

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

**Report to the Senate Committee
on Finance on Investigation
No. 332-191, Under Section
332 of the Tariff Act of
1930**



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UNITED STATES INTERNATIONAL TRADE COMMISSION

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HIGHLIGHTS

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear during the second quarter of 1987 declined by 2 percent from the corresponding period of 1986 to 57 million pairs (table 1). Preliminary data, however, show that the value of U.S. producers' shipments increased by 17 percent to \$895 million.

U.S. imports.--After showing a decrease in the first quarter of 1987, U.S. imports of nonrubber footwear totaled 244.8 million pairs, valued at \$1.7 billion, in the second quarter of 1987, representing an increase of 12 percent in quantity and 21 percent in value from year-earlier levels (tables 3 and 4). Imports from Taiwan, the largest supplier, increased by 15 percent during the period to 110 million pairs, valued at \$575 million, and those from Korea, the second largest source, increased by 19 percent to 52 million pairs, valued at \$385 million. Imports from Brazil, the third largest supplier, although falling by less than 1 percent to 27 million pairs were valued at \$229 million, representing a 21 percent increase. A relatively large part of the decline in imports continued to occur in shipments from members of the European Community (EC), with imports from Italy falling by 22 percent to 12 million pairs (\$215 million) and those from Spain decreasing by 18 percent to 7 million pairs (\$92 million). Imports from other EC member countries, France, Portugal, the United Kingdom, and West Germany, declined by a combined 24 percent to 2.2 million pairs. By contrast, imports of low-cost footwear from China climbed 89 percent to 13 million pairs.

U.S. exports.--U.S. exports in the second quarter of 1987 totaled 3.2 million pairs, valued at \$37.5 million, representing a decrease of 9 percent in quantity, but a 32 percent gain in value from those a year ago (tables 13-15).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the second quarter of 1987 increased by 9 percent from the year-earlier level to 298 million pairs, valued at \$2.5 billion (table 1).

Ratio of imports to consumption.--Preliminary data for the second quarter of 1987 show that imports' share of the U.S. nonrubber footwear market was 82 percent in terms of quantity and 66 percent in terms of value. In the year-earlier period, imports accounted for 80 percent of the quantity and 65 percent of the value (table 1).

Prices.--The Producer Price Index and the Consumer Price Index for footwear in the second quarter of 1987 increased by 1 percent and 4 percent, respectively, from their year-earlier levels (table 2).

Employment and unemployment rate.--Preliminary employment data show that the total number of persons employed in the U.S. nonrubber footwear industry during the second quarter of 1987 declined by 6 percent from that in the corresponding period of 1986, averaging 87,800 persons (table 2). The unemployment rate in the leather and leather products industry 1/ during the second quarter of 1987 was 11.1 percent, compared with 13.1 percent in the corresponding period of 1986. 2/

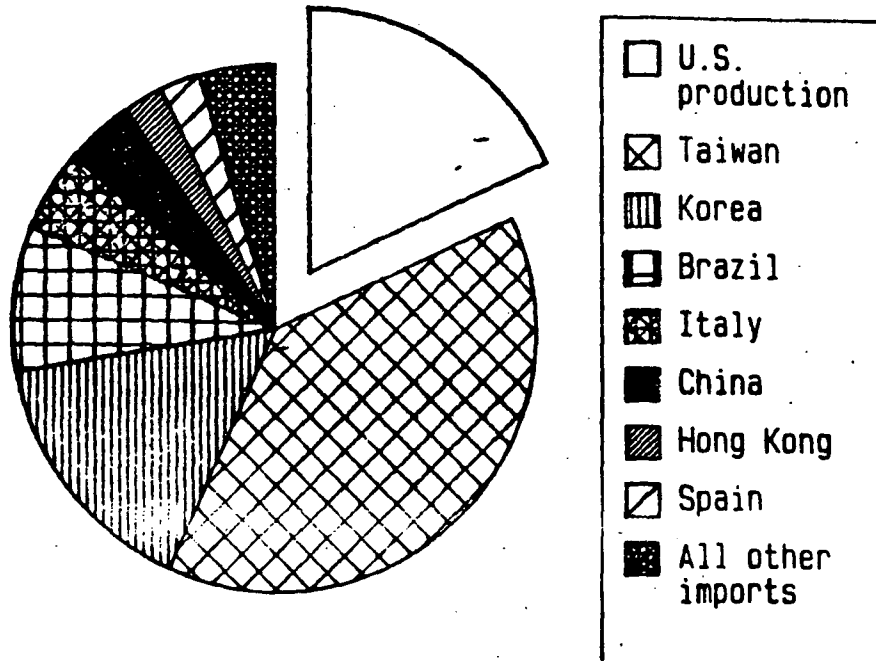
Rubber footwear.--Preliminary data indicate that during the second quarter of 1987, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, increased by 32 percent over the corresponding 1986 level to almost 20 million pairs. Imports increased by 19 percent to 32 million pairs; their share of the U.S. market was 62 percent (table 6).

Preliminary data show that U.S. production of protective footwear also increased during the period to 4.1 million pairs, or by 21 percent. Imports rose by 26 percent to 2.4 million pairs. Consequently, their share of the U.S. market remained stable at about 38 percent (table 10).

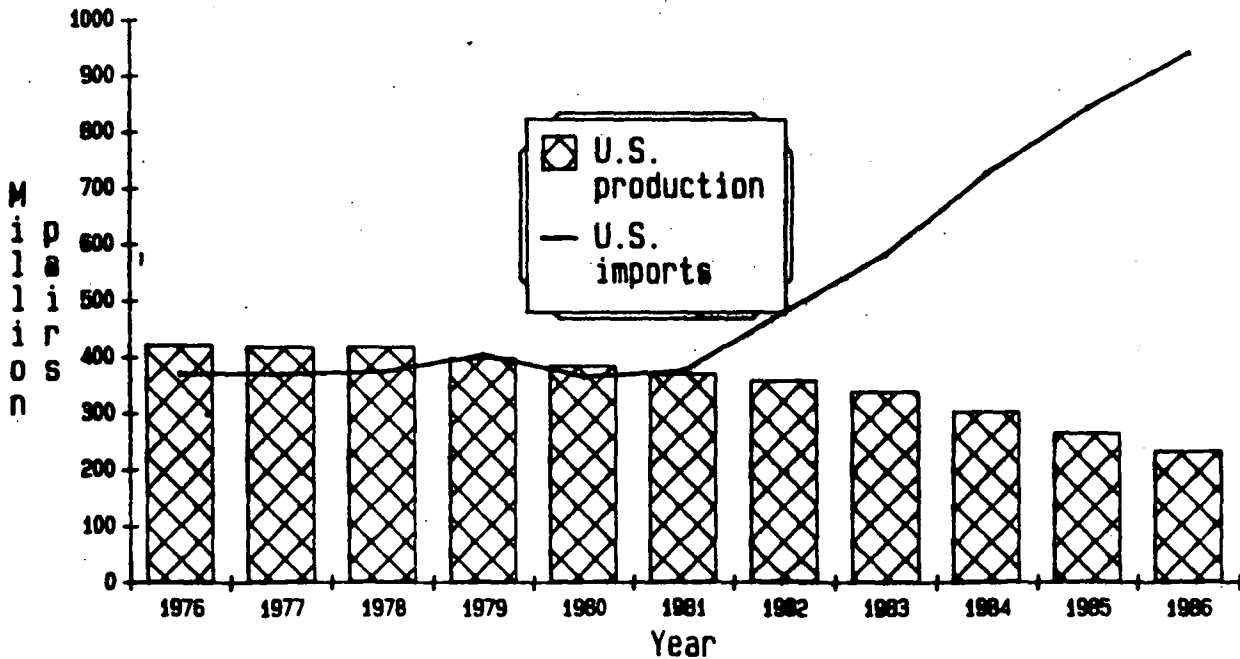
1/ Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

2/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Nonrubber footwear: U.S. market shares,
January-June 1987

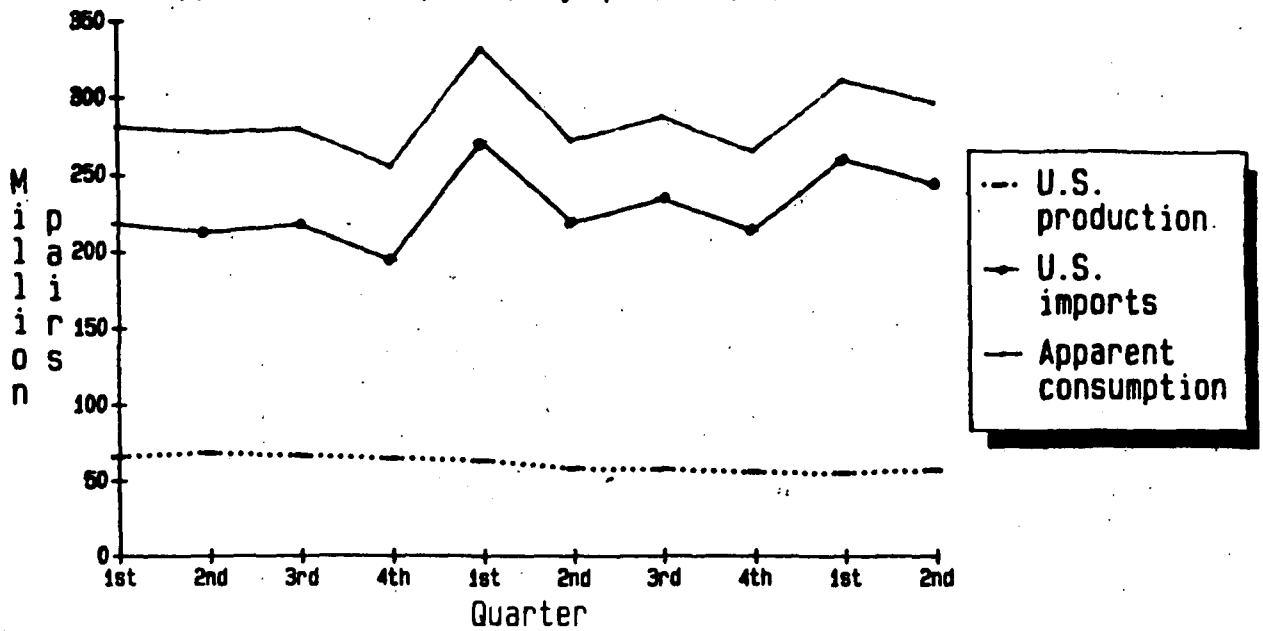


Nonrubber footwear: U.S. production and imports
for consumption, 1976-86

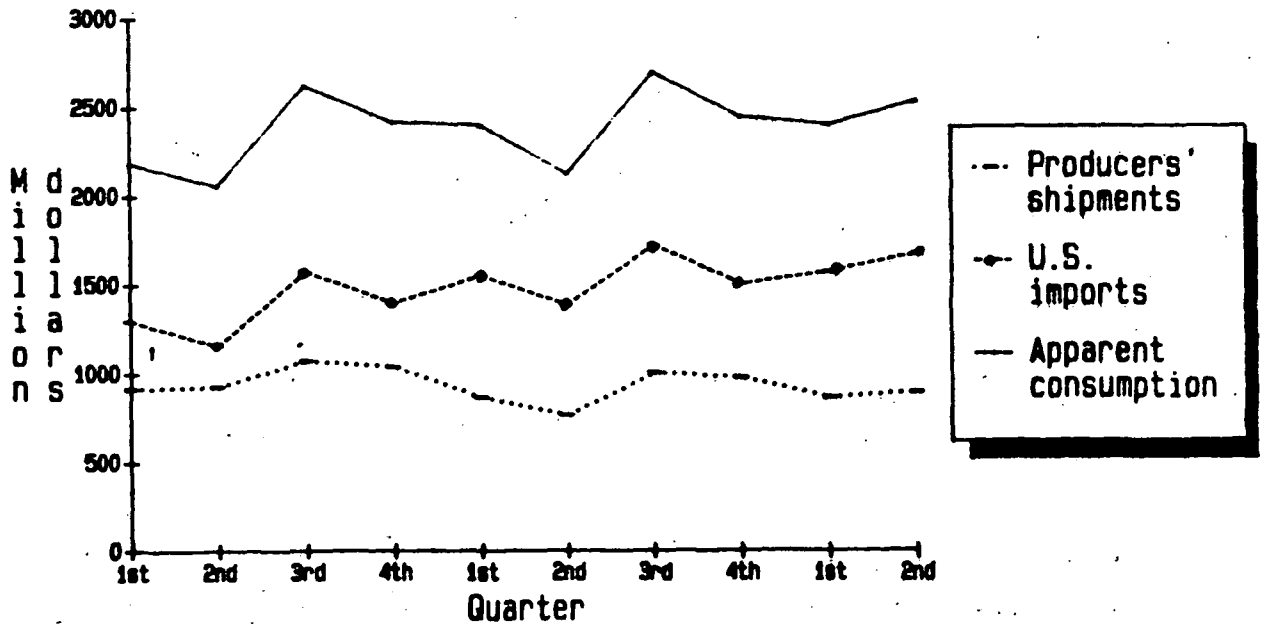


Source: Prepared by the U.S. International Trade Commission, Office of Industries,
from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1985-87



Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1985-87.



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Table 1.--Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1980-86, and by quarters 1985-87

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production/ shipments	Imports	Exports	Apparent consumption	
-----Quantity-----										
1980	386.3	365.7	13.0	739.0	49	-3	-10	40	-7	
1981	372.0	375.6	11.2	736.4	51	-4	3	-14	0	
1982	359.1	479.6	8.8	829.9	58	-3	28	-21	13	
1983	339.2	581.8	7.4	913.6	64	-6	21	-16	10	
1984	303.2	725.9	8.8	1,020.3	71	-11	25	19	12	
1985	265.1	842.7	11.3	1,096.5	77	-13	16	28	7	
1986*	241.4	940.8	12.4	1,169.8	80	-9	12	10	7	
1985:										
1st quarter	65.8	218.3	2.4	281.7	77	24	13	53	1	
2nd quarter	68.3	212.8	2.4	278.7	76	-16	14	14	5	
3rd quarter	66.7	217.2	3.3	280.6	77	-3	3	39	1	
4th quarter	64.7	194.4	3.2	255.9	76	-4	45	16	29	
1986:										
1st quarter*	63.2	272.4	2.3	333.3	82	-4	25	-4	18	
2nd quarter*	57.7	219.1	3.5	273.3	80	-16	3	46	-2	
3rd quarter*	57.3	235.2	3.3	289.2	81	-14	8	0	3	
4th quarter*	55.6	214.1	3.2	266.5	80	-14	10	0	4	
1987:										
1st quarter*	55.0	261.2	3.5	312.7	84	-13	-4	52	-6	
2nd quarter*	56.8	244.8	3.2	298.4	82	-2	12	-9	9	
-----Value-----										
1980	4,619.9	2,298.3	112.0	6,806.2	34	8	5	59	3	
1981	3,816.8	2,479.9	120.2	6,176.5	40	-17	8	7	-9	
1982	4,802.3	3,083.9	101.6	7,784.6	40	26	24	-15	26	
1983	4,758.6	3,662.0	90.0	8,330.6	44	-1	19	-11	7	
1984	4,426.2	4,651.4	97.3	8,980.3	52	-7	27	8	8	
1985	3,956.2	5,425.7	99.6	9,282.3	58	-11	17	2	3	
1986*	3,619.4	6,175.4	117.7	9,677.1	64	-9	14	18	4	
1985:										
1st quarter	915.2	1,295.9	25.3	2,185.8	59	-20	13	23	-4	
2nd quarter	927.0	1,154.5	24.1	2,057.4	56	-16	10	-2	-3	
3rd quarter	1,073.9	1,573.9	26.2	2,621.6	60	-6	6	3	1	
4th quarter	1,040.3	1,401.3	24.0	2,417.6	58	0	44	-10	22	
1986:										
1st quarter*	867.8	1,552.7	21.4	2,399.1	65	-5	20	-15	10	
2nd quarter*	767.3	1,389.8	28.4	2,128.7	65	-17	20	18	3	
3rd quarter*	1,006.0	1,726.3	32.5	2,699.8	64	-6	10	24	3	
4th quarter*	978.3	1,506.4	35.4	2,449.3	62	-6	8	48	1	
1987:										
1st quarter*	864.4	1,576.0	37.7	2,402.7	66	0	2	76	0	
2nd quarter*	894.9	1,675.9	37.6	2,533.2	66	17	21	32	19	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1980-86, and by quarters 1985-87

Period	Employment		Percentage change from year-earlier period		Unemployment rate**	Producer Price Index (1967=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
	---Thousands---		---Percent---				
1980	143.6	122.9	-4	-4	7.7	233.1	190.3
1981	146.4	125.9	2	2	12.5	240.9	200.4
1982	135.1	115.1	-8	-9	16.8	245.0	205.5
1983	127.4	108.5	-6	-6	17.8	250.1	206.9
1984	114.8	97.6	-10	-10	14.4	251.2	209.5
1985	100.0	84.6	-13	-13	12.2	257.0	212.2
1986*	92.5	78.3	-8	-7	13.7	261.9	211.3
1985:							
1st quarter	100.1	84.1	-17	-18	15.0	254.8	210.8
2nd quarter	100.5	84.9	-16	-17	10.9	255.4	213.4
3rd quarter	99.3	84.4	-11	-11	9.7	258.3	210.9
4th quarter	99.9	85.0	-6	-6	13.1	259.2	213.6
1986:							
1st quarter	95.6	80.8	-4	-4	13.9	260.5	209.0
2nd quarter	93.3	79.0	-7	-7	13.1	261.6	211.0
3rd quarter	90.5	76.6	-9	-9	15.0	261.8	210.2
4th quarter	90.5	76.8	-9	-10	12.6	263.6	214.7
1987:							
1st quarter*	88.6	75.4	-7	-7	12.5	265.0	212.5
2nd quarter*	87.8	75.7	-6	-4	11.1	264.9	219.6

*Preliminary.

**The unemployment data are for the leather and leather products industry. Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

Table 3.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-June 1985-87, April-June 1985-87, and annual 1985-86

(In thousands of pairs)

Source	January-June--			Per-centage change, Jan.-June 1987 from Jan.-June 1986	April-June--			Per-centage change, Apr.-June 1987 from Apr.-June 1986	1985	1986	Per-centage change, 1986 from 1985
	1985	1986	1987		1985	1986	1987				
Taiwan	193,607	221,233	239,990	8.5	95,760	95,964	110,412	15.1	372,469	436,931	17.3
Republic of Korea	55,609	89,122	95,994	7.7	29,793	43,782	51,862	18.5	137,150	182,380	33.0
Brazil	58,649	58,334	53,781	- 7.8	25,302	27,732	27,485	- 0.9	113,197	113,393	0.2
China	13,312	14,587	26,276	80.1	7,080	7,012	13,230	88.7	20,801	26,813	28.9
Italy	43,896	43,643	30,530	- 30.0	19,940	15,867	12,404	- 21.8	74,715	64,943	- 13.1
Hong Kong	21,597	18,647	16,427	- 11.9	12,480	7,201	7,440	3.3	34,620	30,662	- 11.4
Spain	18,895	19,162	14,682	- 23.4	8,974	8,353	6,831	- 18.2	39,807	34,154	- 14.2
Mexico	2,018	1,985	3,660	84.4	974	1,039	2,490	139.7	3,524	3,942	11.9
Thailand	2,660	4,214	3,577	- 15.1	1,349	1,869	1,862	- 0.4	4,936	6,850	38.8
Philippines	4,499	3,292	3,539	7.5	2,404	1,556	1,755	12.8	6,356	5,657	- 11.0
France	3,102	2,982	2,480	- 16.8	1,787	1,430	1,290	- 9.8	6,741	5,007	- 25.7
India	1,880	1,300	2,540	95.4	1,050	665	1,227	84.5	2,394	2,070	- 13.5
Canada	1,419	1,168	1,118	- 4.3	924	775	749	- 3.4	3,328	3,147	- 5.4
Romania	839	700	1,253	79.0	496	460	718	56.1	2,951	2,406	- 18.5
Yugoslavia	1,302	1,961	1,181	- 39.8	615	893	471	- 47.3	3,477	4,071	17.1
Portugal	752	1,413	959	- 32.1	365	765	461	- 39.7	1,598	2,480	55.2
Switzerland	475	417	708	69.8	336	236	396	67.8	817	742	- 9.2
Colombia	231	484	579	19.6	113	315	354	12.4	428	715	67.1
El Salvador	191	843	644	- 23.6	102	537	320	- 40.4	327	1,306	299.4
Macao	159	241	623	158.5	71	197	317	60.9	316	973	207.9
Czechoslovakia	466	514	423	- 17.7	221	192	279	45.3	1,122	1,043	- 7.0
Poland	277	489	417	- 14.7	128	239	247	3.3	904	906	0.2
Argentina	25	46	403	776.1	11	15	237	480.0	211	86	- 59.2
West Germany	685	842	433	- 48.6	336	370	226	- 38.9	1,551	1,651	6.4
United Kingdom	526	662	475	- 28.2	249	311	204	- 34.4	1,185	1,354	14.3
Japan	1,556	983	627	- 36.2	812	424	204	- 51.9	2,845	1,678	- 41.0
Hungary	317	324	280	- 13.6	134	142	168	18.3	639	727	13.8
Uruguay	145	117	273	133.3	47	81	138	70.4	396	328	- 17.2
Dominican Republic	94	90	209	132.2	54	55	106	92.7	245	417	70.2
Costa Rica	134	81	119	46.9	66	28	85	203.6	194	231	19.1
All other	1,735	1,578	1,779	12.7	770	573	769	34.2	3,439	3,692	7.4
Total	431,064	491,469	505,991	3.0	212,759	219,091	244,750	11.7	842,700	940,771	11.6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
September 1987

Table 4.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-June 1985-87, April-June 1985-87, and annual 1985-86

Source	January-June--			Per-	April-June--			Per-	1985	1986	Per-
	1985	1986	1987	centage	1985	1986	1987	centage			
				change,				change,			
				Jan. - June 1987 from Jan. - June 1986				Apr. - June 1987 from Apr. - June 1986			centage change, 1986 from 1985
Taiwan	781,287	932,260	1175075	26.0	367,711	420,201	574,697	36.8	1684,166	2026,929	20.4
Republic of Korea	387,027	661,631	713,026	7.8	204,976	326,868	384,772	17.7	990,324	1382,580	39.6
Brazil	426,729	383,622	418,314	9.0	180,222	188,523	228,928	21.4	866,030	811,476	- 6.3
China	19,603	20,716	40,288	94.5	9,111	11,007	21,285	93.4	34,606	45,477	31.4
Italy	405,832	455,009	430,354	- 5.4	176,817	198,543	214,827	8.2	869,504	900,396	3.6
Hong Kong	43,798	49,347	56,677	14.9	22,000	23,457	28,195	20.2	87,177	102,264	17.3
Spain	184,036	213,466	181,256	- 15.1	88,114	101,746	92,234	- 9.3	416,318	408,927	- 1.8
Mexico	17,237	15,680	24,902	58.8	8,332	8,361	15,637	87.0	35,773	35,882	0.3
Thailand	7,115	19,373	15,539	- 19.8	3,595	10,043	8,269	- 17.7	18,752	33,465	78.5
Philippines	9,106	8,949	9,929	11.0	5,280	4,671	5,486	17.4	17,019	18,415	8.2
France	49,713	44,940	42,949	- 4.4	29,009	22,505	23,580	4.8	118,982	97,223	- 18.3
India	11,847	8,661	17,349	100.3	7,126	5,069	8,987	77.3	17,885	17,113	- 4.3
Canada	13,665	10,650	10,852	1.9	8,897	6,915	7,341	6.2	34,648	32,334	- 6.7
Romania	6,186	4,196	7,788	85.6	3,269	1,883	4,601	144.3	24,706	16,227	- 34.3
Yugoslavia	12,566	19,728	12,508	- 36.6	6,142	10,343	5,995	- 42.0	34,310	41,873	22.0
Portugal	8,885	20,595	14,923	- 27.5	4,393	12,036	7,909	- 34.3	20,936	36,137	72.6
Switzerland	9,963	14,967	15,729	5.1	5,177	8,158	8,787	7.7	23,510	29,006	23.4
Colombia	719	1,866	2,182	16.9	325	1,500	1,535	2.3	1,915	3,629	89.5
El Salvador	962	1,240	2,093	68.8	517	812	1,155	42.2	1,733	3,170	82.9
Macao	217	625	456	- 27.0	51	231	269	16.5	302	1,453	381.1
Czechoslovakia	4,537	3,693	3,555	- 3.7	1,812	1,332	2,270	70.4	10,278	8,722	- 15.1
Poland	1,655	3,430	2,792	- 18.6	862	1,999	1,885	- 5.7	5,875	6,457	9.9
Argentina	303	567	3,601	535.1	134	295	2,081	605.4	1,928	1,243	- 35.5
West Germany	8,799	11,736	8,291	- 29.4	4,130	5,324	4,402	- 17.3	21,534	24,987	16.0
United Kingdom	11,006	12,391	10,436	- 15.8	5,328	6,577	4,726	- 28.1	25,916	28,010	8.1
Japan	6,743	3,878	3,425	- 11.7	2,787	1,716	1,066	- 37.9	12,876	7,860	- 39.0
Hungary	2,625	2,931	3,946	34.6	1,179	1,368	2,790	103.9	5,592	7,543	34.9
Uruguay	1,617	1,761	3,464	96.7	740	1,336	2,272	70.1	5,340	4,433	- 17.0
Dominican Republic	523	491	896	82.5	304	289	478	65.4	1,013	1,840	81.6
Costa Rica	718	270	793	193.7	309	125	566	352.8	1,032	1,123	8.8
All other	15,387	13,984	18,540	32.6	5,853	6,597	8,868	34.4	35,705	39,143	9.6
Total	2450420	2942669	3251940	10.5	1154,518	1389,845	1675,908	20.6	5425,701	6175,354	13.8

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
September 1987

Table 5.--Nonrubber footwear: Average unit value 1/ of U.S. imports for consumption, by principal sources, January-June 1985-87, April-June 1985-87, and annual 1985-86

Source	(per pair)											
	January-June--			Per- centage change, Jan.- June 1987 from Jan.- June 1986	April-June--			Per- centage change, Apr.- June 1987 from Apr.- June 1986	1985	1986	Per- centage change, 1986 from 1985	
	1985	1986	1987		1985	1986	1987					
Taiwan-----	4.03	4.21	4.89	16.2	3.83	4.37	5.20	19.0	4.52	4.63	2.4	
Republic of Korea-----	6.95	7.42	7.42	0.0	6.88	7.46	7.41	- 0.7	7.22	7.58	5.0	
Brazil-----	7.27	6.57	7.77	18.3	7.12	6.79	8.32	22.5	7.65	7.15	- 6.5	
China-----	1.47	1.42	1.53	7.7	1.28	1.56	1.60	2.6	1.66	1.69	1.8	
Italy-----	9.24	10.42	14.09	35.2	8.86	12.51	17.31	38.4	11.63	13.86	19.2	
Hong Kong-----	2.02	2.64	3.45	30.7	1.76	3.25	3.78	16.3	2.51	3.33	32.7	
Spain-----	9.73	11.14	12.34	10.8	9.81	12.18	13.50	10.8	10.45	11.97	14.5	
Mexico-----	8.54	7.89	6.80	- 13.8	8.55	8.04	6.27	- 22.0	10.15	9.10	- 10.3	
Thailand-----	2.67	4.59	4.34	- 5.4	2.66	5.37	4.44	- 17.3	3.79	4.88	28.8	
Philippines-----	2.02	2.71	2.80	3.3	2.19	3.00	3.12	4.0	2.67	3.25	21.7	
France-----	16.02	15.07	17.31	14.9	16.23	15.73	18.27	16.1	17.65	19.41	10.0	
India-----	6.30	6.66	6.83	2.6	6.78	7.62	7.32	- 3.9	7.47	8.26	10.6	
Canada-----	9.63	9.11	9.70	6.5	9.62	8.92	9.80	9.9	10.41	10.27	- 1.3	
Romania-----	7.37	5.99	6.21	3.7	6.59	4.09	6.40	56.5	8.37	6.74	- 19.5	
Yugoslavia-----	9.65	10.06	10.59	5.3	9.98	11.58	12.72	9.8	9.86	10.28	4.3	
Portugal-----	11.81	14.57	15.56	6.8	12.03	15.73	17.15	9.0	13.10	14.57	11.2	
Switzerland-----	20.97	35.89	22.21	- 38.1	15.40	34.56	22.18	- 35.8	28.77	39.09	35.9	
Colombia-----	3.11	3.85	3.76	- 2.3	2.87	4.76	4.33	- 9.0	4.47	5.07	13.4	
El Salvador-----	5.03	1.47	3.25	121.1	5.06	1.51	3.60	138.4	5.29	2.42	- 54.3	
Macao-----	1.36	2.59	.73	- 71.8	.71	1.17	.84	- 28.2	.95	1.49	56.8	
Czechoslovakia-----	9.73	7.18	8.40	17.0	8.19	6.93	8.13	17.3	9.16	8.36	- 8.7	
Poland-----	5.97	7.01	6.69	- 4.6	6.73	8.36	7.63	- 8.7	6.49	7.12	9.7	
Argentina-----	12.12	12.32	8.93	- 27.5	12.18	19.66	8.78	- 55.3	9.13	14.45	58.3	
West Germany-----	12.84	13.93	19.14	37.4	12.29	14.38	19.47	35.4	13.88	15.13	9.0	
United Kingdom-----	20.92	18.71	21.97	17.4	21.39	21.14	23.16	9.6	21.87	20.68	- 5.4	
Japan-----	4.33	3.94	5.46	38.6	3.43	4.04	5.22	29.2	4.52	4.68	3.5	
Hungary-----	8.28	9.04	14.09	55.9	8.79	9.63	16.60	72.4	8.75	10.37	18.5	
Uruguay-----	11.15	15.05	12.68	- 15.7	15.74	16.49	16.46	- 0.2	13.48	13.51	0.2	
Dominican Republic-----	5.56	5.45	4.28	- 21.5	5.62	5.25	4.50	- 14.3	4.13	4.41	6.8	
Costa Rica-----	5.35	3.33	6.66	100.0	4.68	4.46	6.65	49.1	5.31	4.86	- 8.5	
All other-----	8.86	8.86	10.42	17.6	7.60	11.51	11.53	0.2	10.38	10.60	2.1	
Total-----	5.68	5.98	6.42	7.4	5.42	6.34	6.84	7.9	6.43	6.56	2.0	

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 6.--Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1980-86 and, by quarters 1986-87

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period				
						Production	Imports	Exports	Apparent consumption	
-----Fabric-upper footwear with rubber or plastic soles-----										
1980	97.5	120.8	1.7	216.6	56	-3	-10	41	-1	
1981	95.4	137.6	1.6	231.4	59	-2	14	-6	7	
1982	92.9	98.0	1.6	189.3	52	-3	-29	0	-18	
1983	78.1	102.5	1.2	179.4	57	-16	5	-25	-5	
1984	62.8	107.7	1.1	169.4	64	-20	5	-8	-6	
1985	55.4	84.8	0.8	139.4	61	-12	-21	-27	-18	
1986*	55.6	99.0	1.0	153.6	64	0	17	25	10	
1986:										
1st quarter*	14.9	29.5	0.2	44.2	67	-9	19	85	8	
2nd quarter*	14.9	26.8	0.4	41.3	65	-7	11	129	3	
3rd quarter*	15.5	21.3	0.2	36.6	58	26	24	-5	25	
4th quarter*	10.3	21.4	0.2	31.5	68	-5	16	-44	9	
1987:										
1st quarter*	16.6	33.0	0.3	49.3	67	11	12	50	12	
2nd quarter*	19.7	31.8	0.2	51.3	62	32	19	-50	24	
-----Protective footwear-----										
1980	14.5	7.6	0.7	21.4	36	8	5	59	3	
1981	10.6	7.5	0.6	17.5	43	-27	-1	-14	-18	
1982	13.9	11.1	0.4	24.6	45	31	48	-33	41	
1983	15.5	13.5	0.3	28.7	47	12	22	-25	17	
1984	17.5	16.0	0.3	33.2	48	13	19	0	16	
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13	
1986*	14.3	10.7	0.5	24.5	44	-13	-16	25	-15	
1986:										
1st quarter*	3.5	1.8	0.2	5.1	35	-18	-34	194	-26	
2nd quarter*	3.4	1.9	0.1	5.2	37	-17	-19	-23	-19	
3rd quarter*	3.2	3.7	0.1	6.8	54	-3	-25	1	-29	
4th quarter*	4.3	3.3	0.1	7.5	44	-10	16	8	6	
1987:										
1st quarter*	3.1	1.4	0.1	4.4	32	-11	-22	-50	-14	
2nd quarter*	4.1	2.4	0.3	6.2	39	21	26	200	19	

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Table 7.--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, January-June 1985-87, April-June 1985-87, and annual 1985-86

(In thousands of pairs)

Source	January-June--			Per- centage change, Jan.- June 1987 from Jan.- June 1986	April-June--			Per- centage change, Apr.- June 1987 from Apr.- June 1986	1985	1986	Per- centage change, 1986 from 1985
	1985	1986	1987		1985	1986	1987				
China-----	9,317	13,423	19,385	44.4	4,327	5,747	9,591	66.9	15,503	24,255	56.5
Republic of Korea-----	9,822	11,264	15,361	36.4	4,525	6,593	8,649	31.2	17,871	19,467	8.9
Mexico-----	8,186	11,080	11,649	5.1	4,758	5,460	5,515	1.0	19,093	23,670	24.0
Taiwan-----	15,153	13,954	12,226	- 12.4	6,863	5,615	5,004	- 10.9	21,233	20,780	- 2.1
Hong Kong-----	2,752	2,770	2,157	- 22.1	1,719	1,658	1,066	- 35.7	4,937	4,950	0.3
Thailand-----	630	414	554	33.8	342	185	398	115.1	761	560	- 26.4
Spain-----	557	822	773	- 6.0	187	409	320	- 21.8	804	1,241	54.4
Malaysia-----	33	198	421	112.6	28	113	241	113.3	91	219	140.7
Philippines-----	547	470	488	3.8	346	153	239	56.2	721	609	- 15.5
Sri Lanka-----	291	506	587	16.0	167	211	187	- 11.4	450	710	57.8
Dominican Republic-----	0	1	184	300.0	0	1	179	800.0	0	6	0.0
Switzerland-----	67	108	150	38.9	65	75	110	46.7	77	151	96.1
Canada-----	18	76	73	- 3.9	10	38	49	28.9	84	154	83.3
Venezuela-----	23	9	44	388.9	10	5	37	640.0	30	21	- 30.0
Japan-----	603	427	80	- 81.3	365	126	35	- 72.2	870	586	- 32.6
France-----	171	149	72	- 51.7	73	89	33	- 62.9	264	197	- 25.4
Brazil-----	52	24	219	812.5	43	21	28	33.3	77	45	- 41.6
Portugal-----	2	10	41	310.0	2	9	28	211.1	13	32	146.2
Mozambique-----	0	0	27	0.0	0	0	27	0.0	10	0	-100.0
Italy-----	253	183	79	- 56.8	71	60	21	- 65.0	343	240	- 30.0
Total-----	48,897	56,292	64,810	15.1	24,152	26,775	31,826	18.9	84,641	99,071	17.0

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, January-June 1985-87, April-June 1985-87, and annual 1985-86

(In thousands of dollars)

Source	January-June--			Per- centage change, Jan.- June 1987 from Jan.- June 1986	April-June--			Per- centage change, Apr.- June 1987 from Apr.- June 1986	1985	1986	Per- centage change, 1986 from 1985
	1985	1986	1987		1985	1986	1987				
China	10,737	14,486	22,589	55.9	4,626	6,144	11,239	82.9	17,450	25,909	48.5
Republic of Korea	34,060	37,685	57,476	52.5	16,279	21,993	33,380	51.8	61,817	69,779	12.9
Mexico	11,305	15,670	15,781	0.7	6,828	8,057	8,101	0.5	27,874	31,394	12.6
Taiwan	38,456	35,023	35,779	2.2	16,177	14,929	15,539	4.1	56,370	57,504	2.0
Hong Kong	2,749	3,390	3,033	- 10.5	1,625	1,934	1,556	- 19.5	6,395	6,785	6.1
Thailand	698	471	889	88.7	382	230	697	203.0	841	733	- 12.8
Spain	1,088	1,937	2,194	13.3	398	1,043	912	- 12.6	1,608	3,200	99.0
Malaysia	116	502	1,338	166.5	100	292	794	171.9	215	572	166.0
Philippines	1,150	650	669	2.9	680	263	372	41.4	1,694	980	- 42.1
Sri Lanka	855	1,508	1,707	13.2	489	633	561	- 11.4	1,329	2,102	58.2
Dominican Republic	0	2	279	850.0	0	2	263	50.0	1	16	500.0
Switzerland	75	105	302	187.6	71	56	231	312.5	84	187	122.6
Canada	134	447	422	- 5.6	66	225	277	23.1	634	942	48.6
Venezuela	26	18	126	600.0	11	9	111	133.3	34	44	29.4
Japan	3,305	2,710	631	- 76.7	1,867	1,242	276	- 77.8	5,838	4,571	- 21.7
France	1,251	1,787	917	- 48.7	706	931	394	- 57.7	2,714	2,943	8.4
Brazil	134	18	151	738.9	88	14	34	142.9	186	56	- 69.9
Portugal	5	29	136	369.0	5	24	86	258.3	39	100	156.4
Mozambique	0	0	31	0.0	0	0	31	0.0	18	0	-100.0
Italy	1,423	1,328	1,475	11.1	471	426	456	7.0	2,411	2,439	1.2
Total	108,631	119,010	146,685	23.3	50,877	59,601	75,564	26.8	191,282	213,939	11.8

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 9.--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-June 1985-87, April-June 1985-87, and annual 1985-86

(per pair)

Source	January-June--			Per- centage change, Jan.- June 1987 from Jan.- June 1986	April-June--			Per- centage change, Apr.- June 1987 from Apr.- June 1986	1985	1986	Per- centage change, 1986 from 1985
	1985	1986	1987		1985	1986	1987				
China-----	1.15	1.07	1.16	8.4	1.06	1.06	1.17	10.4	1.12	1.06	- 5.4
Republic of Korea-----	3.46	3.34	3.74	12.0	3.59	3.33	3.85	15.6	3.45	3.58	3.8
Mexico-----	1.38	1.41	1.35	- 4.3	1.43	1.47	1.46	- 0.7	1.45	1.32	- 9.0
Taiwan-----	2.53	2.50	2.92	16.8	2.35	2.65	3.10	17.0	2.65	2.76	4.2
Hong Kong-----	.99	1.22	1.40	14.8	.94	1.16	1.45	25.0	1.29	1.37	6.2
Thailand-----	1.10	1.13	1.60	41.6	1.11	1.24	1.75	41.1	1.10	1.30	18.2
Spain-----	1.95	2.35	2.83	20.4	2.12	2.55	2.85	11.8	2.00	2.57	28.5
Malaysia-----	3.51	2.53	3.17	25.3	3.57	2.58	3.29	27.5	2.36	2.61	10.6
Philippines-----	2.10	1.38	1.37	- 0.7	1.96	1.71	1.55	- 9.4	2.34	1.60	- 31.6
Sri Lanka-----	2.93	2.98	2.90	- 2.7	2.92	3.00	3.00	0.0	2.95	2.96	0.3
Dominican Republic-----	.00	2.00	1.51	- 24.5	.00	2.00	1.46	- 27.0	.00	2.66	0.0
Switzerland-----	1.11	.97	2.01	107.2	1.09	.74	2.10	183.8	1.09	1.23	12.8
Canada-----	7.44	5.88	5.78	- 1.7	6.60	5.92	5.65	- 4.6	7.54	6.11	- 19.0
Venezuela-----	1.13	2.00	2.86	43.0	1.10	1.80	3.00	66.7	1.13	2.09	85.0
Japan-----	5.48	6.34	7.88	24.3	5.11	9.85	7.88	- 20.0	6.71	7.80	16.2
France-----	7.31	11.99	12.73	6.2	9.67	10.46	11.93	14.1	10.28	14.93	45.2
Brazil-----	2.57	.75	.68	- 9.3	2.04	.66	1.21	83.3	2.41	1.24	- 48.5
Portugal-----	2.50	2.90	3.31	14.1	2.50	2.66	3.07	15.4	3.00	3.12	4.0
Mozambique-----	.00	.00	1.14	0.0	.00	.00	1.14	0.0	1.80	.00	-100.0
Italy-----	5.62	7.25	18.67	157.5	6.63	7.10	21.71	205.8	7.02	10.16	44.7
Total-----	2.22	2.11	2.26	7.1	2.10	2.22	2.37	6.8	2.25	2.15	- 4.4

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, January-June 1985-87, April-June 1985-87, and annual 1985-86

(In thousands of pairs)

Source	January-June--			Per- centage change, Jan.- June 1987 from Jan.- June 1986	April-June--			Per- centage change, Apr.- June 1987 from Apr.- June 1986	1985	1986	Per- centage change, 1986 from 1985
	1985	1986	1987		1985	1986	1987				
Republic of Korea-----	3,451	2,040	2,146	5.2	1,699	1,154	1,331	15.3	8,743	6,142	- 29.7
Taiwan-----	931	774	788	1.8	312	402	584	45.3	2,620	2,615	- 0.2
China-----	176	157	278	77.1	100	72	136	88.9	295	397	34.6
Israel-----	17	134	111	- 17.2	12	61	88	44.3	42	322	666.7
Hong Kong-----	43	80	53	- 33.8	39	8	42	425.0	112	145	29.5
Thailand-----	50	67	65	- 3.0	48	16	40	150.0	58	98	69.0
Canada-----	23	26	41	57.7	14	12	30	150.0	95	90	- 5.3
Netherlands-----	41	32	39	21.9	7	16	19	18.8	60	47	- 21.7
Yugoslavia-----	32	3	20	566.7	9	2	17	750.0	137	40	- 70.8
United Kingdom-----	68	57	25	- 56.1	27	29	16	- 44.8	128	114	- 10.9
El Salvador-----	0	0	15	0.0	0	0	15	0.0	0	0	0.0
Colombia-----	16	22	45	104.5	9	11	13	18.2	18	40	122.2
Brazil-----	18	22	36	63.6	4	21	12	- 42.9	44	77	75.0
Venezuela-----	0	0	16	0.0	0	0	9	0.0	0	6	0.0
France-----	13	6	8	33.3	4	4	6	50.0	17	16	- 5.9
All other-----	144	263	76	- 71.1	63	131	26	- 80.2	411	534	29.9
Total-----	5,030	3,690	3,770	2.2	2,351	1,946	2,391	22.9	12,787	10,689	- 16.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 11.--Protective footwear: Value of U.S. imports for consumption, by principal sources, January-June 1985-87, April-June 1985-87, and annual 1985-86

(In thousands of dollars)

Source	January-June--			Per- centage change, Jan.- June 1987 from Jan.- June 1986	April-June--			Per- centage change, Apr.- June 1987 from Apr.- June 1986	1985	1986	Per- centage change, 1986 from 1985
	1985	1986	1987		1985	1986	1987				
Republic of Korea	18,516	11,047	12,225	10.7	9,430	5,905	7,263	23.0	46,294	32,415	- 30.0
Taiwan	2,361	1,550	2,895	86.8	959	814	2,024	148.6	9,987	9,952	- 0.4
China	702	627	708	12.9	416	273	357	30.8	1,136	1,311	15.4
Israel	56	461	374	- 18.9	41	234	307	31.2	136	1,225	800.7
Hong Kong	127	150	131	- 12.7	109	77	59	- 23.4	341	309	- 9.4
Thailand	25	88	219	148.9	18	17	144	747.1	47	140	197.9
Canada	373	298	330	10.7	195	95	228	140.0	1,123	1,155	2.8
Netherlands	214	213	269	26.3	53	115	140	21.7	319	339	6.3
Yugoslavia	69	6	37	516.7	17	3	32	966.7	329	87	- 73.6
United Kingdom	548	723	309	- 57.3	272	362	204	- 43.6	1,292	1,506	16.6
El Salvador	0	0	12	0.0	0	0	12	0.0	0	0	0.0
Colombia	58	86	114	32.6	34	46	56	21.7	69	164	137.7
Brazil	31	31	61	96.8	14	30	24	- 20.0	65	134	106.2
Venezuela	0	0	56	0.0	0	0	28	0.0	0	8	0.0
France	112	88	108	22.7	29	63	69	9.5	166	203	22.3
All other	682	1,373	518	- 62.3	258	774	266	- 65.6	2,359	3,440	45.8
Total	23,882	16,749	18,374	9.7	11,849	8,814	11,221	27.3	63,670	52,395	- 17.7

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 12.--Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, January-June 1985-87, April-June 1985-87, and annual 1985-86

Source	(per pair)										
	January-June--			Per- centage change, Jan.- June 1987 from Jan.- June 1986	April-June--			Per- centage change, Apr.- June 1987 from Apr.- June 1986	1985	1986	Per- centage change, 1986 from 1985
	1985	1986	1987		1985	1986	1987				
Republic of Korea-----	5.36	5.41	5.69	5.2	5.55	5.11	5.45	6.7	5.29	5.27	- 0.4
Taiwan-----	2.53	2.00	3.67	83.5	3.07	2.02	3.46	71.3	3.81	3.80	- 0.3
China-----	3.98	3.99	2.54	- 36.3	4.16	3.79	2.62	- 30.9	3.85	3.30	- 14.3
Israel-----	3.29	3.44	3.36	- 2.3	3.41	3.83	3.48	- 9.1	3.23	3.80	17.6
Hong Kong-----	2.95	1.87	2.47	32.1	2.79	9.62	1.40	- 85.4	3.04	2.13	- 29.9
Thailand-----	.50	1.31	3.36	156.5	.37	1.06	3.60	239.6	.81	1.42	75.3
Canada-----	16.21	11.46	8.04	- 29.8	13.92	7.91	7.60	- 3.9	11.82	12.83	8.5
Netherlands-----	5.21	6.65	6.89	3.6	7.57	7.18	7.36	2.5	5.31	7.21	35.8
Yugoslavia-----	2.15	2.00	1.85	- 7.5	1.88	1.50	1.88	25.3	2.40	2.17	- 9.6
United Kingdom-----	8.05	12.68	12.36	- 2.5	10.07	12.48	12.75	2.2	10.09	13.21	30.9
El Salvador-----	.00	.00	.80	0.0	.00	.00	.80	0.0	.00	.00	0.0
Colombia-----	3.62	3.90	2.53	- 35.1	3.77	4.18	4.30	2.9	3.83	4.10	7.0
Brazil-----	1.72	1.40	1.69	20.7	3.50	1.42	2.00	40.8	1.47	1.74	18.4
Venezuela-----	.00	.00	3.50	0.0	.00	.00	3.11	0.0	.00	1.33	0.0
France-----	8.61	14.66	13.50	- 7.9	7.25	15.75	11.50	- 27.0	9.76	12.68	29.9
All other-----	4.73	5.22	6.81	30.5	4.09	5.90	10.23	73.4	5.73	6.44	12.4
Total-----	4.74	4.53	4.87	7.5	5.03	4.52	4.69	3.8	4.97	4.90	- 1.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-June 1985-87, April-June 1985-87, and annual 1985-86

(In thousands of pairs)

Market	January-June--			Per- centage change, Jan.- June 1987 from Jan.- June 1986	April-June--			Per- centage change, Apr.- June 1987 from Apr.- June 1986	1985	1986	Per- centage change, 1986 from 1985
	1985	1986	1987		1985	1986	1987				
Mexico-----	784	1,529	1,689	10.5	462	914	848	- 7.2	3,308	3,147	- 4.9
Japan-----	1,515	1,023	1,256	22.8	612	636	538	- 15.4	2,739	2,378	- 13.2
Italy-----	432	419	666	58.9	275	246	305	24.0	971	1,200	23.6
Canada-----	241	276	474	71.7	121	143	232	62.2	450	603	34.0
West Germany-----	56	194	154	- 20.6	20	111	124	11.7	162	374	130.9
Panama-----	62	127	200	57.5	25	51	100	96.1	162	230	42.0
France-----	239	217	203	- 6.5	149	111	96	- 13.5	386	370	- 4.1
Switzerland-----	43	44	152	245.5	18	21	96	357.1	94	128	36.2
United Kingdom-----	50	40	158	295.0	28	20	91	355.0	89	115	29.2
Bahamas-----	84	102	103	1.0	50	57	56	- 1.8	188	241	28.2
Netherlands-----	57	104	171	64.4	33	73	52	- 28.8	86	169	96.5
Jamaica-----	8	4	59	375.0	2	1	49	800.0	67	25	- 62.7
Netherlands Antilles-----	71	80	75	- 6.3	36	43	48	11.6	125	209	67.2
Guinea-----	0	0	44	0.0	0	0	43	0.0	32	0	-100.0
Nigeria-----	0	0	43	0.0	0	0	42	0.0	0	1	0.0
All other-----	1,117	1,682	1,244	- 26.0	548	1,092	495	- 54.7	2,435	3,182	30.7
Total-----	4,766	5,847	6,696	14.5	2,386	3,526	3,223	- 8.6	11,302	12,380	9.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-June 1985-87, April-June 1985-87, and annual 1985-86

(In thousands of dollars)

Market	January-June--			Per- centage change, Jan.- June 1987 from Jan.- June 1986	April-June--			Per- centage change, Apr.- June 1987 from Apr.- June 1986	1985	1986	Per- centage change, 1986 from 1985
	1985	1986	1987		1985	1986	1987				
Mexico	1,266	1,182	1,259	6.5	679	554	754	36.1	4,288	2,222	- 48.2
Japan	15,939	12,645	20,550	62.5	6,327	7,518	10,737	42.8	29,652	30,383	2.5
Italy	6,524	6,425	13,205	105.5	3,987	3,862	5,753	49.0	15,697	21,462	36.7
Canada	3,491	4,308	5,756	33.6	1,839	2,249	2,830	25.8	6,358	8,677	36.5
West Germany	1,025	2,737	2,948	7.7	307	1,642	2,183	32.9	2,492	4,984	100.0
Panama	434	843	1,642	94.8	213	362	769	112.4	1,106	1,784	61.3
France	3,450	4,045	4,203	3.9	1,673	2,247	1,971	- 12.3	5,870	7,989	36.1
Switzerland	1,092	1,130	2,743	142.7	572	533	1,755	229.3	1,891	3,389	79.2
United Kingdom	843	820	3,554	333.4	502	271	2,461	808.1	1,530	1,973	29.0
Bahamas	723	892	1,026	15.0	432	492	557	13.2	1,680	2,159	28.5
Netherlands	1,108	1,574	1,969	25.1	774	1,103	509	- 53.9	1,813	2,351	29.7
Jamaica	65	34	491	344.1	36	12	438	550.0	179	257	43.6
Netherlands Antilles	507	641	718	12.0	238	320	425	32.8	985	1,654	67.9
Guinea	2	8	46	475.0	0	0	44	0.0	296	14	- 95.3
Nigeria	4	0	369	0.0	1	0	359	0.0	10	76	660.0
All other	12,932	12,560	14,755	17.5	6,504	7,268	5,989	- 17.6	25,729	28,309	10.0
Total	49,413	49,849	75,241	50.9	24,091	28,440	37,542	32.0	99,582	117,691	18.2

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 15.—Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-June 1985-87, April-June 1985-87, and annual 1985-86

Market	(per pair)											
	January-June--			Per- centage change, Jan.- June 1987 from Jan.- June 1986	April-June--			Per- centage change, Apr.- June 1987 from Apr.- June 1986	1985	1986	Per- centage change, 1986 from 1985	
	1985	1986	1987		1985	1986	1987					
Mexico-----	1.61	.77	.74	- 3.9	1.46	.60	.88	46.7	1.29	.70	- 45.7	
Japan-----	10.52	12.36	16.36	32.4	10.33	11.82	19.95	68.8	10.82	12.77	18.0	
Italy-----	15.10	15.33	19.82	29.3	14.49	15.69	18.86	20.2	16.16	17.88	10.6	
Canada-----	14.48	15.60	12.14	- 22.2	15.19	15.72	12.19	- 22.5	14.12	14.38	1.8	
West Germany-----	18.30	14.10	19.14	35.7	15.35	14.79	17.60	19.0	15.38	13.32	- 13.4	
Panama-----	7.00	6.63	8.21	23.8	8.52	7.09	7.69	8.5	6.82	7.75	13.6	
France-----	14.43	18.64	20.70	11.1	11.22	20.24	20.53	1.4	15.20	21.59	42.0	
Switzerland-----	25.39	25.68	18.04	- 29.8	31.77	25.38	18.28	- 28.0	20.11	26.47	31.6	
United Kingdom-----	16.86	20.50	22.49	9.7	11.72	13.55	27.04	99.6	17.19	17.15	- 0.2	
Bahamas-----	8.60	8.74	9.96	14.0	8.6	8.63	9.94	15.2	8.93	8.95	0.2	
Netherlands-----	19.43	15.13	11.51	- 23.9	23.45	15.10	9.78	- 35.2	21.08	13.91	- 34.0	
Jamaica-----	8.12	8.50	8.32	- 2.1	18.00	12.00	8.93	- 25.6	2.67	10.28	285.0	
Netherlands Antilles-----	7.14	8.01	9.57	19.5	6.61	7.44	8.85	19.0	7.88	7.91	0.4	
Guinea-----	.00	.00	1.04	0.0	.00	.00	1.02	0.0	9.25	.00	-100.0	
Nigeria-----	.00	.00	8.58	0.0	.00	.00	8.54	0.0	.00	76.00	0.0	
All other-----	11.57	7.46	11.86	59.0	11.86	6.65	12.09	81.8	10.56	8.89	- 15.8	
Total-----	10.36	8.52	11.23	31.8	10.09	8.06	11.64	44.4	8.81	9.50	7.8	

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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