

**NONRUBBER FOOTWEAR:
U.S. PRODUCTION,
IMPORTS FOR CONSUMPTION,
APPARENT U.S. CONSUMPTION,
EMPLOYMENT, PRODUCER
PRICE INDEX, AND
CONSUMER PRICE INDEX,
FOURTH CALENDAR
QUARTER 1980**

**Report to the President
on Investigation No.
332-93 Under Section
332 of the Tariff Act
of 1930**

**USITC PUBLICATION 1130
MARCH 1981**

UNITED STATES INTERNATIONAL TRADE COMMISSION

COMMISSIONERS

Bill Alberger, Chairman

Michael J. Calhoun, Vice Chairman

Catherine Bedell

Paula Stern

Kenneth R. Mason, Secretary to the Commission

This report was prepared principally by

Marilyn C. Borsari

Apparel and Manufactures Branch

Textiles, Leather Products, and Apparel Division

Office of Industries

Norris A. Lynch, Director

Address all communications to

Office of the Secretary

United States International Trade Commission

Washington, D.C. 20436

C O N T E N T S

	<u>Page</u>
Summary highlights of economic conditions in the nonrubber footwear industry in the fourth calendar quarter of 1980-----	1

Statistical Tables

1. Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, January 1978-December 1980-----	3
2. Nonrubber footwear: Average number of employees, total and production workers, by months, January 1978-December 1980-----	4
3. Unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1978-December 1980-----	5
4. Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1968-80-----	6
5. Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, October-December of 1978-80 and 1978-80-----	7
6. Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, October-December of 1978-80 and 1978-80-----	8
7. Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December of 1978-80 and 1978-80-----	9
8. Status of quotas, as of Feb. 13, 1981, on U.S. imports of nonrubber footwear from Taiwan and the Republic of Korea for the 4th year beginning July 1, 1980-----	10
9. Certain rubber footwear: Quantity of U.S. imports for consumption, by principal sources, October-December of 1978-80 and 1978-80-----	11
10. Certain rubber footwear: Value of U.S. imports for consumption, by principal sources, October-December of 1978-80 and 1978-80-----	12
11. Certain rubber footwear: Average unit value of U.S. imports for consumption, by principal sources, October-December of 1978-80 and 1978-80-----	13
12. Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, October-December of 1978-80 and 1978-80-----	14
Charts-----	15

Summary Highlights of Economic Conditions in the Nonrubber Footwear
Industry in the Fourth Calendar Quarter of 1980

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear amounted to 96.7 million pairs in October-December 1980, or 2 percent more than that in the corresponding period of 1979 (table 1).

U.S. imports.--Nonrubber footwear imports amounted to 83.8 million pairs in October-December 1980, or 2 percent less than those in October-December 1979 (table 1).

U.S. exports.--U.S. exports rose to 3.8 million pairs in October-December 1980, representing a 25-percent increase over exports in the corresponding period last year (table 12).

Ratio of imports to consumption.--Imports of nonrubber footwear accounted for 46 percent of U.S. consumption in October-December 1980, having declined from 47 percent of consumption in the corresponding period of 1979 (table 1).

Source of imports.--During October-December 1980, imports from the controlled countries--Taiwan and Korea--increased to 44.4 million pairs, 20 percent more than those in October-December 1979 (table 5). Imports from the uncontrolled countries decreased to 39.4 million pairs, representing a 19-percent decline from imports in October-December 1979. Imports from Italy and Spain continued to decrease significantly in October-December 1980, by 58 percent and 20 percent, respectively. Imports from the People's Republic of China continued to increase, amounting to 2.2 million pairs in 1980, representing a 153-percent increase over those in 1979.

Prices.--The Producer Price Index for footwear increased to 237.2 in October-December 1980 from 227.2 in October-December 1979. The Consumer Price Index for footwear increased to 196.4 in October-December 1980 from 184.2 during the corresponding period of 1979 (table 3).

Employment and unemployment rate.--Preliminary data for the fourth quarter of 1980 show that employment amounted to 151,400 employees, which was 1 percent higher than in the corresponding period of 1979 (table 2). The unemployment rate in the leather and leather products industry for October-December 1980 was 11.5 percent, compared with 8.2 percent in the corresponding period of 1979 (table 3). 1/

1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and consequently, should be used with caution. 2

Table 1.--Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, January 1978-December 1980

Month	Production 1/			Imports			Apparent consumption 2/			Ratio of imports to consumption		
				Percent-			Percent-			Percent-		
				age change	1980	1979	1980	1979	1980	1979	1980	1979
1,000 pairs												
January	34,510	37,220	35,509	-5	36,659	39,245	35,991	-8	71,169	76,465	71,500	-6
February	34,778	34,887	33,705	-3	31,495	32,607	35,296	8	66,273	67,494	69,001	2
March	39,892	38,629	34,440	-11	33,367	38,469	32,338	-16	73,259	77,098	66,778	-13
Total or average	109,180	110,736	103,654	-6	101,521	110,321	103,625	-6	210,701	221,057	207,279	-6
April	35,780	33,405	33,517	3/	27,892	33,925	27,098	-20	63,672	67,330	60,615	-10
May	39,486	37,253	34,832	-6	26,066	32,593	29,145	-10	65,552	69,646	63,977	-8
June	36,768	31,590	33,137	4	29,327	37,267	32,845	-12	66,095	69,157	65,982	-5
Total or average	112,034	102,548	101,486	-1	83,285	103,585	89,088	-14	195,319	206,133	190,574	-8
6-month total or average	221,214	213,284	205,140	-4	184,806	213,906	192,713	-10	406,020	427,190	397,853	-7
July	26,114	25,415	27,932	10	32,071	41,256	33,981	-18	58,185	66,671	61,913	-7
August	37,090	33,849	31,474	-7	33,088	35,537	29,388	-17	70,178	69,386	60,862	-12
September	34,181	31,027	33,335	7	29,834	28,26	25,881	-9	64,015	59,453	59,216	3/
Total or average	97,385	90,291	92,741	3	94,993	105,219	89,250	-15	192,378	195,510	181,991	-7
9-month total or average	318,599	303,575	297,881	-2	279,799	319,125	281,963	-12	598,398	622,700	579,844	-7
October	36,348	34,523	36,976	6	30,841	24,940	23,913	-4	67,189	59,863	60,899	2
November	33,826	31,292	30,285	-3	31,656	29,201	27,787	-5	65,482	60,493	58,072	-4
December	30,175	28,690	29,446*	3	31,220	31,297	32,080	3	61,395	59,987	61,526*	3
Total or average	100,349	94,905	96,707*	2	93,717	85,438	83,780	-2	194,066	180,343	180,487*	3/
Grand total or yearly average	418,948	398,480	394,588*	-1	373,516	404,563	365,743	-10	792,464	803,043	760,331*	-5

1/ Based on the latest revisions of the Bureau of the Census.
 2/ Does not include deductions for exports, which totaled 6.9 million pairs in 1978, 9.3 million in 1979, and 13 million in 1980. In 1980, total exports accounted for 3.3 percent of total production.
 3/ Less than 0.5 percent.

* Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.—All figures in this table exclude zoris and disposable footwear.

Table 2.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1978-December 1980

Month	All employees			Production workers		
	1978	1979	1980	Percent-		Percent-
				age	change	
January	155.7	153.8	149.5	-3	135.8	127.2
February	157.3	152.6	151.0	-1	136.9	128.4
March	157.4	152.6	151.6	-1	137.3	129.2
Average	156.8	153.0	150.7	-2	136.7	128.3
April	159.2	152.4	154.1	1	130.9	131.4
May	161.4	156.0	156.0	0	134.7	133.5
June	164.7	158.4	157.5	-1	136.7	135.3
Average	161.8	155.6	155.9	1/	134.1	133.4
6-month average	159.3	154.3	153.3	-1	135.4	133.2
July	151.4	135.8	136.9	1	132.4	116.6
August	161.2	152.1	153.9	1	141.3	130.3
September	160.1	150.4	152.3	1	139.8	129.0
Average	157.6	146.1	147.7	1	137.8	125.3
October	157.9	149.6	151.9	2	136.9	128.0
November	158.1	150.1	152.4	2	136.9	127.9
December	156.4	150.4	150.0	1/	135.1	127.4
Average	157.5	150.0	151.4	1	136.3	127.8
6-month average	157.5	148.1	149.6	1	137.1	126.5
Yearly average	158.4	151.2	151.4	1/	136.2	129.9

1/ Less than 0.5 percent.

2/ Preliminary; data unaadjusted for seasonal variations.

Source: Compiled from official statistics of the U.S. Department of Labor.

Note.--Table has been adjusted to show revisions made by the U.S. Department of Labor as of May 1980.

U.S. International Trade Commission
March 1981

Table 3.—Unemployment rate for the leather and leather products industry (SIC 31), $\frac{1}{2}$ / Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1978–December 1980

Month	Unemployment		Producer Price Index		Consumer Price Index	
	rate		(1967=100.0) 2/		(1967=100.0) 2/	
	Percent					
January	9.0	8.4	8.7	173.8	196.9	228.5
February	13.1	13.6	10.7	176.2	203.6	228.1
March	6.8	14.7	8.0	176.2	210.5	231.8
Average	9.6	12.2	9.1	175.4	203.7	229.5
April	10.0	9.3	7.8	180.5	212.6	231.9
May	7.8	8.8	14.2	181.4	215.8	231.9
June	6.3	7.4	7.2	181.6	219.7	232.1
Average	8.0	8.5	9.7	181.2	216.0	232.0
6-month average	8.8	10.4	9.4	178.3	209.9	230.7
July	9.0	10.5	11.0	182.2	222.3	232.9
August	12.3	10.7	6.6	184.5	225.6	233.9
September	8.4	9.6	9.1	186.5	226.2	235.7
Average	9.9	10.3	8.9	184.4	224.7	234.2
October	8.6	8.1	13.1	191.2	226.9	236.8
November	5.0	6.4	10.8	192.7	227.3	237.7
December	9.5	10.0	10.5	194.9	227.3	237.1
Average	7.7	8.2	11.5	192.9	227.2	237.2
6-month average	8.8	9.2	10.2	188.7	225.9	235.7
Yearly average	8.8	9.8	9.8	183.5	217.9	233.2

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Data unadjusted for seasonal variations.

Source: Compiled from official statistics of the Bureau of Labor Statistics.

U.S. International Trade Commission
March 1981

Table 4.—Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1968-80

Year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption	Percent	Average number of employees		Unemployment rate 1/ Percent
							All	Production workers	
Million pairs									
1968	642.4	181.5	2.4	821.5	:	22	233.4	204.1	4.0
1969	577.0	202.2	2.3	776.9	:	26	226.3	197.1	4.6
1970	562.3	241.7	2.2	801.8	:	30	213.6	185.5	6.9
1971	535.8	268.6	2.1	802.3	:	33	200.6	173.6	8.0
1972	526.7	296.7	2.3	821.1	:	36	193.3	168.3	7.2
1973	490.0	307.5	3.6	793.9	:	39	182.9	158.5	6.1
1974	453.0	266.4	4.0	715.4	:	37	172.4	148.9	7.5
1975	413.1	287.8	4.6	696.3	:	41	157.7	136.4	12.9
1976	422.5	370.0	6.0	786.5	:	47	164.2	143.7	10.5
1977	413.7	368.1	5.4	776.4	:	47	156.9	136.5	11.0
1978	418.9	373.5	6.9	785.5	:	48	158.5	138.2	8.8
1979	398.1	404.6	9.3	793.4	:	51	151.2	129.9	9.8
1980	394.6	365.7	13.0	760.3	:	48	2/ 151.4	2/ 129.6	9.8

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce and the U.S. Department of Labor.

Note.—All figures in this table exclude zoris and disposable footwear.

U.S. International Trade Commission
March 1981

Table 5.—Nonrubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources,
October—December of 1978-80 and 1978-80

Source	October—December—		Percentage :		:Percentage change, 1980 : from 1979 :	
	:change, Oct.-:		1978 : from Oct.-: Dec. 1979 :	1979 : : 1980 : :		
	1978 : 1979 : :	1980 : :				
<u>1,000 Pairs</u>						
Total, all countries	93,716	85,438	83,780	-2	373,515 : 404,563 : 365,743 : -10	
Controlled countries, total	35,374	36,882	44,394	20	147,826 : 149,253 : 181,086 : 21	
Taiwan	28,077	31,427	35,388	13	117,235 : 124,865 : 144,032 : 15	
Republic of Korea	7,297	5,455	9,006	65	30,591 : 24,388 : 37,054 : 52	
Uncontrolled countries, total	58,342	48,556	39,386	-19	225,689 : 255,310 : 184,657 : -28	
Italy	17,886	16,877	7,171	-58	62,934 : 97,074 : 46,221 : -52	
Brazil	6,973	6,513	7,290	12	27,427 : 32,026 : 31,338 : -2	
Spain	8,988	5,316	4,258	-20	37,458 : 27,292 : 18,017 : -34	
France	1,098	738	838	14	4,275 : 2,831 : 2,767 : -2	
Mexico	1,531	1,141	1,376	21	5,262 : 5,804 : 5,498 : -5	
Yugoslavia	465	686	577	-16	2,963 : 2,342 : 3,086 : 32	
Romania	1,016	829	585	-29	5,560 : 5,560 : 4,663 : -16	
Hong Kong	7,413	4,387	5,459	24	28,342 : 22,133 : 20,762 : -6	
Philippines	2,886	2,561	3,233	26	8,389 : 13,237 : 14,295 : 8	
Greece	965	980	446	-54	3,127 : 5,537 : 3,301 : -40	
Canada	1,003	994	654	-34	3,153 : 3,107 : 2,277 : -27	
Austria	703	729	894	23	2,742 : 2,549 : 2,614 : 3	
Poland	1,015	726	617	-15	4,611 : 2,975 : 2,876 : -3	
Japan	1,204	803	1,106	38	7,341 : 4,536 : 5,111 : 13	
West Germany	278	160	113	-29	1,464 : 853 : 1,048 : 23	
Switzerland	109	57	83	46	444 : 422 : 381 : -10	
Sweden	374	320	197	-38	1,460 : 1,510 : 1,449 : -4	
India	395	452	366	-19	3,603 : 2,863 : 2,711 : -5	
United Kingdom	250	190	141	-26	1,018 : 903 : 539 : -40	
Czechoslovakia	294	210	250	19	1,170 : 770 : 1,203 : 56	
Ireland	206	150	167	11	976 : 664 : 570 : -14	
Hungary	384	271	419	55	761 : 582 : 967 : 66	
People's Republic of China	74	262	760	190	404 : 874 : 2,207 : 153	
Singapore	845	1,320	476	-64	1,187 : 5,610 : 2,942 : -48	
Thailand	301	342	937	174	1,580 : 2,710 : 3,381 : 25	
Haiti	119	198	248	25	701 : 627 : 774 : 23	
Denmark	74	62	54	-13	270 : 284 : 224 : -21	
Portugal	54	70	29	-59	176 : 296 : 183 : -38	
Uruguay	456	23	122	430	2,081 : 673 : 182 : -73	
All other	983	1,189	520	-56	4,403 : 8,666 : 3,170 : -64	

1/ Excludes zoris and disposable footwear.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.—Nonrubber footwear: 1/¹ Value of U.S. imports for consumption, by principal sources, October-December of 1978-80 and 1978-80

Source	October-December--			Percentage:			:Percentage change, 1980 from 1979
	1978		1979	1980	Dec. 1980	from Oct.-	
	:1,000 dollars		:1,000 dollars		Dec. 1979	:1,000 dollars	
Total, all countries	552,827	:	561,130	:	534,529	:	-5
Controlled countries, total	146,645	:	162,831	:	224,588	:	38
Taiwan	101,171	:	123,033	:	159,468	:	30
Republic of Korea	45,474	:	39,798	:	65,120	:	64
Uncontrolled countries, total	406,182	:	398,299	:	309,941	:	-22
Italy	152,259	:	170,153	:	89,918	:	-47
Brazil	49,033	:	52,487	:	60,508	:	15
Spain	77,119	:	58,452	:	42,859	:	-27
France	15,569	:	12,644	:	14,962	:	18
Mexico	9,468	:	8,371	:	11,016	:	32
Yugoslavia	6,222	:	8,825	:	8,201	:	-7
Romania	6,587	:	7,850	:	5,392	:	-31
Hong Kong	11,492	:	8,906	:	10,081	:	13
Philippines	7,277	:	7,514	:	7,594	:	1
Greece	7,225	:	8,293	:	3,833	:	-54
Canada	10,056	:	9,464	:	6,445	:	-32
Austria	4,869	:	5,108	:	6,779	:	33
Poland	5,067	:	4,174	:	3,918	:	-6
Japan	3,945	:	1,908	:	3,559	:	87
West Germany	3,646	:	2,642	:	2,101	:	-20
Switzerland	3,812	:	2,054	:	3,310	:	61
Sweden	3,155	:	3,435	:	2,163	:	-37
India	1,175	:	2,486	:	2,852	:	15
United Kingdom	4,136	:	4,158	:	3,538	:	-15
Czechoslovakia	2,428	:	2,097	:	2,914	:	39
Ireland	2,824	:	2,815	:	3,179	:	13
Hungary	3,370	:	2,477	:	3,575	:	44
People's Republic of China	128	:	893	:	2,446	:	174
Singapore	1,334	:	1,860	:	689	:	-63
Thailand	391	:	546	:	1,183	:	117
Haiti	284	:	663	:	1,037	:	56
Denmark	753	:	783	:	633	:	-19
Portugal	440	:	625	:	352	:	-44
Uruguay	4,311	:	405	:	1,065	:	163
All other	7,807	:	6,211	:	3,839	:	-38

1/ Excludes zoris and disposable footwear.

2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

80

U.S. International Trade Commission
March 1981

Table 7.—Nonrubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, October–December of 1978–80 and 1978–80

Source	October–December—		Percentage—		1979	1980	: Percentage change, 1980 from 1979
	1978	1979	Oct.– Dec. 1980	from Oct.– Dec. 1979			
Per pair							
Average, all countries	5.90	6.57	6.38	-3	\$5.51	\$6.00	6.28
Controlled countries, total	4.15	4.41	5.06	15	3.78	4.22	4.88
Taiwan	3.60	3.91	4.51	15	3.30	3.71	4.31
Republic of Korea	6.23	7.30	7.23	-1	5.60	6.83	7.09
Uncontrolled countries, total	6.96	8.20	7.87	-4	6.64	7.05	7.66
Italy	8.51	10.08	12.54	24	8.75	8.11	10.96
Brazil	7.03	8.06	8.30	3	6.53	7.41	7.65
Spain	8.58	10.99	10.07	-8	7.43	10.06	9.64
France	14.18	17.13	17.86	4	12.85	17.02	17.89
Mexico	6.18	7.34	8.01	9	6.19	6.52	7.92
Yugoslavia	13.39	12.87	14.20	10	12.67	13.52	13.86
Romania	6.48	9.46	9.21	-3	5.88	7.38	8.89
Hong Kong	1.55	2.03	1.85	-9	1.39	1.67	1.74
Philippines	2.52	2.93	2.35	-20	2.30	2.63	2.39
Greece	7.49	8.46	8.60	2	7.52	7.34	7.85
Canada	10.02	9.52	9.86	4	9.58	10.22	9.86
Austria	6.92	7.00	7.58	8	7.08	7.80	7.37
Poland	4.99	5.75	6.35	10	4.77	5.45	5.64
Japan	3.28	2.38	3.22	35	2.50	2.52	3.14
West Germany	13.12	16.56	18.59	12	13.38	14.86	14.69
Switzerland	34.89	35.85	39.97	11	33.10	35.62	39.94
Sweden	8.43	10.73	10.96	2	8.65	9.91	10.14
India	2.97	5.50	7.80	42	2.64	3.48	5.38
United Kingdom	16.52	21.91	25.02	14	15.58	17.49	24.66
Czechoslovakia	8.27	9.99	11.66	17	8.11	8.99	11.05
Ireland	13.69	18.80	19.01	1	13.98	16.82	19.06
Hungary	8.78	9.13	8.53	-7	8.39	9.34	8.46
People's Republic of China	1.73	3.41	3.22	-6	2.16	2.83	3.31
Singapore	1.58	1.41	1.45	3	1.62	1.42	1.44
Thailand	1.30	1.59	1.26	-21	1.17	1.35	1.23
Haiti	2.39	3.35	4.18	25	2.34	3.15	3.48
Denmark	10.12	12.70	11.62	-9	9.27	11.46	11.75
Portugal	8.16	8.94	12.26	37	7.95	8.70	12.67
Uruguay	9.46	17.48	8.72	-50	9.00	8.27	9.78
All other	10.32	9.59	7.40	-23	9.85	10.66	5.28

1/ Excludes zoris and disposable footwear.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.—Calculated from the unrounded figures.

Table 8.--Status of quotas, as of Feb. 13, 1981, on U.S. imports of non-rubber footwear from Taiwan and the Republic of Korea for the 4th year beginning July 1, 1980

TSUS item No.	Country and article	Quota quantity for fourth year <u>1/</u>	Charges from July 1, 1980, to Feb. 13, 1981	Percent of quota filled
		<u>1,000 pairs</u>	<u>1,000 pairs</u>	
	: Taiwan:			
923.90	Leather footwear-----	<u>2/</u> 11,528	6,947	60
923.91	Vinyl and plastic footwear-----	<u>2/</u> 111,352	76,846	69
923.92	Other footwear-----	<u>3/</u> 7,862	3,847	49
	: Total-----	130,742	87,640	67
	: Republic of Korea:			
923.93	Leather footwear, except athletic-----	13,260	2,531	19
923.94	Athletic and other footwear-----	24,740	18,763	76
	: Total-----	38,000	21,294	56

1/ July 1, 1980, to June 30, 1981.

2/ The quota quantity for footwear entered under item 923.90 was increased by 1,048 thousand pairs and the quantity for footwear entered under item 923.91 was decreased by the same amount. USTR letter published in the Federal Register of Dec. 2, 1980 (45 F.R. 79968).

3/ Due to carry forward provision, deduction made for 257,883 pairs utilized in 3rd restraint year. USTR letter published in the Federal Register of May 21, 1980 (45 F.R. 34093).

Source: Compiled from official statistics of the U.S. Customs Service.

U.S. International Trade Commission
March 1981

Table 9.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources,
October-December of 1978-80 and 1978-80

Source	October-December--		Percentage:			:Percentage change, 1980 from 1979			
	1978	1979	:change, Oct.-:		1979				
			Dec. 1980	from Oct.-	Dec. 1979				
-----1,000 pairs-----									
Republic of Korea	12,084	6,731	10,002	:	49	59,470	: 41,856	: 42,600	: 2
Taiwan	16,336	9,104	12,306	:	35	94,770	: 53,876	: 58,993	: 9
People's Republic of China	915	1,726	2,733	:	58	2,860	: 6,416	: 8,568	: 34
Italy	689	321	566	:	76	3,050	: 2,169	: 2,091	: -4
Spain	265	450	204	:	-55	2,272	: 1,743	: 1,221	: -30
France	261	120	68	:	-43	1,335	: 569	: 488	: -14
Japan	544	159	188	:	18	3,130	: 1,187	: 873	: -26
Philippines	73	2	98	:	4,800	386	: 422	: 547	: 30
Hong Kong	303	387	481	:	24	1,644	: 1,719	: 2,847	: 66
Malaysia	147	281	38	:	-86	651	: 719	: 512	: -29
Greece	37	82	55	:	-33	291	: 135	: 272	: 101
Yugoslavia	15	5	17	:	240	65	: 14	: 104	: 643
Canada	22	35	36	:	2/	96	: 89	: 149	: 67
Mexico	3/	2	976	:	48,700	1,629	: 7	: 1,001	: 14,200
West Germany	24	7	3	:	-57	244	: 41	: 31	: -24
United Kingdom	20	1	5	:	400	40	: 13	: 26	: 100
Brazil	0	3/	7	:	4/	13,247	: 42	: 8	: 1,200
Haiti	3	10	41	:	310	129	: 52	: 108	: 108
Austria	2	2/	0	:	-100	6	: 20	: 30	: 50
Czechoslovakia	24	1	14	:	1,300	100	: 54	: 43	: -20
All other	95	9	34	:	278	496	: 283	: 193	: -32
Total	31,859	19,433	27,872	:	43	172,706	: 111,392	: 120,801	: 8

1/ Provided for under TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Less than 0.5 percent.

3/ Less than 500 pairs.

4/ Calculated from the unrounded figures.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources,
October-December of 1978-80 and 1978-80

Source	October-December--		Percentage:		1979	1980	:Percentage change, 1980 from 1979
	1978	1979	Oct.-: Dec. 1980	Oct.-: from Oct.- Dec. 1979			
-----1,000 dollars-----							
Republic of Korea	57,655	37,513	76,423	104	265,809	213,794	288,194
Taiwan	40,720	33,470	63,292	89	202,716	146,308	254,934
People's Republic of China	821	2,316	4,538	96	2,451	11,453	14,963
Italy	2,993	2,708	3,599	33	16,990	11,074	11,463
Spain	1,336	3,073	1,480	-52	10,001	9,441	8,440
France	2,099	1,802	900	-50	11,998	6,231	6,948
Japan	3,832	1,275	1,402	10	18,051	8,813	5,451
Philippines	183	23	961	4,078	1,402	1,397	3,963
Hong Kong	500	374	598	60	2,458	2,021	3,038
Malaysia	298	884	194	-78	1,354	1,708	2,108
Greece	230	487	422	-13	1,633	785	1,868
Yugoslavia	149	62	288	365	648	156	1,363
Canada	232	446	367	-18	874	965	1,189
Mexico	1	21	961	4,476	1,507	59	1,143
West Germany	328	120	43	-64	3,409	617	661
United Kingdom	67	53	136	157	245	251	446
Brazil	-	2/	26	3/	6,219	208	71
Haiti	4	16	76	375	227	77	213
Austria	35	19	-	-	54	143	195
Czechoslovakia	59	9	45	400	250	140	168
All other	376	55	246	347	1,845	813	885
Total	111,918	84,726	155,997	84	544,130	416,317	607,949

1/ Provided for under TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Less than \$500.

3/ Calculated from the unrounded figures.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--The figures used in this table represent the customs import value which include some imports valued on the basis of the American selling price.

Table 11.—Certain rubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, October—December of 1978–80 and 1978–80

Source	October—December—		Percentage :		Percentage :		Percentage :	
	1978	1979	1980	change, Oct.—Dec.	1980	1978	from Oct.—Dec.	1979
	Per pair							
Republic of Korea	\$ 4.77	\$ 5.57	\$ 7.64		37	\$4.47		
Taiwan	2.49	3.68	5.14		40	2.14	2.72	\$ 6.77
People's Republic of China	.90	1.34	1.66		24	.86	1.79	4.32
Italy	4.34	8.44	6.36		-25	5.57	5.10	.75
Spain	5.04	6.84	7.26		6	4.40	5.42	5.48
France	8.05	15.00	13.22		-12	8.99	10.95	6.91
Japan	7.04	8.01	7.46		-7	5.77	7.43	14.23
Philippines	2.51	9.84	9.84		0	3.63	3.31	6.24
Hong Kong	1.65	.97	1.24		28	1.50	1.18	7.24
Malaysia	2.02	3.15	5.12		63	2.08	2.37	119
Greece	6.30	5.94	7.66		29	5.62	5.83	4.12
Yugoslavia	10.22	12.38	16.49		33	9.95	11.33	7.4
Canada	10.54	12.84	10.19		-21	9.14	10.87	4.12
Mexico	10.07	10.10	.98		-90	.93	8.43	74
West Germany	13.92	18.03	14.98		-17	13.98	14.86	6.87
United Kingdom	3.28	54.92	29.72		-46	6.05	18.96	13.12
Brazil	-	8.24	3.90		-53	4.91	8.88	-26
Haiti	1.34	1.63	1.87		15	1.76	1.48	-86
Austria	20.97	46.90	-		-	8.90	7.05	21.54
Czechoslovakia	2.45	10.15	3.12		-69	2.49	2.60	4.57
All other	3.96	6.11	7.24		-18	3.72	2.87	-7
Average	3.51	4.36	5.60		28	3.15	3.74	5.03

13

1/ Provided for under TSUS item 700.60; such footwear is not subject to quantitative limitations.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.—Calculated from the unrounded figures.

U.S. International Trade Commission
March 1981

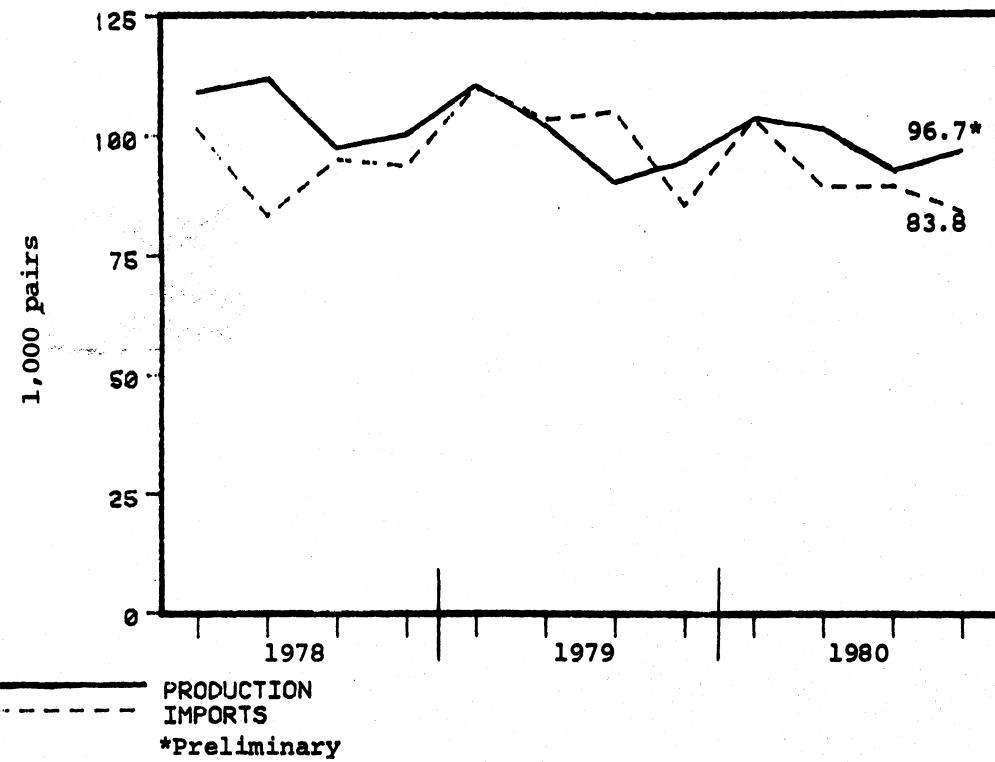
Table 12.—Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets,
October-December of 1978-80 and 1978-80

Market	October-December--			Percentage change, Oct.-:			Percentage change, Oct.-:			: Percentage change, 1980 from 1979
	1978	1979	1980	Dec. 1980		1978	1979	1980		
				from Oct.-	Dec. 1979	from Oct.-	Dec. 1979	Dec. 1979		
<u>-1,000 pairs</u>										<u>: 1,000 pairs</u>
Japan	125	131	129			-2	396	496		546
Canada	399	673	359			-47	1,646	2,000		1,435
Argentina	1	405	891			120	5	549		2,532
France	70	96	100			4	165	232		533
Mexico	145	146	361			147	498	598		1,031
United Kingdom	33	75	64			-15	207	251		290
West Germany	119	68	58			-15	206	265		315
Italy	42	52	63			21	92	137		203
Netherlands Antilles	94	92	143			55	251	330		474
Sweden	9	30	24			-20	61	145		235
Trinidad	41	74	94			27	131	206		359
Bahamas	111	97	104			7	356	446		423
Venezuela	125	108	80			-26	432	440		382
Saudi Arabia	12	26	25			-4	58	85		103
Switzerland	46	74	49			-34	87	136		168
Colombia	53	142	54			-62	159	344		235
Honduras	55	65	72			11	186	227		218
Panama	26	71	101			42	76	282		286
Hong Kong	20	17	17			0	61	95		71
Norway	15	24	8			-67	70	118		88
Liberia	16	19	109			474	61	71		269
Spain	6	14	19			36	36	62		129
Republic of South Africa	11	13	22			69	34	51		134
All other	486	502	815			62	1,661	1,696		2,540
Total	2,060	3,014	3,761			25	6,935	9,262		12,999
	:	:	:			:	:	:		:

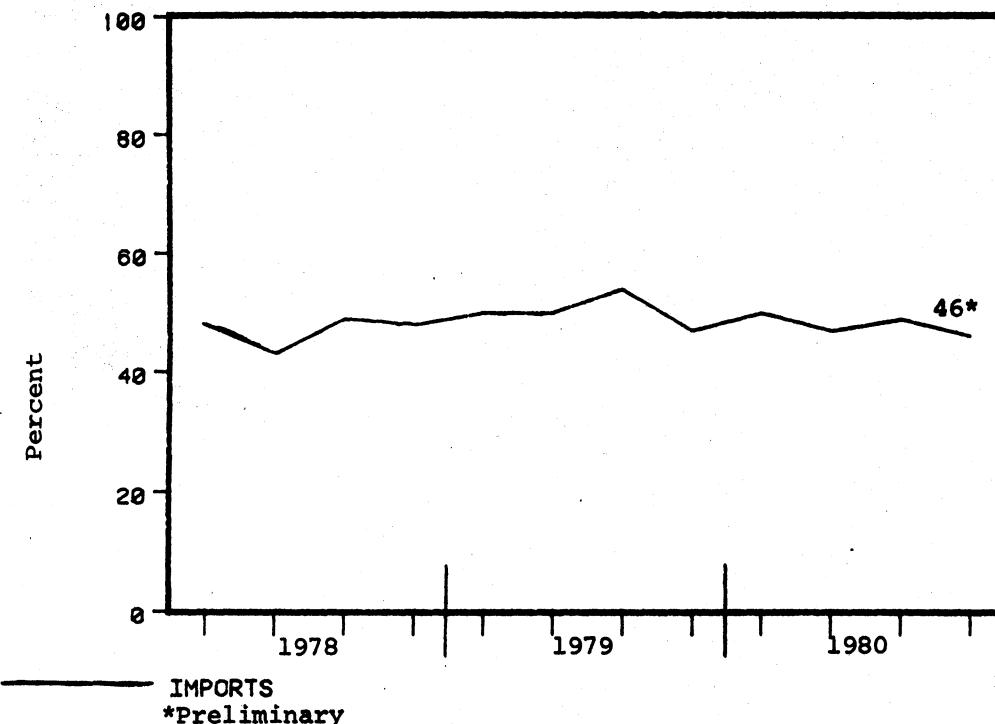
Source: Compiled from official statistics of the U.S. Department of Commerce.

U.S. International Trade Commission
March 1981

Nonrubber Footwear: U.S. production and imports, by quarters, 1978-80

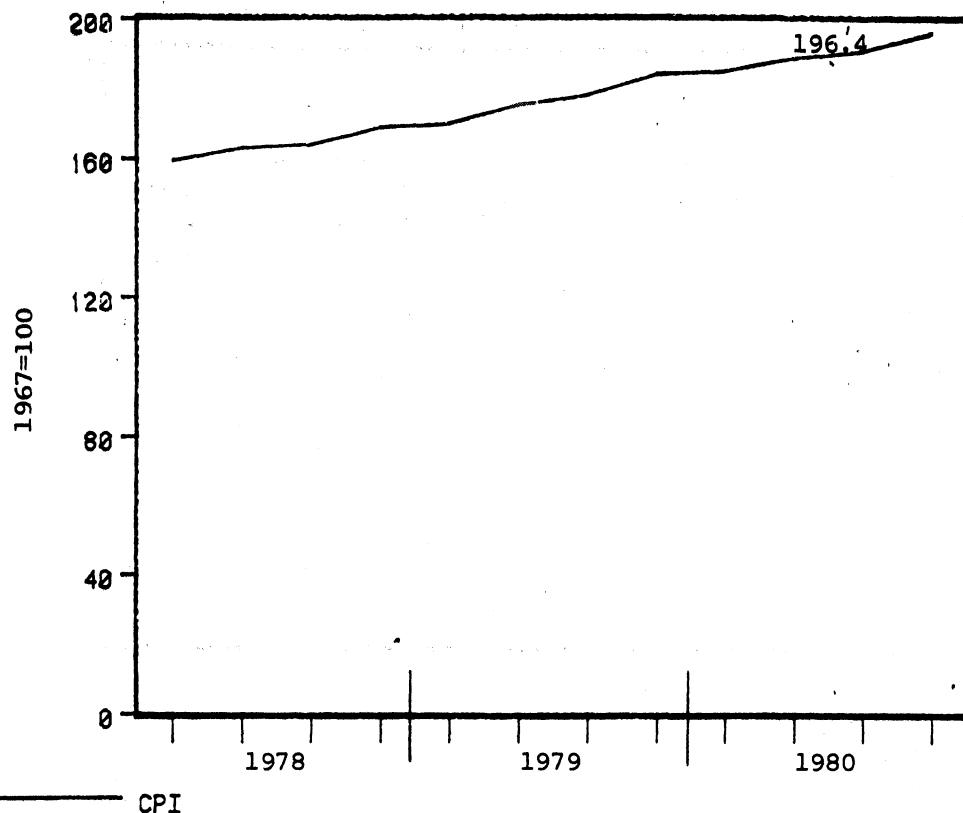


Nonrubber Footwear: U.S. Ratios of imports of consumption, by quarters, 1978-80

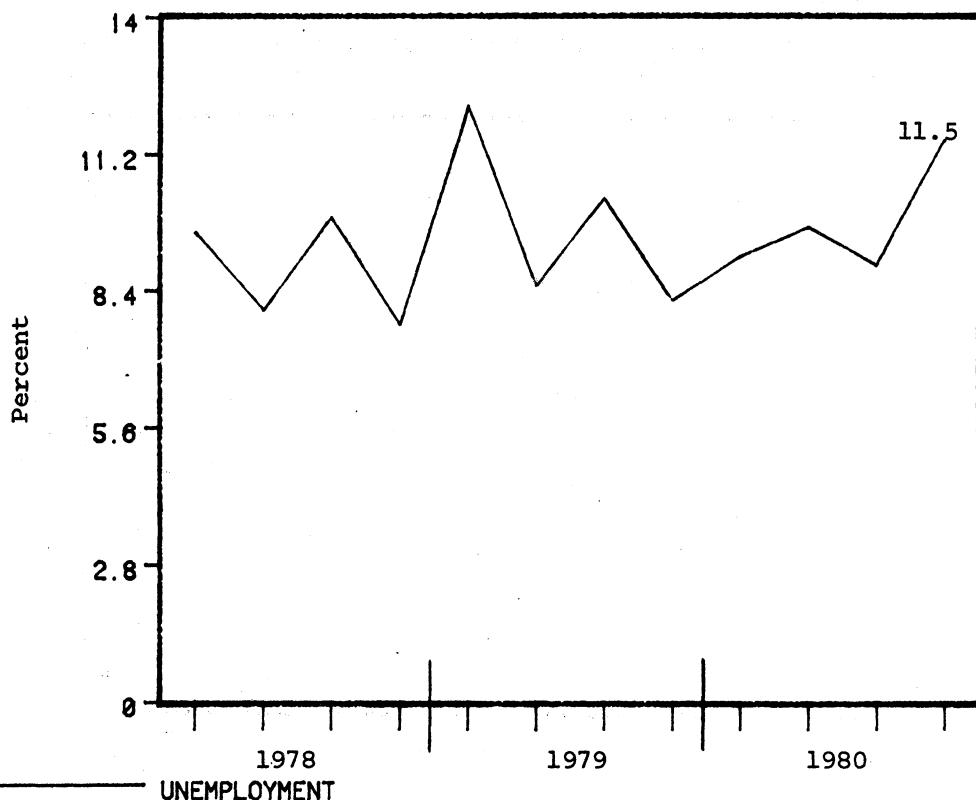


Source: Prepared by the U.S. International Trade Commission,
Office of Industries, from official statistics of the U.S.
Department of Commerce

Indexes of U.S. consumer prices for footwear of leather
and Nonleather, 1978-80



Unemployment rate in the leather and leather products industry (SIC 31) 1/ by quarters, 1978-80

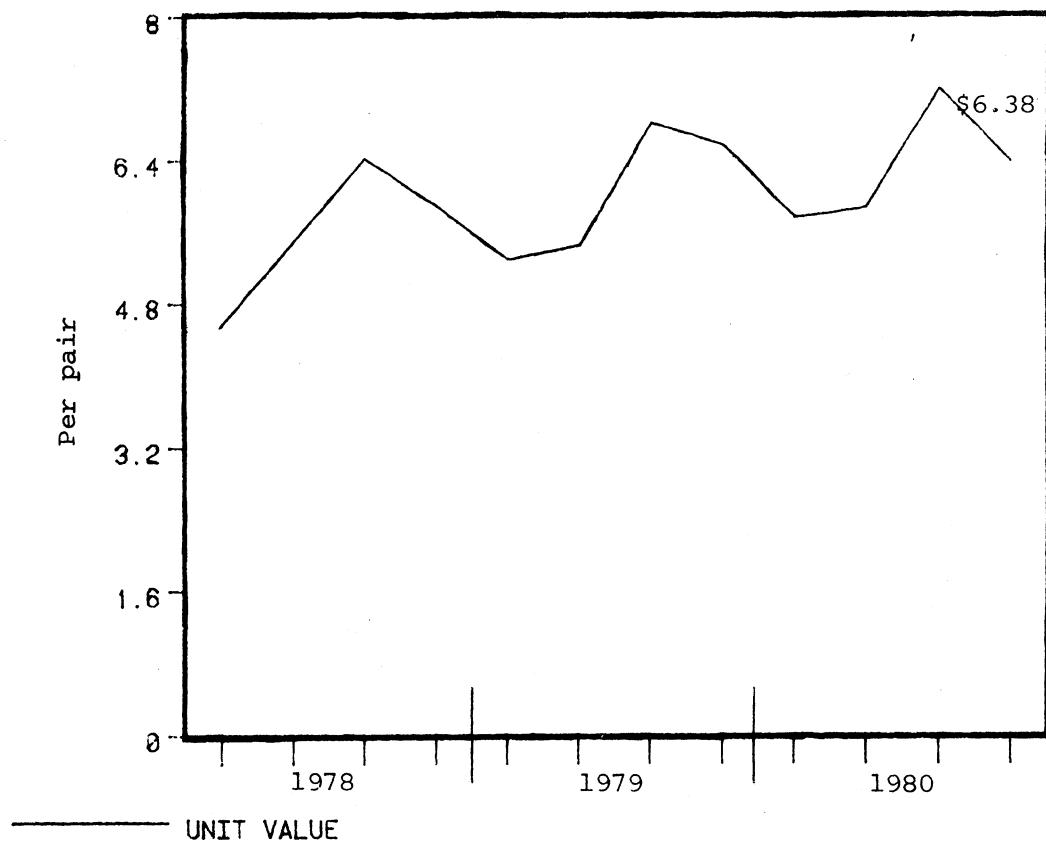


UNEMPLOYMENT

1/ Approximately 2/3 of the workers in the leather and leather products industry are nonrubber footwear workers.

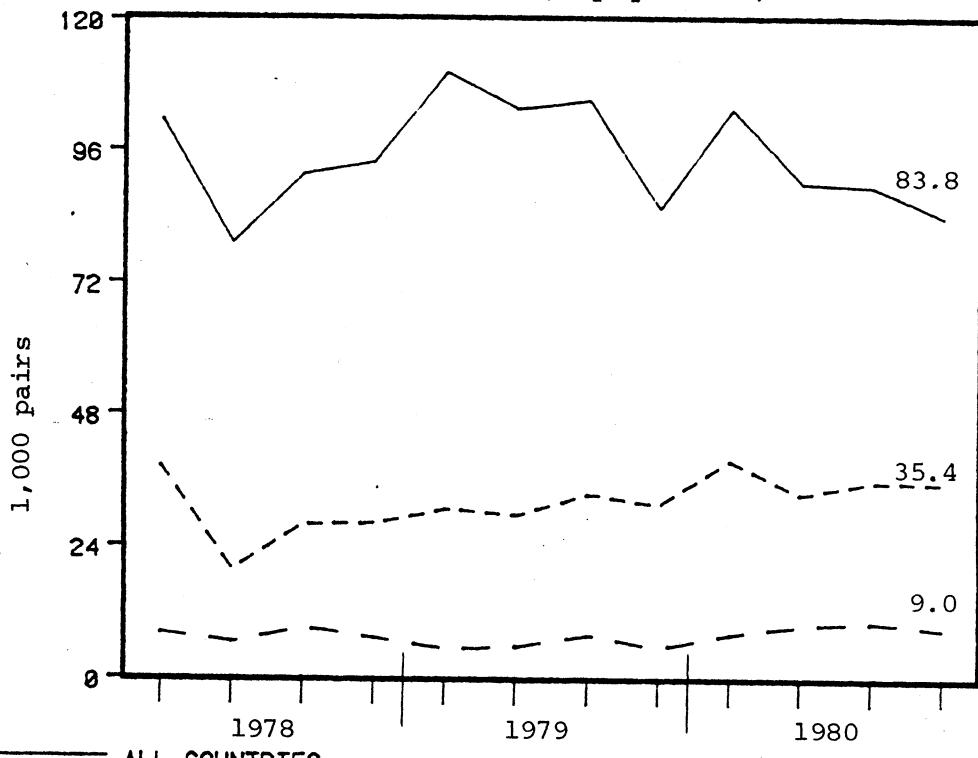
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S.

Nonrubber Footwear: Unit Values of imports for Consumption,
by quarters, 1978-80



— UNIT VALUE

Nonrubber Footwear: U.S. imports for consumption, total
and from Taiwan and Korea, by quarters, 1978-80



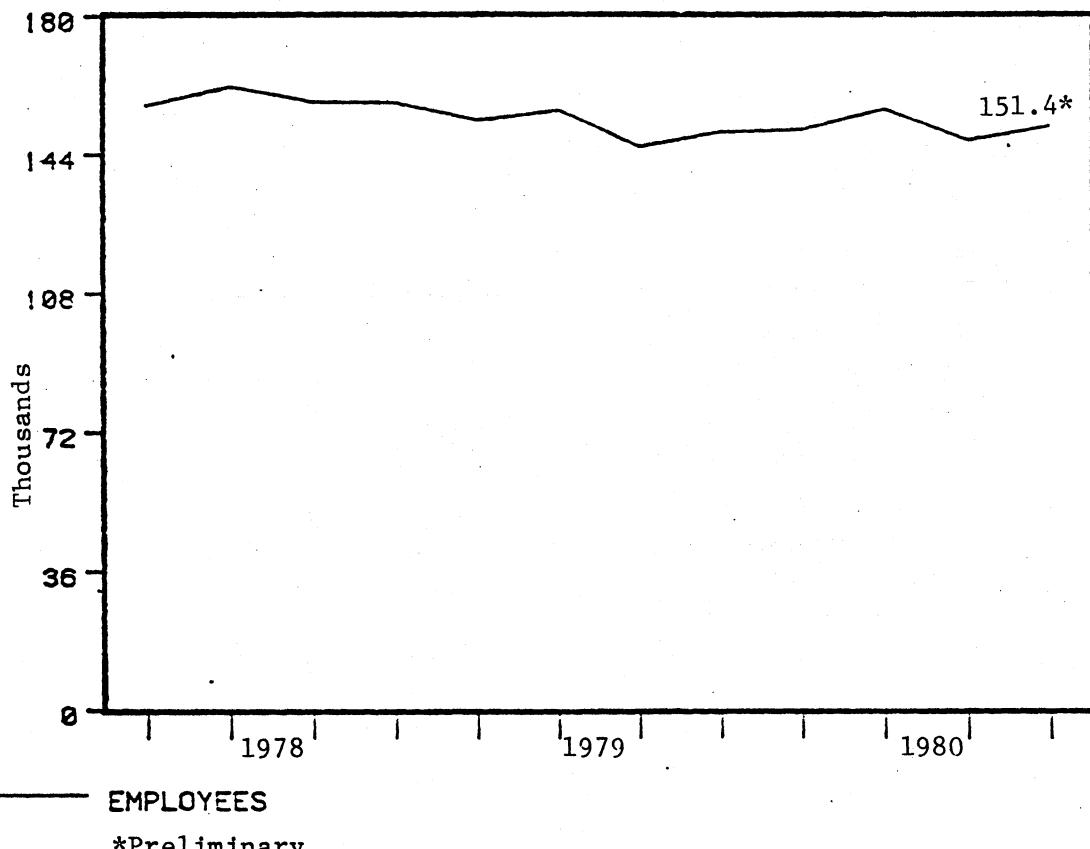
— ALL COUNTRIES

- - - TAIWAN

- - - KOREA

Source: Prepared by the U.S. International Trade Commission,
Office of Industries, from official statistics of the U.S.
Department of Commerce

Average number of all employees engaged in the manufacture of nonrubber footwear, by quarters, 1978-80



— EMPLOYEES

*Preliminary

Source: Prepared by the U.S. International Trade Commission,
Office of Industries, from official statistics of the U.S.
Department of Labor.

