

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

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Washington, DC 20436



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HIGHLIGHTS

U.S. production.--Preliminary data indicate that production of nonrubber footwear during the fourth quarter of 1988 increased by 3 percent compared with the corresponding period of 1987 to 55 million pairs, valued at \$1.0 billion. However, for all of 1988, production decreased by 4 percent from 1987 to 218 million pairs, valued at \$3.7 billion (table 1).

U.S. imports.--U.S. imports in the fourth quarter of 1988 totaled 198 million pairs, valued at \$1.7 billion, representing declines of 6 percent in quantity and 2 percent in value from year-earlier levels. For the year, imports totaled 903 million pairs, valued at \$7.6 billion, representing a decline of 4 percent in quantity, but an increase of 10 percent in value (tables 3 and 4).

During the fourth quarter of 1988, imports from Taiwan, the largest supplier, totaled 74 million pairs, valued at \$500 million, representing declines of 13 and 6 percent, respectively, from year-earlier levels. Shipments were also down from Korea, the second largest source. They totaled 38 million pairs, valued at \$434 million, reflecting declines of 17 and 4 percent, respectively. Imports from Brazil also decreased in the fourth quarter, falling by 11 percent in quantity and 9 percent in value to 26 million pairs, valued at \$221 million. Shipments from China, now the fourth largest supplier, continued to show substantial growth, increasing by 90 percent in quantity and 136 percent in value to 22 million pairs, valued at \$74 million. Shipments from Indonesia registered the greatest percentage growth during the fourth quarter, increasing by 445 percent in quantity and 211 percent in value to 1.4 million pairs, valued at \$8.2 million (tables 3-5).

U.S. exports.--U.S. exports in the fourth quarter of 1988 totaled 5.5 million pairs, valued at \$67 million, representing increases of 32 percent in quantity and 44 percent in value from the year-earlier levels. For all of 1988, exports totaled 22 million pairs, valued at \$268 million, representing gains of 49 and 62 percent, respectively (tables 13-15).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the fourth quarter of 1988 declined by 4 percent from the year-earlier level to 247 million pairs, valued at \$2.7 billion. For the full year, apparent consumption in terms of volume fell by 4 percent from that in 1987 to 1.1 billion pairs, but in terms of value rose by 8 percent to \$11 billion (table 1).

Ratio of imports to consumption.--Preliminary data for the fourth quarter of 1988 show that imports' share of the U.S. nonrubber footwear market was 80 percent in terms of quantity and 64 percent in terms of value. For all of 1988, imports' share remained unchanged at 82 percent in terms of volume and reached a record 69 percent in terms of value (table 1).

Prices.--The Producer Price Index and the Consumer Price Index for footwear in the fourth quarter of 1988 increased by 9 percent and 7 percent, respectively, from their year-earlier levels. For the full year, the Producer Price Index increased by 6 percent and the Consumer Price Index increased by 4 percent over their previous year's levels (table 2).

Employment and unemployment rate.--Preliminary data show that the total number of persons employed in the U.S. nonrubber footwear industry during the fourth quarter of 1988 averaged 85,800. For all of 1988, employment in the industry averaged 87,300, a 2-percent decline from the 1987 level (table 2). The unemployment rate in the leather and leather products industry for 1988 averaged nearly 14 percent, compared with 12 percent in 1987. ^{1/}

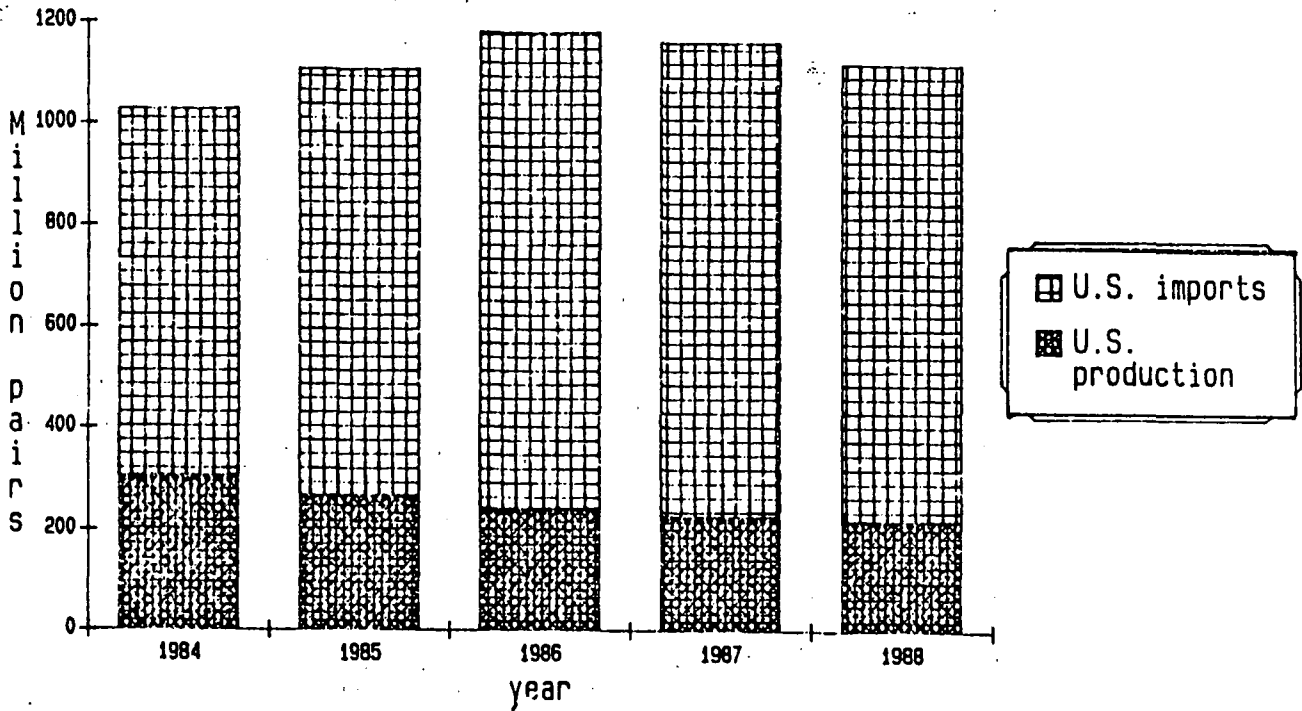
Rubber footwear.--Preliminary data indicate that, during the fourth quarter of 1988, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, increased by only 1 percent over the corresponding 1987 level to 18 million pairs. Imports increased by 40 percent to 39 million pairs. For all of 1988, production of such footwear totaled nearly 80 million pairs, representing a 15-percent increase over the previous year's level. Imports in 1988 totaled 158 million pairs, a 32-percent gain over 1987, and accounted for 67 percent of the U.S. market (table 6).

Preliminary data show that U.S. production of protective footwear in the fourth quarter of 1988 declined by 5 percent to 3.6 million pairs. Imports fell by 10 percent to 1.9 million pairs. For the full year 1988, production of protective footwear increased by 22 percent to 15.3 million pairs, whereas imports decreased by more than 6 percent to just under 9 million pairs. Consequently, imports' share of this market segment fell by 7 percentage points to 38 percent (table 6).

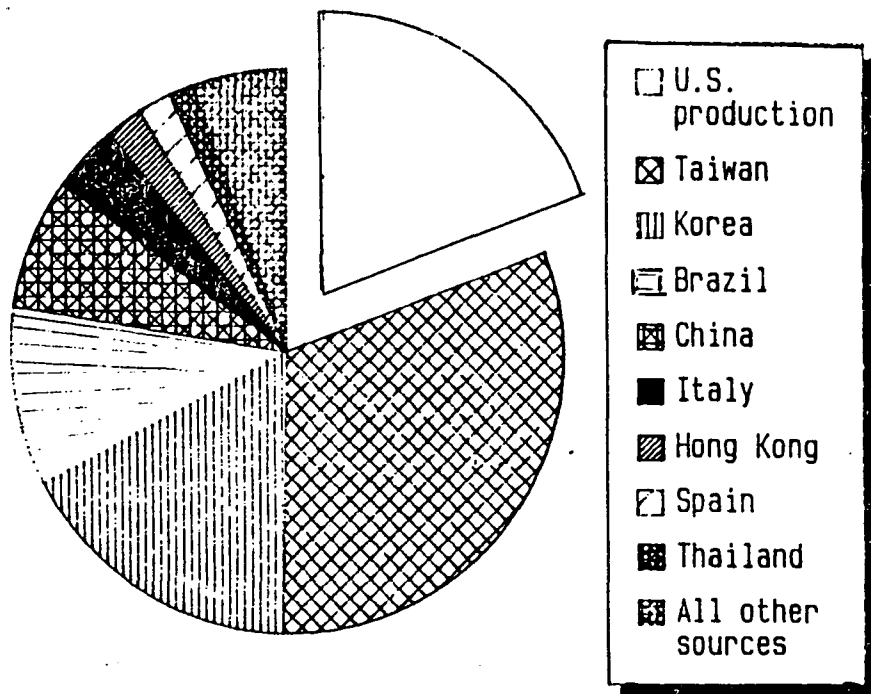
Plant closings and openings.--The Footwear Industries of America (FIA), the nonrubber footwear industry's trade association, provided a list showing that 16 factories ceased operations in 1988 (see appendix, page 20). FIA also stated that there were approximately 4 new entrants into the nonrubber footwear industry. The Commission did not verify independently the information on plant closings and openings that was provided by FIA.

^{1/} Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Nonrubber footwear: U.S. production and imports for consumption, 1984-88

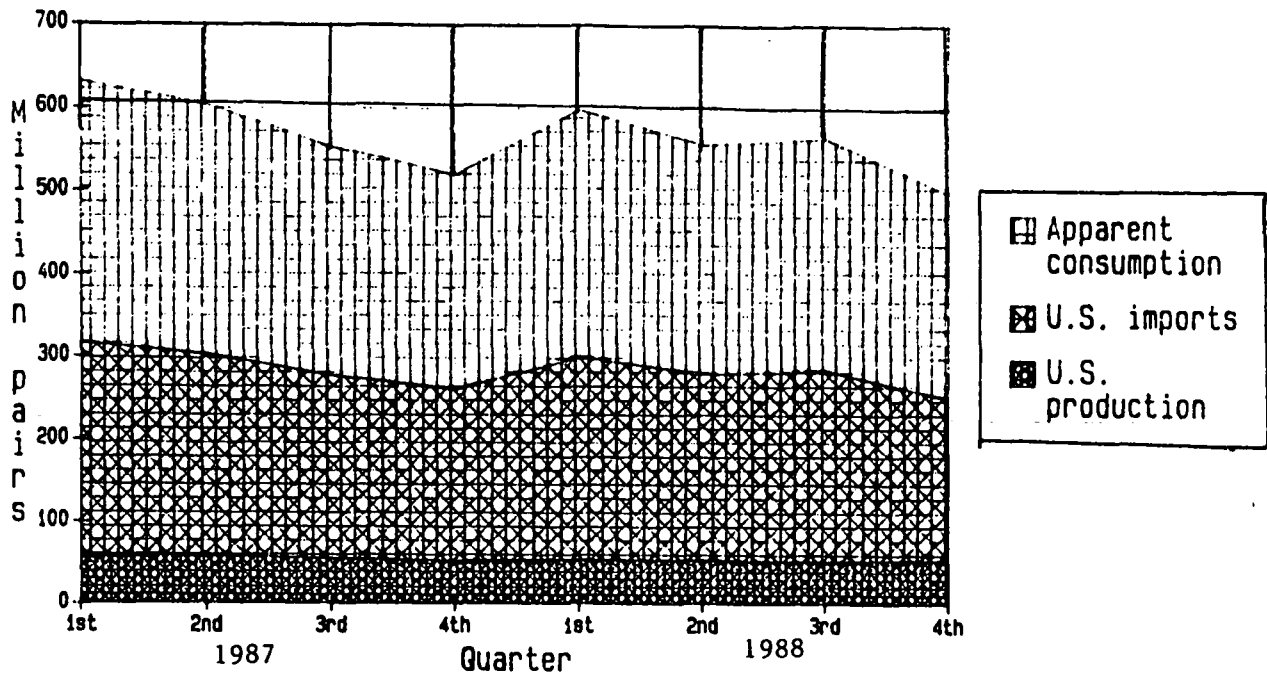


Nonrubber footwear: U.S. market shares, by quantity, 1988

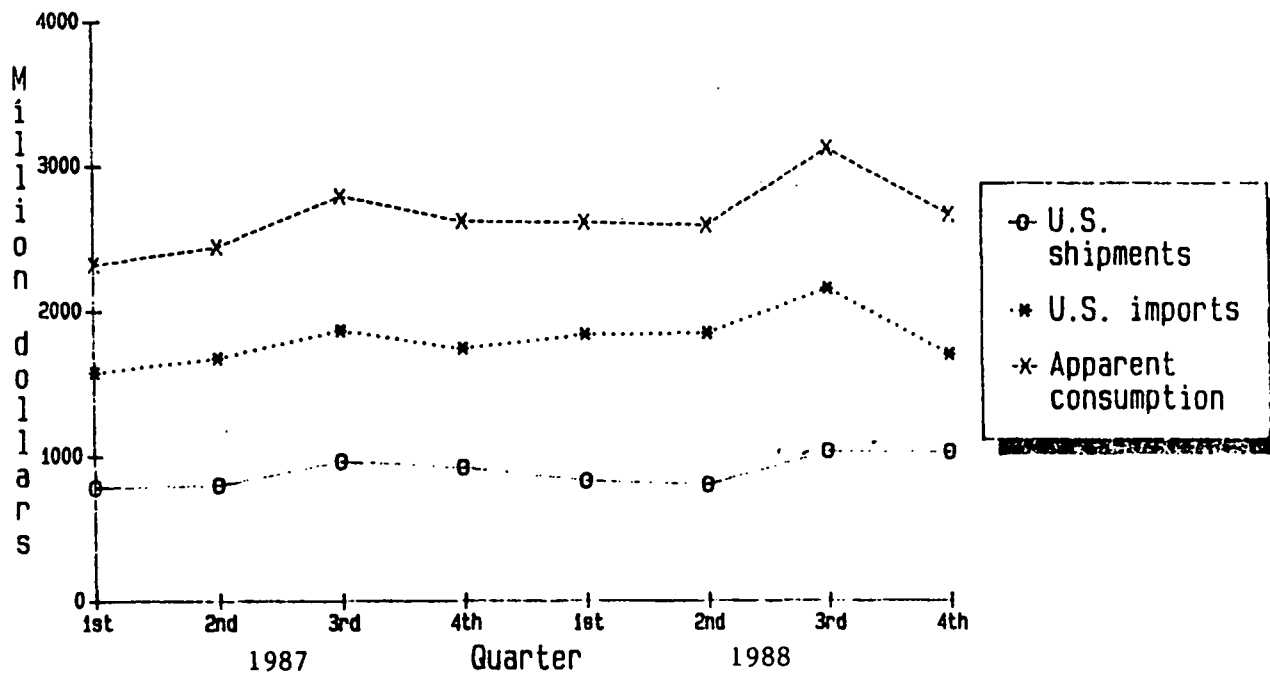


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1987-88



Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1987-88



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Table 1.--Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1984-88, and, by quarters, 1987-88

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production/ shipments	Imports	Exports	Apparent consumption
-----Quantity-----									
1984	303.2	725.9	8.8	1,020.3	71	-11	25	19	12
1985	265.1	842.7	11.3	1,096.5	77	-13	16	28	7
1986	240.9	940.8	11.9	1,169.8	80	-9	12	5	7
1987	225.9	937.7	14.6	1,149.0	82	-6	0	23	-2
1988*	217.7	903.1	21.8	1,099.0	82	-4	-4	49	-4
1987:									
1st quarter	56.9	261.2	3.5	314.6	83	-14	-4	52	-6
2nd quarter	59.4	244.8	3.2	301.0	81	-3	12	-9	9
3rd quarter	56.5	222.4	3.8	275.1	81	-6	-5	15	-6
4th quarter	53.1	209.3	4.2	258.2	81	-7	-2	31	-4
1988:									
1st quarter*	55.2	246.5	4.0	297.7	83	-3	-6	14	-5
2nd quarter*	54.8	226.5	5.1	276.2	82	-8	-7	59	-8
3rd quarter*	52.9	232.6	5.6	279.9	83	-6	5	49	2
4th quarter*	54.8	197.5	5.5	246.8	80	3	-6	32	-4
-----Value-----									
1984	4,426.2	4,651.4	97.3	8,980.3	52	-8	27	8	7
1985	3,935.2	5,425.7	99.6	9,261.3	59	-11	17	2	3
1986	3,573.2	6,175.4	117.4	9,631.2	64	-9	14	18	4
1987	3,485.9	6,862.5	165.2	10,183.2	67	-2	11	41	6
1988*	3,713.3	7,555.4	267.8	11,000.9	69	7	10	62	8
1987:									
1st quarter	786.4	1,576.0	37.7	2,324.7	68	-1	2	76	0
2nd quarter	805.8	1,675.9	37.5	2,444.2	69	16	21	32	19
3rd quarter	969.3	1,868.1	43.6	2,793.8	67	7	8	34	7
4th quarter	924.4	1,742.5	46.4	2,620.5	66	5	16	31	11
1988:									
1st quarter*	832.9	1,841.9	60.7	2,614.1	70	6	17	61	12
2nd quarter*	807.1	1,850.6	64.3	2,593.4	71	0	10	71	6
3rd quarter*	1,040.1	2,159.5	75.8	3,123.8	69	7	16	74	12
4th quarter*	1,033.2	1,703.4	67.0	2,669.6	64	12	-2	44	2

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1984-88 and, by quarters, 1987-88

Period	Employment		Percentage change from year-earlier period		Unemployment rate**	Producer Price Index (1982=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
	-----Thousands-----				---Percent---		
1984	114.8	97.6	-10	-10	14.4	102.7	101.1
1985	100.0	84.6	-13	-13	12.2	104.8	102.4
1986	92.5	78.3	-8	-7	13.7	106.9	102.0
1987	89.0	76.6	-4	-2	12.0	109.4	105.2
1988*	87.3	74.4	-2	-3	13.7	116.2	109.9
1987:							
1st quarter	87.3	74.5	-9	-8	15.5	108.0	102.6
2nd quarter	87.8	75.6	-6	-4	11.1	108.2	106.0
3rd quarter	90.0	77.9	-1	2	11.5	110.4	104.5
4th quarter	90.9	78.2	1/	2	13.2	111.0	107.5
1988:							
1st quarter	91.4	78.1	5	5	15.3	113.8	106.4
2nd quarter	87.0	74.1	-1	-2	13.7	114.5	109.4
3rd quarter	85.1	72.4	-5	-7	11.2	116.0	109.3
4th quarter*	85.8	73.0	-6	-7	14.4	120.5	114.6

*Preliminary.

**The unemployment data are for the leather and leather products industry. Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

1/ Less than 0.5 percent.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor.

Table 3.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1986-88, and annual 1986-88

(In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	1986	1987	1988					
Taiwan.....	103,316	84,938	73,612	- 13.3	436,931	427,044	345,985	- 19.0
Republic of Korea.....	42,767	46,183	38,175	- 17.3	182,380	191,835	192,243	0.2
Brazil.....	24,911	29,054	25,956	- 10.7	113,393	108,240	112,859	4.3
China.....	6,794	11,483	21,841	90.2	26,813	47,314	85,644	81.0
Italy.....	11,350	9,397	9,417	0.2	64,943	47,732	44,466	- 6.8
Spain.....	7,406	7,342	5,811	- 20.9	34,154	28,222	23,005	- 18.5
Hong Kong.....	6,094	5,588	4,706	- 15.8	30,662	28,602	23,428	- 18.1
Thailand.....	1,255	2,790	3,661	31.2	6,850	7,765	15,513	99.8
Philippines.....	1,347	2,013	2,474	22.9	5,657	6,902	9,819	42.3
Mexico.....	775	1,830	2,046	11.8	3,942	7,080	8,792	24.2
Indonesia.....	28	88	1,360	445.5	70	133	3,460	501.5
Yugoslavia.....	733	902	1,342	48.8	4,071	3,823	5,784	51.3
Romania.....	701	801	978	22.1	2,406	3,341	5,659	69.4
Canada.....	844	733	834	13.8	3,147	2,868	2,714	- 5.4
Macao.....	391	246	495	101.2	973	1,193	1,628	36.5
India.....	478	574	465	- 19.0	2,070	3,631	3,086	- 15.0
Portugal.....	523	521	439	- 15.7	2,480	2,096	2,385	13.8
Czechoslovakia.....	207	429	423	- 1.4	1,043	1,142	1,327	16.2
Colombia.....	131	270	366	35.6	715	1,056	1,926	82.4
United Kingdom.....	313	359	303	- 15.6	1,354	1,095	1,213	10.8
Poland.....	193	152	254	67.1	906	823	839	1.9
Chile.....	67	75	240	220.0	123	340	529	55.6
West Germany.....	320	282	210	- 25.5	1,651	1,092	859	- 21.3
Hungary.....	250	357	155	- 56.6	727	828	932	12.6
Argentina.....	24	287	144	- 49.8	86	1,061	506	- 52.3
Costa Rica.....	60	127	131	3.1	231	390	481	23.3
Dominican Republic.....	144	99	104	5.1	417	411	559	36.0
Venezuela.....	100	64	103	60.9	216	174	389	123.6
All other.....	2,614	2,309	848	- 63.3	12,347	11,469	4,184	- 63.5
Total.....	214,149	209,308	197,506	- 5.6	940,772	937,715	903,087	- 3.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, October-December 1986-88, and annual 1986-88

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	1986	1987	1988					
Taiwan.....	523,740	532,508	499,997	- 6.1	2,026,929	2,337,951	2,255,381	- 3.5
Republic of Korea.....	328,763	451,250	434,278	- 3.8	1,382,580	1,584,689	2,081,723	31.4
Brazil.....	197,380	242,853	220,855	- 9.1	811,476	919,153	949,938	3.3
China.....	12,925	31,211	73,757	136.3	45,477	96,838	248,561	156.7
Italy.....	198,797	191,083	179,649	- 6.0	900,396	845,506	824,884	- 2.4
Spain.....	99,320	105,834	89,230	- 15.7	408,927	378,259	356,080	- 5.9
Hong Kong.....	26,763	30,965	32,353	4.5	102,264	121,866	138,046	13.3
Thailand.....	4,942	15,135	27,791	83.6	33,465	39,541	100,117	153.2
Philippines.....	5,077	7,879	8,371	6.2	18,415	23,474	34,173	45.6
Mexico.....	8,265	17,798	18,969	6.6	35,882	60,267	73,441	21.9
Indonesia.....	236	624	8,182	211.2	863	1,037	21,726	995.1
Yugoslavia.....	7,857	11,678	15,915	36.3	41,873	45,091	70,897	57.2
Romania.....	5,372	6,510	7,297	12.1	16,227	23,277	40,736	75.0
Canada.....	9,981	9,608	9,917	3.2	32,334	31,417	32,220	2.6
Macao.....	308	336	712	111.9	1,453	1,009	2,736	171.2
India.....	4,737	6,781	6,039	- 10.9	17,113	30,766	30,627	- 0.5
Portugal.....	7,811	8,470	7,251	- 14.4	36,137	32,711	37,639	15.1
Czechoslovakia.....	1,694	3,043	3,441	13.1	8,722	8,973	10,406	16.0
Colombia.....	1,044	1,637	2,739	67.3	3,629	5,664	10,191	79.9
United Kingdom.....	7,413	9,325	7,532	- 19.2	28,010	25,656	29,124	13.5
Poland.....	1,331	1,008	1,844	82.9	6,457	5,315	5,849	10.0
Chile.....	1,040	1,208	3,285	171.9	1,500	4,890	8,285	69.4
West Germany.....	5,733	5,440	4,118	- 24.3	24,987	20,809	18,425	- 11.5
Hungary.....	2,907	6,117	2,872	- 53.0	7,543	13,319	17,332	30.1
Argentina.....	406	3,699	2,539	- 31.4	1,243	12,580	7,598	- 39.6
Costa Rica.....	357	797	944	18.4	1,123	2,476	4,299	73.6
Dominican Republic.....	694	463	417	- 9.9	1,840	1,898	2,184	15.1
Venezuela.....	735	268	417	55.6	1,632	926	1,542	66.5
All other.....	40,779	38,983	9,960	- 74.5	176,856	187,179	45,587	- 75.6
Total.....	1,506,400	1,742,503	1,703,427	- 2.2	6,175,370	6,862,552	7,555,438	10.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 5.--Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1986-88, and annual 1986-88

(per pair)

Source	October-December--			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	1986	1987	1988					
Taiwan.....	5.06	6.26	6.79	8.5	4.63	5.47	6.51	19.0
Republic of Korea.....	7.68	9.77	11.37	16.4	7.58	8.26	10.82	31.0
Brazil.....	7.92	8.35	8.50	1.8	7.15	8.49	8.41	- 0.9
China.....	1.90	2.71	3.37	24.4	1.69	2.04	2.90	42.2
Italy.....	17.51	20.33	19.07	- 6.2	13.86	17.71	18.55	4.7
Spain.....	13.41	14.41	15.35	6.5	11.97	13.40	15.47	15.4
Hong Kong.....	4.39	5.54	6.87	24.0	3.33	4.26	5.89	38.3
Thailand.....	3.93	5.42	7.59	40.0	4.88	5.09	6.45	26.7
Philippines.....	3.76	3.91	3.38	- 13.6	3.25	3.40	3.48	2.4
Mexico.....	10.66	9.72	9.27	- 4.6	9.10	8.51	8.35	- 1.9
Indonesia.....	8.42	7.09	6.01	- 15.2	12.32	7.79	6.27	- 19.5
Yugoslavia.....	10.71	12.94	11.85	- 8.4	10.28	11.79	12.25	3.9
Romania.....	7.66	8.12	7.46	- 8.1	6.74	6.96	7.19	3.3
Canada.....	11.80	13.10	11.89	- 9.2	10.27	10.95	11.87	8.4
Macao.....	.78	1.36	1.43	5.1	1.49	.84	1.68	100.0
India.....	9.91	11.81	12.98	9.9	8.26	8.47	9.92	17.1
Portugal.....	14.93	16.25	16.51	1.6	14.57	15.60	15.78	1.2
Czechoslovakia.....	8.18	7.09	8.13	14.7	8.36	7.85	7.84	- 0.1
Colombia.....	7.96	6.06	7.48	23.4	5.07	5.36	5.29	- 1.3
United Kingdom.....	23.68	25.97	24.85	- 4.3	20.68	23.43	24.00	2.4
Poland.....	6.89	6.63	7.25	9.4	7.12	6.45	6.97	8.1
Chile.....	15.52	16.10	13.68	- 15.0	12.19	14.38	15.66	8.9
West Germany.....	17.91	19.29	19.60	1.6	15.13	19.05	21.44	12.5
Hungary.....	11.62	17.13	18.52	8.1	10.37	16.08	18.59	15.6
Argentina.....	16.91	12.88	17.63	36.9	14.45	11.85	15.01	26.7
Costa Rica.....	5.95	6.27	7.20	14.8	4.86	6.34	8.93	40.9
Dominican Republic.....	4.81	4.67	4.00	- 14.3	4.41	4.61	3.90	- 15.4
Venezuela.....	7.35	4.18	4.04	- 3.3	7.55	5.32	3.96	- 25.6
All other.....	15.60	16.88	11.74	- 30.5	14.32	16.32	10.89	- 33.3
Total.....	7.03	8.32	8.62	3.6	6.56	7.31	8.36	14.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1984-88 and, by quarters, 1987-88

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production	Imports	Exports	Apparent consumption	
-----Fabric-upper footwear with rubber or plastic soles-----										
1984	62.8	107.7	1.1	169.4	64	-20	5	-8	-6	
1985	54.9	84.8	0.8	138.9	61	-13	-21	-27	-18	
1986	57.9	99.1	1.0	156.0	64	5	17	25	12	
1987	69.3	119.5	0.8	188.0	64	20	21	-20	21	
1988*	79.5	157.6	0.9	236.2	67	15	32	12	26	
1987:										
1st quarter	16.6	33.0	0.3	49.3	67	13	12	50	12	
2nd quarter	19.7	31.8	0.2	51.3	62	30	19	-50	24	
3rd quarter	16.5	26.7	0.2	43.0	62	9	25	0	19	
4th quarter	17.6	28.0	0.2	45.4	62	35	31	0	33	
1988:										
1st quarter*	21.4	39.8	0.2	61.0	65	29	21	-33	24	
2nd quarter*	23.1	40.8	0.2	63.7	64	17	28	0	24	
3rd quarter*	17.2	37.7	0.3	54.6	69	4	41	50	27	
4th quarter*	17.8	39.3	0.2	56.9	69	1	40	0	25	
-----Protective footwear-----										
1984	17.5	16.0	0.3	33.2	48	13	19	0	16	
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13	
1986	12.2	10.7	0.5	22.4	48	-26	-16	25	-22	
1987	12.5	9.6	0.8	21.3	45	2	-10	60	-5	
1988*	15.3	9.0	0.7	23.6	38	22	-6	-12	11	
1987:										
1st quarter	3.1	1.4	0.1	4.4	32	-20	-22	-50	-20	
2nd quarter	3.1	2.4	0.1	5.4	44	-18	26	0	-2	
3rd quarter	2.6	3.8	0.1	6.3	60	-19	3	0	-7	
4th quarter	3.8	2.1	0.1	5.8	36	-12	-36	0	-23	
1988:										
1st quarter*	3.9	1.7	0.1	5.5	31	26	21	0	25	
2nd quarter*	4.5	2.2	0.2	6.5	34	45	-8	100	20	
3rd quarter*	3.3	3.1	0.1	6.3	49	27	-18	0	0	
4th quarter*	3.6	1.9	0.3	5.2	37	-5	-10	200	-10	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December 1986-88, and annual 1986-88

(In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	1986	1987	1988					
China.....	5,549	6,545	17,056	160.6	24,255	32,245	62,362	93.4
Republic of Korea.....	4,828	9,783	8,438	- 13.7	19,467	33,577	40,378	20.3
Mexico.....	5,728	5,686	6,880	21.0	23,670	24,062	25,473	5.9
Taiwan.....	3,264	3,833	3,901	7.4	20,780	18,794	15,274	- 18.7
Hong Kong.....	988	707	1,110	57.0	4,950	3,367	5,311	57.7
Thailand.....	99	532	644	21.1	560	1,269	3,808	200.1
Dominican Republic.....	4	259	228	- 12.0	6	1,071	512	- 52.2
Indonesia.....	0	0	162	0.0	0	6	214	466.7
Philippines.....	72	60	141	135.0	609	548	506	- 7.7
Sri Lanka.....	63	239	114	- 52.3	710	1,101	1,195	8.5
Israel.....	1	27	106	292.6	13	30	140	366.7
Japan.....	96	46	92	100.0	586	214	204	- 4.7
Haiti.....	294	127	90	- 29.1	667	306	295	- 3.6
Spain.....	248	105	89	- 15.2	1,241	933	752	- 19.4
Malaysia.....	0	14	43	207.1	219	519	226	- 56.5
Brazil.....	0	2	27	250.0	45	227	119	- 47.6
Ivory Coast.....	0	0	27	0.0	39	0	27	0.0
Portugal.....	1	60	26	- 56.7	32	126	37	- 70.6
Italy.....	28	36	23	- 36.1	240	140	129	- 7.9
All other.....	175	165	64	- 61.2	972	943	532	- 43.6
Total.....	21,446	28,035	39,313	40.2	99,071	119,484	157,647	31.9

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, October-December 1986-88, and annual 1986-88

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	1986	1987	1988					
China.....	5,570	7,369	22,156	200.7	25,909	37,458	76,006	102.9
Republic of Korea.....	18,512	42,027	42,602	1.4	69,779	133,123	187,932	41.2
Mexico.....	7,197	7,582	9,865	30.1	31,394	32,873	35,762	8.8
Taiwan.....	10,882	13,771	14,995	8.9	57,504	62,001	57,699	- 6.9
Hong Kong.....	1,559	1,211	1,516	25.2	6,785	5,209	7,315	40.4
Thailand.....	110	1,038	1,530	47.4	733	2,521	8,354	231.4
Dominican Republic.....	14	384	357	- 7.0	16	1,489	830	- 44.3
Indonesia.....	0	0	447	0.0	3	8	583	187.5
Philippines.....	83	167	428	156.3	980	837	1,331	59.0
Sri Lanka.....	175	710	355	- 50.0	2,102	3,236	3,612	11.6
Israel.....	1	49	197	302.0	35	82	301	267.1
Japan.....	840	358	360	0.6	4,571	2,079	1,256	- 39.6
Haiti.....	507	353	137	- 61.2	1,148	651	553	- 15.1
Spain.....	742	368	380	3.3	3,200	2,737	2,716	- 0.8
Malaysia.....	0	46	149	223.9	572	1,629	734	- 54.9
Brazil.....	2	9	164	722.2	56	186	370	98.9
Ivory Coast.....	0	0	68	0.0	42	0	68	0.0
Portugal.....	4	173	144	- 16.8	100	380	180	- 52.6
Italy.....	588	457	326	- 28.7	2,439	2,563	2,500	- 2.5
All other.....	1,764	1,401	463	- 67.0	6,563	5,448	2,267	- 58.4
Total.....	48,559	77,483	97,065	25.3	213,939	294,518	391,754	33.0

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, October-December 1986-88, and annual 1986-88

Source	(per pair)			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	October-December--							
	1986	1987	1988					
China.....	1.00	1.12	1.29	15.2	1.06	1.16	1.21	4.3
Republic of Korea.....	3.83	4.29	5.04	17.5	3.58	3.96	4.65	17.4
Mexico.....	1.25	1.33	1.43	7.5	1.32	1.36	1.40	2.9
Taiwan.....	3.33	3.79	3.84	1.3	2.76	3.29	3.77	14.6
Hong Kong.....	1.57	1.71	1.36	- 20.5	1.37	1.54	1.37	- 11.0
Thailand.....	1.11	1.95	2.37	21.5	1.30	1.98	2.19	10.6
Dominican Republic.....	3.50	1.48	1.56	5.4	2.66	1.39	1.62	16.5
Indonesia.....	.00	.00	2.75	0.0	.00	1.33	2.72	104.5
Philippines.....	1.15	2.78	3.03	9.0	1.60	1.52	2.63	73.0
Sri Lanka.....	2.77	2.97	3.11	4.7	2.96	2.93	3.02	3.1
Israel.....	1.00	1.81	1.85	2.2	2.69	2.73	2.15	- 21.2
Japan.....	8.75	7.78	3.91	- 49.7	7.80	9.71	6.15	- 36.7
Haiti.....	1.72	2.77	1.52	- 45.1	1.72	2.12	1.87	- 11.8
Spain.....	2.99	3.50	4.26	21.7	2.57	2.93	3.61	23.2
Malaysia.....	.00	3.28	3.46	5.5	2.61	3.13	3.24	3.5
Brazil.....	.00	4.50	6.07	34.9	1.24	.81	3.10	282.7
Ivory Coast.....	.00	.00	2.51	0.0	1.07	.00	2.51	0.0
Portugal.....	4.00	2.88	5.53	92.0	3.12	3.01	4.86	61.5
Italy.....	21.00	12.69	14.17	11.7	10.16	18.30	19.37	5.8
All other.....	10.08	8.49	7.23	- 14.8	6.75	5.77	4.26	- 26.2
Total.....	2.26	2.76	2.46	- 10.9	2.15	2.46	2.48	0.8

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1986-88, and annual 1986-88

(In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	1986	1987	1988					
Republic of Korea.....	1,979	1,189	621	- 47.8	6,142	5,475	4,248	- 22.4
China.....	164	100	385	285.0	397	589	1,276	116.6
Taiwan.....	860	336	339	0.9	2,615	1,900	1,242	- 34.6
Yugoslavia.....	3	59	165	179.7	40	168	435	158.9
Canada.....	27	133	105	- 21.1	90	335	453	35.2
Thailand.....	11	52	64	23.1	98	146	177	21.2
Brazil.....	24	58	57	- 1.7	77	125	184	47.2
Mexico.....	0	0	47	0.0	0	0	115	0.0
El Salvador.....	0	8	26	225.0	0	87	153	75.9
Italy.....	31	27	26	- 3.7	275	138	71	- 48.6
West Germany.....	3	10	15	50.0	18	26	40	53.8
Israel.....	99	7	14	100.0	322	123	32	- 74.0
United Kingdom.....	18	31	14	- 54.8	114	92	97	5.4
Hong Kong.....	9	9	11	22.2	145	171	226	32.2
Malaysia.....	5	2	10	400.0	14	8	52	550.0
All other.....	67	26	31	19.2	337	231	148	- 35.9
Total.....	3,309	2,054	1,937	- 5.7	10,689	9,621	8,956	- 6.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.--Protective footwear: Value of U.S. imports for consumption, by principal sources, October-December 1986-88, and annual 1986-88

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	1986	1987	1988					
Republic of Korea.....	10,618	7,052	4,472	- 36.6	32,415	30,435	28,993	- 4.7
China.....	386	349	1,235	253.9	1,311	1,608	4,392	173.1
Taiwan.....	4,087	1,163	2,165	86.2	9,952	6,710	6,693	- 0.3
Yugoslavia.....	5	171	559	226.9	87	434	1,356	212.4
Canada.....	334	858	975	13.6	1,155	2,182	3,299	51.2
Thailand.....	19	107	289	170.1	140	440	702	59.5
Brazil.....	40	82	83	1.2	134	196	305	55.6
Mexico.....	0	0	171	0.0	0	0	283	0.0
El Salvador.....	0	5	31	520.0	0	63	232	268.3
Italy.....	378	240	653	172.1	2,088	1,251	1,373	9.8
West Germany.....	29	62	91	46.8	128	221	320	44.8
Israel.....	294	47	120	155.3	1,225	452	278	- 38.5
United Kingdom.....	273	383	164	- 57.2	1,506	1,026	1,156	12.7
Hong Kong.....	23	14	56	300.0	309	338	804	137.9
Malaysia.....	73	33	103	212.1	153	91	380	317.6
All other.....	411	217	307	41.5	1,784	1,441	853	- 40.8
Total.....	16,977	10,791	11,482	6.4	52,394	46,897	51,427	9.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December 1986-88, and annual 1986-88

(per pair)

Source	October-December--			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	1986	1987	1988					
Republic of Korea.....	5.36	5.93	7.20	21.4	5.27	5.55	6.82	22.9
China.....	2.35	3.49	3.20	- 8.3	3.30	2.73	3.44	26.0
Taiwan.....	4.75	3.46	6.38	84.4	3.80	3.53	5.38	52.4
Yugoslavia.....	1.66	2.89	3.38	17.0	2.17	2.58	3.11	20.5
Canada.....	12.37	6.45	9.28	43.9	12.83	6.51	7.28	11.8
Thailand.....	1.72	2.05	4.51	120.0	1.42	3.01	3.96	31.6
Brazil.....	1.66	1.41	1.45	2.8	1.74	1.56	1.65	5.8
Mexico.....	.00	.00	3.63	0.0	.00	.00	2.46	0.0
El Salvador.....	.00	.62	1.19	91.9	.00	.72	1.51	109.7
Italy.....	12.19	8.88	25.11	182.8	7.59	9.06	19.33	113.4
West Germany.....	9.66	6.20	6.06	- 2.3	7.11	8.50	8.00	- 5.9
Israel.....	2.96	6.71	8.57	27.7	3.80	3.67	8.68	136.5
United Kingdom.....	15.16	12.35	11.71	- 5.2	13.21	11.15	11.91	6.8
Hong Kong.....	2.55	1.55	5.09	228.4	2.13	1.97	3.55	80.2
Malaysia.....	14.60	16.50	10.30	- 37.6	10.92	11.37	7.30	- 35.8
All other.....	6.13	8.34	9.90	18.7	5.29	6.23	5.76	- 7.5
Total.....	5.13	5.25	5.92	12.8	4.90	4.87	5.74	17.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, October-December 1986-88, and annual 1986-88

(In thousands of pairs)

Market	October-December--			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	1986	1987	1988					
Mexico.....	812	851	1,455	71.0	3,147	3,503	5,342	52.5
Japan.....	572	1,115	840	- 24.7	2,378	2,996	3,479	16.1
Canada.....	162	218	391	79.4	603	914	1,827	99.9
Italy.....	402	307	300	- 2.3	1,200	1,417	1,752	23.6
West Germany.....	31	95	203	113.7	374	363	772	112.7
Cameroon.....	0	0	147	0.0	0	0	167	0.0
Spain.....	13	25	145	480.0	56	145	485	234.5
Hong Kong.....	25	81	141	74.1	72	199	354	77.9
Togo.....	40	108	135	25.0	115	191	333	74.3
Panama.....	61	115	129	12.2	230	419	684	63.2
United Kingdom.....	52	61	124	103.3	115	289	736	154.7
France.....	0	0	115	0.0	0	0	525	0.0
Taiwan.....	11	40	108	170.0	40	74	200	170.3
Republic of Korea.....	4	0	97	0.0	19	21	223	961.9
Nigeria.....	1	0	89	0.0	1	43	106	146.5
All other.....	1,013	1,173	1,118	- 4.7	3,525	4,059	4,797	18.2
Total.....	3,205	4,195	5,546	32.2	11,881	14,641	21,791	48.8

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, October-December 1986-88, and annual 1986-88

(In thousands of dollars)

Market	October-December--			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	1986	1987	1988					
Mexico.....	529	1,527	9,637	531.1	2,222	3,935	29,601	652.2
Japan.....	7,726	15,307	14,883	- 2.8	30,383	47,521	53,732	13.1
Canada.....	2,290	3,583	6,089	69.9	8,677	12,911	29,769	130.6
Italy.....	8,714	5,738	5,553	- 3.2	21,462	29,194	35,446	21.4
West Germany.....	634	1,322	2,017	52.6	4,984	6,130	10,633	73.5
Cameroon.....	0	0	84	0.0	5	0	196	0.0
Spain.....	405	244	2,239	817.6	1,109	1,988	7,402	272.3
Hong Kong.....	731	1,004	1,952	94.4	1,860	2,954	5,631	90.6
Togo.....	140	417	295	- 29.3	276	671	932	38.9
Panama.....	512	1,203	1,441	19.8	1,784	3,866	5,533	43.1
United Kingdom.....	819	1,193	2,782	133.2	1,973	6,045	13,627	125.4
France.....	0	0	3,049	0.0	0	0	11,688	0.0
Taiwan.....	140	591	1,462	147.4	327	821	2,554	211.1
Republic of Korea.....	12	0	957	0.0	337	391	1,507	285.4
Nigeria.....	71	0	127	0.0	76	379	296	- 21.9
All other.....	12,624	14,236	14,440	1.4	41,945	48,427	59,224	22.3
Total.....	35,354	46,371	67,014	44.5	117,427	165,238	267,779	62.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, October-December 1986-88, and annual 1986-88

(per pair)

Market	October-December--			Percentage change, Oct. - Dec. 1988 from Oct. - Dec. 1987	1986	1987	1988	Percentage change, 1988 from 1987
	1986	1987	1988					
Mexico.....	.65	1.79	6.62	269.8	.70	1.12	5.54	394.6
Japan.....	13.50	13.72	17.71	29.1	12.77	15.86	15.44	- 2.6
Canada.....	14.13	16.43	15.57	- 5.2	14.38	14.12	16.29	- 15.4
Italy.....	21.67	18.69	18.51	- 1.0	17.88	20.60	20.23	- 1.8
West Germany.....	20.45	13.91	9.93	- 28.6	13.32	16.88	13.77	- 18.4
Cameroon.....	.00	.00	.57	0.0	.00	.00	1.17	0.0
Spain.....	31.15	9.76	15.44	58.2	19.80	13.71	15.26	11.3
Hong Kong.....	29.24	12.39	13.84	11.7	25.83	14.84	15.90	7.1
Togo.....	3.50	3.86	2.18	- 43.5	2.40	3.51	2.79	- 20.5
Panama.....	8.39	10.46	11.17	6.8	7.75	9.22	8.08	- 12.4
United Kingdom.....	15.75	19.55	22.43	14.7	17.15	20.91	18.51	- 11.5
France.....	.00	.00	26.51	0.0	.00	.00	22.26	0.0
Taiwan.....	12.72	14.77	13.53	- 8.4	8.17	11.09	12.77	15.1
Republic of Korea.....	3.00	.00	9.86	0.0	17.73	18.81	6.75	- 63.7
Nigeria.....	71.00	.00	1.42	0.0	76.00	8.81	2.79	- 88.3
All other.....	12.46	12.13	12.91	6.4	11.89	11.93	12.34	3.4
Total.....	11.03	11.05	12.08	9.3	9.88	11.28	12.28	8.9

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

1988 FACTORY CLOSINGS/ANNOUNCED CLOSINGS

Bates, Inc. (Wolverine World Wide)	Webster, MA
Carroll Shoe Co.	Taneytown, MD
Champion Boot Co.	El Paso, TX
De Elisse Originals	Long Island City, NY
Florsheim Shoe Co.	Perryville, MO
Florsheim Shoe Co.	Marshall, MO
Florsheim Shoe Co.	Jackson, MO
Frye Boot Co.	Wilkes-Barre, PA
W. L. Kreider's Sons Mfg. Co.	Palmyra, PA
Levernez Shoe Co.	New Holstein, WI
Ogalala Sioux Prodcnts	Pine Ridge, SD
Osceola Shoe Co.	Osceola, AR
Romada Moc	Auburn, ME
T. O. Stanley Boot Co.	El Paso, TX
Town & Country (Wolverine World Wide)	Sedalia, MO
Weyenberg Shoe Mfg. Co.	Edgerton, WI

December 13, 1988

Source: Footwear Industries of America (FIA) data based on various sources.