

**NONRUBBER FOOTWEAR:
U.S. PRODUCTION, EXPORTS,
IMPORTS FOR CONSUMPTION,
APPARENT U.S. CONSUMPTION,
EMPLOYMENT, PRODUCER
PRICE INDEX, AND
CONSUMER PRICE INDEX,
FIRST CALENDAR
QUARTER 1980**

**Report to the President
on Investigation No.
332-93 Under Section
332 of the Tariff Act
of 1930**

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UNITED STATES INTERNATIONAL TRADE COMMISSION

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C O N T E N T S

	<u>Page</u>
Summary highlights of economic conditions in the nonrubber footwear industry in the first calendar quarter of 1980-----	1
Statistical tables:	
1. Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, January 1978-March 1980-----	3
2. Nonrubber footwear: Average number of employees, total and production workers, by months, January 1978-March 1980-----	4
3. Unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1978-March 1980-----	5
4. Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1968-79-----	6
5. Nonrubber footwear: U.S. imports for consumption, by principal sources, January-March 1978-80 and January-December 1977, 1978, and 1979-----	7
6. Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-March 1978-80, and January-December 1977, 1978, and 1979-----	8
7. Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-March 1978-80 and January-December 1977, 1978, and 1979-----	9
8. Status of quotas on U.S. imports of nonrubber footwear from Taiwan and the Republic of Korea for the 3d quota year beginning July 1, 1979, as of May 2, 1980-----	10
9. Certain rubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1978-80, and January-December 1977, 1978, and 1979-----	11
10. Certain rubber footwear: Value of U.S. imports for consumption, by principal sources, January-March 1978-80 and January-December 1977, 1978, and 1979-----	12
11. Certain rubber footwear: Average unit value of U.S. imports for consumption, by principal sources, January-March 1978-80, and January-December 1977, 1978, and 1979-----	13
12. Nonrubber footwear: U.S. exports of domestic merchandise, by principal sources, January-March 1978-80, and January-December 1978 and 1979-----	14
Charts-----	15

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Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the First Calendar Quarter of 1980

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear amounted to 101.1 million pairs in January-March 1980, or 5 percent less than that in the corresponding period of 1979 (table 1).

U.S. imports.--Nonrubber footwear imports amounted to 103.6 million pairs in January-March 1980, or 6 percent less than those in January-March 1979 (table 1).

Ratio of imports to consumption.--Imports of nonrubber footwear accounted for 51 percent of U.S. consumption in January-March 1980, the same as in the corresponding period of 1979.

Source of imports.--During January-March 1980, imports from the controlled countries--Taiwan and Korea--increased to 47.5 million pairs, 32 percent more than those in January-March 1979 (table 5). Imports from the uncontrolled countries decreased to 56.1 million pairs during January-March 1980, representing a 25 percent decline over imports in January-March 1979. All major supplying countries were down significantly, except for the Philippines, which was up 2 percent. Imports from China (PRC) continue to surge, reaching a 3-month total of 643,000 pairs in 1980, a 464 percent increase over last year. Indonesia, Macao, and Malaysia also show signs of becoming potentially large suppliers.

Prices.--The Producer Price Index for footwear increased to 229.5 in January-March 1980 from 203.7 in January-March 1979. The Consumer Price Index for footwear increased to 185.1 in January-March 1980 from 169.7 during the same period a year ago.

Employment and unemployment rate.--Preliminary first quarter 1980 employment data show that there were 148,400 employees in the nonrubber footwear industry, representing a decline of 2,700 employees from the January-March 1979 level (table 2). The unemployment rate in the leather and leather products industry for January-March 1980 was 9.1 percent, below the rate of 12.2 percent in the corresponding period of 1979 (table 3). ^{1/}

^{1/} Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used. Consequently, the data should be used with caution.

Table 1.--Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by months, January 1978-March 1980

Month	Production			Imports			Apparent consumption 1/			Ratio of imports to consumption		
	1978	1979	1980	1978	1979	1980	1978	1979	1980	1978	1979	1980
	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	1,000 pairs	Percent	Percent	Percent
January	34,510	35,668	34,044	75	36,659	39,245	71,169	74,913	70,035	-8	-7	52
February	34,778	33,448	33,363	21	31,495	32,607	66,273	66,055	68,659	8	4	52
March	39,892	37,034	33,736*	-9*	33,367	38,459	73,259	75,503	66,074*	-16	-12*	49
Total or average	109,180	106,150	101,143*	-5*	101,521	110,321	210,701	216,471	204,768*	-6	-5*	51
April	35,780	31,918		27,892	33,925		63,672	65,843				51*
May	39,486	35,355		26,066	32,393		65,552	67,748				52
June	36,768	30,491		29,327	37,267		66,095	67,758				48
Total or average	112,034	97,764		83,285	103,585		195,319	201,349				55
6-month total or average	221,214	203,914		184,806	213,906		406,020	417,820				51
July	26,114	24,374		32,071	41,256		58,185	62,630				51
August	37,090	32,350		33,088	35,537		70,178	67,887				63
September	34,181	29,591		29,834	28,426		64,015	58,017				52
Total or average	97,385	86,315		94,993	105,219		192,378	191,534				49
9-month total or average	318,599	290,229		279,799	319,125		598,398	609,354				55
October	36,348	33,470		30,841	24,940		67,189	58,410				52
November	33,826	29,996		31,656	29,201		65,482	59,197				43
December	30,175	27,476		31,220	31,297		63,395	58,773				49
Total or average	100,349	90,942		93,717	85,438		194,066	176,380				51
Grand total or yearly average	418,948	381,171		373,516	404,563		792,464	785,734				47

1/ Apparent consumption figures do not include deductions for exports of 5.4 million pairs in 1977, 6.9 million in 1978, and 9.3 million in 1979. In 1979, total exports accounted for 2.4 percent of total production.

2/ Less than 0.5 percent.

* Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--All figures in this table exclude zoris and disposable footwear.

Table 2.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1978-March 1980

Month	All employees			Production workers		
	1978	1979	1980	Change, 1980 over 1979	1978	1979
	Thousands	Thousands	Thousands	Percent	Thousands	Thousands
January	155.7	152.1	147.3	-3	135.8	131.8
February	157.3	150.8	148.5	-2	136.9	130.5
March	157.3	150.5	149.3	1/-	137.3	129.8
Average	156.8	151.1	148.4	1/-	136.7	130.7
April	158.9	150.1			139.0	129.1
May	161.2	153.6			141.1	132.6
June	164.2	155.8			144.1	134.5
Average	161.4	153.2			141.4	132.1
6-month average	159.1	152.2			139.0	131.4
July	150.7	133.6			131.8	114.5
August	160.3	149.5			140.4	128.1
September	159.0	147.8			138.9	126.9
Average	156.7	143.6			137.0	124.4
October	156.8	146.0			136.0	125.7
November	156.7	147.7			135.9	125.8
December	154.9	148.0			133.8	125.4
Average	156.1	147.2			135.2	125.6
6-month average	156.4	145.4			136.1	125.0
Yearly average	157.8	148.8			137.6	128.2
1/ Preliminary; data unadjusted for seasonal variation.						

Source: Compiled from official statistics of the U.S. Department of Labor.

U.S. International Trade Commission
May 1980

Table 3.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1978-March 1980

Month	Unemployment rate		Producer Price Index (1967=100.0) 2/		Consumer Price Index (1967=100.0) 2/	
	1978	1979	1980	1978	1979	1980
	Percent					
January	9.0	8.4	8.7	173.8	196.9	228.5
February	13.1	13.6	10.7	176.2	203.6	228.1
March	6.8	14.7	8.0	176.2	210.5	231.8
Average	9.6	12.2	9.1	175.4	203.7	229.5
April	10.0	9.3		180.5	212.6	
May	7.8	8.8		181.4	215.8	
June	6.3	7.4		181.6	219.7	
Average	8.0	8.5		181.2	216.0	
6-month average	8.8	10.4		178.3	209.9	
July	9.0	10.5		182.2	222.3	
August	12.3	10.7		184.5	225.6	
September	8.4	9.6		186.5	226.2	
Average	9.9	10.3		184.4	224.7	
October	8.6	8.1		191.2	226.9	
November	5.0	6.4		192.7	227.3	
December	9.5	10.0		194.9	227.3	
Average	7.7	8.2		192.9	227.2	
6-month average	8.8	9.2		188.7	225.9	
Yearly average	8.8	9.8		183.5	217.9	

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Data unadjusted for seasonal variation.

Source: Unemployment rate compiled from official statistics of the U.S. Department of Labor; price indexes compiled from official statistics of the U.S. Bureau of Labor Statistics.

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1968-78

Year	Production	Imports 1/	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees		Unemployment rate 2/	
						All	Production		
									persons Thousands
-----Million pairs-----						Percent	Thousands	Thousands	Percent
1968	642.4	181.5	2.4	821.5	22	233.4	204.1	4.0	
1969	577.0	202.2	2.3	776.9	26	226.3	197.1	4.6	
1970	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9	
1971	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0	
1972	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2	
1973	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1	
1974	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5	
1975	413.1	287.8	4.6	696.3	41	157.7	136.4	12.9	
1976	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5	
1977	413.7	368.1	5.4	776.4	47	156.9	136.5	11.0	
1978	418.9	373.5	6.9	785.5	48	157.8	137.6	8.8	
1979	381.2	404.6	9.3	776.5	52	148.8	128.2	9.8	

1/ Excludes disposable footwear and zoris.

2/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

Source: Compiled from official statistics of the U.S. Department of Commerce and the U.S. Department of Labor.

U.S. International Trade Commission
May 1980

Table 5.--Nonrubber footwear: 1/ U.S. imports for consumption, by principal sources, January-March 1978-80, January-December 1977-79

Source	January-March--		Change, over		January-December--		Change, over		Share of total, 1979	
	1978	1979	1978	1979	1977	1978	1977	1978	1979	Percent
	1,000 pairs		Percent		1,000 pairs		Percent		Percent	
Total, all countries--	101,521	110,321	-6		368,069	373,515		9		100
Controlled countries, total	46,384	35,886	32		225,128	147,826		1		37
Taiwan	38,754	30,583	29		166,478	117,235		7		31
Republic of Korea	8,130	5,333	51		58,650	30,591		-21		6
Uncontrolled countries, total	55,137	74,435	-25		142,940	225,689		14		63
Italy	16,418	27,881	-30		39,674	62,934		55		24
Spain	10,002	8,211	-46		31,270	37,458		-28		7
Brazil	6,721	9,516	-15		17,609	27,427		17		8
France	1,116	838	49		3,399	4,275		-34		1
Romania	1,557	1,120	34		3,745	5,967		-7		1
Greece	746	1,463	10		2,723	3,127		78		1
Mexico	987	1,290	25		3,126	5,262		11		2
Hong Kong	5,818	6,957	-29		8,714	28,342		-22		6
Philippines	884	4,314	2		624	8,389		58		3
Canada	282	369	3		2,595	3,153		-2		1
Yugoslavia	974	609	27		2,890	2,963		-8		1
Austria	770	818	-35		1,536	2,742		-36		1
Poland	1,563	787	-9		3,173	4,611		-12		2/
United Kingdom	236	176	30		811	1,018		4		2/
Sweden	283	356	22		879	1,460		-42		2/
West Germany	466	145	218		1,279	1,464		-39		2/
Japan	2,024	1,268	-19		5,474	7,341		-32		2/
Ireland	263	153	5		821	976		-21		1
India	1,588	1,171	6		3,514	3,603		-35		2/
Singapore	4	1,988	-39		1	1,187		-68		2/
Czechoslovakia	247	231	38		1,016	1,170		373		1
Uruguay	510	467	-97		2,574	2,081		-35		2/
El Salvador	120	950	-82		13	410		734		1
Argentina	283	295	-93		1,568	1,365		-69		2/
Thailand	378	759	15		1,224	1,580		117		1
People's Republic of China	180	114	464		791	404		135		2/
Indonesia	108	340	-27		27	428		466		2/
Macao	21	333	-73		0	152		144		2/
Malaysia	2	297	-51		11	358		7		2/
All other	686	919	19		2,960	4,042				1

1/ Excludes zoris and disposable footwear. 2/ Less than 0.5 percent.

Table 6.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-March 1978-80, January-December 1977-79

Source	January-March--			Change, over			January-December--			Change, over			Share of total, 1979
	1978	1979	1980	Jan.-Mar. 1980	Jan.-Mar. 1979	Percent	1977	1978	1979	Jan.-Dec. 1978	Jan.-Dec. 1977	Percent	
	1,000 dollars			1,000 dollars			1,000 dollars			1,000 dollars			
Total, all countries--	460,941	584,805	597,839			2	1,599,170	2,057,351	2,429,284			19	100
Controlled countries, total	133,808	138,945	201,074			45	576,355	558,465	629,721			13	26
Taiwan--	91,461	102,586	145,473			42	346,990	387,144	463,111			20	19
Republic of Korea--	42,347	36,359	55,601			53	229,365	171,321	166,610			-3	7
Uncontrolled countries, total	327,133	445,860	396,765			-11	1,022,815	1,498,886	1,799,563			20	74
Italy--	123,632	193,636	172,452			-11	360,859	550,325	787,510			43	32
Spain--	62,518	70,396	41,151			-42	212,861	278,087	274,632			-1	11
Brazil--	36,392	58,471	57,273			-2	120,723	178,932	237,195			33	10
France--	12,095	13,957	11,906			-15	34,529	54,930	48,176			-12	2
Romania--	8,945	6,946	6,655			-4	20,422	35,034	41,059			17	2
Greece--	5,033	10,397	11,862			14	18,820	23,515	40,650			73	2
Mexico--	5,596	9,016	9,556			6	19,725	32,565	37,826			16	2
Hong Kong--	6,554	8,565	8,913			-1	12,553	39,239	36,927			-6	2
Philippines--	1,957	10,167	10,024			-6	3,275	19,224	34,801			81	1
Canada--	2,921	3,876	3,441			-11	23,949	30,205	31,757			5	1
Yugoslavia--	11,755	8,419	10,496			25	31,733	37,514	31,649			-16	1
Austria--	4,117	5,443	3,654			-33	10,910	19,412	19,879			2	1
Poland--	6,328	3,641	3,614			-3	13,625	21,968	16,223			-26	1
United Kingdom--	3,397	3,082	3,084			2/	11,210	15,854	15,789			19	1
Sweden--	2,804	3,317	4,368			31	7,835	12,624	14,966			-35	1
West Germany--	5,664	2,384	6,583			176	15,955	19,381	12,668			-38	1
Japan--	4,927	3,791	2,173			-43	13,402	18,289	11,411			-18	2/
Ireland--	3,610	2,293	2,849			24	10,290	13,643	11,169			5	2/
India--	3,782	3,240	5,299			64	8,103	9,494	9,952			316	2/
Singapore--	9	3,015	1,869			-38	6,580	1,917	7,967			-27	2/
Czechoslovakia--	1,949	1,876	3,183			70	20,695	18,726	5,565			-70	2/
Uruguay--	3,266	3,086	178			-94	54	701	7,543			548	2/
El Salvador--	170	1,417	242			-83	15,488	13,519	4,438			-67	2/
Argentina--	2,407	2,723	286			-89	1,664	1,846	3,658			98	2/
Thailand--	298	888	1,056			19	2,413	872	2,470			183	2/
People's Republic of China--	313	273	1,952			615	1,023	1,907	1,025			86	2/
Indonesia--	269	640	568			-11	0	182	1,086			497	2/
Macao--	11	385	137			-64	44	353	45,759			190	2/
Malaysia--	10	380	162			-57	26,508	39,827				15	
All other--	6,402	9,140	11,739			28							

1/ Excludes zoris and disposable footwear. 2/ Less than 0.5 percent.

1/ Excludes zoris and disposable footwear. 2/ Less than 0.5 percent.

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Table 7.--Nonrubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-March 1978-80, January-December 1977-79

Source	January-March--		Change,		January-December--		Change,	
	1978	1979	1980	over	1977	1978	1979	over
	Per pair		Percent		Per pair		Percent	
Average, all countries	\$4.55	\$5.30	\$5.77	9	\$4.35	\$5.51	\$6.01	9
Controlled countries, total	2.89	3.87	4.23	9	2.56	3.78	4.22	12
Taiwan	2.39	3.36	3.69	10	2.08	3.31	3.71	12
Republic of Korea	5.21	6.82	6.90	1	3.91	5.61	6.83	22
Uncontrolled countries, total	5.94	5.99	7.07	18	7.16	6.65	7.05	6
Italy	7.58	6.95	8.88	28	9.10	8.75	8.12	-7
Spain	6.26	8.57	9.32	9	6.81	7.43	10.07	36
Brazil	5.42	6.14	7.10	16	6.86	6.53	7.41	14
France	10.84	16.66	17.61	6	10.16	12.85	17.02	33
Romania	5.75	6.20	9.04	46	5.45	5.88	7.39	26
Greece	6.75	7.11	7.36	4	6.91	7.52	7.35	-2
Mexico	5.67	5.67	7.99	41	6.31	6.19	6.52	5
Hong Kong	1.13	1.37	1.81	32	1.44	1.39	1.67	20
Philippines	2.22	2.36	2.28	-3	5.25	2.30	2.63	14
Canada	10.36	10.50	8.85	-16	9.23	9.58	10.23	7
Yugoslavia	12.07	13.82	13.60	-2	10.98	12.67	13.52	7
Austria	5.35	6.65	6.87	3	7.10	7.08	7.80	10
Poland	4.05	4.63	5.06	9	4.29	4.77	5.46	14
United Kingdom	14.40	17.51	25.08	43	13.82	15.58	17.49	12
Sweden	9.91	9.32	10.00	7	8.91	8.65	9.92	15
West Germany	12.16	16.44	14.30	-13	12.48	13.38	14.86	11
Japan	2.44	2.99	2.11	-29	2.45	2.50	2.52	1
Ireland	13.73	14.99	19.47	30	12.53	13.98	16.82	20
India	2.39	2.77	4.27	54	2.31	2.64	3.48	32
Singapore	2.25	1.52	1.54	1	3/ 8.00	1.62	1.42	-12
Czechoslovakia	7.90	8.12	10.00	23	6.48	8.11	8.99	11
Uruguay	6.40	6.61	12.38	87	8.04	9.00	8.27	-8
El Salvador	1.42	1.49	1.46	-2	4/ 4.15	1.71	1.33	-22
Argentina	8.51	9.23	13.33	44	9.88	9.91	10.28	4
Thailand	.79	1.17	1.21	3	1.32	1.17	1.35	15
People's Republic of China	1.74	2.40	3.04	27	3.05	2.16	2.83	31
Indonesia	2.50	1.88	2.29	22	3.04	2.40	1.91	-20
Macao	.53	1.16	1.54	33	-	1.20	1.27	6
Malaysia	2/ 5.00	1.28	1.11	-13	5/ 4.00	.99	1.18	19
All other	9.34	9.95	10.74	8	8.96	9.86	10.66	8

1/ Excludes zoris and disposable footwear. 2/ Based on 2,000 pairs, valued at \$10,000. 3/ Based on less than 1,000 pairs, valued at \$8,000. 4/ Based on 13,000 pairs, valued at \$54,000. 5/ Based on 11,000 pairs, valued at \$44,000.

QUOTA UPDATE

Table 8.--Status of quotas, as of May 2, 1980, on U.S. imports of non-rubber footwear from Taiwan and the Republic of Korea for the third year beginning July 1, 1979

TSUS item No.	Country and article	Quota quantity for third year <u>1/</u>	Charges from July 1, 1979, to May 2, 1980	Percent of quota filled
		<u>1,000 pairs</u>	<u>1,000 pairs</u>	
	Taiwan:			
923.90	Leather footwear-----	11,264	7,869	70
923.91	Vinyl and plastic footwear-----	107,901	83,842	78
923.92	Other footwear-----	9,131	8,594	94
	Total-----	128,000	100,305	78
	Republic of Korea:			
923.93	Leather footwear, (except athletic)---	13,090	2,926	22
923.94	Athletic and other footwear-----	24,410	16,579	68
	Total-----	37,500	19,505	52

1/ Runs from July 1, 1979 to June 30, 1980.

Source: U.S. Customs Service.

U.S. International Trade Commission
May 1980

Table 9.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-March 1978-80, January-December 1977-79

Source	January-March--			Change, Jan.-Mar. 1980			January-December--			Change, Jan.-Dec. 1979			Share of total, 1979
	1978	1979	1980	1978	1979	Percent	1977	1978	1979	Jan.-Dec. 1978 Percent	over Jan.-Dec. 1979 Percent		
	1,000 pairs			Percent			1,000 pairs			Percent			
Republic of Korea	14,180	14,698	9,977	-32	24,733	59,470	41,856	-30	38				
Taiwan	31,787	22,278	17,800	-20	61,037	94,770	53,875	-43	48				
Italy	1,324	865	602	-30	2,684	3,050	2,170	-29	2				
Spain	1,342	538	538	-8	2,504	2,272	1,744	-23	2				
France	485	174	200	15	983	1,335	569	-57	1				
Japan	797	546	186	-66	2,599	3,130	1,186	-62	1				
Mexico	980	21	4	100	6,121	1,629	7	-100	3/				
West Germany	68	20	17	-15	287	244	42	-83	3/				
Greece	168	31	112	261	731	291	135	-54	3/				
Hong Kong	476	309	387	29	1,005	1,644	1,720	5	2				
China	642	903	1,566	73	1,322	2,860	6,433	125	6				
Sweden	112	0	0	0	115	115	0	-100	0				
Philippines	114	105	160	52	332	386	421	9	3/				
Malaysia	169	157	142	-10	602	651	720	11	1				
Haiti	65	0	0	0	204	129	53	-59	3/				
Czechoslovakia	49	0	4	100	32	100	54	-46	3/				
India	48	35	5	-86	36	89	42	-53	3/				
Singapore	0	76	10	-87	12	4	123	2,975	3/				
All other	121	65	93	43	672	538	243	-55	3/				
Total	52,927	40,845	31,813	-22	106,011	172,707	111,393	-36	100				

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.
 2/ Less than 500 pairs.
 3/ Less than 0.05 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Totals may not add due to rounding.

United States International Trade Commission
 May 1980

Table 10.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-March 1978-80, January-December 1977-79

Source	January-March--			Change, Jan.-Mar. 1980			January-December--			Change, Jan.-Dec. 1979			Share of total, 1979		
	1978	1979	1980	1978	1979	1980	1977	1978	1979	1977	1978	1979	Percent	Percent	Percent
	1,000 dollars			Percent			1,000 dollars			Percent			Percent		
Republic of Korea	61,539	74,407	58,299	-22			86,484	265,809	213,794				-20		51
Taiwan	57,211	54,670	59,429	9			94,514	202,716	146,308				-28		35
Italy	8,429	3,840	3,353	-13			16,156	16,990	11,075				-35		3
Spain	6,178	2,733	3,750	37			12,080	10,001	9,441				-6		2
France	4,700	1,589	2,746	73			8,360	11,998	6,231				-48		2
Japan	4,314	4,513	800	-82			9,235	18,051	8,814				-51		2
Mexico	885	1	26	2500			5,682	1,507	59				-96		2/
West Germany	860	268	365	40			3,209	3,409	616				-82		2/
Greece	859	215	704	227			4,120	1,633	784				-52		2/
Hong Kong	665	413	475	15			1,233	2,458	2,021				-18		2/
China	530	1,296	2,552	97			1,103	2,451	11,454				367		3
Sweden	488						1,009	502					-100		0
Philippines	481	264	562	113			1,732	1,402	1,397				2/		2/
Malaysia	335	276	414	50			1,255	1,354	1,707				2/		2/
Haiti	123						327	227	77				26		2/
Czechoslovakia	119		49	100			79	250	140				-66		2/
India	111	57	23	60			104	213	80				-44		2/
Singapore		180	36	-80			41	4	258				-62		2/
All other	832	397	920	132			3,034	3,156	2,060				6,350		2/
Total	148,659	145,111	134,503	-7			249,757	544,131	416,315				-23		100

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.
2/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Totals may not add due to rounding.

United States International Trade Commission
May 1980

Table 11.--Certain rubber footwear: 1/ Unit values of U.S. imports for consumption, by principal sources, January-March 1978-80, January-December 1977-79

Source	January-March--		Change, Jan.-Dec. 1980 over Jan.-Mar. 1979		January-December--			Change, Jan.-Dec. 1979 over Jan.-Dec. 1978	
	1978	1979	1980	Percent	1977	1978	1979	Percent	
	Per pair				Per pair				
Republic of Korea	\$4.34	\$5.06	\$5.84	15	\$3.50	\$4.47	\$5.11	14	
Taiwan	1.80	2.45	3.33	36	1.55	2.14	2.72	27	
Italy	6.37	4.44	5.56	25	6.02	5.57	5.10	-8	
Spain	4.60	4.70	4.97	48	4.82	4.40	5.41	23	
France	9.69	9.13	13.73	50	8.50	8.99	10.95	22	
Japan	5.41	8.27	4.30	-48	3.55	5.77	7.43	29	
Mexico	.90	21.10.57	6.50	-39	.93	.93	3/ 8.43	3/ 807	
West Germany	12.65	13.00	21.47	65	11.18	13.97	14.67	5	
Greece	5.11	6.94	6.28	-10	5.64	5.61	5.81	4	
Hong Kong	1.40	1.34	1.19	-11	1.23	1.50	1.18	-21	
China	.83	1.44	1.62	13	.83	.86	1.78	107	
Sweden	4.36	-	-	-	8.77	4.37	-	-100	
Philippines	4.22	2.49	3.51	41	5.22	3.63	3.32	9	
Malaysia	1.98	1.76	2.91	65	2.08	2.08	2.37	14	
Haiti	1.89	-	-	-	1.60	1.76	1.45	-18	
Czechoslovakia	2.43	-	4/ 12.25	100	2.47	2.50	2.59	4	
India	2.31	1.63	4.60	182	2.89	2.39	1.90	-21	
Singapore	-	2.37	3.60	52	3.42	1.00	2.10	110	
All other	6.88	6.11	9.89	62	4.51	5.87	8.48	44	
Average	2.81	3.55	4.22	19	2.36	3.15	3.74	19	

1/ The data shown cover footwear provided for in TSUS item 700.60; such footwear is not subject to quantitative limitations.

2/ Based on 56 pair, valued at \$592.

3/ Based on 7,000 pairs, valued at \$59,000.

4/ Based on 4,000 pairs, valued at \$49,000.

United States International Trade Commission
May 1980

Table 12.--Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, January-March 1978-80, and January-December 1978-79

Source	January-March			Percent	January-		Percent
				change	December		change
	1978	1979	1980	Jan.-Mar. 1980/79	1978	1979	Jan.-Dec. 1979/78
	1,000 pairs			Percent	1,000 pairs		Percent
Canada	466	466	389	-17	1,646	2,000	22
Japan	88	109	143	31	396	496	25
Mexico	96	115	165	43	498	598	20
West Germany	33	61	56	-8	206	265	29
France	26	66	155	135	165	232	41
Venezuela	59	149	75	-50	432	440	2
United Kingdom	44	57	75	32	207	251	21
Bahamas	78	110	125	14	356	446	25
Argentina	3	24	389	1,520	5	549	10,880
Colombia	9	24	81	238	159	344	116
Switzerland	10	11	41	273	87	136	56
Netherlands Antilles	73	80	146	83	251	330	32
Norway	38	57	18	-68	70	118	69
Panama	8	45	88	96	76	282	271
Sweden	8	55	48	-13	61	145	138
Honduras	34	48	54	13	186	227	22
Italy	6	29	59	103	92	137	49
Saudi Arabia	5	14	16	14	58	85	47
Trinidad	34	46	80	74	131	206	57
Australia	8	26	34	31	67	102	52
Hong Kong	6	11	17	55	61	95	56
Spain	8	10	43	330	36	62	72
Liberia	1	7	6	14	2	42	2,000
All other	388	422	633	50	1,687	1,674	-1
Total	1,528	2,042	2,936	44	6,935	9,262	34

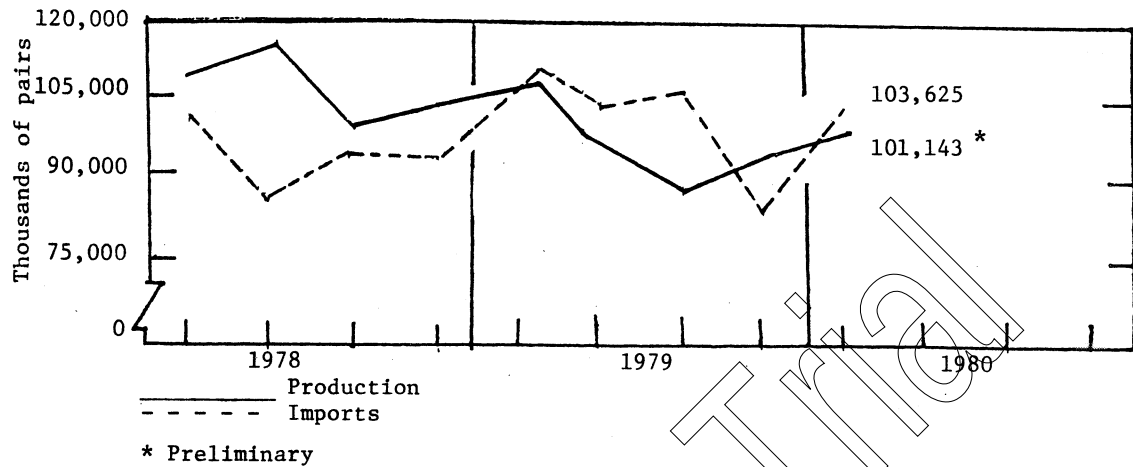
1/ Less than 1 million pairs.

Source: Compiled from official statistics of the U.S. Department of Commerce.

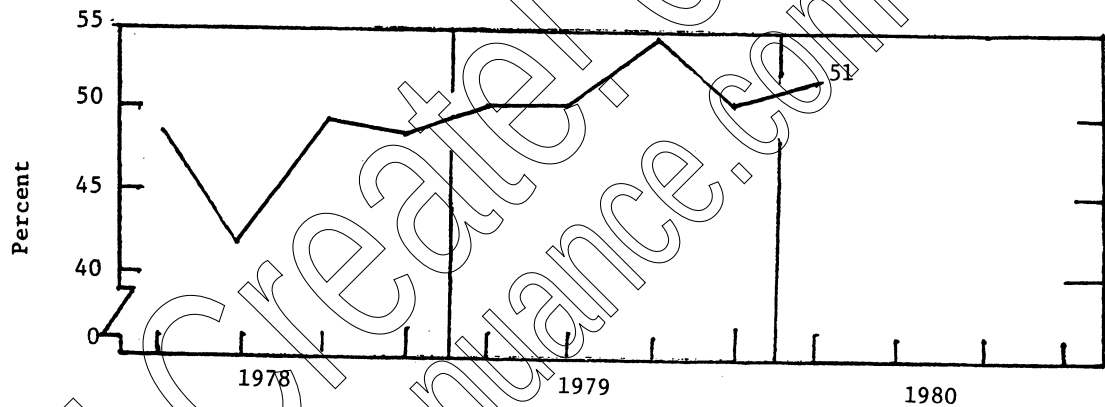
U.S. International Trade Commission
May 1980

NONRUBBER FOOTWEAR INDICATORS

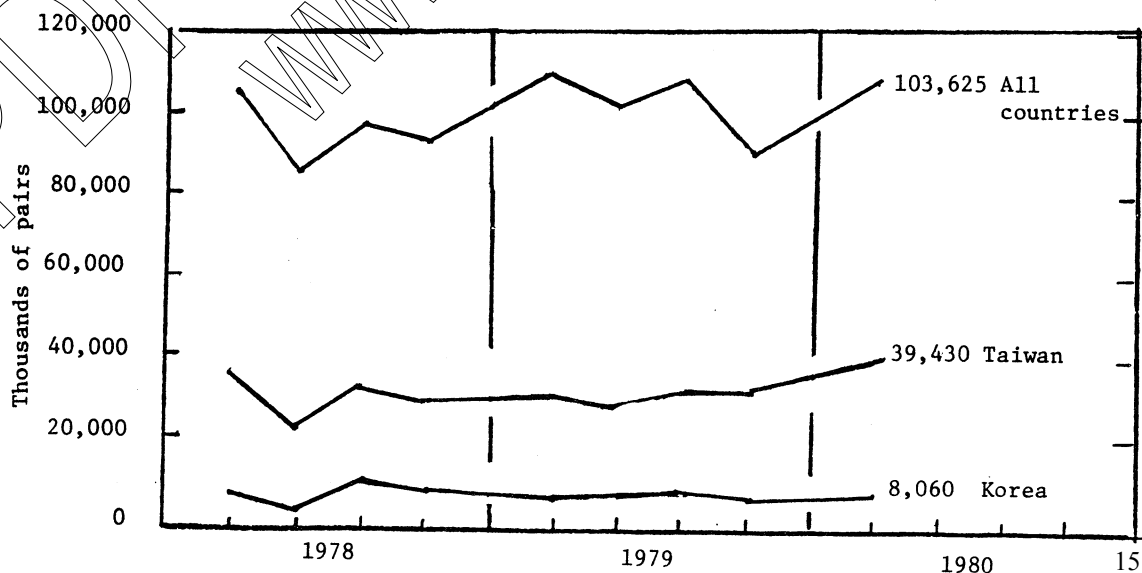
U.S. Production and Imports (Quarterly) 1978-1980



Ratio of Imports to Consumption (Quarterly), 1978-1980

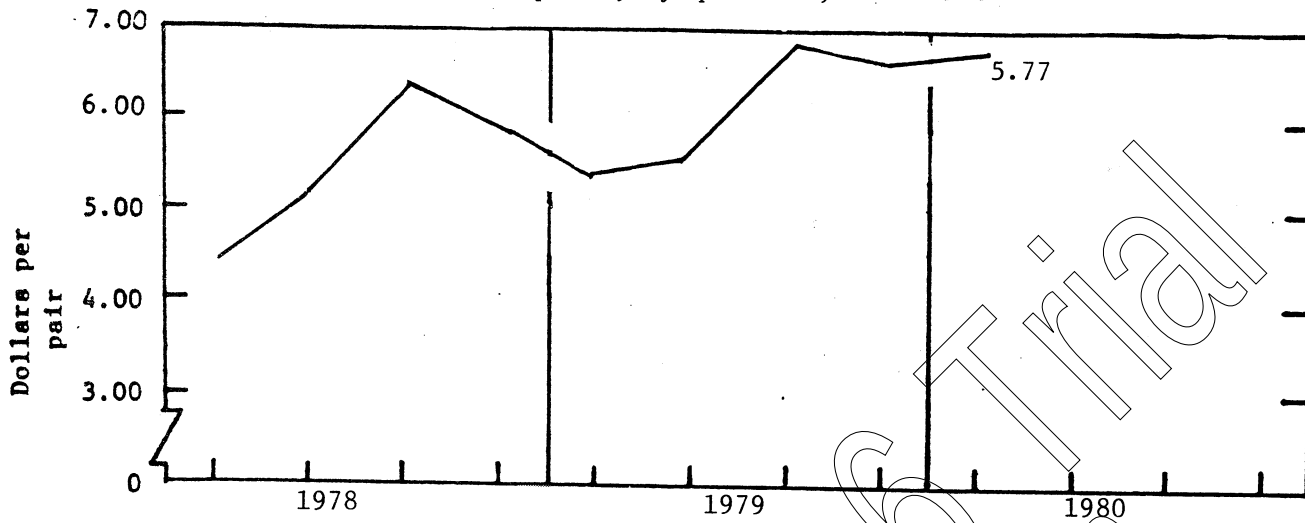


Nonrubber footwear: U.S. imports for consumption, from all countries, Taiwan, and Korea, by quarters, 1978-1980



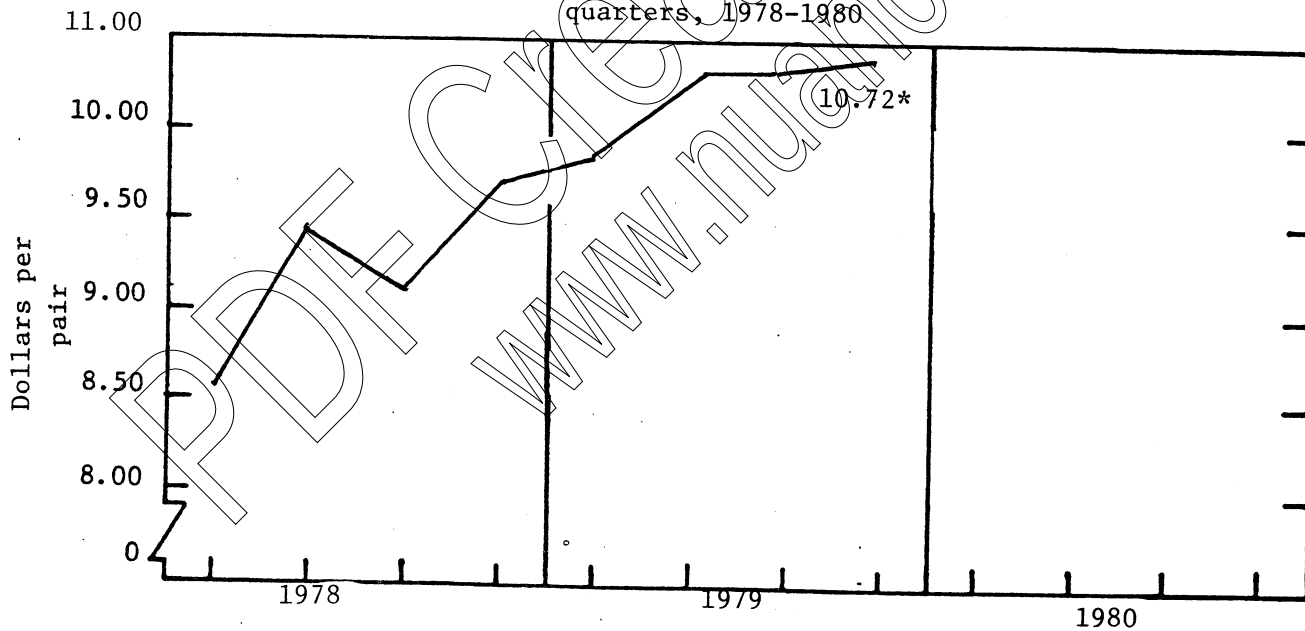
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Average unit value 1/ per pair of U.S. imports for consumption, by quarters, 1978-1980



1/ Unit value of imports (f.a.s.value) represents the transaction value of imports at the foreign port of exportation.

Nonrubber footwear: Average unit value 1/ of U.S. shipments, by quarters, 1978-1980

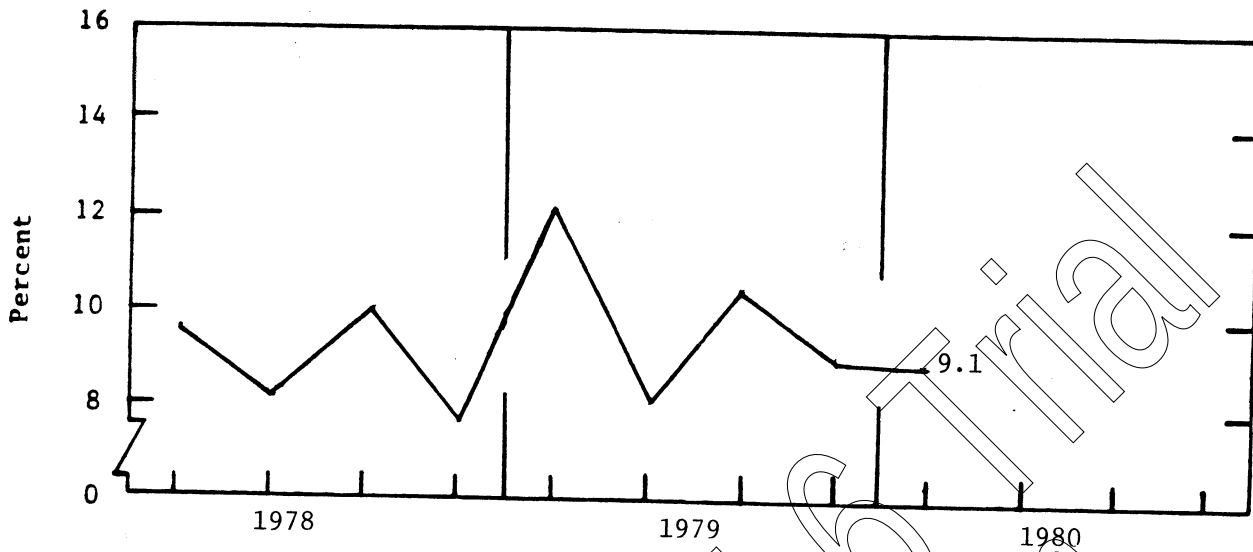


1/ Unit value of U.S. shipments represents f.o.b. factory price less discounts and actual returns.

* Preliminary

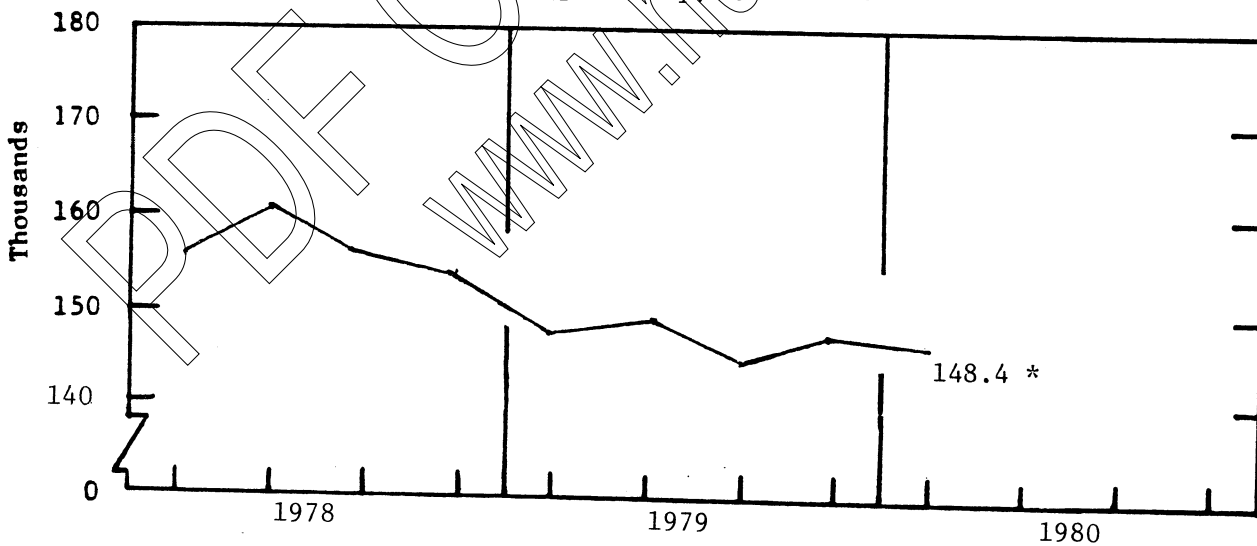
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Unemployment rate for the leather and leather products industry (SIC 31) 1/,
quarterly, 1978-1980



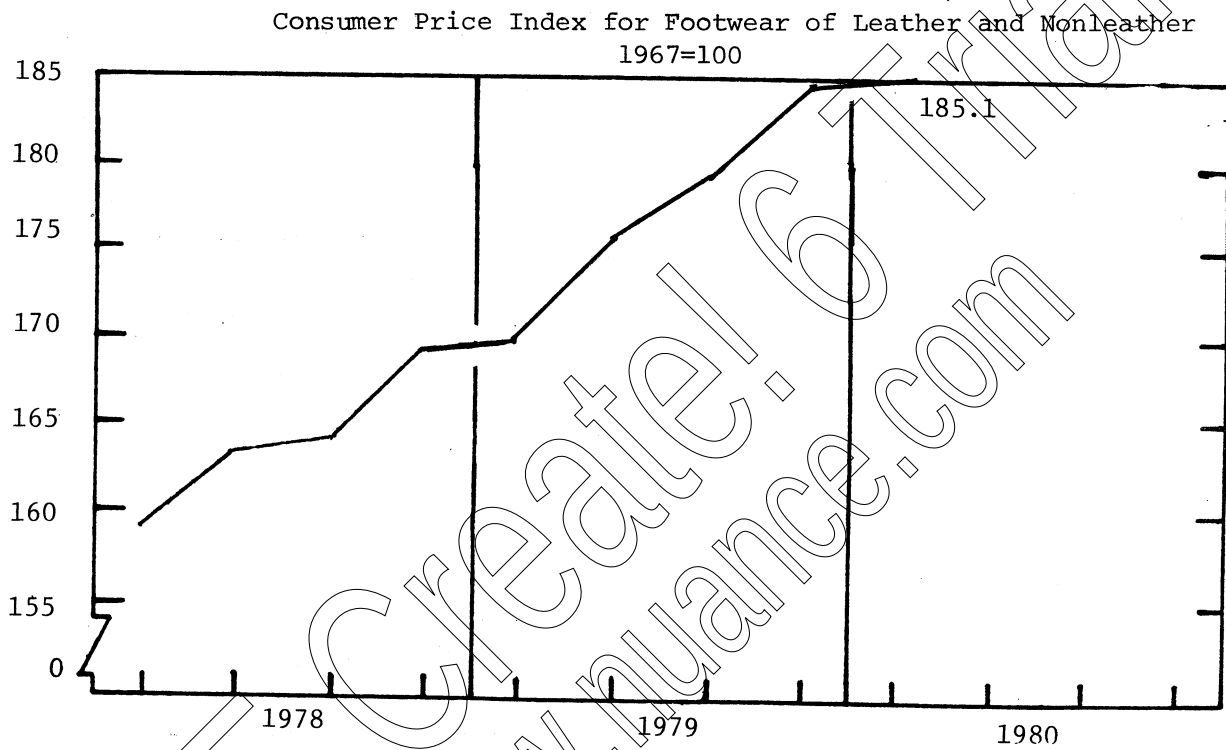
1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

Nonrubber footwear: Average number of all employees,
quarterly, 1978-1980



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Labor

*Preliminary



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce and Department of Labor.

*Preliminary

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