

U.S. PORTS' AND RELATED-SERVICE PROVIDERS' QUESTIONNAIRE
STEEL-CONSUMING INDUSTRIES:
COMPETITIVE CONDITIONS WITH RESPECT TO STEEL SAFEGUARD MEASURES

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION
Office of Industries, Room 511-M
500 E Street SW., Washington, DC 20436

So as to be received by the Commission by no later than June 4, 2003

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with investigation No. 332-452 (Steel-Consuming Industries: Competitive Conditions with Respect to Steel Safeguard Measures) under section 332(g) of the Tariff Act of 1930 (19 U.S.C. 1332(g)). The information in the questionnaire is needed to supplement data available to the Commission from other sources and is requested under the authority of section 332 of the Tariff Act of 1930. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).

Name of firm _____
Address _____
City _____ **State** _____ **Zip code** _____
World Wide Web address _____

Has your port authority or firm (e.g., maritime services, surface transportation, public/private terminals) unloaded/handled/transported from waterborne vessels steel products of the types for which import relief was granted (as defined in the instruction booklet) since April 1, 2000?

- NO** (Sign the certification below and promptly return only this page of the questionnaire to the Commission)
- YES** (Read the instructions carefully, complete all parts of the questionnaire, sign the certification, and return the entire questionnaire to the Commission)

CERTIFICATION

The undersigned certifies that the information herein supplied in response to this questionnaire is complete and correct to the best of his/her knowledge and belief and understands that the information submitted is subject to audit and verification by the Commission. Section 332(g) provides that the Commission may not release information which the Commission considers to be confidential business information, unless the party submitting the confidential business information had notice, at the time of submission, that such information would be released by the Commission, or such party subsequently consents to the release of the information. The Committee has requested that the Commission provide a non-confidential (public) report.

The undersigned acknowledges that information submitted in this questionnaire response and throughout this investigation may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of this investigation or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name and Title of Authorized Official

Date

e-mail address

Signature of Authorized Official

() _____
Phone

() _____
Fax

GENERAL INFORMATION, INSTRUCTIONS, AND DEFINITIONS

FURTHER INFORMATION.—If you have any questions concerning this questionnaire or other matters related to this investigation, please contact Dennis Fravel (202/205-3404, fravel@usitc.gov) or Karl Tsuji (202/205-3434, tsuji@usitc.gov). Additional questionnaires will be supplied promptly upon request, or photocopies of this questionnaire may be used. Address all correspondence to:

U.S. International Trade Commission
Office of Industries, Room 511-M
500 E Street SW.
Washington, DC 20436
fax: 202/205-3205

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 15 hours per response. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Economics, U.S. International Trade Commission, 500 E Street SW., Washington, DC 20436.

1. Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

_____ hours _____ dollars

PLEASE REPORT THE FOLLOWING INFORMATION AND DATA WITH RESPECT TO WATERBORNE IMPORTS OF CERTAIN STEEL PRODUCTS

2. Provide the name and address of establishment(s) or ports covered by this questionnaire (see instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

3. Is your firm owned, in whole or in part, by any other firm?

" No " Yes—List the following information:

<u>Firm name</u>	<u>Address</u>	<u>Extent of ownership</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

4. Which of these categories **best** describes your organization and/or what it provides (check **one**):

- | | |
|--|--------------------------------|
| " Port authority | " Private terminal operator |
| " Freight forwarder/customhouse broker | " Line handlers |
| " Chandler | " Bunkering firm |
| " Towing firm | " Marine surveyor |
| " Pilots | " Shipyard/marine construction |
| " Longshoremen | " Stevedoring |
| " Warehouse operator | " Trucking service |
| " Other (specify): _____ | |

5. If your port authority or firm has made joint capital investments with other firms or organizations for the importation of steel, please list those organizations, the nature of the investment, and dollar amounts. Such investments may include piers, warehouses, etc.

6. If you are a port authority or terminal handler and imports of steel products subject to safeguard measures (see instruction booklet for a list of these products) through your port or facilities of your knowledge are on behalf of only one or a few importers, please list the names of those importers.

7-A. Please report U.S. imports of the following items through your port authority or firm. **If your port authority or firm is unable to provide data on the detailed steel import categories as listed below, provide data for total imports, total imports of steel, and on steel imports using whatever product descriptions are maintained by your organization for the 3-year period on a separate page and attach to the completed questionnaire.**

	April 2000-March 2001	April 2001-March 2002	April 2002-March 2003
	<i>(short tons)</i>		
Total imports			
Total imports of steel ¹			
Imports of certain steel products:			
Carbon and alloy steel slabs			
Plate (including cut-to-length plate and clad plate)			
Hot-rolled sheet and strip (including plate in coils)			
Cold-rolled sheet and strip (other than grain-oriented electrical steel)			
Corrosion-resistant and other coated sheet and strip			
Carbon and alloy tin mill products			
Carbon and alloy hot-rolled bar and light shapes			
Carbon and alloy cold-finished bar			
Carbon and alloy rebar			
Carbon and alloy welded tubular products (other than oil country tubular goods)			
Carbon and alloy flanges and fittings			
Stainless steel bar and light shapes			
Stainless steel wire rod			
Stainless steel wire			
¹ Harmonized Tariff System headings 7207-7302, 7304-7307, and 7312-7314.			

7-B. Please explain the reasons for the changes in imports of steel products that you reported above in 7-A. (e.g., for example, effects of steel safeguard measures, your port's competitiveness relative to other ports, shift in sourcing of steel by consuming industries, relocation of production facilities, etc.). Reasons may vary over the 3-year period.

7-C. Please describe in detail the procedures used by your port authority or firm to track imports of steel.

8. Please report any capital expenditures (e.g., machinery, equipment, software, etc.) or organizational improvements (e.g., labor or management practices) implemented by your port authority or firm since April 1, 2000 to increase productivity or improve handling of steel imports. Note any important changes over the 3-year period ending April 1, 2003.

9-A. Please report your port authority's or firm's revenues generated from total U.S. imports, U.S. imports of steel, and U.S. imports of certain steel products. **If your port authority or firm is unable to provide data on the detailed revenue data for the steel categories as listed below, provide data for your organization's total revenues, total steel import revenues, and revenues for steel imports using whatever product descriptions are maintained by your organization for the 3-year period on a separate page and attach to the completed questionnaire.**

Item	April 2000-March 2001	April 2001-March 2002	April 2002-March 2003
	(dollars)		
Total revenues			
Total steel ¹ revenues			
Revenues derived from imports of certain steel products:			
Carbon flat-rolled steel, including carbon and alloy steel slabs			
Carbon and alloy steel slabs			
Plate (including cut-to-length plate and clad plate)			
Hot-rolled sheet and strip (including plate in coils)			
Cold-rolled sheet and strip (other than grain-oriented electrical steel)			
Corrosion-resistant and other coated sheet and strip			
Carbon and alloy tin mill products			
Carbon and alloy hot-rolled bar and light shapes			
Carbon and alloy cold-finished bar			
Carbon and alloy rebar			
Carbon and alloy welded tubular products (other than oil country tubular goods)			
Carbon and alloy flanges and fittings			
Stainless steel bar and light shapes			
Stainless steel wire rod			
Stainless steel wire			
¹ Harmonized Tariff System headings 7207-7302, 7304-7307, and 7312-7314.			

9-B. Please list the ports from which your port authority or firm receives its total revenues from imports of steel products of the types for which import relief was granted (as defined in the instruction booklet) and estimate the share (percent) attributable to each of those ports.

9-C. Please describe in detail the procedures used by your port authority or firm to account for revenue related to steel imports.

9-D. Please explain any effects on your port authority's or firm's profitability as a result of steel safeguard measures implemented April 1, 2002.

10-A. Please report your port authority's or firm's capital expenditures, employment, hours worked, and wages and fringe benefits paid, and the effect on these as a result of steel safeguard measures implemented April 1, 2002.

<i>(value in \$1,000)</i>				
Items	April 2000- March 2001	April 2001- March 2002	April 2002-April 2003	Changes (in value or number) due to steel safeguard measures from April 1, 2002 to March 31, 2003
CAPITAL EXPENDITURES <i>(value)</i>				
AVERAGE NUMBER OF EMPLOYEES ¹				
HOURS WORKED BY EMPLOYEES ¹ <i>(1,000 hours)</i>				
WAGES AND FRINGE BENEFITS PAID TO EMPLOYEES ¹ <i>(value)</i>				
¹ Include managers, supervisors, and all nonsupervisory personnel. Also include full-time and part-time employees. To the extent possible, include or estimate for causal labor.				

10-B. Please explain the reasons for the changes in capital expenditures, employment, hours worked, and wages paid that you reported above in 10-A. (e.g., for example, effects of steel safeguard measures, your port's competitiveness relative to other ports, shift in sourcing of steel by consuming industries, relocation of production facilities, etc.). Reasons may vary over the 3-year period.

10-C. Please explain if the steel safeguard measures had any effect on your port authority's or firm's ability to raise capital.

11. Please list any other effects resulting from the steel safeguard measures on either your port authority or firm with respect to your reliance on imports of steel.

12. Please report any changes in your port authority's or firm's fees for handling steel, such as for loading and unloading steel, wharfage charges, etc., since April 1, 2002. Please also explain the reason for such changes.

13. If your organization is a port authority or terminal operator, please estimate the share (percentage) of steel unloaded and subsequently transported by mode of transportation from your port or terminal during April 1, 2001 to March 31, 2002, and April 1, 2002 to March 31, 2003:

April 1, 2001 to March 31, 2002

April 1, 2002 to March 31, 2002

Ship _____

Ship _____

Barge _____

Barge _____

Truck _____

Truck _____

Railroad _____

Railroad _____

Other _____

Other _____

Total 100%

Total 100%

If transport mode shares have changed since, please explain why. Also, if there are any seasonal shifts in transport modes during the periods, please explain.

14. Please provide an estimate of the economic effects that steel safeguards initiated on April 1, 2002, have had on jobs and revenue in the local economy. Specifically, explain how the increase/decrease of steel imports has affected the local economy.

15-A. Please explain what measures, if any, your port authority or firm has taken in order to offset any negative effects from a decline in steel imports as a result of steel safeguard measures implemented on April 1, 2002.

15-B. Please explain what measures, if any, your port authority or firm has taken in order to accommodate any positive effects from an increase in steel imports as a result of steel safeguard measures implemented on April 1, 2002.

16. Please indicate any anticipated changes in the business factors listed below relative to your port authority or firm after September 20, 2003 under the following two scenarios: (1) if the current safeguard measures on steel are continued from September 20, 2003 through March 2005 (taking into account the scheduled changes in the safeguard measures as described in the definition booklet¹) and (2) if the current safeguard measures on steel are terminated effective September 20, 2003. Please explain your response in the space provided.

Likely effect on steel import volume:

Continuation of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Increase by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Termination of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Increase by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Comments: _____

Likely effect on revenues from steel imports:

Continuation of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Increase by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Termination of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Increase by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Comments: _____

¹ For example, p. 13 of the definition booklet indicates that the described "cold-finished bar" is subject to 30% additional tariffs through March 19, 2003, 24% additional tariffs through March 19, 2004, and 18% additional tariffs through March 20, 2005.

16.–Continued

Likely effect on capital investment:

Continuation of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Increase by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Termination of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Increase by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Comments: _____

Likely effect on wages:

Continuation of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Increase by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Termination of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Increase by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Comments: _____

16.–Continued

Other (please list): _____

Continuation of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Increase by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Termination of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Decrease by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Comments: _____

Other (please list): _____

Continuation of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Increase by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Termination of relief:

- " Increase 1-5 percent
- " Increase 6-10 percent
- " Increase 11-20 percent
- " Increase by more than 20 percent
- " Decrease 1-5 percent
- " Decrease 6-10 percent
- " Decrease 11-20 percent
- " Decrease by more than 20 percent
- " No change

Comments: _____

