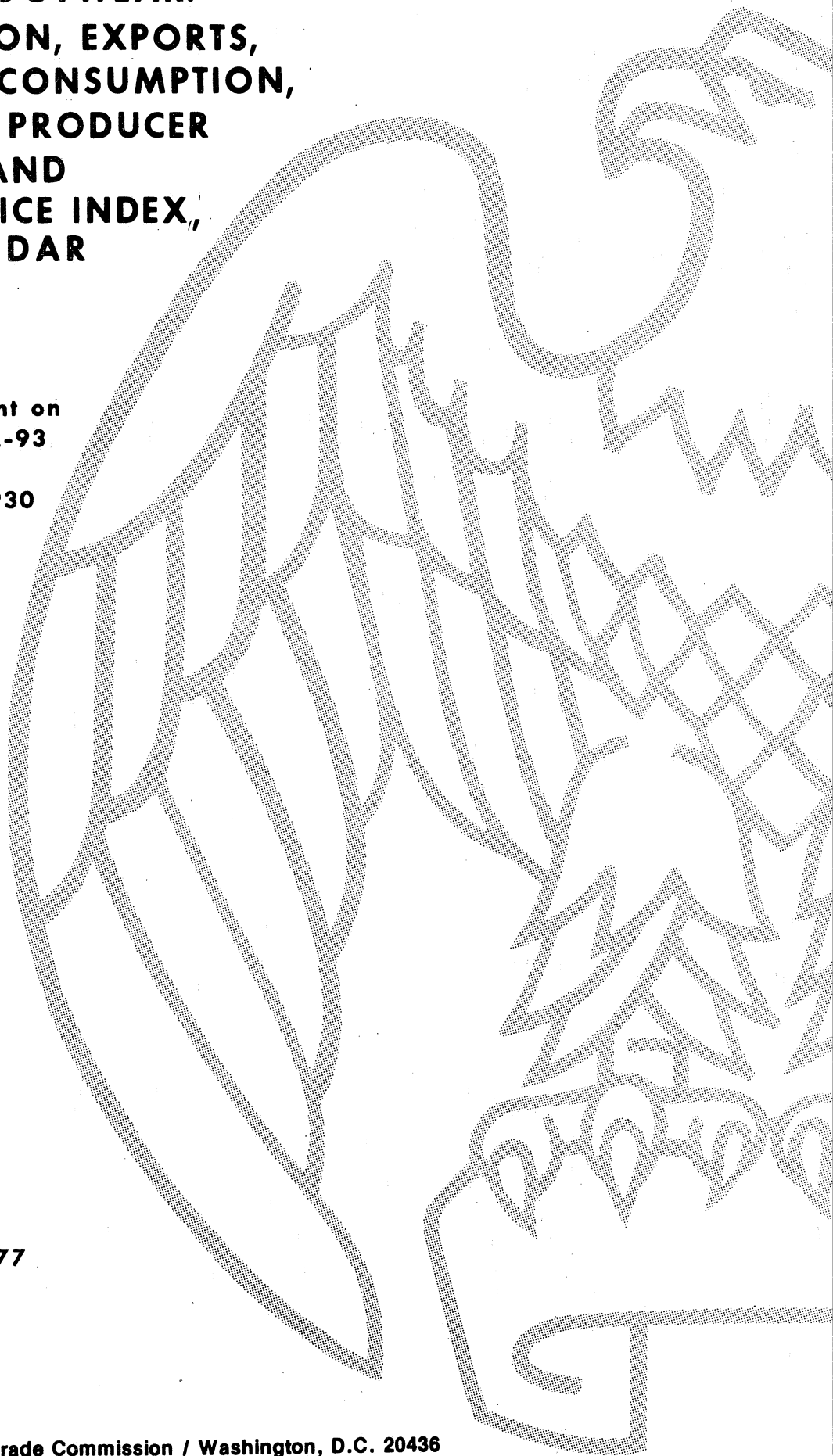


**NONRUBBER FOOTWEAR:
U.S. PRODUCTION, EXPORTS,
IMPORTS FOR CONSUMPTION,
EMPLOYMENT, PRODUCER
PRICE INDEX, AND
CONSUMER PRICE INDEX,
SECOND CALENDAR
QUARTER 1981**

**Report to the President on
Investigation No. 332-93
Under Section 332
of the Tariff Act of 1930**

USITC PUBLICATION 1177

AUGUST 1981



UNITED STATES INTERNATIONAL TRADE COMMISSION

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THIS REPORT WAS PREPARED PRINCIPALLY BY
J. GAIL BURNS
TEXTILES, LEATHER PRODUCTS AND APPAREL DIVISION

OFFICE OF INDUSTRIES
NORRIS A. LYNCH, DIRECTOR

Address all communications to
Office of the Secretary
United States International Trade Commission
Washington, D.C. 20436

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Summary Highlights of Economic Conditions in the Nonrubber Footwear
Industry in the Second Calendar Quarter of 1981

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear amounted to 94.8 million pairs in April-June 1981, or 7 percent less than that in the corresponding period of 1980 (table 1).

U.S. imports.--U.S. imports of nonrubber footwear totaled 81.7 million pairs in April-June 1981, 8 percent less than in the corresponding period of 1980 (table 1). Imports from Taiwan and Korea declined 38 percent during the period, from 43.1 million pairs to 26.7 million, partly owing to the payback of quota borrowed by them in the previous quota years. Countries showing significant increases in shipments during the second quarter of this year were Brazil, Hong Kong, People's Republic of China, Singapore, and Thailand (table 5).

U.S. exports.--U.S. exports in April-June 1981 remained virtually unchanged from that in the year-earlier period, at 3.1 million pairs.

Ratio of imports to consumption.--Imports of nonrubber footwear accounted for 46 percent of U.S. consumption in April-June 1981, compared with 47 percent in the corresponding period of 1980 (table 1).

Prices.--During the second quarter of 1981, the Producer Price Index for footwear increased 4 percent over the same period a year ago. The Consumer Price Index for footwear increased 6 percent during the period.

Employment and unemployment rate.--Preliminary data for the second quarter of 1981 show that employment amounted to 144,500 employees, 4 percent less than that in the corresponding period of 1980 (table 2). The unemployment rate in the leather and leather products industry for April-June 1981 was 12.7 percent, compared with 9.7 percent in the corresponding period of 1980 (table 3). 1/

1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Table 1.--Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, January 1979-June 1981

Month	Production				Imports				Apparent consumption 1/				Ratio of imports to consumption			
	1979	1980	1981	Percent- age change, 1981 from 1980	1979	1980	1981	Percent- age change, 1981 from 1980	1979	1980	1981	Percent- age change, 1981 from 1980	1979	1980	1981	
	-----1,000 pairs-----				-----1,000 pairs-----				-----1,000 pairs-----				-----Percent-----			
January	37,220	35,776	31,253	-13	39,245	35,991	37,685	5	76,465	71,767	68,938	-4	51	50	55	
February	34,887	33,877	30,517	-10	32,607	35,296	35,621	1	67,494	69,173	66,138	-4	48	51	54	
March	38,629	34,669	34,173	-1	38,469	32,338	33,366	3	77,098	67,007	67,539	1	50	48	49	
Total or average	110,736	104,322	95,943	-8	110,321	103,625	106,672	3	221,057	207,947	202,615	-3	50	50	53	
April	33,405	33,731	32,896	-2	33,925	27,098	27,473	1	67,330	60,829	60,369	-1	50	45	46	
May	37,253	35,080	31,754	-9	32,393	29,145	29,381	1	69,649	64,225	61,135	-5	47	45	48	
June	31,890	33,428	30,112*	-10	37,267	32,845	24,824	-24	69,157	66,273	54,936*	-17*	54	50	45*	
Total or average	102,548	102,239	94,762*	-7*	103,585	89,088	81,678	-8	206,136	191,327	176,440*	-8*	50	47	46*	
6-month total or average	213,284	206,561	190,705*	-8*	213,906	192,713	188,350	-2	427,193	399,274	379,055*	-5*	50	48	50*	
July	25,415	28,105			41,256	33,981			66,671	62,086			62	55		
August	33,849	31,642			35,537	29,388			69,386	61,030			51	48		
September	31,027	33,488			28,426	25,881			59,453	59,369			48	44		
Total or average	90,291	93,235			105,219	89,250			195,510	182,485			54	49		
9-month total or average	303,575	299,796			319,125	281,963			622,703	581,759			51	49		
October	34,923	37,159			24,940	23,913			59,863	61,072			42	39		
November	31,292	30,382			29,201	27,787			60,493	58,169			48	48		
December	28,690	29,514			31,297	32,080			59,987	61,594			52	52		
Total or average	94,905	97,055			85,438	83,780			180,343	180,835			47	46		
Grand total or yearly average	398,480	396,851			404,563	365,743			803,046	762,594			50	48		

1/ Does not include deductions for exports, which totaled 9.3 million pairs in 1979 and 13 million pairs in 1980. In 1980, total exports accounted for 9.3 percent of total production.

1/ Does not include deductions for exports, which totaled 9.3 million pairs in 1979 and 13 million pairs in 1980. In 1980, total exports accounted for 3.3 percent of total production.

* Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--All figures in this table exclude zoris and disposable footwear.

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Table 2.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1979-June 1981

Month	All employees				Production workers			
				Percent-				Percent-
	1979	1980	1981	age change, 1981 from 1980	1979	1980	1981	age change, 1981 from 1980
	-----Thousands-----				-----Thousands-----			
January	153.8	143.6	141.1	-2	133.3	122.1	120.9	-1
February	152.6	144.4	142.4	-1	132.1	122.8	122.0	-1
March	152.6	144.4	142.2	-2	131.6	123.2	121.4	-1
Average	153.0	144.1	141.9	-2	132.3	122.7	121.4	-1
April	151.8	146.5	142.5	-3	130.5	124.9	122.0	-2
May	154.9	147.9	145.2	-2	133.8	126.7	124.7	-2
June	156.6	159.1	145.8*	-8*	135.2	128.0	125.3*	-2*
Average	154.4	151.2	144.5*	-4*	133.2	126.5	124.0	-2*
6-month average	153.7	147.7	143.2*	-3*	132.8	124.6	122.7	-2*
July	133.5	129.3			114.5	110.1		
August	149.1	145.3			127.6	125.2		
September	146.7	143.4			125.9	123.6		
Average	143.1	139.3			122.7	119.6		
October	145.4	142.9			124.3	122.9		
November	145.3	143.1			123.9	123.1		
December	144.9	140.9			122.9	120.5		
Average	145.2	142.3			123.7	122.2		
6-month average	144.2	140.8			123.2	120.9		
Yearly average	148.9	144.3			128.0	122.8		
* Preliminary								

Source: Compiled from official statistics of the Bureau of Labor Statistics.

Note.--Table has been adjusted to show revisions made by the Bureau of Labor Statistics.

Table 3.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1979-June 1981

Month	Unemployment rate 2/	1979	1980	1981	1979	1980	1981	1979	1980	1981	1979	1980	1981
	Percent												
January	8.4	8.7	14.8	196.9	228.5	238.6	168.7	183.7	194.9				
February	13.6	10.7	15.0	203.6	228.1	240.8	168.9	184.6	194.9				
March	14.7	8.0	15.5	210.5	231.8	240.5	171.6	187.0	197.4				
Average	12.2	9.1	15.1	203.7	229.5	240.0	169.7	185.1	195.7				
April	9.3	7.8	13.2	212.6	231.9	241.1	174.2	188.3	199.3				
May	8.8	14.2	13.9	215.8	231.9	241.1	175.0	189.3	201.0				
June	7.4	7.2	11.0	219.7	232.1	241.0	176.7	189.0	200.4				
Average	8.5	9.7	12.7	216.0	232.0	241.1	175.3	188.9	200.2				
6-month average	10.4	9.4	13.9	209.9	230.7	240.5	172.5	187.0	198.0				
July	10.5	11.0		222.3	232.9		176.6	189.5					
August	10.7	6.6		225.6	233.9		177.5	190.3					
September	9.6	9.1		226.2	235.7		180.0	193.2					
Average	10.3	8.9		224.7	234.2		178.0	191.0					
October	8.1	13.1		226.9	236.8		182.6	196.1					
November	6.4	10.8		227.3	237.7		183.8	196.5					
December	10.0	10.5		227.3	237.1		186.3	196.6					
Average	8.2	11.5		227.2	237.2		184.2	196.4					
6-month average	9.2	10.2		225.9	235.7		181.1	193.7					
Yearly average	9.8	9.8		217.9	233.2		176.8	190.3					

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Monthly unemployment rate data are subject to considerable fluctuation because the sample is extremely small; they should be used with caution.

3/ Data unadjusted for seasonal variations.

Source: Compiled from official statistics of the Bureau of Labor Statistics.

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Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1968-80

Year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees		Unemployment rate 1/
						All persons	Production workers	
						Thousands	Thousands	Percent
						Million pairs		
1968	642.4	181.5	2.4	821.5	22	233.4	204.1	4.0
1969	577.0	202.2	2.3	776.9	26	226.3	197.1	4.6
1970	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975	413.1	287.8	4.6	696.3	41	157.7	136.4	12.9
1976	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977	418.1	368.1	5.4	780.8	47	156.9	136.5	11.0
1978	418.9	373.5	6.9	785.5	48	158.5	138.2	8.8
1979	398.5	404.6	9.3	793.8	51	148.9	128.0	9.8
1980	396.9	365.7	13.0	749.6	49	144.3	122.8	9.8

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled from official statistics of the U.S. Department of Commerce and the Bureau of Labor Statistics.

Note.--All figures in this table exclude zoris and disposable footwear.

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Table 5.--Nonrubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-June of 1979-81, April-June of 1979-81, and 1979-80

Source	January-June--			April-June--			Percentage			Percentage			Percentage		
	1979	1980	1981	1979	1980	1981	change, Jan.-	June 1981	from Jan.-	change, April--	June 1981	from April--	1979	1980	change, 1980 from 1979
	-----1,000 pairs-----			-----1,000 pairs-----			-----1,000 pairs-----			-----1,000 pairs-----			-----1,000 pairs-----		
Total, all countries-----	213,906	192,713	188,349												
Controlled countries, total-----	71,201	90,634	73,308												
Taiwan-----	60,091	72,844	55,252				-19	35,315	43,143	26,732			-38	149,253	181,086
Republic of Korea-----	11,110	17,790	18,056				-24	29,538	33,414	19,444			-42	124,865	144,032
Uncontrolled countries, total-----	142,705	102,079	115,041				13	68,270	45,945	54,946			-25	24,388	37,054
Italy-----	53,803	29,338	27,026				-8	25,921	9,916	11,182			20	255,310	184,657
Brazil-----	17,879	14,964	21,879				46	8,362	6,893	9,594			13	97,074	46,221
Spain-----	14,631	8,924	8,587				-4	6,420	4,506	4,200			39	32,026	31,338
France-----	1,512	1,328	1,809				36	674	652	798			-7	27,292	18,017
Mexico-----	3,112	2,546	3,335				31	1,521	1,350	1,891			22	2,831	2,767
Yugoslavia-----	1,116	1,664	1,392				-16	507	893	568			40	5,804	5,498
Romania-----	2,534	2,158	1,937				-10	1,414	1,422	1,198			-36	2,342	3,086
Hong Kong-----	13,097	11,337	17,090				51	6,140	6,386	9,646			-16	5,560	4,663
Philippines-----	8,513	8,464	7,633				-10	4,198	4,074	3,444			51	22,133	20,762
Greece-----	2,937	2,306	1,309				-43	1,474	695	589			-15	13,237	14,295
Canada-----	968	880	647				-26	599	491	367			-15	5,537	3,301
Austria-----	1,192	1,156	1,631				41	374	624	933			-25	3,107	2,277
Poland-----	1,382	1,541	1,152				-25	595	827	475			50	2,549	2,614
Japan-----	2,442	2,547	2,674				5	1,173	1,517	1,284			-43	2,975	2,876
West Germany-----	366	769	284				-63	221	309	121			-15	4,536	5,111
Switzerland-----	192	194	176				-9	72	77	57			-61	853	1,048
Sweden-----	723	875	345				-61	367	440	181			-26	422	381
India-----	2,149	1,988	1,335				-33	978	746	371			-59	1,510	1,449
United Kingdom-----	473	227	204				-10	297	104	116			-50	2,863	2,711
Czechoslovakia-----	457	673	370				-45	226	355	227			12	903	539
Ireland-----	352	308	261				-15	198	162	144			-36	770	1,203
Hungary-----	102	252	317				26	6	51	152			-11	664	570
People's Republic of China-----	336	1,042	3,840				269	221	399	2,366			198	582	967
Singapore-----	3,566	1,944	3,099				59	1,578	732	1,579			493	874	2,207
Thailand-----	1,943	2,098	3,997				91	1,184	1,227	2,164			116	5,610	2,942
Haiti-----	290	313	619				98	148	158	318			76	2,710	3,381
Denmark-----	138	100	76				-24	72	61	41			101	627	744
Portugal-----	135	91	138				52	16	16	58			-33	284	224
Uruguay-----	586	21	158				652	119	7	44			263	296	183
All other-----	5,779	2,031	1,721				-15	3,127	855	838			529	673	182
													-2	8,666	3,100

1/ Excludes zoris and disposable footwear.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--The import relief for nonrubber footwear ended on June 30, 1981.

Table 6.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-June of 1979-81, April-June of 1979-81, and 1979-80

Source	January-June--			April-June--			Percentage			Percentage			Percentage		
	1979	1980	1981	1979	1980	1981	change, Jan.-	June 1981	from Jan.-	change, April--	June 1981	from April--	1979	1980	change, 1980 from 1979
	-----1,000 dollars-----			-----1,000 dollars-----			-----1,000 dollars-----			-----1,000 dollars-----			-----1,000 dollars-----		
Total, all countries	1,150,839	1,121,504	1,109,037	566,033	523,665	497,951	-1	566,033	523,665	497,951	-5	2,429,284	2,298,308	-5	
Controlled countries, total	284,116	415,173	395,620	145,171	214,009	163,254	-5	145,171	214,009	163,254	-24	629,721	882,992	40	
Taiwan	207,912	290,247	268,623	105,326	144,774	109,769	-7	105,326	144,774	109,769	-24	463,111	620,143	34	
Republic of Korea	76,204	124,926	126,997	39,845	69,325	53,485	2	39,845	69,325	53,485	-23	166,610	262,849	58	
Uncontrolled countries, total	866,723	706,331	713,417	420,862	309,566	334,697	1	420,862	309,566	334,697	8	1,799,563	1,415,316	-21	
Italy	372,515	269,759	225,803	178,879	97,807	91,897	-16	178,879	97,807	91,897	-6	787,510	506,528	-36	
Brazil	116,445	105,885	160,350	57,974	48,612	77,562	51	57,974	48,612	77,562	60	237,195	239,596	1	
Spain	133,960	83,157	83,542	63,564	42,007	43,533	2/	63,564	42,007	43,533	4	274,632	173,744	-37	
France	25,477	21,881	27,420	11,221	9,975	12,630	25	11,221	9,975	12,630	27	48,176	49,504	3	
Mexico	18,436	20,983	21,276	9,420	11,427	12,099	1	9,420	11,427	12,099	6	37,826	43,549	15	
Yugoslavia	15,234	22,704	19,453	6,814	12,208	8,369	-14	6,814	12,208	8,369	-31	31,649	42,771	35	
Romania	16,902	19,408	14,559	9,956	12,753	9,355	-25	9,956	12,753	9,355	-27	41,059	41,448	1	
Hong Kong	18,726	18,684	27,496	9,161	9,711	14,816	47	9,161	9,711	14,816	53	36,927	36,076	-2	
Philippines	20,805	18,137	20,623	10,639	8,113	9,229	14	10,639	8,113	9,229	14	34,801	34,133	-2	
Greece	20,244	16,972	10,392	9,848	5,110	4,750	-39	9,848	5,110	4,750	-7	40,650	25,903	-36	
Canada	11,091	8,714	6,542	7,215	5,273	4,047	-25	7,215	5,273	4,047	-23	31,757	22,451	-29	
Austria	8,388	7,632	10,044	7,847	7,632	10,044	32	7,847	7,632	10,044	42	19,879	19,260	-3	
Poland	7,067	7,847	7,288	7,076	7,076	10,255	-7	7,076	7,076	10,255	-29	16,223	16,210	2/	
Japan	6,409	7,076	10,255	3,426	4,233	3,022	45	3,426	4,233	3,022	-45	12,668	15,393	22	
West Germany	5,577	10,277	5,037	2,503	2,988	1,897	-51	2,503	2,988	1,897	-37	15,033	15,225	1	
Switzerland	6,433	7,668	5,216	3,529	4,389	1,841	-32	3,529	4,389	1,841	-58	14,966	14,685	-2	
Sweden	6,846	8,737	3,729	3,529	3,515	1,593	-57	3,529	3,515	1,593	-55	9,952	14,591	47	
India	6,228	8,814	5,750	2,988	3,515	1,593	-35	2,988	3,515	1,593	-39	15,789	13,293	-16	
United Kingdom	7,165	5,500	4,486	4,083	2,416	2,207	-18	4,083	2,416	2,207	-9	6,916	13,293	92	
Czechoslovakia	3,815	7,262	4,086	1,938	4,079	2,493	-44	1,938	4,079	2,493	-20	11,169	10,865	-3	
Ireland	5,585	5,827	4,491	3,292	2,978	2,379	-23	3,292	2,978	2,379	292	5,436	8,181	50	
Hungary	1,006	2,093	2,725	49	357	1,398	30	49	357	1,398	234	2,470	7,297	195	
People's Republic of China	807	3,392	8,169	534	1,440	4,803	141	534	1,440	4,803	156	7,967	4,243	-47	
Singapore	5,194	2,849	4,666	2,179	980	2,509	64	2,179	980	2,509	114	3,658	4,169	14	
Thailand	2,488	2,539	5,703	1,601	1,482	3,169	125	1,601	1,482	3,169	207	1,978	2,695	36	
Haiti	798	983	3,251	478	545	1,675	231	478	545	1,675	-42	3,256	2,626	-19	
Denmark	1,510	1,174	771	810	710	410	-34	810	710	410	357	2,576	2,314	-10	
Portugal	1,086	1,168	1,608	706	168	767	38	706	168	767	823	5,565	1,779	-68	
Uruguay	4,184	267	1,397	1,098	88	812	423	1,098	88	812	-25	30,469	17,419	-43	
All other	16,302	8,942	7,289	7,902	4,145	3,128	-19	7,902	4,145	3,128					

1/ Excludes zoris and disposable footwear.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--The import relief for nonrubber footwear ended on June 30, 1981.

Table 7.--Nonrubber footwear: 1/ Average unit value 2/ of U.S. imports for consumption, by principal sources, January-June of 1979-81, April-June of 1979-81, and 1979-80

Source	January-June--			April-June--			Percentage			Percentage			Percentage		
	1979	1980	1981	1979	1980	1981	change, Jan.-June 1981	from Jan.-June 1980	from April-June 1980	change, April-June 1981	from April-June 1980	from April-June 1980	1979	1980	change, 1980 from 1979
	Per pair			Per pair			Per pair			Per pair			Per pair		
Average, all countries	\$5.38	\$5.82	\$5.89	1	\$5.46	\$5.88	\$6.10			\$6.00	\$6.28				
Controlled countries, total	3.99	4.58	5.40	18	4.11	4.96	6.11			4.22	4.88				
Taiwan	3.46	3.98	4.86	22	3.57	4.33	5.65			3.71	4.31				
Republic of Korea	6.86	7.02	7.03	3/	6.90	7.13	7.34			6.83	7.09				
Uncontrolled countries, total	6.07	6.92	6.20	-10	6.16	6.74	6.09			7.05	7.66				
Italy	6.92	9.19	8.36	-9	6.90	9.81	8.22			8.11	10.96				
Brazil	6.51	7.08	7.33	4	6.93	7.05	8.08			7.41	7.65				
Spain	9.16	9.32	9.73	4	9.90	9.32	10.36			10.06	9.64				
France	16.25	16.48	15.16	-8	17.09	15.30	15.82			17.02	17.89				
Mexico	5.92	8.24	6.38	-23	6.19	8.46	6.40			6.52	7.92				
Yugoslavia	13.65	13.64	13.97	2	13.44	13.67	14.74			13.52	13.86				
Romania	6.67	8.99	7.52	-16	7.04	8.97	7.81			7.38	8.89				
Hong Kong	1.43	1.65	1.61	-2	1.49	1.52	1.54			1.67	1.74				
Philippines	2.44	2.14	2.70	26	2.53	1.99	2.68			2.63	2.39				
Greece	6.89	7.36	7.94	8	6.68	7.35	8.07			7.34	7.85				
Canada	11.46	9.90	10.11	2	12.05	10.74	11.04			10.22	9.86				
Austria	7.04	6.60	6.16	-7	7.87	6.38	6.04			7.80	7.37				
Poland	5.11	5.09	6.33	24	5.76	5.12	6.37			5.45	5.64				
Japan	2.62	2.78	3.83	38	2.23	3.23	3.60			2.52	3.14				
West Germany	15.24	13.36	17.74	33	14.44	11.95	16.82			14.86	14.69				
Switzerland	33.50	39.53	29.66	-25	34.76	38.81	33.14			35.62	39.94				
Sweden	9.47	9.99	10.80	8	9.62	9.98	10.16			9.91	10.14				
India	2.90	4.43	4.31	-3	3.06	4.71	4.29			3.48	5.38				
United Kingdom	15.15	24.23	22.01	-9	13.75	23.23	19.79			17.49	24.66				
Czechoslovakia	8.35	10.79	11.05	2	8.58	11.49	11.00			8.99	11.05				
Ireland	15.87	18.92	17.19	-9	16.63	18.38	16.56			16.82	19.06				
Hungary	9.86	8.31	8.59	3	8.17	7.00	9.20			9.34	8.46				
People's Republic of China	2.40	3.26	2.13	-35	2.42	3.61	2.03			2.83	3.31				
Singapore	1.46	1.47	1.51	3	1.38	1.34	1.59			1.42	1.44				
Thailand	1.28	1.21	1.43	18	1.35	1.21	1.46			1.35	1.23				
Haiti	2.75	3.14	5.25	67	3.23	3.45	5.27			3.15	3.48				
Denmark	10.94	11.74	10.09	-14	11.25	11.51	10.02			11.46	11.75				
Portugal	8.04	12.84	11.63	-9	8.40	9.88	13.28			8.70	12.67				
Uruguay	7.14	12.71	8.85	-30	9.23	12.57	18.51			8.27	9.78				
All other	2.82	4.40	4.24	-4	2.53	4.85	3.73			10.66	5.28				

1/ Excludes zoris and disposable footwear.

2/ Calculated from the unrounded figures.

3/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.—The import relief for nonrubber footwear ended on June 30, 1981.

Table 8.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources,
January-June of 1979-81, April-June of 1979-81, and 1979-80

Source	January-June--			April-June--			Percentage			Percentage			Percentage		
	1979	1980	1981	1979	1980	1981	change, Jan.- June 1981	from Jan.- June 1980	June 1981	change, April-- June 1981	from April-- June 1980	June 1981	1979	1980	change, 1980 from 1979
	-----1,000 pairs-----			-----1,000 pairs-----			-----1,000 pairs-----			-----1,000 pairs-----			-----1,000 pairs-----		
Republic of Korea	26,527	20,338	24,919	23	11,830	10,361	23	11,830	10,361	20	41,856	42,600	2		
Taiwan	35,409	33,075	41,952	27	13,131	15,275	27	13,131	15,275	41	53,876	58,993	9		
People's Republic of China	2,354	3,532	6,517	85	1,451	1,966	85	1,451	1,966	91	6,416	8,568	34		
Italy	1,491	1,314	2,955	125	626	712	125	626	712	74	2,169	2,091	-4		
Spain	984	873	900	3	402	335	3	402	335	-3	1,743	1,221	-30		
France	310	354	206	-42	136	154	-42	136	154	-34	569	488	-14		
Japan	798	293	513	75	252	106	75	252	106	149	1,187	873	-26		
Philippines	337	330	362	10	230	169	10	230	169	-2	422	547	30		
Hong Kong	703	1,152	1,831	59	394	755	59	394	755	41	1,719	2,847	66		
Malaysia	262	287	266	-7	106	145	-7	106	145	117	719	512	-29		
Greece	37	200	298	49	6	8	49	6	8	1,500	135	272	101		
Yugoslavia	6	83	45	-46	0	45	-46	0	45	-100	14	104	643		
Canada	20	63	41	-35	14	40	-35	14	40	-30	89	149	67		
Mexico	1	7	3,002	42,786	1	3	42,786	1	3	47,167	7	1,001	1,420		
West Germany	28	23	12	-48	8	5	-48	8	5	40	41	31	-24		
United Kingdom	10	17	3	-82	6	9	-82	6	9	-89	13	26	100		
Brazil	6	71	10	-86	6	64	-86	6	64	-95	8	104	1,200		
Haiti	23	11	8	-27	23	11	-27	23	11	-100	52	108	108		
Austria	1	3	6	100	2/	0	100	2/	0	NA	20	30	50		
Czechoslovakia	0	16	16	0	0	12	0	0	12	33	54	43	-20		
All other	250	135	305	126	91	189	126	91	189	-15	283	193	-32		
Total	69,557	62,177	84,167	35	28,713	30,364	35	28,713	30,364	41	111,392	120,801	8		

1/ Provided for under TSUS item 700.60; such footwear was not subject to quantitative limitations.
2/ Less than 500 pairs.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-June of 1979-81, April-June of 1979-81, and 1979-80

Source	January-June--		Percentage : : change, Jan.-		April-June--		Percentage : : change, April--		Percentage : : change, 1980		Percentage : : change, 1980	
	1979	1980	1981	from Jan.-	1979	1980	1981	from April-	1979	1980	1980	from 1979
	---1,000 dollars---		---1,000 dollars---		---1,000 dollars---		---1,000 dollars---		---1,000 dollars---		---1,000 dollars---	
Republic of Korea	34,678	126,303	178,185	41	60,271	68,004	85,427	26	213,794	288,194	35	
Taiwan	86,508	119,539	166,051	39	31,838	60,111	81,361	35	146,308	254,934	74	
People's Republic of China	4,266	6,157	13,049	112	2,970	3,605	8,254	129	11,453	14,963	31	
Italy	6,144	6,252	12,990	108	2,304	2,899	4,566	58	11,074	11,463	4	
Spain	4,775	5,972	5,324	-11	2,042	2,222	1,869	-16	9,441	8,440	-11	
France	2,907	5,025	1,936	-62	1,318	2,279	1,012	-56	6,231	6,948	12	
Japan	6,419	1,514	3,829	153	1,907	714	1,827	156	8,813	5,451	-38	
Philippines	1,140	1,959	2,214	13	876	1,397	710	-49	1,397	3,963	184	
Hong Kong	952	1,238	1,961	58	539	763	1,024	34	2,021	3,038	50	
Malaysia	487	1,031	1,441	40	211	617	776	26	1,708	2,108	23	
Greece	236	1,318	2,007	52	21	614	902	47	785	1,868	138	
Yugoslavia	64	1,034	722	-30	-	543	-	-100	156	1,363	774	
Canada	154	357	307	-14	114	214	170	-21	965	1,189	23	
Mexico	6	49	3,225	6,482	5	22	1,630	7,309	59	1,143	1,837	
West Germany	400	476	219	-54	140	111	84	-24	617	661	7	
United Kingdom	94	244	96	-61	48	126	30	-76	251	446	78	
Brazil	50	221	37	-83	50	129	17	-87	71	316	345	
Haiti	32	28	15	-46	32	28	-	-100	77	213	177	
Austria	25	17	134	688	1	-	18	NA	143	195	36	
Czechoslovakia	-	86	91	6	-	37	91	146	140	168	20	
All other	670	413	1,752	324	208	295	615	108	813	885	9	
Total	250,007	279,233	395,585	42	104,895	144,730	190,383	32	416,317	607,949	46	

1/ Provided for under HSUS item 700.60; such footwear was not subject to quantitative limitations.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--The figures used in this table represent the customs import value, which includes imports valued on the basis of the American selling price.

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Table 10.--Certain rubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-June of 1979-81, April-June of 1979-81, and 1979-80

Source	January-June--			April-June--			Percentage			Percentage			Percentage			Percentage		
	Per pair			Per pair			change, Jan.-			change, April--			change, April--			change, April--		
	1979	1980	1981	1979	1980	1981	from Jan.-	June 1981	from Jan.-	June 1981	from April--	June 1981	from April--	June 1981	from April--	June 1981	from April--	June 1981
Republic of Korea	\$5.08	\$6.21	\$7.15	\$5.09	\$6.56	\$6.88	15		15		5		5		\$5.11	\$6.77	32	
Taiwan	2.44	3.61	3.96	2.42	3.94	3.77	10		10		-4		-4		2.72	4.32	59	
People's Republic of China	1.81	1.74	2.00	2.05	1.83	2.20	15		15		20		20		1.79	1.75	-2	
Italy	4.12	4.76	4.40	3.68	4.07	3.68	-8		-8		-10		-10		5.10	5.48	7	
Spain	4.85	6.84	5.92	5.08	6.63	5.77	-14		-14		-13		-13		5.42	6.91	27	
France	9.38	14.18	9.39	9.72	14.77	9.94	-34		-34		-33		-33		10.95	14.23	30	
Japan	8.04	5.17	7.46	7.56	6.70	6.93	44		44		3		3		7.43	6.24	-16	
Philippines	3.39	5.94	6.11	3.81	8.25	4.28	3		3		-48		-48		3.31	7.24	31	
Hong Kong	1.35	1.07	1.07	1.37	1.01	.96	-		-		-5		-5		1.18	1.07	-9	
Malaysia	1.86	3.59	5.43	1.99	4.25	6.60	51		51		55		55		2.37	4.12	74	
Greece	6.39	6.59	6.74	3.80	6.98	7.04	2		2		1		1		5.83	6.87	18	
Yugoslavia	10.33	12.44	16.12	-	12.19	-	30		30		NA		NA		11.33	13.12	16	
Canada	7.56	5.64	7.56	7.96	5.34	6.11	34		34		14		14		10.87	8.00	-26	
Mexico	4.80	7.43	1.07	4.51	8.27	1.15	-86		-86		-86		-86		8.43	1.14	-86	
West Germany	14.19	20.88	18.23	17.39	20.39	12.23	-13		-13		-40		-40		14.86	21.54	45	
United Kingdom	9.56	14.21	33.85	8.31	14.65	41.76	138		138		185		185		18.96	17.17	-9	
Brazil	8.37	3.12	3.73	8.37	2.01	5.29	20		20		163		163		8.88	3.03	-66	
Haiti	1.39	2.63	1.85	1.39	2.63	-	-30		-30		NA		NA		1.48	1.96	32	
Austria	22.86	5.69	22.95	2/ 15.09	-	6.70	303		303		NA		NA		7.05	6.57	-7	
Czechoslovakia	-	5.26	5.68	-	3.09	5.68	8		8		84		84		2.60	3.92	51	
All other	2.68	3.06	5.74	2.29	1.56	3.82	88		88		145		145		2.87	4.59	60	
Average	3.59	4.49	4.70	3.65	4.77	4.45	5		5		-7		-7		3.74	5.03	34	

1/ Provided for under TSUS item 700.60; such footwear was not subject to quantitative limitations.
2/ Based on 64 pairs, valued at \$966.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Calculated from the unrounded figures.

Table 11.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-June of 1979-81, April-June of 1979-81, and 1979-80

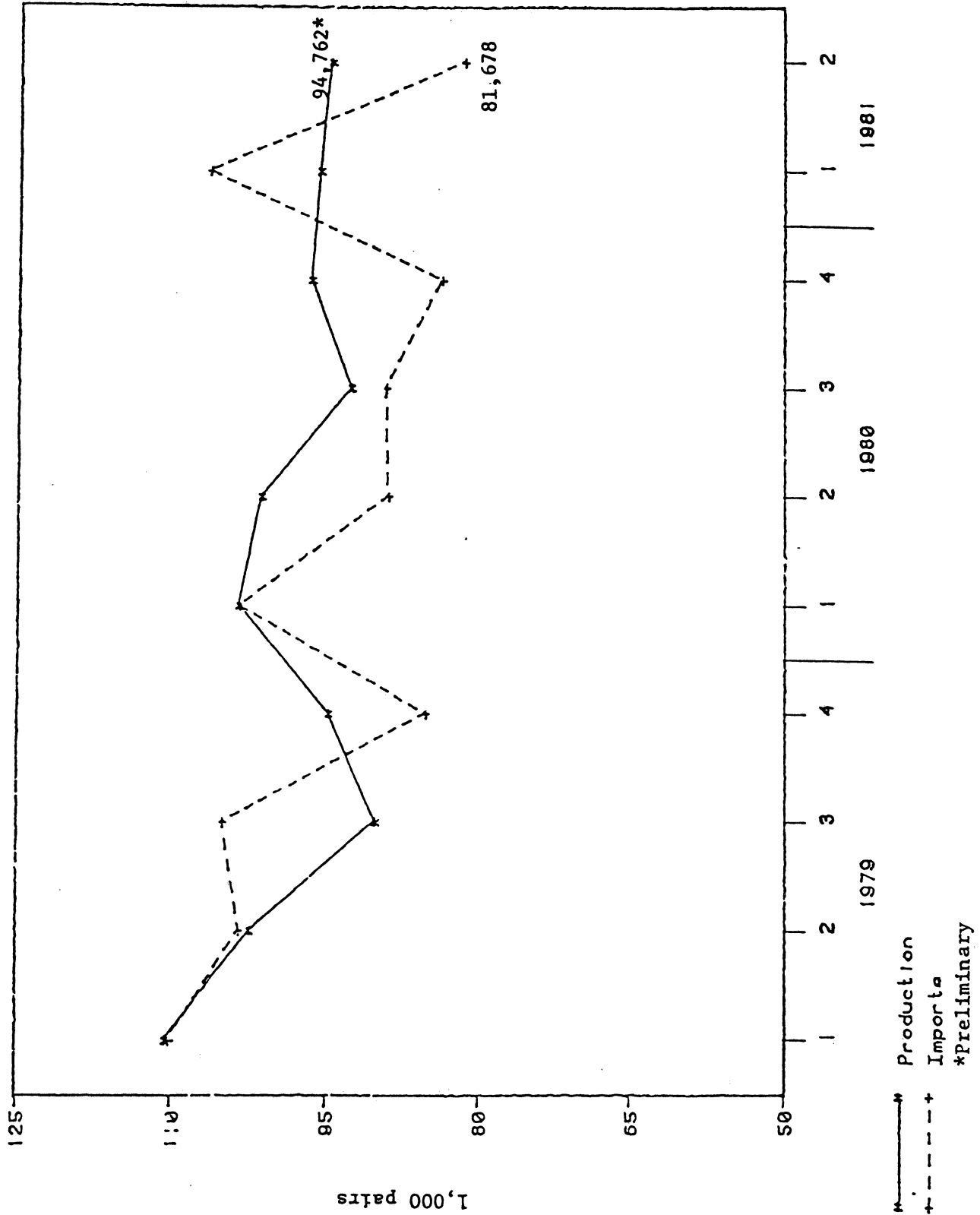
Source	January-June--		Percentage : :change, Jan.-		April-June--		Percentage : :change, April--		Percentage : :change, 1980		Percentage from 1979
	1979	1980	1981	from Jan.- June 1980	1979	1980	1981	from April-- June 1980	1979	1980	
	-----1,000 pairs-----		-----1,000 pairs-----		-----1,000 pairs-----		-----1,000 pairs-----		-----1,000 pairs-----		
Japan	223	289	316	9	114	145	198	37	496	546	10
Canada	852	768	956	24	385	379	511	35	2,000	1,435	-28
Argentina	30	960	351	-63	7	572	108	-81	549	2,532	361
France	97	350	290	-17	30	194	111	-43	232	533	130
Mexico	275	387	513	33	160	222	241	9	598	1,031	72
United Kingdom	95	131	165	26	38	56	70	25	251	290	16
West Germany	115	150	253	69	54	94	115	22	265	315	19
Italy	50	106	122	15	21	47	76	62	137	203	48
Netherlands Antilles	169	244	204	-16	89	78	113	45	330	474	44
Sweden	90	165	106	-36	35	117	59	-50	145	235	62
Trinidad	96	158	134	-15	50	78	74	-5	206	359	74
Bahamas	229	195	182	-7	119	70	95	36	446	423	-5
Venezuela	234	188	284	51	86	113	165	46	440	382	-13
Saudi Arabia	46	54	49	-9	32	38	29	-24	85	103	21
Switzerland	28	57	54	-5	17	16	17	6	136	168	24
Colombia	62	141	83	-41	38	60	49	-18	344	235	-32
Honduras	83	89	90	1	34	35	60	71	227	218	-4
Panama	91	159	136	-14	46	71	56	-21	282	286	1
Hong Kong	27	33	47	42	15	16	21	31	95	71	-25
Norway	74	55	113	105	17	38	46	21	118	88	-25
Liberia	30	110	245	123	23	19	117	516	71	269	279
Spain	30	85	141	66	20	42	35	-17	62	129	108
All other	833	1,180	1,432	21	388	598	711	19	1,747	2,674	53
Total	3,859	6,054	6,266	4	1,818	3,098	3,077	-1	9,262	12,999	40

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--The order of the countries is based on the value of U.S. exports for the year 1980.

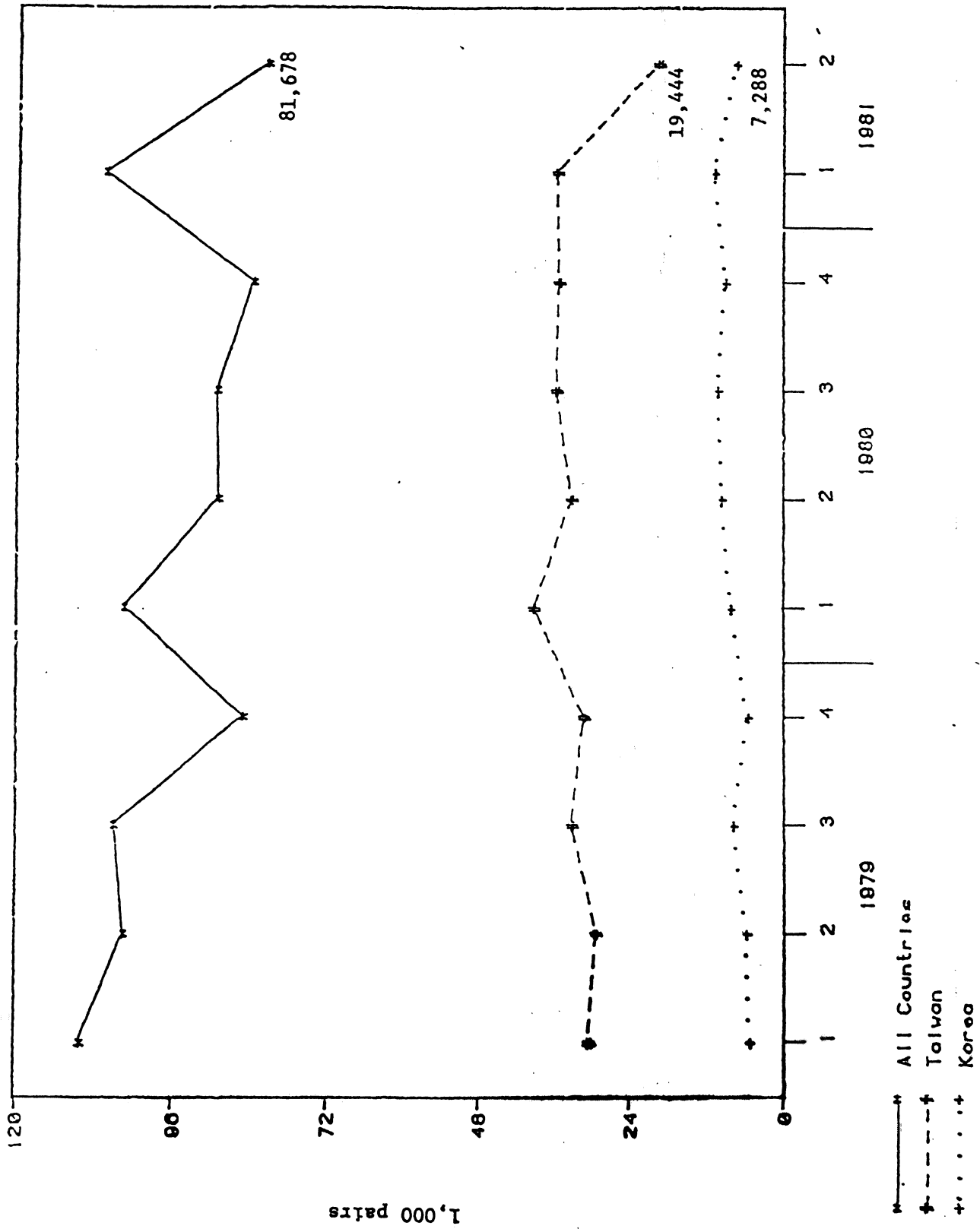
U.S. International Trade Commission
August 1981

Nonrubber footwear: U.S. production and imports for consumption,
by quarters, 1979-81



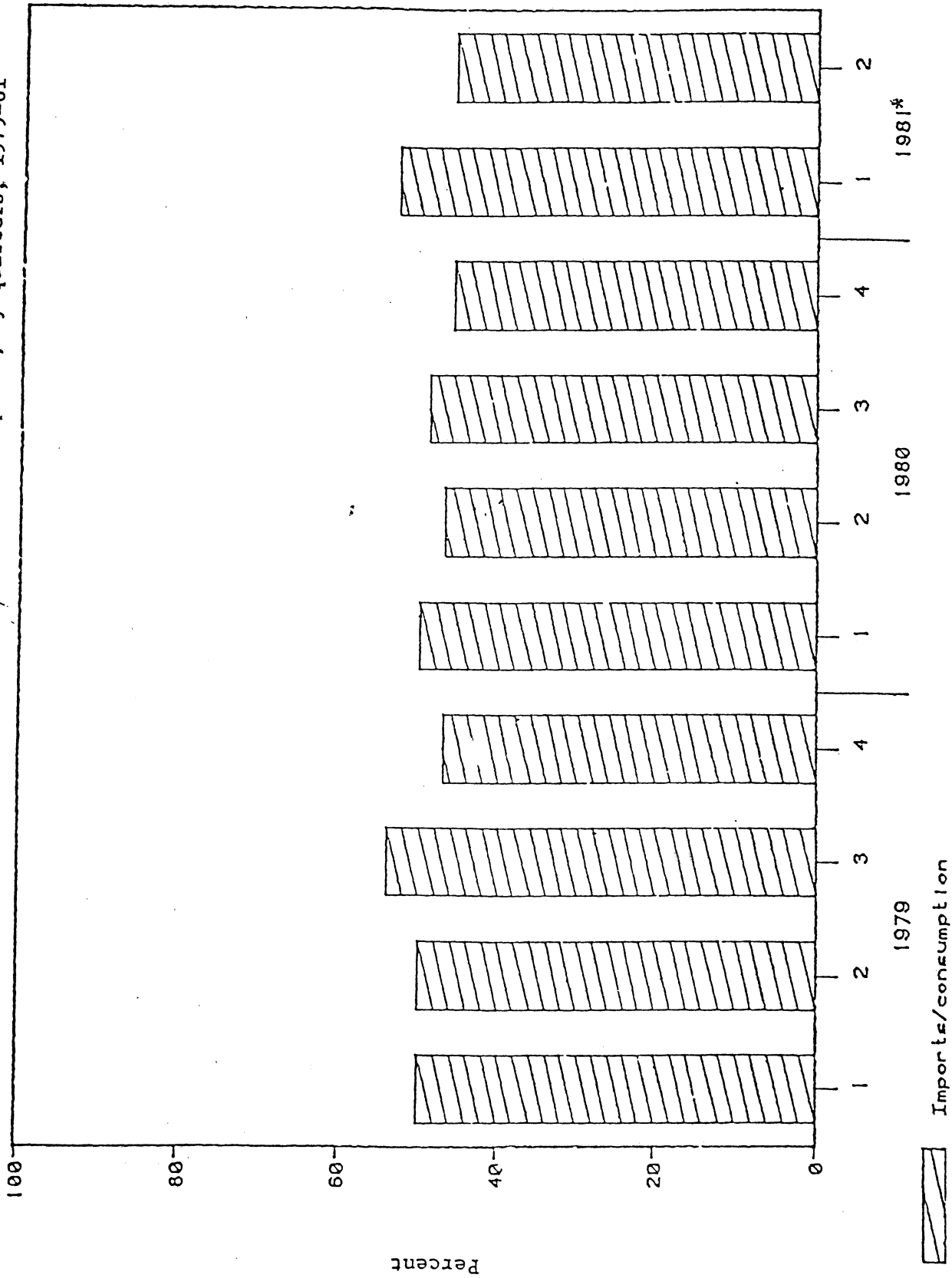
Source: Prepared by the U.S. International Trade Commission, Office of Industries,
from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: U.S. imports for consumption, total and from Taiwan and Korea,
by quarters, 1979-81



Source: Prepared by the U.S. International Trade Commission, Office of Industries,
from official statistics of the U.S. Department of Commerce.

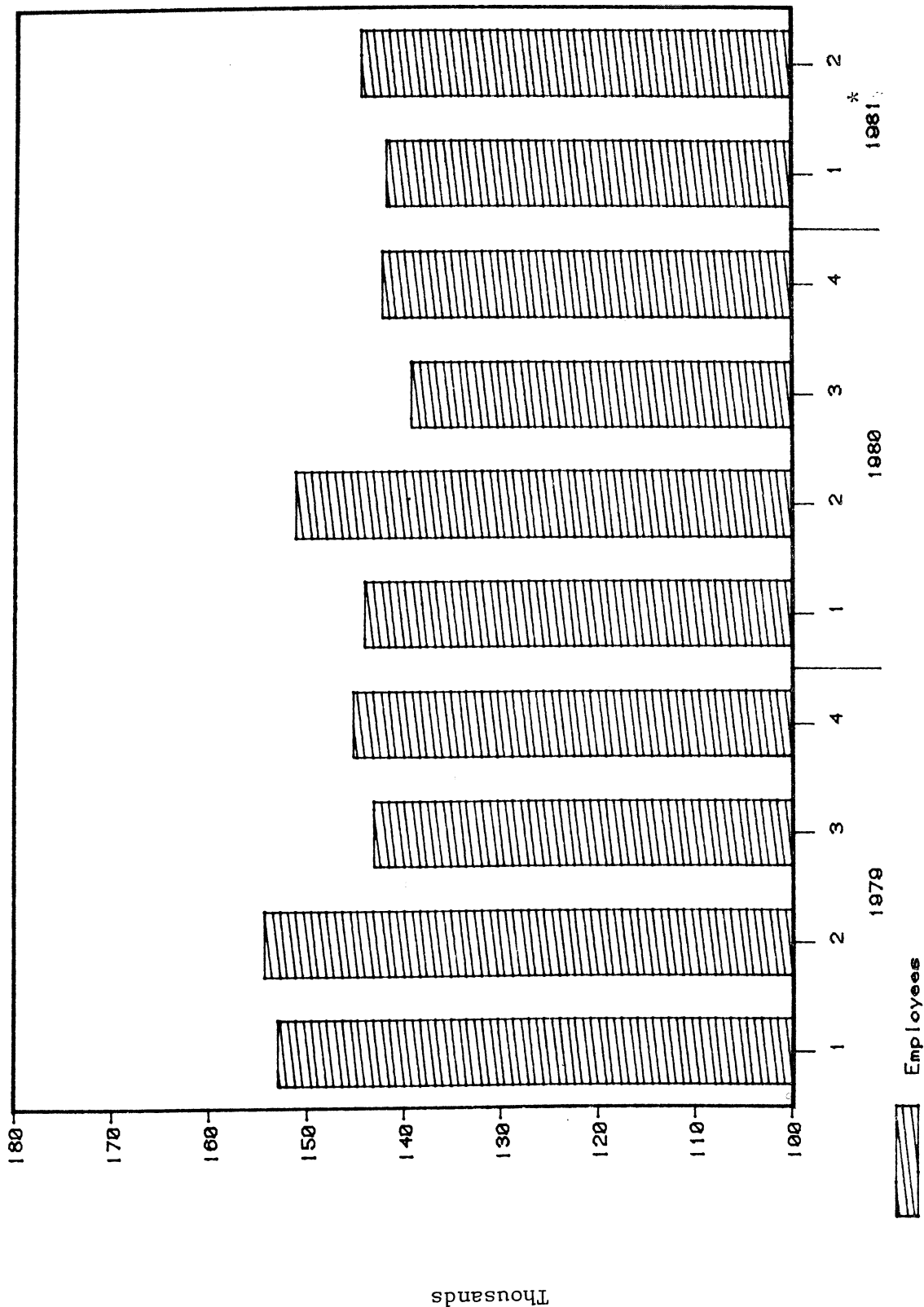
Nonrubber footwear: Ratio of imports to consumption, by quarters, 1979-81



*Preliminary

Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

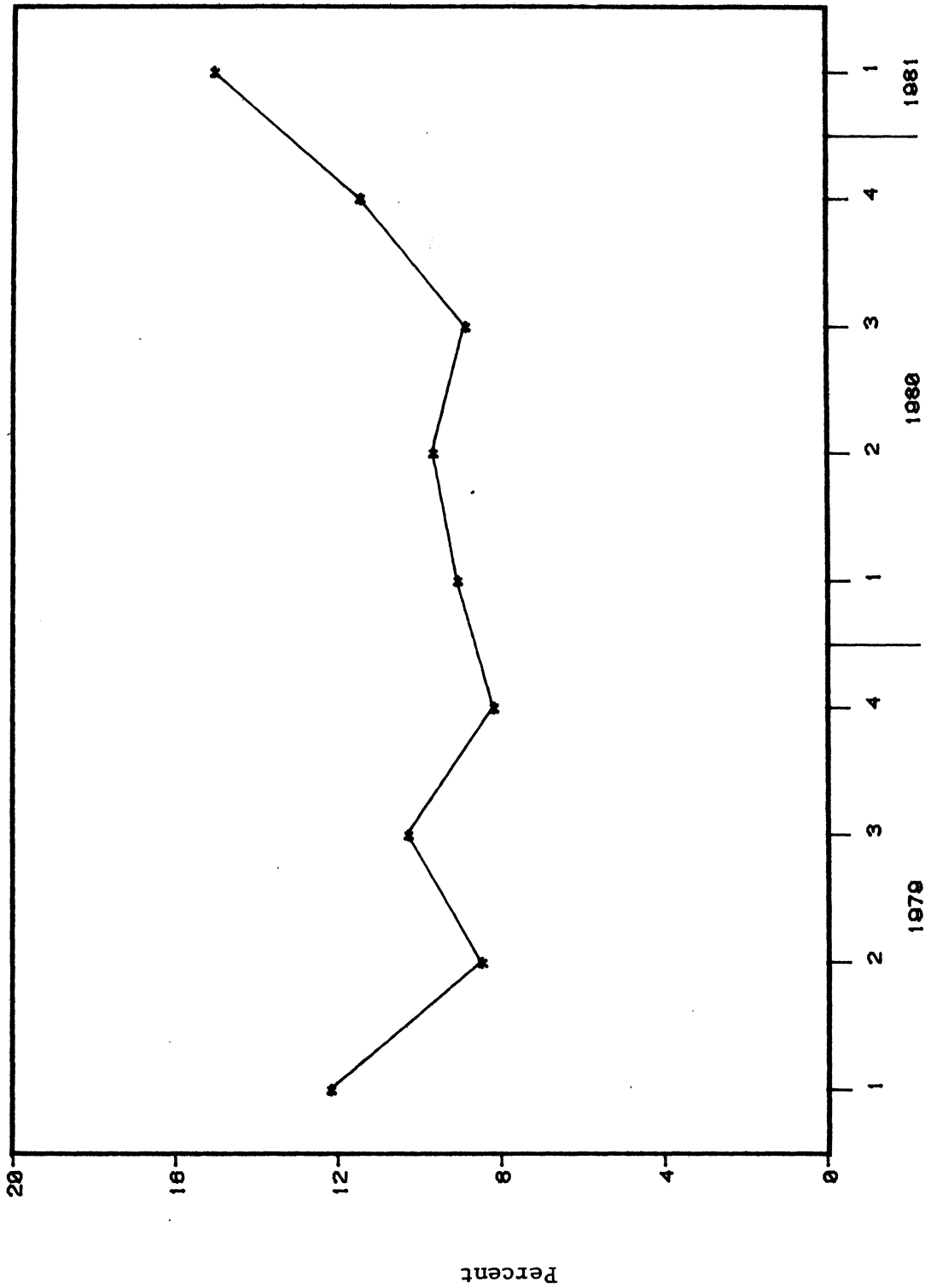
Average number of all employees engaged in the manufacture of nonrubber footwear,
by quarter, 1979-81



*Preliminary

Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Bureau of Labor Statistics.

Unemployment rate for the leather and leather products industry, 1/
by quarters, 1979-81

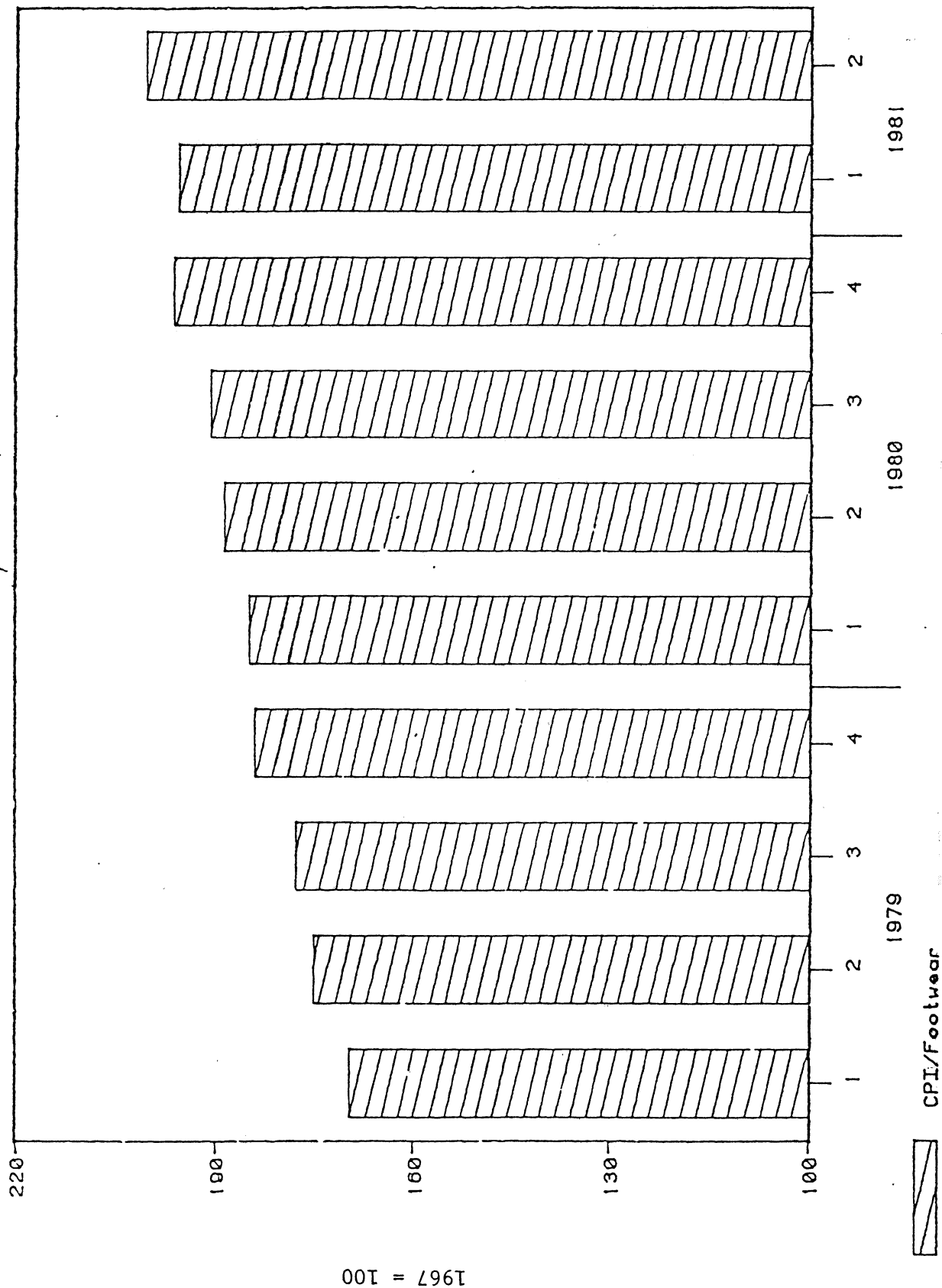


Unemployment rate

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear worker.

Source: Prepared by the U.S. International Trade Commission, Office of Industries from official statistics of the U.S. Bureau of Labor Statistics.

Consumer Price Index for footwear of leather and nonleather, by quarters, 1979-81



Note.--Data unadjusted for seasonal variations.

Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Bureau of Labor Statistics.

