

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

**Report to the Senate Committee
on Finance on Investigation
No. 332-191, Under Section
332 of the Tariff Act of 1930**



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UNITED STATES INTERNATIONAL TRADE COMMISSION

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C O N T E N T S

	<u>Page</u>
Highlights.....	1
Charts.....	3

Statistical tables

1. Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1980-86 and, by quarters, 1985-87.....	5
2. Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1980-86 and, by quarters, 1985-87.....	6
3. Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86.....	7
4. Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86.....	8
5. Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86.....	9
6. Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1980-86 and, by quarters, 1986-87.....	10
7. Fabric-upper footwear with rubber or plastic soles: Quantity of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86....	11
8. Fabric-upper footwear with rubber or plastic soles: Value of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86.....	12
9. Fabric-upper footwear with rubber or plastic soles: Average unit value of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86.....	13
10. Protective footwear: Quantity of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86.....	14
11. Protective footwear: Value of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86.....	15
12. Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86.....	16
13. Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-September 1985-87, July-September 1985-87, and annual 1985-86.....	17
14. Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-September 1985-87, July-September 1985-87, and annual 1985-86.....	18
15. Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-September 1985-87, July-September 1985-87, and annual 1985-86.....	19

HIGHLIGHTS

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear during the third quarter of 1987 increased by 12 percent compared to the corresponding period of 1986 to 64 million pairs (table 1). Preliminary data show that the value of U.S. producers' shipments increased by 6 percent to \$1.1 billion.

U.S. imports.--U.S. imports in the third quarter of 1987 totaled 222 million pairs, valued at \$1.9 billion, representing a 5-percent decline in quantity, but an 8-percent gain in value from a year ago (tables 3 and 4). Imports from Taiwan, the largest supplier, declined by 9 percent in quantity to 102 million pairs, but increased by 10 percent in value to \$630 million. Shipments from Korea, the second largest source, totaled 50 million pairs, valued at \$420 million, representing a decrease of 2 percent in quantity, but an increase of 7 percent in value. Imports from Brazil, the third largest supplier, though falling by 16 percent in quantity to 25 million pairs, increased by 12 percent in value to \$258 million. Imports from Italy fell by 21 percent in quantity and 9 percent in value to 8 million pairs, valued at \$224 million. By contrast, shipments from China and Hong Kong showed a substantial growth in both quantity and value. Imports of nonrubber footwear from China climbed 76 percent in terms of quantity and more than doubled in terms of value to almost 10 million pairs, valued at \$25 million. Imports from Hong Kong totaled 7 million pairs, valued at \$34 million, representing increases of 11 percent in volume and 31 percent in value.

U.S. exports.--U.S. exports in the third quarter of 1987 totaled 3.8 million pairs, valued at \$44 million, representing increases of 13 percent in quantity and 34 percent in value from year ago levels (tables 13-15).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the third quarter of 1987 increased by 2 percent from the year-earlier level to 283 million pairs, valued at \$2.9 billion (table 1).

Ratio of imports to consumption.--Preliminary data for the third quarter of 1987 show that imports' share of the U.S. nonrubber footwear market was 79 percent in terms of quantity and 63 percent in terms of value. This is down from the year-earlier period when imports accounted for 81 percent of the quantity and 64 percent of the value (table 1).

Prices.--Both the Producer Price Index and the Consumer Price Index for footwear in the third quarter of 1987 increased by 3 percent from their year-earlier levels (table 2).

Employment and unemployment rate.--Preliminary employment data show that the total number of persons employed in the U.S. nonrubber footwear industry during the third quarter of 1987 declined by less than 1 percent from that in the corresponding period of 1986, averaging 90,100 persons (table 2). The unemployment rate in the leather and leather products industry ^{1/} during the third quarter of 1987 was 11.5 percent, compared with 15 percent in the corresponding period of 1986. ^{2/}

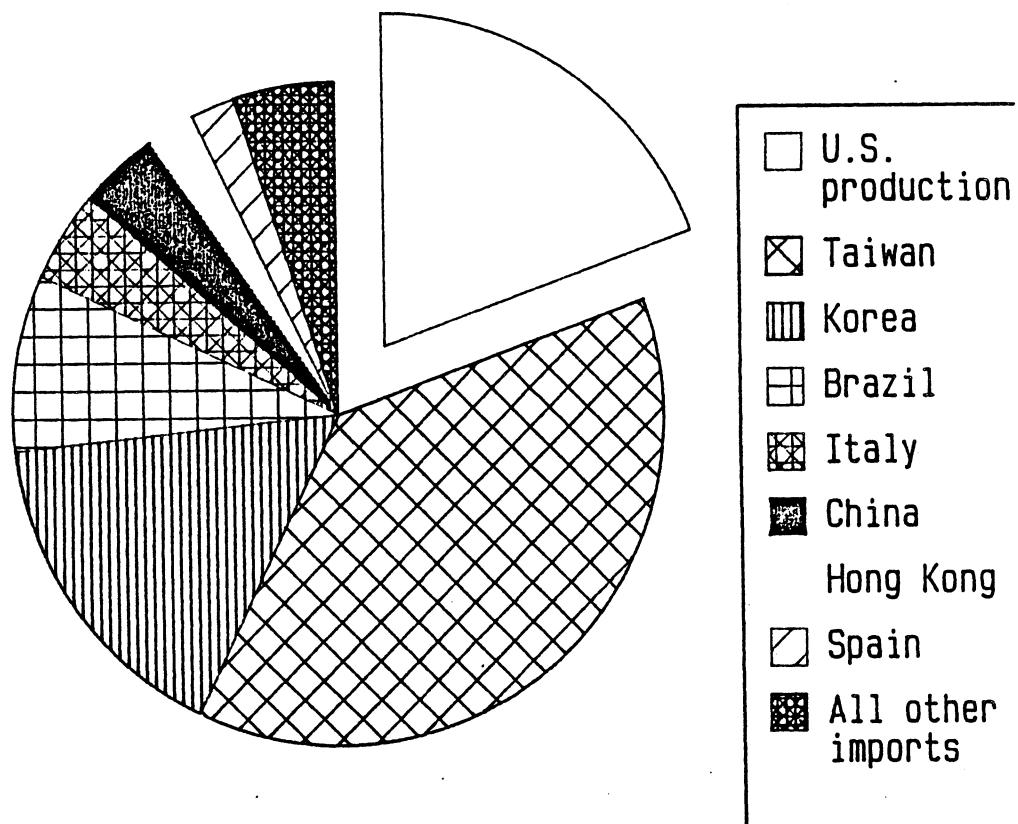
Rubber footwear.--Preliminary data indicate that, during the third quarter of 1987, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, increased by 6 percent over the corresponding 1986 level to 17 million pairs. Imports increased by 25 percent to 27 million pairs, or 62 percent of the U.S. market (table 6).

Preliminary data show that U.S. production of protective footwear declined by 13 percent during the period to 2.8 million pairs. Imports rose by 3 percent to 3.8 million pairs. Consequently, their share of the U.S. market reached a record 58 percent. (table 10).

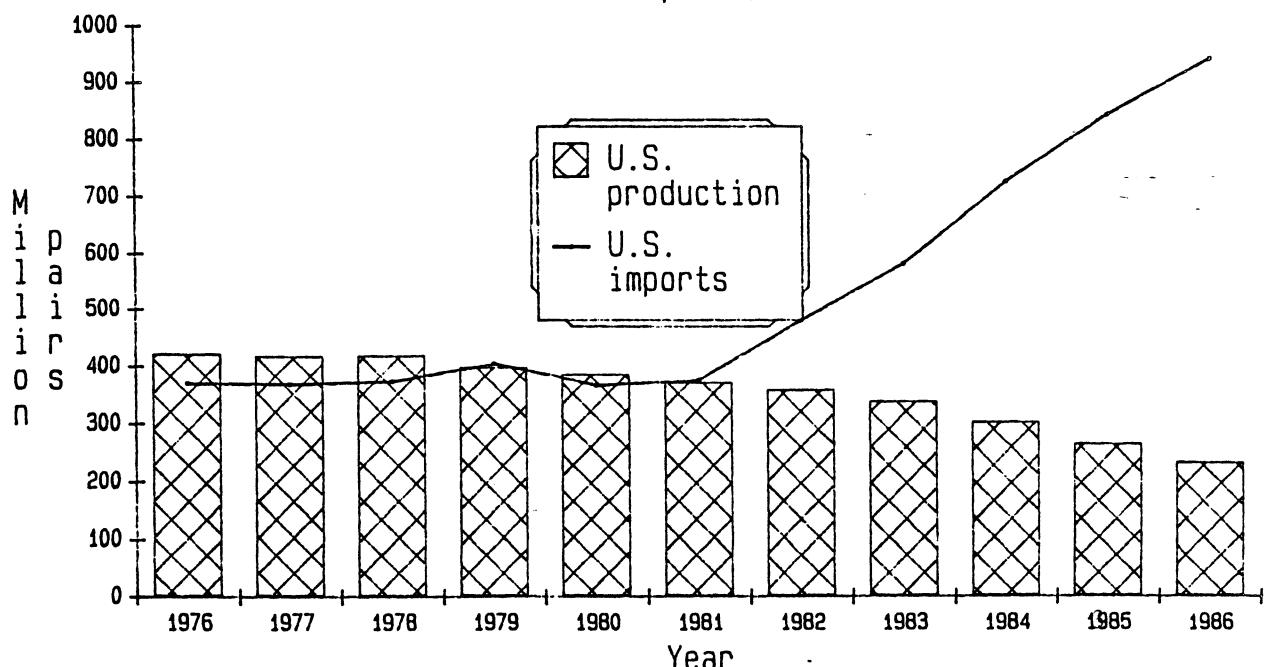
^{1/} Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

^{2/} Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution. 2

Nonrubber footwear: U.S. market shares, by quantity,
January-September 1987

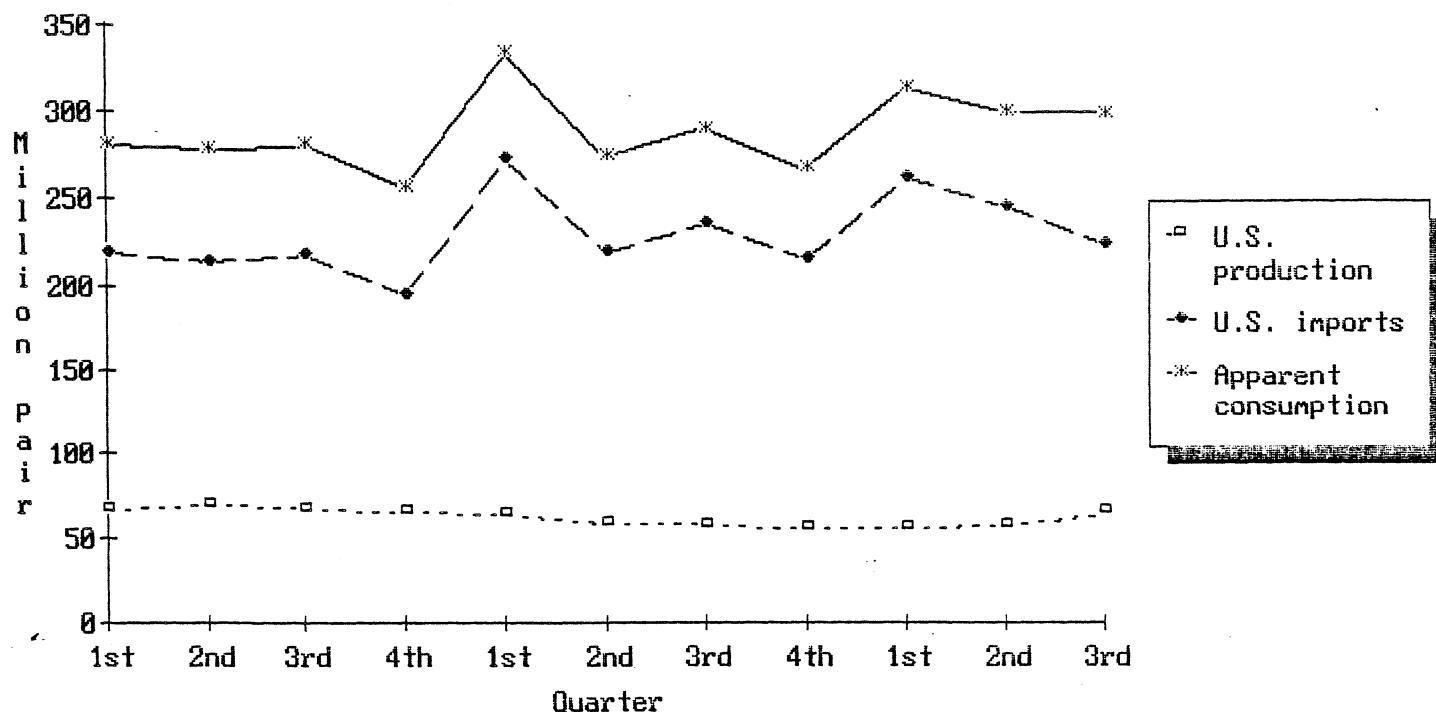


Nonrubber footwear: U.S. production and imports
for consumption, 1976-86

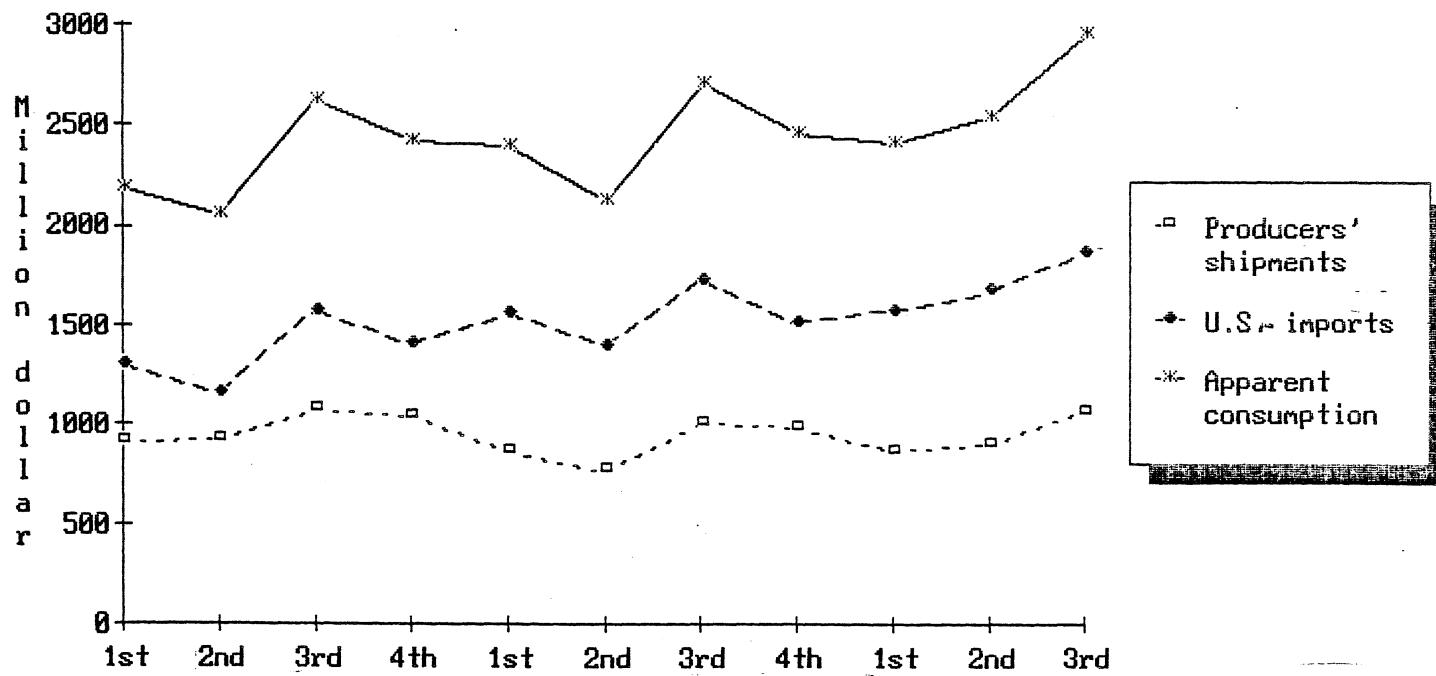


Source: Prepared by the U.S. International Trade Commission, Office of Industries,
from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1985-87



Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1985-87



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Table 1.--Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1980-86, and by quarters 1985-87

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Quantity			
						Production/ shipments	Imports	Exports	Apparent consumption
Quantity									
1980	386.3	365.7	13.0	739.0	49	-3	-10	40	-7
1981	372.0	375.6	11.2	736.4	51	-4	3	-14	0
1982	359.1	479.6	8.8	829.9	58	-3	28	-21	13
1983	339.2	581.8	7.4	913.6	64	-6	21	-16	10
1984	303.2	725.9	8.8	1,020.3	71	-11	25	19	12
1985	265.1	842.7	11.3	1,098.5	77	-13	16	28	7
1986	241.4	940.8	12.4	1,169.8	80	-9	12	10	7
1985:									
1st quarter	65.8	218.3	2.4	281.7	77	24	13	53	1
2nd quarter	68.3	212.8	2.4	278.7	76	-16	14	14	5
3rd quarter	66.7	217.2	3.3	280.6	77	-3	3	39	1
4th quarter	64.7	194.4	3.2	255.9	76	-4	45	16	29
1986:									
1st quarter	63.2	272.4	2.3	333.3	82	-4	25	-4	18
2nd quarter	57.7	219.1	3.5	273.3	80	-16	3	46	-2
3rd quarter	57.3	235.2	3.3	289.2	81	-14	8	0	3
4th quarter	55.6	214.1	3.2	266.5	80	-14	10	0	4
1987:									
1st quarter*	55.0	261.2	3.5	312.7	84	-13	-4	52	-6
2nd quarter*	56.8	244.8	3.2	298.4	82	-2	12	-9	9
3rd quarter*	64.4	222.4	3.8	283.0	79	12	-5	13	-2
Value									
1980	4,619.9	2,298.3	112.0	6,806.2	34	8	5	59	3
1981	3,816.8	2,479.9	120.2	6,176.5	40	-17	8	7	-9
1982	4,802.3	3,083.9	101.6	7,784.6	40	26	24	-15	26
1983	4,758.6	3,662.0	90.0	8,330.6	44	-1	19	-11	7
1984	4,426.2	4,651.4	97.3	8,980.3	52	-7	27	8	8
1985	3,956.2	5,425.7	99.6	9,282.3	58	-11	17	2	3
1986	3,619.4	6,175.4	117.7	9,677.1	64	-9	14	18	4
1985:									
1st quarter	915.2	1,295.9	25.3	2,185.8	59	-20	13	23	-4
2nd quarter	927.0	1,154.5	24.1	2,057.4	56	-16	10	-2	-3
3rd quarter	1,073.9	1,573.9	26.2	2,621.6	60	-6	6	3	1
4th quarter	1,040.3	1,401.3	24.0	2,417.6	58	0	44	-10	-22
1986:									
1st quarter	867.8	1,552.7	21.4	2,399.1	65	-5	20	-15	10
2nd quarter	767.3	1,389.8	28.4	2,128.7	65	-17	20	18	3
3rd quarter	1,006.0	1,726.3	32.5	2,699.8	64	-6	10	24	3
4th quarter	978.3	1,506.4	35.4	2,449.3	62	-6	8	48	1
1987:									
1st quarter*	864.4	1,576.0	37.7	2,402.7	66	0	2	76	0
2nd quarter*	894.9	1,675.9	37.6	2,533.2	66	17	21	32	19
3rd quarter*	1,065.6	1,868.1	43.6	2,945.1	63	6	8	34	9

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1980-86, and by quarters 1985-87

Period	Employment		Percentage change from year-earlier period		Unemployment rate**	Producer Price Index (1967=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
----Thousands----				---Percent---			
1980	143.6	122.9	-4	-4	7.7	233.1	190.3
1981	146.4	125.9	2	2	12.5	240.9	200.4
1982	135.1	115.1	-8	-9	16.8	245.0	205.5
1983	127.4	108.5	-6	-6	17.8	250.1	206.9
1984	114.8	97.6	-10	-10	14.4	251.2	209.5
1985	100.0	84.6	-13	-13	12.2	257.0	212.2
1986*	92.5	78.3	-8	-7	13.7	261.9	211.3
1985:							
1st quarter	100.1	84.1	-17	-18	15.0	254.8	210.8
2nd quarter	100.5	84.9	-16	-17	10.9	255.4	213.4
3rd quarter	99.3	84.4	-11	-11	9.7	258.3	210.9
4th quarter	99.9	85.0	-6	-6	13.1	259.2	213.6
1986:							
1st quarter	95.6	80.8	-4	-4	13.9	260.5	209.0
2nd quarter	93.3	79.0	-7	-7	13.1	261.6	211.0
3rd quarter	90.5	76.6	-9	-9	15.0	261.8	210.2
4th quarter	90.5	76.8	-9	-10	12.6	263.6	214.7
1987:							
1st quarter*	88.6	75.4	-7	-7	12.5	265.0	212.5
2nd quarter*	88.3	76.2	-5	-4	11.1	264.9	219.6
3rd quarter*	90.1	78.0	1/	2	11.5	270.3	216.4

*Preliminary.

**The unemployment data are for the leather and leather products industry. Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

1/ Less than 0.5 percent.

Sources: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

Table 3.—Norubber footwear: Quantity of U.S. imports for consumption, by principal sources,
January—September 1985-87, July—September 1985-87, and annual 1985-86

(In thousands of pairs)

Source	January—September		Per- centage change, Jan.— Sept 1987 from 1986		July—September		Per- centage change, July— Sept 1987 from 1986		July— Sept 1986		Per- centage change 1986 from 1985
	1985	1986	1987	1986	1987	1986	1985	1986	1986	1986	
Taiwan.....	289,499	333,614	342,105	2.5	95,891	112,381	102,114	-	9.1	372,469	436,931
Republic of Korea.....	98,073	139,612	145,652	4.3	42,463	50,489	49,658	-	1.6	137,150	182,380
Brazil.....	87,641	88,481	79,185	-10.5	28,992	30,147	25,404	-	15.7	113,197	113,393
China.....	16,903	20,018	35,830	79.0	3,591	5,431	9,553	75.9	20,801	26,813	28.9
Italy.....	59,918	53,593	38,335	-28.5	16,021	9,949	7,805	-21.5	74,715	64,943	-13.1
Hong Kong.....	28,378	24,568	23,013	-6.3	6,781	5,920	6,586	11.3	34,620	30,662	-11.4
Spain.....	29,536	26,748	20,879	-21.9	10,640	7,585	6,197	-18.3	39,807	34,154	-14.2
Yugoslavia.....	2,537	3,338	2,920	-12.5	1,235	1,377	1,739	26.3	3,477	4,071	17.1
Mexico.....	2,840	3,167	5,249	65.7	822	1,182	1,589	34.4	3,524	3,942	11.9
Thailand.....	3,649	5,595	4,975	-11.1	989	1,380	1,398	1.3	4,936	6,850	38.8
Philippines.....	5,450	4,310	4,889	13.4	951	1,017	1,349	32.6	6,356	5,657	-11.0
Romania.....	2,108	1,704	2,540	49.1	1,268	1,003	1,286	28.2	2,951	2,406	-18.5
France.....	5,083	4,181	3,757	-10.1	1,981	1,199	1,276	6.4	6,741	5,007	-25.7
Canada.....	2,461	2,303	2,134	-7.3	1,041	1,135	1,016	-10.5	3,328	3,147	-5.4
Portugal.....	1,182	1,957	1,574	-19.6	430	544	615	13.1	1,598	2,480	55.2
India.....	2,192	1,592	3,057	92.0	312	292	517	77.1	2,394	2,070	-13.5
West Germany.....	1,188	1,331	810	-39.1	503	488	376	-23.0	1,551	1,651	6.4
Argentina.....	111	62	774	148.4	85	16	370	212.5	211	86	59.2
Macao.....	235	581	947	63.0	76	339	323	-4.7	316	973	207.9
Czechoslovakia.....	731	835	712	-14.7	265	321	289	-10.0	1,122	1,043	-7.0
United Kingdom.....	870	1,040	735	-29.3	344	378	260	-31.2	1,185	1,354	14.3
Poland.....	572	712	670	-5.9	295	222	253	14.0	904	906	0.2
Ivory Coast.....	0	29	264	810.3	0	3	231	600.0	0	29	1/
Switzerland.....	643	571	928	62.5	168	154	220	42.9	817	742	-9.2
Colombia.....	299	584	786	34.6	68	99	207	109.1	428	715	67.1
El Salvador.....	274	1,078	848	-21.3	82	234	204	-12.8	327	1,306	299.4
Hungary.....	471	476	471	-1.1	153	151	191	26.5	639	727	13.8
Uruguay.....	305	247	460	86.2	159	129	186	44.2	396	328	-17.2
Chile.....	6	56	264	371.4	0	49	166	238.8	21	123	485.7
Japan.....	2,335	1,412	771	-45.4	779	429	144	-66.4	2,845	1,678	-41.0
All other.....	2,779	2,813	2,857	1.6	820	1,094	880	-19.6	3,858	4,189	8.6
Total.....	648,286	726,622	728,407	0.2	217,222	235,153	222,415	-5.4	842,700	940,771	11.6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

1/ Not meaningful.

U.S. International Trade Commission
December 1987

Table 4.—Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January—September 1985-87, July—September 1985-86, and annual 1985-86

(In thousands of dollars)

Source	January-September		July-September		July-September		July-September		July-September	
	1985	1986	1987	1985	1986	1987	1985	1986	1987	1985
	Jan.- Sept. 1987 from Sept. 1986	Jan.- Sept. 1987 from Sept. 1986	Jan.- Sept. 1986	Per- centage change, Jan.- Sept. 1987 from Sept. 1986	Per- centage change, Jan.- Sept. 1987 from Sept. 1986	Per- centage change, July- Sept. 1987 from July- Sept. 1986	Per- centage change, July- Sept. 1987 from July- Sept. 1986	Per- centage change, July- Sept. 1987 from July- Sept. 1986	Per- centage change, July- Sept. 1987 from July- Sept. 1986	Per- centage change, July- Sept. 1987 from July- Sept. 1986
Taiwan.....	1262612	1503188	1805444	20.1	481,324	570,928	630,369	10.4	1684,166	2026,929
Republic of Korea.....	692,929	1053816	1133438	7.6	305,901	392,184	420,411	7.2	990,324	1382,580
Brazil.....	671,997	614,095	676,300	10.1	244,367	230,473	257,985	11.9	866,030	811,476
China.....	26,608	32,552	65,627	101.6	7,005	11,835	25,339	114.1	34,606	45,477
Italy.....	659,265	701,599	654,442	- 6.7	253,432	246,589	224,088	- 9.1	869,504	900,396
Hong Kong.....	66,126	75,500	90,901	20.4	22,328	26,153	34,224	30.9	87,177	102,264
Spain.....	297,678	309,607	272,424	- 12.0	113,641	96,140	91,168	- 5.2	416,318	408,927
Yugoslavia.....	25,188	34,016	33,412	- 1.8	12,621	14,287	20,904	46.3	34,310	41,873
Mexico.....	27,152	27,617	42,469	53.8	9,914	11,937	17,567	47.2	35,773	35,882
Thailand.....	12,184	28,523	24,405	- 14.4	5,069	9,149	8,866	- 3.1	18,752	33,465
Philippines.....	12,456	13,338	15,595	16.9	3,350	4,388	5,666	29.1	17,019	18,415
Romania.....	17,043	10,855	16,766	54.5	10,856	6,659	8,978	34.8	24,706	16,227
France.....	89,869	79,640	81,812	- 2.7	40,156	34,699	38,863	12.0	118,982	97,223
Canada.....	24,915	22,373	21,808	- 2.5	11,249	11,723	10,956	- 6.5	34,648	32,334
Portugal.....	14,562	28,326	24,241	- 14.4	5,677	7,730	9,317	20.5	20,936	36,137
India.....	15,412	12,375	23,985	93.8	3,564	3,714	6,635	78.6	17,885	17,113
West Germany.....	15,788	19,253	15,368	- 20.2	6,988	7,517	7,077	- 5.9	21,534	24,987
Argentina.....	1,062	837	8,881	961.1	759	269	5,279	862.5	1,928	- 35.1
Macao.....	247	1,144	673	- 41.2	29	519	216	- 58.4	302	1,453
Czechoslovakia.....	7,085	7,027	5,929	- 15.6	2,547	3,333	2,374	- 28.8	10,278	8,722
United Kingdom.....	18,716	20,597	16,330	- 20.7	7,709	8,206	5,894	- 28.2	25,916	28,010
Poland.....	3,673	5,126	4,307	- 16.0	2,018	1,696	1,515	- 10.7	5,875	6,457
Ivory Coast.....	0	22	1,366	109.1	0	3	1,196	766.7	0	22
Switzerland.....	15,907	21,348	24,772	16.0	5,944	6,380	9,042	41.7	23,510	29,006
Colombia.....	1,065	2,585	4,026	55.7	346	718	1,844	156.8	1,915	3,629
El Salvador.....	1,429	2,112	3,683	74.4	466	871	1,589	82.4	1,733	3,170
Hungary.....	4,133	4,636	7,201	55.3	1,507	1,704	3,254	91.0	5,592	7,543
Uruguay.....	4,041	3,691	6,547	77.4	2,423	1,930	3,083	59.7	5,340	4,433
Chile.....	75	459	3,682	702.2	17	442	2,790	531.2	161	1,500
Japan.....	10,310	6,320	4,556	- 27.9	3,567	2,442	1,131	- 53.7	12,876	7,860
All other.....	25,746	26,371	29,640	12.4	9,175	11,660	10,471	- 10.2	37,589	40,584
Total....	4024387	4668964	5120046	9.7	1573,966	1726,294	1868,105	8.2	5425,701	6175,354

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

1/ Not meaningful.

U.S. International Trade Commission
December 1987

Table 5.—Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86

Source	(per pair)										Per- centag e change, July- Sept 1987 from Jan.- Sept 1986	Per- centag e change, July- Sept 1987 from 1985	Per- centag e change 1986 from 1985
	January-September		Per- centage change, Jan.- Sept 1987		July-September		Per- centage change, July- Sept 1987 from 1986		July- Sept 1986				
	1985	1986	1987	1985	1986	1987	1985	1986	1987	1986	1985	1986	1987
Taiwan.....	4.36	4.50	5.27	17.1	5.01	5.08	6.17	21.5	4.52	4.63	2.4	2.4	2.4
Republic of Korea.....	7.06	7.54	7.78	3.2	7.20	7.76	8.46	9.0	7.22	7.58	5.0	5.0	5.0
Brazil.....	7.65	6.94	8.54	23.1	8.42	7.64	10.15	32.9	7.65	7.15	-	6.5	-
China.....	1.57	1.62	1.83	13.0	1.95	2.17	2.65	22.1	1.66	1.69	1.8	1.8	1.8
Italy.....	11.00	13.09	17.07	30.4	15.81	24.78	28.71	15.9	11.63	13.86	19.2	19.2	19.2
Hong Kong.....	2.33	3.07	3.94	28.3	3.29	4.41	5.19	17.7	2.51	3.33	32.7	32.7	32.7
Spain.....	10.07	11.57	13.04	12.7	10.68	12.67	14.71	16.1	10.45	11.97	14.5	14.5	14.5
Yugoslavia.....	9.92	10.19	11.44	12.3	10.21	10.37	12.02	15.9	9.86	10.28	4.3	4.3	4.3
Mexico.....	9.56	8.72	8.09	-	7.2	12.06	10.09	11.05	9.15	9.10	-	10.3	-
Thailand.....	3.33	5.09	4.90	-	3.7	5.12	6.62	6.34	-	4.2	3.79	28.8	28.8
Philippines.....	2.28	3.09	3.18	2.9	3.52	4.31	4.20	-	2.6	2.67	3.25	21.7	21.7
Romania.....	8.08	6.37	6.60	3.6	8.56	6.63	6.98	5.3	8.37	6.74	-	19.5	-
France.....	17.68	19.04	21.77	14.3	20.27	28.93	30.45	5.3	17.65	19.41	10.0	10.0	10.0
Canada.....	10.12	9.71	10.21	5.1	10.80	10.32	10.78	4.5	10.41	10.27	-	1.3	-
Portugal.....	12.31	14.47	15.40	6.4	13.20	14.20	15.14	6.6	13.10	14.57	11.2	11.2	11.2
India.....	7.03	7.77	7.84	0.9	11.42	12.71	12.83	0.9	7.47	8.26	10.6	10.6	10.6
West Germany.....	13.28	14.46	18.97	31.2	13.89	15.40	18.82	22.2	13.88	15.13	9.0	9.0	9.0
Argentina.....	9.56	13.50	11.47	-	15.0	8.92	16.81	14.26	-	15.2	9.13	14.45	14.45
Macao.....	1.05	1.96	.71	-	63.8	.38	1.53	.66	-	56.9	.95	1.49	56.8
Czechoslovakia.....	9.69	8.41	8.32	-	1.1	9.61	10.38	8.21	-	20.9	9.16	8.36	-
United Kingdom.....	21.51	19.80	22.21	12.2	22.40	21.70	22.66	4.4	21.87	20.68	-	5.4	-
Poland.....	6.42	7.19	6.42	-	10.7	6.84	7.63	5.98	-	21.6	6.49	7.12	9.7
Ivory Coast.....	.00	.75	5.17	58.9	.3	.00	1.00	5.17	41.7	.00	.75	.1	.1
Switzerland.....	24.73	37.38	26.69	-	28.6	35.38	41.42	41.10	-	0.8	28.77	39.09	35.9
Colombia.....	3.56	4.42	5.12	15.8	5.08	7.25	8.90	22.8	4.47	5.07	13.4	13.4	13.4
El Salvador.....	5.21	1.95	4.34	122.6	5.68	3.72	7.78	109.1	5.29	2.42	-	54.3	-
Hungary.....	8.77	9.73	15.28	57.0	9.84	11.28	17.03	51.0	8.75	10.37	18.5	18.5	18.5
Uruguay.....	13.24	14.94	14.23	-	4.8	15.23	14.96	16.57	10.8	13.48	13.51	0.2	0.2
Chile.....	12.50	8.19	13.94	70.2	.00	9.02	16.80	86.3	7.66	12.19	59.1	59.1	59.1
Japan.....	4.41	4.47	5.90	32.0	4.57	5.69	7.85	38.0	4.52	4.68	3.5	3.5	3.5
All other.....	9.26	9.37	10.37	10.7	11.18	10.65	11.89	11.6	9.74	9.68	-	0.6	-
Total.....	6.20	6.42	7.02	9.3	7.24	7.34	8.39	14.3	6.43	6.56	2.0		

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

1/ Not meaningful.

U.S. International Trade Commission

December 1987

Table 6.--Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1980-86 and, by quarters 1986-87

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production	Imports	Exports	Apparent consumption
-----Fabric-upper footwear with rubber or plastic soles-----									
1980	97.5	120.8	1.7	216.6	56	-3	-10	41	-1
1981	95.4	137.6	1.6	231.4	59	-2	14	-6	7
1982	92.9	98.0	1.6	189.3	52	-3	-29	0	-18
1983	78.1	102.5	1.2	179.4	57	-16	5	-25	-5
1984	62.8	107.7	1.1	169.4	64	-20	5	-8	-6
1985	55.4	84.8	0.8	139.4	61	-12	-21	-27	-18
1986	55.6	99.0	1.0	153.6	64	0	17	25	10
1986:									
1st quarter	14.9	29.5	0.2	44.2	67	-9	19	85	8
2nd quarter	14.9	26.8	0.4	41.3	65	-7	11	129	3
3rd quarter	15.5	21.3	0.2	36.6	58	26	24	-5	25
4th quarter	10.3	21.4	0.2	31.5	68	-5	16	-44	9
1987:									
1st quarter*	16.6	33.0	0.3	49.3	67	11	12	50	12
2nd quarter*	19.7	31.8	0.2	51.3	62	32	19	-50	24
3rd quarter*	16.5	26.7	0.2	43.0	62	6	25	0	17
-----Protective footwear-----									
1980	14.5	7.6	0.7	21.4	36	8	5	59	3
1981	10.6	7.5	0.6	17.5	43	-27	-1	-14	-18
1982	13.9	11.1	0.4	24.6	45	31	48	-33	41
1983	15.5	13.5	0.3	28.7	47	12	22	-25	17
1984	17.5	16.0	0.3	33.2	48	13	19	0	16
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13
1986	14.3	10.7	0.5	24.5	44	-13	-16	25	-15
1986:									
1st quarter	3.5	1.8	0.2	5.1	35	-18	-34	194	-26
2nd quarter	3.4	1.9	0.1	5.2	37	-17	-19	-23	-19
3rd quarter	3.2	3.7	0.1	6.8	54	-3	-25	1	-29
4th quarter	4.3	3.3	0.1	7.5	44	-10	16	8	6
1987:									
1st quarter*	3.1	1.4	0.1	4.4	32	-11	-22	-50	-14
2nd quarter*	4.1	2.4	0.1	6.4	38	21	26	0	23
3rd quarter*	2.8	3.8	0.1	6.5	58	-13	3	0	-4

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86

(In thousands of pairs)

Source	January-September		July-September		July-September		July-September		Per-	
	1985	1986	1987	1985	1986	1987	1985	1986	1985	percentage change, Jan.- Sept. 1987 from 1986 Jan.- Sept. 1986
Republic of Korea.....	13,283	14,639	23,794	62.5	3,461	3,375	8,432	149.8	17,871	19,467
Mexico.....	13,912	17,942	18,375	2.4	5,726	6,861	6,725	-2.0	19,093	23,670
China.....	11,930	18,706	25,699	37.4	2,612	5,283	6,314	19.5	15,503	24,255
Taiwan.....	18,160	17,515	15,160	-13.4	3,007	3,560	2,934	-17.6	21,233	20,780
Dominican Republic.....	0	1	812	2/	0	0	627	2/	0	6
Hong Kong.....	4,118	3,962	2,660	-32.9	1,366	1,191	502	-57.9	4,937	4,950
Sri Lanka.....	378	646	861	33.3	87	139	273	96.4	450	710
Thailand.....	647	461	736	59.7	17	47	181	285.1	761	560
Canada.....	46	117	229	95.7	27	40	156	290.0	84	154
Haiti.....	385	372	178	-52.2	255	203	95	-53.2	705	667
Japan.....	748	490	168	-65.7	145	62	87	40.3	870	586
Malaysia.....	73	219	505	130.6	39	21	83	295.2	91	219
Spain.....	645	992	827	-16.6	87	169	53	-68.6	804	1,241
United Kingdom.....	47	117	58	-50.4	36	104	39	-62.5	158	146
France.....	217	174	103	-40.8	46	25	31	-24.0	264	197
Montserrat.....	0	0	28	2/	0	0	28	2/	0	0
Switzerland.....	77	135	176	36.4	9	27	26	-3.7	77	151
Portugal.....	10	31	65	109.7	7	21	24	14.3	13	32
Italy.....	285	211	103	-51.2	31	28	23	-17.9	343	240
Indonesia.....	0	0	6	2/	0	0	6	2/	0	0
All other.....	1,191	886	924	4.3	294	168	16	-90.5	1,375	1,030
Total.....	66,159	77,624	91,476	17.8	17,262	21,331	26,666	25.0	84,641	99,071

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes. 2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
December 1987

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86

(In thousands of dollars)

Source	1985		1986		1987		1985		1986		1987		1985		1986		1987	
	Jan.	Sept.	Jan.	Sept.	Jan.	Sept.	Jan.	Sept.	Jan.	Sept.	Jan.	Sept.	Jan.	Sept.	Jan.	Sept.	Jan.	Sept.
Republic of Korea.....	46,044	51,267	91,095	77,7	11,984	13,582	33,619	147,5	61,817	69,779	12,9							
Mexico.....	20,256	24,196	25,291	4,5	8,950	8,525	9,509	11,5	27,874	31,394	12,6							
China.....	13,713	20,339	30,088	47,9	2,975	5,852	7,499	28,1	17,450	25,909	48,5							
Taiwan.....	47,329	46,622	48,229	3,4	8,872	11,598	12,449	7,3	56,370	57,504	2,0							
Dominican Republic.....	0	2	1,104	2/	0	0	0	824	2/	1	16	500,0						
Hong Kong.....	4,572	5,226	3,998	- 23,5	1,823	1,835	964	- 47,5	6,395	6,785	6,1							
Sri Lanka.....	1,116	1,926	2,525	31,1	260	417	817	95,9	1,329	2,102	58,2							
Thailand.....	720	622	1,483	138,4	21	151	593	292,7	841	733	- 12,8							
Canada.....	317	698	1,234	76,8	182	250	812	224,8	634	942	48,6							
Haiti.....	486	640	298	- 53,4	347	336	209	- 37,8	1,229	1,148	- 6,6							
Japan.....	4,815	3,730	1,720	- 53,9	1,510	1,019	1,088	6,8	5,838	4,571	- 21,7							
Malaysia.....	194	572	1,582	176,6	78	69	244	253,6	215	572	166,0							
Spain.....	1,274	2,457	2,369	- 3,6	185	519	174	- 66,5	1,608	3,200	99,0							
United Kingdom.....	266	589	224	62,0	124	383	146	- 61,9	626	714	14,1							
France.....	2,073	2,319	1,425	- 38,6	822	531	507	- 4,5	2,714	2,943	8,4							
Montserrat.....	0	0	35	2/	0	0	35	2/	0	0	2/							
Switzerland.....	84	132	336	154,5	8	26	33	26,9	84	187	122,6							
Portugal.....	29	95	207	117,9	24	65	70	7,7	39	100	156,4							
Italy.....	1,770	1,851	2,106	13,8	347	522	631	20,9	2,411	2,439	1,2							
Indonesia.....	0	2	7	250,0	0	2	7	250,0	0	0	3	2/						
All other.....	2,989	2,087	1,700	- 18,5	904	676	139	- 79,4	3,796	2,890	- 23,9							
Total.....	148,056	165,380	217,065	31,3	39,425	46,369	70,380	51,8	191,282	213,939	11,8							

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes. 2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
December 1987

Table 9.--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-86, and annual 1985-86

Source	(per pair)										
	1985	1986	1987	1985	1986	1987					
	Jan.- Sept.	Per- centage change, Jan.- Sept.		July- Sept.	Per- centage change, July- Sept.						
Republic of Korea.....	3.46	3.50	3.82	9.1	3.46	4.02	3.98	- 1.0	3.45	3.58	3.8
Mexico.....	1.45	1.34	1.37	2.2	1.56	1.24	1.41	13.7	1.45	1.32	- 9.0
China.....	1.14	1.08	1.17	8.3	1.13	1.10	1.18	7.3	1.12	1.06	- 5.4
Taiwan.....	2.60	2.66	3.18	19.5	2.95	3.25	4.24	30.5	2.65	2.76	4.2
Dominican Republic.....	.00	2.00	1.35	- 32.5	.00	.00	1.31	24.7	.00	2.66	6.2
Hong Kong.....	1.11	1.31	1.50	14.5	1.33	1.54	1.92	24.7	1.29	1.37	6.2
Sri Lanka.....	2.95	2.98	2.93	- 1.7	2.98	3.00	2.99	- 0.3	2.95	2.96	0.3
Thailand.....	1.11	1.34	2.01	50.0	1.23	3.21	3.27	1.9	1.10	1.30	18.2
Canada.....	6.89	5.96	5.38	- 9.7	6.74	6.25	5.20	- 16.8	7.54	6.11	- 19.0
Haiti.....	1.26	1.72	1.67	- 2.9	1.36	1.65	2.20	33.3	1.74	1.72	- 1.1
Japan.....	6.43	7.61	10.23	34.4	10.41	16.43	12.50	- 23.9	6.71	7.80	16.2
Malaysia.....	2.65	2.61	3.13	19.9	2.00	3.28	2.93	- 10.7	2.36	2.61	10.6
Spain.....	1.97	2.47	2.86	15.8	2.12	3.07	3.28	6.8	2.00	2.57	28.5
United Kingdom.....	5.65	5.03	3.86	- 23.3	3.44	3.68	3.74	1.6	3.96	4.89	23.5
France.....	9.55	13.32	13.83	3.8	17.86	21.24	16.35	- 23.0	10.28	14.93	45.2
Monserrat.....	.00	.00	1.25	2/	.00	.00	1.25	2/	.00	.00	2/
Switzerland.....	1.09	.97	1.90	95.9	.88	.96	1.26	37.3	1.09	1.23	12.8
Portugal.....	2.90	3.06	3.18	3.9	3.42	3.09	2.91	- 5.8	3.00	3.12	4.0
Italy.....	6.21	8.77	20.44	133.1	11.19	18.64	27.43	47.2	7.02	10.16	44.7
Indonesia.....	.00	.00	1.16	2/	.00	.00	1.16	2/	.00	.00	2/
All other.....	2.50	2.35	1.83	- 22.1	3.07	4.02	8.68	115.9	2.76	2.80	1.4
Total.....	2.23	2.13	2.37	11.3	2.28	2.17	2.63	21.2	2.25	2.15	- 4.4

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes. 2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
December 1987

Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-87, and annual 1985-86

(In thousands of pairs)

Source	January-September		Per-cent age change, Jan.- Sept 1987 from 1986		July-September		Per- centage change, July- Sept 1987 from 1986		Per- centage change, July- Sept 1985 from 1985	
	1985	1986	1987	1985	1986	1987	1985	1986	1985	1986
Republic of Korea.....	6,863	4,162	4,286	3.0	3,412	2,122	2,139	0.8	8,743	6,142
Taiwan.....	2,003	1,754	1,564	-10.8	1,072	980	776	-20.8	2,620	2,615
China.....	243	232	488	110.3	66	75	209	178.7	295	397
Canada.....	41	62	201	224.2	17	35	159	354.3	95	90
Hong Kong.....	104	135	161	19.3	60	54	108	100.0	112	145
Yugoslavia.....	120	37	109	194.6	87	33	89	169.7	137	40
Italy.....	118	244	110	-54.9	76	134	83	-38.1	224	275
El Salvador.....	0	0	79	1/	0	0	63	1/	0	0
United Kingdom.....	93	95	61	-35.8	25	37	35	-5.4	128	114
Brazil.....	43	52	67	28.8	24	30	31	3.3	44	77
Thailand.....	58	86	93	8.1	8	18	28	55.6	58	98
Japan.....	49	27	23	-14.8	6	17	17	0.0	68	38
Finland.....	5	3	18	500.0	4	1	11	1/	10	11
Dominican Republic.....	18	18	10	-44.4	0	10	10	0.0	19	18
Netherlands.....	49	37	44	18.9	8	5	4	-20.0	60	47
All other.....	118	430	247	-42.6	31	132	28	-78.8	167	576
Total.....	9,932	7,380	7,567	2.5	4,902	3,689	3,796	2.9	12,787	10,689

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

1/ Not meaningful.

U.S. International Trade Commission
December 1987

Table 11.--Protective footwear: Value of U.S. imports for consumption, by principal sources,
January-September 1985-87, July-September 1985-86, and annual 1985-86

Source	(In thousands of dollars)					
	January-September		July-September		Per-cent age change,	
	1985	1986	1987	1986	1987	July- Sept 1987 from Jan. 1986 to Sept 1986
Republic of Korea.....	36,214	21,797	23,382	7,3	17,697	10,749
Taiwan.....	7,319	5,864	5,547	- 5,4	4,958	4,314
China.....	982	925	1,259	36,1	279	298
Canada.....	561	820	1,323	61,3	187	521
Hong Kong.....	316	285	324	13,7	189	135
Yugoslavia.....	292	82	262	219,5	223	75
Italy.....	716	1,709	1,010	- 40,9	465	1,070
El Salvador.....	0	0	57	1/	0	45
United Kingdom.....	849	1,233	643	- 47,9	301	510
Brazil.....	64	94	114	21,3	32	63
Thailand.....	47	120	332	176,7	22	32
Japan.....	233	120	107	- 10,8	27	80
Finland.....	68	60	260	333,3	53	30
Dominican Republic.....	49	55	12	- 78,2	0	31
Netherlands.....	256	251	318	26,7	42	37
All other.....	551	1,996	1,146	- 42,6	162	718
Total.....	48,526	35,417	36,105	1,9	24,644	18,668

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

1/ Not meaningful.

U.S. International Trade Commission
December 1987

Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, January-September 1985-87, July-September 1985-86, and annual 1985-86

Source	(per pair)						Per- centage change, July- Sept 1987 from 1986 Jan.- Sept 1986	Per- centage change, July- Sept 1987 from 1986 Jan.- Sept 1985	Per- centage change, July- Sept 1986 from 1985			
	January-September			July-September								
	1985	1986	1987	1985	1986	1987						
Republic of Korea.....	5.27	5.23	5.45	4.2	5.18	5.06	5.21	3.0	5.29	5.27		
Taiwan.....	3.65	3.34	3.54	6.0	4.62	4.40	3.41	-22.5	3.81	3.80		
China.....	4.04	3.98	2.57	-35.4	4.22	3.97	2.63	-33.8	3.85	3.30		
Canada.....	13.68	13.22	6.58	-50.2	11.00	14.88	6.23	-58.1	11.82	12.83		
Hong Kong.....	3.03	2.11	2.01	-4.7	3.15	2.50	1.77	-29.2	3.04	2.13		
Yugoslavia.....	2.43	2.21	2.40	-8.6	2.56	2.27	2.52	11.0	2.40	2.17		
Italy.....	6.06	7.00	9.18	31.1	6.11	7.98	10.10	26.6	6.55	7.59		
El Salvador.....	.00	.00	.72	1/	.00	.00	.71	1/	.00	.00		
United Kingdom.....	9.12	12.97	10.54	-18.7	12.04	13.78	9.51	-31.0	10.09	13.21		
Brazil.....	1.48	1.80	1.70	-5.6	1.33	2.10	1.67	-20.5	1.47	1.74		
Thailand.....	.81	1.39	3.56	156.1	2.75	1.77	4.03	127.7	.81	1.42		
Japan.....	4.75	4.44	4.65	4.7	4.50	4.70	4.17	-11.3	4.47	4.97		
Finland.....	13.60	20.00	14.44	-27.8	13.25	30.00	14.54	-51.5	14.10	13.27		
Dominican Republic.....	2.72	3.05	1.20	-60.7	.00	3.10	1.20	-61.3	2.63	3.05		
Netherlands.....	5.22	6.78	7.22	6.5	5.25	7.40	12.00	62.2	5.31	7.21		
All other.....	4.66	4.64	4.63	-0.2	5.22	5.43	10.03	84.7	4.58	4.44		
Total.....	4.88	4.79	4.77	-0.4	5.02	5.06	4.67	-7.7	4.97	4.90		

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

1/ Not meaningful.

U.S. International Trade Commission
December 1987

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise^a, by principal markets, January-September 1985-87, July-September 1985-87, and annual 1985-86

Market	(In thousands of pairs)						Per- centage change, July- Sept 1987 from Jan.- Sept 1986	Per- centage change, July- Sept 1987 from 1986	Per- centage change, July- Sept 1986 from 1985			
	January-September		July-September		1985							
	1985	1986	1987	1986	1987	1985						
Mexico.....	2,117	2,335	2,652	13.6	1,333	805	962	19.5	3,308			
Japan.....	2,240	1,805	1,880	4.2	724	781	624	-20.1	2,739			
Italy.....	788	797	1,110	39.3	355	378	444	17.5	971			
Canada.....	337	440	695	58.0	96	164	221	34.8	450			
Belize.....	22	90	143	58.9	10	33	124	275.8	603			
West Germany.....	86	343	268	-21.9	30	149	114	-23.5	98			
Panama.....	120	168	303	80.4	58	41	103	151.2	374			
France.....	327	297	283	-4.7	87	80	79	-1.3	162			
United Kingdom.....	71	63	227	260.3	20	22	69	213.6	230			
Hong Kong.....	54	47	117	148.9	35	15	69	360.0	115			
Netherlands Antilles.....	97	138	143	3.6	26	58	68	17.2	72			
Switzerland.....	88	88	212	140.9	44	43	60	39.5	125			
Brazil.....	21	25	63	152.0	4	3	47	466.7	94			
Netherlands.....	74	123	217	76.4	16	18	46	155.6	125			
Belgium.....	60	102	170	66.7	5	31	45	45.2	128			
All other.....	1,607	2,306	1,962	-14.9	500	698	675	-3.3	166.7			
Total.....	8,117	9,175	10,453	13.9	3,351	3,327	3,756	12.9	11,302			

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
December 1987

Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-September 1985-87, July-September 1985-87, and annual 1985-86

Market	(In thousands of dollars)						Per- centage change, July- Sept 1987 from Jan.- Sept 1986	Per- centage change, July- Sept 1987 from 1986	Per- centage change, July- Sept 1987 from 1985			
	January-September		July-September									
	1985	1986	1987	1986	1987	1986						
Mexico.....	2,805	1,693	2,407	42.2	1,539	511	1,147	124.5	4,288			
Japan.....	23,383	22,656	32,213	42.2	7,443	10,011	11,663	16.5	29,652			
Italy.....	12,531	12,748	23,455	84.0	6,006	6,322	10,249	62.1	15,697			
Canada.....	4,855	6,387	9,328	46.0	1,363	2,079	3,572	71.8	6,358			
Belize.....	202	277	182	-34.3	65	94	105	11.7	221			
West Germany.....	1,546	4,350	4,808	10.5	521	1,612	1,860	15.4	2,492			
Panama.....	807	1,271	2,662	109.4	372	428	1,019	138.1	1,106			
France.....	4,892	6,065	6,339	4.5	1,441	2,019	2,136	5.8	5,870			
United Kingdom.....	1,209	1,154	4,852	320.5	365	333	1,298	289.8	1,530			
Hong Kong.....	844	1,129	1,949	72.6	396	391	666	70.3	1,163			
Netherlands Antilles.....	726	1,046	1,175	12.3	219	405	457	12.8	985			
Switzerland.....	1,748	2,209	4,091	85.2	656	1,078	1,348	25.0	1,891			
Brazil.....	1,192	299	288	-3.7	52	42	152	261.9	202			
Netherlands.....	1,642	1,811	2,708	49.5	533	237	739	211.8	1,813			
Belgium.....	876	1,417	2,430	71.5	149	488	684	40.2	1,469			
All other.....	17,332	17,818	19,981	12.1	5,055	6,430	6,532	1.6	24,838			
Total.....	75,596	82,336	118,877	44.4	26,183	32,486	43,635	34.3	99,583			
									18.2			

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
December 1987

Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-September 1985-87, July-September 1985-86, and annual 1985-86

Market	(per pair)						Per- centage change, July- Sept. 1987 from Jan.- Sept. 1986	Per- centage change, July- Sept. 1987 from July- Sept. 1986
	January-September			July-September				
	1985	1986	1987	1985	1986	1987	1985	1986
Mexico.....	1.32	.72	.90	25.0	1.15	.63	1.19	88.9
Japan.....	10.43	12.55	17.13	36.5	10.28	12.81	18.69	45.9
Italy.....	15.90	15.99	21.13	32.1	16.91	16.72	23.08	38.0
Canada.....	14.40	14.51	13.42	7.5	14.19	12.67	16.16	27.5
Belize.....	9.18	3.07	1.27	-	58.6	6.50	2.84	-
West Germany.....	17.97	12.68	17.94	41.5	17.36	10.81	16.31	50.9
Panama.....	6.72	7.56	8.78	16.1	6.41	10.43	9.89	-
France.....	14.96	20.42	22.39	9.6	16.56	25.23	27.03	7.1
United Kingdom.....	17.02	18.31	21.37	16.7	18.25	15.13	18.81	24.3
Hong Kong.....	15.62	24.02	16.65	-	30.7	11.31	26.06	9.65
Netherlands Antilles.....	7.48	7.57	8.21	8.5	8.42	6.98	6.72	-
Switzerland.....	19.86	25.10	19.29	-	23.1	14.90	25.06	22.46
Brazil.....	9.14	11.96	4.57	-	61.8	13.00	14.00	3.23
Netherlands.....	22.18	14.72	12.47	-	15.3	33.31	13.16	16.06
Belgium.....	14.60	13.89	14.29	2.9	29.80	15.74	15.20	-
All other.....	10.78	-	7.72	10.18	31.9	10.11	9.21	9.67
Total.....	9.31	8.97	11.37	26.8	7.81	9.76	11.61	19.0

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
December 1987

