BEFORE THE
UNITED STATES INTERNATIONAL TRADE COMMISSION
WASHINGTON, D.C.

CERTAIN ALUMINUM ROLLED PLATE FROM SOUTH AFRICA	)	**Investigation Nos. 731-TA-1056 (Final)**

RESPONDENTS' HEARING EXHIBITS

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October 5, 2004

EXHIBIT 1

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Alcoa Mill Products
8550 West Bryn Mawr Ave
Chicago, Il 60631

September 14,2004

To: All Alcoa Mill Products Customers

Subject: Price Increase Announcement – Heat Treated Sheet and Plate

Alcoa Mill Products announces the following:

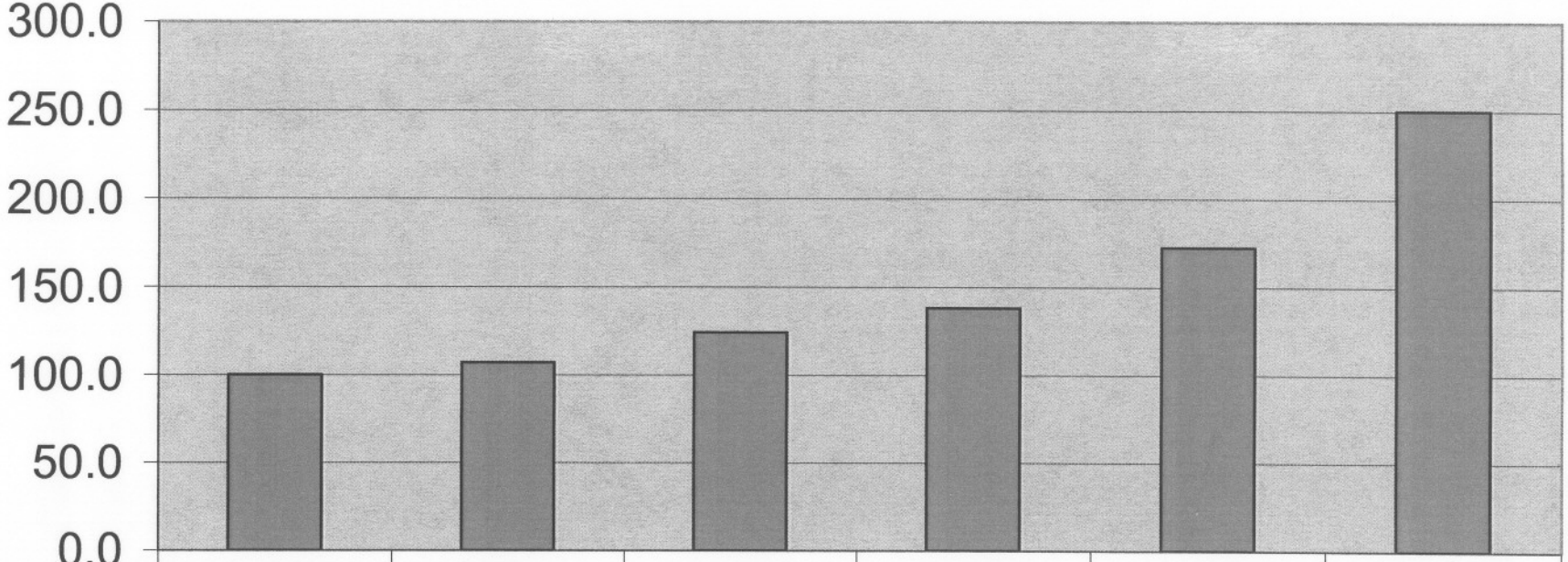
Effective with new orders entered on or after September 15, 2004 and all shipments October 4, 2004 and after, regardless of order entry date, transaction prices for the following products will be increased as follows:

Product	Price Increase Amount
• All 6XXX plate including tread plate	$.10/lb
• All 6XXX coil sheet, flat sheet, tread sheet, *with the exception of 6013* (see below)	$.10/lb
• All 6013 coil sheet and flat sheet.	5 %
• All 2XXX coil sheet, flat sheet and plate.	5 %
• All 7XXX coil sheet, flat sheet and plate.	5 %

Existing contracts confirmed prior to September 15, 2004 will be honored.

Bob Larson
VP Sales & Marketing
Alcoa Mill Products

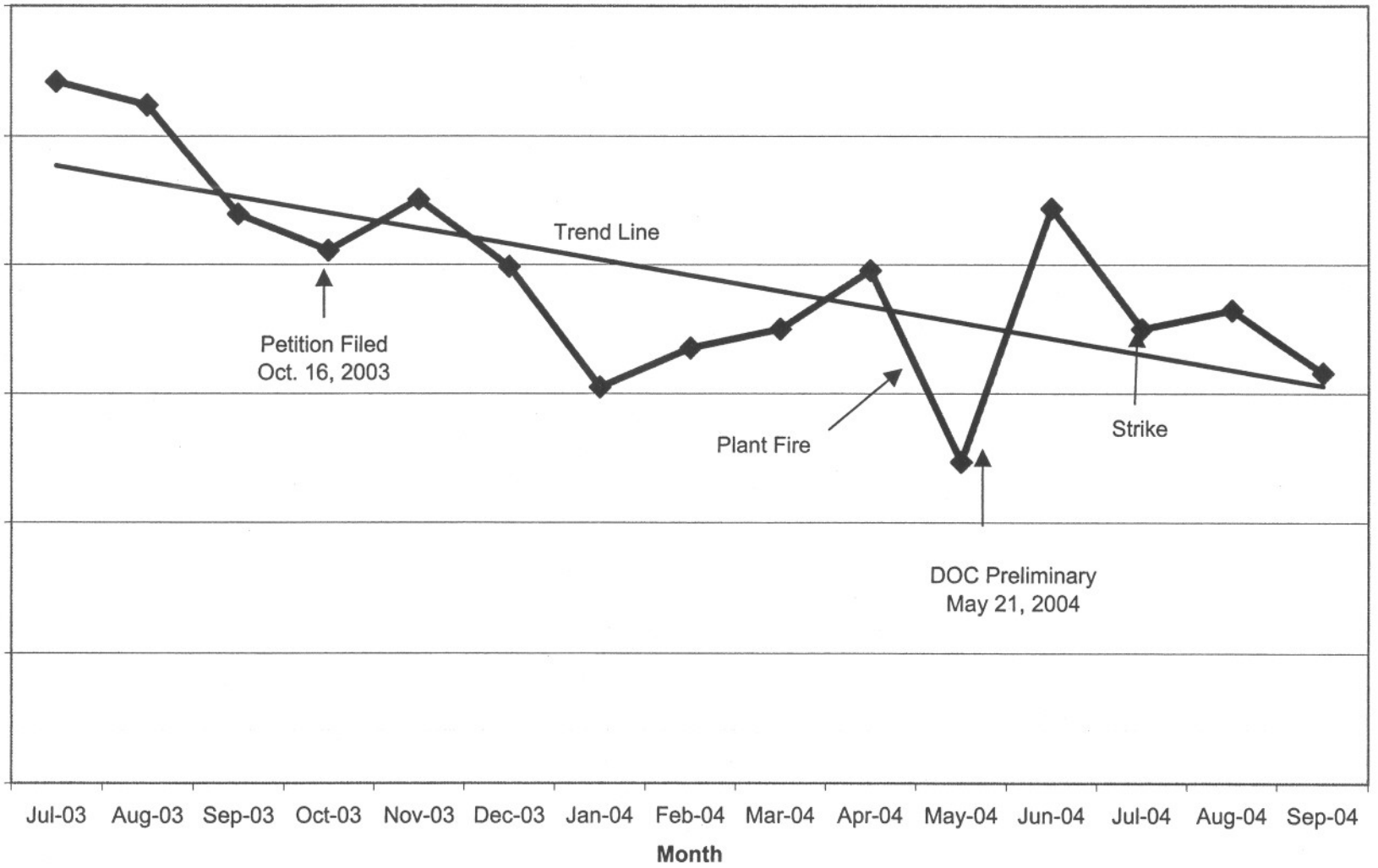
EXHIBIT 2
Hulett 6000 Plate Sales to United States
(Operating Income Per Ton)



	Q4 2003	Q1 2004	Q2 2004	Q3 2004	Q4 2004	Q1 2005
Index	100.0	106.9	124.1	137.9	172.4	250.0

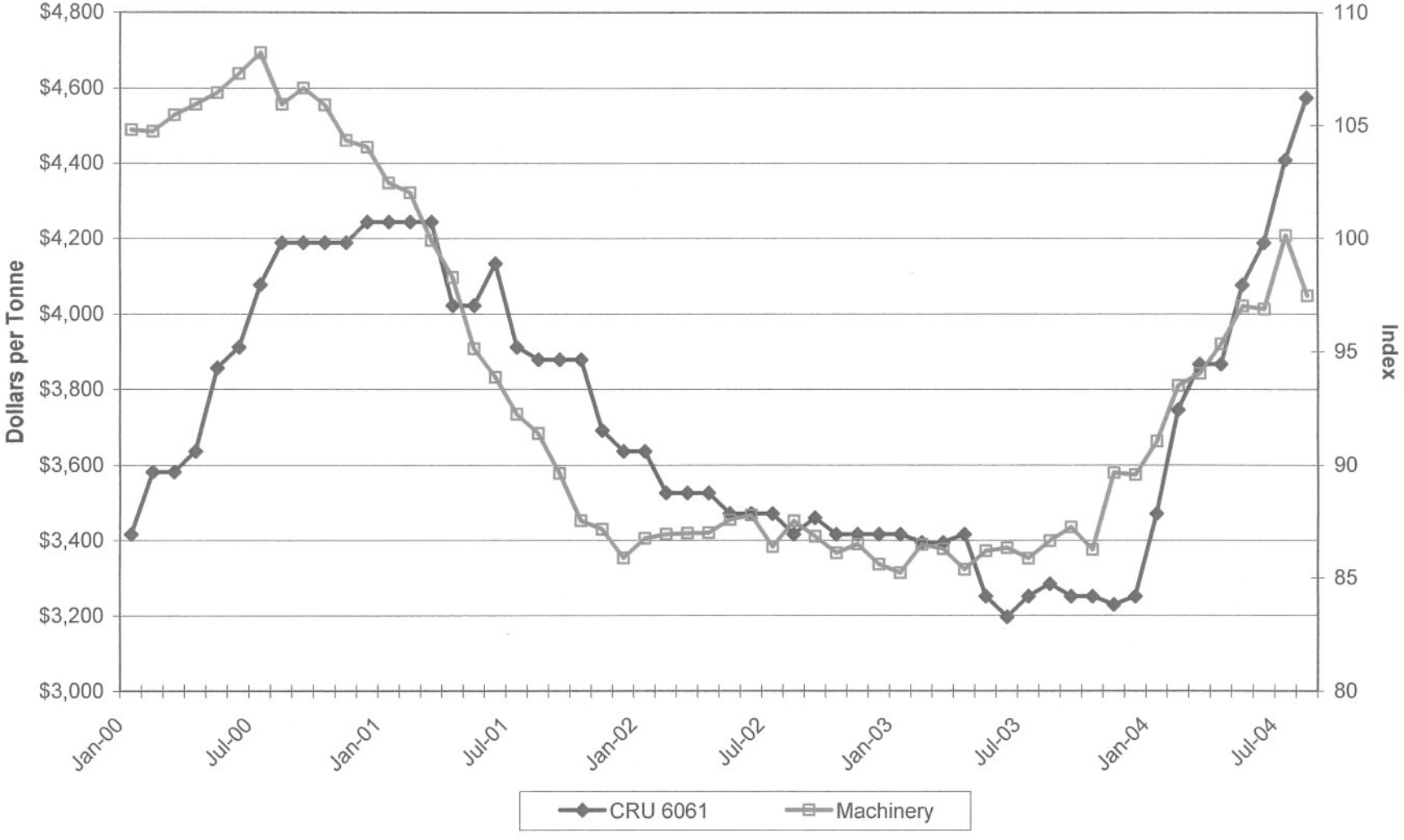
Calendar Quarter

EXHIBIT 3
Hulett Monthly Exports To U.S.



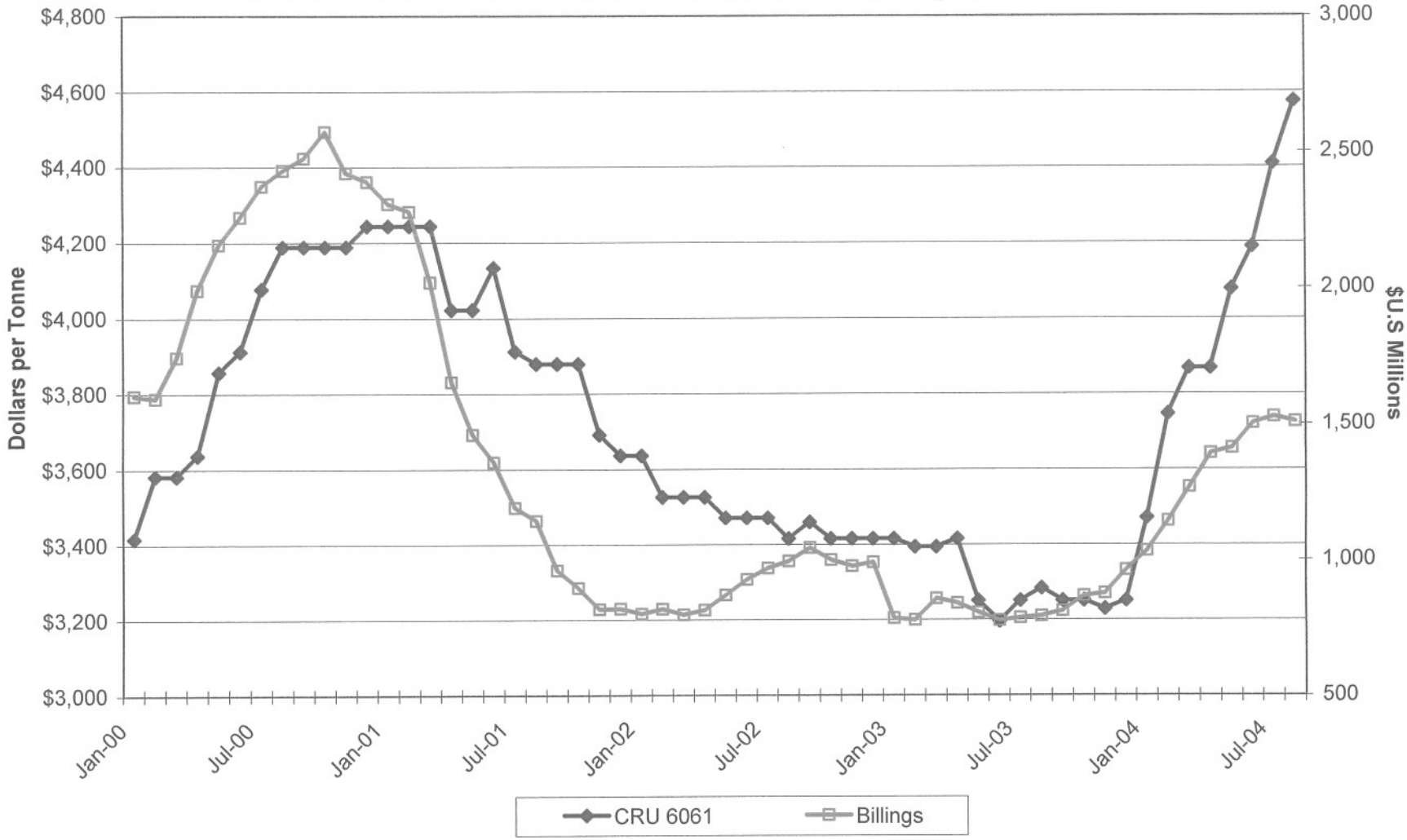
Source: Hulett Aluminium

Figure 3
6061 Aluminum Plate Price vs. Machinery Industrial Production Index



Source: CRU International LTD. CRU Monitor, Flat Rolled Aluminum Products, various issues.
Federal Reserve Board, G. 17 Industrial Production and Capacity Utilization. Available at http://www.federalreserve.gov/releases/G17/

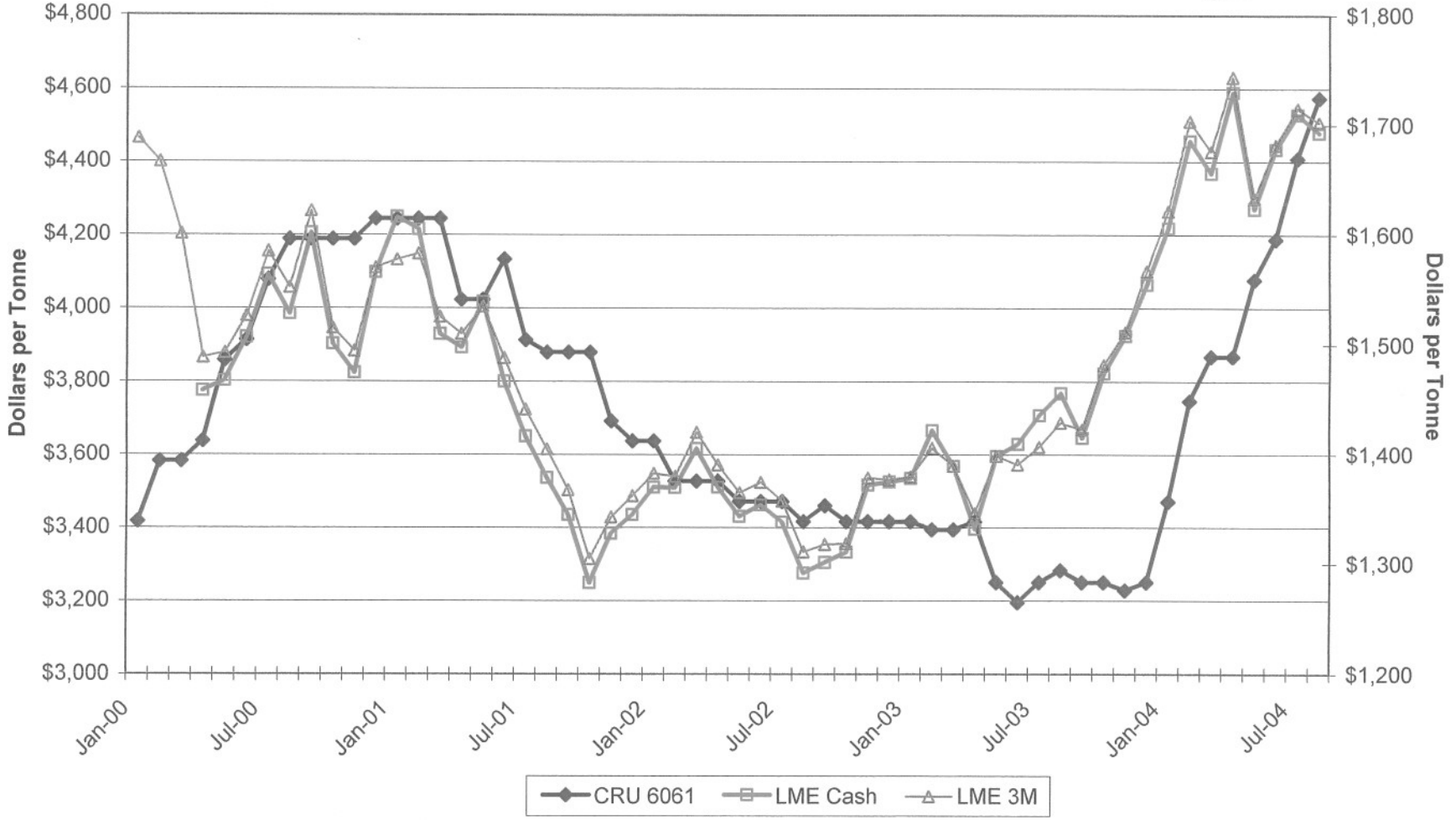
Figure 1
6061 Aluminum Plate Price vs. Semiconductor Equipment Billings



Source: CRU International LTD. CRU Monitor, Flat Rolled Aluminum Products, various issues.
Semiconductor billings data from SEMI, inc. available at www.semi.org.

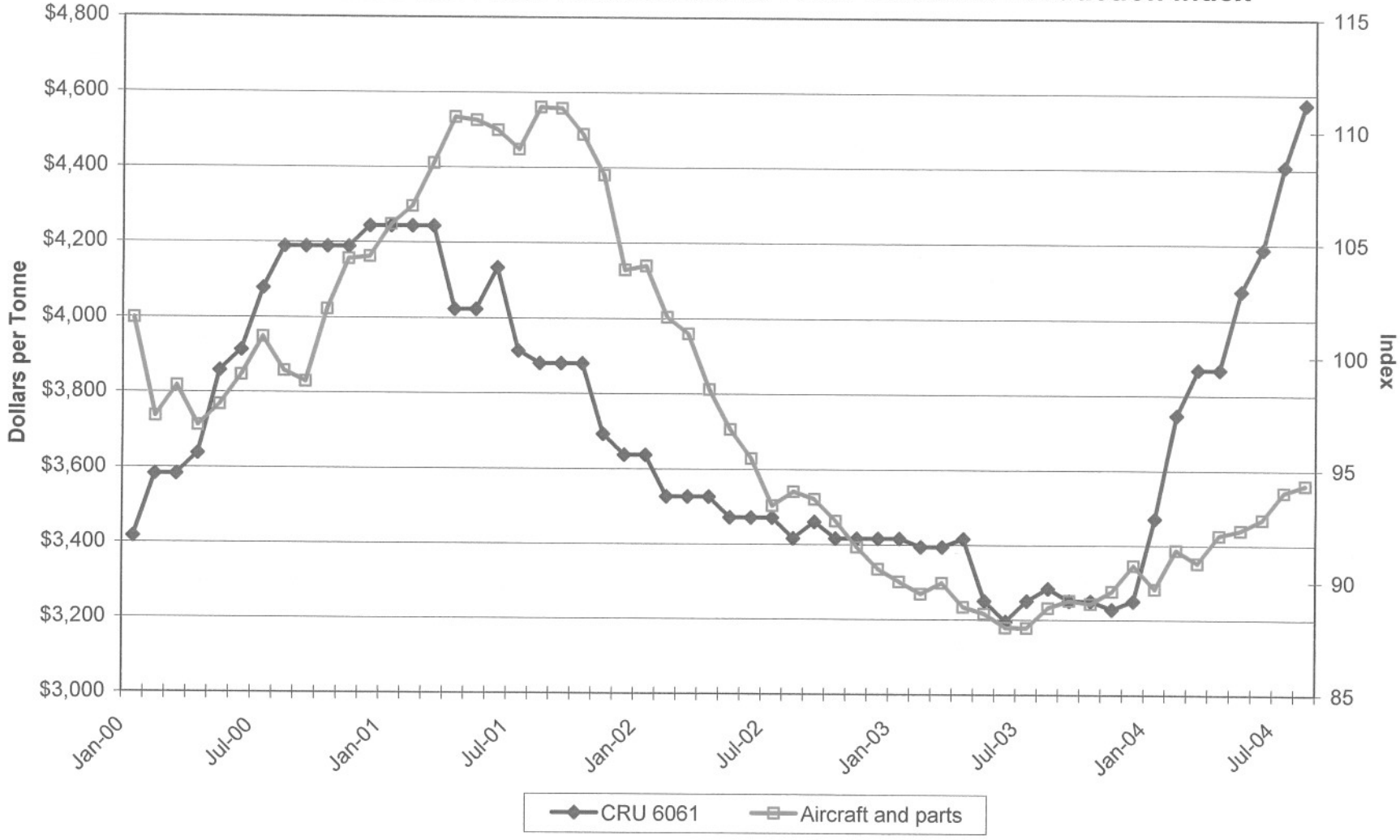
Pre-Hearing Brief of Hulett Aluminum (Pty) Ltd. and Empire Resources, Inc. (Sept. 29, 2004) at Exhibit 1 (CRA Report)

Figure 4
6061 Aluminum Plate Price vs. LME Cash Sell Price and LME 3 Month Future Price for Aluminum Ingot



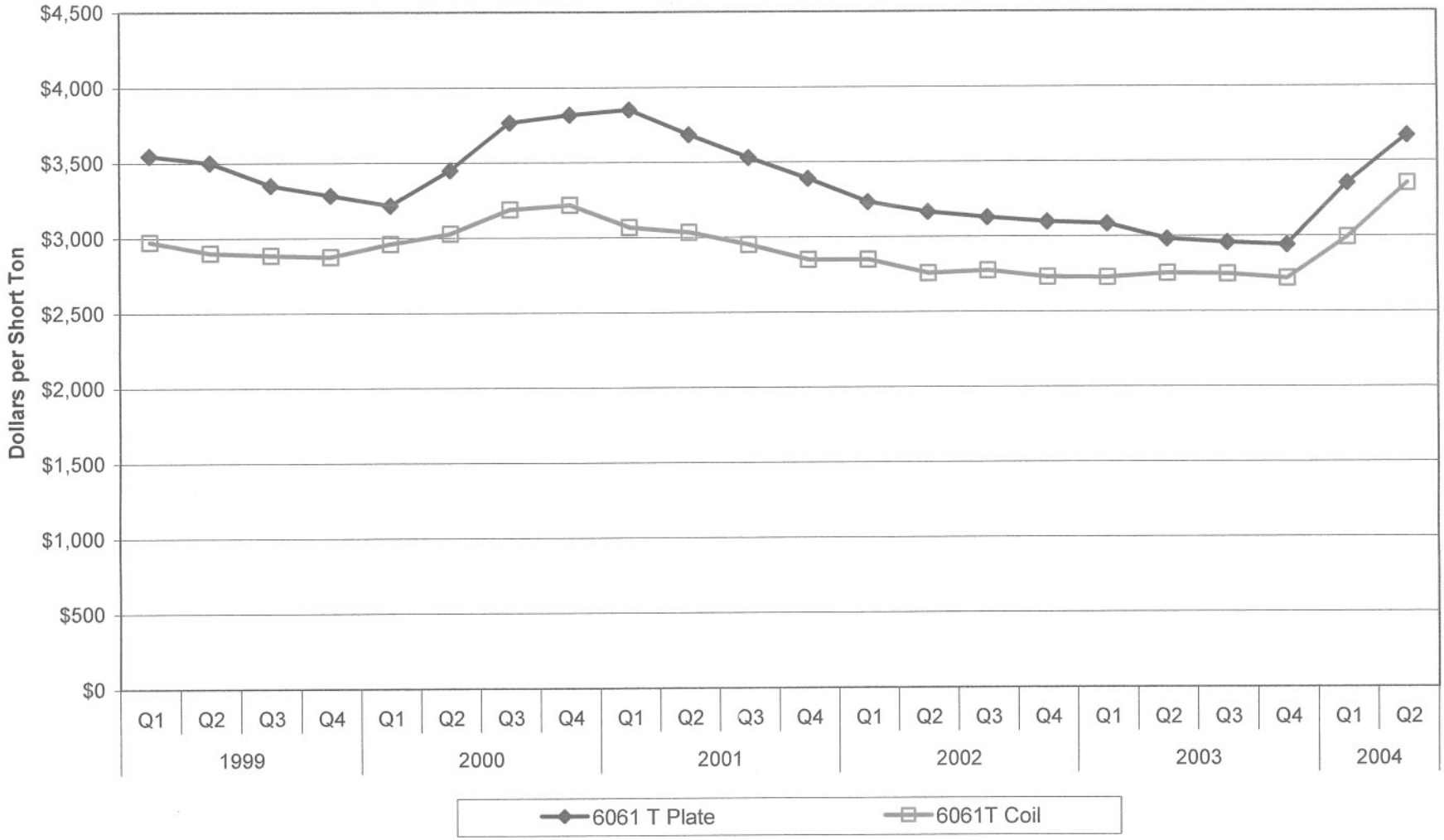
Source: CRU International LTD. CRU Monitor, Flat Rolled Aluminum Products, various aluminum issues.
Aluminum Ingot price data from London Metals Exchange.

Figure 5
6061 Aluminum Plate Price vs. Aircraft and Parts Industrial Production Index



Source: CRU International LTD. CRU Monitor, Flat Rolled Aluminum Products, various aluminum issues.
Federal Reserve Board, G. 17 Industrial Production and Capacity Utilization. Available at http://www.federalreserve.gov/releases/G17/

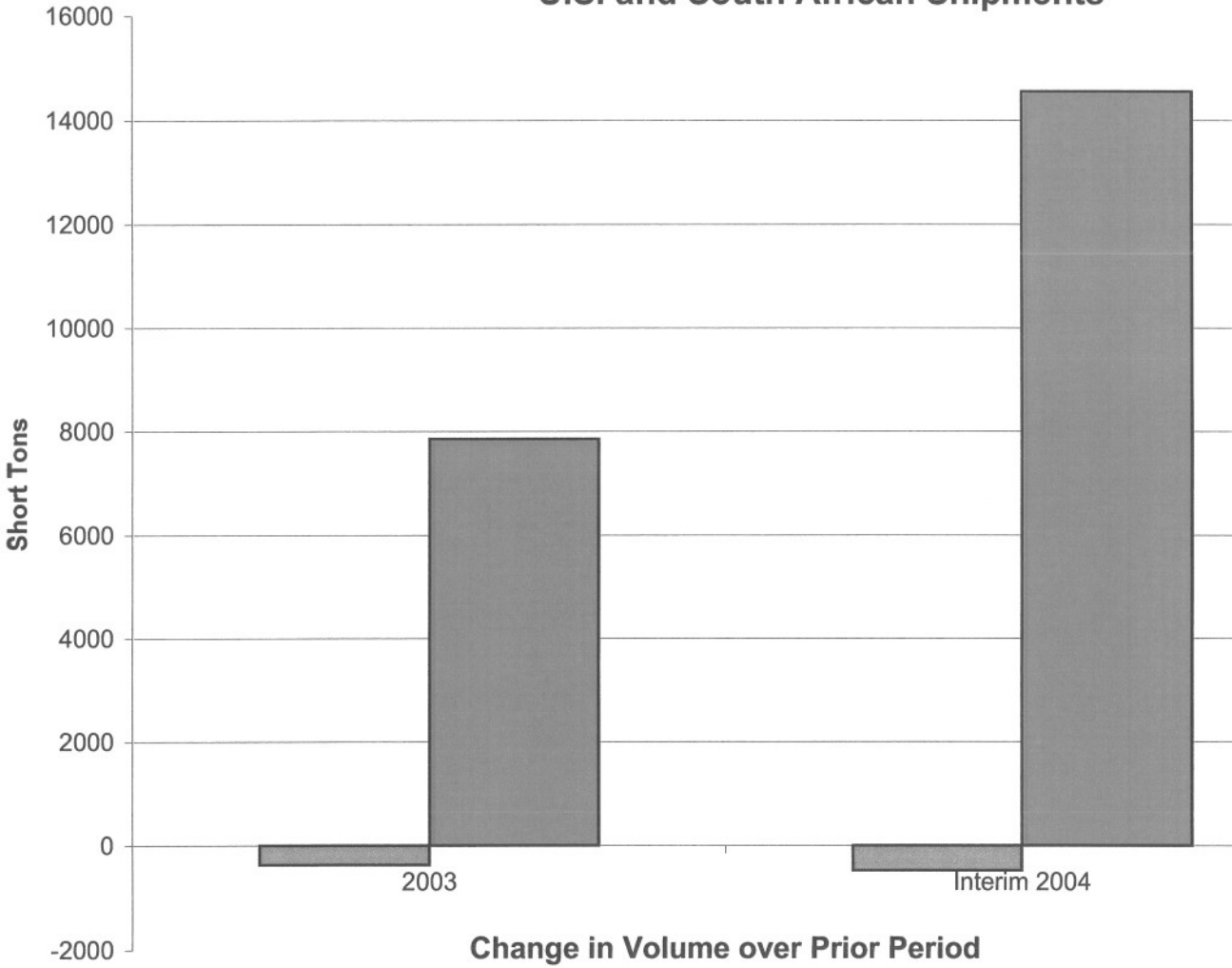
Figure 6
U.S. Market Prices of 6061 Aluminum Plate vs. 6061 Aluminum Coil



Source: CRU International Ltd. quarterly pricing data.

Pre-Hearing Brief of Hulett Aluminum (Pty) Ltd. and Empire Resources, Inc. (Sept. 29, 2004) at Exhibit 1 (CRA Report)

EXHIBIT 9
Change in Shipments Volumes
U.S. and South African Shipments



Source: Pre-Hearing Report, Table IV-3.