1	1,092	859	- 21
UNITED KINGDOM.....	271	318	301	- 5.3	1,095	1,213	10
FRANCE.....	1,189	521	282	- 45.9	4,448	2,087	- 53
CZECHOSLOVAKIA.....	144	378	220	- 41.8	1,142	1,327	16
SWITZERLAND.....	311	166	162	- 2.4	1,052	783	- 25
GUATEMALA.....	16	63	150	138.1	113	292	158
HUNGARY.....	111	280	133	- 52.5	828	932	12
ARGENTINA.....	165	66	113	71.2	1,061	506	- 52
URUGUAY.....	135	48	104	116.7	579	427	- 26
COSTA RICA.....	34	87	102	17.2	390	481	23
JAPAN.....	422	73	96	31.5	1,011	402	- 60
ALL OTHER.....	1,418	1,537	681	- 55.7	5,188	4,527	- 12
TOTAL.....	261,241	246,475	216,861	- 12.0	937,714	903,087	- 3

SOURCE: COMPILED FROM OFFICIAL STATISTICS OF THE U.S. DEPARTMENT OF COMMERCE.

TABLE 4.--NONRUBBER FOOTWEAR: VALUE OF U.S. IMPORTS FOR CONSUMPTION, BY PRINCIPAL SOURCES, JANUARY-MARCH 1987-89 AND ANNUAL 1987-88

(IN THOUSANDS OF DOLLARS)

SOURCE	JANUARY-MARCH--			PERCENTAGE CHANGE, JAN.- MAR. 1989 FROM JAN. - MAR. 1988	1987	1988	PER CHA 198 FRO 198
	1987	1988	1989				
TAIWAN.....	600,378	565,393	445,987	- 21.1	2,337,951	2,255,381	- 3
BRAZIL.....	189,386	226,661	242,076	6.8	919,153	949,936	3
REPUBLIC OF KOREA.....	328,253	494,399	367,547	- 25.7	1,584,689	2,081,723	31
CHINA.....	19,002	45,714	91,535	100.2	96,838	248,561	156
ITALY.....	215,526	232,550	190,433	- 18.1	845,506	824,884	- 2
SPAIN.....	89,022	101,354	79,852	- 21.2	378,259	358,080	- 5
HONG KONG.....	28,481	34,751	27,247	- 21.6	121,866	138,046	13
THAILAND.....	7,269	20,068	24,344	21.3	39,541	100,117	153
PHILIPPINES.....	4,442	6,722	7,661	14.0	23,474	34,173	45
MEXICO.....	9,264	16,934	15,925	- 6.0	60,267	73,441	21
INDONESIA.....	32	3,165	11,873	275.1	1,037	21,726	995
INDIA.....	8,361	9,952	9,024	- 9.3	30,766	30,627	- 0
YUGOSLAVIA.....	6,512	10,114	9,758	- 3.5	45,091	70,897	57
COLOMBIA.....	647	2,270	4,027	77.4	5,664	10,191	79
PORTUGAL.....	7,014	9,915	7,686	- 22.5	32,711	37,639	15
CANADA.....	3,510	2,381	4,595	93.0	31,417	32,220	2
ROMANIA.....	3,186	4,000	2,838	- 29.1	23,277	40,736	75
MACAO.....	187	434	514	18.4	1,009	2,736	171
POLAND.....	907	1,003	2,151	114.5	5,315	5,849	10
WEST GERMANY.....	3,888	3,944	6,052	53.4	20,809	18,425	- 11
UNITED KINGDOM.....	5,710	7,703	6,806	- 11.6	25,656	29,124	13
FRANCE.....	19,368	12,477	6,283	- 49.6	99,032	64,809	- 34
CZECHOSLOVAKIA.....	1,284	2,830	1,842	- 34.9	8,973	10,406	16
SWITZERLAND.....	6,942	7,559	8,350	10.5	31,410	31,015	- 1
GUATEMALA.....	121	393	607	54.5	795	1,808	127
HUNGARY.....	1,155	4,920	2,952	- 40.0	13,319	17,332	30
ARGENTINA.....	1,520	803	1,637	103.9	12,580	7,598	- 39
URUGUAY.....	1,191	932	1,569	68.3	9,118	7,478	- 18
COSTA RICA.....	227	664	741	11.6	2,476	4,299	73
JAPAN.....	2,359	749	852	13.8	6,616	3,487	- 47
ALL OTHER.....	10,875	11,178	6,775	- 39.4	47,907	44,678	- 6
TOTAL.....	1,576,032	1,841,946	1,589,554	- 13.7	6,862,537	7,555,438	10

SOURCE: COMPILED FROM OFFICIAL STATISTICS OF THE U.S. DEPARTMENT OF COMMERCE.

Table 5.--Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-March 1987-89 and annual 1987-88

Source	(per pair)			Percentage change, Jan.- Mar. 1989 from Jan. - Mar. 1988	1987	1988	Percentage change, 1988 from 1987
	January-March--						
	1987	1988	1989				
TAIWAN.....	4.63	5.75	5.80	0.9	5.47	6.51	19.0
BRAZIL.....	7.20	7.24	7.33	1.2	8.49	8.41	- 0.9
REPUBLIC OF KOREA.....	7.43	10.54	11.21	6.4	8.26	10.82	31.0
CHINA.....	1.45	2.18	2.96	35.8	2.04	2.90	42.2
ITALY.....	11.89	13.38	13.35	- 0.2	17.71	18.55	4.7
SPAIN.....	11.33	14.64	13.03	- 11.0	13.40	15.47	15.4
HONG KONG.....	3.16	4.85	6.29	29.7	4.26	5.89	38.3
THAILAND.....	4.24	4.95	5.75	16.2	5.09	6.45	26.7
PHILIPPINES.....	2.48	3.00	2.83	- 5.7	3.40	3.48	2.4
MEXICO.....	7.92	7.07	7.59	7.4	8.51	8.35	- 1.9
INDONESIA.....	32.00	6.82	6.35	- 6.9	7.79	6.27	- 19.5
INDIA.....	6.37	7.11	7.21	1.4	8.47	9.92	17.1
YUGOSLAVIA.....	9.18	13.06	10.01	- 23.4	11.79	12.25	3.9
COLOMBIA.....	2.87	3.24	5.11	57.7	5.36	5.29	- 1.3
PORTUGAL.....	14.11	16.22	15.78	- 2.7	15.60	15.78	1.2
CANADA.....	9.51	9.26	10.53	13.7	10.95	11.87	8.4
ROMANIA.....	5.96	6.84	6.87	0.4	6.96	7.19	3.3
MACAO.....	.61	1.36	1.38	1.5	.84	1.68	100.0
POLAND.....	5.36	6.00	6.05	0.8	6.45	6.97	8.1
WEST GERMANY.....	18.78	22.66	19.97	- 11.9	19.05	21.44	12.5
UNITED KINGDOM.....	21.07	24.22	22.61	- 6.6	23.43	24.00	2.4
FRANCE.....	16.28	23.94	22.28	- 6.9	22.26	31.05	39.5
CZECHOSLOVAKIA.....	8.91	7.48	8.37	11.9	7.85	7.84	- 0.1
SWITZERLAND.....	22.32	45.53	51.54	13.2	29.85	39.61	32.7
GUATEMALA.....	7.56	6.23	4.04	- 35.2	7.03	6.19	- 11.9
HUNGARY.....	10.40	17.57	22.19	26.3	16.08	18.59	15.6
ARGENTINA.....	9.21	12.16	14.48	19.1	11.85	15.01	26.7
URUGUAY.....	8.82	19.41	15.08	- 22.3	15.74	17.51	11.2
COSTA RICA.....	6.67	7.63	7.26	- 4.8	6.34	8.93	40.9
JAPAN.....	5.59	10.26	8.87	- 13.5	6.54	8.67	32.6
ALL OTHER.....	7.66	7.27	9.94	36.7	9.23	9.86	6.8
TOTAL.....	6.03	7.47	7.32	- 2.0	7.31	8.36	14.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1984-88 and, by quarters, 1988-89

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production	Imports	Exports	Apparent consumption
-----Fabric-upper footwear with rubber or plastic soles-----									
1984	62.8	107.7	1.1	169.4	64	-20	5	-8	-6
1985	54.9	84.8	0.8	138.9	61	-13	-21	-27	-18
1986	57.9	99.1	1.0	156.0	64	5	17	25	12
1987	69.3	119.5	0.8	188.0	64	20	21	-20	21
1988*	79.5	157.6	0.9	236.2	67	15	32	12	26
1988:									
1st quarter*	21.4	39.8	0.2	61.0	65	29	21	-33	24
2nd quarter*	23.1	40.8	0.2	63.7	64	17	28	0	24
3rd quarter*	17.2	37.7	0.3	54.6	69	4	41	50	27
4th quarter*	17.8	39.3	0.2	56.9	69	1	40	0	25
1988:									
1st quarter*	20.4	58.5	0.3	78.6	74	-5	47	50	29
-----Protective footwear-----									
1984	17.5	16.0	0.3	33.2	48	13	19	0	16
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13
1986	12.2	10.7	0.5	22.4	48	-26	-16	25	-22
1987	12.5	9.6	0.8	21.3	45	2	-10	60	-5
1988*	15.3	9.0	0.7	23.6	38	22	-6	-12	11
1988:									
1st quarter*	3.9	1.7	0.1	5.5	31	26	21	0	25
2nd quarter*	4.5	2.2	0.2	6.5	34	45	-8	100	20
3rd quarter*	3.3	3.1	0.1	6.3	49	27	-18	0	0
4th quarter*	3.6	1.9	0.3	5.2	37	-5	-10	200	-10
1989:									
1st quarter*	3.9	1.1	0.2	4.8	23	0	-35	100	-13

\*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, January-March 1987-89 and annual 1987-88

(In thousands of pairs)

Source	January-March--			Percentage change, Jan.-		1988	Percentage change, 1988 from 1987
	1987	1988	1989	Mar. 1989 from Jan. - Mar. 1988	1987		
China.....	9,793	14,239	28,504	100.2	32,245	62,362	93.4
Republic of Korea.....	6,712	10,970	10,167	- 7.3	33,577	40,378	20.3
Taiwan.....	7,222	4,517	7,666	69.7	18,794	15,274	- 18.7
Mexico.....	6,134	6,328	6,803	7.5	24,062	25,473	5.9
Hong Kong.....	1,091	1,542	2,241	45.3	3,367	5,311	57.7
Thailand.....	156	994	1,261	26.9	1,269	3,808	200.1
Spain.....	452	374	406	8.6	933	752	- 19.4
Philippines.....	248	32	270	743.8	548	506	- 7.7
Sri Lanka.....	399	355	212	- 40.3	1,101	1,195	8.5
Indonesia.....	0	0	197	0.0	6	214	466.7
Malaysia.....	180	66	122	84.8	519	226	- 56.5
Italy.....	58	26	109	319.2	140	129	- 7.9
Haiti.....	65	53	89	67.9	306	295	- 3.6
France.....	38	92	86	- 6.5	153	174	13.7
Brazil.....	190	8	86	975.0	227	119	- 47.6
West Germany.....	23	4	77	825.0	33	11	- 66.7
Japan.....	45	47	58	23.4	214	204	- 4.7
Dominican Republic.....	4	1	25	400.0	1,071	512	- 52.2
Canada.....	23	38	24	- 36.8	311	102	- 67.2
United Kingdom.....	0	19	23	21.1	67	84	25.4
All other.....	140	59	110	86.4	560	518	- 7.5
Total.....	32,983	39,774	58,549	47.2	119,511	157,654	31.9

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, January-March 1987-89 and annual 1987-88

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.-Mar. 1989 from Jan. - Mar. 1988	1987	1988	Percentage change, 1988 from 1987
	1987	1988	1989				
China.....	11,349	17,674	38,657	118.7	37,458	76,006	102.9
Republic of Korea.....	24,096	46,391	57,574	24.1	133,123	187,932	41.2
Taiwan.....	20,239	15,380	30,869	100.7	62,001	57,699	- 6.9
Mexico.....	7,680	8,454	11,624	37.5	32,873	35,762	8.8
Hong Kong.....	1,477	2,086	2,891	38.6	5,209	7,315	40.4
Thailand.....	192	2,085	3,469	66.4	2,521	8,354	231.4
Spain.....	1,281	1,327	1,521	14.6	2,737	2,716	- 0.8
Philippines.....	297	54	761	309.3	837	1,331	59.0
Sri Lanka.....	1,146	1,075	640	- 40.5	3,236	3,612	11.6
Indonesia.....	0	3	458	166.7	8	583	187.5
Malaysia.....	544	238	422	77.3	1,629	734	- 54.9
Italy.....	1,018	545	1,368	151.0	2,563	2,500	- 2.5
Haiti.....	45	121	224	85.1	651	553	- 15.1
France.....	523	630	1,335	111.9	1,955	1,428	- 27.0
Brazil.....	117	51	280	449.0	186	370	98.9
West Germany.....	142	63	1,375	82.5	346	207	- 40.2
Japan.....	354	243	304	25.1	2,079	1,256	- 39.6
Dominican Republic.....	16	4	37	825.0	1,489	830	- 44.3
Canada.....	145	201	83	- 58.7	1,686	592	- 64.9
United Kingdom.....	5	95	232	144.2	264	363	37.5
All other.....	445	210	304	44.8	1,686	1,622	- 3.8
Total.....	71,120	96,941	154,438	59.3	294,546	391,776	33.0

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.



Table 9.--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-March 1987-89 and annual 1987-88

Source	(per pair)			Percentage change, Jan.-		1988	Percentage change, 1988 from 1987
	January-March--		1989	Mar. 1989 from Jan. - Mar. 1988	1987		
	1987	1988					
China.....	1.15	1.24	1.35	8.9	1.16	1.21	4.3
Republic of Korea.....	3.58	4.22	5.66	34.1	3.96	4.65	17.4
Taiwan.....	2.80	3.40	4.02	18.2	3.29	3.77	14.6
Mexico.....	1.25	1.33	1.70	27.8	1.36	1.40	2.9
Hong Kong.....	1.35	1.35	1.29	- 4.4	1.54	1.37	- 11.0
Thailand.....	1.23	2.09	2.75	31.6	1.98	2.19	10.6
Spain.....	2.83	3.54	3.74	5.6	2.93	3.61	23.2
Philippines.....	1.19	1.68	2.81	67.3	1.52	2.63	73.0
Sri Lanka.....	2.87	3.02	3.01	- 0.3	2.93	3.02	3.1
Indonesia.....	.00	.00	2.32	0.0	1.33	2.72	104.5
Malaysia.....	3.02	3.60	3.45	- 4.2	3.13	3.24	3.5
Italy.....	17.55	20.96	12.55	- 40.1	18.30	19.37	5.8
Haiti.....	.69	2.28	2.51	10.1	2.12	1.87	- 11.8
France.....	13.76	6.84	15.52	126.9	12.77	8.20	- 35.8
Brazil.....	.61	6.37	3.25	- 49.0	.81	3.10	282.7
West Germany.....	6.17	15.75	17.85	13.3	10.48	18.81	79.5
Japan.....	7.86	5.17	5.24	1.4	9.71	6.15	- 36.7
Dominican Republic.....	4.00	4.00	1.48	- 63.0	1.39	1.62	16.5
Canada.....	6.30	5.28	3.45	- 34.7	5.42	5.80	7.0
United Kingdom.....	.00	5.00	10.08	101.6	3.94	4.32	9.6
All other.....	3.17	3.55	2.76	- 22.3	3.01	3.13	4.0
Total.....	2.15	2.43	2.63	8.2	2.46	2.48	0.8

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1987-89 and annual 1987-88

Source	(In thousands of pairs)						
	January-March--			Percentage change, Jan.- Mar. 1989 from Jan. - Mar. 1988	1987	1988	Percentage change, 1988 from 1987
	1987	1988	1989				
China.....	142	224	302	34.8	589	1,276	116.6
Republic of Korea.....	815	828	284	- 65.7	5,475	4,248	- 22.4
Taiwan.....	203	194	232	19.6	1,900	1,242	- 34.6
Canada.....	10	126	85	- 32.5	335	453	35.2
Yugoslavia.....	3	50	56	12.0	168	435	158.9
Hong Kong.....	11	61	45	- 26.2	171	226	32.2
Malaysia.....	0	11	23	109.1	8	52	550.0
Italy.....	25	2	16	700.0	138	71	- 48.6
Thailand.....	24	14	15	7.1	146	177	21.2
Colombia.....	32	8	15	87.5	55	41	- 25.5
Switzerland.....	0	0	11	0.0	1	0	-100.0
Brazil.....	23	36	11	- 69.4	125	184	47.2
United Kingdom.....	8	30	9	- 70.0	92	97	5.4
France.....	2	0	8	0.0	11	4	- 63.6
Mexico.....	0	41	7	- 82.9	0	115	0.0
All other.....	72	46	18	- 60.9	373	303	- 18.8
Total.....	1,377	1,680	1,145	- 31.8	9,595	8,931	- 6.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.--Protective footwear: Value of U.S. imports for consumption, by principal sources, January-March 1987-89 and annual 1987-88

Source	(In thousands of dollars)						
	January-March--			Percentage change, Jan.- Mar. 1989 from Jan. - Mar. 1988	1987	1988	Percentage change, 1988 from 1987
	1987	1988	1989				
China.....	350	794	1,347	69.6	1,608	4,392	173.1
Republic of Korea.....	4,962	5,464	2,400	- 56.1	30,435	28,993	- 4.7
Taiwan.....	870	640	1,456	127.5	6,710	6,693	- 0.3
Canada.....	102	828	590	- 28.7	2,182	3,299	51.2
Yugoslavia.....	5	137	150	9.5	434	1,356	212.4
Hong Kong.....	71	205	212	3.4	338	804	137.9
Malaysia.....	4	96	222	131.3	91	380	317.6
Italy.....	116	29	82	182.8	1,251	1,373	9.8
Thailand.....	74	14	48	242.9	440	702	59.5
Colombia.....	58	35	70	100.0	160	176	10.0
Switzerland.....	0	0	0	0.0	11	1	- 90.9
Brazil.....	37	66	25	- 62.1	196	305	55.6
United Kingdom.....	105	346	192	- 44.5	1,026	1,156	12.7
France.....	38	16	77	381.3	172	96	- 44.2
Mexico.....	0	44	50	13.6	0	283	0.0
All other.....	352	182	169	- 7.1	1,710	1,304	- 23.7
Total.....	7,150	8,904	7,096	- 20.3	46,773	51,319	9.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, January-March 1987-89 and annual 1987-88

Source	(per pair)			Percentage change, Jan.-		1988	Percentage change, 1988 from 1987
	January-March--			Mar. 1989	1987		
	1987	1988	1989	from Jan. - Mar. 1988			
China.....	2.46	3.54	4.46	26.0	2.73	3.44	26.0
Republic of Korea.....	6.08	6.59	8.45	28.2	5.55	6.82	22.9
Taiwan.....	4.28	3.29	6.27	90.6	3.53	5.38	52.4
Canada.....	10.20	6.57	6.94	5.6	6.51	7.28	11.8
Yugoslavia.....	1.66	2.74	2.67	- 2.6	2.58	3.11	20.5
Hong Kong.....	6.45	3.36	4.71	40.2	1.97	3.55	80.2
Malaysia.....	.00	8.72	9.65	10.7	11.37	7.30	- 35.8
Italy.....	4.64	14.50	5.12	- 64.7	9.06	19.33	113.4
Thailand.....	3.08	1.00	3.20	220.0	3.01	3.96	31.6
Colombia.....	1.81	4.37	4.66	6.6	2.90	4.29	47.9
Switzerland.....	.00	.00	.00	0.0	11.00	.00	-100.0
Brazil.....	1.60	1.83	2.27	24.0	1.56	1.65	5.8
United Kingdom.....	13.12	11.53	21.33	85.0	11.15	11.91	6.8
France.....	19.00	.00	9.62	0.0	15.63	24.00	53.6
Mexico.....	.00	1.07	7.14	567.3	.00	2.46	0.0
All other.....	4.88	3.95	9.38	137.5	4.58	4.30	- 6.1
Total.....	5.19	5.30	6.19	16.8	4.87	5.74	17.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

TABLE 13.--NONRUBBER FOOTWEAR: QUANTITY OF U.S. EXPORTS OF DOMESTIC MERCHANDISE, BY PRINCIPAL MARKETS, JANUARY-MARCH 1987-89 AND ANNUAL 1987-88

(IN THOUSANDS OF PAIRS)

MARKET	JANUARY-MARCH--			PERCENTAGE CHANGE, JAN.- MAR. 1989 FROM JAN. - MAR. 1988	1987	1988	PERCENTAGE CHANGE, 1988 FROM 1987
	1987	1988	1989				
MEXICO.....	841	1,119	853	- 23.8	3,503	5,342	52.5
JAPAN.....	718	937	746	- 20.4	2,996	3,479	16.1
CANADA.....	242	547	587	7.3	914	1,827	99.9
FRANCE.....	106	148	243	64.2	387	541	39.8
ITALY.....	361	487	227	- 53.4	1,417	1,752	23.6
WEST GERMANY.....	29	173	169	- 2.3	363	772	112.7
UNITED KINGDOM.....	66	127	134	5.5	289	736	154.7
BAHAMAS.....	46	64	97	51.6	210	276	31.4
PANAMA.....	90	259	85	- 67.2	419	684	63.2
GUINEA.....	0	0	82	0.0	84	36	- 57.1
JAMAICA.....	10	11	73	563.6	113	136	20.4
BRAZIL.....	15	2	59	850.0	72	81	12.5
TAIWAN.....	25	44	49	11.4	74	200	170.3
VENEZUELA.....	16	11	38	245.5	40	91	127.5
ALL OTHER.....	894	1,493	657	- 56.0	3,747	5,521	47.3
TOTAL.....	3,472	5,488	4,155	- 24.3	14,635	21,791	48.9

SOURCE: COMPILED FROM OFFICIAL STATISTICS OF THE U.S. DEPARTMENT OF COMMERCE.

TABLE 14.--NONRUBBER FOOTWEAR: VALUE OF U.S. EXPORTS OF DOMESTIC MERCHANDISE, BY PRINCIPAL MARKETS, JANUARY-MARCH 1987-89 AND ANNUAL 1987-88

(IN THOUSANDS OF DOLLARS)

MARKET	JANUARY-MARCH--			PERCENTAGE CHANGE, JAN.- MAR. 1989 FROM JAN. - MAR. 1988	1987	1988	PERCENTAGE CHANGE, 1988 FROM 1987
	1987	1988	1989				
MEXICO.....	504	3,232	3,865	19.6	3,935	29,601	652.2
JAPAN.....	9,812	11,268	8,071	- 28.4	47,521	53,732	13.1
CANADA.....	2,926	8,319	8,152	- 2.0	12,911	29,769	130.6
FRANCE.....	2,231	3,435	3,600	4.8	8,699	12,216	40.4
ITALY.....	7,452	9,547	4,392	- 54.0	29,194	35,446	21.4
WEST GERMANY.....	764	2,700	1,607	- 40.5	6,130	10,633	73.5
UNITED KINGDOM.....	1,092	1,887	2,539	34.6	6,045	13,627	125.4
BAHAMAS.....	469	763	1,101	44.3	2,107	3,045	44.5
PANAMA.....	873	1,163	892	- 23.3	3,866	5,533	43.1
GUINEA.....	2	7	228	157.1	70	53	- 24.3
JAMAICA.....	53	92	513	457.6	794	921	16.0
BRAZIL.....	136	31	165	432.3	415	581	40.0
TAIWAN.....	160	608	775	27.5	821	2,554	211.1
VENEZUELA.....	118	183	343	87.4	430	1,499	248.6
ALL OTHER.....	11,101	17,025	11,827	- 30.5	42,286	66,186	56.5
TOTAL.....	37,699	60,701	48,431	- 20.2	165,232	267,758	62.0

SOURCE: COMPILED FROM OFFICIAL STATISTICS OF THE U.S. DEPARTMENT OF COMMERCE.

TABLE 15.--NONRUBBER FOOTWEAR: AVERAGE UNIT VALUE OF U.S. EXPORTS OF DOMESTIC MERCHANDISE, BY PRINCIPAL MARKETS, JANUARY-MARCH 1987-89 AND ANNUAL 1987-88

MARKET	(PER PAIR)						
	JANUARY-MARCH--			PERCENTAGE CHANGE, JAN.-		1988	PERCENTAGE CHANGE, 1988 FROM 1987
	1987	1988	1989	MAR. 1989 FROM JAN. - MAR. 1988	1987		
MEXICO.....	.59	2.88	4.53	57.3	1.12	5.54	394.6
JAPAN.....	13.66	12.02	10.81	- 10.1	15.86	15.44	- 2.6
CANADA.....	12.09	15.20	13.88	- 8.7	14.12	16.29	15.4
FRANCE.....	21.04	23.20	14.81	- 36.2	22.47	22.58	0.5
ITALY.....	20.64	19.60	19.34	- 1.3	20.60	20.23	- 1.8
WEST GERMANY.....	26.34	15.60	9.50	- 39.1	16.88	13.77	- 18.4
UNITED KINGDOM.....	16.54	14.85	18.94	27.5	20.91	18.51	- 11.5
BAHAMAS.....	10.19	11.92	11.35	- 4.8	10.03	11.03	10.0
PANAMA.....	8.81	4.49	10.49	133.6	9.22	8.08	- 12.4
GUINEA.....	.00	.00	2.78	0.0	.83	1.47	77.1
JAMAICA.....	5.30	8.36	7.02	- 16.0	7.02	6.77	- 3.6
BRAZIL.....	9.06	15.50	2.79	- 82.0	5.76	7.17	24.5
TAIWAN.....	6.40	13.81	15.81	14.5	11.09	12.77	15.1
VENEZUELA.....	7.37	16.63	9.02	- 45.8	10.75	16.47	53.2
ALL OTHER.....	12.41	11.40	18.00	57.9	11.28	11.98	6.2
TOTAL.....	10.85	11.06	11.65	5.3	11.29	12.28	8.8

SOURCE: COMPILED FROM OFFICIAL STATISTICS OF THE U.S. DEPARTMENT OF COMMERCE.

