

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

**Report to the Senate Committee
on Finance on Investigation
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1930**



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UNITED STATES INTERNATIONAL TRADE COMMISSION

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Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the First Calendar Quarter of 1986

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear during the first quarter of 1986 declined by 6 percent from the corresponding period of 1985 to 62.5 million pairs (table 1).

U.S. producers' shipments.--Preliminary data indicate that producers' nonrubber footwear shipments during the first quarter of 1986 also declined by 6 percent from the year-earlier level to \$853.6 million (table 2).

U.S. imports.--U.S. imports of nonrubber footwear totaled 272 million pairs in the first quarter of 1986, a 25-percent increase over the year-earlier period (table 6). In terms of value, imports increased by 20 percent to \$1.5 billion (table 7). Imports from Taiwan, the largest supplier, increased by 28 percent during the period to 125 million pairs, valued at \$512 million, and those from Korea, the second largest source, increased by 76 percent to 45 million pairs, valued at \$335 million. By contrast, imports from Brazil, the third largest supplier, declined by 8 percent to 31 million pairs, valued at \$195 million.

U.S. exports.--U.S. exports in the first quarter of 1986 totaled 2.3 million pairs, valued at \$21.4 million, representing a decrease of 2 percent in quantity and 15 percent in value from those a year ago (tables 13-15).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the first quarter of 1986 increased by 18 percent in quantity and 12 percent in value from year-earlier levels to 332.6 million pairs, valued at \$2.4 billion (tables 1 and 2).

Ratio of imports to consumption.--Preliminary data for the first quarter of 1986 show that imports' share of the U.S. nonrubber footwear market averaged a record 82 percent in terms of quantity and 64 percent in terms of value. In the year-earlier period, imports accounted for 77 percent of the quantity and 59 percent of the value (tables 1 and 2).

Prices.--The Producer Price Index for footwear in the first quarter of 1986 increased by 2 percent and the Consumer Price Index decreased by 1 percent from their respective year-earlier levels (table 5).

Employment and unemployment rate.--Preliminary employment data show that the total number of persons employed in the U.S. nonrubber footwear industry during the first quarter of 1986 declined by 4 percent from that in the corresponding period of 1985, averaging 100,400 persons (table 3). The unemployment rate in the leather and leather products industry during the first quarter of 1986 was 13.9 percent, compared with 15.0 percent in the corresponding period of 1985 (table 5). 1/

1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Price range trend of U.S. imports.--Almost 60 percent of the nonrubber footwear imported during the first quarter of 1986 had an average customs value of \$5 per pair or less, with the largest single price category being the \$2.51-to-\$5 per pair range, in which 34 percent of the imports were entered. Taiwan was, by far, the largest supplier of the inexpensive footwear, accounting for nearly 60 percent of the imports valued at \$5 or less. (table 9).

Imports of certain rubber footwear.--Imports of footwear with fabric uppers and soles of rubber or plastics, another sector of the footwear industry, including sneakers, joggers, and certain casual shoes and slippers, increased by 19 percent in the first quarter of 1986 from those in the year-earlier period to 29 million pairs, valued at \$60 million (tables 10 and 11). Most of the import growth was generated by China and Mexico.

Table 1.--Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1984-86

Quarter	Production				Imports				Apparent consumption ^{1/}				Ratio of imports to consumption		
	1984	1985	1986 ^{2/}	Percent- age change, 1986 from 1985	1984	1985	1986	Percent- age change, 1986 from 1985	1984	1985	1986	Percent- age change, 1986 from 1985	1984	1985	1986
	Million pairs				Million pairs				Million pairs				Percent		
First quarter-----	86.0	66.7	62.5	-6	193.1	218.3	272.4	25	277.6	282.6	332.6	18	70	77	82
Second quarter-----	80.4	69.2			186.9	212.8			265.1	279.5			71	76	
6-month total or average-----	166.4	135.9			380.0	431.1			542.7	562.1			70	77	
Third quarter-----	68.2	66.9			211.6	217.2			277.7	280.8			76	77	
9-month total or average-----	234.6	202.8			591.6	648.3			820.4	842.9			72	77	
Fourth quarter-----	66.7	64.8			134.3	194.4			198.3	255.8			68	76	
Grand total or yearly average--	301.3	267.6			725.9	842.7			1,018.7	1,098.7			71	77	

^{1/} Includes deductions for exports, which totaled 8.8 million pairs in 1984 and 11.3 million pairs in 1985. In 1985, total exports accounted for 4 percent of total production.

^{2/} Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

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Table 2.--Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1984-86

Quarter	Producers' shipments				Imports				Apparent consumption ^{1/}				Ratio of imports to consumption		
	1984	1985	1986 ^{2/}	Percent- age change, 1986 from 1985	1984	1985	1986	Percent- age change, 1986 from 1985	1984	1985	1986	Percent- age change, 1986 from 1985	1984	1985	1986
	-----Million dollars-----				-----Million dollars-----				-----Million dollars-----				-----Percent-----		
First quarter-----	1,177.9	911.2	853.6	-6	1,149.2	1,295.9	1,552.7	20	2,306.4	2,181.8	2,442.6	12	50	59	64
Second quarter-----	1,124.5	923.2			1,048.2	1,154.5			2,147.8	2,053.6			49	56	
6-month total or average-----	2,302.4	1,834.4			2,197.4	2,450.4			4,454.2	4,235.4			49	58	
Third quarter-----	1,168.6	1,069.5			1,483.2	1,573.9			2,626.1	2,617.2			56	60	
9-month total or average-----	3,471.0	2,903.9			3,680.6	4,024.3			7,080.3	6,852.6			52	59	
Fourth quarter-----	1,060.9	1,036.1			970.6	1,401.3			2,004.4	2,413.4			48	58	
Grand total or yearly average--	4,531.9	3,940.0			4,651.2	5,425.7			9,084.7	9,266.0			51	59	

^{1/} Includes deductions for exports, which totaled \$97.3 million in 1984, and \$99.6 million in 1985. In 1985, total exports accounted for 3 percent of producers' shipments.

^{2/} Preliminary.

^{3/} Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

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Table 3.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1984-March 1986

Month	All employees				Production workers				
	1984	1985	1986	Percent- age change, 1986 from 1985	1984	1985	1986	Percent- age change, 1986 from 1985	
	Thousands					Thousands			
January	122.0	105.5	101.3	-4	103.9	89.1	86.1	-3	
February	120.9	104.4	1/ 100.4	1/ -4	102.9	88.0	1/ 85.0	1/ -3	
March	119.8	103.0	1/ 99.4	1/ -3	101.7	86.5	1/ 84.4	1/ -2	
Average	120.9	104.3	1/ 100.4	1/ -4	102.8	87.9	1/ 85.2	1/ -3	
April	120.1	103.6			102.2	87.1			
May	120.6	105.6			102.8	89.5			
June	120.8	106.8			103.1	91.1			
Average	120.5	105.3			102.7	89.2			
6-month average	120.7	104.8			102.8	88.5			
July	111.6	100.5			94.9	85.3			
August	115.8	107.1			98.7	91.5			
September	112.7	105.5			95.7	90.1			
Average	113.4	104.4			96.4	89.0			
October	111.1	105.0			94.3	89.8			
November	110.5	105.2			93.8	89.8			
December	107.7	104.5			91.2	88.8			
Average	109.8	104.9			93.1	89.5			
6-month average	111.6	104.7			94.8	89.2			
Yearly average	116.2	104.8			98.8	88.9			

1/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

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Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1970-85

Year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees		Unemployment rate <u>1/</u>
						All persons	Production workers	
	-----Million pairs-----				Percent	-----Thousands-----		Percent
1970-----	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971-----	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972-----	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973-----	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974-----	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975-----	413.1	286.4	4.6	694.9	41	157.7	136.4	12.9
1976-----	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977-----	418.4	368.1	5.4	781.1	47	156.9	136.5	11.0
1978-----	418.9	373.5	6.9	785.5	48	158.4	138.1	8.8
1979-----	398.9	404.6	9.3	794.2	51	148.9	128.0	8.0
1980-----	386.3	365.7	13.0	739.0	49	143.6	122.9	7.7
1981-----	372.0	375.6	11.2	736.4	51	146.4	125.9	12.5
1982-----	359.1	479.6	8.8	829.9	58	135.1	115.1	16.8
1983-----	339.2	581.8	7.4	913.6	64	127.4	108.5	17.8
1984-----	301.4	725.9	8.8	1,018.5	71	116.2	98.8	14.4
1985-----	<u>2/</u> 267.6	842.7	11.3	1,099.0	77	<u>2/</u> 104.8	<u>2/</u> 88.9	12.2

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce and the Bureau of Labor Statistics.

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Table 5.--Unemployment rate for the leather and leather products industry (SIC 31), ^{1/} Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1984-March 1986

Month	Unemployment rate ^{2/}			Producer Price Index (1967=100.0) ^{3/}			Consumer Price Index (1967=100.0) ^{3/}		
	1984	1985	1986	1984	1985	1986	1984	1985	1986
	-----Percent-----								
January-----	12.8	16.5	14.0	250.9	252.4	259.7	206.7	208.6	209.1
February-----	18.5	13.4	9.9	252.5	256.6	260.4	206.4	210.1	207.9
March-----	13.7	15.1	17.8	253.5	255.5	261.5	207.7	213.7	210.1
Average-----	15.0	15.0	13.9	252.3	254.8	260.5	206.9	210.8	209.0
April-----	18.4	15.9		251.6	255.3		208.9	213.2	
May-----	10.4	9.2		251.8	253.9		210.2	213.2	
June-----	13.3	7.7		250.3	257.1		209.6	213.9	
Average-----	14.0	10.9		251.2	255.4		209.6	213.4	
6-month average---	14.5	13.0		251.8	255.1		208.3	212.1	
July-----	14.6	9.3		250.1	257.2		208.0	211.4	
August-----	16.5	8.7		250.9	258.5		207.7	210.3	
September-----	13.0	11.0		252.1	259.3		211.1	210.9	
Average-----	14.7	9.7		251.0	258.3		208.9	210.9	
October-----	19.2	10.0		252.2	259.6		212.9	212.3	
November-----	10.9	13.6		249.1	259.2		212.9	215.5	
December-----	11.4	15.7		249.6	258.9		211.4	213.1	
Average-----	13.8	13.1		250.3	259.2		212.4	213.6	
6-month average---	14.3	11.4		250.7	258.8		210.7	212.3	
Yearly average---	14.4	12.2		251.2	257.0		209.5	212.2	

^{1/} Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

^{2/} Monthly unemployment rate data are subject to considerable fluctuation because the sample is extremely small; they should be used with caution.

^{3/} Data unadjusted for seasonal variations.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

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Table 6.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1984-86 and annual 1984-85

(In thousands of pairs)

Source	January-March--			Percentage change, Jan.- Mar. 1986 from Jan. - Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Total, all countries-----	193,174	218,305	272,361	25	725,861	842,701	16
Taiwan-----	81,252	97,847	125,269	28	307,115	372,470	21
Korea-----	32,156	25,816	45,340	76	118,282	137,150	16
Brazil-----	26,798	33,347	30,602	-8	109,711	113,198	3
Italy-----	21,203	23,957	27,777	16	62,944	74,715	19
Hong Kong-----	6,936	9,116	11,446	26	27,627	34,621	25
Spain-----	9,470	9,920	10,809	9	36,230	39,808	10
China-----	2,948	6,232	7,576	22	12,659	20,801	64
Thailand-----	1,868	1,311	2,345	79	5,227	4,937	-6
Philippines-----	2,147	2,095	1,736	-17	7,835	6,357	-19
France-----	1,296	1,315	1,552	18	5,774	6,741	17
Yugoslavia-----	417	686	1,068	56	2,953	3,477	18
Mexico-----	1,395	1,044	946	-9	5,530	3,524	-36
Portugal-----	234	387	648	67	1,154	1,599	39
India-----	439	830	635	-24	1,400	2,395	71
Japan-----	896	744	558	-25	3,961	2,845	-28
Nest Germany-----	302	349	472	35	1,391	1,552	12
Canada-----	487	495	393	-21	3,181	3,328	5
United Kingdom-----	169	277	351	26	894	1,186	33
Czechoslovakia-----	268	244	322	32	1,016	1,122	10
El Salvador-----	58	89	306	245	153	328	114
Poland-----	101	149	250	68	582	905	55
Romania-----	305	343	240	-30	2,931	2,952	1
Guatemala-----	17	15	195	1/	149	54	-63
Hungary-----	252	184	181	-1	641	640	2/
Switzerland-----	104	139	181	31	447	817	83
Columbia-----	177	118	169	44	557	429	-23
Greece-----	281	243	165	-32	750	727	-3
Haiti-----	217	84	81	-3	1,059	407	-62
Costa Rica-----	55	68	53	-22	289	195	-33
Ireland-----	75	37	50	34	154	167	8
All other-----	851	826	644	-22	3,265	3,256	2/

1/ Not meaningful.
2/ Less than 0.5 percent.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 7.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-March 1984-86, and annual 1984-85

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.-Mar. 1986 from Jan.-Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Total, all countries-----	1,149,193	1,295,903	1,552,716	20	4,651,165	5,425,701	17
Taiwan-----	340,921	413,576	512,059	24	1,357,248	1,684,167	24
Korea-----	196,420	182,051	334,764	84	774,104	990,324	28
Brazil-----	193,812	246,507	195,099	-21	853,519	866,031	1
Italy-----	209,415	229,015	256,466	12	774,817	869,504	12
Hong Kong-----	18,706	21,798	25,890	19	70,095	87,178	24
Spain-----	90,991	95,922	111,720	16	365,560	416,318	14
China-----	4,959	10,492	9,710	-7	22,053	34,607	57
Thailand-----	5,174	3,520	9,330	165	16,831	18,752	11
Philippines-----	8,191	3,826	4,278	12	28,827	17,020	-41
France-----	20,381	20,704	22,435	8	95,609	118,983	24
Yugoslavia-----	4,287	6,424	9,385	46	27,124	34,310	26
Mexico-----	9,030	8,905	7,319	-18	38,125	35,774	-6
Portugal-----	2,370	4,491	8,559	91	14,116	20,937	48
India-----	2,593	4,721	3,592	-24	12,097	17,885	48
Japan-----	4,518	3,955	2,162	-45	19,368	12,877	-34
West Germany-----	4,027	4,669	6,412	37	18,897	21,534	14
Canada-----	5,791	4,769	3,735	-22	33,471	34,649	4
United Kingdom-----	3,825	5,678	5,814	2	18,703	25,917	39
Czechoslovakia-----	2,393	2,725	2,362	-13	9,211	10,279	12
El Salvador-----	324	445	428	-4	853	1,734	103
Poland-----	670	792	1,431	81	4,056	5,875	45
Romania-----	2,452	2,916	2,312	-21	25,365	24,706	-3
Guatemala-----	101	108	397	267	1,131	407	-64
Hungary-----	2,966	1,446	1,564	8	6,735	5,592	-17
Switzerland-----	4,396	4,786	6,810	42	18,065	23,510	30
Columbia-----	541	393	367	-7	1,601	1,916	20
Greece-----	2,436	2,526	1,538	-39	7,797	7,921	2
Haiti-----	500	248	315	27	2,259	2,099	-7
Costa Rica-----	335	409	145	-65	1,896	1,033	-46
Ireland-----	1,394	699	1,000	43	2,869	3,327	16
All other-----	5,274	7,383	5,321	-28	28,764	30,537	6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 8.--Nonrubber footwear: Average unit value 1/ of U.S. imports for consumption, by principal sources, January-March 1984-86 and annual 1984-85

Source	(Per pair)			Percentage change, Jan.-Mar. 1986 from Jan.-Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	January-March--1984	1985	1986				
Total, all countries	5.95	5.94	5.70	-4	6.41	6.44	2/
Taiwan	4.20	4.23	4.09	-3	4.42	4.52	2
Korea	6.11	7.05	7.38	5	6.54	7.22	10
Brazil	7.23	7.39	6.38	-14	7.78	7.65	-2
Italy	9.88	9.56	9.23	-3	12.31	11.64	-5
Hong Kong	2.70	2.39	2.26	-5	2.54	2.52	-1
Spain	9.61	9.67	10.34	7	10.09	10.46	4
China	1.68	1.68	1.28	-24	1.74	1.66	-5
Thailand	2.77	2.68	3.98	48	3.22	3.80	18
Philippines	3.82	1.83	2.46	35	3.68	2.68	-27
France	15.73	15.75	14.46	-8	16.56	17.65	7
Yugoslavia	10.27	9.36	8.79	-6	9.18	9.87	7
Mexico	6.47	8.53	7.74	-9	6.89	10.15	47
Portugal	10.13	11.61	13.21	14	12.23	13.10	7
India	5.91	5.69	5.66	2/	8.64	7.47	-14
Japan	5.04	5.32	3.87	-27	4.89	4.53	-7
West Germany	13.31	13.39	13.58	1	13.59	13.88	2
Canada	11.89	9.63	9.50	-1	10.52	10.41	-1
United Kingdom	22.65	20.49	16.59	-19	20.92	21.85	4
Czechoslovakia	8.92	11.16	7.33	-34	9.06	9.16	1
El Salvador	5.61	5.02	1.40	-72	5.58	5.29	-5
Poland	6.64	5.33	5.72	7	6.96	6.50	-7
Romania	8.03	8.50	9.64	13	8.65	8.37	-3
Guatemala	5.85	7.30	2.03	-72	7.61	7.50	-1
Hungary	11.77	7.87	8.62	9	10.51	8.74	-17
Switzerland	42.42	34.55	37.66	9	40.40	28.76	-29
Columbia	3.05	3.34	2.17	-35	2.87	4.47	55
Greece	8.67	10.39	9.34	-10	10.40	10.90	5
Haiti	2.31	2.96	3.89	31	2.13	5.16	142
Costa Rica	6.14	6.00	2.72	-55	6.56	5.30	-19
Ireland	18.51	18.71	19.93	7	18.66	19.98	7
All other	6.20	8.94	8.26	-8	8.81	9.38	6

1/ Calculated from unrounded figures.
2/ Less than 0.5 percent.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 9.--Nonrubber footwear: U.S. imports for consumption from major sources, by types and price ranges (per pair), January-March 1986

(In thousands of pairs)							
Type and price range 1/	Taiwan	Republic of Korea	Italy	Spain	Brazil	All other	Total
Men's, leather:							
Less than \$5.00-----	361	533	523	306	98	680	2,501
\$5.01 to \$8.00-----	454	509	114	668	488	247	2,480
\$8.01 to \$12.00-----	933	715	235	678	1,286	420	4,267
\$12.01 to \$16.00-----	411	346	349	117	329	237	1,789
\$16.01 to \$25.00-----	19	84	695	243	64	666	1,771
\$25.01 and over-----	7	2	558	74	8	220	869
Total-----	2,185	2,189	2,474	2,086	2,273	2,470	13,677
Men's, other than leather:							
Less than \$1.25-----	2,578	210	21	-	181	3,484	6,474
\$1.26 to \$5.00-----	5,633	446	11	67	-	920	7,077
\$5.01 to \$8.00-----	2,868	412	82	28	-	237	3,627
\$8.01 and over-----	669	245	31	3	-	65	1,013
Total-----	11,748	1,313	145	98	181	4,706	18,191
Women's, leather:							
Less than \$2.50-----	467	6	5,196	304	576	221	6,770
\$2.51 to \$5.00-----	425	214	6,064	602	7,627	521	15,453
\$5.01 to \$8.00-----	2,132	396	1,079	832	12,938	545	17,922
\$8.01 to \$12.00-----	1,493	399	1,308	961	4,717	1,404	10,282
\$12.01 to \$16.00-----	178	6	1,317	1,339	204	650	3,694
\$16.01 to \$25.00-----	9	17	2,467	1,471	67	270	4,301
\$25.01 and over-----	2	1	1,317	218	46	126	1,710
Total-----	4,706	1,039	18,748	5,727	26,175	3,737	60,134
Women's, other than leather:							
Less than \$1.25-----	9,536	604	310	23	55	5,377	15,905
\$1.26 to \$2.50-----	7,776	68	353	58	-	1,466	9,721
\$2.51 to \$5.00-----	35,843	772	668	273	12	864	38,432
\$5.01 to \$8.00-----	7,179	201	904	545	7	1,073	8,990
\$8.01 and over-----	657	103	390	147	-	126	1,423
Total-----	60,991	1,748	2,625	1,046	74	7,987	74,471
Juveniles: 2/							
Less than \$1.25-----	7,545	119	104	104	29	5,851	13,752
\$1.26 to \$2.50-----	2,755	55	1,589	303	78	1,265	6,045
\$2.51 to \$5.00-----	9,294	1,203	711	661	799	480	13,148
\$5.01 and over-----	760	729	728	652	550	328	3,747
Total-----	20,354	2,106	3,132	1,720	1,456	7,924	36,692

See footnotes at end of table.

Table 9.--Nonrubber footwear: U.S. imports for consumption from major sources, by types and price ranges (per pair), January-March 1986--Continued

(In thousands of pairs)							
Type and price range ^{1/}	Taiwan	Republic of Korea	Italy	Spain	Brazil	All other	Total
Athletic:							
Less than \$5.00-----	9,169	9,353	133	9	12	568	19,244
\$5.01 to \$8.00-----	6,244	12,012	54	5	60	1,126	19,501
\$8.01 to \$12.00-----	4,806	10,730	29	3	87	922	16,577
\$12.01 to \$16.00-----	1,178	3,452	40	69	10	421	5,170
\$16.01 and over-----	85	185	97	7	-	414	788
Total-----	21,482	35,732	353	93	169	3,451	61,280
Work:							
Less than \$5.00-----	2	18	-	22	-	48	90
\$5.01 to \$8.00-----	60	25	-	2	-	22	109
\$8.01 to \$12.00-----	441	530	2	-	-	200	1,173
\$12.01 to \$16.00-----	91	422	-	-	-	11	524
\$16.01 and over-----	20	142	2	-	-	10	174
Total-----	614	1,137	4	24	-	291	2,070
All other footwear:							
Less than \$1.25-----	2,351	5	179	-	21	1,726	4,282
\$1.26 to \$2.50-----	333	-	15	5	118	140	611
\$2.51 to \$5.00-----	392	18	45	-	93	87	635
\$5.01 and over-----	112	53	63	10	42	52	332
Total-----	3,188	76	302	15	274	2,005	5,860
All categories:							
Less than \$1.25-----	22,683	1,153	1,162	221	539	16,810	42,568
\$1.26 to \$2.50-----	12,212	445	6,792	630	531	3,640	24,250
\$2.51 to \$5.00-----	59,563	12,028	7,968	1,886	8,630	3,248	93,323
\$5.01 to \$8.00-----	19,654	14,261	2,353	2,364	13,994	2,476	55,102
\$8.01 to \$12.00-----	8,699	12,754	2,071	1,896	6,167	3,183	34,770
\$12.01 to \$16.00-----	2,165	4,265	1,874	1,610	554	1,427	11,895
\$16.01 to \$20.00-----	134	369	1,978	1,254	125	1,014	4,874
\$20.01 to \$25.00-----	66	40	1,527	631	8	289	2,561
\$25.01 and over-----	92	25	2,054	317	54	494	3,036
Total-----	125,268	45,340	27,777	10,809	30,602	32,581	272,378

^{1/} Import values are customs value, not including freight, insurance, duties, and importers' markups.

^{2/} Includes youths', boys', misses', children's, and infants' footwear.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown. Data are new due to category and price line revisions by the U.S. Department of Commerce and are not comparable to previous data.

Table 10.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-March 1984-86, and annual 1984-85

(In thousands of pairs)

Source	January-March--			Percentage change, Jan.- Mar. 1986 from Jan.- Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Japan	16,038	8,290	8,338	1	38,645	21,234	-45
People's Republic of China	4,519	4,990	7,675	54	14,487	15,503	7
Mexico	3,539	3,428	5,621	64	16,281	19,094	17
Republic of Korea	10,063	5,297	4,670	-12	28,830	17,872	-38
Hong Kong	957	1,033	1,113	8	3,894	4,937	27
Philippines	152	200	317	58	571	722	26
Japan	265	238	302	27	1,149	870	-24
Sri Lanka	230	125	295	137	603	450	-25
Holland	384	287	229	-20	961	762	-21
Italy	169	183	123	-33	441	343	-22
Malaysia	6	6	85	2/	45	91	103
India	33	16	81	421	351	705	101
France	87	98	60	-39	227	265	17
West Germany	14	13	44	244	54	32	-41
Singapore	0	0	40	2/	3	13	335
Canada	27	8	38	390	55	84	52
Switzerland	2/	2	33	2/	2/	77	2/
United Kingdom	3	9	7	-24	32	159	394
Venezuela	0	13	4	-67	168	31	-82
Other	31	142	12	-92	180	396	120
Total	36,734	24,745	29,499	19	107,594	84,445	-22

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.
2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 11.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-March 1984-86, and annual 1984-85

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.- Mar. 1986 from Jan.- Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Taiwan	41,235	22,279	20,094	-10	107,344	56,370	-47
Peoples Republic of China	5,663	6,111	8,343	37	17,845	17,450	-2
Mexico	4,110	4,477	7,613	70	20,285	27,875	37
Republic of Korea	32,738	17,780	15,692	-12	100,396	61,817	-38
Hong Kong	1,132	1,124	1,456	30	4,652	6,395	37
Philippines	203	471	387	-18	816	1,695	108
Japan	647	1,438	1,468	2	5,091	5,839	15
Sri Lanka	466	367	875	139	1,505	1,330	-12
Thailand	531	316	242	-24	1,353	842	-38
Italy	999	952	901	-5	3,696	2,412	-35
Malaysia	7	16	210	2/	47	216	356
Haiti	97	21	193	808	630	1,230	95
France	1,046	545	856	57	2,917	2,715	-7
West Germany	108	85	147	74	459	337	-26
Singapore	-	-	82	2/	9	40	355
Canada	112	68	222	227	582	635	9
Switzerland	-	4	49	2/	1	85	2/
United Kingdom	14	126	100	-21	158	627	296
Venezuela	-	15	9	-38	165	35	-79
All other	185	369	47	-87	791	1,469	86
Total	89,772	57,439	59,879	4	270,341	191,020	-29

-14-

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 12.--Certain rubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-March 1984-86, and annual 1984-85

Source	(per pair)			Percentage change, Jan.-Mar. 1986 from Jan.-Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	January-March--	1984	1985				
Taiwan-----	2.57	2.69	2.41	-10	2.78	2.65	-4
Peoples Republic of China-----	1.25	1.22	1.09	-11	1.23	1.13	-9
Mexico-----	1.16	1.31	1.35	4	1.25	1.46	17
Republic of Korea-----	3.25	3.36	3.36	1/	3.48	3.46	-1
Hong Kong-----	1.18	1.09	1.31	20	1.19	1.30	8
Philippines-----	1.34	2.35	1.22	-48	1.43	2.35	64
Japan-----	2.44	6.05	4.87	-20	4.43	6.71	51
Sri Lanka-----	2.02	2.94	2.97	1	2.50	2.95	18
Thailand-----	1.38	1.10	1.06	-4	1.41	1.11	-21
Italy-----	5.92	5.21	7.32	41	8.39	7.03	-16
Malaysia-----	1.13	2.92	2.45	-16	1.05	2.36	124
Haiti-----	2.92	1.37	2.38	74	1.80	1.74	-3
France-----	12.03	5.55	14.23	156	12.83	10.25	-20
West Germany-----	8.00	6.59	3.33	-49	8.53	10.60	24
Singapore-----	-	-	2.07	-	2.95	3.08	5
Canada-----	4.14	8.75	5.84	-33	10.51	7.52	-28
Switzerland-----	1.53	2.27	1.50	-34	2.87	1.10	-62
United Kingdom-----	5.41	14.61	15.18	4	4.92	3.94	-20
Venezuela-----	-	1.15	2.15	87	.98	1.14	16
All other-----	5.95	2.60	4.04	56	4.40	3.71	-16
Total-----	2.44	2.32	2.03	-13	2.51	2.26	-10

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1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-March 1984-86, and annual 1984-85

(In thousands of pairs)

Source	January-March--			Percentage change, Jan. Mar. 1986 from Jan.- Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Mexico	137	322	615	91	1,034	3,308	220
Japan	412	904	387	-57	2,821	2,740	-3
Italy	71	157	172	10	549	972	77
Canada	165	120	133	11	567	451	-20
Dominican Republic	39	44	110	149	220	226	3
France	85	90	106	18	236	387	64
West Germany	57	36	83	132	132	163	23
Guatemala	9	37	75	103	154	162	6
Hungary	0	38	52	38	0	156	1/
Philippines	31	34	45	30	175	188	8
Belize	11	4	38	903	60	26	-57
Netherlands Antilles	40	35	37	5	156	125	-19
Cuba	20	27	33	23	108	110	2
Netherlands	25	24	31	31	96	86	-10
Leeward and Windward Is.	18	76	28	-62	151	241	60
All other	434	434	376	-13	2,351	1,961	-17
Total	1,555	2,380	2,321	-2	8,809	11,303	28

1/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-March 1984-86, and annual 1984-85

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.- Mar. 1986 from Jan.- Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Mexico	455	588	627	7	2,092	4,289	105
Japan	5,020	9,613	5,127	-47	31,641	29,652	-6
Italy	1,216	2,538	2,563	1	11,294	15,698	39
Canada	2,005	1,652	2,058	25	6,923	6,358	-8
Dominican Republic	214	459	374	-18	1,114	1,458	31
France	2,052	1,777	1,798	1	5,195	5,871	13
West Germany	1,241	717	1,094	53	2,713	2,492	-8
Panama	95	221	480	117	1,269	1,106	-13
Hungary	0	242	546	126	44	1,407	3091
Bahamas	317	291	400	37	1,568	1,681	7
Delize	89	84	87	3	268	222	-17
Netherlands Antilles	341	269	321	19	1,274	985	-23
Barbados	227	217	240	11	828	838	1
Netherlands	538	334	471	41	2,026	1,813	-11
Leeward and Windward Is.	96	352	183	-48	887	1,266	43
All other	6,651	5,969	5,037	-16	29,672	24,446	-18
Total	20,557	25,322	21,409	-15	98,809	99,583	1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-March 1984-86, and annual 1984-85

(Per pair)

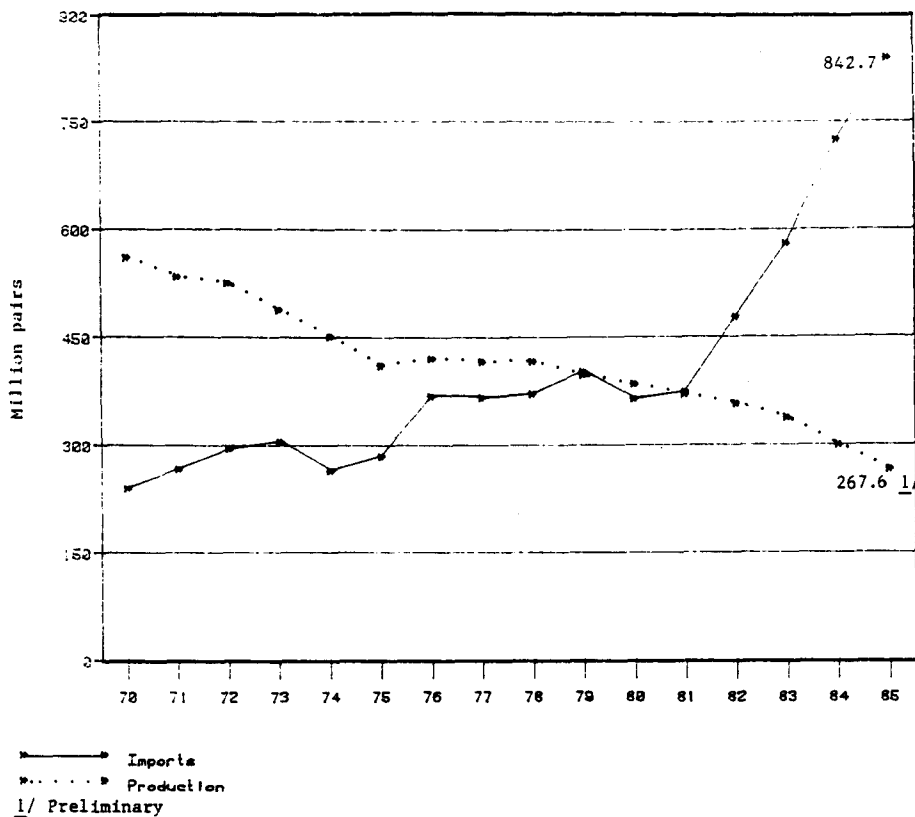
Source	January-March--			Percentage change, Jan. Mar. 1986 from Jan. Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Mexico-----	3.31	1.83	1.02	-44	2.02	1.30	-36
Japan-----	12.18	10.64	13.26	25	11.22	10.82	-3
Italy-----	17.18	16.21	14.87	-8	20.57	16.15	-21
Canada-----	12.18	13.74	15.49	13	12.22	14.10	15
Dominican Republic-----	5.51	10.44	3.42	-67	5.06	6.45	27
France-----	24.09	19.81	17.02	-14	22.01	15.18	-31
West Germany-----	21.64	20.07	13.20	-34	20.58	15.32	-26
Panama-----	10.36	5.97	6.37	7	8.25	6.81	-17
Hungary-----	-	6.38	10.45	64	-	9.00	-
Bahamas-----	10.19	8.47	8.92	5	8.95	8.92	1/
Belize-----	7.98	22.03	2.26	-90	4.48	8.57	91
Netherland Antilles-----	8.42	7.72	8.75	13	8.19	7.86	-4
Barbados-----	11.30	8.05	7.27	-10	7.70	7.61	-1
Netherlands-----	21.29	14.08	15.11	7	21.07	21.05	1/
Leeward and Windward Is-----	5.44	4.66	6.45	38	5.89	5.26	-11
All other-----	15.32	13.75	13.40	-3	12.62	12.47	-1
Total-----	13.22	10.64	9.22	-13	11.22	8.81	-21

1/ Not meaningful.

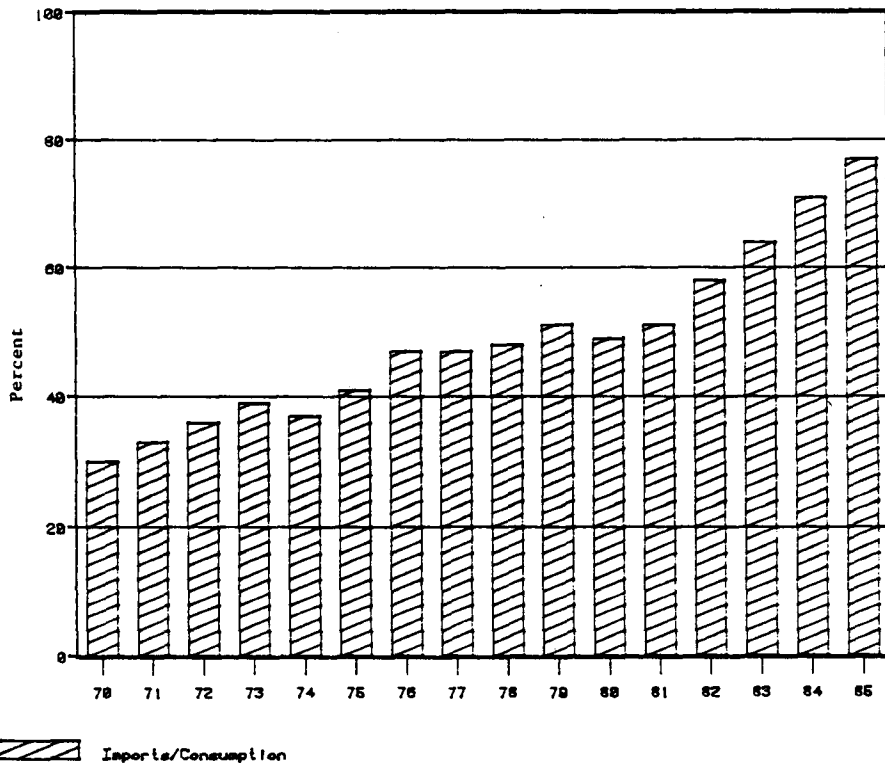
SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Nonrubber footwear: U.S. production and imports for consumption, 1970-85

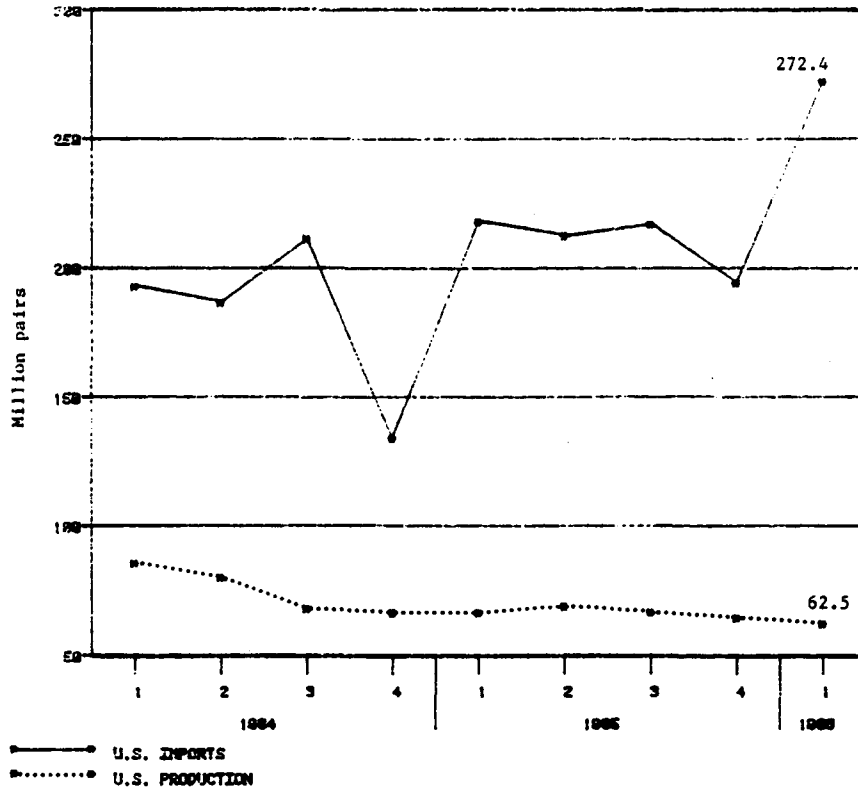


Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, 1970-85

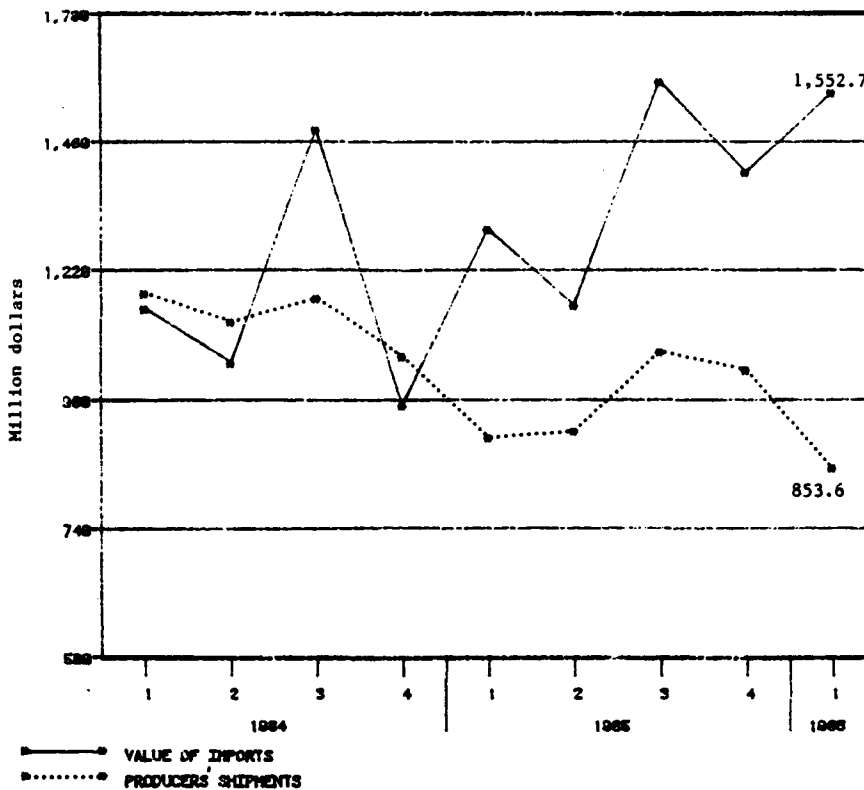


Source: Prepared by the U.S. International Trade Commission, Office of Industries.

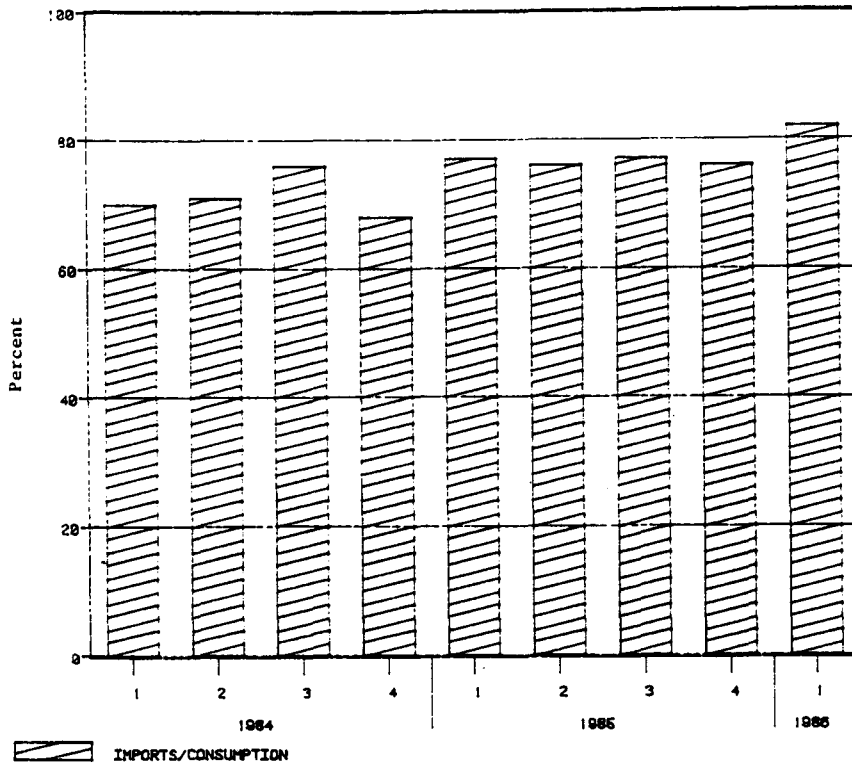
Nonrubber footwear: Quantity of U.S. production and imports for consumption, by quarters, 1984-86



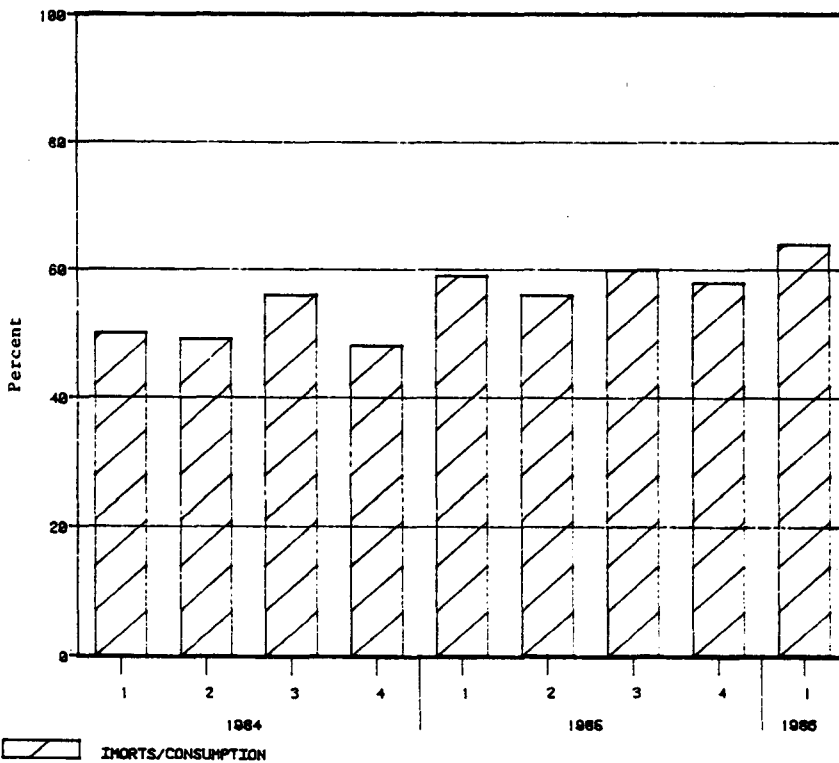
Nonrubber footwear: Value of U.S producers' shipments, and imports for consumption, by quarters, 1984-86



Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, by quarters, 1984-86

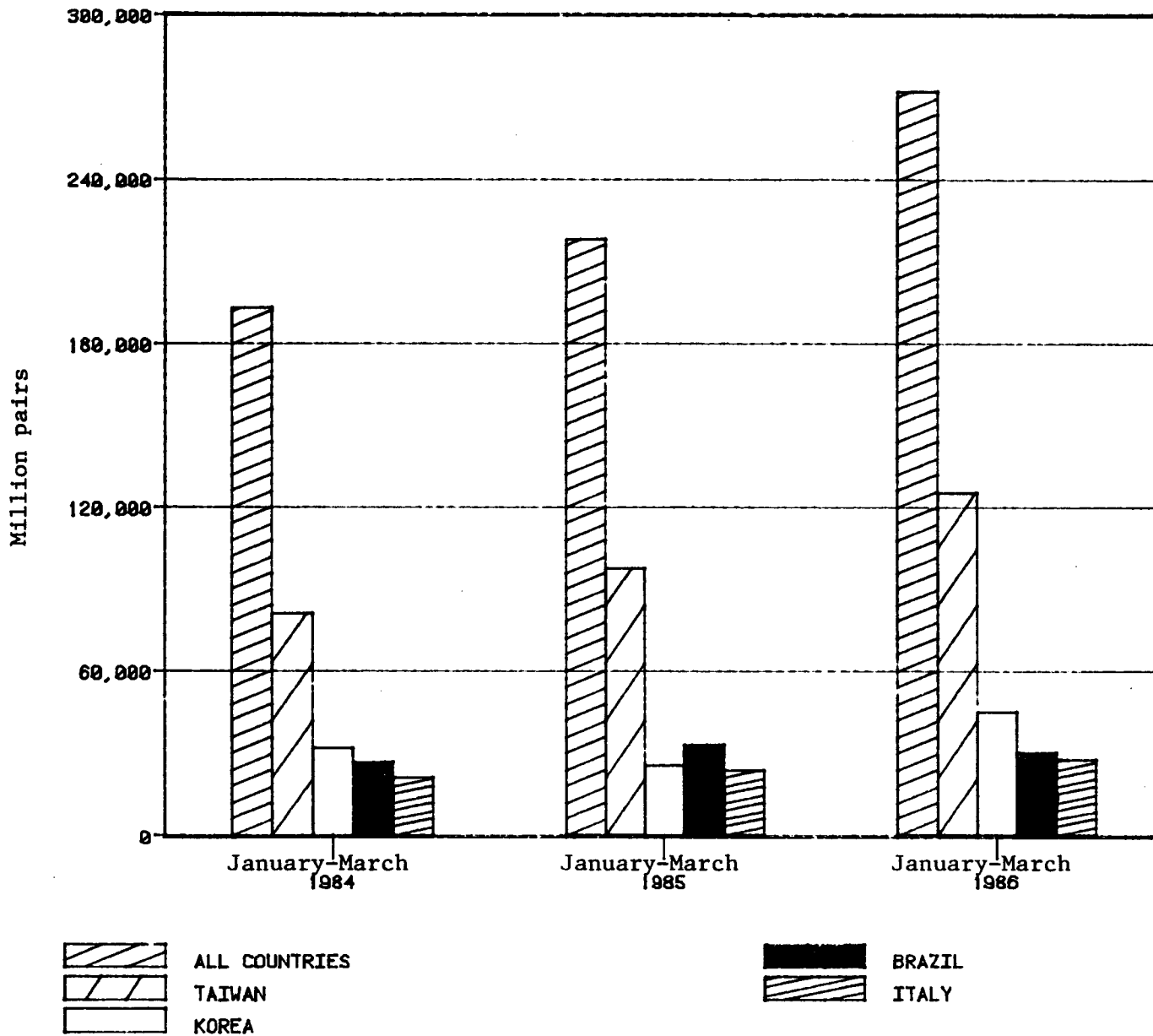


Nonrubber footwear: Ratio of imports to consumption, in terms of value, by quarters, 1984-86



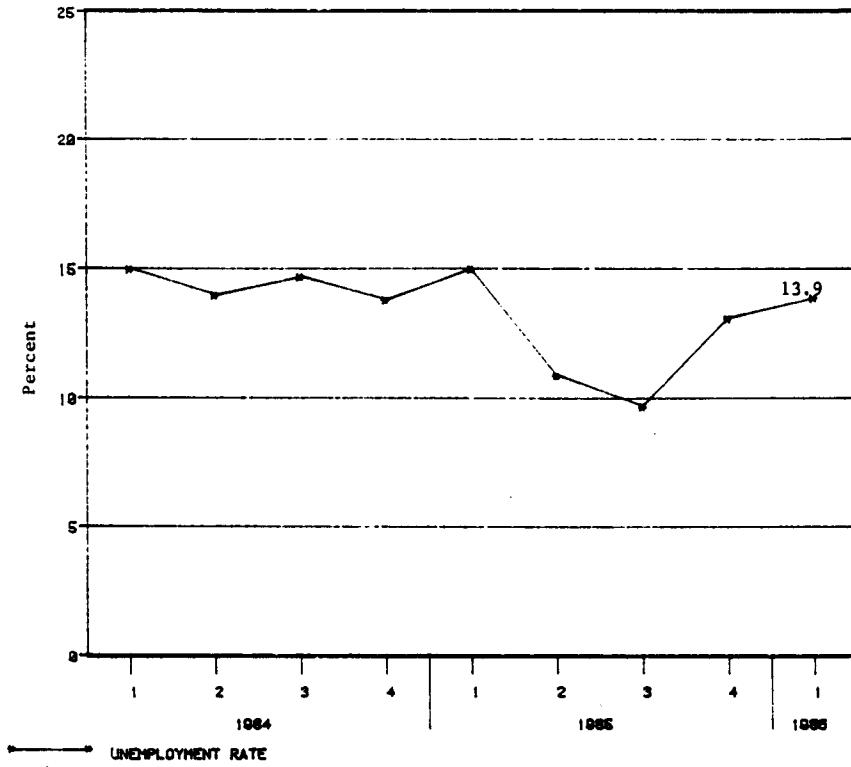
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1984-86



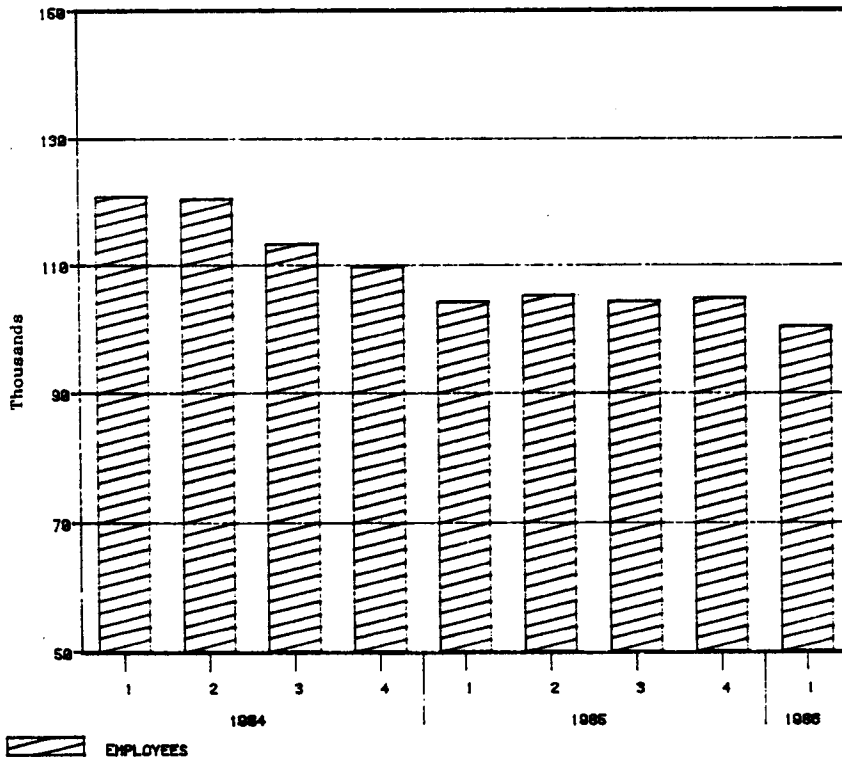
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Unemployment rate for the leather products industry ^{1/}, by quarters, 1984-86



^{1/} Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

Average number of all employees engaged in the manufacture of nonrubber footwear, by quarters, 1983-85



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.



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