

# NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

Report to the Senate Committee  
on Finance on Investigation  
No. 332-191, Under Section 332  
of the Tariff Act of 1930



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**UNITED STATES INTERNATIONAL TRADE COMMISSION**

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Summary Highlights of Economic Conditions in the Nonrubber  
Footwear Industry in the Second Calendar Quarter of 1984 <sup>1/</sup>

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear amounted to 79.9 million pairs in April-June 1984, 6 percent less than that in the corresponding period of 1983 (table 1).

U.S. producers' shipments.--Preliminary data for the second quarter of 1984 show that producers' nonrubber footwear shipments amounted to \$1.0 billion, 4 percent less from that in the year-earlier period (table 2).

U.S. imports.--U.S. imports of nonrubber footwear totaled 186.8 million pairs in April-June 1984, a 36-percent increase over that in the corresponding period of 1983 (table 6). The value of U.S. imports in April-June 1984 reached \$1 billion, an increase of 30 percent from the same period a year ago (table 7). Imports from Taiwan, the largest supplier, increased 43 percent during the period, from 56.2 million pairs (valued at \$221 million) to 80.4 million pairs (valued at \$317 million). Imports from Korea were up 14 percent, amounting to 31.7 million pairs (valued at \$200 million). Brazil showed a significant increase in shipments during the second quarter of this year, as shipments reached 24.4 million pairs (\$170 million), an 80-percent increase over the corresponding period of last year.

U.S. exports.--U.S. exports in April-June 1984 totaled 2.1 million pairs, representing an increase of 7 percent from those in April-June 1983 (table 13).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in April-June 1984 rose 20 percent in quantity and 11 percent in value from the levels in the corresponding period of 1983 to 264.6 million pairs, valued at slightly more than \$2.0 billion (tables 1 and 2).

Ratio of imports to consumption.--The quantity of imports of nonrubber footwear accounted for 71 percent of U.S. consumption in April-June 1984, compared with 62 percent in the corresponding period of 1983 (table 1). In terms of value, imports of nonrubber footwear made up 52 percent of the U.S. market in the second quarter of 1984, compared with 44 percent during the second quarter of 1983 (table 2).

Prices.--During the second quarter of 1984, the producer and consumer price indexes for footwear increased 1 percent over the same period a year ago (table 5).

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<sup>1/</sup> Information requested by the Committee on plant closures will be provided in the report covering the fourth calendar quarter of each year. The fourth quarter report for 1984 is due to the Committee by March 11, 1985.

Employment and unemployment rate.--Data for the second quarter of 1984 show that employment amounted to 125,300 employees, 3 percent less than that in the corresponding period of 1983, and 9 percent less than that in the 1982 period (table 3). The unemployment rate in the leather and leather products industry for April-June 1984 was 14 percent, compared with 21 percent in the corresponding period of 1983 (table 5). 1/

Price range trend of U.S. imports.--Sizable increases occurred in total footwear imports valued under \$2.50 per pair and over \$5.00 per pair. Much of the lower priced imports were made up of women's and misses' plastic footwear while the more expensive shoes consisted largely of leather athletic and women's and misses' leather footwear (table 9).

Imports of certain rubber footwear.--Imports of rubber footwear with fabric uppers and soles of rubbers or plastics, another major sector of the footwear industry, including sneakers, joggers, and certain casual shoes, and slippers, increased 12 percent in April-June 1984 over those in the year-earlier period to nearly \$30.1 million dozen valued at \$73.1 million (tables 10 and 11). Approximately 64 percent of the quantity and 78 percent of the value of these imports in the 1984 period came from Taiwan and Korea.

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1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Table 1.--Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by months, January 1982-June 1984

Month	Production				Imports				Apparent consumption 1/				Ratio of imports to consumption		
	1982	1983	1984 2/	Percent- age change, 1984 from 1983	1982	1983	1984	Percent- age change, 1984 from 1983	1982	1983	1984	Percent- age change, 1984 from 1983	1982	1983	1984
	-----Million pairs-----				-----Million pairs-----				-----Million pairs-----				-----Percent-----		
January-----	28.0	27.8	26.9	-3	43.3	49.2	59.3	21	70.7	76.4	85.8	12	61	64	69
February-----	28.8	31.7	28.4	-10	39.2	52.3	64.9	24	67.3	83.5	92.8	11	58	63	70
March-----	32.8	31.5	29.8	-5	47.3	58.9	68.9	17	79.3	89.7	98.1	9	60	66	70
Total or average--	89.6	91.0	85.1	-6	129.8	160.4	193.1	20	217.3	249.6	276.7	11	60	64	70
April-----	28.6	27.0	27.2	1	33.5	45.6	70.3	54	61.2	72.0	96.8	34	55	63	73
May-----	29.6	29.9	27.9	-7	43.5	46.8	58.8	26	72.3	76.1	86.0	13	60	61	68
June-----	29.5	28.5	24.7	-13	40.7	44.8	57.8	23	69.4	72.6	81.8	13	59	62	71
Total or average--	87.7	85.4	79.9	-6	117.8	137.2	186.8	36	202.9	220.7	264.6	20	58	62	71
6-month total or average-----	177.2	176.5	165.1	-6	247.6	297.6	380.0	28	470.2	470.3	541.3	15	59	63	70
July-----	24.8	22.5			37.6	45.9			61.7	67.8			61	68	
August-----	29.2	30.4			51.5	51.5			80.1	81.2			64	63	
September-----	29.9	29.8			41.8	45.0			71.0	74.2			59	61	
Total or average--	83.9	82.7			130.9	142.3			212.8	223.2			61	64	
9-month total or average-----	261.2	259.2			378.5	439.9			633.1	693.5			60	63	
October-----	29.7	29.0			32.0	51.9			60.9	80.2			52	65	
November-----	27.1	27.7			34.4	47.5			60.7	74.6			57	64	
December-----	24.4	25.2			34.7	42.4			58.4	67.1			59	63	
Total or average--	81.2	81.9			101.1	141.8			180.0	221.9			56	64	
Grand total or yearly average--	342.4	341.1			479.6	581.8			813.1	915.5			59	64	

1/ Does include deductions for exports, which totaled 8.9 million pairs in 1982 and 7.4 million pairs in 1983. In 1983, total exports accounted for 2.2 percent of total production.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

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Table 2.--Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by months, January 1982-June 1984

Month	Producers' shipments				Imports				Apparent consumption <sup>1/</sup>				Ratio of imports to consumption		
	1982	1983	1984 <sup>2/</sup>	Percent- age change, 1984 from 1983	1982	1983	1984	Percent- age change, 1984 from 1983	1982	1983	1984	Percent- age change, 1984 from 1983	1982	1983	1984
	Million dollars				Million dollars				Million dollars				Percent		
January	349.4	353.8	333.8	-6	252.6	314.1	358.7	14	594.1	661.3	687.1	4	43	47	52
February	349.3	387.8	353.1	-9	225.6	291.5	380.1	30	565.8	672.6	726.5	8	40	43	52
March	393.5	373.5	368.7	-1	273.2	321.1	410.4	28	656.8	685.2	770.5	12	42	47	53
Total or average	1,092.2	1,115.1	1,055.6	-5	751.4	926.7	1,149.2	24	1,816.7	2,019.1	2,184.1	8	41	46	53
April	328.9	306.5	318.3	4	180.6	258.5	387.7	50	501.7	556.7	697.7	36	35	46	56
May	366.6	359.3	358.6	3/	230.3	269.0	334.1	24	588.4	620.5	684.4	10	39	43	49
June	385.3	374.4	324.6	-13	256.6	281.9	326.5	16	633.0	648.9	642.8	-1	41	43	51
Total or average	1,080.8	1,040.2	1,001.5	-4	667.5	809.3	1,048.2	30	1,723.1	1,826.1	2,024.9	11	39	44	52
6-month total or average	2,173.0	2,155.3	2,057.1	5	1,418.9	1,736.0	2,197.4	27	3,539.8	3,845.2	4,209.0	9	40	45	52
July	375.5	308.1			272.9	316.1			640.7	617.2			43	51	
August	425.3	406.2			381.5	373.3			799.9	771.7			48	48	
September	438.6	398.5			317.3	326.8			747.5	718.2			42	46	
Total or average	1,239.4	1,112.8			971.7	1,016.2			2,188.1	2,107.1			44	48	
9-month total or average	3,412.4	3,268.1			2,390.2	2,752.3			5,727.5	5,952.3			42	46	
October	418.7	398.2			230.7	336.5			639.4	725.5			36	46	
November	388.1	368.0			232.3	300.9			611.6	662.1			38	45	
December	331.9	350.4			230.3	272.1			554.8	616.8			42	44	
Total or average	1,138.7	1,116.6			693.3	909.5			1,805.8	2,004.4			38	45	
Grand total or yearly average	4,551.1	4,384.7			3,083.4	3,661.8			7,532.9	7,956.5			41	46	

<sup>1/</sup> Does include deductions for exports, which totaled \$101 million in 1982 and \$90 million in 1983. In 1983, total exports accounted for 2 percent of producers' shipments.

<sup>2/</sup> Preliminary.

<sup>3/</sup> Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

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Table 3.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1982-June 1984

Month	All employees				Production workers			
	1982	1983	1984	Percent- age change, 1984 from 1983	1982	1983	1984	Percent- age change, 1984 from 1983
	-----Thousands-----				-----Thousands-----			
January-----	140.7	128.4	125.8	-2	120.1	108.7	107.2	-1
February-----	136.5	127.5	125.1	-2	116.1	108.3	106.5	-2
March-----	136.9	126.9	124.2	-2	116.9	107.7	105.6	-2
Average-----	138.0	127.6	125.0	-2	117.7	108.2	106.4	-2
April-----	137.7	127.4	124.7	-2	117.8	107.8	106.3	-1
May-----	136.6	129.0	125.4	-3	116.6	110.0	106.8	-3
June-----	140.0	130.2	125.7	-3	119.3	110.8	107.1	-3
Average-----	138.1	128.9	125.3	-3	117.9	109.5	106.7	-3
6-month average-----	138.1	128.2	125.2	-2	117.8	108.9	106.6	-2
July-----	126.3	118.5	116.4	-2	107.4	100.5	99.2	-1
August-----	136.6	129.5			116.8	111.0		
September-----	135.3	129.2			115.5	110.6		
Average-----	132.7	125.7			113.2	107.4		
October-----	133.4	128.3			113.2	109.8		
November-----	133.2	128.5			113.4	110.2		
December-----	128.2	125.7			108.2	107.0		
Average-----	131.6	127.5			111.6	109.0		
6-month average-----	132.2	126.6			112.4	108.2		
Yearly average-----	135.1	127.4			115.1	108.5		

Source: Compiled from official statistics of the Bureau of Labor Statistics, U.S. Department of Labor.

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1970-83

Year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees		Unemployment rate 1/
						All persons	Production workers	
	Million pairs				Percent	Thousands		Percent
1970	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975	413.1	286.4	4.6	694.9	41	157.7	136.4	12.9
1976	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977	418.4	368.1	5.4	781.1	47	156.9	136.5	11.0
1978	418.9	373.5	6.9	785.5	48	158.4	138.1	8.8
1979	398.9	404.6	9.3	794.2	51	148.9	128.0	8.0
1980	386.3	365.7	13.0	739.0	49	143.6	122.9	7.7
1981	372.0	375.6	11.2	736.4	51	146.4	125.9	12.5
1982	342.4	479.6	8.9	813.1	59	135.1	115.1	16.8
1983	341.1	581.8	7.4	915.5	64	127.4	108.5	17.8

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled from official statistics of the U.S. Department of Commerce and the Bureau of Labor Statistics.

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Table 5.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1982-June 1984

Month	Unemployment rate 2/			Producer Price Index (1967=100.0) 3/			Consumer Price Index (1967=100.0) 3/		
	1982	1983	1984	1982	1983	1984	1982	1983	1984
	-----Percent-----								
January-----	13.0	20.3	12.8	238.9	251.5	250.9	202.8	204.8	206.7
February-----	18.0	22.3	18.5	238.6	247.7	252.5	202.8	205.6	206.4
March-----	20.9	16.3	13.7	239.8	248.1	253.5	204.9	206.6	207.7
Average-----	17.3	19.6	15.0	239.1	249.1	252.3	203.5	205.7	206.9
April-----	15.5	21.3	18.4	244.8	250.0	251.6	205.6	207.5	208.9
May-----	15.9	22.1	10.4	244.5	248.7	251.8	206.5	208.0	210.2
June-----	13.3	19.7	13.3	244.2	249.9	250.3	206.6	206.8	209.6
Average-----	14.9	21.0	14.0	244.5	249.5	251.2	206.2	207.4	209.6
6-month average---	16.1	20.3	14.5	241.8	249.3	251.8	204.9	206.6	208.3
July-----	13.0	19.1		247.3	249.9		206.4	203.8	
August-----	18.0	20.8		247.7	250.9		204.4	205.7	
September-----	16.3	16.6		248.3	251.6		206.2	208.0	
Average-----	15.8	18.8		247.8	250.8		205.7	205.8	
October-----	16.7	11.6		249.0	251.3		206.8	208.6	
November-----	19.9	12.8		249.1	251.3		206.9	209.1	
December-----	21.7	10.0		247.7	250.3		205.9	207.9	
Average-----	19.4	11.5		248.6	251.0		206.5	208.5	
6-month average---	17.6	15.2		248.2	250.9		206.1	207.2	
Yearly average-----	16.8	17.8		245.0	250.1		205.5	206.9	

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Monthly unemployment rate data are subject to considerable fluctuation because the sample is extremely small; they should be used with caution.

3/ Data unadjusted for seasonal variations.

Source: Compiled from official statistics of the Bureau of Labor Statistics, U.S. Department of Labor.

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Table 6.--Nonrubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-June of 1982-84, April-June of 1982-84, and 1982-83

Source	January-June--			Percentage change, Jan.-June 1984 from Jan.-June 1983	April-June--			Percentage change, April-June 1984 from April-June 1983	1982	1983	Percentage change, 1983 from 1982
	1982	1983	1984		1982	1983	1984				
	1,000 pairs				1,000 pairs				1,000 pairs		
Total, all countries	247,583	297,614	380,014	28	117,773	137,201	186,842	36	479,626	581,837	21
Taiwan	92,412	123,540	161,707	31	45,520	56,187	80,454	43	183,202	243,430	33
Republic of Korea	38,365	56,142	63,876	14	21,315	27,814	31,721	14	90,606	118,854	31
Brazil	19,680	29,310	51,241	75	7,640	13,593	24,443	80	41,114	64,391	57
Italy	36,725	37,000	36,692	-1	14,597	14,523	15,488	7	57,430	56,355	-2
Spain	10,872	12,488	17,581	41	5,104	6,223	8,111	30	22,229	26,706	20
Hong Kong	14,790	9,031	14,721	63	6,977	4,071	7,786	91	24,536	18,186	-26
Peoples Republic of China	3,597	3,932	7,003	78	1,613	1,990	4,055	104	6,164	7,167	16
Philippines	7,741	5,384	5,496	2	3,541	2,174	3,350	54	10,144	7,632	-25
Mexico	2,362	2,581	3,545	-37	1,286	1,258	2,150	71	5,608	4,224	-25
Thailand	5,319	3,883	3,659	-6	2,337	2,148	1,791	-17	6,315	5,142	-19
France	1,985	2,426	2,590	7	1,077	1,231	1,294	-5	4,232	4,254	1
Japan	2,776	1,850	2,052	11	1,340	1,000	1,156	16	4,632	3,649	-21
Canada	663	805	1,167	45	423	518	680	31	2,413	2,357	-2
Yugoslavia	677	985	1,030	5	313	537	612	14	1,954	2,583	32
Romania	1,951	1,475	626	-58	1,171	827	321	-61	4,449	3,606	-19
India	972	922	749	-19	422	361	311	-14	1,228	1,098	-11
West Germany	386	565	613	9	208	308	311	1	800	1,078	35
Portugal	127	232	534	130	49	120	300	150	310	622	101
United Kingdom	319	325	433	33	143	147	265	80	668	733	10
Haiti	630	640	463	-28	359	272	246	-9	1,724	1,529	-11
Czechoslovakia	515	517	505	-2	244	245	236	-4	906	1,076	19
Colombia	308	114	410	259	78	31	233	641	375	212	-43
Greece	1,237	689	462	-33	328	262	181	-31	1,530	952	-38
Poland	518	412	267	-35	460	157	166	6	960	665	-31
Dominican Republic	53	37	267	625	27	19	142	630	98	82	-16
Hungary	447	559	374	-33	179	250	122	-51	1,263	1,236	-2
Switzerland	189	178	213	20	78	81	109	34	378	329	-13
Austria	343	42	175	321	37	28	109	290	1,040	148	-86
Uruguay	104	69	165	138	73	56	99	76	227	250	10
Costa Rica	82	219	129	-41	37	89	75	-16	335	531	59
All other	1,440	1,263	1,268	0	797	680	526	-23	2,758	2,761	0

1/ Excludes disposable footwear.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-June of 1982-84, April-June of 1982-84, and 1982-83

Source	January-June--			Percentage change, Jan.-June 1984 from Jan.-June 1983	April-June--			Percentage change, April-June 1984 from April-June 1983	1982	1983	Percentage change, 1983 from 1982
	1982	1983	1984		1982	1983	1984				
	-----1,000 dollars-----				-----1,000 dollars-----				-----1,000 dollars-----		
Total, all countries	1,418,530	1,736,058	2,197,364	27	667,490	809,358	1,048,190	30	3,083,415	3,661,857	19
Taiwan	358,909	488,150	658,187	35	174,342	221,422	317,265	43	805,016	1,079,368	34
Republic of Korea	250,434	332,590	396,591	19	138,567	164,875	200,171	21	591,002	700,189	18
Brazil	146,359	222,279	364,230	64	60,349	104,413	170,418	63	349,710	513,181	47
Italy	312,383	353,332	370,852	5	124,775	151,033	161,437	7	609,339	658,612	8
Spain	113,838	119,666	172,062	44	53,301	60,912	81,071	33	231,842	254,731	10
Hong Kong	30,263	21,417	33,538	57	13,338	8,720	14,831	70	54,634	48,690	-11
Peoples Republic of China	11,544	9,952	11,651	17	5,263	4,130	6,692	62	19,926	17,758	-11
Philippines	22,485	16,660	17,502	5	9,870	6,557	9,311	42	33,839	29,356	-13
Mexico	16,967	15,761	20,172	28	8,542	8,341	11,143	34	37,537	31,380	-16
Thailand	8,731	7,696	9,672	26	4,071	3,661	4,498	23	14,022	13,438	-4
France	33,063	40,301	37,570	-7	18,689	19,506	17,189	-12	76,606	74,108	-3
Japan	10,560	11,460	9,317	-19	5,543	5,813	4,800	-17	23,513	19,114	-19
Canada	7,286	8,006	12,888	61	4,699	5,047	7,097	41	28,314	26,347	-7
Yugoslavia	6,788	9,656	10,809	12	3,214	5,345	6,522	22	20,728	25,260	22
Romania	17,056	11,469	5,438	-53	10,537	6,770	2,987	-56	37,144	29,990	-19
India	4,837	4,586	4,286	-7	2,102	2,223	1,693	-24	6,919	6,041	-13
West Germany	5,311	7,712	8,575	11	2,804	4,337	4,548	5	11,618	16,198	39
Portugal	1,533	3,162	6,267	98	606	1,760	3,897	121	4,024	8,296	106
United Kingdom	6,587	7,081	8,807	24	2,771	3,453	4,982	44	14,353	15,536	8
Haiti	3,761	4,039	935	-77	2,223	1,582	435	-73	10,911	9,260	-15
Czechoslovakia	4,953	4,614	4,658	1	2,321	2,161	2,265	5	8,306	10,035	21
Colombia	529	420	1,152	174	208	202	611	202	887	751	-15
Greece	10,890	6,476	4,092	-37	2,826	2,625	1,656	-37	15,137	9,524	-37
Poland	3,898	2,346	1,825	-22	3,173	947	1,155	22	6,859	4,142	-40
Dominican Republic	159	130	1,416	993	88	67	819	1114	347	298	-14
Hungary	4,055	4,699	4,122	-12	1,753	2,009	1,156	-42	12,403	11,621	-6
Switzerland	7,972	6,741	8,086	20	3,152	3,304	3,690	12	15,574	13,233	-15
Austria	2,328	992	1,262	27	143	546	690	26	8,990	4,227	-53
Uruguay	1,911	1,235	1,709	38	1,376	1,055	972	-8	4,379	3,715	-15
Costa Rica	489	1,542	702	-55	206	538	366	-32	2,173	3,901	79
All other	12,650	11,890	8,989	-24	6,640	6,002	3,822	-36	27,361	23,558	-14

1/ Excludes disposable footwear.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 8.--Nonrubber footwear: 1/ Average unit value 2/ of U.S. imports for consumption, by principal sources, January-June of 1982-84, April-June of 1982-84, and 1982-83

Source	January-June--			Percentage change, Jan.-June 1984 from Jan.-June 1983	April-June--			Percentage change, April-June 1984 from April-June 1983	1982	1983	Percentage change, 1983 from 1982
	1982	1983	1984		1982	1983	1984				
	Per pair				Per pair				Per pair		
Total, all countries	5.73	5.83	5.78	-1	5.67	5.90	5.61	-5	6.43	6.29	-2
Taiwan	3.88	3.95	4.07	3	3.83	3.94	3.94	0	4.39	4.43	1
Republic of Korea	6.53	5.92	6.21	5	6.50	5.93	6.31	6	6.52	5.89	-10
Brazil	7.44	7.58	7.11	-6	7.90	7.68	6.97	-9	8.51	7.97	-6
Italy	8.51	9.55	10.11	6	8.55	10.40	10.42	0	10.61	11.69	10
Spain	10.47	9.58	9.79	2	10.44	9.79	10.00	2	10.43	9.54	-9
Hong Kong	2.05	2.37	2.28	-4	1.91	2.14	1.90	-11	2.23	2.68	20
Peoples Republic of China	3.21	2.53	1.66	-34	3.26	2.08	1.65	-20	3.23	2.48	-23
Philippines	2.90	3.09	3.18	3	2.79	3.02	2.78	-8	3.34	3.85	15
Mexico	7.18	6.11	5.69	-7	6.64	6.63	5.18	-22	6.69	7.43	11
Thailand	1.64	1.98	2.64	33	1.74	1.70	2.51	47	2.22	2.61	18
France	16.66	16.61	14.51	-13	17.35	15.85	13.28	-16	18.10	17.42	-4
Japan	3.80	6.19	4.54	-27	4.14	5.82	4.15	-29	5.08	5.24	3
Canada	10.99	9.95	11.04	11	11.11	9.75	10.43	7	11.73	11.18	-5
Yugoslavia	10.03	9.81	10.50	7	10.27	9.96	10.65	7	10.61	9.78	-8
Romania	8.74	7.78	8.68	12	9.00	8.19	9.31	14	8.35	8.32	0
India	4.98	4.97	5.72	15	4.98	6.16	5.45	-12	5.63	5.50	-2
West Germany	13.77	13.66	13.99	2	13.45	14.07	14.65	4	14.52	15.03	4
Portugal	12.05	13.64	11.74	-14	12.30	14.67	13.00	-11	13.00	13.34	3
United Kingdom	20.67	21.77	20.32	-7	19.40	23.44	18.84	-20	21.49	21.20	-1
Haiti	5.97	6.31	2.02	-68	6.18	5.82	1.77	-70	6.33	6.06	-4
Czechoslovakia	9.62	8.93	9.23	3	9.53	8.81	9.59	9	9.16	9.32	2
Colombia	1.71	3.67	2.81	-23	2.68	6.43	2.62	-59	2.37	3.53	49
Greece	8.81	9.40	8.86	-6	8.62	10.01	9.16	-8	9.89	10.01	1
Poland	7.52	5.69	6.84	20	6.90	6.04	6.95	15	7.14	6.23	-13
Dominican Republic	3.02	3.51	5.29	51	3.26	3.46	5.76	66	3.54	3.64	3
Hungary	9.07	8.40	11.02	31	9.80	8.02	9.49	18	9.82	9.40	-4
Switzerland	42.17	37.95	37.98	0	40.54	40.57	33.76	-17	41.24	40.17	-3
Austria	6.80	23.80	7.20	-70	3.89	19.49	6.32	-68	8.64	28.54	230
Uruguay	18.37	17.88	10.38	-42	18.95	18.79	9.83	-48	19.30	14.86	-23
Costa Rica	5.99	7.03	5.43	-23	5.61	6.04	4.91	-19	6.49	7.35	13
All other	8.79	9.42	7.09	-25	8.33	8.82	7.27	-18	9.92	8.53	-14

1/ Excludes disposable footwear.

2/ Calculated from the unrounded figures.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 9.--Nonrubber footwear: U.S. imports and percentage distribution of shipments by types and by price ranges (per pair), 1982-83, and January-June 1983 and 1984

Type and price range <sup>1/</sup>	1982	1983	Percentage change, 1983 from 1982	January-June		Percentage change, Jan.-June 1984 from Jan.-June 1983
				1983	1984	
<b>Men's, youths' and boys' leather:</b>						
Total quantity-----1,000 pairs--	30,044	40,136	34	17,842	23,799	33
Less than \$1.25-----do-----	339	239	-29	134	238	78
\$1.26 - \$2.50-----do-----	494	328	-34	214	281	31
\$2.51 - \$5.00-----do-----	2,804	5,568	99	3,092	2,705	-13
\$5.01 - \$8.00-----do-----	6,959	10,005	44	4,063	5,584	37
\$8.01 and over-----do-----	19,448	23,996	23	10,338	14,992	45
<b>Women's and misses' leather:</b>						
Total quantity-----1,000 pairs--	94,806	131,077	38	65,469	85,739	31
Less than \$1.25-----do-----	600	913	52	614	1,115	82
\$1.26 - \$2.50-----do-----	1,642	2,776	69	1,778	2,600	46
\$2.51 - \$5.00-----do-----	20,183	28,510	41	20,124	19,167	-5
\$5.01 - \$8.00-----do-----	26,768	40,753	52	16,501	25,538	55
\$8.01 and over-----do-----	45,611	58,125	27	26,452	37,318	41
<b>Men's, youths', and boys' plastic:</b>						
Total quantity-----1,000 pairs--	24,961	27,440	10	13,869	15,138	9
Less than \$1.25-----do-----	3,068	3,831	25	2,632	2,850	8
\$1.26 - \$2.50-----do-----	4,231	4,335	2	2,125	2,122	2/
\$2.51 - \$5.00-----do-----	7,740	10,366	34	5,324	6,259	18
\$5.01 - \$8.00-----do-----	8,035	7,550	-6	3,074	3,532	15
\$8.01 and over-----do-----	1,888	1,358	-28	713	375	-47
<b>Women's and misses' plastic:</b>						
Total quantity-----1,000 pairs--	122,081	127,236	4	67,520	98,062	45
Less than \$1.25-----do-----	16,610	18,932	14	12,884	23,652	84
\$1.26 - \$2.50-----do-----	22,628	20,869	-8	13,811	17,582	27
\$2.51 - \$5.00-----do-----	53,217	62,294	17	30,198	40,804	35
\$5.01 - \$8.00-----do-----	25,342	21,830	-14	9,408	14,721	56
\$8.01 and over-----do-----	4,284	3,311	-23	1,219	1,303	7
<b>Leather athletic:</b>						
Total quantity-----1,000 pairs--	76,908	79,213	3	39,518	56,479	43
Less than \$1.25-----do-----	1,044	1,150	10	392	698	78
\$1.26 - \$2.50-----do-----	207	577	174	337	198	-41
\$2.51 - \$5.00-----do-----	13,408	21,560	61	12,044	13,538	12
\$5.01 - \$8.00-----do-----	36,257	29,061	-20	14,659	24,304	66
\$8.01 and over-----do-----	25,993	26,864	3	12,087	17,742	47
<b>Plastic athletic:</b>						
Total quantity-----1,000 pairs--	10,084	8,824	-12	5,038	4,420	-12
Less than \$1.25-----do-----	174	361	107	235	184	-22
\$1.26 - \$2.50-----do-----	616	462	-25	217	858	295
\$2.51 - \$5.00-----do-----	7,031	5,678	-19	3,947	2,621	-34
\$5.01 - \$8.00-----do-----	1,130	1,017	-10	432	511	18
\$8.01 and over-----do-----	1,133	1,306	15	207	246	19

See footnotes at end of table.

Table 9.--Nonrubber footwear: U.S. imports and percentage distribution of shipments by types and by price ranges (per pair), 1982-83, and January-June 1983 and 1984--Continued

Type and price range <sup>1/</sup>	1982	1983	Percentage change, 1983 from 1982	January-June		Percentage change, Jan.-June 1984 from Jan.-June 1983
				1983	1984	
<b>Leather work:</b>						
Total quantity-----1,000 pairs---	6,874	8,044	17	3,278	3,513	7
Less than \$1.25-----do-----	1	1	2/	-	-	-
\$1.26 - \$2.50-----do-----	1	12	1,100	11	5	-55
\$2.51 - \$5.00-----do-----	48	167	248	28	99	254
\$5.01 - \$8.00-----do-----	343	513	50	182	235	29
\$8.01 and over-----do-----	6,482	7,350	13	3,057	3,175	4
<b>Children's and infants':</b>						
Total quantity-----1,000 pairs---	19,892	24,340	22	13,881	16,999	22
Less than \$1.25-----do-----	3,050	4,141	36	3,084	3,863	25
\$1.26 - \$2.50-----do-----	4,478	4,771	7	3,591	3,976	11
\$2.51 - \$5.00-----do-----	9,212	12,373	34	6,312	7,882	25
\$5.01 - \$8.00-----do-----	2,628	2,477	-6	636	907	43
\$8.01 and over-----do-----	524	578	10	259	371	43
<b>All other footwear: <sup>3/</sup></b>						
Total quantity-----1,000 pairs---	93,883	135,406	44	71,133	75,790	7
Less than \$1.25-----do-----	34,066	32,891	-3	19,932	25,363	27
\$1.26 - \$2.50-----do-----	8,014	11,602	45	4,154	5,679	37
\$2.51 - \$5.00-----do-----	17,476	42,059	141	21,331	19,438	-9
\$5.01 - \$8.00-----do-----	28,765	39,053	36	21,069	21,422	2
\$8.01 and over-----do-----	5,563	9,800	76	4,648	3,887	-16
<b>All categories:</b>						
Total quantity-----1,000 pairs---	479,534	581,716	21	297,546	379,938	28
Less than \$1.25-----do-----	58,951	62,458	6	39,905	57,964	45
\$1.26 - \$2.50-----do-----	42,310	45,733	8	26,239	33,301	27
\$2.51 - \$5.00-----do-----	131,120	188,576	44	102,400	112,512	10
\$5.01 - \$8.00-----do-----	136,226	152,260	12	70,024	96,753	38
\$8.01 and over-----do-----	110,926	132,689	20	58,978	79,408	35

<sup>1/</sup> Import values are customs value, not including freight, insurance, duties, and importers' mark ups.

<sup>2/</sup> Less than 0.5 percent.

<sup>3/</sup> Includes TSUS items 700.72-700.95, excluding slipper socks (TSUSA items 700.7220 and 700.7320), and disposable footwear (TSUSA item 700.9000).

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.



Table 10.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-June of 1982-84, April-June of 1982-84, and 1982-83

Source	January-June--			Percentage change, Jan.-June 1984 from Jan.-June 1983	April-June--			Percentage change, April-June 1984 from April-June 1983	1982	1983	Percentage change, 1983 from 1982
	1982	1983	1984		1982	1983	1984				
	-----1,000 pairs-----				-----1,000 pairs-----				-----1,000 pairs-----		
Taiwan-----	25,581	25,728	27,624	7	10,005	10,356	11,586	12	35,638	38,313	8
Republic of Korea-----	18,803	18,200	17,859	-2	8,961	8,299	7,796	-6	33,328	32,688	-2
Peoples Republic of China-----	7,429	6,841	8,972	31	4,551	3,450	4,453	29	13,705	12,935	-6
Hong Kong-----	1,413	1,763	1,908	8	631	815	952	17	2,457	3,668	49
Thailand-----	248	390	878	125	96	235	494	110	450	495	10
Japan-----	445	644	665	3	284	313	401	28	799	935	17
Philippines-----	75	193	411	113	29	137	259	89	127	316	149
Sri Lanka-----	238	187	410	119	173	187	179	-4	418	292	-30
Italy-----	2,262	625	273	-56	743	160	105	-35	2,387	747	-69
France-----	293	311	165	-47	187	164	78	-52	535	476	-11
Malaysia-----	152	94	42	-55	101	58	37	-37	297	129	-57
Brazil-----	26	59	47	-21	3	55	20	-64	28	228	727
West Germany-----	33	20	28	38	13	7	14	93	57	35	-38
Yugoslavia-----	1	6	13	99	1	6	11	76	5	13	158
Canada-----	20	14	32	134	13	10	5	-56	35	42	19
All other-----	3,728	5,829	7,233	24	1,642	2,603	3,690	42	7,750	11,172	44
Total-----	60,747	60,906	66,561	9	27,432	26,856	30,078	12	98,016	102,484	5

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers and certain casual shoes and slippers. They do not include protective footwear, such as galoshes.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-June of 1982-84, April-June of 1982-84, and 1982-83

Source	January-June--			Percentage change, Jan.-June 1984 from Jan.-June 1983	April-June--			Percentage change, April-June 1984 from April-June 1983	1982	1983	Percentage change, 1983 from 1982
	1982	1983	1984		1982	1983	1984				
	-----1,000 dollars-----				-----1,000 dollars-----				-----1,000 dollars-----		
Taiwan-----	71,228	65,266	71,678	10	28,142	25,442	30,442	20	109,044	104,711	-4
Republic of Korea-----	62,559	56,902	59,081	4	29,839	25,444	26,343	4	109,342	101,560	-7
Peoples Republic of China-----	9,342	7,905	11,296	43	5,845	3,797	5,633	48	17,042	15,268	-10
Hong Kong-----	1,665	2,064	2,135	3	764	880	1,003	14	2,888	4,232	47
Thailand-----	1,141	999	1,215	22	427	428	683	60	2,052	1,206	-41
Japan-----	1,233	1,236	1,749	42	854	604	1,103	83	2,603	2,440	-6
Philippines-----	155	437	483	11	85	211	281	33	379	741	96
Sri Lanka-----	440	453	966	113	280	453	500	10	863	648	-25
Italy-----	7,015	2,363	1,984	-16	2,196	788	985	25	7,859	3,543	-55
France-----	3,193	3,649	1,924	-47	1,998	1,936	878	-55	6,165	5,597	-9
Malaysia-----	790	363	43	-88	520	252	37	-85	1,722	458	-73
Brazil-----	129	164	166	1	6	156	57	-64	135	677	401
West Germany-----	365	255	221	-13	160	101	112	11	631	394	-38
Yugoslavia-----	14	59	175	196	14	57	107	88	25	137	455
Canada-----	90	138	173	26	74	91	61	-33	238	366	54
All other-----	5,926	7,842	9,034	15	2,429	3,669	4,901	34	11,636	14,910	28
Total-----	165,286	150,095	162,322	8	73,632	64,309	73,128	14	272,623	256,887	-6

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers and certain casual shoes and slippers. They do not include protective footwear, such as galoshes.

Source: Compiled from official statistics of the U.S. Department of Commerce.

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Table 12.--Certain rubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-June of 1982-84, April-June of 1982-84, and 1982-83

Source	January-June--			Percentage change, Jan.- June 1984 from Jan.- June 1983	April-June--			Percentage change, April- June 1984 from April- June 1983	1982	1983	Percentage change, 1983 from 1982
	1982	1983	1984		1982	1983	1984				
	-----Per pair-----				-----Per pair-----				-----Per pair-----		
Taiwan-----	2.78	2.54	2.59	2	2.81	2.46	2.63	7	3.06	2.73	-11
Republic of Korea-----	3.33	3.13	3.31	6	3.33	3.07	3.38	10	3.28	3.11	-5
Peoples Republic of China-----	1.26	1.16	1.26	9	1.28	1.10	1.27	15	1.24	1.18	-5
Hong Kong-----	1.18	1.17	1.12	-4	1.21	1.08	1.05	-2	1.18	1.15	-2
Thailand-----	4.59	2.56	1.38	-46	4.46	1.82	1.38	-24	4.56	2.44	-47
Japan-----	2.77	1.92	2.63	37	3.01	1.93	2.75	43	3.26	2.61	-20
Philippines-----	2.08	2.26	1.18	-48	2.91	1.53	1.08	-29	2.98	2.34	-21
Sri Lanka-----	1.85	2.42	2.36	-3	1.62	2.42	2.79	15	2.07	2.22	7
Italy-----	3.10	3.78	7.25	92	2.96	4.91	9.41	92	3.29	4.74	44
France-----	10.91	11.72	11.64	-1	10.70	11.82	11.21	-5	11.52	11.76	2
Malaysia-----	5.21	3.86	1.02	-74	5.17	4.36	1.00	-77	5.81	3.56	-39
Brazil-----	4.88	2.77	3.52	27	2.09	2.84	2.90	2	4.90	2.97	-39
West Germany-----	11.12	12.69	7.98	-37	12.50	13.80	7.96	-42	11.01	11.16	1
Yugoslavia-----	9.71	9.39	13.98	49	9.71	9.29	9.92	7	5.08	10.92	115
Canada-----	4.48	10.20	5.49	-46	5.82	9.02	13.59	51	6.72	8.70	30
All other-----	1.59	1.35	1.25	-7	1.48	1.41	1.33	-6	1.50	1.33	-11
Total-----	2.72	2.46	2.44	-1	2.68	2.39	2.43	2	2.78	2.51	-10

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers and certain casual shoes and slippers. They do not include protective footwear, such as galoshes.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note:--Calculated from the unrounded figures.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-June of 1982-84, April-June of 1982-84, and 1982-83

Market	January-June--			Percentage change, Jan.-June 1984 from Jan.-June 1983	April-June--			Percentage change, April-June 1984 from April-June 1983	1982	1983	Percentage change, 1983 from 1982
	1982	1983	1984		1982	1983	1984				
	1,000 pairs				1,000 pairs				1,000 pairs		
Japan	359	397	960	142	158	261	547	110	850	1,032	21
Mexico	611	262	439	67	378	156	302	93	1,068	456	-57
Italy	103	290	256	-12	54	145	185	28	298	584	96
Canada	667	492	347	-29	289	318	183	-42	1,186	920	-22
France	180	158	148	-6	79	85	63	-26	307	307	0
Brazil	8	31	57	83	1	14	44	219	52	36	-31
Trinidad and Tobago	204	181	86	-52	72	84	44	-48	377	290	-23
Panama	34	42	52	24	23	23	43	86	53	63	19
Cameroon	1	0	43	1/	1	0	40	1/	2	17	798
Bahamas	178	163	70	-57	101	66	39	-40	438	322	-27
Dominican Republic	52	164	74	-55	41	79	35	-56	103	293	184
Netherlands Antilles	154	77	72	-7	96	39	31	-19	320	221	-31
Hong Kong	29	42	59	42	15	11	30	178	66	63	-5
United Kingdom	89	83	90	8	48	46	28	-41	151	198	31
Saudi Arabia	111	123	64	-48	89	61	26	-57	228	233	2
Singapore	47	44	35	-22	21	20	22	9	95	85	-11
Barbados	40	63	38	-39	25	31	18	-41	106	133	25
Bermuda	57	52	38	-27	34	17	18	2	119	105	-12
Indonesia	4	0	16	41413	4	0	16	41413	44	0	-100
Chile	37	2	18	914	15	2	13	647	56	4	-93
Jamaica	5	19	13	-30	3	7	11	68	55	34	-38
All other	1,636	1,003	675	-33	962	500	357	-29	2,917	2,041	-30
Total	4,607	3,690	3,650	-1	2,509	1,965	2,095	7	8,890	7,435	-16

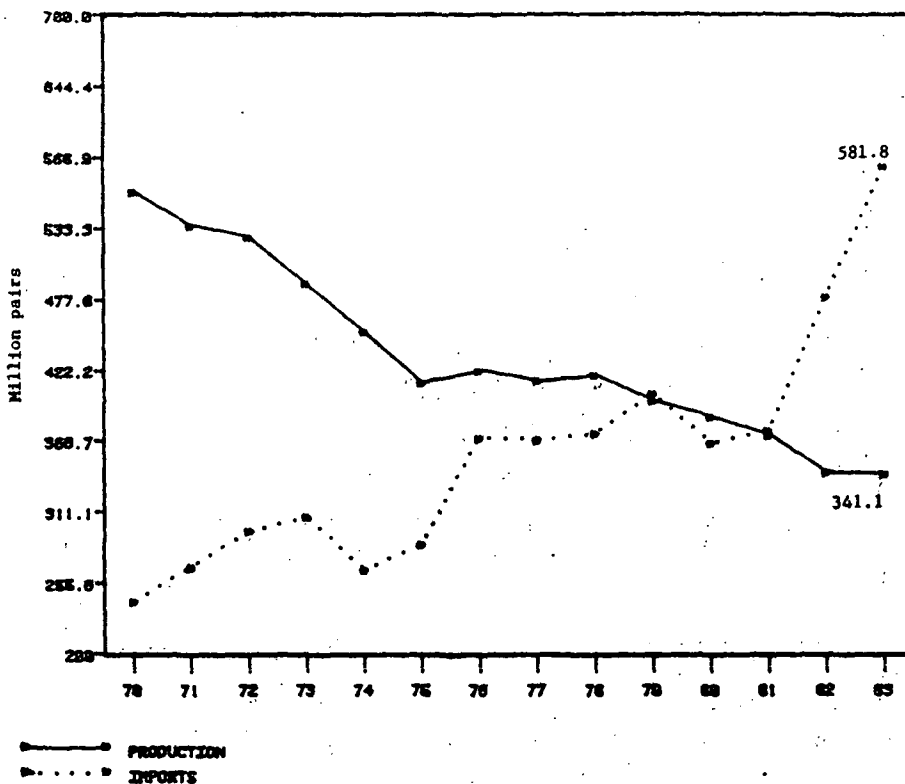
1/ Reflects a change from zero to a specified quantity in the following year.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

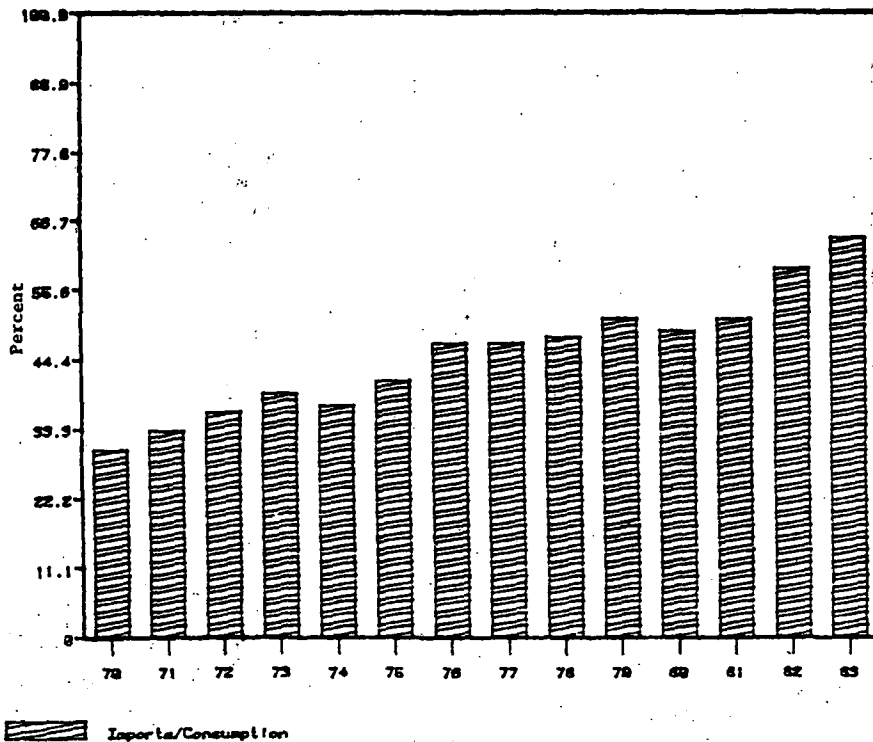
Note.--Percentages calculated from the unrounded figures.

U.S. International Trade Commission  
October 1984

Nonrubber footwear: U.S. production and imports for consumption, 1970-83

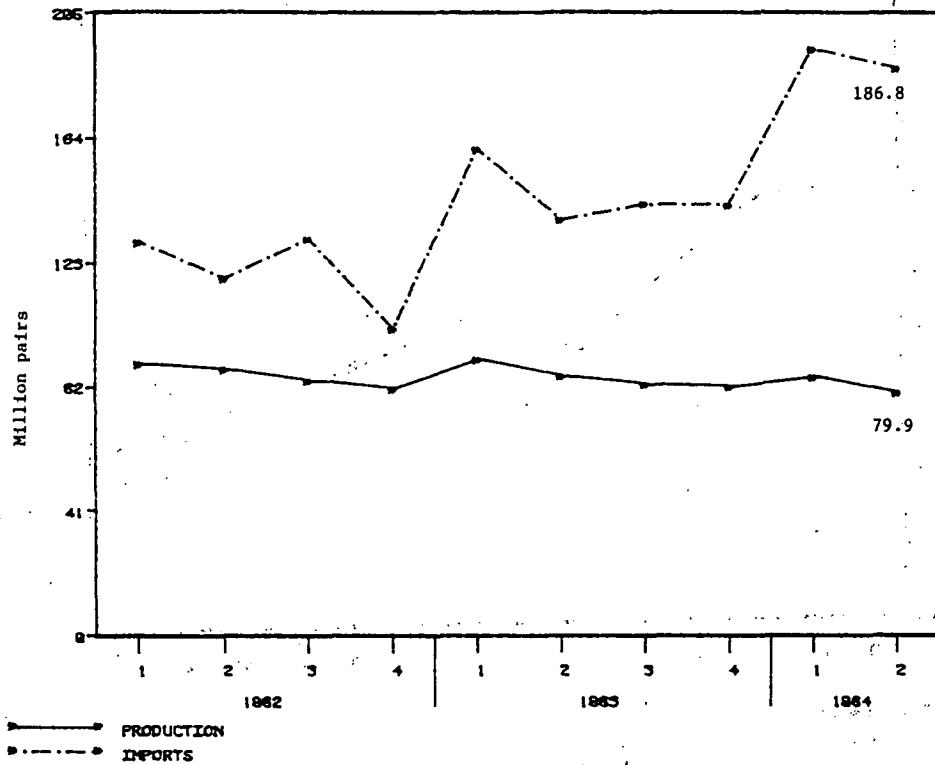


Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, 1970-83

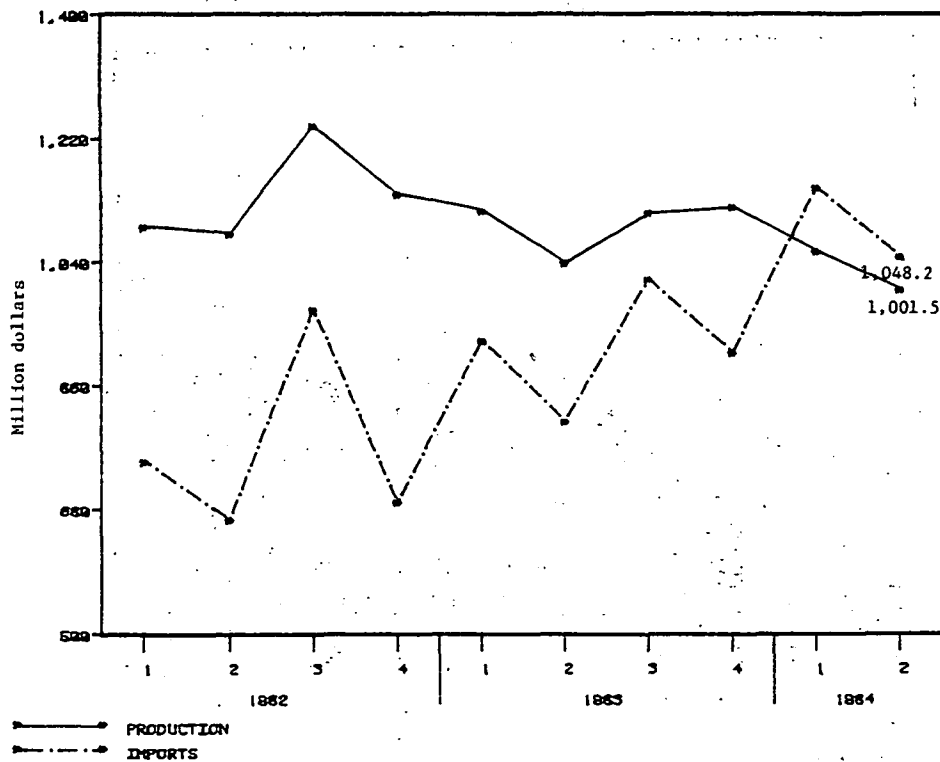


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. production and imports for consumption, by quarters, 1982-84

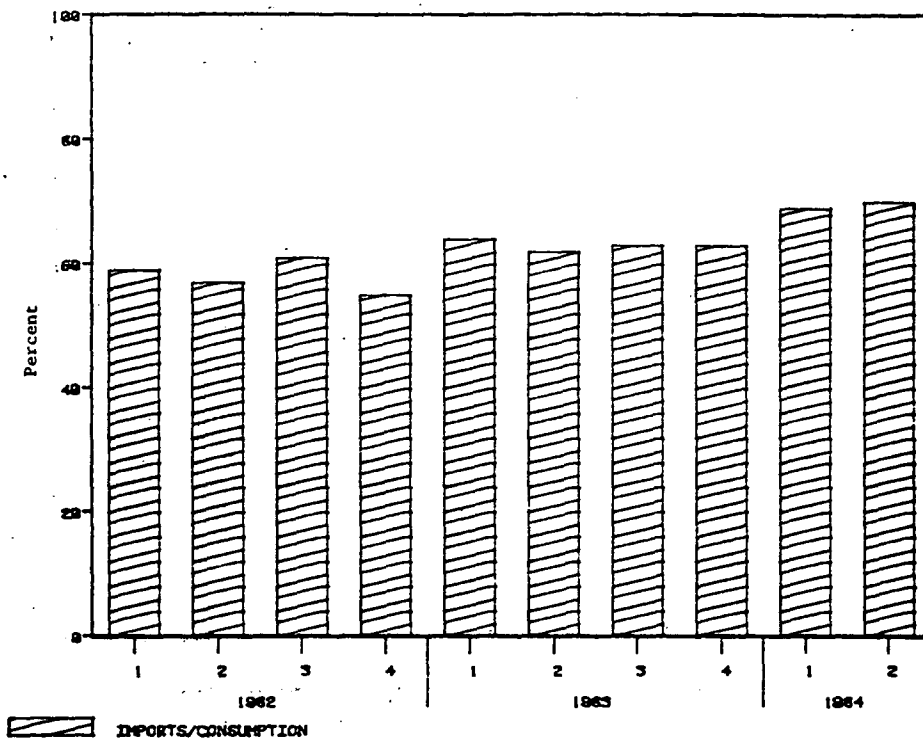


Nonrubber footwear: Value of producers' shipments and imports for consumption, by quarters, 1982-84

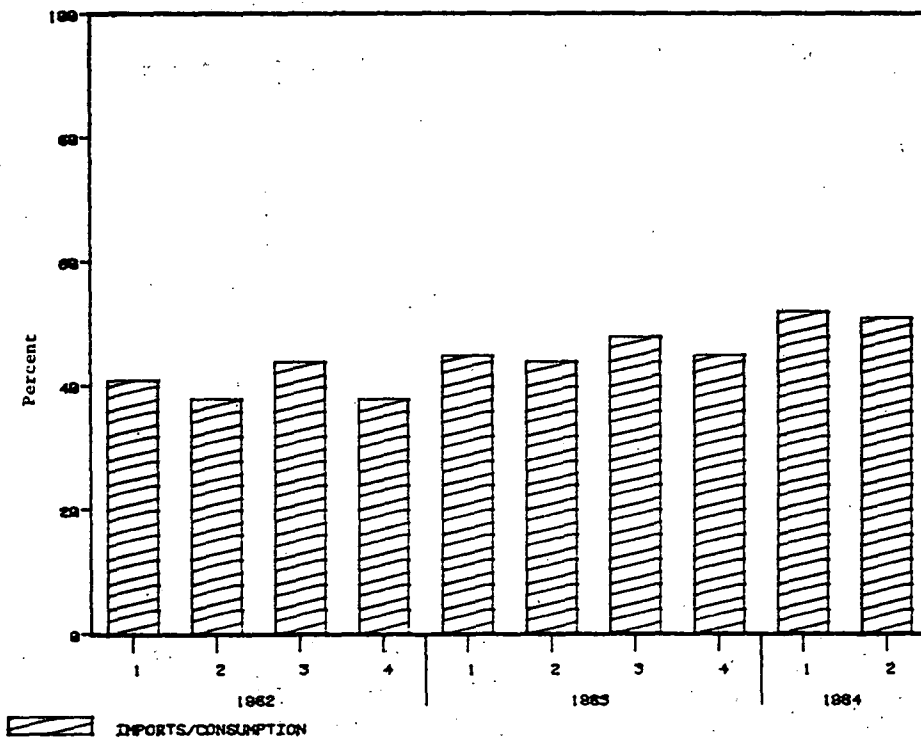


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, by quarters, 1982-84

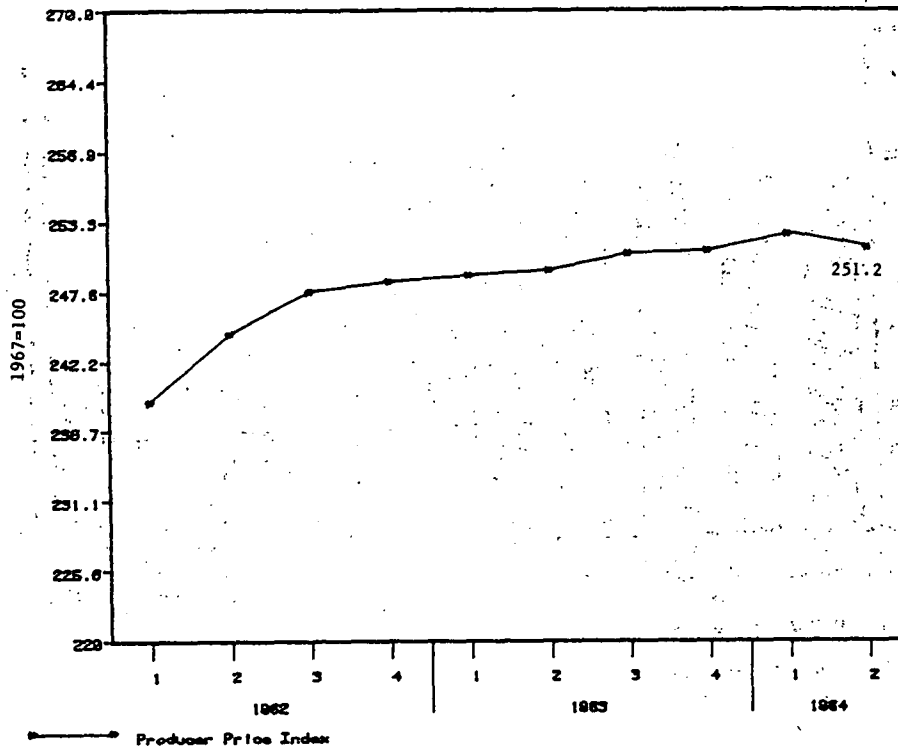


Nonrubber footwear: Ratio of imports to consumption, in terms of value, by quarters, 1982-84

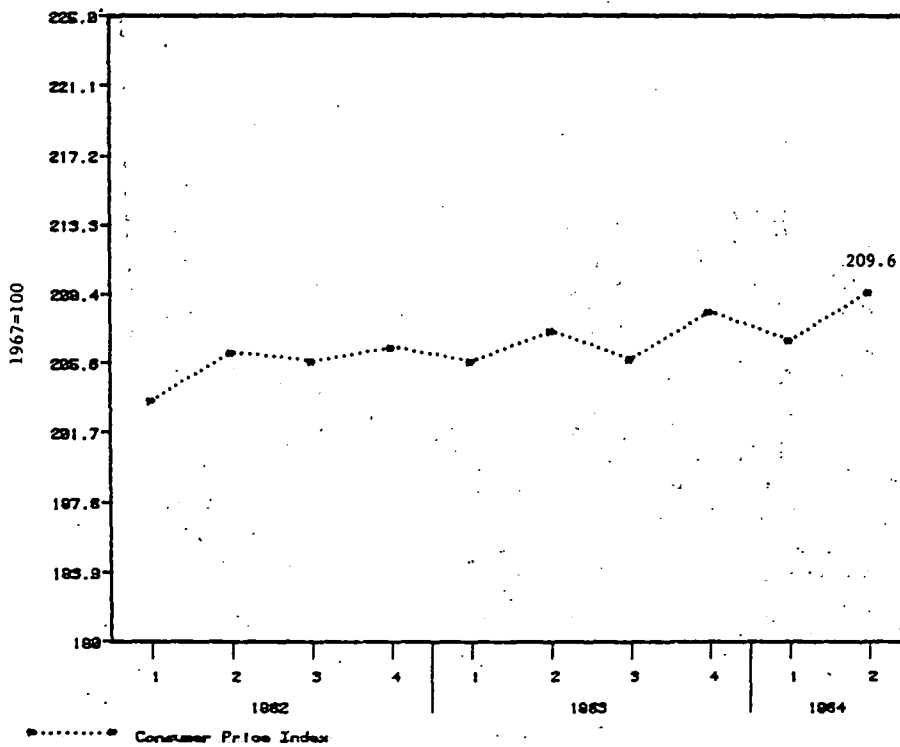


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Producer Price Index for footwear (BLS code 043), by quarters, 1982-84



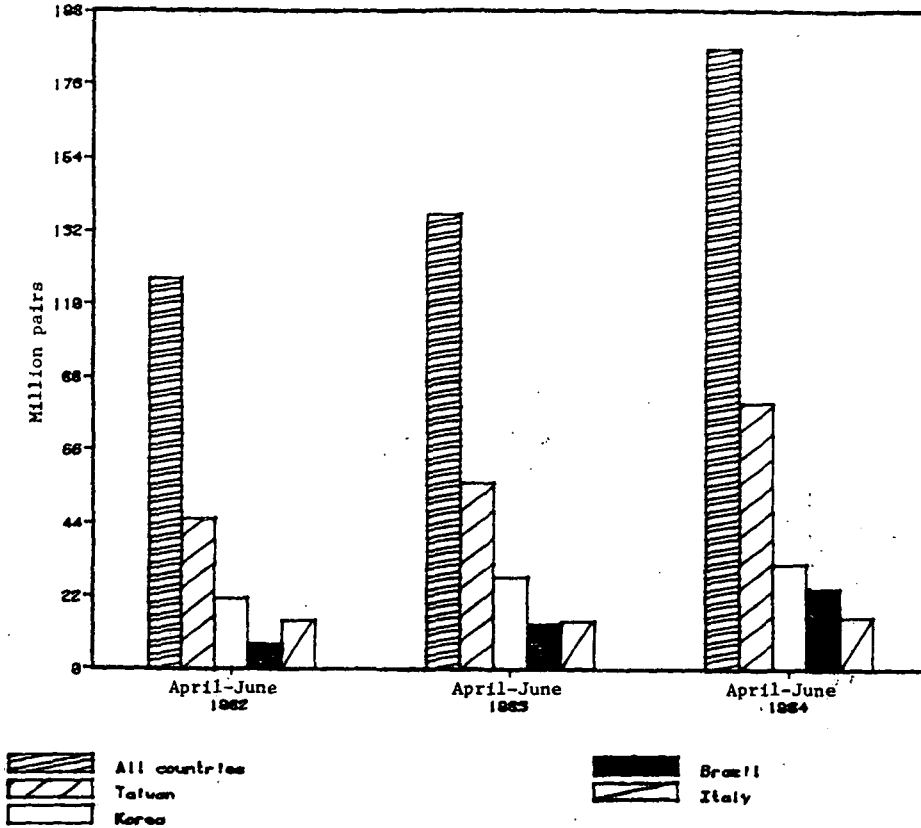
Consumer Price Index for footwear of leather and nonleather, by quarters, 1982-84



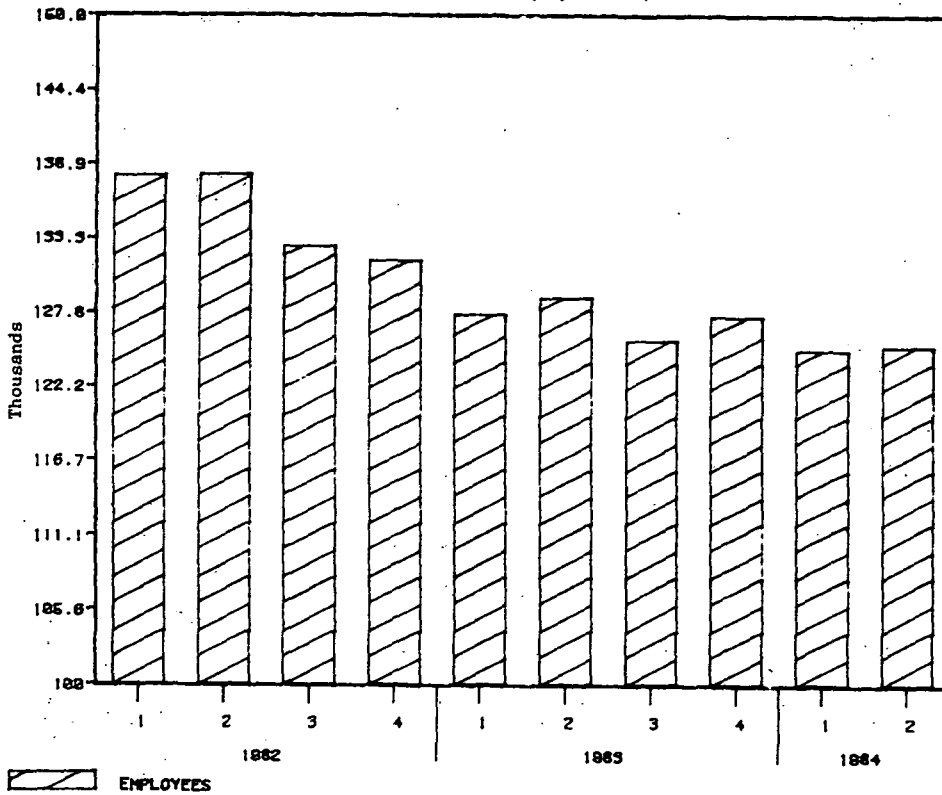
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the Bureau of Labor Statistics, U.S. Department of Labor.



Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, April-June 1982-84



Average number of all employees engaged in the manufacture of nonrubber footwear, by quarters, 1982-84



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Bureau of Labor Statistics, U.S. Department of Labor.

