

# NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

Report to the Senate Committee  
on Finance on Investigation  
No. 332-191, Under Section 332  
of the Tariff Act of 1930



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## HIGHLIGHTS

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear during the first quarter of 1988 declined by 3 percent compared with the corresponding period of 1987 to 54 million pairs, valued at \$923. million (table 1).

U.S. imports.--U.S. imports in the first quarter of 1988 totaled 246 million pairs, valued at \$1.8 billion, representing a 6-percent decline in quantity but a 17-percent gain in value from the year-earlier period. (tables 3 and 4).

During the first quarter of 1988, imports from Taiwan, the largest supplier, declined by 24 percent in quantity and 6 percent in value to 98 million pairs, valued at \$565 million. Shipments from Korea, the second largest source, totaled 47 million pairs, valued at \$494 million, representing an 6-percent gain in quantity and a 51-percent rise in value. Imports from Brazil, the third largest supplier, also showed an increase in the first quarter, as imports grew by 19 percent in terms of quantity and almost 20 percent in terms of value to 31 million pairs, valued at \$227 million. Imports from Italy fell by 4 percent to 17 million pairs, yet increased in value by 8 percent to \$233 million. Imports from China, Thailand, and Mexico showed the greatest growth during the period. Shipments from China, which now are ranked fourth, increased by 60 percent in quantity and more than doubled in value as they reached 21 million pairs, valued at \$46 million. Imports from Thailand and Mexico both more than doubled during the period. Thailand imported 4 million pairs, valued at \$20 million while Mexico's shipments amounted to 2 million pairs, valued at \$17 million (tables 3-5).

U.S. exports.--U.S. exports in the first quarter of 1988 totaled 4 million pairs, valued at \$61 million, representing increases of 14 percent in quantity and 61 percent in value from the year-earlier levels (tables 13-15).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the first quarter of 1988 declined by 5 percent from the year-earlier level to 297 million pairs, valued at \$2.7 billion (table 1).

Ratio of imports to consumption.--Preliminary data for the first quarter of 1988 show that imports' share of the U.S. nonrubber footwear market was 83 percent in terms of quantity and a record 68 percent in terms of value (table 1).

Prices.--The Producer Price Index and the Consumer Price Index for footwear in the first quarter of 1988 increased by 5 percent and 4 percent, respectively, from their year-earlier levels (table 2).

Employment and unemployment rate.--Preliminary data show that the total number of persons employed in the U.S. nonrubber footwear industry during the first quarter of 1988 averaged 91,400, up 5 percent from the year-earlier period (table 2). The unemployment rate in the leather and leather products industry 1/ for the first quarter was 15.3 percent, compared with 15.5 percent during the same period last year (table 2).

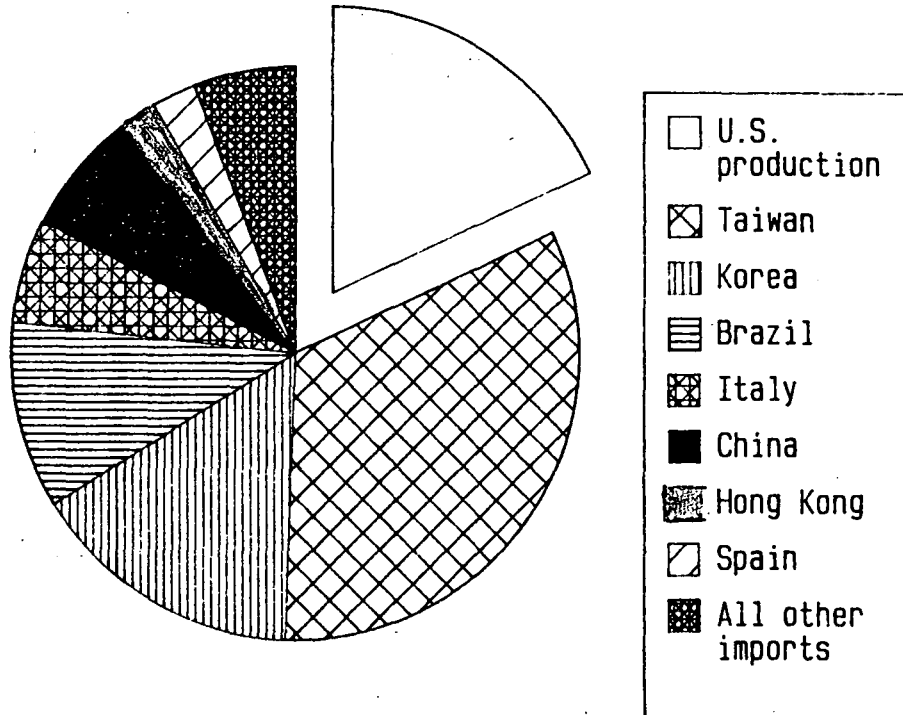
Rubber footwear.--Preliminary data indicate that, during the first quarter of 1988, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, increased by 29 percent over the corresponding 1987 level to 21 million pairs. Imports totaled 40 million pairs, a 21-percent gain from the 1987 level, and accounted for 61 percent of the U.S. market (table 6).

Preliminary data show that U.S. production of protective footwear in the first quarter of 1988 increased by 39 percent to 3.9 million pairs. Imports increased by 21 percent to 1.7 million pairs, resulting in imports' having a 31 percent share of the U.S. market. (table 6).

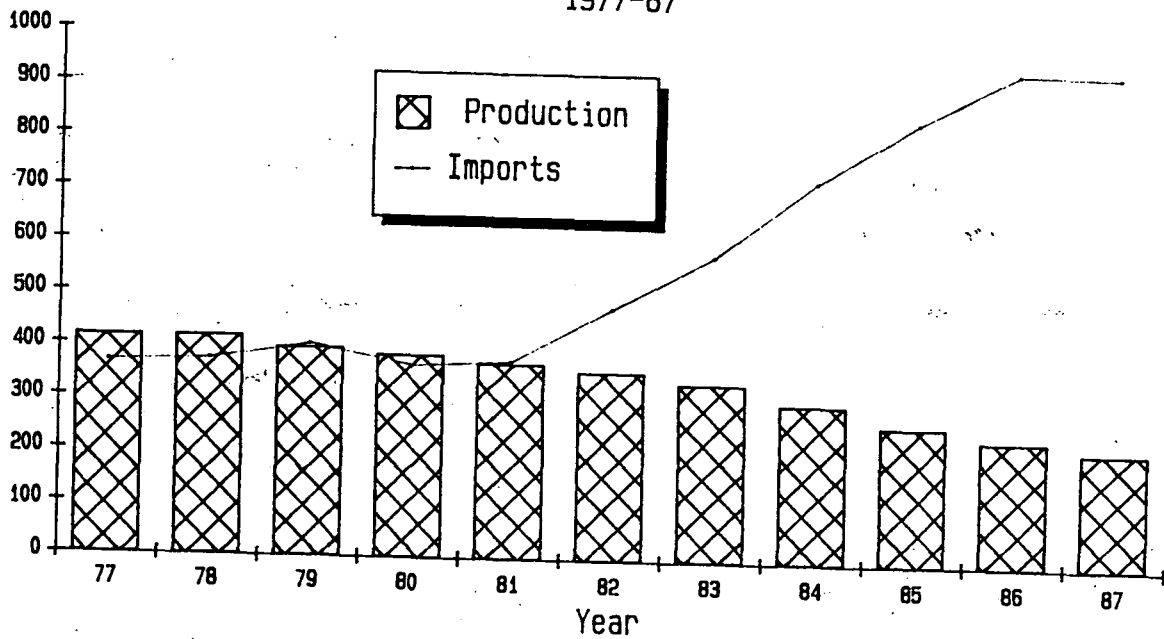
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1/ Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

Nonrubber footwear: U.S. market shares, by quantity,  
January-March 1988

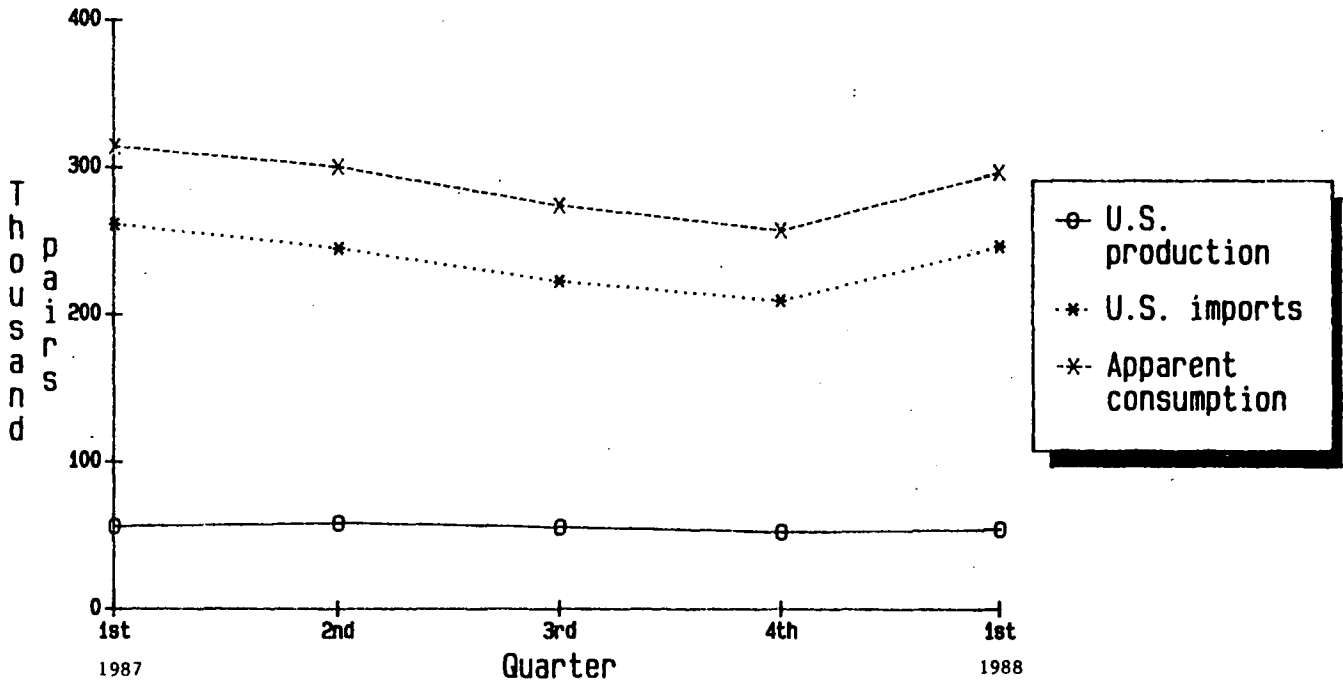


Nonrubber footwear: U.S. production and  
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1977-87

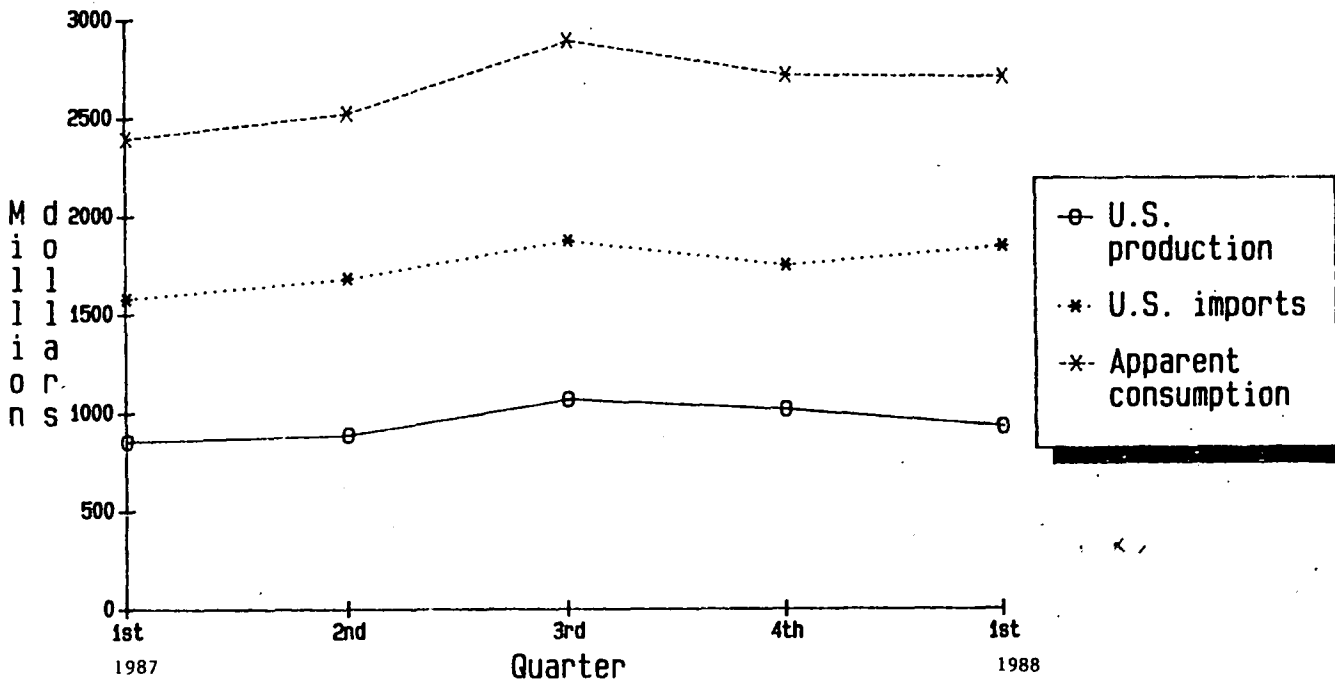


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by quarters, 1987-88



Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1987-88



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.



Table 1.--Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1983-87, and, by quarters, 1987-88

(Quantity in millions of pairs; value in millions of dollars)

Period					Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
	Production/ shipments	Imports	Exports	Apparent consumption		Production/ shipments	Imports	Exports	Apparent consumption
-----Quantity-----									
1983	339.2	581.8	7.4	913.6	64	-16	21	-16	10
1984	303.2	725.9	8.8	1,020.3	71	-11	25	19	12
1985	265.5	842.7	11.3	1,096.9	77	-12	16	28	8
1986	241.4	940.8	12.4	1,169.8	80	-9	12	10	7
1987*	222.6	937.7	14.7	1,145.6	82	-8	-0	19	-2
1987:									
1st quarter*	56.1	261.2	3.5	313.8	83	-14	-4	52	-6
2nd quarter*	58.3	244.8	3.2	299.9	82	-3	12	-9	9
3rd quarter*	55.6	222.4	3.8	274.2	81	-6	-5	15	-6
4th quarter*	52.4	209.3	4.2	257.5	81	-7	-2	31	-4
1988:									
1st quarter*	54.4	246.5	4.0	296.9	83	-3	-6	14	-5
-----Value-----									
1983	4,815.0	3,662.0	90.0	8,387.0	44	0	19	-11	8
1984	4,426.2	4,651.4	97.3	8,980.3	52	-8	27	8	7
1985	3,935.2	5,425.7	99.6	9,261.3	59	-11	17	2	3
1986	3,574.3	6,175.4	117.7	9,632.0	64	-9	14	18	4
1987*	3,813.1	6,862.5	165.3	10,510.3	65	7	11	40	9
1987:									
1st quarter*	853.4	1,576.0	37.7	2,391.7	66	-1	2	76	0
2nd quarter*	881.4	1,675.9	37.6	2,519.7	67	16	21	32	19
3rd quarter*	1,064.3	1,868.1	43.6	2,888.8	65	7	8	34	7
4th quarter*	1,014.0	1,742.5	46.4	2,710.1	64	5	16	31	11
1988:									
1st quarter*	923.4	1,841.9	60.7	2,704.6	68	8	17	61	13

\*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1983-87 and, by quarters, 1987-88

Period	Employment		Percentage change from year-earlier period		Unemployment rate**	Producer Price Index (1982=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
	-----Thousands-----				---Percent---		
1983	127.4	108.5	-6	-5	17.8	102.1	99.9
1984	114.8	97.6	-10	-10	14.4	102.7	101.1
1985	100.0	84.6	-13	-13	12.2	104.8	102.4
1986	92.5	78.3	-8	-7	13.7	106.9	102.0
1987*	89.0	76.5	-4	-2	12.0	109.4	105.2
1987:							
1st quarter	87.3	74.5	-9	-3	15.5	108.0	102.6
2nd quarter	87.8	75.6	-6	-4	11.1	108.2	106.0
3rd quarter	90.0	77.9	-1	2	11.5	110.4	104.5
4th quarter	90.9	78.2	1/	2	13.2	111.0	107.5
1988:							
1st quarter*	91.4	78.1	5	5	15.3	113.8	106.4

\*Preliminary.

\*\*The unemployment data are for the leather and leather products industry. Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

1/ Less than 0.5 percent.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor Statistics.

Table 3.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1986-88 and annual 1986-87

(In thousands of pairs)

Source	January-March--			Percentage change, Jan.-		1987	Percentage change 1987 from 1986
	1986	1987	1988	Mar. 1988 from Jan. - Mar. 1987	1986		
Taiwan.....	125,269	129,578	98,281	- 24.2	436,931	427,044	- 2.3
Republic of Korea.....	45,340	44,132	46,867	6.2	182,380	191,835	5.2
Brazil.....	30,601	26,295	31,295	19.0	113,393	108,240	- 4.5
China.....	7,575	13,046	20,899	60.2	26,813	47,314	76.5
Italy.....	27,776	18,125	17,372	- 4.2	64,943	47,732	- 26.5
Hong Kong.....	11,445	8,986	7,157	- 20.4	30,662	28,602	- 6.7
Spain.....	10,808	7,851	6,919	- 11.9	34,154	28,222	- 17.4
Thailand.....	2,345	1,714	4,051	136.3	6,850	7,765	13.4
Mexico.....	945	1,169	2,394	104.8	3,942	7,080	79.6
Philippines.....	1,736	1,784	2,238	25.4	5,657	6,902	22.0
India.....	634	1,312	1,399	6.6	2,070	3,631	75.4
Yugoslavia.....	1,068	709	774	9.2	4,071	3,823	- 6.1
Colombia.....	169	225	699	210.7	715	1,056	47.7
Portugal.....	648	497	611	22.9	2,480	2,096	- 15.5
Romania.....	239	534	584	9.4	2,406	3,341	38.9
Indonesia.....	0	1	464	300.0	70	133	90.0
Ivory Coast.....	25	0	440	0.0	29	676	231.0
Czechoslovakia.....	322	144	378	162.5	1,043	1,142	9.5
Macao.....	44	306	319	4.2	973	1,193	22.6
United Kingdom.....	350	271	318	17.3	1,354	1,095	- 19.1
Hungary.....	181	111	280	152.3	727	828	13.9
Canada.....	393	369	257	- 30.4	3,147	2,868	- 8.9
West Germany.....	472	207	174	- 15.9	1,651	1,092	- 33.9
Poland.....	250	169	167	- 1.2	906	823	- 9.2
El Salvador.....	306	323	148	- 54.2	1,306	1,031	- 21.1
Greece.....	164	110	138	25.5	481	339	- 29.5
Dominican Republic.....	35	102	118	15.7	417	411	- 1.4
Barbados.....	0	20	102	410.0	30	20	- 33.3
All other.....	3,225	3,138	927	- 70.5	11,157	11,368	1.9
Total.....	272,377	261,241	246,475	- 5.7	940,772	937,715	- 0.3

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-March 1986-88 and annual 1986-87

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.-		1987	Percentage change 1987 from 1986
	1986	1987	1988	Mar. 1988 from Jan. - Mar. 1987	1986		
Taiwan.....	512,058	600,378	565,393	- 5.8	2,026,929	2,337,951	15.3
Republic of Korea.....	334,763	328,253	494,399	50.6	1,382,580	1,584,689	14.6
Brazil.....	195,099	189,386	226,661	19.7	811,476	919,153	13.3
China.....	9,709	19,002	45,714	140.6	45,477	96,838	112.9
Italy.....	256,466	215,526	232,550	7.9	900,396	845,506	- 6.1
Hong Kong.....	25,889	28,481	34,751	22.0	102,264	121,866	19.2
Spain.....	111,719	89,022	101,354	13.9	408,927	378,259	- 7.5
Thailand.....	9,330	7,269	20,068	176.1	33,465	39,541	18.2
Mexico.....	7,319	9,264	16,934	82.8	35,882	60,267	68.0
Philippines.....	4,277	4,442	6,722	51.3	18,415	23,474	27.5
India.....	3,592	8,361	9,952	19.0	17,113	30,766	79.8
Yugoslavia.....	9,385	6,512	10,114	55.3	41,873	45,091	7.7
Colombia.....	366	647	2,270	250.9	3,629	5,664	56.1
Portugal.....	8,558	7,014	9,915	41.4	36,137	32,711	- 9.5
Romania.....	2,312	3,186	4,000	25.5	16,227	23,277	43.4
Indonesia.....	10	32	3,165	790.6	863	1,037	20.2
Ivory Coast.....	15	0	2,300	0.0	22	3,501	813.6
Czechoslovakia.....	2,361	1,284	2,830	120.4	8,722	8,973	2.9
Macao.....	393	187	434	132.1	1,453	1,009	- 30.6
United Kingdom.....	5,813	5,710	7,703	34.9	28,010	25,656	- 8.4
Hungary.....	1,563	1,155	4,920	326.0	7,543	13,319	76.6
Canada.....	3,734	3,510	2,381	- 32.2	32,334	31,417	- 2.8
West Germany.....	6,411	3,888	3,944	1.4	24,987	20,809	- 16.7
Poland.....	1,430	907	1,003	10.6	6,457	5,315	- 17.7
El Salvador.....	427	938	888	- 5.3	3,170	4,770	50.5
Greece.....	1,537	1,608	1,703	5.9	6,115	5,759	- 5.8
Dominican Republic.....	202	418	521	24.6	1,840	1,898	3.2
Barbados.....	0	248	890	258.9	203	248	22.2
All other.....	38,070	39,390	8,418	- 78.6	172,844	193,772	12.1
Total.....	1,552,824	1,576,032	1,841,946	16.9	6,175,370	6,862,552	11.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 5.--Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-March 1986-88 and annual 1986-87

(per pair)

Source	January-March--			Percentage change, Jan.-		1987	Percentage change 1987 from 1986
	1986	1987	1988	Mar. 1988 from Jan. - Mar. 1987	1986		
Taiwan.....	4.08	4.63	5.75	24.2	4.63	5.47	18.1
Republic of Korea.....	7.38	7.43	10.54	41.9	7.58	8.26	9.0
Brazil.....	6.37	7.20	7.24	0.6	7.15	8.49	18.7
China.....	1.28	1.45	2.18	50.3	1.69	2.04	20.7
Italy.....	9.23	11.89	13.38	12.5	13.86	17.71	27.8
Hong Kong.....	2.26	3.16	4.85	53.5	3.33	4.26	27.9
Spain.....	10.33	11.33	14.64	29.2	11.97	13.40	11.9
Thailand.....	3.97	4.24	4.95	16.7	4.88	5.09	4.3
Mexico.....	7.74	7.92	7.07	- 10.7	9.10	8.51	- 6.5
Philippines.....	2.46	2.48	3.00	21.0	3.25	3.40	4.6
India.....	5.66	6.37	7.11	11.6	8.26	8.47	2.5
Yugoslavia.....	8.78	9.18	13.06	42.3	10.28	11.79	14.7
Colombia.....	2.16	2.87	3.24	12.9	5.07	5.36	5.7
Portugal.....	13.20	14.11	16.22	15.0	14.57	15.60	7.1
Romania.....	9.67	5.96	6.84	14.8	6.74	6.96	3.3
Indonesia.....	.00	32.00	6.82	- 78.7	12.32	7.79	- 36.8
Ivory Coast.....	.60	.00	5.22	0.0	.75	5.17	589.3
Czechoslovakia.....	7.33	8.91	7.48	- 16.0	8.36	7.85	- 6.1
Macao.....	8.93	.61	1.36	123.0	1.49	.84	- 43.6
United Kingdom.....	16.60	21.07	24.22	15.0	20.68	23.43	13.3
Hungary.....	8.63	10.40	17.57	68.9	10.37	16.08	55.1
Canada.....	9.50	9.51	9.26	- 2.6	10.27	10.95	6.6
West Germany.....	13.58	18.78	22.66	20.7	15.13	19.05	25.9
Poland.....	5.72	5.36	6.00	11.9	7.12	6.45	- 9.4
El Salvador.....	1.39	2.90	6.00	106.9	2.42	4.62	90.9
Greece.....	9.37	14.61	12.34	- 15.5	12.71	16.98	33.6
Dominican Republic.....	5.77	4.09	4.41	7.8	4.41	4.61	4.5
Barbados.....	.00	12.40	8.72	- 29.7	6.76	12.40	83.4
All other.....	11.80	12.55	9.08	- 27.6	15.49	17.04	10.0
Total.....	5.70	6.03	7.47	23.9	6.56	7.31	11.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.--Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1983-87 and, by quarters, 1987-88

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production	Imports	Exports	Apparent consumption
-----Fabric-upper footwear with rubber or plastic soles-----									
1983	78.1	102.5	1.2	179.4	57	-16	5	-25	-5
1984	62.8	107.7	1.1	169.4	64	-20	5	-8	-6
1985	54.9	94.8	0.8	138.9	61	-13	-21	-27	-18
1986	57.9	99.0	1.0	155.9	64	5	17	25	12
1987*	70.4	119.5	0.8	189.1	63	22	21	-20	21
1987:									
1st quarter*	16.6	33.0	0.3	49.3	67	13	12	50	3
2nd quarter*	19.7	31.8	0.2	51.3	62	30	19	-50	2
3rd quarter*	16.5	26.7	0.2	43.0	62	9	25	0	19
4th quarter*	17.6	28.0	0.2	45.4	62	35	31	0	33
1988:									
1st quarter*	21.4	39.8	0.2	61.0	65	29	21	-33	24
-----Protective footwear-----									
1983	15.5	13.5	0.3	28.7	47	-12	22	-25	17
1984	17.5	16.0	0.3	33.2	48	13	19	0	16
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13
1986	14.3	10.7	0.5	24.5	44	-13	-16	25	-15
1987*	12.0	9.6	0.8	20.8	46	-16	-10	60	-15
1987:									
1st quarter*	2.8	1.4	0.1	4.1	34	-20	-22	-50	-20
2nd quarter*	2.9	2.4	0.1	5.1	47	-18	26	0	2
3rd quarter*	2.6	3.8	0.1	6.3	60	-19	3	0	-7
4th quarter*	3.8	2.1	0.1	5.8	36	-12	-36	0	-23
1988:									
1st quarter*	3.9	1.7	0.1	5.5	31	39	21	0	34

\*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to totals shown.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, January March 1986-88 And Annual 1988-8

(In thousands of pairs)

Source	January-March--			Percentage change, Jan.- Mar. 1988 from Jan. - Mar. 1987	1986	1987	Percentage change, 1987 from 1986
	1986	1987	1988				
China.....	7,675	9,793	14,239	45.4	24,255	32,245	32.9
Republic of Korea.....	4,670	6,712	10,970	63.4	19,467	33,577	72.5
Mexico.....	5,620	6,134	6,328	3.2	23,670	24,062	1.7
Taiwan.....	8,338	7,222	4,517	- 37.5	20,780	18,794	- 9.6
Hong Kong.....	1,112	1,091	1,542	41.3	4,950	3,367	- 32.0
Thailand.....	228	156	994	537.2	560	1,269	126.6
Spain.....	413	452	374	- 17.3	1,241	933	- 24.8
Sri Lanka.....	294	399	355	- 11.0	710	1,101	55.1
Malaysia.....	85	180	66	- 63.3	219	519	137.0
Haiti.....	80	65	53	- 18.5	667	306	- 54.1
Japan.....	301	45	47	4.4	586	214	- 63.5
Canada.....	38	23	38	65.2	154	311	101.9
Philippines.....	316	248	32	- 87.1	609	548	- 10.0
Monaco.....	0	0	29	0.0	0	0	0.0
Italy.....	123	58	26	- 55.2	240	140	- 41.7
United Kingdom.....	6	0	19	0.0	146	67	- 54.1
Colombia.....	0	0	11	0.0	46	1	- 97.8
Portugal.....	0	13	10	- 23.1	32	126	293.8
All other.....	209	385	29	- 92.5	729	1,898	160.4
Total.....	29,517	32,983	39,766	20.6	99,071	119,484	20.6

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, January March 1986-88 And Annual 1988-8

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.- Mar. 1988 from Jan. - Mar. 1987		1986	1987	Percentage change, 1987 from 1986
	1986	1987	1988					
China.....	8,342	11,349	17,674	55.7		25,909	37,458	44.6
Republic of Korea.....	15,691	24,096	46,391	92.5		69,779	133,123	90.8
Mexico.....	7,612	7,680	8,454	10.1		31,394	32,873	4.7
Taiwan.....	20,094	20,239	15,380	- 24.0		57,504	62,001	7.8
Hong Kong.....	1,455	1,477	2,086	41.2		6,785	5,209	- 23.2
Thailand.....	241	192	2,085	985.9		733	2,521	243.9
Spain.....	894	1,281	1,327	3.6		3,200	2,737	- 14.5
Sri Lanka.....	874	1,146	1,075	- 6.2		2,102	3,236	53.9
Malaysia.....	209	544	238	- 56.3		572	1,629	184.8
Haiti.....	192	45	121	168.9		1,148	651	- 43.3
Japan.....	1,467	354	243	- 31.4		4,571	2,079	- 54.5
Canada.....	222	145	201	38.6		942	1,686	79.0
Philippines.....	386	297	54	- 81.8		980	837	- 14.6
Monaco.....	0	0	53	0.0		0	0	0.0
Italy.....	901	1,018	545	- 46.5		2,439	2,563	5.1
United Kingdom.....	99	5	95	800.0		714	264	- 63.0
Colombia.....	2	0	36	0.0		129	5	- 96.1
Portugal.....	5	50	29	- 42.0		100	380	280.0
All other.....	1,211	1,193	204	- 82.9		4,931	5,257	6.6
Total.....	59,808	71,120	96,919	36.3		213,939	294,518	37.7

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.



Table 9.--Upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-March 1986-88 And Annual 1988-8

(per pair)

Source	January-March--			Percentage change, Jan.-Mar. 1988 from Jan. - Mar. 1987	1986	1987	Percentage change, 1987 from 1986
	1986	1987	1988				
China.....	1.08	1.15	1.24	7.8	1.06	1.16	9.4
Republic of Korea.....	3.35	3.58	4.22	17.9	3.58	3.96	10.6
Mexico.....	1.35	1.25	1.33	6.4	1.32	1.36	3.0
Taiwan.....	2.40	2.80	3.40	21.4	2.76	3.29	19.2
Hong Kong.....	1.30	1.35	1.35	0.0	1.37	1.54	12.4
Thailand.....	1.05	1.23	2.09	69.9	1.30	1.98	52.3
Spain.....	2.16	2.83	3.54	25.1	2.57	2.93	14.0
Sri Lanka.....	2.97	2.87	3.02	5.2	2.96	2.93	- 1.0
Malaysia.....	2.45	3.02	3.60	19.2	2.61	3.13	19.9
Haiti.....	2.40	.69	2.28	230.4	1.72	2.12	23.3
Japan.....	4.87	7.86	5.17	- 34.2	7.80	9.71	24.5
Canada.....	5.84	6.30	5.28	- 16.2	6.11	5.42	- 11.3
Philippines.....	1.22	1.19	1.68	41.2	1.60	1.52	- 5.0
Monaco.....	.00	.00	1.82	0.0	.00	.00	0.0
Italy.....	7.32	17.55	20.96	19.4	10.16	18.30	80.1
United Kingdom.....	16.50	.00	5.00	0.0	4.89	3.94	- 19.4
Colombia.....	.00	.00	3.27	0.0	2.80	5.00	78.6
Portugal.....	.00	3.84	2.90	- 24.5	3.12	3.01	- 3.5
All other.....	5.79	3.09	7.03	127.5	6.76	2.76	- 59.2
Total.....	2:02	2.15	2.43	13.0	2.15	2.46	14.4

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1986-88 and annual 1986-87

(In thousands of pairs)

Source	January-March--			Percentage change, Jan. - Mar. 1988 from Jan. - Mar. 1987	1986	1987	Percentage change, 1987 from 1986
	1986	1987	1988				
Republic of Korea.....	886	815	828	1.6	6,142	5,475	- 10.9
China.....	84	142	224	57.7	397	589	48.4
Taiwan.....	371	203	194	- 4.4	2,615	1,900	- 27.3
Canada.....	14	10	126	160.0	90	335	272.2
Hong Kong.....	72	11	61	454.5	145	171	17.9
Yugoslavia.....	1	3	50	566.7	40	168	320.0
Mexico.....	0	0	41	0.0	0	0	0.0
Brazil.....	0	23	36	56.5	77	125	62.3
United Kingdom.....	27	8	30	275.0	114	92	- 19.3
Netherlands.....	15	19	25	31.6	47	54	14.9
Thailand.....	51	24	14	- 41.7	98	146	49.0
Malaysia.....	1	0	11	0.0	14	8	- 42.9
Israel.....	72	23	9	- 60.9	322	123	- 61.8
Colombia.....	10	32	8	- 75.0	40	55	37.5
Sri Lanka.....	14	10	6	- 40.0	29	15	- 48.3
All other.....	118	48	13	- 72.9	514	358	- 30.4
Total.....	1,743	1,378	1,686	22.4	10,689	9,621	- 10.0

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 11. Protective footwear: Value of U.S. imports for consumption by principal sources, January-March 1986-88 and annual 1986-87

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.- Mar. 1988 from Jan. - Mar. 1987	1986	1987	Percentage change, 1987 from 1986
	1986	1987	1988				
Republic of Korea.....	5,142	4,962	5,464	10.1	32,415	30,435	- 6.1
China.....	354	350	794	126.9	1,311	1,608	22.7
Taiwan.....	735	870	640	- 26.4	9,952	6,710	- 32.6
Canada.....	202	102	828	711.8	1,155	2,182	88.9
Hong Kong.....	73	71	205	188.7	309	338	9.4
Yugoslavia.....	3	5	137	640.0	87	434	398.9
Mexico.....	0	0	44	0.0	0	0	0.0
Brazil.....	1	37	66	78.4	134	196	46.3
United Kingdom.....	360	105	346	229.5	1,506	1,026	- 31.9
Netherlands.....	98	129	36	- 72.1	339	418	23.3
Thailand.....	70	74	14	- 81.1	140	440	214.3
Malaysia.....	16	4	96	300.0	153	91	- 40.5
Israel.....	227	67	74	10.4	1,225	452	- 63.1
Colombia.....	40	58	35	- 39.7	164	160	- 2.4
Sri Lanka.....	38	31	20	- 35.5	88	51	- 42.0
All other.....	569	282	135	- 52.1	3,409	2,348	- 31.1
Total.....	7,933	7,152	8,943	25.0	52,394	46,897	- 10.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, January-March 1986-88 and annual 1986-87

Source	(per pair)						
	January-March--			Percentage change, Jan.- Mar. 1988 from Jan. - Mar. 1987	1986	1987	Percentage change, 1987 from 1986
	1986	1987	1988				
Republic of Korea.....	5.80	6.08	6.59	8.4	5.27	5.55	5.3
China.....	4.21	2.46	3.54	43.9	3.30	2.73	- 17.3
Taiwan.....	1.98	4.28	3.29	- 23.1	3.80	3.53	- 7.1
Canada.....	14.42	10.20	6.57	- 35.6	12.83	6.51	- 49.3
Hong Kong.....	4.01	6.45	3.36	- 47.9	2.13	1.97	- 7.5
Yugoslavia.....	3.00	1.66	2.74	65.1	2.17	2.58	18.9
Mexico.....	.00	.00	1.07	0.0	.00	.00	0.0
Brazil.....	.00	1.60	1.83	14.4	1.74	1.56	- 10.3
United Kingdom.....	13.33	13.12	11.53	- 12.1	13.21	11.15	- 15.6
Netherlands.....	6.53	6.78	1.44	- 78.8	7.21	7.74	7.4
Thailand.....	1.37	3.08	1.00	- 67.5	1.42	3.01	112.0
Malaysia.....	16.00	.00	8.72	0.0	10.92	11.37	4.1
Israel.....	3.15	2.91	8.22	182.5	3.80	3.67	- 3.4
Colombia.....	4.00	1.81	4.37	141.4	4.10	2.90	- 29.3
Sri Lanka.....	2.71	3.10	3.33	7.4	3.03	3.40	12.2
All other.....	4.82	5.87	10.38	76.8	6.63	6.55	- 1.2
Total.....	4.55	5.19	5.30	2.1	4.90	4.87	- 0.6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-March 1986-88 and annual 1986-87

(In thousands of pairs)

Market	January-March--			Percentage change, Jan.- Mar. 1988		1986	1987	Percentage change, 1987	
	1986	1987	1988	from Jan. - Mar. 1987	from 1986				
Mexico.....	614	841	791	37.0		3,147	3,503	11.3	
Japan.....	386	718	742	86.0		2,378	2,996	26.0	
Canada.....	132	242	401	83.3		603	914	51.6	
Italy.....	172	361	289	109.9		1,200	1,417	18.1	
Panama.....	75	99	197	32.0		230	419	82.2	
West Germany.....	82	29	129	- 64.6		374	363	- 2.9	
Netherlands.....	31	118	123	280.6		169	267	58.0	
United Kingdom.....	20	66	107	230.0		115	289	151.3	
Republic of Korea.....	5	2	101	- 60.0		19	21	10.5	
France.....	0	0	85	0.0		0	0	0.0	
Togo.....	24	8	81	- 66.7		115	191	66.1	
Sweden.....	14	31	79	121.4		66	93	40.9	
Belgium.....	0	0	73	0.0		0	0	0.0	
Denmark.....	0	0	69	0.0		0	0	0.0	
Spain.....	6	78	63	200.0		56	145	158.9	
All other.....	753	874	684	16.1		3,903	4,027	3.2	
Total.....	2,321	3,472	4,022	49.6		12,380	14,651	18.3	

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-March 1986-88 and annual 1986-87

(In thousands of dollars)

Market	January-March--			Percentage change, Jan.-		1986	1987	Percentage change,	
	1986	1987	1988	Mar. 1988 from Jan. - Mar. 1987	1987 from 1986				
Mexico.....	627	504	3,232	- 19.6	2,222	3,935	77.1		
Japan.....	5,127	9,812	11,268	91.4	30,383	47,521	56.4		
Canada.....	2,058	2,926	8,319	42.2	8,677	12,911	48.8		
Italy.....	2,563	7,452	9,547	190.8	21,462	29,194	36.0		
Panama.....	480	873	1,163	81.9	1,784	3,866	116.7		
West Germany.....	1,094	764	2,700	- 30.2	4,984	6,130	23.0		
Netherlands.....	470	1,460	3,132	210.6	2,351	3,227	37.3		
United Kingdom.....	549	1,092	1,887	98.9	1,973	6,045	206.4		
Republic of Korea.....	86	69	249	- 19.8	337	391	16.0		
France.....	0	0	2,078	0.0	0	0	0.0		
Togo.....	21	55	451	161.9	276	671	143.1		
Sweden.....	181	741	1,316	309.4	1,345	1,901	41.3		
Belgium.....	0	0	801	0.0	0	0	0.0		
Denmark.....	0	0	901	0.0	0	0	0.0		
Spain.....	165	757	1,219	358.8	1,109	1,988	79.3		
All other.....	7,982	11,189	12,429	40.2	40,780	47,479	16.4		
Total.....	21,409	37,699	60,701	76.1	117,689	165,264	40.4		

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 157. Rubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-March 1986-88 and annual 1986-87

(per pair)

Market	January-March--			Percentage change, Jan.-Mar. 1988 from Jan. - Mar. 1987		Percentage change, 1987 from 1986	
	1986	1987	1988		1986	1987	
Mexico.....	1.02	.59	4.08	591.5	.70	1.12	60.0
Japan.....	13.28	13.66	15.18	11.1	12.77	15.86	24.2
Canada.....	15.59	12.09	20.74	71.5	14.38	14.12	- 1.8
Italy.....	14.90	20.64	33.03	60.0	17.88	20.60	15.2
Panama.....	6.40	8.81	5.90	- 33.0	7.75	9.22	19.0
West Germany.....	13.34	26.34	20.93	- 20.5	13.32	16.88	26.7
Netherlands.....	15.16	12.37	25.46	105.8	13.91	12.08	- 13.2
United Kingdom.....	27.45	16.54	17.63	6.6	17.15	20.91	21.9
Republic of Korea.....	17.20	34.50	2.46	- 92.9	17.73	18.61	5.0
France.....	.00	.00	24.44	0.0	.00	.00	0.0
Togo.....	.87	6.87	5.56	- 19.1	2.40	3.51	46.3
Sweden.....	12.92	23.90	16.65	- 30.3	20.37	20.44	0.3
Belgium.....	.00	.00	10.97	0.0	.00	.00	0.0
Denmark.....	.00	.00	13.05	0.0	.00	.00	0.0
Spain.....	27.50	9.70	19.34	99.4	19.80	13.71	- 30.8
All other.....	10.60	12.80	18.17	42.0	10.44	11.79	12.9
Total.....	9.22	10.85	15.09	39.1	9.50	11.28	18.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.







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